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Form 990-PF

EXTENSION GRANTED TO 05/15/2015 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

▶ Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revefue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of 2014 JUL 1, 2013 For calendar year 2013 or tax year beginning JUN 30, , and ending A Employer identification number Name of foundation THE LYNNE AND HOWARD HALPERN 58-2502288 FAMILY FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 7003 QUEENFERRY CIRCLE 404-255-1969 City or town, state or province, country, and ZIP or interior position of the Control of the Con C If exemption application is pending, check here 33496 BOCA RATON, FLG Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation X Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: ____ Cash F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col. (c), line 16) 19,718. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses (d) Disbursements for charitable purposes Part I (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 496. 496 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -56. 6a Net gain or (loss) from sale of assets not on line 10 592. b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances **b** Less Cost of goods sold c Gross profit or (loss) 11 Other income 440. 496. 12 Total. Add lines 1 through 11 0. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 179. 179. 0. STMT 2 23 Other expenses

SCANNED MAY 15 70'

0.

0.

24 Total operating and administrative

25 Contributions, gifts, grants paid26 Total expenses and disbursements.

Add lines 24 and 25

27 Subtract line 26 from line 12:

expenses. Add lines 13 through 23

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

179

179.

261

O.

179

179.

317.

N/A

For	m 99	0-PF (2013) FAMILY FOUNDATION, INC.		58-2	2502288 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	151.	436.	<u>436.</u>
		Savings and temporary cash investments			
	3	Accounts receivable ►		1	
		Less: allowance for doubtful accounts			
	4	Pledges receivable -			
	_	Less: allowance for doubtful accounts ▶			
		Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	,	disqualified persons			
	′	Other notes and loans receivable Less: allowance for doubtful accounts			
		Inventories for sale or use			
Assets	_	Prepaid expenses and deferred charges			
As	ı	Investments - U.S. and state government obligations			
	ı	Investments - corporate stock STMT 4	16,444.	19,282.	19,282.
	-	Investments - corporate bonds		10,1000	
	l	Investments - land, buildings, and equipment basis		<u> </u>	
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	16,595.	19,718.	<u> 19,718.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Ě	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >)			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
ģ	l	and complete lines 24 through 26 and lines 30 and 31	16 505	10 710	
2	24	Unrestricted	16,595.	19,718.	
ala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted	<u> </u>		
Ē		Foundations that do not follow SFAS 117, check here			
ō	27	and complete lines 27 through 31. Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds			
et/	30	Total net assets or fund balances	16,595.	19,718.	
z	"	Total Hot addition in Italia datamood			
	31	Total liabilities and net assets/fund balances	16,595.	19,718.	
			.		
	art	Analysis of Orlanges in Net Assets of Fund B			
1	Tota	l net assets or fund balances at beginning of year - Part II, column (a), line	30		
	-	st agree with end-of-year figure reported on prior year's return)		1	16,595.
2		r amount from Part I, line 27a	•	2	261.
3		r increases not included in line 2 (itemize)	SEE STA	TEMENT 3 3	2,862.
		lines 1, 2, and 3		4	19,718.
		eases not included in line 2 (itemize)		5	10.710
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30		19,718. Form 990-PF (2013)
					rum 990-PF (2013)

