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Form **990-EZ****Short Form****Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

2013**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**A** For the 2013 calendar year, or tax year beginning July 1, 2013, and ending June 30, 2014**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization**Rotary International of Victoria**

Number and street (or P.O. box, if mail is not delivered to street address)

Room/suite

P.O. Box 7114

City or town, state or province, country, and ZIP or foreign postal code

Victoria, TX 77903-7114**D** Employer identification number**74 6070115****E** Telephone number**361 575 4465****F** Group Exemption Number ▶**G** Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶**I** Website: ▶ **victoriarotary.org****H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

91571**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue		Expenses		Net Assets			
1	Contributions, gifts, grants, and similar amounts received	1	28833	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	6183
2	Program service revenue including government fees and contracts	2		19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	8288
3	Membership dues and assessments	3	61754	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
4	Investment income	4	1	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	14471
5a	Gross amount from sale of assets other than inventory	5a					
b	Less: cost or other basis and sales expenses	5b					
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c					
6	Gaming and fundraising events						
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	983				
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b					
c	Less: direct expenses from gaming and fundraising events	6c	973				
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	10				
7a	Gross sales of inventory, less returns and allowances	7a					
b	Less: cost of goods sold	7b					
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c					
8	Other revenue (describe in Schedule O)	8					
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	90598				
10	Grants and similar amounts paid (list in Schedule O)	10	13691				
11	Benefits paid to or for members	11					
12	Salaries, other compensation, and employee benefits	12					
13	Professional fees and other payments to independent contractors	13					
14	Occupancy, rent, utilities, and maintenance	14					
15	Printing, publications, postage, and shipping	15	286				
16	Other expenses (describe in Schedule O)	16	70438				
17	Total expenses. Add lines 10 through 16	17	84415				

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

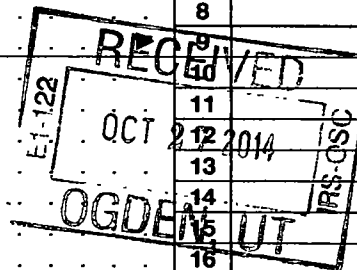
Form **990-EZ** (2013)

SCANNED (M)

Revenue

Expenses

Net Assets



3

Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	7933	22 10472
23 Land and buildings		23
24 Other assets (describe in Schedule O)		24
25 Total assets	7933	25 10472
26 Total liabilities (describe in Schedule O)	355	26 3999
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	8288	27 14471

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐What is the organization's primary exempt purpose? To Improve International Understanding

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28 <u>provide funding to help improve literacy in local adult community</u>		
(Grants \$ <u>150</u>) If this amount includes foreign grants, check here ☐	28a	150
29 <u>Provide funding to promote youth development</u>		
(Grants \$ <u>9824</u>) If this amount includes foreign grants, check here ☐	29a	9824
30 <u>Provide funding to promote youth leadership</u>		
(Grants \$ <u>2238</u>) If this amount includes foreign grants, check here ☐	30a	2238
31 <u>Other program services (describe in Schedule O)</u>		
(Grants \$ <u>1479</u>) If this amount includes foreign grants, check here ☐	31a	1479
32 Total program service expenses (add lines 28a through 31a)	32	13691

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
<u>Louis Boldt - President</u>				
<u>Victoria, TX</u>	7	0	0	0
<u>Sara Hounshell - President Elect</u>				
<u>Victoria, TX</u>	2	0	0	0
<u>Chris Selkop - Vice President</u>				
<u>Victoria, TX</u>	2	0	0	0
<u>Linda Caldwell - Secretary</u>				
<u>Victoria, TX</u>	4	0	0	0
<u>Bob Bailey - Treasurer</u>				
<u>Victoria, TX</u>	6	0	0	0
<u>Susan Speckels - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>Dr. John Beck - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>Robin Cadle - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>Tim Rainey - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>John Brill - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>Dan Gilliam - Director</u>				
<u>Victoria, TX</u>	1	0	0	0
<u>Wes Hendrix - Sargent at Arms</u>				
<u>Victoria, TX</u>	1	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	✓
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41 List the states with which a copy of this return is filed ▶		
42a The organization's books are in care of ▶ Telephone no. ▶		
Located at ▶ ZIP + 4 ▶		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶	42b	✓
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	✓
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

- 46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		☒

- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		☒
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- 49a** Did the organization make any transfers to an exempt non-charitable related organization?

49a		☒
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- b** If "Yes," was the related organization a section 527 organization?

