



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning **7/1/2013**, and ending **6/30/2014**

Name of foundation CHESLEY G MAGRUDER FOUNDATION			A Employer identification number 59-1920736	
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 1908		Room/suite	B Telephone number (see instructions) (407) 237-4500	
City or town ORLANDO	State FL	ZIP code 32802-1908		
Foreign country name		Foreign province/state/country	Foreign postal code	
G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change				
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 18,089,900		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>		
C If exemption application is pending, check here ☐		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐		
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	249,750	256,285		
	5a Gross rents	179,132	179,132		
	b Net rental income or (loss)	179,132			
	6a Net gain or (loss) from sale of assets not on line 10	830,448			
	b Gross sales price for all assets on line 6a	2,999,416			
	7 Capital gain net income (from Part IV, line 2)		830,448		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,259,330	1,265,865	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,650			9,650
	c Other professional fees (attach schedule)	78,138	39,069		39,069
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	32,267	2,218		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,616	96		1,204
	24 Total operating and administrative expenses. Add lines 13 through 23	121,671	41,383	0	49,923
	25 Contributions, gifts, grants paid	793,500			793,500
26 Total expenses and disbursements. Add lines 24 and 25	915,171	41,383	0	843,423	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	344,159				
b Net investment income (if negative, enter -0-)		1,224,482			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

HTA

SCANNED NOV 12 2014

SCANNED NOV 11 2014

P
we
23

Form 990-PF (2013)

CHESLEY G MAGRUDER FOUNDATION

59-1920736

Page 2

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,488	6,186	6,186
	2 Savings and temporary cash investments	237,541	148,971	148,971
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	13,582,832	14,019,863	17,934,743
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	13,830,861	14,175,020	18,089,900
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ MARKET ANALYSIS)		-9,500	
	23 Total liabilities (add lines 17 through 22)	0	-9,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	13,830,861	14,175,020	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		9,500	
	30 Total net assets or fund balances (see instructions)	13,830,861	14,184,520	
	31 Total liabilities and net assets/fund balances (see instructions)	13,830,861	14,175,020	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,830,861
2 Enter amount from Part I, line 27a	2	344,159
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	14,175,020
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,175,020

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	830,448
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			0.000000
2011			0.000000
2010			0.000000
2009			0.000000
2008			0.000000

2	Total of line 1, column (d)	2	0.000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	0
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	24,490	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	24,490	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,490	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	24,476	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	24,476	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	14	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SUNTRUST BANK Telephone no. ▶ (407) 237-4500 Located at ▶ 200 S. ORANGE AVE ORLANDO FL ZIP+4 ▶ 32801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No	
1a	During the year did the foundation (either directly or indirectly):			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE 200 S ORANGE AVE, SOAB-10, ORLANDO, FL 32801	INVESTMENT MANAGER	78,138
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	► 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	17,283,862
b	Average of monthly cash balances	1b	286,233
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	17,570,095
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,570,095
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	263,551
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,306,544
6	Minimum investment return. Enter 5% of line 5	6	865,327

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	865,327
2a	Tax on investment income for 2013 from Part VI, line 5	2a	24,490
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	24,490
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	840,837
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	840,837
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	840,837

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	843,423
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	843,423
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	843,423

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				840,837
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			747,526	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 843,423				
a Applied to 2012, but not more than line 2a			747,526	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				95,897
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				744,940
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

CHESLEY G MAGRUDER FOUNDATION PO BOX 4926 ORLANDO, FL 32802

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

LIMITED TO 501(C)(3) ORGANIZATIONS WITH CENTRAL FLORIDA OPERATIONS

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Statement				
Total			▶ 3a	793,500
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0

Form **990-PF** (2013)

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 1 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ORLANDO HEALTH FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution CARDIO TOWER			Amount 50,000

Name

A GIFT FOR TEACHING

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution DIRECT CONNECT LOCKER			Amount 10,000

Name

ALZHEIMER RESOURCE CENTER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution CAREGIVER EDUCATIONAL CONFERENCE			Amount 5,000

Name

BACH FESTIVAL SOCIETY OF WINTER PARK

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution FY 2013-2014 SEASON PROGRAMMING			Amount 5,000

