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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 07-01-2013 , and ending 06-30-2014

Name of foundation RESOURCE TRUST INC		A Employer identification number  82-0466465	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 3125		B Telephone number (see instructions)  (208) 726-9022	
City or town, state or province, country, and ZIP or foreign postal code KETCHUM, ID 83340		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,268,985	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,500			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	34,322	34,322	34,322	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	13,689			
	b Gross sales price for all assets on line 6a 120,129				
	7 Capital gain net income (from Part IV, line 2) . . .		326		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	54,511	34,648	34,322	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	1,007	1,007		
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	225	225		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	11,961	11,811		
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	13,193	13,043		0
	25 Contributions, gifts, grants paid . . . . .	70,000			70,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	83,193	13,043		70,000
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-28,682			
	b <b>Net investment income</b> (if negative, enter -0-)		21,605		
	c <b>Adjusted net income</b> (if negative, enter -0-)			34,322	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	5,760	3,990	3,990
	2	Savings and temporary cash investments . . . . .	-8,353	9,668	9,668
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	952,077	907,457	1,255,327
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	949,484	921,115	1,268,985	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	949,484	921,115	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	949,484	921,115	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	949,484	921,115	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	949,484
2	Enter amount from Part I, line 27a . . . . .	2	-28,682
3	Other increases not included in line 2 (itemize) ▶ _____	3	445
4	Add lines 1, 2, and 3 . . . . .	4	921,247
5	Decreases not included in line 2 (itemize) ▶ _____	5	132
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	921,115

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
1a						
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a						
b						
c						
d						
e						
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	326
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }				3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2012	57,624	1,098,357	0 052464		
2011	58,913	1,095,287	0 053788		
2010	53,300	1,127,460	0 047274		
2009	52,434	1,068,581	0 049069		
2008	48,000	1,064,279	0 045101		
2 Total of line 1, column (d). . . . .				2	0 247696
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .				3	0 049539
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .				4	1,227,327
5 Multiply line 4 by line 3. . . . .				5	60,801
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .				6	216
7 Add lines 5 and 6. . . . .				7	61,017
8 Enter qualifying distributions from Part XII, line 4. . . . .				8	70,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)					
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	216		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		2	216		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2	
3 Add lines 1 and 2. . . . .				3	216
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	216		
6 Credits/Payments		7			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 6a				
b	Exempt foreign organizations—tax withheld at source . . . . . 6b				
c	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld . . . . . 6d				
7 Total credits and payments Add lines 6a through 6d. . . . .		7			
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	216		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11			

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1c		
c	Did the foundation file Form 1120-POL for this year?. . . . .	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ID			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶GARY SHELTON CPA Telephone no ▶(208) 720-3255 Located at ▶2056 NW TALAPUS COURT BEND OR ZIP +4 ▶97701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

## Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

## Part IX-A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

## Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . 



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,219,109
b	Average of monthly cash balances. . . . .	1b	26,908
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	1,246,017
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	1,246,017
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	18,690
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,227,327
6	Minimum investment return. Enter 5% of line 5. . . . .	6	61,366

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	61,366
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	216
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	216
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	61,150
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	61,150
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	61,150

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	70,000
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	70,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	216
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	69,784
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				61,150
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			48,737	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 70,000				
a Applied to 2012, but not more than line 2a			48,737	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				21,263
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				39,887
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

## Part XIV

\_\_\_\_\_

4942(j)(3) or 4942(j)(5)

3

## Part XV

## 1

## 2

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### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

\*\*\*\*\*

Signature of officer or trustee

2015-02-10

Date

\*\*\*\*\*

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name  
GARY K SHELTON CPA  
CFP

