EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

For calendar year 2013, or tax year beginning 7/01, 2013, and ending 6/30, 2014

ZIMMERMAN FAMILY FOUNDATION, INC.
3644 PHILIPS HIGHWAY
JACKSONVILLE, FL 32207

A Employer identification number: 59-3503647

B Telephone number (see the instructions): 904-739-1311

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 2,845,417.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	91,934.			
	2 Ck ► [ ] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments			N/A	
	4 Dividends and interest from securities	48,078.	48,078.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	194,418.			
	b Gross sales price for all assets on line 6a 1,182,459.				
	7 Capital gain net income (from Part IV, line 2)		194,418.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	334,430.	242,496.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 1	131.			131.
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest	12.			
	18 Taxes (attach schedule)(see instrs) SEE STM 2	6,013.	870.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	19,275.	19,247.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	25,431.	20,117.		131.
	25 Contributions, gifts, grants paid PART XV	258,613.			258,613.
	26 **Total expenses and disbursements.** Add lines 24 and 25	284,044.	20,117.		258,744.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	50,386.			
	b Net investment income (if negative, enter -0-)		222,379.		
	c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	442,789.	710,684.	710,684.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	5,040.	7,204.	7,204.
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 4	1,210,077.	1,362,994.	1,777,845.
	c Investments — corporate bonds (attach schedule) STATEMENT 5	306,002.	126,190.	126,796.
	11 Investments — land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STATEMENT 6	419,285.	226,507.	222,888.
	14 Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	2,383,193.	2,433,579.	2,845,417.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,383,193.	2,433,579.	
	30 **Total net assets or fund balances** (see instructions)	2,383,193.	2,433,579.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	2,383,193.	2,433,579.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,383,193.
2	Enter amount from Part I, line 27a	2	50,386.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,433,579.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,433,579.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	PUBLICLY TRADED SECURITIES			
b	CAPITAL GAIN DIVIDENDS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,182,409.		988,041.	194,368.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				194,368.
b				50.
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	194,418.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	300,606.	2,518,158.	0.119375
2011	279,574.	2,208,970.	0.126563
2010	312,395.	2,207,491.	0.141516
2009	236,014.	1,908,273.	0.123679
2008	277,370.	2,032,004.	0.136501

2	**Total** of line 1, column (d)	2	0.647634
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.129527
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,577,632.
5	Multiply line 4 by line 3	5	333,873.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,224.
7	Add lines 5 and 6	7	336,097.
8	Enter qualifying distributions from Part XII, line 4	8	258,744.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary – see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b		1	4,448.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	4,448.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	4,448.
6	Credits/Payments:			
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 4,280.		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 1,500.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	5,780.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		10	1,332.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ► 1,332.	Refunded ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► $ 0. (2) On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► FL			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► SEEMAN ZIMMERMAN Telephone no. ► (904) 739-1311			
	Located at ► 2553 PINERIDGE RD JACKSONVILLE FL ZIP + 4 ► 32207			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions.)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEEMAN ZIMMERMAN 2553 PINERIDGE ROAD JACKSONVILLE, FL 32207	PRESIDENT 0	0.	0.	0.
CHARLES ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.
MORRIE ZIMMERMAN 2800 SCOTT MILL TERRACE JACKSONVILLE, FL 32257	VP 0	0.	0.	0.
ELYNE ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ►	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	2,158,482.
b	Average of monthly cash balances	1b	452,013.
c	Fair market value of all other assets (see instructions)	1c	6,390.
d	**Total** (add lines 1a, b, and c)	1d	2,616,885.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,616,885.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	39,253.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,577,632.
6	**Minimum investment return.** Enter 5% of line 5	6	128,882.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	128,882.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 4,448.		
b	Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	4,448.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	124,434.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	124,434.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	124,434.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	258,744.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	258,744.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	258,744.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				124,434.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 ... 176,566.				
b From 2009 ... 143,580.				
c From 2010 ... 207,974.				
d From 2011 ... 172,409.				
e From 2012 ... 178,977.				
f Total of lines 3a through e	879,506.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 258,744.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				124,434.
e Remaining amount distributed out of corpus	134,310.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,013,816.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	176,566.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	837,250.			
10 Analysis of line 9:				
a Excess from 2009 ... 143,580.				
b Excess from 2010 ... 207,974.				
c Excess from 2011 ... 172,409.				
d Excess from 2012 ... 178,977.				
e Excess from 2013 ... 134,310.				

Part XIV | **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 8				
Total ► 3a				258,613.
b *Approved for future payment*				
Total ► 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	48,078.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	194,418.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISC					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				242,496.	

13 **Total.** Add line 12, columns (b), (d), and (e) .... 13 242,496.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0.	N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Seeman Zimmerman 3/18/15 PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARK J. SHORSTEIN	Mark J. Shorstein	1/23/15		P00542864

Firm's name ► SHORSTEIN & SHORSTEIN, P.A. Firm's EIN ► 59-2701990

Firm's address ► 8265 BAYBERRY RD.
JACKSONVILLE, FL 32256 Phone no. (904) 739-1311

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047

2013

Name of the organization	Employer identification number
ZIMMERMAN FAMILY FOUNDATION, INC.	59-3503647

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year. . . . . ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	$ 91,934.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED SCHEDULE	$ 202,849.	5/12/14
		$	
		$	
		$	
		$	
		$	

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part III ***Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than $1,000 for the year.** Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ► $ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANSBACHER & SCHNEIDER	$ 131.			$ 131.
TOTAL	$ 131.	$ 0.		$ 131.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	$ 5,143.			
FOREIGN TAXES	870.	$ 870.		
TOTAL	$ 6,013.	$ 870.		$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	$ 19,247.	$ 19,247.		
	28.			
TOTAL	$ 19,275.	$ 19,247.		$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 1,362,994.	$ 1,777,845.
	TOTAL	$ 1,362,994.	$ 1,777,845.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 126,190.	$ 126,796.
	TOTAL	$ 126,190.	$ 126,796.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECURITIES			
TEMPLETON GLOBAL BOND FD C	COST	$ 226,507.	$ 222,888.
	TOTAL	$ 226,507.	$ 222,888.