2-story brick war	be the kınd(s) of property sold (e.q ehouse; or common stock, 200 sh	g., real estate, is. MLC Co.)		1 , b - t	w acquired Purchase Donation	(c) Date a	ау, уг.) ———	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADEI	SECURITIES				P	VARI	<u>ous_</u>	VARIOUS
b				ļ				ļ
C				ļ				
<u>d</u>				 				
e		1		 		42.0	(1004	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(e) plus	ain or (loss s (f) minus	(g)
a 592.			64	8.				-56
b								
<u>C</u>		-	-					
d		 		-				
Complete only for accets about	g gain in column (h) and owned by	the foundation	on 12/21/60			(I) O (O		
Complete only for assets showing			•	\dashv	C	(I) Gains (C ol. (k), but r		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any		•	Losses	(from col.	(h))
	43 01 12/01/00							-56
<u>a</u>								-56
<u>b</u>		 						<u> </u>
_C		<u> </u>						
<u>d</u>								
e		_l		- -				
2 Capital gain net income or (net cap	oital loss) $ \begin{cases} If gain, also enterolated \\ If (loss), enterolated \end{cases} $	er in Part I, line	7		2			-56
	`		1	ᄼ	2			
3 Net short-term capital gain or (los		ınd (6):		٦				
If gain, also enter in Part I, line 8, of the state of th	column (c).)	。		N/A	1
Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tax on Net	Inve	stment Ir	come		•
Nas the foundation liable for the sect f "Yes," the foundation does not quali	fy under section 4940(e). Do not c	omplete this pa	rt.		· · · · · · · · · · · · · · · · · · ·			Yes X No
	ach column for each year; see the	instructions be	fore making any e			<u> </u>		(d)
(a) Base period years	(b) Adjusted qualifying di	etributions	Net value of no	(C) neharit:	ahle-use asse	te	Distri	(d) button ratio
Calendar year (or tax year beginning	ig in) Adjusted qualifying di			monant			(cor. (n) ai	vided by col. (c))
2012		0.			11,79 6,88			.00000
2011		0.			8,02			.00000
2010	1.	27,724.			80,02			1.59605
2009 2008		84,116.			289,94			.97991
2000		04,110.			200,04	•		<u> </u>
2 Total of line 1, column (d)						2		2.57596
3 Average distribution ratio for the 5	Sever hase period - divide the total	Lon line 2 by 5	or by the number	of vear	·s	-		200,000
the foundation has been in exister		1 011 mic 2 by 0,	or by the number	or your		3	ĺ	.51519
the foundation has soon in exists.	ios ir ioso mari o youro	,						
4 Enter the net value of noncharitab	le-use assets for 2013 from Part X	. line 5				4	ĺ	17,885
		,						
5 Multiply line 4 by line 3						5		9,214
•								
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		3
. , , , , , , , , , , , , , , , , , , ,	. ,							
7 Add lines 5 and 6						7		9,217
•		*						
8 Enter qualifying distributions from	Part XII, line 4					8	<u> </u>	0
If line 8 is equal to or greater than	line 7, check the box in Part VI, lin	ne 1b, and comp	olete that part usir	ng a 1%	tax rate.			
See the Part VI instructions.								

	1990-PF (2013) FAMILY FOUNDATION, INC.		2502			Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 📂 🔲 and enter "N/A" on line 1.		1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 📖 and enter 1%	1	ļ			<u>6.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	-			<u>0.</u>
3	Add lines 1 and 2	3_	ļ			6.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	 			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 			6.
6	Credits/Payments:					
	2013 estimated tax payments and 2012 overpayment credited to 2013					
	Exempt foreign organizations - tax withheld at source 6b 17	•				
	Tax paid with application for extension of time to file (Form 8868)	-				
	Backup withholding erroneously withheld 6d	٠.,				17
_	Total credits and payments. Add lines 6a through 6d	7				<u> 17.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	10				11.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	-			11.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 11 . Refunded ▶ art VII-A Statements Regarding Activities		1			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in			Yes	No
Ia	any political campaign?	O		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	n)?		1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish					
	distributed by the foundation in connection with the activities.					
c	E Did the foundation file Form 1120-POL for this year?			1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0	•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	_				
	managers. ► \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_		4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	te iaw		_	v	
_	remain in the governing instrument?	1/		7	X	
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V		_	Λ	
۰.	Enter the states to which the foundation reports or with which it is registered (see instructions)					
08	GA					
	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	х	
9	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	lendar				<u> </u>
J	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	i	X

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Form 990-PF (2013) FAMILY FOUNDATION, INC.	58-25022	288	Р	age 5
Part VII-A Statements Regarding Activities (continued)				80 0
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		T		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	İ	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had adviso	ry privileges?	$\neg \neg$		
If "Yes," attach statement (see instructions)	,, ,	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13		X
Website address ► N/A	_		1	
	10. ► 404-255	5 - 19	69	_
Located at ► 7003 QUEENFERRY CIRCLE, BOCA RATON, FL	ZIP+4 ▶334	496		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N,	'A	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,			⁄es	No
securities, or other financial account in a foreign country?		16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				
country				
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		ľ	/es	No
1a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	1	1	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
a disqualified person?	Yes X No	ļ		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available	, , ,		- }	
for the benefit or use of a disqualified person)?	Yes X No	1	1	
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after	, , ,	- 1	Í	
termination of government service, if terminating within 90 days.)	Yes X No	1	-	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	/-	ļ		
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		~.		
before the first day of the tax year beginning in 2013?	<u> </u>	1c		<u>x</u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation.	on]]	
defined in section 4942(j)(3) or 4942(j)(5)):	ľ	1	İ	
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin		ļ		
before 2013?	Yes X No	1		
If "Yes," list the years ►,,,,	root	1		
	t e	j]	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attended to the year's undistributed income?	N/A	25		
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	• • • • • • • • • • • • • • • • • • •	2b		
	i	1		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
during the year?	Yes X No		- 1	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons		ĺ	ĺ	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))		[
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedul	1	1		
Form 4720, to determine if the foundation had excess business holdings in 2013.)	oc, N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	~~~~ }	4a	\dashv	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes?	nose that	78	-+	
had not been removed from jeopardy before the first day of the tax year beginning in 2013?	.ooo mat	4b		Х
and the state of t	Forr	n 990	DF /	_