Preparer's Signature

Date  
2015-02-11

Check if self-employed ☒

PTIN  
P00190710

Firm's name ☐

GARY K SHELTON CPA






Firm's EIN ☐

Firm's address ☐

2056 NWTALAPUS CT BEND, OR 977015488

Phone no (208) 720-3255

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM A MCMAHAN 	PRESIDENT 1 00	0	0	0
PO BOX 2325 KETCHUM, ID 83340				
SHEILA LIERMANN 	SECTY/TREAS 1 00	0	0	0
P O BOX 3125 KETCHUM, ID 83340				
BONNIE BROWN 	DIRECTOR 1 00	0	0	0
2965 INGALLIS WAY EUGENE, OR 97401				
JUDD MCMAHAN 	DIRECTOR 1 00	0	0	0
26 TOWNSEND GULCH ROAD BELLEVUE, ID 83313				
HEATHER MCMAHAN 	DIRECTOR 1 00	0	0	0
26 TOWNSEND GULCH RD BELLEVUE, ID 83313				

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div>
		<div>2013</div>
<div>Name of the organization</div> <div>RESOURCE TRUST INC</div>		<div>Employer identification number</div> <div>82-0466465</div>

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



<b>Name of organization</b> RESOURCE TRUST INC	<b>Employer identification number</b> 82-0466465
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM A MCMAHAN PO BOX 2325  KETCHUM, ID83340	\$ 6,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

Name of organization RESOURCE TRUST INC	Employer identification number 82-0466465
--	--

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>_____</div>

<b>Name of organization</b> RESOURCE TRUST INC	<b>Employer identification number</b> 82-0466465
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<b>Part III</b>	<b>Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.</b> Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of <b>\$1,000 or less</b> for the year (Enter this information once See instructions ) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

# TY 2013 Accounting Fees Schedule

**Name:** RESOURCE TRUST INC

**EIN:** 82-0466465

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	1,007	1,007		

**TY 2013 Compensation Explanation****Name:** RESOURCE TRUST INC**EIN:** 82-0466465

Person Name	Explanation
WILLIAM A MCMAHAN	
SHEILA LIERMANN	
BONNIE BROWN	
JUDD MCMAHAN	
HEATHER MCMAHAN	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: RESOURCE TRUST INC

EIN: 82-0466465

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BEL AIR	2012-07	PURCHASE	2013-12		119,803	106,440			13,363	

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** RESOURCE TRUST INC  
**EIN:** 82-0466465

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BEL AIR INVESTMENT ADVISORS, LLC	907,457	1,255,327

## TY 2013 Other Decreases Schedule

**Name:** RESOURCE TRUST INC

**EIN:** 82-0466465

Description	Amount
FEDERAL INCOME TAXES	127
FEDERAL TAX	5



**TY 2013 Other Expenses Schedule****Name:** RESOURCE TRUST INC**EIN:** 82-0466465

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	108			
BEL AIR MANAGEMENT FEES	11,811	11,811		
PUBLIC NOTICE & ADMIN FEES	22			
MISC	20			

TY 2013 Other Increases Schedule

**Name:** RESOURCE TRUST INC

**EIN:** 82-0466465

Description	Amount
NON TAXABLE LLP DISTRIBUTIONS	445

# TY 2013 Taxes Schedule

**Name:** RESOURCE TRUST INC

**EIN:** 82-0466465

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID-BEL AIR	225	225		

**TY 2013 IRS Payment****Name:** RESOURCE TRUST INC**EIN:** 82-0466465**Routing Transit Number:** 123103729**Bank Account Number:** 153302522336**Type of Account:** Checking**Payment Amount in Dollars and** 221**Cents:****Requested Payment Date:** 2015-02-11**Taxpayer's Daytime Phone** (208) 726-9022  
**Number:**

ReSource Trust  
P.O. Box 5919  
Ketchum, Idaho 83340  
(208) 726-9022  
Tax Identification # 82-0466465

Funds Disbursed for the Year  
July 1, 2013 to June 30, 2014

**College of Southern Idaho Foundation**

Attn Debra J Wilson, Associate Executive Director  
PO Box 1238  
Twin Falls, Idaho 83303-1238  
Funds Disbursed \$3,500 00, check no 837, dated June 22, 2014

