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ORIGINAL

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

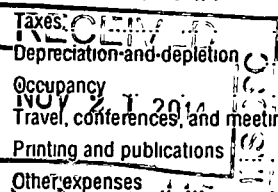
Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation: The RWM Foundation. A Employer identification number: 74-3014693. B Telephone number: 210-826-4988. G Check all that apply: Initial return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$2,090,590. J Accounting method: Cash.

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	90,588.	159,329.	159,329.
2 Savings and temporary cash investments			
3 Accounts receivable			
Less: allowance for doubtful accounts			
4 Pledges receivable			
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock Stmt 8	1,385,943.	1,416,110.	1,931,261.
c Investments - corporate bonds			
11 Investments - land, buildings and equipment basis			
Less: accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis			
Less: accumulated depreciation			
15 Other assets (describe)			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,476,531.	1,575,439.	2,090,590.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,476,531.	1,575,439.	
30 Total net assets or fund balances	1,476,531.	1,575,439.	
31 Total liabilities and net assets/fund balances	1,476,531.	1,575,439.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,476,531.
2 Enter amount from Part I, line 27a	2	98,908.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	1,575,439.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,575,439.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Part IV Schedule	P	Various	06/30/13
b See Part IV Schedule	P	Various	06/30/13
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 227,797.		221,795.	6,002.
b 574,939.		398,898.	176,041.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			6,002.
b			176,041.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	182,043.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,965.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	3,965.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,965.
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,940.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	4,940.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	975.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 975. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X		
14	The books are in care of ▶ <u>Sylvia Scott</u> Telephone no. ▶ <u>210-826-4988</u> Located at ▶ <u>7373 Broadway, Ste 502, San Antonio, TX</u> ZIP+4 ▶ <u>78209</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
 b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lewis J. Moorman, III 340 Argyle Avenue San Antonio, TX 78209	Pres/Director 10.00	0.	0.	0.
Nancy Wood Moorman 340 Argyle Avenue San Antonio, TX 78209	Vice Pres/Director 10.00	0.	0.	0.
Lewis J. Moorman, IV 340 Argyle Avenue San Antonio, TX 78209	Sec/Treas/Director 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments See instructions	

Total. Add lines 1 through 3 ▶ 0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,742,456.
b	Average of monthly cash balances	1b	141,104.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,883,560.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,883,560.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,253.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,855,307.
6	Minimum investment return. Enter 5% of line 5	6	92,765.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	92,765.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,965.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,965.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,800.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,800.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,800.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	87,641.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	87,641.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	87,641.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				88,800.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010	10,961.			
d From 2011	6,598.			
e From 2012	8,733.			
f Total of lines 3a through e	26,292.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 87,641.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				87,641.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	1,159.			1,159.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,133.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	25,133.			
10 Analysis of line 9				
a Excess from 2009	9,802.			
b Excess from 2010	6,598.			
c Excess from 2011	8,733.			
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Lewis J. Moorman, III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
African Wildlife Federation 1400 Sixteenth Street NW, ste 120 Washington, DC 20036	N/A	Public Charity	General Purpose	2,000.
Archbishops Appeal 2718 W. Woodlawn San Antonio, TX 78228	N/A	Public Charity	General Purpose	500.
Historical Centre Foundation PO Box 831078 San Antonio, TX 78283	N/A	Public Charity	General Purpose	7,500.
Hope House Ministries 5814 Rittiman Plaza San Antonio, TX 78218	N/A	Public Charity	General Purpose	2,500.
Hotchkiss Fund PO Box 800 Lakeville, CT 06039	N/A	Public Charity	General Purpose	1,000.
Total See continuation sheet(s) ▶ 3a				85,500.
b Approved for future payment				
None				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Immaculate Conception Catholic Church 314 Merida Street San Antonio, TX 78207	N/A	Public Charity	General Purpose	3,000.
Kinetic Kids PO Box 690993 San Antonio, TX 78269	N/A	Public Charity	General Purpose	8,000.
Operation Comfort PO Box 4010 Lago Vista, TX 78645	N/A	Public Charity	General Purpose	4,000.
Planned Parenthood Trust of South Texas 104 Babcock Rd San Antonio, TX 78201	N/A	Public Charity	General Purpose	2,500.
San Antonio River Foundation PO Box 830045 San Antonio, TX 78283	N/A	Public Charity	General Purpose	2,000.
San Antonio Zoological Society 3903 N. St. Mary's Street San Antonio, TX 78212	N/A	Public Charity	General Purpose	1,000.
Snipsa, Inc. 6338 N. New Braunfels Ave. Box 185 San Antonio, TX 78209	N/A	Public Charity	General Purpose	1,500.
St. Anthony Of Padua Catholic Church 102 Lorenz San Antonio, TX 78209	N/A	Public Charity	General Purpose	3,000.
St. Mary's Hall 9401 Starcrest Drive San Antonio, TX 78217	N/A	Public Charity	General Purpose	2,000.
St. Peter - St. Joseph Children's Home 919 Mission Rd San Antonio, TX 78210	N/A	Public Charity	General Purpose	2,000.
Total from continuation sheets				72,000.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Texas Biomedical Research Institute PO Box 760549 San Antonio, TX 78245	N/A	Public Charity	General Purpose	15,000.
The Battery Conservancy 1 New York Plaza New York, NY 10004	N/A	Public Charity	General Purpose	3,000.
The Children's Bereavement 205 W. Olmos Drive San Antonio, TX 78212	N/A	Public Charity	General Purpose	1,500.
Thrive Well Cancer Foundation PO Box 29331 San Antonio, TX 78229	N/A	Public Charity	General Purpose	7,500.
University of Texas MD Anderson Cancer Center PO Box 301439 Houston, TX 77230	N/A	Public Charity	General Purpose	1,000.
Incarnate Word High School 727 E Hildebrand Ave San Antonio, TX 78212	N/A	Public Charity	General Purpose	2,000.
San Antonio Children's Museum 305 E Houston San Antonio, TX 78205	N/A	Public Charity	General Purpose	10,000.
San Antonio Food Bank 5200 W Old US Highway 90 San Antonio, TX 78227	N/A	Public Charity	General Purpose	2,000.
Texas Cultural Trust 823 Congress Ave Austin, TX 78701	N/A	Public Charity	General Purpose	1,000.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Pitney Bowes Inc.	1,340.	1,340.	
UBS	2,691.	2,691.	
Total to Part I, line 3	4,031.	4,031.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
UBS	29,983.	0.	29,983.	29,983.	
To Part I, line 4	29,983.	0.	29,983.	29,983.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Other Income	2,671.	2,671.	
Capital Gain Dividends	907.	907.	
Total to Form 990-PF, Part I, line 11	3,578.	3,578.	

