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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation WILLIAM STRETESKY FOUNDATION		A Employer identification number 72-1529140
Number and street (or P O box number if mail is not delivered to street address) 306 CEDAR STREET	Room/suite	B Telephone number 970-474-3466
City or town, state or province, country, and ZIP or foreign postal code JULESBURG, CO 80737		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 22,150,059.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,076.	2,076.		STATEMENT 1
	4 Dividends and interest from securities	5,640.	5,640.		STATEMENT 2
	5a Gross rents	1,077,265.	1,077,265.		STATEMENT 3
	b Net rental income or (loss) 993,585.				STATEMENT 4
	6a Net gain or (loss) from sale of assets not on line 10	5,149.			
	b Gross sales price for all assets on line 6a 58,503.				
	7 Capital gain net income (from Part IV, line 2)		5,149.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	58,823.	0.	58,823.	STATEMENT 5	
12 Total. Add lines 1 through 11	1,148,953.	1,090,130.	58,823.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	72,000.	7,200.	0.	67,800.
	14 Other employee salaries and wages	50,000.	5,000.	0.	45,000.
	15 Pension plans, employee benefits	23,135.	2,314.	0.	20,822.
	16a Legal fees STMT 6	14,850.	1,485.	0.	13,365.
	b Accounting fees STMT 7	6,405.	641.	0.	5,765.
	c Other professional fees STMT 8	300.	300.	0.	0.
	17 Interest	12.	12.	0.	0.
	18 Taxes STMT 9	109,207.	105,765.	0.	3,443.
	19 Depreciation and depletion	84,285.	83,680.	605.	
	20 Occupancy	1,679.	168.	0.	1,511.
	21 Travel, conferences, and meetings	7,966.	0.	0.	7,966.
	22 Printing and publications	449.	0.	0.	449.
	23 Other expenses STMT 10	53,585.	40,692.	0.	12,893.
	24 Total operating and administrative expenses. Add lines 13 through 23	423,873.	247,257.	605.	179,014.
	25 Contributions, gifts, grants paid	682,777.			682,777.
26 Total expenses and disbursements. Add lines 24 and 25	1,106,650.	247,257.	605.	861,791.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	42,303.				
b Net investment income (if negative, enter -0-)		842,873.			
c Adjusted net income (if negative, enter -0-)			58,218.		

J/A
U

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			49,439.	17,986.	17,986.
	2 Savings and temporary cash investments			624,943.	507,019.	507,019.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶	6,158,709.				
Less accumulated depreciation STMT 12 ▶	1,425,492.		4,695,691.	4,733,217.	21,173,000.	
12 Investments - mortgage loans						
13 Investments - other	STMT 13		401,163.	417,431.	448,574.	
14 Land, buildings, and equipment basis ▶	7,789.					
Less accumulated depreciation STMT 11 ▶	4,309.		135.	3,480.	3,480.	
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)			5,771,371.	5,679,133.	22,150,059.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable			117,567.	0.	
	22 Other liabilities (describe ▶ STATEMENT 14)			0.	1,817.	
23 Total liabilities (add lines 17 through 22)			117,567.	1,817.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			3,691,826.	3,691,826.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			1,961,978.	1,985,490.	
30 Total net assets or fund balances			5,653,804.	5,677,316.		
31 Total liabilities and net assets/fund balances			5,771,371.	5,679,133.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,653,804.
2 Enter amount from Part I, line 27a	2	42,303.
3 Other increases not included in line 2 (itemize) ▶ INVESTMENT BASIS ADJUSTMENTS	3	7,731.
4 Add lines 1, 2, and 3	4	5,703,838.
5 Decreases not included in line 2 (itemize) ▶ FORM 990-PF TAXES	5	26,522.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,677,316.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 58,503.		53,354.	5,149.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			5,149.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	5,149.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	7,261.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	482,777.	21,673,746.	.022275
2011	346,656.	8,824,558.	.039283
2010	518,295.	8,477,702.	.061136
2009	352,857.	8,283,150.	.042599
2008	428,704.	8,297,133.	.051669