STATEMENT 7
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

SEEMAN ZIMMERMAN
CHARLES ZIMMERMAN
MORRIE ZIMMERMAN

STATEMENT 8
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE BOLLES SCHOOL 7400 SAN JOSE BLVD JACKSONVILLE, FL 32217	N/A	PC	EDUCATION	$ 36,000.
COMMUNITY HOSPICE FDN 4266 SUNBEAM RD JACKSONVILLE, FL 32257	N/A	PC	MEDICAL SUPPORT FOR THE TERMINALY ILL	500.
CUMMER MUSEUM OF ART & GARDENS 829 RIVERSIDE AVE JACKSONVILLE, FL 32204	N/A	PC	SUPPORT ART MUSEUM	11,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
JACKSONVILLE ZOO AND GARDENS 370 ZOO PARKWAY JACKSONVILLE, FL 32218	N/A	PC	SUPPORT ZOO	$ 30,900.
JEWISH COMMUNITY ALLIANCE 8505 SAN JOSE BLVD JACKSONVILLE, FL 32217	N/A	PC	SPORTS, RECREATION AND EARLY CHILDHOOD EDUCATION	2,500.
MUSEUM OF CONTEMPORARY ART JACKSONVILLE 333 NORTH LAURA ST JACKSONVILLE, FL 32202	N/A	PC	SUPPORT ART MUSEUM	6,000.
ONEJAX INSTITUTE 1 UNF DR BLDG 53 STE 2100 JACKSONVILLE, FL 32224	N/A	PC	PROMOTE COMMUNITY INCLUSION	1,000.
RIVER GARDEN FDN 11401 OLD ST AUGUSTINE RD JACKSONVILLE, FL 32258	N/A	PC	CARE FOR THE ELDERLY	32,500.
RONALD MCDONALD HOUSE 824 CHILDREN'S WAY JACKSONVILLE, FL 32207	N/A	PC	SUPPORT AND LODGING FOR CHILDREN'S MEDICAL CARE	5,000.
ST VINCENT'S HEALTHCARE FDN 1 SHIRCLIFF WAY PO BOX 41564 JACKSONVILLE, FL 32203	N/A	PC	HEALTH CARE	1,000.
UNITED WAY OF NE FL 1301 RIVERPLACE BLVD STE 400 JACKSONVILLE, FL 32203	N/A	PC	COMMUNITY PROGRAMS	80,000.
WOLFSON CHILDREN'S HOSPITAL 1325 SAN MARCO BLVD STE 802 JACKSONVILLE, FL 32207	N/A	PC	CHILDREN'S HEALTH CARE	4,271.
JEWISH FAMILY & COMMUNITY SVCS 6261 DUPONT STATION CT E JACKSONVILLE, FL 32217	N/A	PC	COMMUNITY SERVICES	2,500.
COMMUNITY FDN FOR NE FL 245 RIVERSIDE AVE STE 310 JACKSONVILLE, FL 32202	N/A	PC	COMMUNITY PHILANTHROPY	2,500.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
CATHEDRAL ARTS PROJECT 4063 SALISBURY RD STE 107 JACKSONVILLE, FL 32216	N/A	PC	INSTRUCTION IN VISUAL AND PERFORMING ARTS FOR UNDERSERVED, SCHOOL-AGED CHILDREN	$ 6,000.
GREENSCAPE OF JACKSONVILLE 1468 HENDRICKS AVE JACKSONVILLE, FL 32207	N/A	PC	PLANT, PROTECT, AND PROMOTE TREES	1,000.
GREENWOOD SCHOOL 9920 REGENCY SQUARE BLVD JACKSONVILLE, FL 32225	N/A	PC	EDUCATION	500.
TRINITY SCHOOL 4301 NORTHSIDE PKWY NW ATLANTA, GA 30327	N/A	PC	EDUCATION	2,500.
MEMORIAL PARK ASSN 1515 RIVERSIDE AVE STE A JACKSONVILLE, FL 32204	N/A	PC	RESTORE AND PRESERVE MEMORIAL PARK	500.
CAMP BOGGY CREEK 30500 BRANTLEY BRANCH RD EUSTIS, FL 32736	N/A	PC	ENRICH THE LIVES OF SERIOUSLY ILL CHILDREN BY CREATING A LIFE-ENHANCING CAMP EXPERIENCE AT NO COST TO THEM	20,000.
ALS ASSN FL CHAPTER 3242 PARKSIDE CENTER CIR TAMPA, FL 33619	N/A	PC	ALS RESEARCH, ADVOCACY, SUPPORT	100.
JEWISH COMMUNITY FDN OF NE FL PO BOX 24847 JACKSONVILLE, FL 32241	N/A	PC	COMMUNITY PHILANTHROPY	5,000.
THE ALLISON BRUNDICK HARAMIS FDN PO BOX 7932 JACKSONVILLE, FL 32238	N/A	PC	HELP FAMILIES WHO HAVE LOST A CHILD WITH COSTS OF A FUNERAL	500.
JACKSONVILLE YOUTH SOCCER CLUB PO BOX 57065 JACKSONVILLE, FL 32241	N/A	PC	YOUTH SOCCER TRAINING, EDUCATION AND COMPETITION	4,142.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
LIBERTY FDN 10988 SOUTH 4203 RD CLAREMORE, OK 74017	N/A	PC	HONOR VETERANS, PRESERVE AVIATION HISTORY, TEACH FUTURE GENERATIONS	$ 450.
RIVERSIDE AVONDALE PRESERVATION 2623 HERSCHEL ST JACKSONVILLE, FL 32204	N/A	PC	HISTORIC PRESERVATION	1,500.
ST VINCENT'S HOSPITAL 3 SHIRCLIFF WAY STE 620 JACKSONVILLE, FL 32204	N/A	PC	HEALTH CARE	500.
UNC DANCE MARATHON PO BOX 628 CHAPEL HILL, NC 27514	N/A	PC	SUPPORT PATIENTS AND FAMILIES OF NC CHILDREN'S HOSPITAL	250.
			TOTAL	$ 258,613.

