Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 **2013** Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013 , and ending JUN 30, 2014

Name of foundation: THE LEF FOUNDATION

A Employer identification number: 68-0070194

Number and street (or P O box number if mail is not delivered to street address): 2422 DEBBIE WAY | Room/suite:

B Telephone number: 707-644-6575

City or town, state or province, country, and ZIP or foreign postal code: CALISTOGA, CA 94515

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 6,812,821.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21.	21.		STATEMENT 1
	4 Dividends and interest from securities	123,522.	123,522.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	421,800.			
	b Gross sales price for all assets on line 6a 1,676,931.				
	7 Capital gain net income (from Part IV, line 2)		421,800.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	175.	175.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	545,518.	545,518.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	112,162.	0.		112,162.
	15 Pension plans, employee benefits	501.	0.		501.
	16a Legal fees				
	b Accounting fees STMT 4	20,970.	10,485.		10,485.
	c Other professional fees STMT 5	34,189.	34,189.		0.
	17 Interest				
	18 Taxes STMT 6	14,862.	63.		14,799.
	19 Depreciation and depletion	205.	0.		
	20 Occupancy	14,474.	0.		14,474.
	21 Travel, conferences, and meetings	5,118.	0.		5,118.
	22 Printing and publications	2,487.	0.		2,487.
	23 Other expenses STMT 7	11,839.	0.		11,839.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	216,807.	44,737.		171,865.
	25 Contributions, gifts, grants paid	414,650.			414,650.
	26 **Total expenses and disbursements.** Add lines 24 and 25	631,457.	44,737.		586,515.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<85,939.>			
	b **Net investment income** (if negative, enter -0-)		500,781.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	43,056.	95,787.	95,787.
2 Savings and temporary cash investments	130,399.	953,460.	953,460.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations STMT 8	48,676.	22,849.	23,823.
b Investments - corporate stock STMT 9	283,466.	250,720.	376,609.
c Investments - corporate bonds STMT 10	53,795.	53,794.	58,002.
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans STMT 11	27,337.	25,774.	23,850.
13 Investments - other STMT 12	5,131,354.	4,229,677.	5,277,504.
14 Land, buildings, and equipment: basis ▶ 137,715.			
Less accumulated depreciation STMT 13▶ 134,244.	4,200.	3,471.	3,471.
15 Other assets (describe ▶ STATEMENT 14)	416.	315.	315.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,722,699.	5,635,847.	6,812,821.
Liabilities			
17 Accounts payable and accrued expenses	477.	85.	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	477.	85.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted	5,722,222.	5,635,762.	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	5,722,222.	5,635,762.	
31 Total liabilities and net assets/fund balances	5,722,699.	5,635,847.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,722,222.
2 Enter amount from Part I, line 27a	2	<85,939.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,636,283.
5 Decreases not included in line 2 (itemize) ▶ BOOK/TAX DEPRECIATION DIFFERENCE	5	521.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,635,762.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAIN DIVIDEND	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,523,521.		1,255,131.	268,390.
b	153,410.			153,410.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				268,390.
b				153,410.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 421,800.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	757,094.	6,268,514.	.120777
2011	644,766.	6,446,893.	.100012
2010	1,145,071.	7,208,971.	.158840
2009	906,026.	7,384,004.	.122701
2008	2,177,354.	8,748,356.	.248887

2	**Total** of line 1, column (d)	2	.751217
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.150243
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	6,508,914.
5	Multiply line 4 by line 3	5	977,919.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,008.
7	Add lines 5 and 6	7	982,927.
8	Enter qualifying distributions from Part XII, line 4	8	586,515.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	10,016.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	10,016.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	10,016.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,510.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	7,500.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	13,010.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,994.
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶		2,994. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.LEF-FOUNDATION.ORG

14 The books are in care of ▶ LYDA E. KUTH Telephone no. ▶ 707-644-6575

Located at ▶ 2422 DEBBIE WAY, CALISTOGA, CA ZIP+4 ▶ 94515

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAUREY FINNERAN 61 GREENBRAE BOARDWALK GREENBRAE, CA 94904	DIRECTOR 0.00	0.	0.	0.
BYRON KUTH 100 ALTA ST., #104 SAN FRANCISCO, CA 94133	VICE PRESIDENT/TREASURER 0.00	0.	0.	0.
LYDA KUTH 4 CLEMENT CIRCLE CAMBRIDGE, MA 02138	PRESIDENT 10.00	0.	0.	0.
SARAH TREESON 121 CIRCLE ROAD SAN RAFAEL, CA 94903	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARA ACHAMBAULDT 87 CHACE AVE, PROVIDENCE, RI 02906	PROGRAM MANAGER 40.00	70,024.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,996,682.
b	Average of monthly cash balances	1b	611,353.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	6,608,035.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,608,035.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	99,121.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,508,914.
6	**Minimum investment return** Enter 5% of line 5	6	325,446.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	325,446.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 10,016.		
b	Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	10,016.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	315,430.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	315,430.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	315,430.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	586,515.
b	*Program-related investments - total from Part IX-B*	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	586,515.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	586,515.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				315,430.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 1,744,802.				
b From 2009 540,254.				
c From 2010 796,025.				
d From 2011 326,271.				
e From 2012 449,188.				
f Total of lines 3a through e	3,856,540.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 586,515.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				315,430.
e Remaining amount distributed out of corpus	271,085.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,127,625.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	1,744,802.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	2,382,823.			
10 Analysis of line 9:				
a Excess from 2009 540,254.				
b Excess from 2010 796,025.				
c Excess from 2011 326,271.				
d Excess from 2012 449,188.				
e Excess from 2013 271,085.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2013	Prior 3 years (b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SARA ARCHAMBAULT, LEF NEW ENGLAND, 617-492-5333, MARINA@LEF-FOUNDATION.O
P.O. BOX 382066, CAMBRIDGE, MA 02238