\$3500 Scholarship for Alejandro Paredes Garcia (for tuition and books only)  
Graduate of Wood River High School, Hailey, Idaho  
Alejandro's "Oli" Email oli\_agp@hotmail com  
Oli's Cell Phone 208-721-3854  
Go to <http://www.csi.edu>

**Community Based Rehabilitation, Dar Es Salaam, Tanzania**

Attn Erwin Telemans, Physiotherapist  
Address P O Box 23310  
Dar es Salaam, Tanzania  
Tel + 255 (0) 22 260 2192  
Fax + 255 (0) 22 260 1544  
Email info@ccbrt or tz

Website <http://www.ccbrrt.or.tz/>  
E-Mail Address [etelemans@hotmail.com](mailto:etelemans@hotmail.com)

Funds disbursed \$10,000 USD by Wire-Transfer on June 25, 2014 from

US Bank  
Attn Lindsay Zondag, Private Banking  
Fax 725-5283  
Ketchum, Idaho

Funds Wired to  
Bank Name Bank Brussels Lambert  
Bank Branch Dreef 62  
Bank Address 9930 Zomergem, Belgium

Beneficiary's Name Erwin Telemans  
Account Number 310-0764052-69  
For Further Credit CCBRT, Dar es Salaam, Tanzania

Website [www.ccbrt.or.tz](http://www.ccbrt.or.tz)

From the website *Comprehensive Community Based Rehabilitation in Tanzania (CCBRT) is a locally registered non-governmental organisation first established in 1994. It is now the largest indigenous provider of disability and rehabilitation services in the country. CCBRT comprises a well established disability hospital in Dar es Salaam, community programmes in and around Dar es Salaam and Moshi, a training unit and an advocacy unit. Every year, around 120,000 adults and children with disabilities and their caregivers achieve a better quality of life through CCBRT services.*

**University of Montana Foundation**

Attn Mr Peter Bensen  
Director of Development, College of Arts & Sciences  
Post Office Box 7159  
Missoula, Montana 59807-7159  
(406) 342-2697

With a copy of the letter to

**Department of English**

**University of Montana**

Attn Jill Bergman, Professor & Chair  
Missoula, Montana 59812-6120  
Phone 406-243-5231  
Fax 406-243-2556

Go to [http://www.cas.umt.edu/english/creative\\_writing/](http://www.cas.umt.edu/english/creative_writing/)

Funds Disbursed \$2,000 00, check no 838, June 30, 2014

The grant is allocated through the University of Montana Foundation as a scholarship in the creative writing department for a talented student or students in financial need

**Salish Kootenai College**

Attn Jackie Swain, Financial Aid  
P O Box 70  
Pablo, Montana 59855  
(406) 275-4859  
[jackie\\_swain@skc.edu](mailto:jackie_swain@skc.edu)

Go to <http://www.skc.edu/>

Funds Disbursed \$2,000, check no 8840, June 27, 2014

This grant is for student scholarships

From the website

#### Mission

*The mission of Salish Kootenai College is to provide quality postsecondary educational opportunities for Native Americans, locally and from throughout the United States. The College will promote community and individual development and perpetuate the cultures of the Confederated Tribes of the Flathead Nation.*

#### Goals

*The Salish Kootenai College Board of Directors has adopted the following goals. These were formulated to provide further specificity to the Mission Statement.*

*\* To assist with the preservation of the cultures, languages, histories, and natural environment of the Salish, Pend d'Oreille, and Kootenai people*

*\* To provide postsecondary education opportunities for Native Americans in the following areas: degree programs, vocational training, college transfer programs, community service, Native American culture and history, and adult education.*

*\* To provide a learning environment in which students develop skills in effective communication, critical thinking, cultural understanding, and citizenship.*

*\* To provide comprehensive student services.*

*\* To provide life-long, continuing education opportunities for both personal and professional development through a variety of instructional formats offered on and off campus.*