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Slattery Perkins, P.C.	3,300.	1,650.		1,650.
To Form 990-PF, Pg 1, ln 16b	3,300.	1,650.		1,650.

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
South Texas Money Management	18,956.	18,956.			0.
To Form 990-PF, Pg 1, ln 16c	18,956.	18,956.			0.

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes	301.	301.			0.
Income Taxes	11,688.	0.			0.
To Form 990-PF, Pg 1, ln 18	11,989.	301.			0.

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Administrative Fees	982.	491.			491.
To Form 990-PF, Pg 1, ln 23	982.	491.			491.

Form 990-PF	Corporate Stock		Statement	8
Description	Book Value	Fair Market Value		
Equities - UBS Fin Svcs	1,416,110.	1,931,261.		
Total to Form 990-PF, Part II, line 10b	1,416,110.	1,931,261.		

RWM Foundation - Capital Gains - 2014

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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
SHORT TERM							
UBS AS02203	Caterpillar Inc	185.000	9/20/2012	7/10/2013	15,793.20	16,986.70	-1,193.50
UBS AS02203	SPDR Gold Trust	36.000	10/1/2012	8/14/2013	4,643.20	6,242.40	-1,599.20
UBS AS02203	SPDR Gold Trust	9.000	10/8/2012	8/14/2013	1,160.80	1,548.27	-387.47
UBS AS02203	Kraft Foods Group Inc	223.000	3/1/2013	8/19/2013	11,627.13	10,837.78	789.35
UBS AS02203	HSBC Holdings PLC	280.000	12/26/2012	8/22/2013	15,178.68	14,794.22	384.46
UBS AS02203	Lexmark Intl Inc	175.000	3/25/2013	9/3/2013	6,019.88	4,455.48	1,564.40
UBS AS02203	Lexmark Intl Inc	163.000	3/28/2013	9/3/2013	5,607.08	4,356.93	1,250.15
UBS AS02203	Teradata Corp	136.000	12/27/2012	9/10/2013	7,897.87	8,306.87	-409.00
UBS AS02203	SPDR Gold Trust	101.000	1/23/2013	11/13/2013	12,406.67	16,489.26	-4,082.59
UBS AS02203	Perngo Company	113.000	6/24/2013	12/12/2013	17,280.80	13,453.77	3,827.03
UBS AS02203	Freeport-McMoran Copper	315.000	8/15/2013	1/29/2014	10,168.05	10,020.12	147.93
UBS AS02203	Freeport-McMoran Copper	129.000	8/26/2013	1/29/2014	4,164.06	4,076.40	87.66
UBS AS02203	Freeport-McMoran Copper	141.000	9/9/2013	1/29/2014	4,551.41	4,497.83	53.58
UBS AS02203	Informatica Corp	259.000	5/13/2013	1/31/2014	10,401.81	9,082.66	1,319.15
UBS AS02203	Dresser Rand Group Inc	219.000	4/2/2013	2/3/2014	12,310.29	13,350.22	-1,039.93
UBS AS02203	Schwab Charles	731.000	5/22/2013	3/6/2014	19,817.07	13,983.66	5,833.41
UBS AS02203	Blackhawk Network Hldgs Inc C..	0.981	4/15/2014	4/15/2014	23.98	20.08	3.90
UBS AS02203	Pfizer Inc	182.000	7/17/2013	4/21/2014	5,578.18	5,237.96	340.22
UBS AS02203	Pfizer Inc	308.000	8/1/2013	4/21/2014	9,439.99	8,955.25	484.74
UBS AS02203	Pfizer Inc	138.000	11/20/2013	4/21/2014	4,229.61	4,414.61	-185.00
UBS AS02203	Koninklijke Philips NV	329.000	1/24/2014	6/3/2014	10,442.26	11,899.90	-1,457.64
UBS AS02203	Koninklijke Philips NV	113.000	4/4/2014	6/3/2014	3,586.55	3,988.90	-402.35