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED SUPPLEMENTAL STATEMENT # 1

c Any submission deadlines:

SEE ATTACHED SUPPLEMENTAL STATEMENT # 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED SUPPLEMENTAL STATEMENT # 1

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
ACCION NEW MEXICO 2000 ZEARING AVE NW ALBUQUERQUE, NM 87104	NONE	501(C)(3)	FUNDS IN SUPPORT OF ACCION NEW MEXICO'S PROGRAMS AND PROJECTS	5,000.
AMELIA EVANS 2422 DEBBIE WAY CALISTOGA, CA 94528	NONE		MINOR ATTRACTION	15,000.
ARCHAEOLOGICAL CONSERVANCY NEW MEXICO 1717 GIRARD BLVD NE ALBUQUERQUE, NM 87106	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE CONSERVANCY	1,000.
CALIFORNIA COLLEGE FOR THE ARTS 5212 BROADWAY OAKLAND, CA 94618	NONE	501(C)(3)	FUNDS IN SUPPORT OF CCA'S PILOT HYBRID LAB	10,000.
CALIFORNIA COLLEGE FOR THE ARTS 5212 BROADWAY OAKLAND, CA 94618	NONE	501(C)(3)	FUNDS IN SUPPORT OF 2013 ANNUAL FUND CALIFORNIA COLLEGE OF THE ARTS	10,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	414,650.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21.	
4 Dividends and interest from securities			14	123,522.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			03	175.	
8 Gain or (loss) from sales of assets other than inventory			14	421,800.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		545,518.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 545,518.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
8	GAIN FROM SALE OF INVESTMENTS. SEE 990 PART IV FOR DETAIL

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] | Date: 14 May 2015 | Title: EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
LEONARD L LABRANCHE	[signature]	5/12/15		P00047778

Firm's name ▶ LEONARD L. LABRANCHE, JR. CPA — Firm's EIN ▶ 94-1587502

Firm's address ▶ 1345 LINCOLN AVE, CALISTOGA, CA 94515 — Phone no. (707) 942-5137