*\* To provide assistance to tribal entities and departments in staff preparation, planning, research and services according to identified needs.*

*\* To assist the Indian community with economic development needs of the Flathead Indian Nation.*

*\* To provide adequate institutional support and financial resources.*

#### **Global Grassroots**

45 Lyme Road, Suite 206

Hanover, NH 03755

Tel (+1) 603 523 7006

Fax (+1) 603 619 0076

Go to [www.globalgrassroots.org](http://www.globalgrassroots.org)

Funds Disbursed \$3000 00, check no 841, June 27, 2014

From the website

*Global Grassroots' Academy for Conscious Change begins by identifying among the most underserved groups of women those emerging change agents who have a personal commitment to transforming their communities. Our participants include widows, genocide survivors, women living with HIV/AIDS, survivors of sexual violence or domestic abuse, and individuals living on less than \$2 per day. Though we target vulnerable women, we also welcome into our program men who are eager to combat the underlying issues affecting women and girls. On average, approximately 10 percent of our participants are men.*

**Thrive**

Attn Erik Schultz, CEO and Linn Kincannon, Director  
101 Meadowbrook Road  
Hailey, Idaho 83333

Go to [www thrive org](http://www.thrive.org)

Funds Disbursed \$3000, check no 841, June 27, 2014

The developing world with pay-it-forward loans Thrive businesses repay the loan to their communities through donating an equivalent value of in-kind products, services, or job training-- creating jobs and helping challenged global communities become more self-reliant

At the present moment, a Thrive donor is matching all new gifts 1:2, which would turn \$3,000 into \$6000, almost enough to finance a new entrepreneur with an equipment loan On average every Thrive business creates 6 new jobs and serves 750 people with business-sponsored donations

**Medecins Sans Frontieres****Doctors Without Borders**

333 7th Avenue, 2nd Floor  
New York, NY 10001-5004

Tel (212) 679-6800

[www doctorswithoutborders org](http://www.doctorswithoutborders.org)

Funds Disbursed \$2500, Check no 842, June 27, 2014  
From the website

Every year, Doctors Without Borders/Médecins Sans Frontières (MSF) provides emergency medical care to millions of people caught in crises in more than 60 countries around the world MSF provides assistance when catastrophic events — such as armed conflict, epidemics, malnutrition, or natural disasters — overwhelm local health systems MSF also assists people who face discrimination or neglect from their local health systems or when populations are otherwise excluded from health care

*On any given day, more than 22,000 doctors, nurses, logisticians, water-and-sanitation experts, administrators, and other qualified professionals working with MSF can be found providing medical care around the world.*

*In 2009, MSF medical teams carried out more than 7.5 million outpatient consultations; delivered 110,000 babies; treated 1.1 million people for malaria; treated 200,000 severely and*



*moderately malnourished children; provided 165,000 people living with HIV AIDS with antiretroviral therapy; vaccinated 7.9 million people against meningitis; and conducted 50,000 surgeries.*

*MSF is a neutral and impartial humanitarian organization that aims first and foremost to provide high-quality medical care to the people who need it the most. It does not promote the agenda of any country, political party, or religious faith, and, as such, endeavors to communicate its history, background, and capabilities to all parties in a given situation so that it may gain the necessary access to populations in need.*

### **The Hunger Coalition**

121 Honeysuckle Street

Bellevue, Idaho 83313

Phone 208 788 0121

Fax 208 928 7167

[info@thehungercoalition.org](mailto:info@thehungercoalition.org)

Federal Tax ID Number 72-1582755

Go to <http://www.thehungercoalition.org/>

Funds disbursed \$2,000 00, check no 843, June 27, 2014

Specific Grant to the Wood River Farmers Market - Fresh Bucks Program

The Hunger Coalition strives to end hunger in the Wood River Valley by providing wholesome food to those in need and by promoting solutions to the underlying causes of hunger through collaboration, education and advocacy