Name

BOYS & GIRLS CLUBS OF CENTRAL FL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution STUDENT SCHOLARSHIPS			Amount 10,000

Name

CENTRAL CARE MISSION OF ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution REPLACE BEDS AND WOOD FURNITURE			Amount 5,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 2 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

COALITION FOR THE HOMELESS OF CF

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution CASE MANAGER			Amount 5,000

Name

FIRST PRESBYTERIAN CHURCH OF ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution WEEKDAY SCHOOL SCHOLARSHIPS			Amount 10,000

Name

FOUNDATION FOR FOSTER CHILDREN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution FOSTERING SUCCESS GRANT PROGRAM			Amount 5,000

Name

HOLOCAUST MEMORIAL RESOURCE & EDUCATIONAL CENTER OF CENTRAL FL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution STAND UP TO BULLYING INITIATIVE			Amount 5,000

Name

HOSPICE OF THE COMFORTER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution THE GERALD D ROBINSON RESIDENCE			Amount 10,000

Name

MICHELEE PUPPETS, INC

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution READING READINESS PROGRAM			Amount 5,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 3 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MUSTARD SEED OF CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution FURNITURE & HOUSEHOLD GOODS			Amount 5,000

Name

ORLANDO PHILHARMONIC ORCHESTRA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution YOUNG PEOPLES CONCERT			Amount 5,000

Name

ORLANDO REPERTORY THEATRE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution NO EMPTY BUS PROGRAM			Amount 5,000

Name

QUEST - CAMP THUNDERBIRD

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution NURSING STAFF AND NEW FREEZER			Amount 20,000

Name

SENIORS FIRST

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution MEDICAL SUPPLIES AND EQUIPMENT			Amount 10,000

Name

SOUTHERN SCHOLARSHIP FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution COLLEGE HOUSING SCHOLARSHIPS			Amount 5,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 4 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FIRST PRESBYTERIAN CHURCH OF ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution COMPASSION CORNER MINISTRY			Amount 5,000

Name

FIRST PRESBYTERIAN CHURCH OF ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution TEEN MENTORING			Amount 5,000

Name

HOUSE OF HOPE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIPS			Amount 10,000

Name

ORLANDO SHAKESPEARE FESTIVAL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution 2013-2014 SEASON			Amount 5,000

Name

ORLANDO UNION RESCUE MISSION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution O U R MISSION HOME			Amount 10,000

Name

YOUTH MINISTRY INSTITUTE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution COACHING COORDINATOR			Amount 5,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 5 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CAMARADERIE FOUNDATION

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

PRIVATE COUNSELING

Amount

5,000

Name

CANINE COMPANIONS

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

DOG TRAINING & PLACEMENT

Amount

6,000

Name

CHRISTIAN HELP

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

FOOD PROGRAM

Amount

5,000

Name

CHRISTIAN SERVICE CENTER

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

FAMILY SERVICES AND DAILY BREAD

Amount

10,000

Name

HOPE HELPS, INC

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

SCHOOL BREAK LUNCH PROGRAM

Amount

5,000

Name

LEGAL AID SOCIETY

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

LAPTOPS & DOCKING STATIONS

Amount

10,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 6 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BIG BROTHERS BIG SISTERS OF CENTRAL FL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution WORKPLACE MENTORING			Amount 5,000

Name

RESCUE OUTREACH MISSION OF CENTRAL FL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution OPPORTUNITIES & HOPE PROGRAM			Amount 5,000

Name

RUSSELL HOME

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution REMODEL/NEW BUILDING			Amount 25,000

Name

UNIVERSITY OF FLORIDA FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution OPPORTUNITY SCHOLARSHIP ENDOW			Amount 10,000

Name

IMPACT MINISTRIES OF CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution HOME REPAIR & CELL PHONE SERVICE			Amount 5,000

Name

JOBS PARTNERSHIP OF FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIPS			Amount 10,500

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 7 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LIGHTHOUSE CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution EARLY INTERVENTION PROGRAM			Amount 10,000

Name

LIVING HOPE INTERNATIONAL MINISTRIES

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution TRANSITIONAL HOUSING & LIFE SKILLS			Amount 10,000

