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Form **990-PF**

OMB No 1545-0052

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

Department of the Treasury  
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning 7/01, 2013, and ending 6/30, 2014

FRITZ LANG FOUNDATION  
P O BOX 6300  
LAKE CHARLES, LA 70606-6300

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,305,272.  
J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis.)

A Employer identification number 58-1854369  
B Telephone number (see the instructions) (337) 439-4511  
C If exemption application is pending, check here ☐  
D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. (att sch)				
2	Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	53,025.	53,025.	53,025.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	225,024.			
b	Gross sales price for all assets on line 6a 984,243.				
7	Capital gain net income (from Part IV, line 2).		225,024.		
8	Net short-term capital gain			19,591.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) See Statement 1	4,893.	4,893.	4,893.	
12	Total. Add lines 1 through 11	282,942.	282,942.	77,509.	
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages	36,729.		36,729.	36,729.
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) See St 2	11,385.	5,693.	11,385.	5,692.
b	Accounting fees (attach sch)				
c	Other prof fees (attach sch) See St 3	17,398.	17,398.	17,398.	
17	Interest				
18	Taxes (attach schedule)(see instrs) See Stm 4	3,930.		3,930.	2,824.
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Statement 5	22,856.	3,846.	22,338.	18,492.
24	Total operating and administrative expenses. Add lines 13 through 23	92,298.	27,099.	91,780.	63,737.
25	Contributions, gifts, grants paid Part XV	202,446.			202,446.
26	Total expenses and disbursements. Add lines 24 and 25	294,744.	27,099.	91,780.	266,183.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-11,802.			
b	Net investment income (if negative, enter -0-)		255,843.		
c	Adjusted net income (if negative, enter -0-)			0.	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash – non-interest-bearing	177,618.	183,385.	183,385.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)	560,749.	661,215.	644,075.
	b Investments – corporate stock (attach schedule) <b>Statement 6</b>	768,126.	644,568.	795,752.
	c Investments – corporate bonds (attach schedule) <b>Statement 7</b>	575,829.	584,046.	648,985.
	11 Investments – land, buildings, and equipment: basis			
<b>LIABILITIES</b>	Less: accumulated depreciation (attach schedule)			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	75,969.	75,969.	33,075.
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe )			
	16 <b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,158,291.	2,149,183.	2,305,272.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
<b>NET ASSETS OR FUND BALANCES</b>	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe <b>See Statement 8</b> )	3,127.	5,821.	
	23 <b>Total liabilities</b> (add lines 17 through 22)	3,127.	5,821.	
	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,155,164.	2,143,362.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions)	2,155,164.	2,143,362.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	2,158,291.	2,149,183.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,155,164.
2 Enter amount from Part I, line 27a	2	-11,802.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,143,362.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,143,362.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 9				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	— [ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ] —	2	225,024.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 ] —	3	19,591.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	278,873.	1,717,179.	0.162402
2011	355,833.	1,280,054.	0.277983
2010	449,630.	1,524,240.	0.294986
2009	434,619.	1,737,796.	0.250098
2008	707,510.	2,306,295.	0.306773
2 Total of line 1, column (d)		2	1.292242
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.258448
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		4	2,291,252.
5 Multiply line 4 by line 3		5	592,169.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	2,558.
7 Add lines 5 and 6		7	594,727.
8 Enter qualifying distributions from Part XII, line 4		8	266,183.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,117.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,117.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,117.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		21.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. See Statement 10	9		5,349.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax. Refunded	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.FRITZLANGFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>WANDA N. BOREL, ADMINISTRATOR</u> Telephone no. <u>337-474-2840</u> Located at <u>828 UNIVERSITY DRIVE LAKE CHARLES LA</u> ZIP + 4 <u>70605</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS O. TRAHAN, JR. 7414 N. VETERAN'S MEMORIAL DR. GUEYDAN, LA 70542	Trustee/Pres 0	0.	0.	0.
EDWIN K. HUNTER 1807 LAKE STREET LAKE CHARLES, LA 70601	Trustee/Sect 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 AWARDED 99 SCHOLARSHIPS WHICH PROVIDED ASSISTANCE FOR TUITION AND OTHER EDUCATION EXPENSES FOR RECEIPIENTS ENROLLED IN SCHOOLS OF AGRICULTURE.	257,837.
2 AWARDED ONE BLOCK GRANT TO THE LAKE ARTHUR HIGH SCHOOL AGRI-SCIENCE DEPARTMENT FOR EDUCATIONAL ASSISTANCE.	8,346.
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	2,091,120.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	180,502.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	54,522.
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b>	2,326,144.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	2,326,144.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	34,892.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,291,252.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	114,563.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	114,563.
<b>2 a</b> Tax on investment income for 2013 from Part VI, line 5	<b>2 a</b>	5,117.
<b>b</b> Income tax for 2013. (This does not include the tax from Part VI.)	<b>2 b</b>	
<b>c</b> Add lines 2a and 2b	<b>2 c</b>	5,117.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	109,446.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	109,446.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	109,446.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	266,183.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	266,183.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	266,183.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				109,446.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	524,231.			
b From 2009	288,819.			
c From 2010				
d From 2011	292,758.			
e From 2012	193,958.			
f Total of lines 3a through e	1,299,766.			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ \$ 266,183.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				109,446.
e Remaining amount distributed out of corpus	156,737.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,456,503.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	524,231.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	932,272.			
10 Analysis of line 9:				
a Excess from 2009	288,819.			
b Excess from 2010				
c Excess from 2011	292,758.			
d Excess from 2012	193,958.			
e Excess from 2013	156,737.			