2 Total of line 1, column (d)	2	.216962
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043392
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	21,850,644.
5 Multiply line 4 by line 3	5	948,143.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,429.
7 Add lines 5 and 6	7	956,572.
8 Enter qualifying distributions from Part XII, line 4	8	861,791.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	16,857.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	16,857.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	16,857.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 11,250.	7	11,250.
b Exempt foreign organizations - tax withheld at source	6b	8	347.
c Tax paid with application for extension of time to file (Form 8868)	6c	9	5,954.
d Backup withholding erroneously withheld	6d	10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address ► **WWW.STRETESKYFOUNDATION.COM**

14 The books are in care of ► **AMY NICOLE MILLER** Telephone no. ► **970-474-3466**
 Located at ► **306 CEDAR STREET, JULESBURG, CO** ZIP+4 ► **80737**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		72,000.	15,635.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	420,128.
b	Average of monthly cash balances	1b	590,267.
c	Fair market value of all other assets	1c	21,173,000.
d	Total (add lines 1a, b, and c)	1d	22,183,395.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,183,395.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	332,751.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,850,644.
6	Minimum investment return. Enter 5% of line 5	6	1,092,532.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,092,532.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	16,857.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,857.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,075,675.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,075,675.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,075,675.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	861,791.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	861,791.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	861,791.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,075,675.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	306,280.			
b From 2009	352,857.			
c From 2010	311,017.			
d From 2011	346,656.			
e From 2012				
f Total of lines 3a through e	1,316,810.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	861,791.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				861,791.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	213,884.			213,884.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,102,926.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	92,396.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,010,530.			
10 Analysis of line 9:				
a Excess from 2009	352,857.			
b Excess from 2010	311,017.			
c Excess from 2011	346,656.			
d Excess from 2012				
e Excess from 2013				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NORTHEASTERN JUNIOR COLLEGE 100 COLLEGE AVENUE STERLING, CO 80751	NONE	NC	EDUCATION	500.
HASTINGS COLLEGE 710 TURNER AVENUE HASTINGS, NE 68901	NONE	NC	EDUCATION	2,000.
MCMURRY TRAINING CENTER 2220 N BRYAN STOCK TRAIL CASPER, WY 82601	NONE	NC	EDUCATION	500.
UNIVERSITY OF NEBRASKA AT LINCOLN 1400 R STREET LINCOLN, NE 68508	NONE	GOV	EDUCATION	1,500.
AIMS COMMUNITY COLLEGE 5401 WEST 20TH STREET GREELEY, CO 80634	NONE	GOV	EDUCATION	500.
Total SEE CONTINUATION SHEET(S)				682,777.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--------------|----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | 1a(1) | X |
| (2) Other assets | 1a(2) | X |
| b Other transactions. | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) Reimbursement arrangements | 1b(4) | X |
| (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Max E. Carlson
Signature of officer or trustee

Date 5/14/15

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instr. 7)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