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I		Description of noncash property given	Amount
1	170.000 SHS	AAON INC	5,349.05
	93.000 SHS	AAON INC	2,926.25
	34.000 SHS	AMERICAN EXPRESS CO	3,047.93
	5.000 SHS	AMERICAN EXPRESS CO	448.22
	61.000 SHS	AMERICAN EXPRESS CO	5,468.34
	70.000 SHS	AMERICAN EXPRESS CO	6,275.14
	50.000 SHS	AMERICAN EXPRESS CO	4,482.25
	5.000 SHS	AMERICAN EXPRESS CO	448.22
	65.000 SHS	AMERIPRISE FINCL INC	7,293.98
	9.000 SHS	AMERIPRISE FINCL INC	1,009.94
	14.000 SHS	AMERIPRISE FINCL INC	1,571.01
	8.285 SHS	AMETEK INC NEW	442.09
	43.714 SHS	AMETEK INC NEW	2,332.58
	29.000 SHS	AMETEK INC NEW	1,547.44
	7.000 SHS	AMETEK INC NEW	373.52
	17.001 SHS	AMETEK INC NEW	907.17
	4.000 SHS	AUTOZONE INC	2,164.18
	4.000 SHS	AUTOZONE INC	2,164.18
	7.000 SHS	AUTOZONE INC	3,787.32
	4.000 SHS	AUTOZONE INC	2,164.18
	12.000 SHS	BROWN FORMAN CORP CL B	1,089.48
	9.000 SHS	BROWN FORMAN CORP CL B	817.11
	20.000 SHS	CARLISLE CO INC	1,686.70
	10.000 SHS	CARLISLE CO INC	843.35
	15.000 SHS	CARLISLE CO INC	1,265.03
	10.000 SHS	CARLISLE CO INC	843.35
	5.000 SHS	CARLISLE CO INC	421.68
	5.000 SHS	CARLISLE CO INC	421.68
	11.000 SHS	CARLISLE CO INC	730.12
	10.000 SHS	CORE LABORATORIES N V	1,601.70
	20.000 SHS	CORE LABORATORIES N V	3,203.40
	15.000 SHS	DISH NETWORK CORP CLASS A	915.00
	20.000 SHS	DISH NETWORK CORP CLASS A	1,220.00
	5.000 SHS	DISH NETWORK CORP CLASS A	305.00
	25.000 SHS	DISH NETWORK CORP CLASS A	1,525.00
	10.000 SHS	DISH NETWORK CORP CLASS A	610.00
	20.000 SHS	DISH NETWORK CORP CLASS A	1,220.00
	26.000 SHS	ELECTRONICS FOR IMAGING INC	1,032.98
	66.000 SHS	ELECTRONICS FOR IMAGING INC	2,622.18

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I		Description of noncash property given	Amount
	171.000 SHS	FINANCIAL ENGINES	6,930.63
	57.000 SHS	FINANCIAL ENGINES	2,310.21
	5.000 SHS	FORTUNE BRANDS HOME & SEC INC	201.25
	15.000 SHS	FORTUNE BRANDS HOME & SEC INC	603.75
	10.000 SHS	FORTUNE BRANDS HOME & SEC INC	402.50
	5.000 SHS	FORTUNE BRANDS HOME & SEC INC	201.25
	10.000 SHS	FORTUNE BRANDS HOME & SEC INC	402.50
	5.000 SHS	FORTUNE BRANDS HOME & SEC INC	201.25
	10.000 SHS	FORTUNE BRANDS HOME & SEC INC	402.50
	15.000 SHS	FORTUNE BRANDS HOME & SEC INC	603.75
	5.000 SHS	FORTUNE BRANDS HOME & SEC INC	201.25
	2.000 SHS	HANESBRANDS INC	165.81
	6.000 SHS	HANESBRANDS INC	497.43
	25.000 SHS	HANESBRANDS INC	2,072.63
	34.000 SHS	HANESBRANDS INC	2,818.77
	51.000 SHS	JACK HENRY & ASSOC INC	2,955.32
	10.000 SHS	JACK HENRY & ASSOC INC	579.48
	25.000 SHS	JACK HENRY & ASSOC INC	1,448.69
	10.000 SHS	JACK HENRY & ASSOC INC	579.48
	10.000 SHS	JACK HENRY & ASSOC INC	579.48
	10.000 SHS	JACK HENRY & ASSOC INC	579.48
	38.000 SHS	MCKESSON CORP	6,574.19
	13.000 SHS	MCKESSON CORP	2,249.07
	5.000 SHS	MCKESSON CORP	865.03
	18.000 SHS	MOHAWK INDUSTRIES INC	2,489.40
	5.000 SHS	MOHAWK INDUSTRIES INC	691.50
	14.000 SHS	MOHAWK INDUSTRIES INC	1,936.20
	576.000 SHS	NATIONAL RESEARCH CORP CL-A	9,256.32
	168.000 SHS	NATIONAL RESEARCH CORP CL-A	2,699.76
	168.000 SHS	NATIONAL RESEARCH CORP CL-A	2,699.76
	57.000 SHS	POOL CORP	3,368.13
	46.000 SHS	POOL CORP	2,718.14
	45.000 SHS	POOL CORP	2,659.05
	19.000 SHS	SAIA INC	770.74
	69.000 SHS	SAIA INC	2,798.99
	92.000 SHS	SEAGATE TECHNOLOGY PLC	4,556.30
	83.000 SHS	SEAGATE TECHNOLOGY PLC	4,110.58
	5.000 SHS	SNAP-ON INC	581.11
	20.000 SHS	SNAP-ON INC	2,324.45

