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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2013

Department of the Treasury
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation
MURRAY & SYDELL ROSENBERG FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O 3330 CUMBERLAND BLVD 900

City or town, state or province, country, and ZIP or foreign postal code
ATLANTA, GA 30339

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 179,607.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
58-1947342

B Telephone number
(770) 433-1711

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	6,081,250.		N/A	
2	Check <input type="checkbox"/> If the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	6,081,250.	0.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 1	182.	0.		0.
b	Accounting fees STMT 2	3,475.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 3	130.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	3,787.	0.		0.
25	Contributions, gifts, grants paid	5,942,612.			5,942,612.
26	Total expenses and disbursements. Add lines 24 and 25	5,946,399.	0.		5,942,612.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	134,851.			
b	Net investment income (if negative, enter -0-)		0.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	39,860.	179,607.	179,607.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 61,103.			
	Less: allowance for doubtful accounts ▶ 0.	65,999.	61,103.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ OTHER ASSETS)		41,000.	41,000.	0.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		146,859.	281,710.	179,607.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X			
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	146,859.	281,710.		
30 Total net assets or fund balances	146,859.	281,710.		
31 Total liabilities and net assets/fund balances	146,859.	281,710.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	146,859.
2 Enter amount from Part I, line 27a	2	134,851.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	281,710.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	281,710.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	4,215,084.	20,579.	204.824530
2011	1,667,342.	22,968.	72.594131
2010	945,369.	13,834.	68.336634
2009	1,110,984.	10,463.	106.182166
2008	2,203,891.	69,483.	31.718420

2 Total of line 1, column (d)	2 483.655881
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 96.731176
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4 22,232.
5 Multiply line 4 by line 3	5 2,150,528.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 0.
7 Add lines 5 and 6	7 2,150,528.
8 Enter qualifying distributions from Part XII, line 4	8 5,942,612.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		-	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> GA, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A. Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► HLB GROSS COLLINS P.C. Telephone no. ► 770-433-1711 Located at ► 3330 CUMBERLAND BLVD, SUITE 900, ATLANTA, GA ZIP+4 ► 30339			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN ROSENBERG	DIRECTOR			
750 COLUMBUS AVE, APT 9G				
NEW YORK, NY 10025	1.00	0.	0.	0.
LISA LIFSHITZ	DIRECTOR			
5 FIELDCREST STREET				
MONSEY, NY 10952	40.00	0.	0.	0.
CHERYL ROSENBERG	DIRECTOR			
750 COLUMBUS AVE, APT 9G				
NEW YORK, NY 10025	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	22,571.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	22,571.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,571.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	339.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,232.
6	Minimum investment return. Enter 5% of line 5	6	1,112.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,112.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,112.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,112.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,112.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,942,612.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,942,612.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,942,612.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,112.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	2,200,417.			
b From 2009	1,110,461.			
c From 2010	944,677.			
d From 2011	1,666,194.			
e From 2012	4,214,055.			
f Total of lines 3a through e	10,135,804.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 5,942,612.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,112.
e Remaining amount distributed out of corpus	5,941,500.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	16,077,304.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	2,200,417.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	13,876,887.			
10 Analysis of line 9:				
a Excess from 2009	1,110,461.			
b Excess from 2010	944,677.			
c Excess from 2011	1,666,194.			
d Excess from 2012	4,214,055.			
e Excess from 2013	5,941,500.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 4

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year				
ADLOPH SCHREIBER HEBREW ACADEMY OF ROCKLAND 360 NEW HEMPSTEAD RD BROOKLYN, NY 10956	NONE	501C3	HUMANITARIAN ASSISTANCE	49,998.
AIEF 251 H ST NE WASHINGTON, DC 20001	NONE	501C3	HUMANITARIAN ASSISTANCE	195,311.
AM FR OF YESHIVA DMIR INC 5227 NEW UTRECHT AVE BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	570,000.
AMERICAN COMMITTEE FOR SHARREI 55 W 39TH ST NEW YORK, NY 10018-5443	NONE	501C3	HUMANITARIAN ASSISTANCE	191,250.
AMERICAN FOUNDATION YESHIVAT 1260 48TH ST BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	120,000.
Total	SEE CONTINUATION SHEET(S)			5,942,612.
b Approved for future payment				
NONE				
Total				0.