RYAN M. SANGER, CPA

Kran 11/ Sa

5-14-15

Firm's EIN ► 01-0724563

Firm's address ► 2015 CLUBHOUSE DRIVE, SUITE 203
GREELEY, CO 80634

Phone no. 970-352-1700

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COLUMBIA INTERNATIONAL VALUE/EMIEX 530.0350 SHARE	P	05/29/13	06/05/13
b	CAPITAL WORLD BOND FUND CL A/CWBFX/812.4450 SHARE	P	05/24/13	12/05/13
c	INTER BOND FD OF AMERICA CL A/AIBAX/2,044.0970 SH	P	05/24/13	12/05/13
d	EDWARD JONES - CAPITAL GAIN DISTRIBUTIONS	P		
e	EDWARD JONES - COLLECTIBLE (28%)	P		
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,256.		7,500.	<244.>
b 16,452.		17,216.	<764.>
c 27,534.		28,638.	<1,104.>
d 7,244.			7,244.
e 17.			17.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<244.>
b			<764.>
c			<1,104.>
d			** 7,244.
e			** 17.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	5,149.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	7,261.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	EDUCATION - SCHOLARSHIPS 2014	7,200.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	EDUCATION - SCHOLARSHIPS 2014	2,800.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY DEVELOPMENT - INTERSTATE BILLBOARD	5,500.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY FACILITY IMPROVEMENTS	37,800.
SEDGWICK COUNTY 4-H PROGRAM 315 CEDAR, SUITE 100 JULESBURG, CO 80737	NONE	GOV	SUPPORT LIVESTOCK AUCTION	3,525.
EARLY CHILDHOOD COUNCIL LPS PO BOX 802 STERLING, CO 80751	NONE	PC	EDUCATION - PRESCHOOL TUITION SUPPORT	20,000.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	FACILITIES IMPROVEMENTS - PLAYGROUND PARK	9,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	YOUTH ENGAGEMENT PROJECT	5,250.
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	EDUCATION AND ARTS SUPPORT - SCHOOL BAND EQUIPMENT	10,500.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	JULESBURG BUCKS	2,500.
Total from continuation sheets				677,777.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - BUSINESS IMPROVEMENTS	42,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - FACILITY IMPROVEMENTS - REINDEER DISPLAY	700.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - PAY-IT-FORWARD PROJECT	27,502.
NE COLORADO HEALTH DEPARTMENT 700 COLUMBINE STREET STERLING, CO 80751	NONE	GOV	COUNTY SUPPORT - SCHOOL ORAL HEALTH PROGRAM	5,500.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - FOOD FOR NEEDY (SCDHS)	1,200.
TOWN OF OVID PO BOX 396 OVID, CO 80744	NONE	GOV	COUNTY SUPPORT - INFRASTRUCTURE IMPROVEMENT PROJECT - STREET REPAIRS AND TOWN CENTER	37,335.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	EDUCATION SUPPORT - EDUCATIONAL CAMP	2,092.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	FFA PROGRAM	25,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - COMMUNITY PHOTO CONTEST	700.
EASTERN CO SERVICES FOR DEVELOPMENTALLY DISABLED, INC. PO BOX 1682 STERLING, CO 80751	NONE	PC	FACILITIES IMPROVEMENTS - WORK CENTER RENOVATIONS	3,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ADOPT-A-DOG ANIMAL RESCUE, INC. 16724 HWY 30 CHAPPELL, NE 69129	NONE	PC	SPAY DAY SUPPORT	2,000.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NON	GOV	COMMUNICATION CENTER SUPPORT	15,000.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	INFRASTRUCTURE IMPROVEMENTS - DRAG STRIP ASPHALT	30,000.
GOLDEN PLAINS, INC 315 CEDAR STREET JULESBURG, CO 80737	NONE	PC	EXTENSION LAB EQUIPMENT	1,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - YOUTH ENGAGEMENT PHASE 2	16,118.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - EMT FEES FOR AMBULANCE DEPARTMENT	6,808.
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	EDUCATION SUPPORT - ATHLETICS DEPARTMENT EQUIPMENT	6,800.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	GOLDEN PLAINS EQUIPMENT	1,000.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - SHERIFF'S DEPARTMENT PATROL CAR	19,000.
HIPPODROME ARTS CENTRE PO BOX 22 JULESBURG, CO 80737	NONE	PC	GALA OBSERVATION TICKETS AND GALA PICTURE FOR AUCTION	255.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - BUSINESS IMPROVEMENT PROJECT	350.
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	POST PROM SUPPORT	500.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - FAIRBOARD TRACTOR/LOADER	34,000.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	EDUCATION SUPPORT - ODYSSEY SCHOOL TRIP	2,050.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	EDUCATION SUPPORT - BROADCASTING EQUIPMENT	5,893.
PLATTE VALLEY SCHOOL DISTRICT 500 MAIN STREET OVID, CO 80744	NONE	GOV	EDUCATION SUPPORT - FBLA	3,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - BUSINESS IMPROVEMENT PROJECT	32,550.
ORPHAN GRAIN TRAIN, INC 20832 CR 32.5, PO BOX 152 JULESBURG, CO 80737	NONE	PC	TRUCK PURCHASE	25,000.
SEDGWICK COUNTY 315 CEDAR STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - FACILITIES IMPROVEMENTS - EXHIBIT BUILDING FLOORS	36,500.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - OPERATING "ON THE MAP"	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - OFFICE ASSISTANT	14,752.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - COMMUNITY DEVELOPMENT	100,000.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - THURSDAY NIGHT DINNERS	2,200.
TOWN OF JULESBURG 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	GOV	COUNTY SUPPORT - FIRE EQUIPMENT	3,250.
TOWN OF SEDGWICK PO BOX 27 SEDGWICK, CO 80749	NONE	GOV	COUNTY SUPPORT - FACILITIES IMPROVEMENTS - RENOVATE TOWN HALL	37,342.
COLORADO 4-H FOUNDATION, INC 315 CEDAR STREET, SUITE 100 JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - 4-H DUES	2,755.
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	EDUCATION SUPPORT - WEIGHTLIFTING EQUIPMENT	5,000.
JULESBURG SCHOOL DISTRICT RE-1 102 WEST SIXTH STREET JULESBURG, CO 80737	NONE	GOV	EDUCATION SUPPORT - SCHOOL SUPPLIES	13,500.
NE COLORADO HEALTH DEPARTMENT 700 COLUMBINE STREET STERLING, CO 80751	NONE	GOV	COUNTY SUPPORT - NURSING HOME ORAL HEALTH PROGRAM	2,000.
SEDGWICK COUNTY ECONOMIC DEVELOPMENT 100 WEST 2ND STREET JULESBURG, CO 80737	NONE	PC	COUNTY SUPPORT - OFFICE ASSISTANT	50.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	2,076.	2,076.	0.
TOTAL TO PART I, LINE 3	2,076.	2,076.	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EJ ACCT #790-15141-1-2	3,421.	0.	3,421.	3,421.	0.
EJ ACCT #790-15142-1-1	2,219.	0.	2,219.	2,219.	0.
TO PART I, LINE 4	5,640.	0.	5,640.	5,640.	0.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
	1	1,077,265.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,077,265.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	4
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		83,680.	
- SUBTOTAL -	1		83,680.
TOTAL RENTAL EXPENSES			83,680.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			993,585.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CROP INSURANCE PROCEEDS	27,260.	0.	27,260.
CCC PAYMENTS	9,966.	0.	9,966.
CROP SHARE	21,597.	0.	21,597.
TOTAL TO FORM 990-PF, PART I, LINE 11	58,823.	0.	58,823.