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I		Description of noncash property given	Amount
	10.000 SHS	SNAP-ON INC	1,162.23
	5.000 SHS	SNAP-ON INC	581.11
	5.000 SHS	SNAP-ON INC	581.11
	10.000 SHS	SNAP-ON INC	1,162.23
	99.000 SHS	UNITED RENTALS INC	9,489.15
	141.775 SHS	VANGUARD REIT ETF	10,543.81
	7.402 SHS	VANGUARD REIT ETF	550.49
	5.960 SHS	VANGUARD REIT ETF	443.25
	4.737 SHS	VANGUARD REIT ETF	352.29
	120.000 SHS	VANGUARD REIT ETF	8,924.40
	4.254 SHS	VANGUARD REIT ETF	316.37
	51.872 SHS	VANGUARD REIT ETF	3,857.72
	34.000 SHS	WESTERN DIGITAL CORPORATION	2,802.79
	48.000 SHS	WESTERN DIGITAL CORPORATION	3,956.88
	37.000 SHS	WESTERN DIGITAL CORPORATION	3,050.10
	5.000 SHS	WESTERN DIGITAL CORPORATION	412.18
		TOTAL	202,848.99

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
ABBOTT LABORATORIES	COST	3,863.09	4,171.80
ACTUANT CORP - CL A	COST	2,489.71	3,076.73
AIRGAS INC	COST	3,672.58	4,900.95
ALBEMARLE CORP	COST	6,501.80	9,009.00
ALEXANDER AND BALDWIN INC	COST	2,380.65	3,067.30
ALLEGHANY CP DELAWARE	COST	1,977.97	2,628.72
ALLEGION PUB LTD CO	COST	-	3,004.04
ALLIANCE DATA SYSTEMS CORP	COST	4,856.35	7,875.00
ALLSTATE CORP 6.625%-E	COST	25,000.00	25,940.00
ALLY FINANCIAL INC	COST	2,090.23	2,056.26
ALTRA HLDGS INC	COST	2,401.80	4,475.97
AMERICAN CAMPUS CMMTYS INC	COST	1,654.94	1,873.76
Ameriprise Financial Inc	COST	2,579.18	5,760.00
AMERISOURCEBERGEN CORP	COST	1,828.01	3,633.00
AMETEK INC	COST	1,663.91	3,711.88
AMPHENOL CORP CLASS A	COST	2,445.26	5,395.04
ANALOG DEVICES INC	COST	3,662.78	5,190.72
APACHE CORP	COST	4,904.46	5,031.00
APPLE COMPUTER INC	COST	9,047.19	21,838.55
ARROW ELECTRONICS INC	COST	2,498.78	5,255.67
ASBURY AUTOMOTIVE GROUP INC	COST	2,037.81	2,749.60
ASML HLDG NV NEW YORK REG	COST	(0.03)	-
ASML HLDG NV NEW YORK REG NEW	COST	2,306.29	3,544.26
AUTOZONE INC	COST	2,336.59	4,289.92
AVALONBAY COMM INC	COST	2,922.62	3,412.56
AXA S.A.SPONS ADR	COST	3,421.20	4,196.50
BALL CORP	COST	2,903.32	6,393.36
BANK OF HAWAII CORP	COST	3,923.90	5,047.34
BARNES GROUP INC	COST	2,714.47	2,967.58
BASF SE COMMON STOCK	COST	6,069.95	7,572.50
BEAM INC	COST	(0.02)	-
BED BATH & BEYOND	COST	2,153.81	2,123.06
BERRY PLASTICS GROUP INC	COST	3,108.63	4,334.40
BEST BUY INC	COST	1,643.37	2,108.68
BHP BILLITON LTD SPONS ADR	COST	19,327.99	15,401.25
BIOMARIN PHARMAC SE	COST	3,642.03	3,110.50
BLACK BOX CORP	COST	861.96	773.52
BLACK HILLS CORP	COST	2,049.30	3,253.67
BOEING CO	COST	0.02	-
BOSTON PRIVATE FINL HLDGS INC	COST	2,233.40	3,091.20
BOSTON PROPERTIES INC	COST	1,729.69	1,772.70
BRANDYWINE REALTY TR SBI NEW	COST	2,663.64	3,354.00
BRINKER INTL INC	COST	1,551.60	2,189.25
BRINK'S COMPANY	COST	1,317.11	1,636.76

