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Form **990-EZ****Short Form****Return of Organization Exempt From Income Tax**

OMB No. 1545-1150

2013**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**A** For the 2013 calendar year, or tax year beginning July 1, 2013, and ending June 30, 2014**B** Check if applicable

- ☒ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization

Lake Washington Parents, Teachers, and Students Association Council

Number and street (or P.O. box, if mail is not delivered to street address)

Room/suite

c/o Washington State PTA, 1304 S. Fawcett

300

City or town, state or province, country, and ZIP or foreign postal code

Tacoma, Washington 98402

D Employer identification number

91-0981695

E Telephone number

425-941-6155

F Group Exemption Number ▶**G** Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶**I** Website: ▶ www.lwptsa.net**J** Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 49,761

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	34,684
	2	Program service revenue including government fees and contracts	2	7,620
	3	Membership dues and assessments	3	0
	4	Investment income	4	0
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	527
	b	Gross income from fundraising events (not including \$466 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	6,930
c	Less: direct expenses from gaming and fundraising events	6c	10,781	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	(3,324)	
7a	Gross sales of inventory, less returns and allowances	7a	0	
b	Less: cost of goods sold	7b	0	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe in Schedule O)	8	0	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	38,980	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	22,170
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	0
	14	Occupancy, rent, utilities, and maintenance	14	0
	15	Printing, publications, postage, and shipping	15	1,276
	16	Other expenses (describe in Schedule O)	16	16,809
	17	Total expenses. Add lines 10 through 16	17	40,255
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(1,275)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	59,124
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	0
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	57,849

For Paperwork Reduction Act Notice, see the separate instructions.

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Form **990-EZ** (2013)

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Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	59,124	22 57,849
23 Land and buildings	0	23 0
24 Other assets (describe in Schedule O)	0	24 0
25 Total assets	59,124	25 57,849
26 Total liabilities (describe in Schedule O)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	59,124	27 57,849

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☒What is the organization's primary exempt purpose? Support education, health & welfare of all children & youth

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28 Student Support, Enrichment, and Education		
(Grants \$ <u>1,425</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	20,194
29 Parent Involvement, Education, and Leadership		
(Grants \$ <u>200</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	5,359
30 Community & Volunteer Involvement and Recognition		
(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	12,799
31 Other program services (describe in Schedule O)		
(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	343
32 Total program service expenses (add lines 28a through 31a)	32	38,695

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☒

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Jane Dulski – President	35	0	0	0
Judy East – Co-Executive Vice-President	20	0	0	0
Marlene Vacknitz – Co-Executive Vice-President	20	0	0	0
Jodi Linstead – Programs Vice-President	25	0	0	0
Mary Mendlen – Secretary	5	0	0	0
Shelley Flores – Treasurer	10	0	0	0
Beth Sigall – Advocacy Vice-President	7	0	0	0
Julie Haase – Communications & Website	15	0	0	0
Krista Wall – Membership Chair	5	0	0	0
Roy Captaln – Board Member at Large	2	0	0	0
Janitzia Pizarro – Newsletter	5	0	0	0
See Schedule O for remaining Officers and Chairs				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b N/A	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a N/A	
b Gross receipts, included on line 9, for public use of club facilities	39b N/A	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		0
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41 List the states with which a copy of this return is filed ► N/A		
42a The organization's books are in care of ► Gula Villavicencio Telephone no. ► 425-941-6155 Located at ► 21 10th Place S. Kirkland, WA ZIP + 4 ► 98033-4930		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	✓
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ►	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	<input type="checkbox"/>
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47	<input checked="" type="checkbox"/>	

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		<input checked="" type="checkbox"/>
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49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		<input checked="" type="checkbox"/>
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b If "Yes," was the related organization a section 527 organization?