FORM 990-PF	LEGAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	14,850.	1,485.	0.	13,365.
TO FM 990-PF, PG 1, LN 16A	14,850.	1,485.	0.	13,365.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,405.	641.	0.	5,765.
TO FORM 990-PF, PG 1, LN 16B	6,405.	641.	0.	5,765.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSPECTION FEES	300.	300.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	300.	300.	0.	0.

FORM 990-PF

TAXES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MINERAL INTEREST	211.	211.	0.	0.
REAL ESTATE	105,020.	105,020.	0.	0.
PAYROLL TAXES: EMPLOYER				
FICA TAXES	3,825.	383.	0.	3,443.
FOREIGN TAX PAID	151.	151.	0.	0.
TO FORM 990-PF, PG 1, LN 18	109,207.	105,765.	0.	3,443.

FORM 990-PF

OTHER EXPENSES

STATEMENT 10

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FARMING EXPENSES	605.	605.	0.	0.
INVESTMENT MANAGEMENT FEES AND CHARGES	2,101.	2,101.	0.	0.
OFFICE EXPENSES	5,931.	0.	0.	5,931.
POSTAGE AND DELIVERY	193.	0.	0.	193.
AUCTION EXPENSES	1,494.	1,494.	0.	0.
WORKERS COMP INSURANCE	302.	30.	0.	272.
CROP INSURANCE	7,456.	7,456.	0.	0.
LIABILITY INSURANCE	12,113.	11,363.	0.	750.
SPRINKLERS INSURANCE	13,544.	13,544.	0.	0.
OTHER CHARITABLE EXPENSE	5,012.	0.	0.	5,012.
DUES AND SUBSCRIPTIONS	725.	0.	0.	725.
STATE FILING FEES	10.	0.	0.	10.
HOMESTEAD REPAIRS	521.	521.	0.	0.
SPRINKLER REPAIRS	2,727.	2,727.	0.	0.
WELL REPAIRS	851.	851.	0.	0.
TO FORM 990-PF, PG 1, LN 23	53,585.	40,692.	0.	12,893.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
FILES	539.	539.	0.	0.
PROJECTOR/LAPTOP	3,300.	3,300.	0.	0.
EXECUTIVE DESK SET & FILING CABINET	3,950.	470.	3,480.	3,480.
TO 990-PF, PART II, LN 14	7,789.	4,309.	3,480.	3,480.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
WELL & MOTOR	5,060.	5,060.	0.
WATER SYSTEM	9,200.	9,200.	0.
IRRIGATION WELL & PUMP	19,500.	19,500.	0.
WELL PUMP & MILL	2,625.	2,625.	0.
WELL & PUMP	31,500.	31,500.	0.
BUILDING REPAIRS	7,650.	7,650.	0.
GRAIN BIN	40,995.	40,995.	0.
GRAIN BIN	169,335.	160,400.	8,935.
GRAIN FLOOR	15,250.	15,250.	0.
#1 HOME - IRRIG - PIVOT SYSTEM	30,000.	30,000.	0.
#13 E. DERRY - IRRIG - PIVOT SYSTEM	30,096.	30,096.	0.
NORTH HAMBERGER - PIVOT SN 18925	39,993.	39,993.	0.
SOUTH HAMBERGER - PIVOT SN 18926	39,993.	39,993.	0.
S. HOME - PIVOT SN 18927 - SPRINKLER	36,757.	36,757.	0.
MOTOR PER CO SPRINKLER - WELL MOTORS	18,233.	18,233.	0.
QUONSET ROOF - SHOP	7,420.	4,234.	3,186.
MAJOR REPAIRS - HOUSE AFTER TORNADO	9,490.	5,417.	4,073.
IRRIG - EQUIPMENT - WELL MOTORS	8,931.	8,931.	0.
W.DOOR #34 PUMP HOUSE - HOME WELL	3,975.	3,975.	0.
#1 WELL PUMP PANEL - HOME	3,882.	3,882.	0.
REPAIR PERKINS CO SPRINKLER - W. WILLIE	19,016.	19,016.	0.
SPRINKLER PANEL - 2 WALROD HAMB	9,056.	9,056.	0.
ELECTRIC REPAIRS SPRINKLER - WOLROD	3,697.	3,697.	0.
TL SPRINKLERS 2 USED - W. DERRY / WALROD	44,100.	44,100.	0.
