



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 07-01-2013, and ending 06-30-2014

Name of foundation THE WESTERVELT CHARITABLE TRUST		A Employer identification number 59-7270530
Number and street (or P O box number if mail is not delivered to street address) Room/suite 34 8TH STREET NE		B Telephone number (see instructions) (202) 664-2727
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20002		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,037,735	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,365	15		
	4 Dividends and interest from securities	30,995	26,504		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	34,360	26,519			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	500	0		500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,386	0		3,386
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,054	92		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,940	92		3,886
	25 Contributions, gifts, grants paid	40,250			40,250
26 Total expenses and disbursements. Add lines 24 and 25	45,190	92		44,136	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-10,830				
b Net investment income (if negative, enter -0-)		26,427			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	50,994	40,163	40,163		
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)	784,623 <input checked="" type="checkbox"/>	902,553	902,553		
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	93,788 <input checked="" type="checkbox"/>	95,019	95,019		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15 Other assets (describe ▶ _____)						
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	929,405	1,037,735	1,037,735			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)					
	23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted	929,405	1,037,735			
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see page 17 of the instructions)	929,405	1,037,735			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	929,405	1,037,735				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	929,405
2	Enter amount from Part I, line 27a	2	-10,830
3	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	3	119,160
4	Add lines 1, 2, and 3	4	1,037,735
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,037,735

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	32,321	899,009	0.035952
2011	45,396	837,218	0.054222
2010	32,539	813,328	0.040007
2009	28,303	753,609	0.037557
2008	31,239	711,384	0.043913

2	Total of line 1, column (d).	2	0.211651
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.042330
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	978,238
5	Multiply line 4 by line 3.	5	41,409
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	264
7	Add lines 5 and 6.	7	41,673
8	Enter qualifying distributions from Part XII, line 4.	8	44,136

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes columns for line numbers and amounts. Total tax due is 144.

Part VII-A Statements Regarding Activities

Table with 10 rows (1a-10) regarding foundation activities. Columns include question text, Yes/No boxes, and line numbers. Includes questions about political activities, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of THERON WESTERVELT TRUSTEE Telephone no (202) 664-2727 Located at 34 8TH STREET NE WASHINGTON DC ZIP +4 20002			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country N/A	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1		
2		
All other program-related investments. See page 24 of the instructions		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	932,755
b	Average of monthly cash balances.	1b	60,380
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	993,135
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	993,135
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,897
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	978,238
6	Minimum investment return. Enter 5% of line 5.	6	48,912

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	48,912
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	264
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	264
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	48,648
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	48,648
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	48,648

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	44,136
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	44,136
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	264
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	43,872

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				48,648
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			43,353	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>44,136</u>				
a Applied to 2012, but not more than line 2a			43,353	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				783
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				47,865
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 40,250
b <i>Approved for future payment</i>				
Total				▶ 3b 0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS PO BOX 4002018 DES MOINES,IA 503402018	NONE	501(C)(3)	GENERAL OPERATIONS	500
CABOT COMMUNITY ASSOCIATION PO BOX 245 CABOT,VT 05647	NONE	501(C)(3)	GENERAL OPERATIONS	10,000
CAMBRIDGE IN AMERICA PO BOX 9123 JAF BLG NEW YORK,NY 100879123	NONE	501(C)(3)	GENERAL OPERATIONS	3,500
CITY RESCUE MISSION 426 S MCDUFF AVENUE JACKSONVILLE,FL 32254	NONE	501(C)(3)	GENERAL OPERATIONS	500
DEFENDERS OF WILDLIFE 1130 SEVENTEENTH STREET NW WASHINGTON,DC 20036	NONE	501(C)(3)	GENERAL OPERATIONS	500
FRIENDS OF A1A SCENIC AND HISTORIC COASTAL BYWAY INC 2715 MIZELL ROAD ST AUGUSTINE,FL 32080	NONE	501(C)(3)	GENERAL OPERATIONS	500
FRIENDS OF FIVE WUFT-TV PO BOX 12865 GAINSVILLE,FL 32604	NONE	501(C)(3)	GENERAL OPERATIONS	300
FRIENDS OF THE GTM RESERVE INC 450 GUANA RIVER ROAD PONTE VEDRA BEACH,FL 32082	NONE	501(C)(3)	GENERAL OPERATIONS	800
FRIENDS OF THE LIBRARY PONTE VEDRA BEACH PO BOX 744 PONTE VEDRA BEACH,FL 320040794	NONE	501(C)(3)	GENERAL OPERATIONS	250
JACKSONVILLE HUMANE SOCIETY 8464 BEACH BOULEVARD JACKSONVILLE,FL 32216	NONE	501(C)(3)	GENERAL OPERATIONS	500
MEMBERS ASSOCIATION OF VICARS LANDING INC 1000 VICARS LANDING WAY PONTE VEDRA BEACH,FL 32082	NONE	501(C)(3)	GENERAL OPERATIONS	750
MUSCULAR DYSTROPHY ASSOCIATION 720 S COLORADO BOULEVARD 380-S DENVER,CO 80246	NONE	501(C)(3)	GENERAL OPERATIONS	2,000
N STREET VILLAGE INC 1333 N STREET NW WASHINGTON,DC 20005	NONE	501(C)(3)	GENERAL OPERATIONS	4,000
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 201905362	NONE	501(C)(3)	GENERAL OPERATIONS	500
PHILLIPS COLLECTION 1600 21ST STREET NW WASHINGTON,DC 20009	NONE	501(C)(3)	GENERAL OPERATIONS	10,000
Total				40,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	NONE	501(C)(3)	GENERAL OPERATIONS	2,000
SAMARITAN FUND COLLEGE OF VETERINARY MEDICINE UNIVERSITY OF FLORIDA PO BOX 100215 GAINSVILLE, FL 326100125	NONE	501(C)(3)	GENERAL OPERATIONS	250
WILDFLOWER DONORS INC - LADY BIRD JOHNSON WILDFLOWER CENTER 4801 LA CROSSE AVENUE AUSTIN, TX 787391702	NONE	501(C)(3)	GENERAL OPERATIONS	300
WJCT INC 100 FESTIVAL PARK AVENUE JACKSONVILLE, FL 322021397	NONE	501(C)(3)	GENERAL OPERATIONS	500
WORLD WILDLIFE FUND INC 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	501(C)(3)	GENERAL OPERATIONS	500
CAPITOL HILL COMMUNITY FOUNDATION 419 EAST CAPITOL STREET SE WASHINGTON, DC 20003	NONE	501(C)(3)	GENERAL OPERATIONS	1,000
FRACTURED ATLAS (FOR POINTLESS THEATRE) 248 WEST 35TH ST 10TH FLOOR NEW YORK, NY 10001	NONE	501(C)(3)	GENERAL OPERATIONS	1,000
BIRD ISLAND PARKPONTE VEDRA PARK AT LIBRARY BLVD 10 LIBRARY BOULEVARD PONTE VEDRA BEACH, FL 32082	NONE	501(C)(3)	GENERAL OPERATIONS	100
Total				40,250