3a

3b

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FREINDS OF NEVEH ZION 1222A CAFFREY AVE FAR ROCKAWAY, NY 11691	NONE	501C3	HUMANITARIAN ASSISTANCE	70,000.
AMERICAN FRIEND OF YAD ELIEZER 1102 E 26TH ST BROOKLYN, NY 11210	NONE	501C3	HUMANITARIAN ASSISTANCE	61,410.
AMERICAN FRIENDS OF B NAI LEVY 9 BETH HALEVY BOISBRIAND, QUEBEC, CANADA J7E4H4	NONE	501C3	HUMANITARIAN ASSISTANCE	45,000.
AMERICAN FRIENDS OF BROTHERS 410 PARK AVE NEW YORK, NY 10022	NONE	501C3	HUMANITARIAN ASSISTANCE	584,000.
AMERICAN FRIENDS OF EZRA LEMARPEH 155439TH ST. BROOKLYN, NY 11218	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
AMERICAN FRIENDS OF HERZON HOSPITAL 136 E 57TH ST #803 NEW YORK, NY 10002	NONE	501C3	HUMANITARIAN ASSISTANCE	22,000.
AMERICAN FRIENDS OF OLD CITY CHAR 30 BAY ST STATEN ISLAND, NY 10301	NONE	501C3	HUMANITARIAN ASSISTANCE	32,500.
AMERICAN FRIENDS OF YAD YEMIN 1235 47TH ST BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	85,000.
BEN PORAT YOSEF SCHOOL 243 FRISCH CT. PARAMUS, NJ 07652	NONE	501C3	HUMANITARIAN ASSISTANCE	22,100.
CENTRAL FUND OF ISRAEL 980 AVENUE OF AMERICAS NEW YORK, NY 10018-5443	NONE	501C3	HUMANITARIAN ASSISTANCE	56,000.
Total from continuation sheets				4,816,053.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLELL CHABAD 806 EASTERN PKWY BROOKLYN, NY 11213	NONE	501C3	HUMANITARIAN ASSISTANCE	600,000.
CONGREGATION AHAVAS CHESED & TORAH 684 9TH ST LAKEWOOD, NJ 08701	NONE	501C3	HUMANITARIAN ASSISTANCE	293,531.
CONGREGATION AHAVAS TZEDOKAH V'CHESED 1347 42ND ST BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	107,500.
CONGREGATION BETH JACOB CHARITY FUND 1855 LAVISTA RD ATLANTA, GA 30329	NONE	501C3	HUMANITARIAN ASSISTANCE	12,000.
CONGREGATION CHESED LEAVRAHAM 1470 69TH ROAD FLUSHING, NY 11367	NONE	501C3	HUMANITARIAN ASSITANCE	3,600.
CONGREGATION GEMILAS CHESED BLV 431 BEDFORD AVE BROOKLYN, NY 11211	NONE	501C3	HUMANITARIAN ASSITANCE	1,000.
CONGREGATION GUR ARYEH INSTITUTE 1585 CONEY ISLAND AVE BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	1,000.
CONGREGATION KHAL CHASIDEI SKWERE 1340 45TH ST BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	45,000.
CONGREGATION KHAL CHASSIDIM OF LAKEWOOD 1985 CEDAR BRIDGE AVE LAKEWOOD, NJ 08701	NONE	501C3	HUMANITARIAN ASSISTANCE	4,250.
CONGREGATION OHEL YITZCHOK 14 W MAPLE ST MONSEY, NY 10952	NONE	501C3	HUMANITARIAN ASSISTANCE	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EITZ CHAIM YESHIVA 15 WIDMAN COURT SPRING VALLEY, NY 10977	NONE	501C3	HUMANITARIAN ASSISTANCE	6,000.
EZER M'ZION INC 1281 49TH ST BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	17,900.
EZRAT ISRAEL INC 806 EASTERN PKWY BROOKLYN, NY 11213	NONE	501C3	HUMANITARIAN ASSISTANCE	600,000.
FLORIDA UKULELE NETWORK INC 3709 MCKINLEY ST PASQUAL OLOPAI HOLLYWOOD, FL 33021	NONE	501C3	HUMANITARIAN ASSISTANCE	1,000.
FRIENDS OF LUBAVITCH - CHABAD C/O PINNY BACKMAN MIAMI BEACH, FL 33139	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
FRIENDS OF THE GROTON ELDERS PO BOX 289 WEST GROTON, MA 01472	NONE	501C3	HUMANITARIAN ASSISTANCE	2,700.
FRUITLANDS MUSEUMS INC 102 PROSPECT HILL RD HARVARD, MA 01451	NONE	501C3	HUMANITARIAN ASSISTANCE	1,500.
GATEWAYS ORGANIZATION INC 11 WALLENBERG CIRCLE MONSEY, NY 10952	NONE	501C3	HUMANITARIAN ASSISTANCE	50,000.
HADASSAH MEDICAL RELIEF ORG 50 WEST 58TH STREET NEW YORK, NY 10019	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