IRRIGATION IMPROVEMENTS - E. WILLIE	270,000.	270,000.	0.
#5 SO. HOME - RELOCATE WELL	51,454.	51,454.	0.
E. HOME - SPRINKLER	58,000.	30,897.	27,103.
#5 SO. HOME - PIPE WELL	40,521.	23,670.	16,851.
EAST HOME - SPRINKLER REPAIRS	17,486.	9,315.	8,171.
IRRIG. IMPROVEMENTS - MCKELLIPS - SPRINKLER	73,308.	32,900.	40,408.
IRRIG. IMPROVEMENTS - S. SCHIEL - SPRINKLER	93,620.	42,017.	51,603.
IRRIG. IMPROVEMENTS - WEST WILLY - PIVOT SPRINKLER	62,436.	28,022.	34,414.

IRRIG. REPAIRS - WEST DERRY - WHEELS	7,996.	3,589.	4,407.
IRRIG. REPAIRS - CECIL PIVOT - SPRINKLER	2,436.	1,093.	1,343.
GRAIN FACILITIES	187,500.	187,500.	0.
FARM IMPROVEMENTS	375,000.	129,731.	245,269.
BUILDING IMPROVEMENTS - HOUSE FLOOD	16,161.	2,852.	13,309.
LAND	4,115,831.	0.	4,115,831.
SPRINKLER - CECIL	60,000.	14,285.	45,715.
SHOP DOOR	3,948.	158.	3,790.
GRAIN BINS IMPROVEMENTS	10,801.	450.	10,351.
GRAIN BINS IMPROVEMENTS	17,376.	724.	16,652.
GRAIN BINS IMPROVEMENTS - 16 ROOF VENTS	2,704.	90.	2,614.
SPRINKLER - CECIL	6,410.	916.	5,494.
NEW SPRINKLER - WEST DERRY	5,000.	476.	4,524.
NEW SPRINKLER - WEST DERRY	58,414.	5,563.	52,851.
NEW SPRINKLER - WEST DERRY	13,796.	164.	13,632.
NEW SPRINKLER - WEST DERRY	2,757.	66.	2,691.
TOTAL TO FM 990-PF, PART II, LN 11	6,158,709.	1,425,492.	4,733,217.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - EDWARD JONES: AMERICAN PORTFOLIO	COST	262,208.	276,035.
INVESTMENTS - EDWARD JONES: ADVISORY PORTFOLIO	COST	155,223.	172,539.
TOTAL TO FORM 990-PF, PART II, LINE 13		417,431.	448,574.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL LIABILITIES	0.	1,817.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	1,817.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DONALD A. STRETESKY 306 CEDAR STREET JULESBURG, CO 80737	PRESIDENT 8.00	12,000.	3,000.	0.
MAX E. CARLSON 306 CEDAR STREET JULESBURG, CO 80737	PRESIDENT 8.00	24,000.	5,549.	0.
LEON K. STOPPEL 306 CEDAR STREET JULESBURG, CO 80737	VICE PRESIDENT 8.00	12,000.	3,000.	0.
MURIEL L. NELSON 306 CEDAR STREET JULESBURG, CO 80737	SECRETARY 8.00	12,000.	3,000.	0.
DAVID CARLSON 306 CEDAR STREET JULESBURG, CO 80737	VICE PRESIDENT 8.00	12,000.	1,086.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		72,000.	15,635.	0.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Convention	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
166	FURNITURE & FIXTURES FILES	12/10/03	SL	10.00	HY	17	539.				539.	517.		22.	539.
176	PROJECTOR/LAPTOP	06/30/09	200DB	5.00	HY	17	3,300.				3,300.	3,187.		113.	3,300.
242	EXECUTIVE DESK SET & FILING CABINET	09/01/13	SL	7.00		16	3,950.				3,950.			470.	470.
	* 990-PF PG 1 TOTAL						7,789.				7,789.	3,704.		605.	4,309.
	FURNITURE & FIXTURES						7,789.				7,789.	3,704.		605.	4,309.
	* GRAND TOTAL 990-PF PG 1														
	DEPR														