From Their Website

*Did You Know... 450 children in Blaine County live in poverty? (US Census, Small Area Income Estimates Program (SAIPE) 2008). The average yearly wage for a woman in Idaho is \$12,500.*

### **The Animal Shelter of the Wood River Valley**

#### **Paws for Hunger Program**

Attn Brooke Bonner, Director of Development

P O Box 1496

Hailey ID 83333

Telephone 208-788-4351 FAX 788-3601

EMAIL [info@animalshelterwrv.org](mailto:info@animalshelterwrv.org)

Go to <http://www.animalshelterwrv.org/>

Funds Disbursed \$1,500, Check No 844, June 27, 2014

The Animal Shelter of the Wood River Valley is an IRS designated 501(c)3 non-profit organization Tax ID# 82-0351171

The Animal Shelter of the Wood River Valley, in conjunction with the Hunger Coalition, launched its new program, "Paws for Hunger" in April 2009 This program was designed to help

people struggling to afford food for their family pets The Animal Shelter has raised funds through donations to purchase dog and cat food at a discount and then, with the help of the Hunger Coalition, distribute the pet food to people and families in need The ASWRV Paws for Hunger needs \$500 each month to meet the community needs It has been revealed that some families will ask for food for their pets, but not for their families In this way, the Paws for Hunger Program helps indentify families in need of food

**Senior Center of Blaine County– Meals on Wheels**

P O Box 28  
Hailey, ID 83333  
(208) 788-3468

Go to <http://www.blainecountyseniors.org/>

Funds Disbursed \$2,000 00, Check no 845, June 27, 2014  
(Grant Designated to the Home Delivered Meals Program)

Mission Statement To connect older adults and the community through services and programs The Connection is your resource in the community for information and referral Philosophy The Senior Connection understands that aging is a normal process However, Seniors need peers with whom they can interact and who are available as a source of encouragement and support

Home Delivered Meals are made fresh right in the Senior Connections kitchen each morning the meals are delivered Meals are healthy and meet RDA requirements We prepare special need diets for diabetic, low salt etc Meals include protein, vegetables, starch, desert, snacks, drinks, fruit, etc New Menu's are printed monthly Qualified Older Adults receive the meals on donation status Older Adults that do not meet the Area Agency Requirements are charged \$4 00 a meal

**The Burnout Fund, Hailey Volunteer Firefighters Association**

Attn Treasurer  
P O Box 1192  
Hailey, Idaho 83333

Funds Disbursed \$1000 00, check no 846, June 27, 2014

Volunteer Firefighters Association, which provides financial assistance to tenants and owners who may not have insurance when their homes are destroyed by fire The Burnout Fund helps with the essentials of rent, food and clothing

**Northwest Coalition for Alternatives to Pesticides**

PO Box 1393  
Eugene OR 97440-1393

Ph 541-344-5044  
Fax 541-344-6923  
[www.info@pesticide.org](http://www.info@pesticide.org)

Funds Disbursed \$1,000, Check No 847, June 27, 2014

NCAP Mission Statement The Northwest Coalition for Alternatives to Pesticides protects the health of people and the environment by advancing alternatives to pesticides  
From the Website

*NCAP is dedicated to:*

- *Keeping you informed about pesticide hazards and alternatives*
- *Increasing the adoption of alternatives to pesticides in agriculture*
- *Working with concerned citizens to challenge unnecessary spray programs*
- *Participating in the development of public policy relating to pesticides*
- *Fighting for the public's right to know all the ingredients in pesticide products*
- *Promoting pesticide use reduction*

**Kronendal Primary School**

Andrews Road  
Hout Bay 7806  
P O Box 27007  
Hout Bay, Cape Town, South Africa 7872  
Cape Town, South Africa  
Tel (021) 790 2060/3530  
Principal Andre Kamos  
Email [principal@kronendal.co.za](mailto:principal@kronendal.co.za)