Name

HISTORICAL SOCIETY OF CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution PROGRAM SUPPORT TO MANAGE ARTIFACTS			Amount 10,000

Name

JEWISH FAMILY SERVICES OF GREATER ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution RIDE PROGRAM			Amount 5,000

Name

JUNIOR ACHIEVEMENT OF CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution JA FINANCE PARK VIRTUAL			Amount 10,000

Name

LUTHERAN COUNSELING SERVICE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING SUPPORT			Amount 10,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 8 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE GATHERING USA INC

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING SUPPORT			Amount 10,000

Name

UNIVERSITY OF CENTRAL FLORIDA FDN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution ICOMMUNICATE@UCF PROGRAM			Amount 10,000

Name

HEART OF THE CITY FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution THE LEGACY ROOM			Amount 27,000

Name

LAKE HIGHLAND PREPARATORY SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution MULTI YEAR GRANT-ENDOWMENT			Amount 25,000

Name

FIRST PRESBYTERIAN CH OF GAINESVILLE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution COLLEGE MINISTRIES			Amount 10,000

Name

ADULT LITERACY LEAGUE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution ADULT BASIC EDUCATION			Amount 10,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 9 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BETA CENTER, INC

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution TEEN PARENT PROGRAM			Amount 10,000

Name

BOY SCOUTS OF AMERICA CENTRAL FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution OPERATION AND MAINTENANCE OF CAMP LA NO-CHE			Amount 20,000

Name

CENTRAL CARE MISSION OF ORLANDO INC

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution TRANSPORTATION COSTS			Amount 5,000

Name

CENTRAL FLORIDA YMCA DOWNTOWN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP AND SWIM PROGRAM			Amount 10,000

Name

CHILDRENS HOME SOCIETY OF FLORIDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution PROTECT OUR CHILDREN PROJECT			Amount 5,000

Name

ORLANDO PERFORMING ARTS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution CAPITAL COSTS			Amount 10,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 10 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

EDGEWOOD CHILDRENS RANCH

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

COTTAGE LIFE PROGRAM

Amount

10,000

Name

ELEVATE ORLANDO

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

URBAN YOUTH PROJECT

Amount

15,000

Name

GRACE MEDICAL HOME

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

LICENSED MEDICAL SOCIAL WORKER

Amount

20,000

Name

HEALTH CARE CENTER FOR THE HOMELESS

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL SUPPORT FOR HEALTH CARE

Amount

10,000

Name

HOME AT LAST

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

ROOFING PACKAGE

Amount

15,000

Name

HOSPICE OF THE COMFORTER FOUNDATION

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

THE GERALD D. ROBINSON RESIDENCE

Amount

15,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 11 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ITN ORLANDO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING SUPPORT			Amount 5,000

Name

JUSTICE AND PEACE OFFICE INC

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution MULTIPLE PROGRAM SUPPORT			Amount 10,000

Name

ORLANDO MUSEUM OF ART

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution 2014-2015 SEASON			Amount 25,000

Name

ROLLINS COLLEGE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution ENDOWED SCHOLARSHIP FUND			Amount 25,000

Name

SALVATION ARMY-ORANGE COUNTY AREA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SOCIAL SERVICE PROGRAMS			Amount 10,000

Name

SANFORD-BURNHAM MEDICAL RESEARCH INSTITUTE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution ALZHEIMERS RESEARCH			Amount 10,000

CHESLEY G MAGRUDER FOUNDATION

59-1920736 Page 12 of 12

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE CHRIST SCHOOL

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

OPERATING SUPPORT AND FINANCIAL ASSISTANCE

Amount

25,000

Name

UCP OF CENTRAL FLORIDA

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

LITERACY ENHANCEMENT

Amount

10,000

Name

WEEKDAY SCHOOL

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

TUITION ASSISTANCE DEVELOPMENT AND TRAINING

Amount

10,000

Name

ORLANDO HEALTH FOUNDATION

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

CARDIAC TOWER

Amount

50,000

Name

FIRST PRESBYTERIAN CHURCH OF ORLANDO

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

TROOP TRAILER

Amount

5,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Amount

Part I, Line 16b (990-PF) - Accounting Fees

		9,650	0	0	9,650
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500
2	AUDIT FEES	7,150			7,150

