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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150 2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. A For the 2013 calendar year, or tax year beginning July 1 2013, and ending , 20 June 30 B Check if applicable C Name of organization D Employer identification number Address change akewood Elementary PTA 75-2200589 Name change Room/surte Number and street (or P.O. box, if mail is not delivered to street address) E Telephone number Initial return 11200 FM 2305 254-654-0494 Terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ Belton, TX 76513 Application pending 1889 G Accounting Method: H Check ► If the organization is not Website: ▶ required to attach Schedule B J Tax-exempt status (check only one) - 7 501(c)(3) 501(c) ((Form 990, 990-EZ, or 990-PF) **527** ◄ (insert no.)
☐ 4947(a)(1) or Other Trust L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 41765.06 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received 1315.70 2 Program service revenue including government fees and contracts 2 3 3 312.00 4 Investment income 4 Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line_1) (attach-Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b 24226.78 Less: direct expenses from gaming and-fundraising events 6с Net income or (loss) from gaming and fundraising events (add) lines 6a and 6b and subtract ശ 6d 13799 35 7a Gross sales of inventory, less returns and allowances 7a 7b 7c 6919.43 Other revenue (describe in Schedule O) 8 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 22346 48 10 Grants and similar amounts paid (list in Schedule O) 10 5000 00 Benefits paid to or for members 11 11 12 Salaries, other compensation, and employee benefits . 12 13 Professional fees and other payments to independent contractors . 13 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 170.83 16 Other expenses (describe in Schedule O) . . . 16 19252.47 17 Total expenses. Add lines 10 through 16 17 24423.30 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 (207682)19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 22725.28 20 Other changes in net assets or fund balances (explain in Schedule O) 20

Net assets or fund balances at end of year. Combine lines 18 through 20

20648.46

						i ago =
Pa	rt II Balance Sheets (see the instructions					
	Check if the organization used Schedule	O to respond to a	ny question in this	(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			22725.28	22	20648.46
23	Land and buildings			22/23.20	23	20040.40
24	Other assets (describe in Schedule O)			22725.28	++	20648.46
25	Total assets				25	
26	Total liabilities (describe in Schedule O)				26	
27	Net assets or fund balances (line 27 of column			22725.28	27	20648.46
Pai	Statement of Program Service Accom					Expenses
\A/ba	Check if the organization used Schedule t is the organization's primary exempt purpose?			Part III 🔽		juired for section
	, , , , ,					c)(3) and 501(c)(4) nizations and section
as n	cribe the organization's program service accompli- neasured by expenses. In a clear and concise mones on the concise of the contract of the co	nanner, describe the				7(a)(1) trusts, optional hthers.)
28	Supported educational process by providing securit		y doors and emerge	ncy preparedness		
	bags for the teachers.	· · · · · · · · · · · · · · · · · · ·		4-11		
		t includes foreign gra			28a	19252.47
29	Provided special events to promote teacher and stud	dent involvement.				
	(Grants \$) If this amount	t includes foreign gra	ente chack bara		29a	10437.47
30	Provided low cost shirts to encourage school spirit.		ints, check here .	· · · • <u>•</u>	250	10427.43
•	Trovided low cost smits to encourage school spirit.					
					1	
	(Grants \$) If this amount	includes foreign gra	ints, check here .	🕨 🔲	30a	3046.60
31	Other program services (describe in Schedule O)					
	(Grants \$) If this amount	includes foreign gra	ints, check here .	<u> ▶ □</u>	31a	· · · · · · · · · · · · · · · · · · ·
	Total program service expenses (add lines 28a				32	32726.50
Par	List of Officers, Directors, Trustees, and Key Check if the organization used Schedule					
-	Office if the organization used ochedule		(c) Reportable	(d) Health benefits,	- T-	<u> </u>
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MISO (if not paid, enter -0-		0	Estimated amount of ther compensation
Melis	sa Jones				\top	
	ident	4 hrs		o		
Mari	cela Gonzalez	-				
VP		3 hrs		<u> </u>	+	
	nne Friedman	-				
	surer dy Thibeault	6 hrs		0	+	
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Part	· · · · · · · · · · · · · · · · · · ·			Ţ
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part		
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a	$\overline{}$	Yes	No
33	detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	3		•
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		\
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		1
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:]		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	.		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		√
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed ▶			
42a		254-65		
_	Located at ► 401 Bellwood Dr., Belton, TX ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	76513	_	
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No
	If "Yes," enter the name of the foreign country:	420	-	-
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •	. !	▶ □
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c		/
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)			
	. com occ at face updated	45b		