HELPING HANDS FOOD CO-OP 4000 ALTON ROAD MIAMI BEACH, FL 33140	NONE	501C3	HUMANITARIAN ASSISTANCE	11,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FUNDERS NETWORK 150 WEST 30TH ST, SUITE 900 NEW YORK, NY 10001-4007	NONE	501C3	HUMANITARIAN ASSISTANCE	8,000.
KAD RIVKA 5101 17TH AVE BROOKLYN, NY 11204	NONE	501C3	HUMANITARIAN ASSISTANCE	15,000.
KEREN HASHLUCHIM 383 KINGSTON AVE BROOKLYN, NY 11213	NONE	501C3	HUMANITARIAN ASSISTANCE	75,000.
KUPATH EZRAH PO BOX 3 MONSEY, NY 10952	NONE	501C3	HUMANITARIAN ASSISTANCE	10,000.
LAKEWOOD TALMUDICAL ACADEMY 19 CABINFIELD CL LAKEWOOD, NJ 08701	NONE	501C3	HUMANITARIAN ASSISTANCE	29,000.
LUBAVITCH CENTER INC 424 BROCKWAY AVE MORGANTOWN, WV 26501	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
MACHNE ISRAEL INC ATTN; RABBI SHMAYA KRINSKY BROOKLYN, NY 11213	NONE	501C3	HUMANITARIAN ASSISTANCE	216,664.
MARGOLIAN HEBREW ACADEMY 390 S WHITE STATION RD MEMPHIS, TN 38120	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
MERKOS L'INYONEI CHINUCH 383 KINGSTON AVE PMB 315 BROOKLYN, NY 11213	NONE	501C3	HUMANITARIAN ASSISTANCE	75,000.
MIAMI BEACH COMMUNITY KOLLEL 4101 PINETREE DR MIAMI BEACH, FL 33140	NONE	501C3	HUMANITARIAN ASSISTANCE	8,370.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIRRER YESHIVA CENTRAL 1791 OCEAN PKWY BROOKLYN, NY 11223	NONE	501C3	HUMANITARIAN ASSISTANCE	270,000.
NATIONAL HOUSING ENDOWMENT 1201 15TH ST NW WASHINGTON, DC 20005	NONE	501C3	HUMANITARIAN ASSISTANCE	25,000.
NATIONAL SOCIETY OF HEBREW DAY 1090 CONEY ISLAND AVE BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	70,000.
NER ISRAEL 400 MT WILSON LN BALTIMORE, MD 21208	NONE	501C3	HUMANITARIAN ASSISTANCE	10,000.
OHR SOMAYACH INTERNATIONAL INC 1399 CONEY ISLAND AVE BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	15,000.
OHR TORAH STONE INSTITUTIONS 49 W 45TH ST NEW YORK, NY 10036	NONE	501C3	HUMANITARIAN ASSISTANCE	157,500.
PEF 317 MADISON AVE NEW YORK, NY 10017	NONE	501C3	HUMANITARIAN ASSISTANCE	3,725.
REFUAH RESOURCES 5904 13TH AVE BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	74,997.
RODEF SHALOM VACHESED JERUSALEM JERUSALEM, ISRAEL	NONE	NONPROFIT	HUMANITARIAN ASSISTANCE	474,600.
STAM GEMILAS CHESED FUND 802 MORRIS AVE LAKEWOOD, NJ 08701	NONE	501C3	HUMANITARIAN ASSISTANCE	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CHAYA ISRAEL FOUNDATION 1509 2ND AVE NEW YORK, NY 10095	NONE	501C3	HUMANITARIAN ASSISTANCE	10,500.
TRINITY CHURCH INC PO BOX 680820 MIAMI BEACH, FL 33168	NONE	501C3	HUMANITARIAN ASSISTANCE	5,000.
UNION OF COUNCILS FOR SOVIET JEWS PO BOX 11676 WASHINGTON, DC 20008	NONE	501C3	HUMANITARIAN ASSISTANCE	8,600.
UNIONPORT FOUNDATION INC 1070 HAVEMEYER AVE BRONX, NY 10462	NONE	501C3	HUMANITARIAN ASSISTANCE	10,000.
VARIOUS INDIVIDUALS (INFORMATION AVAILABLE UPON REQUEST)	NONE	INDIVIDUALS	HUMANITARIAN ASSISTANCE	151,510.
YESHIVA CHIAM BERLIN 1585 CONEY ISLAND AVE BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	200,000.
YESHIVA DERECH CHAIM 1573 39TH STREET BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	35,411.
YESHIVA DERECH CHAIM 1573 39TH STREET BROOKLYN, NY 11230	NONE	501C3	HUMANITARIAN ASSISTANCE	43,200.
YESHIVA GEDOLA - ZICHRON MOSHE PO BOX 580 SOUTH FALLSBURG, NY 12779	NONE	501C3	HUMANITARIAN ASSISTANCE	28,100.
YESHIVA KEREN ORAH 1339 52ND STREET BROOKLYN, NY 11219	NONE	501C3	HUMANITARIAN ASSISTANCE	1,250.
Total from continuation sheets				