Part I, Line 16c (990-PF) - Other Professional Fees

		78,138	39,069	0	39,069
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	INVESTMENT MANAGEMENT FEES	78,138	39,069		39,069
2					

Part I, Line 18 (990-PF) - Taxes

		32,267	2,218	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	2,218	2,218		
2	PY EXCISE TAX DUE	5,573			
3	ESTIMATED EXCISE PAYMENTS	24,476			

Part I, Line 23 (990-PF) - Other Expenses

		1,616	96	0	1,204
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	RENT EXPENSES	96	96		
2	PO BOX ANNUAL REPORT	1,140			1,140
3	ANNUAL REPORT	64			64
4	OTHER EXPENSES	316			

Part II, Line 13 (990-PF) - Investments - Other

		13,582,832	14,019,863	17,934,743
		Book Value	Book Value	FMV
		Beg. of Year	End of Year	End of Year
1	SEE ATTACHED		14,019,863	17,934,743

Part II, Line 22 (990-PF) - Other Liabilities

		0	-9,500
Description		Beginning Balance	Ending Balance
1	MARKET ANALYSIS		-9,500

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions		Amount		294,079		0		2,705,337		0		2,168,968		536,369		0		0		536,369		0		0		536,369	
Short Term CG Distributions		Amount		294,079		0		2,705,337		0		2,168,968		536,369		0		0		536,369		0		0		536,369	
Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/89	Adjusted Basis as of 12/31/89	Excess of FMV Over Adj Basis	Gain Minus Excess of FMV Over Adjusted Basis of Losses														
1 ABSOLUTE STRATEGIES FUND I	34984T600		8/20/2008	6/26/2014	352,557			333,217	19,340																		
2 ABSOLUTE STRATEGIES FUND I	34984T600		9/25/2008	6/26/2014	252,369			237,163	15,206																		
3 ABSOLUTE STRATEGIES FUND I	34984T600		3/1/2010	6/26/2014	21,410			20,313	1,097																		
4 ABSOLUTE STRATEGIES FUND I	34984T600		6/14/2010	6/26/2014	6,371			6,061	310																		
5 ABSOLUTE STRATEGIES FUND I	34984T600		2/27/2013	6/26/2014	29,946			30,000	-54																		
6 GOLDMAN SACHS GRTH OPPOR-INS	38142Y401		11/10/2009	6/26/2014	334,706			205,754	128,952																		
7 GOLDMAN SACHS GRTH OPPOR-INS	38142Y401		11/15/2012	6/26/2014	1,616,300			1,250,000	366,300																		
8 SUNTRUST BANKS INC	867814103		6/26/1996	5/23/2014	91,878			88,460	5,218																		

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

FLORIDA ATTORNEY GENERAL DOES NOT REQUIRE AND PREFERS THAT A COPY OF FORM 990-PF IS NOT
FURNISHED TO THEIR OFFICE.

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	SEE BELOW											
2	DR G BROOK MAGRUDER, SR		200 S ORANGE AVE, SOAB-10	ORLANDO	FL	32801		TRUSTEE	AS REQD			
3	DR SCOTT GREENWOOD, MD		200 S ORANGE AVE, SOAB-10	ORLANDO	FL	32801		PRESIDENT	AS REQD			
4	DR ALLEN K HOLCOMB, MD		200 S ORANGE AVE, SOAB-10	ORLANDO	FL	32801		VICE PRESIDENT	AS REQD			
5	ROBERT N BLACKFORD ESQ		200 S ORANGE AVE, SOAB-10	ORLANDO	FL	32801		TRUSTEE	AS REQD			
6	LEON H HANDLY, ESQ		200 S ORANGE AVE, SOAB-10	ORLANDO	FL	32801		SECRETARY / TREASURER	AS REQD			

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	11/15/2013	2	6,119
3 Second quarter estimated tax payment	12/15/2013	3	6,119
4 Third quarter estimated tax payment	3/15/2014	4	6,119
5 Fourth quarter estimated tax payment	6/15/2014	5	6,119
6 Other payments		6	
7 Total		7	24,476

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	747,526
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	747,526

THE CHESLEY G. MAGRUDER FOUNDATION, INC.