BAA

Form 990-PF (2013)

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling \_\_\_\_\_.

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 11

- b** The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

- c Any submission deadlines:

See Statement for Line 2a

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
SCHOLARSHIPS TO INDIVIDUALS SEE ATTACHED STATEMENT 12. VARIOUS, LA 70647	NONE	N/A	SCHOLARSHIPS FOR SCHOOL OF AGRICULTURE.	194,100.
LAKE ARTHUR HIGH SCHOOL AGRI DEPT 4374 TIGER LANE LAKE ARTHUR, LA 70549	NONE	N/A	BLOCK GRANT GIVEN FOR THE EDUCATIONAL SUPPORT OF THE AGRI-SCIENCE DEPARTMENT AT LAKE ARTHUR HIGH SCHOOL.	8,346.
<b>Total</b>			<b>3 a</b>	<b>202,446.</b>
<i>b Approved for future payment</i>				
<b>Total</b>			<b>3 b</b>	





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**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 4,893.	\$ 4,893.	\$ 4,893.
Total	<u>\$ 4,893.</u>	<u>\$ 4,893.</u>	<u>\$ 4,893.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL & ACCOUNTING	\$ 11,385.	\$ 5,693.	\$ 11,385.	\$ 5,692.
Total	<u>\$ 11,385.</u>	<u>\$ 5,693.</u>	<u>\$ 11,385.</u>	<u>\$ 5,692.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FIDUCIARY FEES	\$ 17,398.	\$ 17,398.	\$ 17,398.	
Total	<u>\$ 17,398.</u>	<u>\$ 17,398.</u>	<u>\$ 17,398.</u>	<u>\$ 0.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	\$ 944.		\$ 944.	
FOREIGN TAXES ON INVESTMENTS	162.	\$ 162.	162.	
PAYROLL TAXES PAID	2,824.		2,824.	\$ 2,824.
Total	<u>\$ 3,930.</u>	<u>\$ 162.</u>	<u>\$ 3,930.</u>	<u>\$ 2,824.</u>

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**Statement 5**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BOND AMORTIZATION	\$ 3,582.	\$ 3,582.	\$ 3,582.	
EMPLOYEE BENEFITS	1,964.		1,964.	\$ 1,964.
MISCELLANEOUS EXPENSES	528.	264.	528.	264.
OFFICE & ADMINISTRATIVE EXPENSE	16,264.		16,264.	16,264.
PENALTIES	518.			
Total	<u>\$ 22,856.</u>	<u>\$ 3,846.</u>	<u>\$ 22,338.</u>	<u>\$ 18,492.</u>

**Statement 6**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
CORPORATE STOCK - STMT 12	Cost	\$ 644,568.	\$ 795,752.
	Total	<u>\$ 644,568.</u>	<u>\$ 795,752.</u>