THE LYNNE AND HOWARD HAL.	PERN				
orm 990-PF (2013) FAMILY FOUNDATION, INC.			<u>58-25022</u>	<u>88</u>	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contint	ıed)	_	
5a During the year did the foundation pay or incur any amount to:				1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire				
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		_		
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			ŀ	
the prevention of cruelty to children or animals?		Ye	s X No	İ	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instruc			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check he					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from		ined			
expenditure responsibility for the grant?		[/A □ Ye	s 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945		· —			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p					
a personal benefit contract?	, p	Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?			6Ь	x
If "Yes" to 6b, file Form 8870	ordonal bonom domination			-	
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	helter transaction?	☐ Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Truste		nagers. Highly			
Paid Employees, and Contractors	oco, i canaation ina	inagoro, riigiinj			
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) E	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	l accou allo	unt, other wances
	of Position.				
SEE STATEMENT 5		0.	0.	İ	0.
JHE GIRIDMONT 3			<u> </u>		
				1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		I.,	
	(b) Title, and average		(d) Contributions to employee benefit plans	(e)	Expense unt, other
(a) Name and address of each employee paid more than \$50,000	' hours per week devoted to position	(c) Compensation	and deterred compensation	accoi	unt, other wances
NONE	devoted to position	 	Compensation	- 4.10	
NONE				1	
		 		 	
	<u> </u>				
	<u> </u>			 	
				-	

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Total number of other employees paid over \$50,000

Form 990-PF (2013) FAMILY FOUNDATION, INC.		502288 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	 	
	\dashv	
1		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat	istical information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	
1 <u>N/A</u>		
^		
2		•
3		
4		
Port IV R Common of Program Related Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A	The state of the s	
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

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FAMILY FOUNDATION, INC.

LP	Minimum Investment Return (All domestic foundations must comple	ete this part. Foreign foun	dations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpo	oses:		
а	Average monthly fair market value of securities		1a	17,863. 294.
	Average of monthly cash balances	[1b	294.
	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)		1d	18,157.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	18,157.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instruction)	ions)	4	272.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line		5	17,885.
6	Minimum investment return. Enter 5% of line 5		6	894.
Р	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) privations or organizations check here ☐ and do not complete this part.)	ate operating foundations and	d certain	
1	Minimum investment return from Part X, line 6		1	894.
2a	Tax on investment income for 2013 from Part VI, line 5	6.		
b	Income tax for 2013. (This does not include the tax from Part VI.)			
C			2c	6.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	888.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	888.
6	Deduction from distributable amount (see instructions)	<u> </u>	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	888.
P	Part XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			0
а	• • • • • • • • • • • • • • • • • • • •	-	1a	0.
	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purp	ooses	2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а		-	3a	
b	,	. <i>.</i>	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, I	ine 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			^
	income. Enter 1% of Part I, line 27b	-	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	0.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculate 4940(e) reduction of tax in those years.	ing whether the foundation q	ualities for ti	1e section

Form **990-PF** (2013)