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA COLLEGE FOR THE ARTS 5212 BROADWAY OAKLAND, CA 94618	NONE	501(C)(3)	FUNDS IN SUPPORT OF 2014 ANNUAL GALA BENEFIT FOR CALIFORNIA COLLEGE FOR THE ARTS	10,000.
CAMDEN INTERNATIONAL FILM FESTIVAL PO BOX 836 CAMDEN, ME 04843	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE POINTS NORTH DOCUMENTARY FORUM AND CAMDEN INTERNATIONAL FILM FESTIVAL	2,500.
CITY COLLEGE OF SAN FRANISCO 50 PHELAN AVE. C-30 SAN FRANCISCO, CA 94112	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE VARIOUS DEPARTMENTS OF THE SCHOOL OF LIBERAL ARTS	7,000.
COMMUNITY FUTURES COLLECTIVE 221 IDORA AVE. VALLEJO, CA 94591	NONE	501(C)(3)	FUNDS IN SUPPORT OF CFC'S PROGRAMMING FOR EMERGING NON-PROFITS	4,000.
CYNTHIA WADE 2422 DEBBIE WAY CALISTOGA, CA 94520	NONE		MUDFLOW	5,000.
DANIEL MOONEY 2422 DEBBIE WAY CALISTOGA, CA 94517	NONE		PREPARATIONS FOR THE FOREST	5,000.
DESIGN HISTORY FOUNDATION 99 HUDSON ST. 3RD FLOOR NEW YORK, NY 10013	NONE	501(C)(3)	FUNDS IN SUPPORT OF PLACES (AT) DESIGN OBSERVER	5,000.
ESPANOLA FIBER ARTS CENTER 325 PASEO DE ONATE ESPAOLA, NM 87532	NONE	501(C)(3)	FUNDS IN SUPPORT OF ESPANOLA FIBER ARTS CENTER'S TEJEDORAS DE LAS TRAMPAS PROGRAM	2,000.
FIRST NATIONS COMMUNITY HEALTHSOURCE 5608 ZUNI RD SE ALBUQUERQUE, NM 87108	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE WORK OF FIRST NATIONS COMMUNITY HEALTHSOURCE	2,000.
FLAHERTY/INTERNATIONAL FILM SEMINARS 6 EAST 39TH STREET, 12TH FLOOR NEW YORK, NY 10016	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE LEF NEW ENGLAND FELLOWSHIPS AT THE FLAHERTY FILM SEMINAR	7,000.
Total from continuation sheets				373,650.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GARRETT ZEVGETIS 2422 DEBBIE WAY CALISTOGA, CA 94531	NONE		THREE DAYS TO SEE	15,000.
GLBT HISTORICAL SOCIETY 657 MISSION ST #300 SAN FRANCISCO, CA 94105	NONE	501(C)(3)	FUNDS IN SUPPORT OF A SPECIAL PRESENTATION BY BOB DAVIS AT "MOVING TRANS*HISTORY FORWARD" SYMPOSIUM	2,000.
HARWOOD ART CENTER 1114 7TH ST NW ALBUQUERQUE, NM 87102	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE CENTER'S CULTURAL PROGRAMMING	2,000.
HAYSTACK MOUNTAIN SCHOOL OF CRAFTS 89 HAYSTACK SCHOOL DR DEER ISLE, ME 04627	NONE	501(C)(3)	FUNDS IN SUPPORT OF HAYSTACK MOUNTAIN SCHOOL OF CRAFTS	2,000.
IAN CHENEY 2422 DEBBIE WAY CALISTOGA, CA 94526	NONE		BLUESPACE	15,000.
ILISA BARBASH 2422 DEBBIE WAY CALISTOGA, CA 94518	NONE		HIDDEN IN PLAIN SIGHT	5,000.
INDEPENDENT FILM SOCIETY OF BOSTON 411A HIGHLAND AVENUE #403 SOMERVILLE, MA 02144	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE INDEPENDENT FILM FESTIVAL BOSTON 2014	1,000.
INTERFAZE EDUCATIONAL PRODUCTIONS, INC. 2600 TENTH STREET BERKELEY, CA 94710	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE DOCUMENTARY FILM "FINDING THE GOLD WITHIN" BY KARINA EPPERLEIN	7,000.
JAMES DEMO 2422 DEBBIE WAY CALISTOGA, CA 94527	NONE		THE PEACEMAKER	15,000.
JEFF SILVA 2422 DEBBIE WAY CALISTOGA, CA 94519	NONE		UNDOCUMENTED PLEASURES	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN PAUL SNIADECKI 2422 DEBBIE WAY CALISTOGA, CA 94521	NONE		RAINBOW FARM	5,000.
JOHN PAUL SNIADECKI 2422 DEBBIE WAY CALISTOGA, CA 94523	NONE		THE IRON MINISTRY	25,000.
KEN WINIKUR 2422 DEBBIE WAY CALISTOGA, CA 94525	NONE		J STREET: THE ART OF THE POSSIBLE	25,000.
LUKE MEYER 2422 DEBBIE WAY CALISTOGA, CA 94530	NONE		FOURTH WALL	15,000.
MARGO GUERNSEY 2422 DEBBIE WAY CALISTOGA, CA 94529	NONE		COUNCILWOMAN CASTILLO	15,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939	NONE	501(C)(3)	FUNDS IN SUPPORT OF MARIN PRIMARY AND MIDDLE SCHOOL'S CAPITAL CAMPAIGN	3,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939	NONE	501(C)(3)	SECOND HALF OF A TWO YEAR PLEDGE IN SUPPORT OF MARIN PRIMARY AND MIDDLE SCHOOL'S CAPITAL CAMPAIGN DR	25,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939	NONE	501(C)(3)	A GRANT IN SUPPORT OF THE CAPITAL CAMPAIGN FOR MARIN PRIMARY AND MIDDLE SCHOOL	3,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939	NONE	501(C)(3)	FUNDS IN SUPPORT OF MARIN PRIMARY AND MIDDLE SCHOOL'S 2013 ANNUAL FUND	2,500.
NEW MEXICO LAND CONSERVANCY 5430 RICHARDS AVE SANTA FE, NM 87508	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE CONSERVANCY	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW MEXICO VOICES FOR CHILDREN 625 SILVER AVE SW #195 ALBUQUERQUE, NM 87102	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE WORK OF NEW MEXICO VOICES FOR CHILDREN	2,000.
NUBAR ALEXANIAN 2422 DEBBIE WAY CALISTOGA, CA 94515	NONE		JOURNEY TO ARMENIA	5,000.
NVRESET 971 PETRIFIED FOREST ROAD CALISTOGA, CA 94515	NONE	501(C)(3)	FUNDS IN SUPPORT OF FUNDRAISING BENEFIT TO SUPPORT WORK AGAINST SEXUAL EXPLOITATION AND TRAFFICKING	2,400.
OUTPOST PERFORMANCE SPACE 210 YALE BLVD SE ALBUQUERQUE, NM 87106	NONE	501(C)(3)	FUNDS IN SUPPORT OF OUTPOST PERFORMANCE SPACE'S PROGRAMS	6,000.
PALM SPRINGS ART MUSEUM 101 N MUSEUM DR PALM SPRINGS, CA 92262	NONE	501(C)(3)	FUNDS IN SUPPORT OF PERFORMANCE & VIDEO PROJECTS AT THE PALM SPRINGS ART MUSEUM, PALM DESERT IN 2014	10,000.
PEANUT BUTTER & JELLY FAMILY SERVICES 1101 LOPEZ RD. SW ALBUQUERQUE, NM 87105	NONE	501(C)(3)	FUNDS IN SUPPORT OF PROGRAMMING AT PEANUT BUTTER AND JELLY FAMILY SERVICES	3,000.
PRIYA DESAI 2422 DEBBIE WAY CALISTOGA, CA 94522	NONE		MATCH +: LOVE IN THE TIME OF HIV	25,000.
PROGRESS UNITY FUND 167 ANDERSON ST. SAN FRANCSICO, CA 94110	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE PROGRESS UNITY FUND'S COMMUNITY ACTIVISM AND PROGRAMMING	9,000.
PROGRESS UNITY FUND 167 ANDERSON ST. SAN FRANCSICO, CA 94110	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE PROGRESS UNITY FUND'S COMMUNITY ACTIVISM AND PROGRAMMING (SECOND	9,000.
REBECCA RICHMAN COHEN 2422 DEBBIE WAY CALISTOGA, CA 94516	NONE		THE MURDER AND THE JOURNALISTS	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RENCONTRES INTERNATIONALES DU DOCUMENTAIRE DE MONTREAL 5333 RUE CASGRAIN MONTREAL, MONTREAL, QC, CANADA	NONE	501(C)(3)	FUNDS IN SUPPORT OF SENSORY ETHNOGRAPHY LAB SCREENINGS AT RIDM	1,000.
RIO GRANDE AGRICULTURAL LAND TRUST PO BOX 40043 ALBUQUERQUE, NM 87196	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE WORK OF THE RIO GRANDE AGRICULTURAL LAND TRUST	2,000.
ROADRUNNER FOOD BANK 5840 OFFICE BLVD NE ALBUQUERQUE, NM 87109	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE ROADRUNNER FOOD BANK	3,000.
SOUTH VALLEY ECONOMIC DEVELOPMENT CENTER 318 ISLETA BLVD SW ALBUQUERQUE, NM 87105	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE SOUTH VALLEY ECONOMIC DEVELOPMENT CENTER.	2,000.
SOUTHWEST RESEARCH AND INFORMATION CENTER 105 STANFORD DR SE ALBUQUERQUE, NM 87106	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE SOUTHWEST RESEARCH AND INFORMATION CENTER	1,000.
THE BAY SCHOOL 35 KEYES AVE SAN FRANCISCO, CA 94129	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE BAY SCHOOL'S 2013 ANNUAL FUND	5,000.
THE FOUNDATION CENTER 312 SUTTER STREET, SUITE 606 SAN FRANCISCO, CA 94108	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE SAN FRANCISCO FOUNDATION CENTER	500.
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 87501	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE WORK OF THINK NEW MEXICO	1,000.
THORSTEN TRIMPOP 2422 DEBBIE WAY CALISTOGA, CA 94524	NONE		THE NEW NORMAL	25,000.
UC BERKELEY ART MUSEUM AND PACIFIC FILM ARCHIVE 2625 DURANT AVE #2250 BERKELEY, CA 94720	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE UC BERKELEY ART MUSEUM AND PACIFIC FILM ARCHIVE'S EXHIBITION, THE	10,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
URBAN TILTH 401 1ST ST. SUITE 215 RICHMOND, CA 94801	NONE	501(C)(3)	FUNDS IN SUPPORT OF URBAN TILTH'S SUMMER PROGRAMMING	5,000.
WE PLAYERS 1462 14TH AVE SAN FRANCISCO, CA 94122	NONE	501(C)(3)	FUNDS IN SUPPORT OF A SHORT FEATURE FILM BY FRIEDA DE LACKNER	1,500.
WOMEN MAKE MOVIES 115 W. 29TH STREET, SUITE 1200 NEW YORK, NY 10001	NONE	501(C)(3)	FUNDS IN SUPPORT OF THE CINEMA EYE HONORS	1,250.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - PROGRESS UNITY FUND