**SunTrust Bank
Foundations and Endowments Specialty Practice
Attn: Nicole D'Alessandro
PO Box 4926
Orlando, Florida 32802-4926
Or
200 S. Orange Avenue, SOAB - 10th Floor
Orlando, FL 32801**

GRANT APPLICATION GUIDELINES

THE CHESLEY G. MAGRUDER FOUNDATION, INC. GENERALLY RESTRICTS ITS FUNDING POLICY TO LOCAL (CENTRAL FLORIDA) ENDEAVORS.

APPLICANTS MUST BE TAX EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.

DIRECT SUPPORT TO INDIVIDUALS IS NOT PERMITTED.

ONLY ONE GRANT REQUEST WILL BE CONSIDERED DURING THE FOUNDATION'S FISCAL YEAR (JULY 1 - JUNE 30).

HOW TO APPLY

INSTITUTIONS/ORGANIZATIONS WISHING TO APPLY FOR FUNDS SHOULD SUPPLY THE FOUNDATION WITH ONE ORIGINAL AND FIVE (5) COPIES OF A FULLY DEVELOPED PROPOSAL. PLEASE DO NOT SUBMIT PROPOSALS IN THREE RING BINDERS.

THE PROPOSAL SHOULD INCLUDE THE FOLLOWING AND BE FORWARDED TO THE ADDRESS ABOVE ON OR BEFORE THE SCHEDULED DEADLINE.

- COMPLETE THE APPLICATION PROVIDED AND ATTACH A COPY TO EACH OF THE SIX GRANT PROPOSALS
- DESCRIPTION OF THE ORGANIZATION'S/INSTITUTION'S PRINCIPAL OBJECTIVES
- BRIEF HISTORY OF THE ORGANIZATION, INCLUDING STATEMENT OF SPECIFIC LOCAL IMPACT OF THE ORGANIZATION'S ACTIVITIES IN EACH OF THE PRIOR 3 YEARS
- QUALIFICATIONS OF THE ORGANIZATION/INSTITUTION
- LIST OF THE BOARD OF DIRECTORS
- BRIEF DESCRIPTION OF SPECIFIC PROPOSAL OR PURPOSE OF THE GRANT
- PROVIDE PROOF OF TAX EXEMPT STATUS
- EXPECTED OUTCOME OF THE PROJECT INCLUDING STATEMENT OF SPECIFIC LOCAL IMPACT OF ORGANIZATION
- FINANCIAL INFORMATION FOR PRIOR 3 YEARS (FINANCIAL STATEMENTS; AUDITED OR UNAUDITED)
- PROPOSED ORGANIZATIONAL BUDGET FOR CURRENT YEAR AND PROJECT BUDGET
- SOURCE(S) OF OTHER FUNDING (IF APPLICABLE)

FOLLOW-UP PROCESS

PROPOSALS WILL BE REVIEWED UPON RECEIPT. ADDITIONAL INFORMATION MAY BE REQUESTED. ONCE ALL REQUIRED INFORMATION IS RECEIVED, THE PROPOSAL WILL BE PRESENTED AT THE NEXT REGULARLY SCHEDULED MEETING OF THE BOARD OF TRUSTEES.

ONCE A DECISION IS MADE BY THE TRUSTEES, THE FOUNDATION PRESIDENT WILL COMMUNICATE THE DECISION TO THE APPLICANT FORMALLY IN WRITING.

FOR FURTHER INFORMATION, PLEASE CALL MELANIE CIANCIOITTO OR NICOLE D'ALESSANDRO AT SUNTRUST BANK FOUNDATION AND ENDOWMENT SPECIALTY PRACTICE, (407) 237-4500.

THE CHESLEY G. MAGRUDER FOUNDATION, INC.

