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Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

**Open to Public Inspection**

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Department of the Treasury  
Internal Revenue Service

For calendar year 2013, or tax year beginning 07-01-2013, and ending 06-30-2014

Name of foundation BEHMANN BROTHERS FOUNDATION		<b>A Employer identification number</b> 74-2146739
Number and street (or P O box number if mail is not delivered to street address) PO BOX 271486	Room/suite	<b>B Telephone number</b> (see instructions) (361) 852-8223
City or town, state or province, country, and ZIP or foreign postal code CORPUS CHRISTI, TX 78427		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,845,631	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	86,984	86,984	86,984	
	<b>5a</b> Gross rents	39,748	39,748	39,748	
	<b>b</b> Net rental income or (loss) 21,997				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	262,867			
	<b>b</b> Gross sales price for all assets on line 6a 8,684,443				
	<b>7</b> Capital gain net income (from Part IV, line 2)		262,867		
	<b>8</b> Net short-term capital gain			1,509	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	389,599	389,599	128,241		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	37,500	28,500		9,000
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	8,000	7,000		1,000
	<b>c</b> Other professional fees (attach schedule)	37,443	37,443		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	5,729	2,066	2,975	688
	<b>19</b> Depreciation (attach schedule) and depletion	285	285		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	24,567	23,190		1,377
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	113,524	98,484	2,975	12,065
	<b>25</b> Contributions, gifts, grants paid	320,350			320,350
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	433,874	98,484	2,975	332,415	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-44,275				
<b>b Net investment income</b> (if negative, enter -0-)		291,115			
<b>c Adjusted net income</b> (if negative, enter -0-)			125,266		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	19,512	41,905	41,905	
	<b>2</b> Savings and temporary cash investments . . . . .	122,868	88,462	88,462	
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	5,296,118	5,207,181	6,357,934	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .				
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 1,152,160 Less accumulated depreciation (attach schedule) ▶ 2,592	1,149,853	1,149,568	1,357,330	
<b>15</b> Other assets (describe ▶ _____)	141,198	141,198			
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	6,729,549	6,628,314	7,845,631		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	471,868	414,908		
	<b>22</b> Other liabilities (describe ▶ _____)				
<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	471,868	414,908			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>				
	<b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	2,068,595	2,068,595		
<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	4,189,086	4,144,811			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds					
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	6,257,681	6,213,406			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	6,729,549	6,628,314			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	6,257,681
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-44,275
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	6,213,406
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	6,213,406

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	262,867
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	<b>3</b>	1,509

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	319,395	5,976,939	0.05344
2011	295,285	6,036,156	0.04892
2010	315,528	5,952,923	0.05300
2009	290,545	5,374,789	0.05406
2008	303,693	6,235,737	0.04870

<b>2</b>	Total of line 1, column (d).		<b>2</b>	0.25812
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b>	0.05162
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		<b>4</b>	6,534,879
<b>5</b>	Multiply line 4 by line 3.		<b>5</b>	337,357
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b>	2,911
<b>7</b>	Add lines 5 and 6.		<b>7</b>	340,268
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b>	332,415

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes amounts like 5,822, 2,120, and 3,702.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-b) for questions regarding political activities, tax returns, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW BEHMANNBROTHERSFOUNDATION ORG</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>KDNC LLC</b> Telephone no <b>(361) 852-8223</b> Located at <b>5151 FLYNN PARKWAY 604 CORPUS CHRISTI TX</b> ZIP +4 <b>784114394</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. <b>15</b>			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>1b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>	<b>No</b>
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	<b>2b</b>	<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	<b>3b</b>	<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . <b>5b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <b>6b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . <b>7b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . 

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . 