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
BRISTOL MYERS SQUIBB CO	COST	4,525.03	6,451.83
BRITISH AMERICAN TOBACCO PLC ADR	COST	6,563.26	8,931.00
BRIXMOR PPTY GROUP INC	COST	1,499.56	1,675.35
BROCADE COMMUN SYSTEMS INC	COST	2,124.15	3,284.40
BROOKDALE SENIOR LIVING INC	COST	1,422.82	1,400.28
BROOKFIELD ASSET MGMT INC VOTING SHS CL A	COST	2,616.55	3,521.60
BROWN FORMAN CORP CL B	COST	463.07	1,224.21
CABLEVISION SYSTEMS CORP	COST	344.39	-
CANADIAN NATL RAILWAY CO	COST	7,490.78	13,004.00
CANADIAN NATURAL RESOURCES LTD	COST	12,343.48	13,773.00
CANADIAN PACIFIC RAILWAY	COST	9,374.61	27,171.00
CAREFUSION CORP	COST	2,151.17	3,015.80
CARLISLE COS INC	COST	1,931.91	4,504.24
CATO CP CL A NEW	COST	2,826.88	2,966.40
CBS CORP CL B	COST	501.24	1,242.80
CELGENE CORP	COST	3,848.55	4,294.00
CENTERPOINT ENERGY INC	COST	2,784.25	3,498.98
CHECK POINT SOFTWARE TECH	COST	3,635.45	4,155.86
CHEESECAKE FACTORY INC	COST	2,685.53	3,481.50
CHEMTURA CORP COM NEW	COST	5,333.99	6,480.24
CHUBB CORP	COST	2,306.68	3,133.78
CIGNA CORP	COST	2,833.74	5,334.26
CINEMARK HOLDINGS INC.	COST	1,067.55	1,202.24
CIRRUS LOGIC INC	COST	4,498.20	2,433.18
CIT GROUP INC NEW	COST	4,716.91	4,301.44
CITY NATIONAL CORP	COST	1,699.29	2,197.04
CLEAR CHANNEL OUTDOOR HLDGS INC CLASS A	COST	-	940.70
CMNTY BK SYST INCORPORATED	COST	3,471.45	4,416.40
CMS ENERGY CORP	COST	1,892.90	3,987.20
COMCAST CORP (NEW) CLASS A	COST	6,108.37	6,978.40
COMERICA INC	COST	6,052.27	6,470.64
COMMSCOPE HLDG CO INC COM	COST	3,374.76	4,949.82
COMPUWARE CORP	COST	3,573.61	3,576.42
CONSTELLATION BRANDS INC CL A	COST	889.28	969.43
COOPER COS INC NEW	COST	2,009.99	2,981.66
CORE LABORATORIES INC	COST	2,438.00	4,176.50
CORE MARK HOLDING CO INC	COST	312.67	365.04
COSTCO WHSL CORP NEW COM	COST	4,697.30	4,721.56
CROWN CASTLE INTL CORP	COST	3,823.83	4,826.90
CVB FINCL CP	COST	952.80	1,282.40
CVS CAREMARK CORP	COST	4,339.40	5,426.64
CYTEC INDUSTRIES INC	COST	2,951.90	4,849.32
DANA HOLDING CORP	COST	2,285.71	3,858.36
DANAHER CORP	COST	4,560.61	6,062.21

ZIMMERMAN FAMILY FOUNDATION, INC.
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Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
DELPHI AUTOMOTIVE PLC	COST	2,372.96	2,405.90
DELTA AIR LINES INC NEW	COST	3,529.25	4,336.64
DIAGEO PLC SPON ADR-NEW	COST	6,737.59	10,817.95
DOMINION RES INC (NEW)	COST	5,950.78	7,080.48
DR PEPPER SNAPPLE GROUP INC	COST	3,186.14	4,452.08
EAST WEST BANCORP	COST	5,214.60	8,397.60
EATON CORPORATION	COST	7,978.86	11,268.28
ECHOSTAR COMMUNICATIONS CORP CL A NEW	COST	1,657.29	4,230.20
EDISON INTERNATIONAL	COST	2,716.45	3,254.16
EDUCATION REALTY TRUST INC	COST	1,254.00	1,181.40
EL PASO ELECTRIC CO NEW	COST	2,178.90	2,653.86
ELECTRONICS FOR IMAGING INC	COST	968.96	2,892.80
ENERGEN CORPORATION	COST	2,397.72	4,799.52
ENERGIZER HLDGS INC	COST	2,548.59	3,782.93
ENPRO IND INC	COST	1,713.22	2,706.92
ENSCO PLC CLASS A	COST	7,420.76	6,946.25
ENSIGN ENERGY SVCS INC-CAD	COST	1,582.75	1,322.60
EQT CORPORATION INC	COST	1,705.91	3,634.60
EQUIFAX INC	COST	2,983.07	4,279.86
EXPEDIA INC	COST	2,989.38	5,276.92
FAMILY DOLLAR STORES INC	COST	2,328.23	2,645.60
FIFTH THIRD BANCORP	COST	3,239.90	5,145.35
FINISH LINE CL A	COST	1,647.00	2,141.28
FINNING INTERNATIONAL INC	COST	565.88	559.60
FIRST FINCL BNCP	COST	2,815.42	2,925.70
FIRST MIDW BNCP DELA	COST	1,597.54	2,299.05
FIRST REPUBLIC BANK	COST	1,496.27	2,199.60
FLEETCOR TECHNOLOGIES	COST	6,356.59	6,853.60
FORTUNE BRANDS HOME & SECURITY INC	COST	617.26	2,156.22
FULLER H B & COMPANY	COST	3,719.32	5,723.90
GANNETT CO INC DEL	COST	796.12	1,440.26
GAP INC DELAWARE	COST	3,867.48	5,778.23
GENERAL GROWTH PROPERTIES COM	COST	2,471.58	2,615.16
GENERAL MOTORS CORP	COST	3,611.10	3,448.50
GENESCO INC COMMON	COST	2,542.03	2,956.68
GOOGLE INC.	COST	4,221.65	7,478.64
GOOGLE INC-CL A	COST	4,541.45	8,185.38
GUESS INC	COST	792.98	837.00
H&E EQUIPMENT SVCS INC	COST	4,074.18	4,033.74
HAEMONETICS CORP	COST	2,007.07	1,869.84
HALLIBURTON COMPANY	COST	3,175.01	3,479.49
HANCOCK HLDG CO	COST	4,971.62	5,686.52
HANESBRANDS INC	COST	1,142.81	3,150.08
HARTFORD FINANCIAL SERVICES GP INC	COST	2,236.86	3,545.19