Go to [http //www kronendal co za/](http://www.kronendal.co.za/)

Funds disbursed \$4,000 00 by wire-transfer to the school, June 27, 2014

Grant to Kronendal Primary School, Andrews Road, Hout Bay, Cape Town, South Africa, the sum of USD \$4000 00 This grant is to be used for scholarships for Black children and children of color that show aptitude and excel in their studies, but whose family may have a difficult time paying tuition to the Kronendal Primary School Our hope is that children whose parent(s) may be affected by AIDS/HIV will be given special consideration

Wire Funds to           First National Bank  
                                  Cape Town, South Africa  
                                  Branch Code 204009 – Hout Bay  
                                  Account No 53452884035

For Credit to           Kronendal Primary School  
                                  Andrews Road, Hout Bay, Cape Town, South Africa  
                                  Attn André Kamos, Principal

**Boise Rock School**

1404 West Idaho

Boise, ID 83702

(208)-559-0065

Funds disbursed \$2500, Check No 848, June 27, 2014

Website [http //www boiserockschool com](http://www.boiserockschool.com)

From their website

What is Boise Rock School?

We are a small, independent music school that focuses on teaching kids how to make music together Kids are able to form bands with their friends and go on to conquer the world one arena at a time (or at least have a good time and learn music)!

Does my child need any experience?

No We work with all ability levels and even encourage the kids to learn more than one instrument

What types of classes do you offer?

We have three basic programs after school classes, outreach programs, and camps We also do private lessons, adult classes, and audio engineering classes See Programs for more information

How much does it cost?

Our after school programs cost \$125/month Our camps cost \$150, sibling and multiple camp discounts are available Boise Rock School does not believe any student should be excluded because of financial reasons, and as such, financial assistance is available upon request

**Higher Ground Sun Valley**

Kate Weihe, Executive Director

PO Box 6791

Ketchum, Idaho 83340

Phone 208-726-9298

Funds Disbursed \$5000 00, Check No 849, June 27, 2014

Website [http //www svasp org](http://www.svasp.org)

From their website

Mission Sun Valley Adaptive Sports enriches the lives of people with disabilities through sports and recreation As a positive and visible fixture in the community, our programs give children, teens, adults, and veterans with disabilities the opportunity to experience competition and the outdoors without limitations Designed and executed by our staff of certified therapists and dedicated professionals, each program helps our participants build physical and social skills they can take with them for a lifetime What sets SVAS apart from other adaptive sports organizations

across the country is our focus on innovative and sustainable therapeutic impact. While we want our participants to have a great time, we ensure the positive changes they experience translate to every aspect of their lives.

**Camp Rainbow Gold**

Attn: Elizabeth Lizberg  
216 West Jefferson  
Boise, Idaho 83702

208 350 6435

Email: [camp.rainbowgold@cancer.org](mailto:camp.rainbowgold@cancer.org)

See more at: <http://camp.rainbowgold.org>

Funds Disbursed: \$5,000.00, Check No. 850, June 27, 2014

What started in the mid '80s as a week of camp for a handful of children diagnosed with cancer is now, as you may guess, much, much more. Yes, Camp Rainbow Gold is still a summer oncology camp, but it's also a sibling camp and a family camp. It's a college scholarship program and a teen support group. It's 365 days of making a difference in the lives of these children as well as their families and others who support them. Camp Rainbow Gold is a large network of the most generous, loving people who are devoted to providing emotionally empowering experiences. Camp Rainbow Gold is sustained by community fundraising, private donations and volunteer efforts. Camp Rainbow Gold is supported by more than 200 volunteers from around Idaho and has been accredited through the American Camp Association since 2002.