SunTrust Bank
Foundations and Endowments Specialty Practice
Attn: Melanie Cianciotto
PO Box 4926
Orlando, Florida 32802-4926

GRANT PROPOSAL APPLICATION

DATE: _____

NAME OF ORGANIZATION: _____

NAME, TITLE & ADDRESS CONTACT: _____

(PERSON)

(TITLE)

(STREET ADDRESS)

(CITY / STATE / ZIP)

(PHONE NUMBER)

(FAX)

(E-MAIL ADDRESS)

AMOUNT OF CURRENT GRANT REQUEST: \$ _____

PURPOSE OF GRANT REQUEST: _____

PRIOR GRANTS RECEIVED FROM THE CHESLEY G. MAGRUDER FOUNDATION

PURPOSE OF GRANT REQUEST: _____

DATE: _____

AMOUNT: \$ _____

PURPOSE OF GRANT REQUEST: _____

DATE: _____

AMOUNT: \$ _____

PURPOSE OF GRANT REQUEST: _____

DATE: _____

AMOUNT: \$ _____



MAGRUDER, CHESLEY G. FDN IM
ACCOUNT NO. 5636229

PORTFOLIO DETAIL

AS OF 06/30/14

PAGE 3

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
PRINCIPAL PORTFOLIO						
PRINCIPAL CASH						
		837,615.13- 4.63-%	837,615.13-			
STIP & MONEY MARKET FUNDS						
148,970 74	FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS CUSIP: 609068DF5	148,970.74 1.000 0.82 %	148,970.74 1.00	0 00	15	0 01 % 0 00 %
EQUITY SECURITIES						
FINANCIALS						
3,363	SPDR DJ WILSHIRE INTL REAL ESTATE ETF CUSIP: 78463X863	148,779.12 44.240 0.82 %	170,187.64 50.61	21,408.52-	6,507	4.37 % 0.00 %
2,050	SPDR DOW JONES REIT ETF CUSIP: 78464A607	170,150.00 83.000 0.94 %	136,583.86 66.63	33,566.14	5,166	3.04 % 0.00 %
TOTAL FINANCIALS		318,929.12	306,771.50	12,157.62	11,673	3.66 %
TOTAL EQUITY SECURITIES		318,929.12	306,771.50	12,157.62	11,673	3.66 %



MAGRUDER, CHESLEY G. FDN IM
ACCOUNT NO. 5636229

PORTFOLIO DETAIL

AS OF 06/30/14

PAGE 4

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
MUTUAL FUNDS						
22,368.421	ABERDEEN EQUITY LONG SHORT FUND CUSIP: 003020336	276,921.05 12.380 1.53 %	255,000.00 11.40	21,921.05	0	0.00 % 0.00 %
72,723.594	EATON VANCE ATLANTA CAPITAL SMID CAP FUND CUSIP: 277902698	1,813,726.43 24.940 10.03 %	1,797,000.00 24.71	16,726.43	0	0.00 % 0.00 %
102,912.621	FEDERATED STRATEGIC VAL DIV IS CUSIP: 314172560	654,524.27 6.360 3.62 %	530,000.00 5.15	124,524.27	31,594	4.83 % 0.00 %
16,175.121	HARBOR CAP APPRECIATION FUND CUSIP: 411511504	957,890.67 59.220 5.30 %	661,933.00 40.92	295,957.67	730	0.08 % 0.00 %
25,190.114	HARTFORD DIVIDEND AND GROWTH FUND CUSIP: 416645828	682,148.29 27.080 3.77 %	530,000.00 21.04	152,148.29	11,688	1.71 % 0.00 %
34,435.262	MANNING & NAPIER FUND INC-WORLD OPPORTUNITIES SERIES FUND CUSIP: 563821545	327,479.34 9.510 1.81 %	250,000.00 7.26	77,479.34	3,547	1.08 % 0.00 %
33,872.188	MFS RESEARCH INTERNATIONAL FUND CUSIP: 552983470	643,571.57 19.000 3.56 %	452,277.54 13.35	191,294.03	9,281	1.44 % 0.00 %
62,425.44	NEUBERGER BERMAN HIGH INCOME BOND FUND CUSIP: 64128K868	596,787.21 9.560 3.30 %	585,000.00 9.37	11,787.21	33,710	5.65 % 0.00 %