FUNDS IN SUPPORT OF THE PROGRESS UNITY FUND'S COMMUNITY ACTIVISM AND PROGRAMMING (SECOND HALF)

NAME OF RECIPIENT - UC BERKELEY ART MUSEUM AND PACIFIC FILM ARCHIVE

FUNDS IN SUPPORT OF THE UC BERKELEY ART MUSEUM AND PACIFIC FILM ARCHIVE'S EXHIBITION, THE POSSIBLE

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	21.	21.	
TOTAL TO PART I, LINE 3	21.	21.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	117,913.	0.	117,913.	117,913.	
OTHER INTEREST INCOME	3,013.	0.	3,013.	3,013.	
US GOVT INTEREST	2,596.	0.	2,596.	2,596.	
TO PART I, LINE 4	123,522.	0.	123,522.	123,522.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	175.	175.	
TOTAL TO FORM 990-PF, PART I, LINE 11	175.	175.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	20,970.	10,485.		10,485.
TO FORM 990-PF, PG 1, LN 16B	20,970.	10,485.		10,485.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	34,189.	34,189.		0.
TO FORM 990-PF, PG 1, LN 16C	34,189.	34,189.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	63.	63.		0.
PROPERTY TAXES	293.	0.		293.
PAYROLL TAXES	9,666.	0.		9,666.
EXCISE TAXES	4,840.	0.		4,840.
TO FORM 990-PF, PG 1, LN 18	14,862.	63.		14,799.

FORM 990-PF | OTHER EXPENSES | STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE MANTENANCE	1,311.	0.		1,311.
MISCELLANEOUS	2,138.	0.		2,138.
OFFICE SUPPLIES	2,234.	0.		2,234.
AWARDS PANEL	5,060.	0.		5,060.
POSTAGE	537.	0.		537.
GRANT PROGRAM EXPENSES	<1,894.>	0.		<1,894.>
SOFTWARE TRAINING	2,453.	0.		2,453.
TO FORM 990-PF, PG 1, LN 23	11,839.	0.		11,839.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		22,849.	23,823.
TOTAL U.S. GOVERNMENT OBLIGATIONS			22,849.	23,823.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			22,849.	23,823.

FORM 990-PF | CORPORATE STOCK | STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M CO	4,123.	7,162.
ABB LTD ADR	2,808.	3,108.
ACCENTURE PLC IRELAND	4,032.	7,276.
ADVANCED AUTO PARTS INC	2,564.	4,722.
AMERICAN EXPRESS CO	3,136.	5,218.
APACHE CORP	3,577.	5,534.
APPLE INC	4,593.	8,364.
APTARGROUP INC	2,210.	4,021.
AUTOLIV INC	2,742.	4,263.
AUTOMATIC DATA PROCESSING INC.	2,133.	3,964.
BARD (CR) INC	2,722.	4,290.
BB&T CORPORATION	2,716.	3,549.