**Project Healing Waters Fly Fishing, Inc.**

Attn: Chuck Tye, Northwest Regional Coordinator  
Post Office Box 695  
LaPlata, MD 20646

Email: [northwest@projecthealingwaters.org](mailto:northwest@projecthealingwaters.org)  
<http://www.projecthealingwaters.org>

Funds Disbursed: \$2,000. Check No. 851, June 27, 2014

A grant for the following: Boise VAMC, Ted Trueblood Chapter of TU

From their website:

**Mission Statement and 501(c)(3)**

Project Healing Waters Fly Fishing, Inc. is dedicated to the physical and emotional rehabilitation of disabled active military service personnel and disabled veterans through fly fishing and associated activities including education and outings.

Project Healing Waters Fly Fishing (PHWFF) is a 501(c)(3) non-profit organization incorporated in the State of Maryland. PHWFF receives no government funding and is dependent on tax-deductible, charitable donations and the help of numerous volunteers to meet the educational, equipment, transportation, and related needs of its participants.

Project Healing Waters Fly Fishing, Inc. strives to effectively serve the deserving past and present members of our armed forces who have made great sacrifices in the service of our nation.

**Project Healing Waters Fly Fishing's Equal Opportunity Policy:** No person shall be subjected to discrimination under any program or activity of PHWFF on the grounds of race, color, religion, age, sexual preference, sex, national origin, marital status, physical or mental handicap or any other legally protected characteristic. The organization shall take meaningful steps to promote inclusiveness and diversity in its hiring, retention, promotion, board recruitment and selection of PHWFF representatives and participants.

### **Gulf Coast Community Foundation**

Attn: Veronica Brady  
Senior Vice President for Philanthropy  
601 Tamiami Trail South  
Venice, FL 34285

941 374 2626  
Email: brady@gulfcoastcf.org

<http://sarasotacountyschools.net/departments/communications/newsroom.aspx?id=37657&None%20-%20Use%20Default=868>

Grant for \$2,000, Check No. 853, Dated June 27, 2014

A Grant for Venice Performing Arts Center Fund designated specifically to the Venice High School theater department to be used by Miles Mowry for special theater projects.

### **Syringa Mountain School - Gardening Program**

Attn: Mary Gervase, Administrator  
PO Box 3531  
Hailey, Idaho 83333  
(208) 720-6357

Grant for \$2,000 for the Gardening Program, Check No. 853, Dated June 27, 2014

Website: <http://syringamountainschool.org/>  
From their website:

Syringa Mountain School offers an arts-integrated education inspired by the Waldorf method in a K-5 public school setting. Our school:

- Nurtures the intellect, imagination, and emotional life of each child.

- Offers a rigorous, relevant, balanced, and memorable liberal arts education.
- Incorporates sustainable living practices and experiential learning through daily animal husbandry and gardening skills.
- Infuses academics with singing, painting, drawing, flute, violin, storytelling, handwork, and drama.
- Inspires children to live engaged and successful lives, prepared to meet the demands of their world.

Our vision is to create a biodynamic farm and garden woven into the structure of Syringa Mountain School and the daily lives of our students.

- The garden is a fundamental part of our curriculum—**and of course, it will take time to build and grow**. With the help of our school and wider community, we are confident that our garden will evolve from concept to fully functioning flower, herb, and vegetable garden. Our larger vision includes several gardens as well as a greenhouse.
- In our biodynamic garden, students will learn the practice of gardening. They will work the soil, build compost, plant, harvest, and prepare food. Repeating this work over seasons and years provides insight into the nature of plants and crop rotation.
- Our community garden will provide a wide range of after-school and summer learning opportunities for all ages. Our vision is to collaborate with many groups to create a farm and garden that provides nourishment, beauty, and learning to our community as a whole.

#### **Armando Perez**

##### **For Family Medical Expenses**

Grant for \$3500, Check No 854, Dated June 27, 2014

Grant for \$6500, Check No 855, Dated June 30, 2014

**NOTE: William A. McMahan contributed \$6500 to the ReSource Trust on June 30, 2014 for an additional grant of \$6500 to Armando Perez.**

**Total Funds Disbursed between July 1, 2013 and June 30, 2014= 66, 000.00**