UBS AS02203	Blackhawk Network Hldgs Inc C	81.000	4/15/2014	6/17/2014	2,007.14	1,658.38	348.76
UBS AS72386	Microsoft Corp	500.000	8/31/2012	8/26/2013	17,079.11	15,484.50	1,594.61
UBS AS72386	SPDR Gold Trust	130.000	8/26/2013	11/4/2013	16,382.09	17,652.79	-1,270.70
TOTAL SHORT TERM					227,796.91	221,794.94	6,001.97
LONG TERM							
UBS AS02203	Staples Inc	697.000	10/12/2011	7/18/2013	11,611.89	10,356.93	1,254.96
UBS AS02203	Staples Inc	337.000	12/15/2011	7/18/2013	5,614.35	4,784.83	829.52
UBS AS02203	Staples Inc	157.000	6/11/2012	7/18/2013	2,615.59	2,028.42	587.17
UBS AS02203	EnSCO Plc Cl A	205.000	12/5/2011	7/26/2013	12,031.44	10,638.91	1,392.53
UBS AS02203	EnSCO Plc Cl A	103.000	12/15/2011	7/26/2013	6,045.07	4,801.85	1,243.22
UBS AS02203	EnSCO Plc Cl A	36.000	6/29/2012	7/26/2013	2,112.84	1,668.60	444.24
UBS AS02203	Kraft Foods Group Inc	95.000	10/10/2011	8/19/2013	4,953.31	3,402.42	1,550.89
UBS AS02203	Kraft Foods Group Inc	40.999	12/15/2011	8/19/2013	2,137.67	1,567.22	570.45
UBS AS02203	Vanguard Reit Index	183.000	3/19/2012	10/1/2013	12,253.46	11,459.44	794.02
UBS AS02203	Vanguard Reit Index	63.000	4/12/2012	10/1/2013	4,218.41	3,909.53	308.88
UBS AS02203	Stanley Black & Decker Inc Com	159.000	11/15/2011	10/2/2013	14,497.37	10,808.61	3,688.76
UBS AS02203	Stanley Black & Decker Inc Com	72.000	12/15/2011	10/2/2013	6,564.85	4,538.16	2,026.69
UBS AS02203	Qualcomm Inc	89.000	7/31/2008	10/9/2013	5,851.11	4,916.36	934.75
UBS AS02203	Qualcomm Inc	31.000	4/22/2009	10/9/2013	2,038.03	1,267.21	770.82
UBS AS02203	Qualcomm Inc	128.000	4/12/2012	10/9/2013	8,415.09	8,529.92	-114.83
UBS AS02203	Exxon Mobil Corp	73.000	5/4/2009	10/24/2013	6,442.48	5,000.35	1,442.13
UBS AS02203	Exxon Mobil Corp	43.000	6/4/2009	10/24/2013	3,794.89	3,134.27	660.62
UBS AS02203	PerkinElmer Inc	496.000	10/5/2011	10/24/2013	18,873.25	9,508.27	9,364.98
UBS AS02203	PerkinElmer Inc	323.000	12/15/2011	10/24/2013	12,290.45	6,036.84	6,253.61
UBS AS02203	UnitedHealth Group Inc	329.000	9/10/2009	10/24/2013	22,240.67	9,530.24	12,710.43
UBS AS02203	SPDR Gold Trust	47.000	10/8/2012	11/13/2013	5,773.40	8,085.41	-2,312.01
UBS AS02203	Garmin Ltd Shs Chf	305.000	11/14/2011	1/8/2014	13,901.66	10,663.59	3,238.07
UBS AS02203	Unilever PLC Amer	341.000	9/28/2009	1/8/2014	13,574.99	9,578.59	3,996.40
UBS AS02203	Unilever PLC Amer	114.000	12/15/2011	1/8/2014	4,538.27	3,710.69	827.58
UBS AS02203	Ford Motor Co	314.000	2/6/2012	1/9/2014	4,976.84	4,073.68	903.16
UBS AS02203	Wells Fargo & Co	272.000	8/24/2012	1/21/2014	12,642.34	9,231.55	3,410.79
UBS AS02203	Wells Fargo & Co	223.000	10/22/2012	1/21/2014	10,364.86	7,657.71	2,707.15
UBS AS02203	Simon Ppty Group Inc	60.000	1/12/2012	2/19/2014	9,685.03	7,572.00	2,113.03
UBS AS02203	Simon Ppty Group Inc	58.000	1/26/2012	2/19/2014	9,362.20	7,878.71	1,483.49