49b		☒
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- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

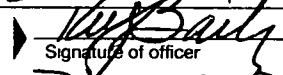
(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

- 52** Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

▶ ☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here		10-21-2014
	Signature of officer	Date
	ROBERT J. BAILEY - TREASURER	
	Type or print name and title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no. ▶			

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

**Open to Public
Inspection**

Name of the organization

Rotary International of Victoria

Employer identification number

74 6070115

Explanation of grants detailed in attachment to schedule O

Form 990-EZ line 26: \$0000 Accounts Payable Outstanding

Schedule of Membership Dues and Assessments

Dues	6,937.10
Initiation Fees	500.00
Meals	51,714.31
Paul Harris Donations	2,602.40
	<u>61,753.81</u>

Schedule of Investment Income

IBC Bank Savings	1.26
	<u>1.26</u>

Schedule for Printing, Publications, & Postage

Postage	0.00
Printing	214.15
P.O. Box Rental	72.00
	<u>286.15</u>

Schedule of Other Expenses

District Conference	589.74
District Governor Visit	66.40
Rotary Dues	7,649.40
Meals	40,459.64
Supplies	1,731.41
Web Site Expenses	523.40
Officer Installation	202.02
Officer Training	1,110.54
Service Charges	22.14
Bad Debt	0.00
Weekly Raffle Expense	973.00
Gun Raffle	15,431.56
Clay Shoot Administration	0.00
Outstanding Citizen Award	200.00
Early Act	268.42
Misc. Fees/Expense	1,210.30
	<u>70,437.97</u>

Contributions/Gifts/Grants or Similar

Gross Receipts (Weekly Raffle)	983.00
Direct Expense (Weekly Raffle)	973.00
Net Income or (Loss)	10.00
Clay Shoot Raffle Tickets	1,465.00
Rotary Foundation Donations	757.45
Gun Raffle	24,785.55
Other Small Projects	852.40
	<u>28,833.40</u>

Attachment to Schedule O

Schedule for Grants and Similar Accounts

Class	Name & Address	Amt. Given
Payment to enhance youth leadership	RYLA 2010, Corpus Christi, TX	2,238.00
Payment to enhance educational opportunity	University of Houston, Victoria, TX	0.00
Payment to enhance educational opportunity	Victoria College, Victoria, TX	0.00
Payment to enhance adult literacy	Victoria Adult Literacy Council, Victoria, TX	150.00
Payment to promote adoption of foster childrer	South Texas Zoological Society, Victoria, TX	728.41
Payment to promote higher ethics	St. Joseph High School, Victoria, TX	750.00
Payment to promote Youth Development	Boys and Girls Club, Victoria, TX	1,465.00
Payment to victims of hurrican in S. Texas	Rotary District 5930, Harlingen, TX	0.00
Provide shelter for victims of family violence	Mid Coast Family Services, Victoria, TX	0.00
Payment to promote youth development	Rotary International Foundation, Chicago, IL	8,359.45
		<u>13,690.86</u>

10:42 AM
10/21/14
Cash Basis

Victoria Rotary Club
Profit & Loss
Jul 2013 through June 2014

	<u>Jul '13 - Jun 14</u>
Income	
4000 · Business Income	
4001 · Dues	6,937.10
4002 · Initiation Fees	500 00
4003 · Meals	51,714 31
4004 · Paul Harris Donations	2,602 40
4005 · Rotary Foundation (Pig)	757 45
Total 4000 · Business Income	62,511 26
4100 · Investments	
4101 · Interest-Savings, Short-term CD	1.26
Total 4100 · Investments	1 26
4200 · Special Projects	
4201 · Weekly Raffle (2+2 Scholarship)	983 00
4205 · Clay Shoot Raffle Ticket Sales	1,465 00
4206 · Gun Raffle	24,785 55
4207 · Miscellaneous	852 40
Total 4200 · Special Projects	28,085 95
Total Income	90,598 47
Gross Profit	90,598 47
Expense	
6000 · Projects / Grants	
6001 · Rotary Foundation Grants (Pig)	757 45
6002 · Four-Way Test Speech	750 00
6004 · RYLA/World Affairs Seminar	2,238 00
6005 · Knowledge Bowl	150 00
6006 · Adoption Awareness	728 41
6008 · Clay Shoot Raffle Tickets	1,465 00
6015 · Outstanding Citizen	200 00
6016 · Early Act First Knight Program	268 42
6017 · Gun Raffle	15,431 56
Total 6000 · Projects / Grants	21,988.84
6100 · Other Expenses	
6101 · District Assembly	87 37
6102 · District Dues	2,380 00
6103 · District Governors Visit	66 40
6104 · Meals	36,795 61
6105 · Christmas Party	3,664 03
6106 · President Elect Training	1,110 54
6107 · RI Dues	5,269 40
6108 · Supplies	1,731 41
6109 · Bank Service Charges	22 14
6110 · District conference	502 37
6112 · Web Hosting	523 40
6113 · Officer Installation Expense	202 02
6115 · Credit Card Processing Fees	26 34
6116 · Paul Harris Donation from Dues	7,602 00
6117 · Miscellaneous	1,183 96
Total 6100 · Other Expenses	61,166 99
6200 · Printing, Publications, Postage	
6202 · Printing	214.15
6204 · Post Office Box Rental	72 00
Total 6200 · Printing, Publications, Postage	286 15

10:42 AM
10/21/14
Cash Basis

Victoria Rotary Club
Profit & Loss
July 2013 through June 2014

	<u>Jul '13 - Jun 14</u>
6300 · Special Project Expense	
6301 · Weekly Raffle Expense	973 00
6302 · Club Reserve / New Project	<u>0 00</u>
Total 6300 · Special Project Expense	973 00
Total Expense	<u>84,414 98</u>
Net Income	<u><u>6,183.49</u></u>