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

1888.2 2 1 1888.2 2 2 1888.2 2 2 1888.3 2 2 2 1888.3 2 2 2 2 2 2 2 2 2		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2 understanded records of the condition	1 Distributable amount for 2013 from Part XI,				
Enter amount for 2012 only	line 7				888.
3 Excess distributions carryover, if any, to 2013: a From 2009	2 Undistributed income, if any, as of the end of 2013				
3 Excess distributions carryover, if any, to 2010: a From 2008	a Enter amount for 2012 only			0.	
3 Excess distributions carryover, I any, 10 2013: a From 2008	b Total for prior years:		_		
From 2008 269,619.			0.		
From 2009 123,875.					
e From 2010 d From 2012 d From 2012 d From 2012 d Tratal of lines 3a through e A polled to 2013 from Part XII, line 4: ▶ \$ 0. a Applied to 2013, but not more than line 2a b Applied to indistributed income of prior years (Election required - see instructions) c (Election required - see instructions) c (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus for an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in existing to 2011 of an amount appears in amount of prior years' undistributed income for 4% and subtract line 4 b from line 20 c Einter the amount of prior years' undistributed income for 2012. Subtract line d strom line 20. c Einter the amount of prior years' undistributed income for 2012. Subtract line d strom line 20. c Einter the amount of prior years' undistributed income for 2012. Subtract line d at from line 20. c Einter the amount of prior years' undistributed income for 2012. Subtract line d at from line 20. c Einter the amount of prior years' undistributed income for 2012. Subtract line d at from line 20. c Einter the amount of prior years' undistributed income for 2012. Subtract line d at from line 20. c Einter the amount of prior years' undistributed income for 5 from line 1. This amount of the come for 2012. Subtract line d at from line 20. c Einter the amount of prior years' undistributed income for 5 from line 6. d Subtract line 6ct and 5 from line 1. This amount must be d stributed income for 5 from line 1. This amount must be d s	a From 2008 269,619.				
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Part XII, lim 4: NS	· · · · · · · · · · · · · · · · · · ·	393,494.			
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10 Analysis of line 9: a Excess from 2009					
a Excess from 2009	Subtract lines 7 and 8 from line 6a	123,875.			
b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	10 Analysis of line 9:				
c Excess from 2011 d Excess from 2012 e Excess from 2013	a Excess from 2009 123,875.				
d Excess from 2012 e Excess from 2013	b Excess from 2010				
e Excess from 2013					
e Excess from 2013					
	e Excess from 2013				Form QQ0-PF (2012)

Form 990-PF (2013) FAMILY FOUNDATION, INC. 58-2502288 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 4942(j)(3) or 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2013 (b) 2012 (c) 2011 (d) 2010 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here > X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2013) FAMILY FOUNDATION, INC. 58-2502288 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor Name and address (home or business) a Paid during the year NONE **▶** 3a ٥. Total **b** Approved for future payment NONE

▶ 3b

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated (business income	Excluded	by section 512, 513, or 514	(e)
4 Brogram carring revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		Code		
ab					
C					
d		*			
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1 1		-
investments			ļ		
4 Dividends and interest from securities			14	496.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			 		
b Not debt-financed property			 - -	-	
6 Net rental income or (loss) from personal					
property					
7 Other investment income		· · · · · · · · · · · · · · · · · · ·	 - -		• • • • • • • • • • • • • • • • • • • •
8 Gain or (loss) from sales of assets other			1.0	E 6	
than inventory		-	18	-56.	
9 Net income or (loss) from special events			1		
10 Gross profit or (loss) from sales of inventory 11 Other revenue:		· · · · · · · · · · · · · · · · · · ·	1		
a	1				
b					
U C	_		1		
_	1 1		1 1		
d	1 1				
de	1 1	0.		440.	0
e	1 1	0,		440.	
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		0.			
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	5.)	•		13	
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Form 990		113) FAMIL	Y FOUNDAT	<u>rion, ii</u>	NC ••		58-25	<u>02288</u>	Pa	ige 13
Part 2	XVII	Information Re	egarding Trar	nsfers To a	nd Transactions	and Relations	hips With Noncl	naritable		
		Exempt Organ	nizations						_	
1 Did	the org	anization directly or indi	irectly engage in any	of the following	with any other organiza	tion described in sec	tion 501(c) of		Yes	No
the	Code (other than section 501(c	(3) organizations)	or in section 527	7, relating to political org	anizations?				Į
a Tra	nsfers f	rom the reporting found	lation to a noncharita	able exempt org	anization of:				t	
(1)	Cash							1a(1)		х
(2)	Other	assets						1a(2)		Х
b Oth	er trans	sactions:								
(1)	Sales	of assets to a noncharita	able exempt organiza	ation	•			1b(1)		Х
		ases of assets from a no						1b(2)		Х
	_	of facilities, equipment,	•	·				1b(3)		Х
		ursement arrangements						15(4)		Х
		or loan guarantees						1b(5)		Х
		mance of services or me	embership or fundra	ısına solıcıtatıor	ıs			1b(6)		Х
		facilities, equipment, ma						1c		X
	-		-		dule. Column (b) should	alwavs show the fair	market value of the good	s, other ass	ets.	
				-	d less than fair market va				,	
		the value of the goods,			•		0 0	•		
(a) Line n		(b) Amount involved			exempt organization	(d) Description	n of transfers, transactions, a	ınd sharıng ar	rangeme	nts
				N/A						
-										
		<u> </u>		-						
					•					
							····			
				_						
			<u> </u>							
2a Ist	he foun	idation directly or indirec	ctly affiliated with, or	related to, one	or more tax-exempt orga	inizations described				_
ın s	section	501(c) of the Code (othe	er than section 501(d	c)(3)) or in secti	on 527 ?			Yes	X	No
<u>b f "</u>	Yes," co	mplete the following sch					 			
		(a) Name of or	ganization		(b) Type of organization	1 <u> </u>	(c) Description of relation	onship		
		N/A								
										