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	5,827,026
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	136,375
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,114,382
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	7,077,783
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	443,388
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	6,634,395
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	99,516
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	6,534,879
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	326,744

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	326,744
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	5,822
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	5,822
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	320,922
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	320,922
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	320,922

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	332,415
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	332,415
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	332,415

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				320,922
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				15,345
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				24,738
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	40,083			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>332,415</u>				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				320,922
<b>e</b> Remaining amount distributed out of corpus	11,493			
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	51,576			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a. . . . .	51,576			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				15,345
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				24,738
<b>e</b> Excess from 2013. . . . .				11,493

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2013</b>	<b>(b) 2012</b>	<b>(c) 2011</b>	<b>(d) 2010</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 CHARLES L KOSAREK  
 PO BOX 271486  
 CORPUS CHRISTI, TX 784271486  
 (361) 852-8223

**b** The form in which applications should be submitted and information and materials they should include  
 SPECIAL GRANT REQUEST FORM CAN BE OBTAINED FROM WEBSITE

**c** Any submission deadlines  
 MAY 1

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 ORGANIZATIONS MUST BE LOCATED IN THE TEXAS COUNTIES OF NUECES, ARANSAS, BEE, JIM WELLS, KLEBERG, LIVE OAK, REFUGIO AND SAN PATRICIO

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a</b> <i>Paid during the year</i> See Additional Data Table Additional Data Table</p>				
<p><b>Total</b> . . . . . <b>▶ 3a</b></p>				<p>320,350</p>
<p><b>b</b> <i>Approved for future payment</i></p>				
<p><b>Total</b> . . . . . <b>▶ 3b</b></p>				





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
Charles L Kosarek Jr 329 CR 170 GEORGE WEST, TX 78022	President 20 00	36,300		
John Lloyd Bluntzer Route 1 Box 132 Corpus Christi, TX 78380	Director 0 00	300		
Willie J Kosarek 5151 Flynn Parkway 604 Corpus Christi, TX 78411	Treasurer 0 00	300		
T Mark Anderson 341 University Place Corpus Christi, TX 78412	Director 0 00	300		
Sherry Kosarek 329 CR 170 GEORGE WEST, TX 78022	Secretary 0 00	300		

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NUECES COUNTY JUNIOR LIVESTOCK SHOW PO BOX 260968 CORPUS CHRISTI, TX 78426	None	PUBLIC	SUPPORT PROGRAMS	5,350
NUECES EXTENSION PROGRAM FOUNDATION INC 710 EAST MAIN STREET SUITE 1 ROBSTOWN, TX 78380	None	PUBLIC	SUPPORT PROGRAMS	2,500
ROTARY CLUB OF CORPUS CHRISTI 418 PEOPLES STREET SUITE 300 CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	3,000
KINGS CROSSING CHURCH OF CHRIST 5901 YORKTOWN BLVD CORPUS CHRISTI, TX 78414	None	PUBLIC	JAIL PRISON MINISTRY	2,000
ST JOHN NEPOMUCENE CATHOLIC CHURCH 603 NORTH FIRST STREET ROBSTOWN, TX 78380	None	PUBLIC	SUPPORT PROGRAMS	2,500
SOUTH TEXAS BROADCASTING CHANNEL 16 4455 SOUTH PADRE ISLAND DRIVE CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	9,500
SISTERS OF PROVIDENCE PO BOX 1093 ST MARY OF THE WOODS, IN 47876	None	PUBLIC	SUPPORT PROGRAMS	1,500
MISSION OF MERCY INC 719 SOUTH SHORELINE BLVD SUITE 103 CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	3,000
FANNIE BLUNTZER NASON RENEWAL CENTER 2930 SOUTH ALAMEDA STREET CORPUS CHRISTI, TX 78404	None	PUBLIC	SUPPORT PROGRAMS	8,500
SAN JOSE MISSION CATHOLIC CHURCH 1019 E FM 2295 ALICE, TX 78332	None	PUBLIC	SUPPORT PROGRAMS	250
SANTA ROSE DE LIMA CATHOLIC CHURCH PO BOX 363 BENAVIDES, TX 78341	None	PUBLIC	SUPPORT PROGRAMS	250
BOY SCOUTS OF AMERICA - S TX COUNCIL 700 EVERHART ROAD CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	1,500
ST JOHNS UNITED METHODIST CHURCH 5300 SOUTH ALAMEDA STREET CORPUS CHRISTI, TX 78404	None	PUBLIC	SUPPORT PROGRAMS	6,000
PEEWEE'S PET ADOPTION WRDL & SANCTRY INC 1307 SARATOGA BLVD CORPUS CHRISTI, TX 78417	None	PUBLIC	SUPPORT PROGRAMS	7,500
AMERICAN HEART ASSOCIATION 500 NORTH SHORELINE BLVD SUITS 203 CORPUS CHRISTI, TX 78471	None	PUBLIC	SUPPORT PROGRAMS	1,000
<b>Total . . . . .</b>				320,350