**Statement 7**  
**Form 990-PF, Part II, Line 10c**  
**Investments - Corporate Bonds**

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
CORPORATE BONDS - STMT 12	Cost	\$ 40,853.	\$ 45,126.
MUTUAL & STK FUNDS, EQUITIES-STMT 12	Cost	543,193.	603,859.
	Total	<u>\$ 584,046.</u>	<u>\$ 648,985.</u>

**Statement 8**  
**Form 990-PF, Part II, Line 22**  
**Other Liabilities**

PAYROLL LIABILITIES	\$ 5,821.
Total	<u>\$ 5,821.</u>



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**Statement 9**  
**Form 990-PF, Part IV, Line 1**  
**Capital Gains and Losses for Tax on Investment Income**

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Short Term Cap. Gain Distribution	Purchased	Various	Various
2	Long Term Cap. Gain Distribution	Purchased	Various	Various
3	Publicly Traded Securities-S/T-Stmt 14	Purchased	Various	Various
4	Publicly Traded Securities-S/T-Stmt 14	Purchased	Various	Various
5	Publicly Traded Securities-L/T-Stmt 14	Purchased	Various	Various
6	Publicly Traded Securities-L/T-Stmt 14	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	182.		0.	182.				\$ 182.
2	1,749.		0.	1,749.				1,749.
3	238,443.		219,389.	19,054.				19,054.
4	45,305.		44,950.	355.				355.
5	570,615.		398,953.	171,662.				171,662.
6	127,949.		95,927.	32,022.				32,022.
							Total	\$ 225,024.

**Statement 10**  
**Form 990-PF, Part VI, Line 9**  
**Tax Due**

Tax Due	\$	5,138.
Late Payment Penalty		154.
Late Interest		57.
<b>Total</b>	<b>\$</b>	<b>5,349.</b>

**Statement 11**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:	AGRICULTURE SCHOLARSHIP PROGRAM
Name:	FRITZ LANG FOUNDATION
Care Of:	WANDA BOREL, ADMINISTRATOR
Street Address:	P.O. BOX 6300
City, State, Zip Code:	LAKE CHARLES, LA 70606
Telephone:	337-474-2840
E-Mail Address:	wanda@fritzlangfoundation.org
Form and Content:	SEE ATTACHED STATEMENT 11.
Submission Deadlines:	APRIL 1ST
Restrictions on Awards:	SEE ATTACHED STATEMENT 11.

# Fritz Lang Foundation

*Making a Difference  
One Life at a Time...*



Post Office Box 6300 • Lake Charles, LA 70606-6300 • (337) 474-2840 Phone • (337) 474-2838 Fax

July 15, 2014

[Student Name]  
[Student Address]  
[Student Address]

School Year Fall 2014 - Spring 2015  
Scholarship/Grant 14 - 00

The Fritz Lang Foundation is pleased to inform you that its Board of Trustees has approved an Agricultural scholarship for you, as Grantee, in the amount of Two Thousand (\$2,000) Dollars per school year payable one-half for the Fall 2014 Semester and the remaining one-half for the Spring 2015 Semester. Funds will be distributed by check mailed directly to the you prior to the beginning of the each semester, starting August 2014. To validate your scholarship we must be in receipt of an executed copy of this letter acknowledging your agreement to abide by the requirements of the Foundation Scholarship Program, along with a copy of your tuition invoice or other proof showing you are registered as a full-time student at your selected university. In order to receive your first check, **sign the second copy of this letter agreement** and return with a **copy of college registration statement/schedule** (or fee bill) for Fall, if not already furnished, to: Fritz Lang Foundation, Post Office Box 6300, Lake Charles, LA 70606-6300.

Grantee agrees to use the funds awarded for instructional purposes only (tuition, books, general education expenses incidental to the pursuit of a degree). Further, Grantee agrees to provide the Foundation *at the end of each scholarship semester* with a Foundation **Expenditure and Grade Report**, including an accounting of the use of scholarship funds, and an official transcript of courses taken and grades earned furnished by the institution. Each Spring, in addition to the Expenditure and Grade Report, all recipients must submit a Foundation Scholarship **Re-Application Form**. This advises that you wish to continue your scholarship for the upcoming Fall-Spring year and keep our records current as to your address, phone numbers and email contacts. Sample forms are enclosed, and all forms can also be downloaded from our website at: [www.fritzlangfoundation.org](http://www.fritzlangfoundation.org).