BECTON DICKINSON & CO	3,474.	4,732.
BG GROUP PLC ADR	2,126.	3,736.
CENTRAL FD CDA LTD CLA F	75,440.	50,890.
CHUBB CORP	2,903.	5,530.
CINCINNATI FINANCIAL CORP	1,802.	3,603.
CISCO SYSTEMS INC	2,124.	3,355.
COGATE PALMOLIVE CO	2,011.	6,136.
COMERICA INC	2,322.	3,762.
COMMERCE BANCSHARES INC	1,936.	3,115.
CONOCOPHILLIPS	5,297.	7,716.
CORE LABORATORIES NV	1,432.	5,012.
COSTCO WHOLESALE CORP	1,799.	6,334.
DEERE & CO	1,429.	3,622.
DENBURY RSOURCES INC	3,076.	2,400.
DENTSPLY INTERNATIONAL CORP	1,239.	3,551.
DIRECTV	3,901.	4,251.
DONALDSON COMPANY	1,123.	5,290.
EDWARDS LIFESCIENCES CORP	3,177.	3,863.
EMC CORP MASS	2,465.	3,293.
EMERSON ELECTRIC CO	3,082.	4,977.
EXPRESS SCRIPTS HOLING CO	3,398.	3,467.
GENERAL MILLS INC	3,295.	3,415.
GOOGLE INC-A	839.	2,923.
GOOGLE INC- CL C	841.	2,876.
IBM CORP	3,057.	4,532.
ILLINOIS TOOL WORKS INC	274.	5,254.
JOHNSON & JOHNSON	844.	6,800.
JP MORGAN CHASE & CO	4,010.	5,762.
LINCOLN ELECTRIC HOLDINGS	1,457.	3,843.
M&T BANK CORPORATION	2,580.	3,101.
MEDTRONIC INC	84.	3,507.
METTLER-TOLEDO INTERNATIONAL INC	2,163.	3,798.
MICROSOFT CORP	983.	6,255.
NESTLE SA SPONSORED ADR	4,092.	5,825.
NIKE INC-B	1,577.	5,816.
NORDSTROM INC	2,810.	3,397.
OMNICOM GROUP INC	2,611.	3,917.
ORACLE CORP	2,272.	4,661.
PEPSICO INC	3,355.	6,701.
PNC FINANCIAL SERVICES GROUP	2,609.	4,452.
PRAXAIR CORP	3,717.	4,649.
PROCTOR & GAMBLE CO	4,133.	5,894.
QUALCOMM INC	2,504.	5,148.
RECKITT BENCKISER-SPON ADR	3,556.	4,462.
ROCHE HOLDINGS LTD ADR	3,580.	5,035.
ROSS STORES INC	1,427.	4,298.
SIGMA ALDRICH CORP	1,685.	6,089.
STATE STREET CORP	2,046.	3,699.
STRYKER CORP	3,755.	4,638.
T ROWE PRICE GROUP INC	495.	6,331.
TIME WARNER CABLE INC	1,350.	7,365.
UNION PACIFIC CORP	5,552.	6,982.
UNITED CONTL HLDGS INC.	0.	205.
UNITED PARCEL SERVICE INC-B	3,939.	5,646.

US BANCORP	2,958.	3,466.
WALDEN SMID CAP INNOVATIONS	5,225.	6,793.
WATERS CORP	936.	2,611.
WW GRAINGER INC	1,197.	6,357.
TOTAL TO FORM 990-PF, PART II, LINE 10B	250,720.	376,609.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
KIMBERLY CLARK CORP 6.25%	27,294.	29,451.
MCDONALDS CORP 5.8%	26,500.	28,551.
TOTAL TO FORM 990-PF, PART II, LINE 10C	53,794.	58,002.

FORM 990-PF MORTGAGE LOANS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE BACKED SECURITIES	25,774.	23,850.
TOTAL TO FORM 990-PF, PART II, LINE 12	25,774.	23,850.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BAIRD CORE PLUS BD INST	COST	257,269.	270,219.
BERWYN INCOME FUND	COST	386,528.	420,898.
DFA ASIA PACIFIC SMALL	COST	215,102.	218,865.
DFA EMERGING MKTS VALUE	COST	196,392.	169,033.
DFA INTL SMALL CO PORT	COST	212,682.	285,226.
DFA INTL VALUE PORT	COST	200,168.	222,379.
DFA TWO YEAR GLBL FIXED	COST	236,028.	231,075.
DFA US CORE EQTY 1 PORT	COST	576,918.	876,748.
DFA US LARGE CAP VALUE	COST	199,764.	307,679.
DFA US TARGETED VALUE	COST	555,317.	883,961.
PERMANENT PORTFOLIO	COST	345,999.	370,707.
SUMMIT GLBL INVESTMENTS	COST	328,294.	436,705.
VANGUARD SHORT TERM BOND	COST	156,007.	154,595.
VANGUARD WELLESLEY	COST	363,209.	429,414.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,229,677.	5,277,504.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
CABINETS	66,145.	62,994.	3,151.
DESK & CHAIR	2,001.	1,907.	94.
OFFICE EQUIPMENT	1,512.	1,476.	36.
VACUUM CLEANER	61.	61.	0.
FAX AND COPIER	1,985.	1,941.	44.
OFFICE EQUIPMENT	196.	196.	0.
LASERWRITER	1,599.	1,599.	0.
COMPUTER	1,942.	1,942.	0.
MONITOR	366.	366.	0.
2 NETWORKED	2,924.	2,924.	0.
SCANNER AND PRINTER	876.	876.	0.
2 COMPUTERS	2,924.	2,924.	0.
LASER PRINTER	731.	731.	0.
POWER BACKUP	293.	293.	0.
2 GATEWAY COMPUTERS	4,010.	4,010.	0.
OFFICE IMPROVEMENTS	16,957.	16,957.	0.
COMPUTER	2,363.	2,363.	0.
COMPUTER	3,281.	3,281.	0.
OFFICE EQUIPMENT	805.	805.	0.
FAX/COPIER/PRINTER/SCANNER	599.	599.	0.
DELL DESKTOP	1,350.	1,350.	0.
2 DELL COMPUTERS	2,258.	2,258.	0.
OFFICE EQUIPMENT	1,297.	1,297.	0.
OFFICE EQUIPMENT	1,647.	1,647.	0.
FIRST PEARL SOFTWARE	7,500.	7,500.	0.
MACBOOK PRO 13"	1,306.	1,268.	38.
OFFICE EQUIPMENT	742.	659.	83.
PEARL GRANT SOFTWARE	5,746.	5,746.	0.
DELL SERVER	868.	843.	25.
PEARL GRANT SOFTWARE	3,431.	3,431.	0.
TOTAL TO FM 990-PF, PART II, LN 14	137,715.	134,244.	3,471.