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF CORPUS CHRISTI 3902 GREENWOOD DRIVE CORPUS CHRISTI, TX 78416	None	PUBLIC	SUPPORT PROGRAMS	3,000
CORPUS CHRISTI AREA COUNCIL FOR THE DEAF 5151 MCARDLE ROAD CORPUS CHRISTI, TX 78412	None	PUBLIC	SUPPORT PROGRAMS MATERIAL & SUPPLIES	1,500
DEL MAR COLLEGE FOUNDATION INC 101 BALDWIN BLVD CORPUS CHRISTI, TX 78404	None	PUBLIC	SCHOLARSHIPS	20,000
DRISCOLL CHILDRENS HOSPITAL 3533 SOUTH ALAMEDA STREET CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	3,000
GOODWILL INDUSTRIES OF SOUTH TEXAS INC 2961 SOUTH PORT AVE CORPUS CHRISTI, TX 78405	None	PUBLIC	SUPPORT PROGRAMS	6,000
PALMER DRUG ABUSE PROGRAM 3104 SOUTH ALAMEDA CORPUS CHRISTI, TX 78404	None	PUBLIC	SUPPORT PROGRAMS	5,000
RONALD MC DONALD HOUSE CHARITIES OF CORP 3402 FORT WORTH STREET CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	1,000
THE SALVATION ARMY CC TX PO BOX 2507 CORPUS CHRISTI, TX 78403	None	PUBLIC	SUPPORT PROGRAMS	5,000
TEXAS A&M UNIVERSITY-CORPUS CHRISTI FOUN 6300 OCEAN DRIVE UNIT 5741 CORPUS CHRISTI, TX 78412	None	PUBLIC	SCHOLARSHIPS	20,000
TEXAS AGRILIFE EXTENSION SERVICE 10345 HIGHWAY 44 CORPUS CHRISTI, TX 78406	None	PUBLIC	SUPPORT PROGRAMS	30,000
TEXAS AGRILIFE RESEARCH 10345 HIGHWAY 44 CORPUS CHRISTI, TX 78406	None	PUBLIC	SUPPORT PROGRAMS	30,000
WOMENS SHELTER OF SOUTH TEXAS PO BOX 3368 CORPUS CHRISTI, TX 78463	None	PUBLIC	SUPPORT PROGRAMS	6,000
YMCA OF THE COASTAL BEND 417 SOUTH UPPER BROADWAY CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	5,000
YWCA OF CORPUS CHRISTI 4601 CORONA DRIVE CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	5,000
ST GEORGE CATHOLIC CHURCH PO BOX 580 GEORGE WEST, TX 78022	None	PUBLIC	SUPPORT PROGRAMS	2,500
<b>Total . . . . .</b>				<b>320,350</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GOOD SAMARITAN RESCUE MISSION PO BOX 65 CORPUS CHRISTI, TX 78403	None	PUBLIC	SUPPORT PROGRAMS	13,000
TEXAS A&M HEALTH SCIENCE CENTER FOUNDATI 1010 WEST AVENUE B KINGSVILLE, TX 78363	None	PUBLIC	SUPPORT PROGRAMS	5,000
AMERICAN RED CROSS-COASTAL BEND PO BOX 3429 CORPUS CHRISTI, TX 78463	None	PUBLIC	SUPPORT PROGRAMS	1,000
KINGS CROSSING CHURCH OF CHRIST 5901 YORKTOWN BLVD CORPUS CHRISTI, TX 78414	None	PUBLIC	BUILDING PROGRAM	10,000
CESAR KLEBERG WILDLIFE RESEARCH INSTITUT 700 UNIVERSITY BLVD MSC218 KINGSVILLE, TX 78363	None	PUBLIC	SUPPORT PROGRAMS	5,000
BOYS & GIRLS CLUB OF ALICE PO BOX 889 ALICE, TX 78333	None	PUBLIC	SUPPORT PROGRAMS	3,000
CORPUS CHRISTI METRO MINISTRIES INC 1919 LEOPARD CORPUS CHRISTI, TX 78408	None	PUBLIC	SUPPORT PROGRAMS	6,000
CORPUS CHRISTI PREGNANCY CENTER 4730 EVERHART RD CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	2,000
COASTEAL BEND ALCOHOL AND DRUG REHABILIT PO BOX 4669 CORPUS CHRISTI, TX 78469	None	PUBLIC	SUPPORT PROGRAMS	2,000
FAMILY UPREACH INC 3833 SOUTH STAPLES SUITE S-101 CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	1,000