If no general course work is required (i.e. graduate work doing research), then a report from the institution must be presented to the Foundation before commencing such program and at the end of normal semesters reflecting the student's progress. Research labs programs and other post graduate work must be approved by the college department's advisor, supervising instructor or other appropriate official. A final report to the Foundation is required upon completion.

Please read the following terms carefully and be certain that you qualify *without exception* before signing the acceptance. The Fritz Lang Agricultural Scholarship is awarded subject to the following:

1. Grantee must be from Vermilion or Jefferson Davis Parish and a graduate of one of these approved high schools, unless an exception was already granted:

Jefferson Davis Parish  
Bethel Christian School  
Elton High School  
Hathaway High School  
Jennings High School  
Lacassine High School  
Lake Arthur High School  
Welsh High School

Vermilion Parish  
Abbeville High School  
Erath High School  
Gueydan High School  
Kaplan High School  
North Vermilion High School  
Vermilion Catholic High School

Notre Dame High School (Crowley, Acadia Parish exception)  
Others as individually approved

2. Grantee must have a minimum ACT score of 16 and maintain a 2.5 or better GPA (based on 4.0) per semester *and* cumulative during college.
3. Grantee must be a full time college student ("full-time" is usually a minimum 12 hours earned per semester, or full-time hours as required for Louisiana Tech quarter system, or 9 hours for graduate students; remedial courses DO NOT count), or graduate students accepted to or attending Louisiana Tech, L.S.U. McNeese, U.L.L. or other accredited college, or Technical College, as approved
4. This is a MAJOR SPECIFIC SCHOLARSHIP. Grantee **must major** in a curriculum from the following list:

<u>PRIORITY MAJOR AREAS OF STUDY</u> (Given First Consideration)	<u>Secondary Areas of Study Considered</u>
Agri-Business	Engineering*
Agriculture (General)	Agricultural Eng
Animal Science	Environmental Eng
Dairy Science	
Dairy Production	Family & Consumer Science/
Dairy Foods Technology	Human Nutrition and Food
Equine Science	Food Science
Pre-Veterinary Medicine	Food Systems Management
Veterinary Medicine	
Veterinary Technician	Renewable Natural Resources
Biological & Environmental Sciences*	Forestry
Agronomy	Aquaculture
Plant & Soil Systems	Fish & Wildlife Management
Horticulture	Environmental Consulting & Management
Plant Biology / Science	Natural Resource Management
Plant Pathology	
Education*	
Agriculture Education	

\*Only those curriculums listed are acceptable under these department headings

The Fritz Lang Foundation is required to strictly comply with Internal Revenue Service approved grant protocol. Your college will be asked to verify your major. The only exception is if another major field of study is required to complete an approved degree. (example: Education for the purpose of teaching Agriculture.)

In the event the Foundation learns that scholarship award funds have been received fraudulently or used improperly, the Foundation is required to pursue offenders, including legal action to recover the funds expended, if necessary. Once a determination has been made of such violation, the scholarship is suspended and the recipient is not eligible to reapply.

This grant may be terminated upon failing to maintain the minimum twelve (12) hour schedule, minimum GPA of 2.5, or upon failure to comply with any other requirements set out herein.

Grantee agrees to immediately contact the Foundation in writing of any changes affecting scholarship eligibility.

A Scholarship folder is enclosed for your ready reference. It contains a Continuing Compliance Information sheet explaining of dates and reporting required to continue your scholarship, plus copies of the reports and foundation contact information. All information and forms can also be obtained from the Foundation website at [www.fritzlangufoundation.org](http://www.fritzlangufoundation.org).

On behalf of the Foundation, may I extend every good wish for the success of your education endeavors.

Sincerely,

LOUIS O. TRAHAN, JR.  
President

I ACCEPT this award for the purpose of advancing educational opportunities, enhancing personal excellence and contributing to my community. I understand and agree to abide by the requirements governing this scholarship, and agree to file reports substantiating my eligibility at the end of each semester.