FORM 990-PF OTHER ASSETS STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
WORKERS COMPENSATION DEPOSIT	416.	315.	315.
TO FORM 990-PF, PART II, LINE 15	416.	315.	315.

Depreciation and Amortization Detail FORM 990-PF PAGE 1 990-PF

Asset Number	Description of property / Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
	OTHER							
1	CABINETS 090193	SL	7.00	16	66,145.		62,994.	0.
2	DESK & CHAIR 090193	SL	7.00	16	2,001.		1,907.	0.
3	OFFICE EQUIPMENT 101993	SL	7.00	16	1,512.		1,476.	0.
4	VACUUM CLEANER 101993	SL	7.00	16	61.		61.	0.
5	FAX AND COPIER 101993	SL	7.00	16	1,985.		1,941.	0.
6	OFFICE EQUIPMENT 051994	SL	7.00	16	196.		196.	0.
7	LASERWRITER 091096	SL	5.00	16	1,599.		1,599.	0.
8	COMPUTER 102496	SL	5.00	16	1,942.		1,942.	0.
9	MONITOR 102996	SL	5.00	16	366.		366.	0.
10	2 NETWORKED 071599	SL	5.00	16	2,924.		2,924.	0.
11	SCANNER AND PRINTER 072099	SL	5.00	16	876.		876.	0.
12	2 COMPUTERS 072099	SL	5.00	16	2,924.		2,924.	0.
13	LASER PRINTER 061201	SL	5.00	16	731.		731.	0.
14	POWER BACKUP 061201	SL	5.00	16	293.		293.	0.
15	2 GATEWAY COMPUTERS 071402	SL	5.00	16	4,010.		4,010.	0.
16	OFFICE IMPROVEMENTS 050193	SL	15.00	16	16,957.		16,957.	0.
17	COMPUTER 052606	200DB	5.00	17	2,363.		2,363.	0.
18	COMPUTER 071306	200DB	5.00	17	3,281.		3,281.	0.
19	OFFICE EQUIPMENT 071306	200DB	5.00	17	805.		805.	0.
20	FAX/COPIER/PRINTER/SCANNER 071306	200DB	5.00	17	599.		599.	0.
21	DELL DESKTOP 042307	200DB	5.00	17	1,350.		1,350.	0.
22	2 DELL COMPUTERS 072307	200DB	5.00	17	2,258.		2,258.	0.
23	OFFICE EQUIPMENT 092307	200DB	5.00	17	1,297.		1,297.	0.
24	OFFICE EQUIPMENT 042308	200DB	5.00	17	1,647.		1,647.	0.
25	FIRST PEARL SOFTWARE 063009	SL	3.00	16	7,500.	3,750.	3,750.	0.
26	MACBOOK PRO 13" 122709	200DB	5.00	17	1,306.	653.	540.	75.

316261 05-01-13 # - Current year section 179 (D) - Asset disposed

Depreciation and Amortization Detail FORM 990-PF PAGE 1 990-PF

Asset Number	Description of property / Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
27	OFFICE EQUIPMENT							
	082309	200DB	7.00	17	742.	371.	255.	33.
28	PEARL GRANT SOFTWARE							
	111009	SL	3.00	16	5,746.	2,873.	2,873.	0.
29	DELL SERVER							
	102909	200DB	5.00	17	868.	434.	359.	50.
30	PEARL GRANT SOFTWARE							
	081210	SL	3.00	16	3,431.	1,716.	1,668.	47.
	* 990-PF PG 1 TOTAL OTHER							
					137,715.	9,797.	124,242.	205.
	* GRAND TOTAL 990-PF PG 1 DEPR							
					137,715.	9,797.	124,242.	205.

- Current year section 179 (D) - Asset disposed

68-0070194
07/01/2013 - 06/30/2014

Sorted: General - category

The Lef Foundation [B415]