MAGRUDER, CHESLEY G. FDN IM
ACCOUNT NO. 5636229

PORTFOLIO DETAIL

AS OF 06/30/14

PAGE 5

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
15,041	OPPENHEIMER DEVELOPING MARKETS FUND CUSIP: 683974505	598,932.62 39.820 3.31 %	498,909.97 33.17	100,022.65	2,452	0.41 % 0.00 %
35,949.968	PERKINS SMALL CAP VALUE FUND CUSIP: 47103C183	973,884.63 27.090 5.38 %	727,976.47 20.25	245,908.16	8,340	0.86 % 0.00 %
23,898.782	PIMCO EMERGING LOCAL BOND INSTL FD CUSIP: 72201F516	231,818.19 9.700 1.28 %	255,000.00 10.67	23,181.81-	10,826	4.67 % 0.00 %
87,091.454	PIMCO INVESTMENT GRADE CORPORATE BOND FUND CUSIP: 722005816	932,749.47 10.710 5.16 %	935,123.69 10.74	2,374.22-	33,008	3.54 % 0.00 %
37,585.72	PIMCO LOW DURATION FUND CUSIP: 693390304	390,139.77 10.380 2.16 %	391,267.34 10.41	1,127.57-	5,675	1.45 % 0.00 %
103,161.551	PIMCO TOTAL RETURN FUND CUSIP: 693390700	1,131,682.21 10.970 6.26 %	1,146,124.83 11.11	14,442.62-	24,037	2.12 % 0.00 %
34,097.775	T. ROWE PRICE INSTITUTIONAL LARGE-CAP GROWTH FUND CUSIP: 45775L408	960,534.32 28.170 5.31 %	686,000.00 20.12	274,534.32	0	0.00 % 0.00 %
8,854.297	VANGUARD INSTITUTIONAL INDEX FUND CUSIP: 922040100	1,590,763.00 179.660 8.79 %	770,809.72 87.05	819,953.28	29,104	1.83 % 0.00 %
38,204.393	VANGUARD MORTGAGE-BACKED SECURITIES INDEX FUND CUSIP: 92206C755	803,438.38 21.030 4.44 %	800,000.00 20.94	3,438.38	12,798	1.59 % 0.00 %



MAGRUDER, CHESLEY G. FDN IM
ACCOUNT NO. 5636229

PORTFOLIO DETAIL

AS OF 06/30/14

PAGE 6

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
40,091.007	WASATCH LONG/SHORT FUND CUSIP: 936793769	679,943.48 16.960 3.76 %	617,500.00 15.40	62,443.48	0	0.00 % 0.00 %
25,728.988	WELLS FARGO ADVANTAGE ABSOLUTE RETURN FUND CUSIP: 94987W737	300,000.00 11.660 1.66 %	300,000.00 11.66	0.00	4,966	1.66 % 0.00 %
TOTAL MUTUAL FUNDS		14,546,934.90	12,189,922.56	2,357,012.34	221,756	1.52 %
REAL ESTATE						
1	2107, 2155, 2195 W. COLONIAL DRIVE ORLANDO, FL 32804 ORANGE COUNTY CUSIP: 9901103V8	3,078,379.00 3,078,379.000 17.02 %	1,532,669.00 1,532,669.00	1,545,710.00	0	0.00 % 0.00 %
MISCELLANEOUS ASSETS						
1	CLASS ACTION PENDING KING PHARMACEUTICALS ON RCPT OF FINAL PMT CUSIP: 997000QD9	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING TENET HEALTHCARE ON RCPT OF FINAL PMT CUSIP: 997000KE3	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING TENET HEALTHCARE CORP ON RCPT OF FINAL PMT CUSIP: 997001AH5	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %



MAGRUDER, CHESLEY G. FDN IM
ACCOUNT NO. 5636229

PORTFOLIO DETAIL

AS OF 06/30/14

PAGE 7

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
	TOTAL MISCELLANEOUS ASSETS	0.00	0.00	0.00	0	0.00 %
	LIABILITIES					
9,500-	FIRST CAPITAL PROPERTY GROUP INC	9,500.00-	9,500.00-	0.00	0	0.00 %
	CUSIP: 9911328S3	1.000	1.00			0.00 %
		0 05-%				
	PRINCIPAL PORTFOLIO TOTAL	17,246,098.63	13,331,218.67	3,914,879.96	233,444	1.29 %
	INCOME PORTFOLIO					
	INCOME CASH	843,801.66	843,801.66			
		4.66 %				
	TOTAL ASSETS	18,089,900.29	14,175,020.33	3,914,879.96	233,444	1.29 %