Form 990)-EZ (20	013)						F	Page 4
		he organization engage, directly or in						Yes	No
Part V	/1	ndidates for public office? If "Yes," c Section 501(c)(3) organizations All section 501(c)(3) organizations 50 and 51. Check if the organization used Sch	only s must answer que	stions 47-49b an	d 52, and	complete the		or lini	L √ es
		One of the organization assured	icadic o to respond	to any question in	T tillo T talt t	· · · · · · · · · · · · · · · · · · ·		Yes	No
47	Did ti	he organization engage in lobbying If "Yes," complete Schedule C, Part	activities or have a	section 501(h) elec			ax 47	1.00	1
48	Is the	organization a school as described in	section 170(b)(1)(A)(ii)? If "Yes." complet	te Schedule	E			7
		he organization make any transfers to					49a		1
b	If "Ye	es," was the related organization a se	ction 527 organizatio	n?			49b		
50	Com	plete this table for the organization's	five highest compen	sated employees (e	other than o	fficers, directo	rs, truste	es an	d key
	empl	oyees) who each received more than	\$100,000 of comper	sation from the org	ganization. I	f there is none	, enter "N	lone."	,
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribution	alth benefits, ons to employee ns, and deferred pensation	(e) Estimate other con		
			-						
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
		number of other employees paid over		. ▶		-			
		plete this table for the organization's ,000 of compensation from the orga			nt contracto	ors who each	received	more	than
	(a)	Name and business address of each independ	ent contractor	(b) Type of s	(c) ((c) Compensation			
				. <u>-</u>					
							<u></u>		
52	Did tl	number of other independent contra he organization complete Schedule A	? Note. All section 5	01(c)(3) organizatio	. ► ons and 494		- [] Y		
Under pe	nalties	xempt charitable trusts must attach a of perjury, I declare that I have examined this residual complete. Perfection of property (other than	eturn, including accompan	ying schedules and state		the best of my kno	➤ ✓ Yes owledge and		No .it is
	our, an	d complete Declaration of preparer (other than	respect is based on all into	mation of which prepar	er nas any knov	wieage			
Sign		Signature of officer Jone	s Prosici	1001		Date 1191	 เป		
Here		Type or print name and title	5 + FI (2)1()	<u> </u>		74 71	<u>' </u>		
Paid		Print/Type preparer's name	Preparer's signature		Date	Check Self-employe	If PTIN		
Prepa Use C		Firm's name ▶				rm's EIN ▶			
		Firm's address ▶			F	hone no.			
May the	e IRS	discuss this return with the preparer	shown above? See i	nstructions		>	►	: N	No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

20**13**

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Employer identification number

Lakev Par		Elementary P		rity Status (All orga	nization	e muet c	omplete	this par	rt \ Soo i		00589		
				ition because it is: (Fo						i i sti uctic	JI 13.		
	-		•	hes, or association of		_		-	•	,			
	=	•		•			o III Sec	11011 170	יון און יין וען	<i>)</i> -			
	_			170(b)(1)(A)(ii). (Attac		•		70/5/41/	AVC				
5	☐ Aı	n organizatio	•	the benefit of a collect	ge or uni	versity ov	wned or	operated	by a go	vernmen	tal unit	describ	ed in
	☐ Aı	n organizatio	n that normally	nment or governmenta receives a substantia (A)(vi). (Complete Par	l part of					nit or fron	n the ge	eneral į	oublic
8	ПΑ	community	trust described ii	n section 170(b)(1)(A)	(vi). (Cor	nplete Pa	ırt II.)						
	✓ Aı re sı	n organization ceipts from upport from	on that normally activities related gross investme	receives: (1) more that to its exempt functent income and unrelater June 30, 1975. See	an 331/3% ions—sul lated bus	6 of its subject to d siness ta	upport fro certain ex xable inc	ceptions	s, and (2) ss sectio	no more	e than 3	31/3%	of its
	☐ Ai	n organization	on organized ar one or more pub	operated exclusively of operated exclusive dicly supported orgar describes the type of	ely for th	ne benefi describe	t of, to p	oerform to on 509(a	the funct a)(1) or se	ions of, ection 50	9(a)(2).	-	
	а	☐ Type I	b Type	II c ☐ Type III	l–Functio	nally inte	arated	d □.	Type III-N	Non-funct	tionally i	ntegra	ted
е	☐ By	y checking ti	his box, I certify indation manage	that the organization ers and other than one	is not co	ntrolled d	- lirectly or	indirectly	y by one	or more	dısqualı	fied pe	rsons
f				written determination	n from	the IRS t	that it is	a Type	I Type I	II or Tvr	ne III si	innortii	na
•		_	check this box .					u Type	i, 1900			ipportii	.9
g	Sı	•	17, 2006, has ti	he organization accep	oted any	gift or co	ontributio	n from a	iny of the	•		·	
		A person v	who directly or i	ndirectly controls, eithody of the supported o						dın (ii) a	nd 11g	Yes	No
	(ii			on described in (i) abo	_						11g(
			•	a person described in							11g(i	, –	\vdash
h	-	•	•	on about the support	., .,						1190		Ь—-—
	Vame o	of supported nization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) is the c	(v) Did you notify the organization in col. (i) listed in your governing document?		nization in of your			(vii) Amo	unt of mo	onetary
				(400	Yes	No	Yes	No	Yes	No	1		
(A)													
(B)													
(C)											_	•	
(D)													
(E)		-						_					

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)

(a) 2009 (b) 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total membership fore received (De not

Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total	_
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3							_
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4.		'					
	on B. Total Support					T		
	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total	—
7	Amounts from line 4 Gross income from interest, dividends.						ļ	
8	payments received on securities loans, rents, royalties and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)							
11	Total support. Add lines 7 through 10							_
12	Gross receipts from related activities, etc.					12		
13	First five years. If the Form 990 is for the	-			-			_
Cti	organization, check this box and stop her			· · · · ·	· · · · ·	<u> </u>		Ш
<u> 14</u>	on C. Computation of Public Suppor Public support percentage for 2013 (line 6			1 column (fl)		14		~
15	Public support percentage from 2012 Sch		-			15		%
16a	331/3% support test—2013. If the organization	•	•		d line 14 is 33¹			
	box and stop here. The organization qual						_	П
b	331/3% support test—2012. If the organicheck this box and stop here. The organic	nization did no	t check a box	on line 13 or	16a, and line			
17a	10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization							
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m supported organization	on meets the eets the	facts-and-ci s-and-circumst	rcumstances" tances" test. T	test, check the he organization	nis box and st n qualifies as a	op here a publicly	
18	Private foundation. If the organization de							Ш
	instructions				., 5: 175, 6:166		JG6 ▶	\Box

9(a)(2)
4(AHZI
7.

(Complete only if you checked	the box on line 9 of Part I or if the organization failed to qualify un	der Part II.
If the organization fails to qualif	y under the tests listed below, please complete Part II,)	

Section	on A. Public Support						-
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees				_		
	received (Do not include any "unusual grants.")					1315.70	1315.70
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the				į		
	organization's tax-exempt purpose				ł	51531.18	51531.18
3	Gross receipts from activities that are not an					31331.18	31331.16
•	unrelated trade or business under section 513					İ	
4	Tax revenues levied for the				 		
-	organization's benefit and either paid						
	to or expended on its behalf						
_	The value of services or facilities					l	
5	furnished by a governmental unit to the					İ	
	organization without charge		1				
6	Total. Add lines 1 through 5		 			50040 00	
	Amounts included on lines 1, 2, and 3				<u> </u>	52846.88	52846.88
74	received from disqualified persons .						
	• •					 	
b	Amounts included on lines 2 and 3					ĺ	
	received from other than disqualified persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
-	Add lines 7a and 7b					ļ	0
8	Public support (Subtract line 7c from		i		}		
C4 :	line 6.)		<u> </u>		!	<u> </u>	52846.88
	on B. Total Support	4 1 2 2 2 2	T			T	
	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6					ļ	52846.88
10a	Gross income from interest, dividends,				[
	payments received on securities loans, rents,						
_	royalties and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses				1		
	acquired after June 30, 1975						
	Add lines 10a and 10b				<u> </u>		
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carned on						
12	Other income. Do not include gain or				ļ		
	loss from the sale of capital assets	-			-		•
	(Explain in Part IV.)		1				
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)			–			52846 88
14	First five years. If the Form 990 is for the		n's first, secon	d, third, fourth	i, or fifth tax ye	ear as a section	1 501(c)(3)
_	organization, check this box and stop he		· · · · ·	<u> </u>		· · · · ·	<u> ▶ □</u>
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2013 (line 8	B, column (f) d	ivided by line 1	3, column (f))		15	100 %
16	Public support percentage from 2012 Sch			<u> </u>	<u> </u>	16	%
Secti	on D. Computation of Investment In					· · · · · · · · · · · · · · · · · · ·	
17	Investment income percentage for 2013 (-	mn (f))	17	%
18	Investment income percentage from 2012	•	•			18	%
19a	331/3% support tests-2013. If the organ	ization did not	t check the box	on line 14, a	nd line 15 is m	nore than 331/3%	, and line
	17 is not more than 331/3%, check this box	and stop here	. The organization	on qualifies as	a publicly supp	orted organization	on 🕨 🗸
b	331/3% support tests - 2012. If the organiz						31/3%, and
	line 18 is not more than 331/3%, check this	box and stop i	nere. The organi	zation qualifies	as a publicly s	upported organı	zation 🕨 🔲
20_	Private foundation. If the organization di						

	orm 990 or 990-EZ) 2013 Pag	е 4
Part IV	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	d
•		
		•
	······································	
		-
••		

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

20**13**

Coop to Rublic

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Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization	Employer identification number
Lakewood Elementary PTA	75-2200589
Part 1, Line 10	
rail i, Line io	•••••••••••••••••••••••••••••••••••••••
Senior Scholarship \$500.00	
Field Trip donation for admissions 4500.00	
Part 1, Line 16	
1-	
Bank Fees \$94.00	
Security Doors Installed 6500.00	
Insurance 395.00	
modratios 550.00	
PE Cup Stacking Awards 440.00	
Emergency Go Bags 795.90	
Reflections Awards 57.53	
Reflections Awards 57.33	
Staff Appreciation meals 702.98	
PTA officer training 1262.25	
Wildflower Seeding 150.00	
Wildflower Seeding 169.99	
Donuts with dads 318.47	
5K T-shirts 770.00	
Convint Force 7000 00	
Security Fence 7699.88	
·····	