Depreciation Expense

Federal

07/01/2013 - 06/30/2014

4/30/2015
2:17:34PM

System No.	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Bonus/ (Cur. Yr. Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Furniture & Fixtures												
1		Cabinets	9/1/1993	SL / N/A	7 0000	66,145	100.0000	0	0	62,994	0	62,994
2		Desk & Chair	9/1/1993	SL / N/A	7 0000	2,001	100.0000	0	0	1,907	0	1,907
Subtotal: Furniture & Fixtures						68,146		0	0	64,901	0	64,901
Less dispositions and exchanges:						0		0	0	0	0	0
Net for: Furniture & Fixtures						68,146		0	0	64,901	0	64,901
Improvements												
17		office improvem	5/1/1993	SL / N/A	15 0000	16,957	100.0000	0	0	16,957	0	16,957
Subtotal: Improvements						16,957		0	0	16,957	0	16,957
Less dispositions and exchanges:						0		0	0	0	0	0
Net for: Improvements						16,957		0	0	16,957	0	16,957
Machinery & Equipment												
3		Office Equipmer	10/19/1993	SL / N/A	7.0000	1,512	100.0000	0	0	1,476	0	1,476
4		Vacuum Cleane	10/19/1993	SL / N/A	7 0000	61	100.0000	0	0	61	0	61
5		Fax and Copier	10/19/1993	SL / N/A	7.0000	1,985	100 0000	0	0	1,941	0	1,941
6		Office Equipmer	5/19/1994	SL / N/A	7.0000	196	100.0000	0	0	196	0	196
7		Laserwriter	9/10/1996	SL / N/A	5.0000	1,599	100 0000	0	0	1,599	0	1,599
8		Computer	10/24/1996	SL / N/A	5.0000	1,942	100 0000	0	0	1,942	0	1,942
9		Monitor	10/29/1996	SL / N/A	5.0000	366	100.0000	0	0	366	0	366
10		2 Networked	7/15/1999	SL / N/A	5.0000	2,924	100 0000	0	0	2,924	0	2,924
11		scanner and pri	7/20/1999	SL / N/A	5.0000	876	100.0000	0	0	876	0	876
12		2 computers	7/20/1999	SL / N/A	5.0000	2,924	100.0000	0	0	2,924	0	2,924
13		laser printer	6/12/2001	SL / N/A	5 0000	731	100.0000	0	0	731	0	731
14		power backup	6/12/2001	SL / N/A	5 0000	293	100 0000	0	0	293	0	293
15		2 gateway comp	7/14/2002	SL / N/A	5 0000	4,010	100.0000	0	0	4,010	0	4,010
18		Computer	5/26/2006	M / MQ	5 0000	2,363	100.0000	0	0	2,363	0	2,363
19		Computer	7/13/2006	M / HY	5.0000	3,281	100 0000	0	0	3,281	0	3,281
20		Office Equipmer	7/13/2006	M / HY	5 0000	805	100.0000	0	0	805	0	805
21		Fax/copier/Print	7/13/2006	M / HY	5.0000	599	100.0000	0	0	599	0	599
22		Dell Desktop	4/23/2007	M / HY	5.0000	1,350	100.0000	0	0	1,350	0	1,350
23		2 Dell Compute	7/23/2007	M / HY	5.0000	2,258	100.0000	0	0	2,258	0	2,258
24		Office Equipmer	9/23/2007	M / HY	5.0000	1,297	100.0000	0	0	1,297	0	1,297
25		Office Equipmer	4/23/2008	M / HY	5.0000	1,647	100.0000	0	0	1,647	0	1,647
26		First Pearl Softw	6/30/2009	SL / N/A	3 0000	7,500	100 0000	0	0	7,500	0	7,500
27		MacBook Pro 1:	12/27/2009	M / HY	5 0000	1,306	100 0000	0	0	1,193	75	1,268
28		Office Equipmer	8/23/2009	M / HY	7.0000	742	100 0000	0	0	626	33	659
29		Pearl Grant Soft	11/10/2009	SL / N/A	3.0000	5,746	100.0000	0	0	5,746	0	5,746
30		Dell Server	10/29/2009	M / HY	5.0000	868	100.0000	0	0	793	50	843
31		Pearl Grant Soft	8/12/2010	SL / N/A	3.0000	3,431	100.0000	0	0	3,384	47	3,431
Subtotal: Machinery & Equipment						52,612		0	0	52,181	205	52,386
Less dispositions and exchanges:						0		0	0	0	0	0
Net for: Machinery & Equipment						52,612		0	0	52,181	205	52,386

The Lef Foundation [B415]

Depreciation Expense

Federal

07/01/2013 - 06/30/2014

System No.	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Bonus/ (Cur. Yr. Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Subtotal:						137,715		0	0	134,039	205	134,244
Less dispositions and exchanges:						0		0	0	0	0	0
Grand Totals:						137,715		0	0	134,039	205	134,244

Form 990 PF Part XV, Line 2a-2d

EIN 68-0070194

The LEF Foundation
Fiscal Year Ended June 30, 2014

Supplemental Statement # 1

California Focus

LEF California funds projects which include an artistic and cultural overlay, with a primary focus on work taking place in three geographic areas: California, Hawaii, and New Mexico.

After 25 years of open review funding, LEF California will no longer be accepting uninvited proposals. The Board of Directors will only be funding proactively for the time being.

New England Funding Priorities

New England Focus

The goal of LEF New England is to fund the work of independent film and video artists in the region and broaden recognition and support for their work locally and nationally.

LEF New England seeks to accomplish its mission through deeper, more focused, multi-year funding of selected film projects, and by sponsoring programs that highlight the rich history and ongoing legacy of innovation within New England's independent film community.

Consistent with the Foundation's original mission, LEF New England supports artists with an independent, creative vision whose work informs and animates the larger public conversation essential to a democracy.

LEF New England continues to be a regional funder, advocating for, and supporting, the innovative work of both emerging and established independent film and video artists. The overall purpose of LEF's philanthropic investment is to help build a more sustainable and stronger community of support for artists and their work.

Moving Image Fund Grants

The goal of LEF New England is to fund the work of independent documentary film and video artists in the region, and to broaden recognition and support for their work, both locally and nationally. It also supports programs that highlight the rich history and ongoing legacy of innovation within New England's independent film community.

LEF New England launched the Moving Image Fund (MIF) in 2002 to support new film and video work. The Moving Image Fund provides funding across all phases of production, supporting films from the early risk-taking stage, through a film's completion. In this way, MIF offers a continuum of support for selected projects, while also identifying new talent.

Through MIF, LEF New England champions work that is provocative, heartfelt, and challenging in style and substance. Since its inception, LEF's Moving Image Fund has supported over 300 independent filmmaker projects with approximately $4 million in funding. The overarching goal of LEF New England's philanthropic investment is to help build a sustainable and strong community of support for artists and their work.

Guidelines

LEF invests in documentary film and video projects that demonstrate excellence in technique, originality of vision and voice, and creativity in form. The strongest proposals will be those that clearly articulate the ways in which the proposed project embodies the program's funding criteria.

Funding Criteria

- Quality of cinematic form and technique
- Originality of filmmaker's voice, vision, and point of view
- Resonance and power of the film's core idea or story
- Feasibility of production

For production and post-production projects, priority will be given to those projects that have received previous LEF funding.