ZIMMERMAN FAMILY FOUNDATION, INC.
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2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
HEALTHCARE REALTY TR	COST	2,277.86	2,618.26
HELIX ENERGY SOLUTIONS GROUP	COST	4,498.06	6,498.57
HENRY SCHEIN INC	COST	1,513.46	2,254.44
HIGHWOODS PROPERTIES	COST	3,015.92	3,817.45
HOME DEPOT INC	COST	7,158.62	7,367.36
HUBBELL INC CL B	COST	2,510.74	3,078.75
HUDSON CITY BANCORP INC.	COST	758.72	865.04
HUMANA INC	COST	2,292.03	4,087.04
HUNTINGTON BANCSHARES INC	COST	1,016.75	1,526.40
IDEX CORPORATION DELAWARE	COST	2,658.40	4,763.66
INDEPENDENT BK MASS	COST	3,059.46	3,914.76
INFINITY PPTY & CAS CORP	COST	3,103.99	3,697.65
INGERSOLL-RAND PUBLIC LTD CO	COST	8,040.17	10,001.60
INTUIT INC	COST	3,072.85	3,462.79
INVESCO LTD	COST	2,375.45	3,548.50
ISHARES BARCLAYS TREAS INFLATION PROTECTED SECS FD	COST	0.08	-
ISHARES S&P 500 GROWTH INDEX FD	COST	17,107.61	27,349.40
ISHARES S&P 500 VALUE INDEX FD	COST	20,129.84	26,271.48
ISHARES S&P MIDCAP 400 GROWTH INDEX FUND	COST	14,531.07	26,075.28
ISHARES S&P MIDCAP 400 VALUE INDEX FUND	COST	17,588.87	27,160.88
ISHARES S&P SMALLCAP 600 GROWTH INDEX FUND	COST	9,875.97	25,728.27
ISHARES S&P SMALLCAP 600 VALUE INDEX FUND	COST	16,790.76	25,971.75
ISHARES TR MSCI EAFE INDEX FUND	COST	29,732.08	33,227.82
ITT CORP NEW	COST	5,738.93	7,744.10
J&J SNACK FOODS	COST	93.00	94.12
JACK HENRY & ASSOCIATES INC	COST	1,536.20	4,754.40
JARDEN CORP	COST	2,272.76	3,679.70
JOHNSON & JOHNSON	COST	5,797.59	8,264.98
JONES ENERGY INC COM CL A	COST	961.60	1,394.00
KAISER ALUMINUM CORP	COST	3,917.16	5,100.90
KIMCO REALTY CORPORATION	COST	3,388.08	3,584.88
KIRBY CP	COST	1,257.36	2,811.36
KLA TENCOR CORP	COST	2,752.03	3,486.72
KNOLL INC	COST	1,423.28	1,681.01
KOHLS CORP	COST	4,788.72	5,004.60
KRAFT FOODS GROUP INC COM	COST	3,582.10	4,076.60
KROGER COMPANY COMMON	COST	3,846.04	5,041.86
LABORATORY CORP OF AMER HLDGS	COST	3,175.91	3,174.40
LEGG MASON INC	COST	984.61	1,385.37
LEXINGTON REALTY TRUST	COST	3,522.35	3,336.03
LOEWS CORP	COST	4,678.55	5,853.33
LYONDELLBASELL NV CL-A	COST	4,679.60	5,273.10
M & T BANK CORP	COST	2,206.41	4,465.80
MACY'S INC.	COST	(0.03)	-