49b		
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50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000 **0**

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 **0**

52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <i>Guia Villavicencio</i>		Date <i>11/6/2014</i>		
	Type or print name and title <i>Guia Villavicencio, Treasurer</i>				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no. ▶	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

**Open to Public
Inspection**

Name of the organization

Employer identification number

Lake Washington Parents, Teachers, and Students Association Council

91-0981695

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vii)**. (Complete Part II.)
- 9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? ☐
- (ii) A family member of a person described in (i) above? ☐
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? ☐
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test—2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	139,279	148,258	158,133	155,339	34,684	635,693
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	16,032	25,554	15,779	13,121	15,077	85,563
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	155,311	173,812	173,912	168,460	49,761	731,311
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	1,226	2,143	2,100	1,950	1,958	9,377
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	1,226	2,143	2,100	1,950	1,958	9,377
8 Public support (Subtract line 7c from line 6.)						721,934

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6	155,311	173,812	173,912	168,460	49,761	721,256
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	13	12	3	0	0	28
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	13	12	3	0	0	28
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	500	0	0	0	0	500
13 Total support. (Add lines 9, 10c, 11, and 12.)	155,824	173,824	173,715	168,460	49,761	721,784
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	98.6 %
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	98.6 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	.0039 %
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	.0005 %
19a 33 1/3% support tests—2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support tests—2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Part III. Section A Line 7a: _____

Lake Washington PTSA Council does not normally receive substantial contributions from disqualified persons. Amounts received from board members usually are for purchases in 3 categories: 1) baskets at the auction; 2) purchases of raffle tickets; 3) cost for Founders' Day Luncheon. Board members also donate items (in-kind contributions) for the raffle at an average cost of \$25.00 per item.

Part III Section B Line 12:

Column b (2009): Refund of a scholarship overpayment (\$500)

Part III Sections A & B Column b:

Corrections were made in 2010 for 2009 entries. Some amounts in this column differ from what was reported in 2009.

-Line 2 contained an amount already included on Line 1. Amount in this line reduced from 2009 Schedule A by \$267, the dollar amount of the contributions resulting from the basket auction.

-Line 6 amount was adjusted down by \$267 to reflect correction on Line 2

-Line 9 and 13 also reflect the \$267 adjustment

An amended 2009 Form 990EZ and schedules will be filed to reflect the above corrections as well as other calculation errors on Form 990EZ.

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2013

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **See separate instructions.** ▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓	
c Media advertisements?		✓	0
d Mailings to members, legislators, or the public?		✓	0
e Publications, or published or broadcast statements?		✓	0
f Grants to other organizations for lobbying purposes?	✓		3,000
g Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		0
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		648
i Other activities?	✓		0
j Total. Add lines 1c through 1i			3,648
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			N/A
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			N/A
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

Part II-B (addressing lines 1a, g and i)

- During meetings and through council's newsletter, website and email messaging, issues relating to education, school funding and child welfare are presented by one or more advocacy chairs. When the Washington State PTA has taken a position for or against a ballot measure or pending legislation, members are informed of that position and why it merits support. In the case of ballot measures, members are encouraged to vote accordingly. With legislation, members are urged to contact their government representatives.

- Discussions and positions are limited to issues only and never involve opinions about or promotion of candidates for public office

The emphasis is to present information about current issues, promote understanding, and assist members in making informed

Part IV . **Supplemental Information** *(continued)*

decisions or taking appropriate actions on their own. All PTA members are encouraged to support issues that will improve the education and welfare of children; however, even though the organization may take a stand for or against an issue or legislation, members are always free to form and express their own opinions and take actions or vote according to their own judgment.

Part II-B (addressing 1-f)

- Lake Washington PTSA Council made a \$3,000 contribution to the Lake Washington Citizens Levy & Bond Committee to support their work.

The levy committee is responsible for running the school district levy and bond campaigns. This includes publicizing the election and solicitation of voter support to ensure a successful election. In non-election years, the committee works to educate the public on the importance of levy and bond dollars, how they are used to support the educational program, and why they are essential to schools. In addition, council encourages each local PTA to make an annual contribution to the Levy & Bond Committee to support their activities.