Eligibility

- Projects must be long format; running times of 40 minutes or more.
- Primary creative personnel (director and/or producer) must reside in New England.
- Priority will be given to smaller scale projects with budgets under $350,000.
- Students enrolled in degree-granting programs may not apply.
- Multi-channel or installation work will not be considered.
- Applicants MUST have a fiscal sponsor (a nonprofit with a 501[c]3 designation from the federal government) that has agreed to manage the fiscal activity of the grant.
- For prior grantees, a final report on previous LEF grant funding is required. Previous LEF grantees, please click here for important eligibility information

Pre-Production Funding

A maximum of (4) to (6) grants of $5,000 will be awarded to projects in the pre-production phase of development at one June deadline each year. Please click here for more information on how to apply.

Appropriate Use of Funds: Pre-production funds may be used for research, travel, location scouting, script or storyboard development, experimentation with shooting picture and sound, distribution planning, fundraising, creating a trailer, and schedule and budget development.

Production Funding

A maximum of (6) grants of $15,000 each will be awarded to projects in the production phase during LEF's major grants review. There is one January Deadline for Letters of Inquiry each year. Click here for more information on how to apply.

Appropriate Use of Funds: Production funds may be used for shooting picture and sound, early stage editing, equipment costs, materials, travel, and staffing (creative, technical, or otherwise).

Post-Production Funding

A maximum of (3) grants of $25,000 each will be awarded to projects in the post-production phase during LEF's major grants review. In order to be eligible for Post-Production support, the project for which you are applying must have received previous LEF support. There is one January deadline for Letters of Inquiry each year. Click here for more information on how to apply.

Appropriate Use of Funds: Post-production funds may be used for editing costs, rights, online, sound mix, color correction, transfers and distribution strategy.

For Moving Image Fund Grantees

Congratulations on your LEF Foundation *Moving Image Fund* (*MIF*) Grant!

This page is designed to help you understand the acknowledgement and reporting requirements of your LEF grant. If you have any additional questions, please feel free to contact *MIF* Program Manager Sara Archambault.

Logo and Acknowledgements

Below, please find a downloadable version of the LEF logo in JPEG format. Any acknowledgement of support should read "LEF Moving Image Fund" and include the LEF logo. LEF requests that acknowledgement of our support appear in final credits for the film and on your project website.

Please be sure to click 'Save target as' or 'Save file' to get a high resolution copy of our logo.

LEF Logo

Final Reporting Information

Grantees in each grant category are required to file a final report, including final budget information, to LEF at the completion of the grant period (usually one year after receipt of grant). This form must be submitted to our office within 90 days of the completion of the production phase for which you applied.

Our Final Report Form is available for download below. **Please check carefully to see what additional materials are required for your grant category.** Grantees who meet all reporting requirements are eligible to apply for additional LEF funding for the project.

LEF Final Report.pdf

Budget Form

When you submit your final report, please do not make this your 'final' communication with LEF. Be sure to update us on future screenings, distribution opportunities, and other exciting news about your project!

How to Apply

The Moving Image Fund has two separate application processes, one for projects in the pre-production stage and one for production and post-production funding. See below for application materials and detailed instructions, and please be sure to read our guidelines and eligibility information before you apply.

Pre-Production Funds

Pre-Production Grants

Eligible applicants (see guidelines) may submit a proposal for a grant of up to $5,000 for pre-production activities. Applicants are strongly encouraged to contact the LEF/New England office to determine level of interest prior to submitting a proposal.

Deadlines

Production & Post-Production Letter of Inquiry Deadline

Friday, 23 January 2015

Pre-Production Proposal Deadline

Friday, 19 June 2015Proposal Format/Content

Interested applicants should submit the LEF Application Cover Sheet and a short proposal. Please limit your proposal to (3) typewritten pages and use clear formatting that will allow reviewers to read the narrative easily. To be competitive, address the following topics in your proposal:

- **Project concept:** *What will the film explore?*
- **Aesthetic treatment and artistic voice:** *What will the film look like?*
- **Project timeline:** *Estimated schedule for development, production, and distribution.*
- **Key project personnel:** *Highlight unique qualifications of key creative personnel involved in this film.*
- **Relevance and timeliness of project.**
- **Intended audience and distribution strategies.**

Proposal Attachments

In addition to the proposal, please submit the following as attachments:

The résumés, filmographies, or short bios of key creative project personnel

A two-page summary budget for your project that indicates total costs for pre-production, production, and post-production. Within the pre-production category, highlight how LEF's $5,000 will be spent. Click here for the LEF Budget Template.

Please submit sample footage from the current project for review. The sample can include research footage, character sketches, or rough scenes. Sample work should be no longer than 10 minutes, submitted on DVD, clearly labeled with the applicant's name, the date, and the title of the work. You may also submit a completed past work for review. An annotation sheet should be included for each sample with all the following information:

title of work

date of work

length of work

shooting format

contextual information on the relevance of the sample to the current project

Proposals should be submitted to:

Sara Archambault
LEF New England
PO Box 382066
Cambridge, MA 02238-2066

Please note:

- We do not accept letters via fax or email.
- In order to apply for a LEF grant, you must have a fiscal sponsor.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE LEF FOUNDATION	Employer identification number (EIN) or 68-0070194
	Number, street, and room or suite no. If a P.O. box, see instructions. 2422 DEBBIE WAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CALISTOGA, CA 94515	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ LYDA E. KUTH 2422 DEBBIE WAY - CALISTOGA, CA 94515
  Telephone No. ▶ 707-644-6575 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____. If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until MAY 15, 2015 .

5 For calendar year ____ , or other tax year beginning JUL 1, 2013 , and ending JUN 30, 2014 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 13,010.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 13,010.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶

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12-31-13