ZIMMERMAN FAMILY FOUNDATION, INC.
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2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
MAIN STREET CAPITAL CORP	COST	2,082.06	2,272.17
MANULIFE FINANCIAL CORP	COST	3,469.27	4,470.75
MARRIOTT INTL INC NEW CL A	COST	1,494.25	3,012.70
MARSH & MCLENNAN COMPANIES INC	COST	3,943.90	6,477.50
MASTEC INC	COST	4,750.62	4,283.98
MATSON INC COM	COST	1,845.28	2,039.84
MEREDITH CORPORATION	COST	2,038.76	2,853.24
MERITAGE HOME CORPORATION	COST	3,398.27	3,630.06
MICROSOFT CORP	COST	5,704.88	8,131.50
MOHAWK INDUSTRIES INC	COST	1,445.49	3,320.16
MONSANTO CO NEW	COST	3,790.96	6,237.00
MSC INDL DIRECT CO CLASS A	COST	3,173.93	4,399.44
NABORS INDUSTRIES LTD	COST	7,508.00	13,451.46
NATIONAL FUEL GAS COMPANY	COST	2,072.85	2,270.70
NBT BANCORP	COST	2,911.39	3,314.76
NESTLE S A SPON ADR REG	COST	11,006.20	13,980.60
NETSCOUT SYSTEMS INC	COST	1,739.38	3,148.14
NEXTERA ENERGY INC COM	COST	5,789.45	6,558.72
NIELSEN HOLDINGS NV	COST	3,832.84	4,308.49
NISOURCE INC	COST	2,240.08	3,343.90
NOBLE CORP PLC SHS USD	COST	12,090.08	11,074.80
NOBLE ENERGY INC	COST	3,645.12	3,718.08
NORDSTROM INC	COST	1,379.76	1,562.39
NORTHERN TRUST CORP	COST	2,688.19	3,403.13
NORTHWESTERN CORPORATION	COST	2,524.18	3,601.11
NOVARTIS AG SPON ADR	COST	8,568.06	14,213.21
OLD REPUBLIC INTERNATIONAL CORP	COST	1,374.15	2,265.98
OLIN CORP	COST	2,077.54	2,476.64
ON SEMICONDUCTOR CORP	COST	3,235.03	4,423.76
ORACLE CORPORATION	COST	8,565.24	9,321.90
O'REILLY AUTOMOTIVE INC NEW	COST	2,450.83	3,915.60
OWENS & MINOR INC NEW	COST	2,681.94	3,092.18
P H GLATFELTER	COST	1,951.30	2,944.83
PARAGON OFFSHORE PLC SHS	COST	1,698.00	-
PARTNERRE LTD	COST	2,768.33	3,822.35
PATTERSON-UTI ENERGY INC	COST	3,011.54	6,289.20
PBF ENERGY INC	COST	1,734.26	1,678.95
PEPSICO INCORPORATED	COST	3,115.24	3,305.58
PERRIGO CO LTD	COST	4,033.42	3,498.24
PETSMART INC	COST	2,792.20	2,990.00
PFIZER INC	COST	2,503.74	3,235.12
PIER 1 IMPORTS INC	COST	2,252.82	1,756.74
PIMCO TOTAL RETURN ETF	COST	15,444.08	15,478.00
PINNACLE FOODS INC	COST	1,960.99	2,467.50

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
PLATINUM UNDERWRITERS HLDGS	COST	3,485.12	5,706.80
POLO RALPH LAUREN CORP CL A	COST	6,855.29	6,748.98
POTASH CORP SASK INC	COST	14,737.99	10,439.00
POWERSHARES FTSE RAFI US1000	COST	29,641.01	33,607.20
PPG INDUSTRIES INC	COST	4,476.78	5,674.05
PRECISION CASTPARTS CORP	COST	4,812.82	7,824.40
PREMIERE GLOBAL SERVICES INC	COST	1,487.83	2,082.60
PRIMORIS SVCS CORP COM	COST	2,639.94	2,537.92
PROASSURANCE CP	COST	3,714.18	3,507.60
PROCTER & GAMBLE CO	COST	3,946.38	4,558.22
PTC INC COM	COST	2,542.15	4,656.00
PUBLIC STORAGE 6.375%-Y	COST	25,000.00	25,460.00
PVH CORP	COST	1,421.08	2,332.00
QEP RESOURCES INC	COST	2,282.44	2,656.50
QUESTAR CORP	COST	3,007.97	3,323.20
RAMCO GERSHENSON PPTYS INC NEW	COST	1,799.34	1,944.54
RANGE RESOURCES CORP	COST	5,757.95	7,999.40
RAYONIER ADVANCED MATLS INC	COST	823.90	852.50
RAYONIER INC	COST	2,267.66	2,346.30
REGAL-BELOIT CORPORATION	COST	6,604.87	7,698.88
REGENCY CENTER CORP	COST	1,674.40	2,505.60
REXNORD CORP NEW	COST	1,625.90	2,252.00
RF MICRO DEVICES INC	COST	1,998.88	3,711.33
RIO TINTO SPONSORED ADS	COST	18,921.58	17,098.20
RITE AID CORP	COST	1,715.29	1,900.05
ROCK-TENN CO CLASS A	COST	1,910.34	3,062.11
S & T BANCORP	COST	1,173.52	1,689.80
SABRE CORPORATION	COST	703.74	882.20
SAIA INC	COST	872.71	2,547.94
SALESFORCE.COM INC	COST	(0.03)	-
SCHLUMBERGER LTD	COST	14,979.37	20,641.25
SELECTIVE INSURANCE GROUP	COST	3,228.25	4,474.32
SEMPRA ENERGY	COST	2,965.57	4,921.37
SERVICE CORP INTL	COST	2,435.18	3,874.64
SHERWIN WILLIAMS CO	COST	6,177.30	8,897.13
SIGMA-ALDRICH CORP	COST	1,943.89	4,059.20
SILIGAN HOLDINGS INC	COST	2,722.80	3,201.66
SNAP ON INC	COST	1,773.09	4,266.72
SOUTHWEST GAS CORP	COST	3,203.55	3,959.25
SOUTHWESTERN ENERGY CO DEL	COST	3,129.18	3,366.26
SPDR BLACKSTONE GSO SEN LOAN	COST	15,150.45	15,150.00
SPDR SSGA MULTI-ASSET REAL RTN	COST	12,116.12	12,862.72
STAGE STORES INC	COST	1,726.88	1,607.34
STANCORP FINCL GP INC	COST	882.18	1,856.00