Part II-B (addressing 1 g and h)

- Members are always encouraged to contact their legislators either by phone, e-mail, or written correspondence. A few will take time to make appointments and meet directly with their representatives or speak with them when they are available locally. Lake Washington PTSA Council arranged a 45th Legislators Forum to discuss issues relevant to the current year, including their positions on the bond and levy campaign and funding education. Legislators' Town Hall meetings are advertised when known.

-The Lake Washington PTSA Council actively participates in and promotes Focus Day, a state-wide event organized by Washington State PTA that takes place each year during the state legislative session. Attendees spend the day at the State Capitol building. Activities include issue education, a rally on the Capitol steps with speeches from key PTA leaders, legislators, the governor, etc., and time for individual or small group appointments with each participant's state representatives. For Focus Day 2014, the council spent \$648 to rent a bus in order to facilitate transportation to the event. In February 2014, approximately 30 people from the Lake Washington PTSA Council and the local PTA units in the Lake Washington School District attended Focus Day.

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013**Open to Public
Inspection**

Name of the organization

Lake Washington Parents, Teachers, and Students Association Council

Employer identification number

91-0981695

Part I, Line 1: Contributions, gifts, grants, and similar amounts received

Total of \$ 34,684

Direct public support

Donation from the Lake Washington Education Association to fund a scholarship	1,000
Donation from an individual to fund a scholarship	1,500
Grant from WSPTA for Family and Community Engagement	540
Fibres International recycling	89
Microsoft matching funds	188
Microsoft employee donations	150
Contributions arising from basket auctions purchases	466

Indirect public support

Membership Service Fees from local PTA/PTSA units	15,671
Local PTA/PTSA unit assessments for scholarship fund	4,100
Donations from local PTA/PTSA units for the scholarship fund	200
Value of items donated for raffle	367
Value of theme baskets donated for auction	10,414

Part I, Line 6: Income from gaming and fund-raising events

	Scholarship Basket Auction	Raffle
Gross receipts:	7,396	527
Less contributions:	(466)	0
Gross revenue:	6,930	527
Less value of donated items:	(10,414)	(367)
Net gain or loss:	(3,484)	160

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part I, Line 10: Grants and similar amounts paid**Total \$ 22,170**

Fifteen scholarships of \$1,000 each awarded to 2013 high school graduates	15,000
Two scholarships awarded in 2013 to district teachers (one for \$500 and the other for \$430)	930
Assistance to 10 individuals and families through council's health & welfare fund	1,052
Contributions to the Lake Washington Citizens Levy & Bond Committee	3,000
Support for one community parent education program	200
Community and Family Engagement grant expenditures	230
Grant to Lake WA School District for purchase of 55 chrome art racks	1,295
Grant to Lake WA School District Nurses to purchase software to create forms	130
Donation of a theme basket to Washington State PTA for their scholarship raffle	188
Donation of a door prize to Washington State PTA for use at Convention	120
Membership Service Fees paid to Washington State PTA as follows:	24

For Washington State PTA membership fees: \$5.75x3 17.25 (from prior year based on year end WSPTA review)

For National PTA membership fees: \$2.25x3 6.75 (from prior year based on year end WSPTA review)

(As of 2013-2014, Washington State PTA changed its membership fees process. In prior years, State, National, and Council fees were paid to the Council, then the Council would send a check for State and National dues to the State. This year, the State and National membership fees were paid directly to the Washington State PTA and only the Council fees were sent to the Council from each local unit.)

Part I, Line 16: Other expenses**Total of \$ 16,809**

Council programs, meetings, and leadership trainings for local PTA/PTSA units	
Reflections art competition (a National PTA program)	819
Founders' Day Luncheon and celebration of volunteers	7,656
Parent Education programs	44
Special Needs Group meetings	275
Training workshops for local unit PTA/PTSA leaders	644
Hospitality for meetings and workshops	343
Bus rental to provide transportation to Focus Day in Olympia	648
Website for posting information and resources for PTA leaders and stock photos	167

(Continued on Page 3)

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part I, Line 16, continued**Council programs, meetings, and leadership trainings for local PTA/PTSA units, continued**