[illegible]

20

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

MURRAY & SYDELL ROSENBERG FOUNDATION, INC**58-1947342**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

MURRAY & SYDELL ROSENBERG FOUNDATION, INC**58-1947342****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>GREYSTONE FUNDING CORPORATION</u> <u>3330 CUMBERLAND BLVD, SUITE 900</u> <u>ATLANTA, GA 30305</u>	\$ <u>6,068,550.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>LISA A. LIFSHITZ</u> <u>5 FIELDCREST DR.</u> <u>MONSEY, NY 10952</u>	\$ <u>12,700.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

MURRAY & SYDELL ROSENBERG FOUNDATION, INC**58-1947342****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

MURRAY & SYDELL ROSENBERG FOUNDATION, INC**58-1947342****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	LEGAL FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	182.	0.		0.
TO FM 990-PF, PG 1, LN 16A	182.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,475.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,475.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	100.	0.		0.
BANK CHARGES	30.	0.		0.
TO FORM 990-PF, PG 1, LN 23	130.	0.		0.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	4
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NAME OF MANAGER

STEPHEN ROSENBERG
LISA LIFSHITZ

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
	MURRAY & SYDELL ROSENBERG FOUNDATION, INC	Employer identification number (EIN) or 58-1947342
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions C/O 3330 CUMBERLAND BLVD, NO. 900	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA, GA 30339	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HLB GROSS COLLINS P.C.

- The books are in the care of ► **3330 CUMBERLAND BLVD, SUITE 900 - ATLANTA, GA 30339**
Telephone No ► **770-433-1711** Fax No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

E-filed