TY 2013 Accounting Fees Schedule

Name: THE WESTERVELT CHARITABLE TRUST

EIN: 59-7270530

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,386	0		3,386

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE WESTERVELT CHARITABLE TRUST**EIN:** 59-7270530

Name of Stock	End of Year Book Value	End of Year Fair Market Value
400 SHARES ABBOTT LABS	16,360	16,360
2,812 SHARES AT&T INC	99,432	99,432
250 SHARES AUTOMATIC DATA PROC	19,820	19,820
275 SHARES BCE INC	12,474	12,474
150 SHARES CHEVRON CORP	19,583	19,583
840 SHARES COCA COLA COM	35,582	35,582
300 SHARES COLGATE PALMOLIVE	20,454	20,454
200 SHARES CONSOLIDATED EDISON INC	11,548	11,548
650 SHARES ELI LILLY & CO	40,411	40,411
575 SHARES EMERSON ELEC CO	38,157	38,157
255 SHARES GENUINE PARTS CO	22,389	22,389
1,000 SHARES HALLIBURTON COMPANY	71,010	71,010
350 SHARES JOHNSON & JOHNSON COM	36,617	36,617
2,000 SHARES JPMORGAN CHASE CAP	52,000	52,000
370 SHARES KIMBERLY CLARK CORP	41,151	41,151
825 SHARES PAYCHEX INC	34,287	34,287
365 SHARES PROCTOR & GAMBLE CO	28,685	28,685
300 SHARES ROYAL DUTCH SHELL PLC	26,103	26,103
645 SHARES SOUTHERN COMPANY	29,270	29,270
250 SHARES UNITED PARCEL SVC CL B	25,665	25,665
225 SHARES UNITED TECHS CORP COM	25,976	25,976
475 SHARES WASTE MANAGEMENT INC NEW	21,247	21,247
400 SHARES DU PONT E I DE NEMOURS	26,176	26,176
240 SHARES EXXON MOBIL CORP	24,163	24,163
375 AMERICAN WTR WKS CO INC	18,544	18,544
375 CENTURYLINK INC	13,575	13,575
290 SHARES KLA TENCOR CORP	21,066	21,066
570 SHARES PFIZER INC	16,918	16,918
225 SHARES VENTAS INC	14,423	14,423
225 SHARES WAL-MART STORES INC	16,891	16,891

Name of Stock	End of Year Book Value	End of Year Fair Market Value
400 SHARES ABBVIE INC	22,576	22,576

TY 2013 Investments - Other Schedule

Name: THE WESTERVELT CHARITABLE TRUST

EIN: 59-7270530

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
200 SHARES ISHARES BARCLAYS TIPS	FMV	23,072	23,072
5,099 SHARES NUVEEN INS MUNI OPPTY	FMV	71,947	71,947

TY 2013 Other Increases Schedule**Name:** THE WESTERVELT CHARITABLE TRUST**EIN:** 59-7270530

Description	Amount
NET UNREALIZED GAINS ON INVESTMENTS	119,160

TY 2013 Taxes Schedule

Name: THE WESTERVELT CHARITABLE TRUST

EIN: 59-7270530

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	962	0		0
FOREIGN DIVIDEND TAX	92	92		0