Communications via e-news and group e-mailing through Constant Contact and Survey Monkey	348
Scholarship program & recognition of recipients	257
Basket Auction general expenses	24

Volunteer Recognition, Awards, and Thanks

Volunteer awards given at Founders' Day	596
Recognition of outstanding local PTA/PTSA units	127
Thank-you gifts to 20 outgoing board members	458
Recognition of newly-elected (2014-2015) board members	213
Gift cards given to school district employees who assist council during the year	163

Leadership Training and Conferences

Washington State PTA Convention: registration & hotel for 5 people; total of 10 attended	1,871
Washington State PTA Leadership Conference: registration for 2 people	30
Washington State PTA Legislative Assembly: registration for 2, hotel for 1; total of 3 attended	541
Emergency Management Conference (registration for 2)	445

Administrative Expenses

Annual Washington State corporation registration renewal fee	10
Annual Washington State Charities registration renewal fee	40
Liability, Officers & Directors, Bonding & Property insurance	400
General office supplies (paper, ink, binders, folders, envelopes, name tags, note cards)	312
Computer software for accounting (2 years)	334
Banking supplies and other treasurer's supplies	40
Bank charges: Stop payment renewal fee	4

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part III: Statement of Program Service Accomplishments**Line 28: Student Support, Enrichment, and Education****Total of \$20,194**

- Scholarships of \$1,000 each awarded to 15 school district 2013 graduates - \$15,000
- Scholarships of up to \$500 each awarded to 2 district teachers for continuing education (one full for \$500 and one partial for \$430) - \$930
 - benefit to countless students
- Recognition of 2013 scholarship recipients at a reception and a school board meeting - \$226 - 16 recipients and their families
- Assistance to 10 individuals and families through council's health & welfare. Items purchased included CT scan for athletic injuries, medicine, clothes, glasses, and lice treatment - \$1,052
- Purchase of software for district nurses to create forms to make access to medical/support needs easier for all district families - \$130
 - benefits hundreds of students
- Reflections Art Competition (a National PTA program). Entries in 8 categories submitted by 41 local PTA/PTSA units. Award reception/open house is held in January. All participants receive a ribbon and certificate. Top winners are advanced to the Washington State PTA competition. Selected entries are presented at the Founders' Day Luncheon and also at a school board meeting. Program encourages participation in visual and performing arts. Council level program serves - 500 students plus family members and others attending the open house and countless community members who enjoy the student work while it is on display at the district offices. - \$829
- Donation of a filled theme basket for inclusion in the Washington State PTA scholarship basket raffle - \$188
- A grant to the Lake Washington School District to purchase 55 chrome art grids for artwork displays. - \$1299 - benefits hundreds of students
- Support of community and family engagement project to supply counselors with up-to-date resource listing - \$540
 - benefits hundreds of students

Line 29: Parent Involvement, Education, and Leadership**Total of \$5,359**

- Support of parent education programs sponsored by community resources through donation and promotion of events - \$200 - 500 people
- Support of the school district's parent classes; promoted dates; printed & distributed advertising posters - \$160 - 700 people
- Council's Special Needs Group is coordinated by a council liaison. Meetings are held monthly. The liaison arranges for speakers to attend and educate parents about various topics of concern and/or to explain the services available in the schools and community for children with special needs and their families. Meetings are open to anyone who wishes to attend. Some attendance is from beyond the school boundaries due to reputation of the group. Sharing and networking are encouraged. Average attendance at a meeting is about 50.