328111
03-01-13

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

The William Stretesky Foundation Guidelines

The William Stretesky Foundation's major areas of interest are: Education; Arts & Culture; Historic Preservation;

Community Development;

Medical/Emergency; Scholarships; and

Operating Expenses for entities that

assist with the Foundation's areas of

interest. Our geographic area of

interest is Sedgwick County, Colorado.

We will consider grants to fund general operations, special or new projects that concentrate on community

development and economic growth.

In the Last Will and Testament of William Stretesky...

William instructed a Private Foundation to be created for the benefit of Sedgwick County residents. William Stretesky was a long time resident and avid farmer in Sedgwick County, Colorado. He left his agricultural real estate to the Foundation and nearly 100% remains in the Foundation to this day. Fulfilling a deeply held wish of William Stretesky, his foundation would support local charities and fund charitable programs with the purpose of benefiting the residents of our County. The William Stretesky Foundation enhances, assists, collaborates, supports, and encourages its residents in growth and development within the area. It also makes efforts to preserve the artistic, cultural and historical heritage of the County.

2013-14

Annual Report

The William Stretesky Foundation

Board of Directors

Max E. Carlson – President

David Carlson – Vice President

Muriel L. Nelson – Sec./Treasurer

~ ~ ~

Amy N. Miller – Executive Director

306 Cedar Street
Julesburg, CO 80737
970-474-3466

FOUNDED BY WILLIAM STRETESKY
WWW.WILLIAMSTRETESKYFOUNDATION.ORG

Grant Summary

*The Directors of The William Stretesky Foundation
authorized the following funds during fiscal year
2013-14*

Arts & Culture: \$35,180

County Fair Activities & Entertainment
Hippodrome Gala Fundraising
Airport/Drug Strip Improvements
Photo Contest
Courthouse Displays

Education: \$120,459

4-H & Odyssey of the Mind Clubs
FFA & FBLA Programs
School Supplies and Preschool Tuition
Research & Broadcasting Equipment
Educational Camps & Youth Engagement Program

Community Development: \$338,279

Business Improvement Projects
Pay-It-Forward Project
Julesburg Buck Program
Playground Equipment
Food for Needy Families
Municipal Improvements-streets, town hall building
"On The Map" Contest
Interstate Billboard
Community Social Dinners

Medical & Emergency: \$ 51,558

Oral Health Program for children & elderly
Emergency 911 Communications Center
Ambulance's EMT Fees
Sheriff's Patrol Car
Fire Department Equipment

Operating Expenses: \$122,302

Sedg City Economic Development
Adopt-a-Dog
Sedgwick County
Orphan Grain Train

High School Scholarships: \$15,000

William Stretesky Foundation

"Enhancing Sedgwick County"

2013-14 is best described as a year of change.