RWM Foundation - Capital Gains - 2014

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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
UBS AS02203	General Motors Corp	460 000	2/7/2012	3/13/2014	15,892.70	12,065.80	3,826.90
UBS AS02203	3M Co	66 000	6/8/2009	4/2/2014	8,962.60	4,023.36	4,939.24
UBS AS02203	3M Co	64.000	7/14/2009	4/2/2014	8,691.01	3,848.29	4,842.72
UBS AS02203	3M Co	28.000	6/11/2010	4/2/2014	3,802.32	2 180.53	1,621.79
UBS AS02203	FMC Technologies Inc	379.000	6/14/2012	4/3/2014	20,526.23	15,335.90	5,190.33
UBS AS02203	Alliance Data Systems	34 000	1/2/2013	4/9/2014	8,879.92	5,050.70	3,829.22
UBS AS02203	American Airls Group Inc	375 000	4/15/2013	4/22/2014	13,574.70	5,973.71	7,600.99
UBS AS02203	Southwest Airlines Co	716 000	4/9/2013	4/24/2014	17,376.94	9,272.14	8,104.80
UBS AS02203	Lowe's Companies Inc	173 000	10/15/2009	6/4/2014	8,165.51	3,739.79	4,425.72
UBS AS02203	Dunkin Brands Group Inc	223 000	5/9/2013	6/19/2014	9,927.76	9,071.62	856.14
UBS AS72386	Microsoft Corp	500 000	8/4/2010	8/26/2013	17,079.11	12,779.92	4,299.19
UBS AS72386	Baxter Intl Inc	310 000	2/6/2012	11/1/2013	20,230.09	17,716.67	2,513.42
UBS AS72386	Mondelez Intl Inc	250 000	8/18/2011	11/1/2013	8,315.95	5,472.14	2,843.81
UBS AS72386	Mondelez Intl Inc	170.000	8/23/2011	11/1/2013	5,654.85	3,760.06	1,894.79
UBS AS72386	Mondelez Intl Inc	114 000	9/10/2012	11/1/2013	3,792.07	3,057.82	724.25
UBS AS72386	McDonalds Corp	170 000	9/17/2009	11/1/2013	16,377.92	9,577.12	6,800.80
UBS AS72386	General Mills Inc	430.000	8/31/2012	11/4/2013	21,528.62	16,985.74	4,542.88
UBS AS72386	Gilead Sciences Inc	600.000	4/20/2011	11/4/2013	41,549.00	12,101.34	29,447.66
UBS AS72386	Gilead Sciences Inc	5 000	2/6/2012	11/4/2013	346.24	139.59	206.65
UBS AS72386	Amer Electric Power C	250 000	9/29/2010	1/7/2014	11,458.69	9,092.30	2,366.39
UBS AS72386	Amer Electric Power C	230 000	8/31/2012	1/7/2014	10,541.99	9,978.24	563.75
UBS AS72386	Weyerhaeuser Co	1,100 000	8/30/2012	1/7/2014	33,402.37	27,519.70	5,882.67
UBS AS72386	Grupo Televisa SA	570 000	9/18/2012	4/2/2014	19,440.84	13,805.15	5,635.69
TOTAL LONG TERM					574,939.24	398,897.94	176,041.30
OVERALL TOTAL					802,736.15	620,692.88	182,043.27