										
										
	T						- heat of my leasured as			
Cian		penalties of perjury, I declare lief, it is true, serrect, and co	omplete Declaration if p	nis return, including preparer (other than	g accompanying schedules a i taxpayer) is based on all info	nd statements, and to th ormation of which prepar	er has any knowledge	May the IRS return with th	discuss i	this
Sign Here		\mathcal{L}	11		1 1 1.	PRESI	DENT	shown below	(see ins	tr)?
11010	Cuga	aturo Cathor or truoto			05 /1*/1		DEM.I.	LX. Yes	<u> </u>	_l No
	Laign	ature of officer or truster		Preparer's si	Date	Title Date	Check If PT	IN		
		Print/Type preparer's n	141115	r Tepaler S SI		Date	self- employed			
Paid		CMEXTEST C	HODN	CULTARY	CHA CRA	05/05/15		00004	U 2 2	
Prepa	arer	STEVEN G.		<u> STEVEN</u> NATOR &	G. HORN LIBBY, LLP	05/06/15	Firm's EIN ► 58-	00294		
Use (Firm's name ► WII	пптимо веј	NATOR &	птры, ппь		Lumpen > 20.	7-7-0-1	/	

Form **990-PF** (2013)

Phone no. 770-512-0500

Firm's address ► 1040 CROWN POINTE PKWY, #400 ATLANTA, GA 30338

FORM 990-PF	DIVIDENDS	AND INTE	RES'	T FROM SECU	JRITIES	S S	TATEMENT	_1
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS		(B) INVEST- INCOME		
VARIOUS	496.		0.	496	5.	496.		
TO PART I, LINE 4 =	496.		0.	496	5.	496.		
FORM 990-PF		OTHER	EXP:	ENSES		S	TATEMENT	2
DESCRIPTION		(A) EXPENSES: PER BOOKS		(B) ET INVEST- ENT INCOME	ADJ	(C) USTED INCOME	(D) CHARITAI PURPOSI	
INVESTMENT EXPENSES	_	179	•	179	,			0.
TO FORM 990-PF, PG	1, LN 23 =	179	- - = =	179				0.
FORM 990-PF OTHER	INCREASES	IN NET AS	SET	S OR FUND I	BALANCI	ES S	STATEMENT	3
DESCRIPTION							AMOUNT	
UNREALIZED GAIN/LOS	S ON INVEST	TMENTS					2,80	62.
TOTAL TO FORM 990-P	F, PART III	I, LINE 3				_	2,8	62.
FORM 990-PF		CORPORA	TE	STOCK	··············	<u> </u>	STATEMENT	4
DESCRIPTION				В	OOK VA		FAIR MARKE' VALUE	r
PUBLICLY TRADED SEC	URITIES				19	,282.	19,2	82.
TOTAL TO FORM 990-P	F, PART II	LINE 10E	,	<u>-</u>	19	,282.	19,2	82.