(Continued on Page 5)

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part III: Statement of Program Service Accomplishments, continued**Line 29: Parent Involvement, Education, and Leadership, continued****-Council's Special Needs Group, continued**

In addition to meetings, the liaison maintains an active Yahoo group of over 800 subscribers. This is used to share information, inform people of up-coming events, and provide a means to network. The liaison also maintains a lending library of books about special needs topics that parents and district staff may borrow free of charge. – \$275 for translation services at each meeting

-Emergency Management meetings are held 3-4 times during the year. Representatives from 41 PTA units attend as well as others who are interested and the school district's risk management director. Presentations are arranged for each meeting by the council's chairs and cover topics such as maintaining emergency supplies at each school, conducting mock drills, and emergency logistics. Representatives are able to problem-solve as a group and share ideas and resources to facilitate, coordinate, and streamline emergency preparedness at school. Direct participation of PTA representatives affects safety and disaster response for every student, staff member, and parent in the school district. District enrollment is ~ 25,000 students. – no cost for meetings.

-Council sends 2 representatives from the Emergency Management group to a 2-day training seminar sponsored by Washington State University. Classes are offered in every aspect of emergency planning, disaster response, and logistics coordination. Information is shared with PTA volunteers and staff across the district. - \$445 - 2 people attend - impact on entire district.

-Council prepares a monthly electronic newsletter with distribution to ~900 PTA leaders, school principals, administrators, and school board members. A total of 10 issues are created from September to June. Contents include information about PTA activities, PTA resources, leadership news, calendar of events, school district news, articles on current or timely topics, and Washington State PTA information. Local PTA units are encouraged to share their activities by submitting an article. Cost is part of Constant Contact (see below)

-Council maintains a website that is used to post current information and resource material for the 41 local PTA/PTSA units. The site provides links to the school district, Washington State PTA, National PTA, and local PTA/PTSA units. It is a valuable tool for council in serving the needs of the local units and can be accessed by anyone. - \$167 - number served is near or over 1,000

-Using Constant Contact and Survey Monkey, council distributes weekly e-news that contains reminders, breaking news and announcements, as well as creates and sends mini-surveys to the local unit leaders. Council also communicates to local PTA/PTSA leaders through e-mail groups, enabling council to send appropriate information, reminders, or urgent messages to PTA leaders holding a certain office or with shared interest. Ability to deliver information to targeted groups as needed increases awareness and provides timely information rapidly, improving communication to all PTA leaders. - \$348 - serving ~800

(Continued on Page 6)

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part III: Statement of Program Service Accomplishments, continued**Line 29: Parent Involvement, Education, and Leadership, continued**

- In June, Council was able to offer trainings for new presidents, vice-presidents, secretaries, and treasurers. The sessions covered basic leadership and volunteer organizations and job-specific training. \$236 ~100 people in attendance
- A workshop is held each spring for school principals and local PTA leaders in order to facilitate development of common goals, working relationships, and partnerships between school administrators and PTA leadership teams. - \$400 ~125 attendees from 41 schools
- Two nominating workshops are held (November & January) to educate members from the 41 local units about the responsibilities and procedures for a nominating committee. - \$38 ~50 people attend
- Each October, representatives from Council attend the Washington State PTA Legislative Assembly. A selection of classes is offered, ranging from how to be an advocate to issue education and strategic planning. Delegates debate and prioritize issues to form Washington State PTA's legislative platform for the upcoming legislative biennium Registration for 3, hotel for 1 - 4 attended - \$541
- Focus Day in Olympia is planned by the Washington State PTA. Council promotes participation in the event. The day includes issue education, a rally on the steps of the Capitol and time to meet with legislators. To facilitate attendance, Council rented a bus, making it easier for members to participate. -\$648 ~ 30 in attendance
- Council presidents, and/or other officers, attend the Washington State PTA Convention where they receive leadership training specific to their roles as council officers. (Council is a district-wide PTA that mentors and serves the local PTA units.) Other training and educational classes are available over the 3-day event. Delegates also attend general sessions to hear various speakers and to vote on the business of the state organization. Council budgets and pays for registration and hotel accommodations. In April 2014, 10 council board members attended convention, though many were there to represent their local unit as a voting delegate. Council paid the registration for 5 and hotel for 6 delegates. - \$1,871
- The Washington State PTA Leadership Conference is open to all PTA leaders and offers advanced training for more experienced leaders
In 2013, 3 people from Lake Washington PTSA Council attended. - \$30
- Two Regional Workshops are held each year for additional leadership classes or other classes of interest to parents and educators. In the 2013-2014 fiscal year, 15 council leaders attended these workshops. - No cost to the Council.
- 13 Council board members attended the PTA & the Law Class offered regionally by Washington State PTA. This class provides training about the legal aspects of a non-profit organization and is offered annually. - No cost to the Council.