CORPUS CHRISTI HOPE HOUSE INC 658 ROBINSON STREET CORPUS CHRISTI, TX 78404	None	PUBLIC	SUPPORT PROGRAMS	5,000
FAMILY COUNSELING SERVICE 3833 SOUTH STAPLES S-203 CORPUS CHRISTI, TX 78411	None	PUBLIC	SUPPORT PROGRAMS	3,000
MARY MCLOED BETHUNE DAY NURSERY INC 900 KINNEY AVENUE CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	3,000
SEA CITY WORK CAMP PO BOX 10449 CORPUS CHRISTI, TX 78460	None	PUBLIC	SUPPORT PROGRAMS	1,000
SOUTH TEXAS INSTITUTE FOR THE ARTS 1902 NORTH SHORELINE BLVD CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	1,000
<b>Total . . . . .</b>				<b>320,350</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPAULDING FOR CHILDREN 500 NORTH WATER STREET STE 604 SOUTH CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	3,000
ST JAMES EPISCOPAL SCHOOL 602 SOUTH CARANCAHUA STREET CORPUS CHRISTI, TX 78401	None	PUBLIC	SUPPORT PROGRAMS	3,000
TIMON'S MINISTRIES 10501 SOUTH PADRE ISLAND DRIVE CORPUS CHRISTI, TX 78418	None	PUBLIC	SUPPORT PROGRAMS	10,000
WESLEY COMMUNITY CENTER PO BOX 7099 CORPUS CHRISTI, TX 78467	None	PUBLIC	SUPPORT PROGRAMS	2,000
CAMP ARANZAZU INC 5420 LOOP 1781 ROCKPORT, TX 78382	N/A	PUBLIC	SUPPORT PROGRAMS	6,000
ART CENTER OF CORPUS CHRISTI 1721 SOUTH BROWNLEE BLVD CORPUS CHRISTI, TX 78404	N/A	PUBLIC	SUPPORT PROGRAMS	1,000
CHILDREN ADVOCACY CENTER COASTAL BE 502 MCCLENDON STREET CORPUS CHRISTI, TX 78404	N/A	PUBLIC	SUPPORT PROGRAMS	4,000
CHRISTUS SPOHN HEALTH SYSTEM FOUNDATION 600 ELIZABETH STREET CORPUS CHRISTI, TX 78404	N/A	PUBLIC	SPOHN HOSPITAL SOUTH IMPROVEMENTS	5,000
HUMANE SOCIETY ADOPTION CENTER ROCK P O BOX 1502 FULTON, TX 78358	N/A	PUBLIC	SUPPORT PROGRAMS	1,000
CORPUS CHRISTI EDUCATION FOUNDATION PO BOX 2822 CORPUS CHRISTI, TX 78403	N/A	PUBLIC	SUPPORT PROGRAMS OF EDUCATION	2,000
INCARNATE WORD ACADEMY 2920 SOUTH ALAMEDA CORPUS CHRISTI, TX 78404	N/A	PUBLIC	GENERAL SUPPORT OF EDUCATION PROGRAMS	3,000
MONTESSORI SCHOOL OF CORPUS CHRISTI 901C BRAUNER PARKWAY CORPUS CHRISTI, TX 78411	N/A	PUBLIC	FUNDS FOR TEACHER CONTINUING EDUCATION PROGRAM	2,000
NEW LIFE REFUGE MINISTRIES P O BOX 9157 CORPUS CHRISTI, TX 78469	N/A	PUBLIC	SUPPORT TRAINING PROGRAMS	2,000
PEOPLE ASSISTING ANIMAL CONTROL PAAC PO BOX 2625 CORPUS CHRISTI, TX 78403	N/A	PUBLIC	SUPPORT PROGRAMS	2,000
RISE SCHOOL OF CORPUS CHRISTI 744 EVERHAR ROAD CORPUS CHRISTI, TX 78411	N/A	PUBLIC	SCHOLARSHIP PROGRAMS	2,000
<b>Total . . . . .</b>				<b>320,350</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTH TEXAS COUNCIL-BOY SCOUTS OF A 700 EVERHART TERRACE BLDG A CORPUS CHRISTI, TX 78411	N/A	PUBLIC	BUILDING PROGRAM	5,000
SOUTH TEXAS LIGHTHOUSE FOR THE BLIN 4421 AGNES STREET CORPUS CHRISTI, TX 78405	N/A	PUBLIC	PROJECT SUPPORT	4,000
YOUTH ODYSSEY INC P O BOX 331394 CORPUS CHRISTI, TX 78463	N/A	PUBLIC	PROJECT SUPPORT FOR ADVENTURE CHALLENGE PROGRAM	5,000
<b>Total . . . . .</b>				<b>320,350</b>