With the increase of our assessed real estate values, came expansion of board duties. The Foundation attended strategic planning retreats for our future of growth. Private Foundation experts enlightened the board and prepared them for the changes to come. It was decided that the Foundation would employ an Executive Director in which Amy Miller graciously accepted. Mid-year, Director Don Stretesky and Director Leon Stoppel honorably retired from the Foundation leaving David Carlson and Muriel Nelson to fill the vacant directorships. A vigorous orientation process was enacted to educate the new directors on the history and actions of the Foundation since its inception. Specialized private foundation counsel was retained to help with transitions and assistance in addressing the rapid increase in the Foundation's assessed value. A fall retreat was organized so that the new staff and directors could learn philanthropic attributes to complement the Foundation in spreading its mission throughout Sedgwick County.

This year the Foundation encouraged our "Think Outside the Box" philosophy hosting meetings with several community groups to brainstorm helpful ideas to increase grant impact. The year's grants encompass a wide array of granting techniques including: challenge grants, capital grants, general operating support, and procuring in-kind contributions.

It was exciting to see the development and

presentation of new ideas, including: providing school supplies, band equipment, sports equipment, high school scholarship grants, setting up broadcasting equipment for sports and other school related events. We also had the privilege of assisting with the inaugural year of the Future Farmers of America (FFA) program.

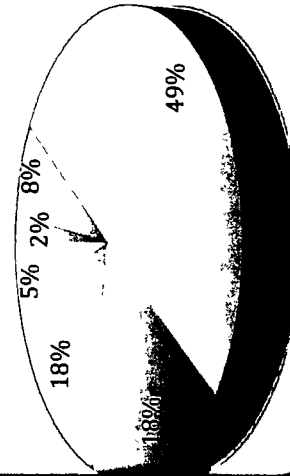
We encouraged community development when grants were awarded towards park improvements, community dinners, and encouraging the Pay-It-Forward mentality through a program set up by the local Economic Development Corporation. We also funded the Business Improvement Project that renovates several public areas to increase community appeal and pride.

We held our first ever community contest encouraging residents, businesses and non-profits to create a marketing and beautification plan to make the area a more appealing destination not only for the locals but for visitors as well. This economic stimulus contest helped put Sedgwick County "On The Map."

Fittingly the name that was chosen for the contest... The Foundation contributed towards feeding local needy families and assisted in expanding the oral health program for school-aged children as well as the elderly residents in our community nursing home. Finally, we proudly supported many infrastructure grants that were needed within the community along with supporting our local non-profits with operational expenditures.

Areas of Focus

- Scholarships: \$15,000
- Medical/Emergency: \$51,558
- Community Development: \$338,279
- Educational: \$120,459
- Operating Expenses: \$122,302
- Arts & Culture: \$35,180



This year marked a community pride that the area hasn't seen for years. We look forward to complementing the community as they grow towards a shared vision for the future.

**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . ☐**All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.****Enter filer's identifying number, see instructions**

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	WILLIAM STRETESKY FOUNDATION	72-1529140
	Number, street, and room or suite number. If a P.O. box, see instructions.	Social security number (SSN)
	104 W FIRST ST.	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	JULESBURG, CO 80737	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AMY NICOLE MILLER

Telephone No. ► 970-474-3466 Fax No. ► 970-474-3332

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box. ☐ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 15, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☐ calendar year 20 or
- ☒ tax year beginning 7/01, 20 13, and ending 6/30, 20 14.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	22,500.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	15,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	7,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev. 1-2014)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions. WILLIAM STRETESKY FOUNDATION	Employer identification number (EIN) or 72-1529140
Number, street, and room or suite no. If a P.O. box, see instructions. 306 CEDAR STREET	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. JULESBURG, CO 80737	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

AMY NICOLE MILLER

- The books are in the care of **306 CEDAR STREET - JULESBURG, CO 80737**
 Telephone No. **970-474-3466** Fax No. **970-474-3332**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- I request an additional 3-month extension of time until **MAY 15, 2015**
- For calendar year _____ , or other tax year beginning **JUL 1, 2013** , and ending **JUN 30, 2014**
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO FINALIZE FINANCIAL BOOKS AND RECORDS

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	22,500.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	22,500.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title **PRESIDENT**

Date ☐

Form 8868 (Rev. 1-2014)