	ST OF OFFICERS, DO FOUNDATION MANA		STATI	EMENT 5
NAME AND ADDRESS	TITLE AND AVRG HRS/WK			EXPENSE
KIRK HALPERN 88 WEST PACES FERRY RD. NW ATLANTA, GA 30305	VICE PRESIDENT · 0.90	0.		0.
HOWARD HALPERN 7003 QUEENFERRY CIRCLE BOCA RATON, FL 33496	CHAIRMAN 0.90	0.	0.	0.
LYNNE HALPERN 7003 QUEENFERRY CIRCLE BOCA RATON, FL 33496	PRESIDENT 0.90	0.	0.	0.
ELIOT ARNOVITZ 88 WEST PACES FERRY RD. NW ATLANTA, GA 30305	SECRETARY 0.90	0.	0.	0.
GERRY BENJAMIN 88 WEST PACES FERRY RD. NW ATLANTA, GA 30305	DIRECTOR 0.90	0.	0.	0.
MARY KOGON 88 WEST PACES FERRY RD. NW ATLANTA, GA 30305	DIRECTOR 0.90	0.	0.	0.
NOAH LEVINE 88 WEST PACES FERRY RD. NW ATLANTA, GA 30305	TREASURER 0.90	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.

Form 8868 (Rev. 1-2014)					Page 2
If you are filing for an Additional (Not Automatic) 3-Month	Extension.	complete only Part II and check this	box		
Note. Only complete Part II if you have already been granted a					
 If you are filing for an Automatic 3-Month Extension, comp 					
Part II Additional (Not Automatic) 3-Month			al (no c	opies ne	eded).
					, see instructions
Type or Name of exempt organization or other filer, see ins	tructions	Alice Mer o			ion number (EIN) or
THE LYNNE AND HOWARD HALPERN			zinpicy c	(Liny)	
by the FAMILY FOUNDATION, INC.				58-2502288	
date for Number, street, and room or suite no. If a P.O. box, see instructions.			Social se	ocial security number (SSN)	
hurn. See 88 WEST PACES FERRY RD. NW, NO. 2630W				,	
Instructions. City, town or post office, state, and ZIP code. For a					
ATLANTA, GA 30305					
Enter the Return code for the return that this application is for	(file a separa	te application for each return)			0 4
and the fictally code for all folders and appropriate to	(o a cope-		• • • • • • • • • • • • • • • • • • • •		
olication Return Application					Return
is For	Code	Is For			Code
Form 990 or Form 990-EZ	01				
Form 990-BL	02	Form 1041·A			08
Form 4720 (Individual)	03	Form 4720 (other than individual)			09
Form 990-PF	04				
Form 990-T (sec. 401(a) or 408(a) trust)	1) trust) 05 Form 6069				11
form 990-T (trust other than above) 06 Form 8870					12
STOP! Do not complete Part II if you were not already grant	ted an autor	natic 3-month extension on a prev	iously file	d Form 88	168.
		WEST PACES FERRY RI			
 The books are in the care of ► ATLANTA, GA 3 				•	
Telephone No. ► 404-255-1969		Fax No. >			
 If the organization does not have an office or place of busin 	ess in the U	nited States, check this box			▶ □
• If this is for a Group Return, enter the organization's four dig					
box . If it is for part of the group, check this box	and atta	ach a list with the names and EINs of	all memb	ers the ext	ension is for.
4 I request an additional 3-month extension of time until	MAY	15, 2015 .			
5 For calendar year, or other tax year beginning	JUL 1	, 2013 , and ending	JUN	30,	2014
6 If the tax year entered in line 5 is for less than 12 months			🔲 Finai r	etum	
Change in accounting period					
7 State in detail why you need the extension					
ADDITIONAL TIME IS REQUIRED	TO REC	EIVE INFORMATION N	ECESS	ARY TO	O PREPARE
A COMPLETE AND ACCURATE RETU	RN.				
			.,		
8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				1	
nonrefundable credits. See instructions.			8a	\$	25.
b If this application is for Forms 990-PF, 990-T, 4720, or 60				1	
tax payments made. Include any prior year overpayment	allowed as	a credit and any amount paid		}	
previously with Form 8868.			8b_	\$	25.
C Balance due. Subtract line 8b from line 8a. Include your	payment wit	th this form, if required, by using	ļ		_
EFTPS (Electronic Federal Tax Payment System). See in:	structions.		8c	\$	0.
		st be completed for Part II o		_	
Under penalties of perjury, I declare that I have examined this form, incit is true, correct, and complete, and that I am authorized to prepare thi	cluding accomp	panying schedules and statements, and to	the best o	f my knowle	dge and belief,
MANU —	7.7	Δ.		. 2	-17-15
Signature Title	UP/	7	Date		
				Form	8868 (Rev. 1-2014)