## TY 2013 Accounting Fees Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KDNC, LLC-(SEE NOTE ATTACHED)	8,000	7,000	0	1,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2013 Depreciation Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Shredder	2010-06-25	108	86	53	10 94 %	12			
COMPUTER & PRINTER	2010-08-12	2,368	1,687	53	11 52 %	273			

## TY 2013 General Explanation Attachment

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	Notes to Statement 1Form 990-PF, Part I, Line 16bAccounting Fees* For recording of accounting records and preparation of Form 990-PF, review of proposed donations to exempt charities and processing and mailing of checks to charities Notes to Statement 6Form 990-PF, Part II, Line 15Other Assets** Cost Basis at time all Corpus was Received by Foundation

# TY 2013 Land, Etc. Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	3,010	2,592	418	418
Land	1,149,150		1,149,150	1,356,912

## TY 2013 Mortgages and Notes Payable Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

**Total Mortgage Amount:** 414908

<b>Item No.</b>	1
<b>Lender's Name</b>	Putt Hill Investments Inc
<b>Lender's Title</b>	
<b>Relationship to Insider</b>	
<b>Original Amount of Loan</b>	
<b>Balance Due</b>	
<b>Date of Note</b>	
<b>Maturity Date</b>	
<b>Repayment Terms</b>	
<b>Interest Rate</b>	
<b>Security Provided by Borrower</b>	
<b>Purpose of Loan</b>	
<b>Description of Lender Consideration</b>	
<b>Consideration FMV</b>	

## TY 2013 Other Assets Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
1 Oil & Gas Royalties **(see notes)	228,500	228,500	
2 Less Accumulated Depletion	-87,302	-87,302	

## TY 2013 Other Expenses Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Auto Expense	1,651	1,651		
Bank Charges	115	115		
CONTRACT LABOR	900			900
Insurance	2,402	2,402		
Internet	920	920		
Office Supplies	204	204		
Public Notice and Postage	49			49
Rent - P O Box	132	107		25
Rental Expenses	17,751	17,751		
SAFE DEPOSIT BOX RENTAL	40	40		
Web Page	403			403

## TY 2013 Other Professional Fees Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Broker Fees	37,443	37,443	0	0

# TY 2013 Taxes Schedule

**Name:** BEHMANN BROTHERS FOUNDATION

**EIN:** 74-2146739

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INCOME TAX-990-PF	2,975		2,975	
PAYROLL TAXES	2,754	2,066		688