(Continued on Page 7)

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part III: Statement of Program Service Accomplishments, continued**Line 30: Community & Volunteer Involvement and Recognition****Total of \$12,799**

- Lake Washington PTSA Council plans and sponsors the annual Founders' Day Luncheon. This event celebrates the accomplishments of PTA and recognizes outstanding volunteers. Awards include those for PTA/volunteer service, special service at the council level of PTA, outstanding educators, outstanding child advocates, and community members and/or organizations whose work or volunteer efforts contribute to the welfare of children and youth in the community. The event also honors winners of the Reflections Art Competition who present entries or have visual work on display. Attendance is from all district schools and PTAs, central administration, school board, and community guests. - \$7,951 - 260 in attendance
- Throughout the year, the council executive committee members give small gifts or cards of thanks to people who have done an outstanding job. In 2013-2014, board members were thanked in December with a small jar of spices and prior to leaving office in June, each board member received a small first aid kit. At their installation in June, newly elected board members were given a lanyard, business cards and card holder. Other cards or small gifts are given to those who assist council throughout the year, such as the building custodian, the district receptionist, and the administrative assistant. - \$848
- Council annually makes a transfer from its operating account to its scholarship fund in honor of the district administrators, school board president, and LWEA president who all work with council throughout the year. - \$1,000 (Revenue neutral); Honors - 20 people
- Council makes an annual contribution to support the work of the Lake Washington Citizens Levy Committee. - \$3,000

Line 31: Support to Local Units and Local Unit Leadership**Total of \$ 343**

- Through monthly council meetings, an average of 60 unit officers from the 41 PTA units are kept up to date on all aspects of PTA and issues of concern to PTA and parents. Meetings are structured to include input from the school district, school board, and education association. Outside organizations that serve children are sometimes invited to share their programs. Most meetings include a featured presentation. Topics range from district information to child and youth development. Time is also devoted to networking among PTA leaders. Sometimes this is done in geographic areas to discuss commonalities and transitions between schools. Other times, groups are formed by elementary, middle school, and high school in order to share programs and ideas appropriate for each school level. Meetings are a vital part of the council's role of mentoring local PTA units. Valuable information, mini-training and problem-solving through networking and sharing build awareness and strengthen leadership skills. - \$343

(Continued on Page 8)

Name of the organization	Employer identification number
Lake Washington Parents, Teachers, and Students Association Council	91-0981695

Part III: Statement of Program Service Accomplishments, continued**Line 31: Support to Local Units and Local Unit Leadership, continued**

- Council publishes an online leadership directory that is available to council and unit leaders by a logon and password. The directory serves as a resource for unit leaders and aids in networking across the district. (part of the cost of the website - see page 5)
- Primarily through email, but sometimes by phone, council continuously communicates with local unit leaders as important information is made available or needs are discovered. Council's area vice-presidents each serve a feeder pattern of schools, with about 7 school PTAs in each area. These vice-presidents work to establish a connection with each of their local PTA units, keeping in contact throughout the year and attending some of the meetings and events. Having a personal connection with someone on the council board facilitates communication with local leaders and makes it more likely that they will reach out for assistance and advice, thus preventing major missteps that could be problematic or jeopardize their legal status. – No cost – 6 Area vice-presidents serving 41 PTA units
- Council's website is a major source of information for local unit leaders. It contains resource materials, current news and announcements, meeting notices, and more. Past newsletters are archived. Links are provided to the Washington State PTA, National PTA, school district, local PTA units, and others, providing easy access to current events, news, and legislative issues. In addition, council can be found on Facebook and Twitter, a tool used by many of the younger PTA leaders.