ZIMMERMAN FAMILY FOUNDATION, INC.
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Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
STANDARD MOTOR PRODUCTS INC	COST	1,613.73	2,278.17
STARBUCKS CORP	COST	3,660.25	5,107.08
STARWOOD HOTELS & RESORTS WORLDWIDE INC -NEW	COST	4,456.68	4,445.10
STERIS CORP	COST	3,452.40	4,759.72
STEVEN MADDEN LTD	COST	2,700.27	2,709.70
STIFEL FINANCIAL CORPORATION	COST	846.23	852.30
STONE ENERGY CORP	COST	3,633.45	5,568.01
SUMMIT HOTEL PROPERTIES INC	COST	1,563.62	1,833.80
SUNCOR ENERGY INC NEW	COST	16,493.47	17,052.00
SUNTRUST BANKS INC	COST	2,685.22	4,246.36
SUSQUEHANNA BANCSHARES INC	COST	2,675.97	2,671.68
SYNOPSYS INC	COST	6,925.43	8,967.42
T. ROWE PRICE GROUP	COST	2,080.91	3,882.86
TALISMAN ENERGY INC	COST	3,568.06	1,908.00
TECH DATA CORP	COST	3,006.99	3,813.72
TECK RESOURCES LTD	COST	2,539.66	1,643.76
TELEFLEX INC	COST	1,619.07	2,851.20
TENARIS S A SPONSORED ADR	COST	15,019.80	14,852.25
TERADYNE INC	COST	3,075.63	3,822.00
TEVA PHARMACEUTICAL INDS LTD ADR	COST	3,251.69	3,407.30
TEXAS ROADHOUSE INC CL A	COST	2,492.05	3,198.00
THE HERSHEY COMPANY	COST	1,506.31	2,531.62
THERMON GROUP HOLDINGS INC COM	COST	2,531.35	2,710.96
TIFFANY & CO NEW	COST	1,595.92	2,706.75
TJX COMPANIES INC NEW	COST	860.53	1,009.85
TWENTY-FIRST CENTURY FOX CL A	COST	2,868.85	3,304.10
UBS AG (NEW)	COST	7,117.24	8,244.00
UNILEVER NV NY SHS-NEW	COST	9,895.26	12,427.84
UNION PACIFIC CORP	COST	5,173.29	9,177.00
UNITED RENTALS INC	COST	1,751.67	5,655.42
UNUMPROVIDENT CORP	COST	1,859.36	2,885.08
UTD STATIONERS	COST	1,204.42	2,032.03
V F CORP	COST	985.80	1,512.00
VALE S A SPON ADR	COST	11,504.00	4,895.10
VALIDUS HOLDINGS LTD COM	COST	2,515.22	2,791.52
VANGUARD EMERGING MARKETS ETF	COST	15,910.97	15,914.97
Vanguard REIT ETF	COST	20,971.09	33,902.52
VCA ANTECH INC	COST	2,435.35	3,509.00
VERIZON COMMUNICATIONS	COST	6,233.47	7,143.78
VISHAY INTERTECHNOLOGY INC DEL	COST	3,120.46	4,972.29
VMWARE INC CLASS A	COST	4,586.48	4,743.69
VORNADO REALTY TR SBI	COST	2,416.58	4,055.74
W R BERKLEY CORP	COST	1,787.38	3,102.77
WASH REAL EST INV TR MARYLAND	COST	2,809.06	2,831.82

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
WEATHERFORD INTERNATIONAL LTD.	COST	18,361.26	23,806.09
WEBSTER FINCL CORP	COST	3,845.88	4,888.70
WELLS FARGO & COMPANY 6.625%-R	COST	25,000.00	27,970.00
WERNER ENTERPRISE INC	COST	2,905.69	3,366.77
WESBANCO	COST	1,929.96	2,824.64
WESTAR ENERGY INC	COST	2,205.14	3,971.76
WEYERHAEUSER CO	COST	2,087.17	2,316.30
WHITING PETROLEUM CORP	COST	5,136.68	9,389.25
WHOLE FOODS MARKETS INC	COST	2,722.39	2,395.06
WILLIAMS COS INC	COST	1,491.34	4,074.70
WISCONSIN ENERGY CORP HLDG CO	COST	1,327.49	2,486.76
WISDOMTREE TRUST EMRG MKT EQT	COST	15,335.22	14,929.92
XCEL ENERGY INC	COST	2,343.06	3,609.76
XILINX INC	COST	3,008.02	3,974.04
XL CAPITAL LTD CL A	COST	1,924.92	3,011.16
YARA INTL ASA-USD SPONSORED ADR	COST	530.08	500.50
YELP INC	COST	6,010.30	6,594.48
ZIONS BANCORP	COST	1,315.78	1,915.55
TOTAL Investments		**1,362,994.53**	**1,777,845.30**

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2013 Form 990-PF, Part II, Line 10(c)
Statement 5
Investments - International & Corporate Bonds

DESCRIPTION	VALUATION METHOD	BOOK	FMV
FORD MOTOR CREDIT 2500 16JA15	COST	50,536.90	51,268.50
GMAC LLC 2666 14DE01	COST	48,472.50	50,202.50
LIMITED BRANDS 5250 14NV01	COST	27,181.00	25,325.00
TOTAL Investments		**126,190.40**	**126,796.00**

e extended 9V 11-11-14

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print		
	Name of exempt organization or other filer, see instructions. ZIMMERMAN FAMILY FOUNDATION, INC.	Employer identification number (EIN) or 59-3503647
File by the due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions. 3644 PHILIPS HIGHWAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. JACKSONVILLE, FL 32207	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► SEEMAN ZIMMERMAN

  Telephone No. ► (904) 739-1311   Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____. If this is for the whole group, check this box ► [ ]. If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 15, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► [ ] calendar year 20 ____ or

► [X] tax year beginning 7/01, 20 13, and ending 6/30, 20 14.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 5,780.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 4,280.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 1,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.