Grantee \_\_\_\_\_ Date \_\_\_\_\_  
(sign here)

\_\_\_\_\_  
(print name here)

Parent \_\_\_\_\_ (for unmarried students under 23 yrs old)

# Fritz Lang Foundation

## AGRICULTURAL SCHOLARSHIP PROGRAM QUALIFICATION REQUIREMENTS

Applicant must possess good character, ambitious purpose and positive qualities, should have participated in extracurricular activities, and should be capable of taking advantage of educational opportunities to enhance personal excellence and contribute to his/her community

**Approved High Schools** First consideration is given to graduates of these high schools

Public High Schools qualifying for graduate scholarships and available block grants

Jefferson Davis Parish  
Elton High School  
Hathaway High School  
Jennings High School  
Lacassine High School  
Lake Arthur High School  
Welsh High School

Vermilion Parish  
Abbeville High School  
Erath High School  
Gueydan High School  
Kaplan High School  
North Vermilion High School  
Pecan Island High School

Private High Schools approved for graduate scholarships

Notre Dame High School (Crowley, Acadia Parish)  
Vermilion Catholic High School (Abbeville, Vermilion Parish)

### **ACT Test Score**

Applicant must have a minimum composite score on the ACT Test of 16

### **Grade Point Averages**

Student must have and maintain a 2.5 or better GPA (based on 4.0) per semester and cumulative

### **College Status**

Must be a full time student (minimum 12 hours per semester) or graduate student accepted to or currently attending McNeese State University in Lake Charles, University of Louisiana at Lafayette, Louisiana State University or other approved college of choice (Pass/Fail and Remedial Courses do not apply to total hours requirement or GPA). It is recommended that students carry a minimum of 15 hours so that they do not lose their scholarship in the event that a course is failed or dropped Louisiana Tech is an exception in that it operates on a quarterly system with minimum fewer full-time hours per quarter

### **Approved Major Fields of Study**

#### OFFICIAL ACCEPTABLE COLLEGE MAJOR FIELDS OF STUDY

##### **"A" LIST (PRIORITY MAJOR AREAS OF STUDY GIVEN FIRST CONSIDERATION)**

- Agri-Business
- Agriculture (General)
- Agronomy
  - Plant & Soil Systems
- Animal Science
- Biological & Environment Sciences\*
  - Plant Biology / Science
  - Marine Biology
- Dairy Science
  - Dairy Production
  - Dairy Foods Technology
- Education
  - Agriculture Education
- Engineering\*
  - Agricultural Engineering
  - Environmental Engineering
- Equine Science
- Horticulture
- Human Nutrition & Food
  - Food Science
  - Food Systems Management
- Plant Pathology
- Renewable Natural Resources
  - Forestry
  - Aquaculture
  - Fish & Wildlife Management
  - Environmental Consulting & Management
  - Natural Resource Mngt
- Veterinary Medicine
  - Pre-Veterinary Medicine
  - Veterinary Technician
  - Veterinary Medicine

##### **"B" LIST (SUBORDINATED TO "A" LIST)**

- Agronomy
  - Environmental Mngt Systems
- Biological & Environmental Science\*
  - Environmental Science
  - Ecology
- Entomology
- Human Nutrition & Food
  - Dietetics
  - Food & Nutrition
  - Family & Consumer Sciences
  - Child & Family Studies
- Landscape Architecture

\*Only those curriculums listed are acceptable under these department headings

# Fritz Lang Foundation

P O Box 6300, Lake Charles, LA 70606-6300  
Phone (337) 474-2840 • Fax (337) 474-2838  
[www.fritzlangfoundation.org](http://www.fritzlangfoundation.org)

## Agricultural Scholarship

### APPLICATION PROCEDURE (FIRST TIME APPLICANTS)

Please mail the following to the address above **in one envelope**:

1. Completed Scholarship Application Form
2. A copy of at least a seven-semester high school transcript
3. Evidence of acceptance in college (high school students) or College registration for upcoming semester (already attending college)
4. A current college transcript, if applicable
5. Two letters of recommendation
6. A copy of parent's last IRS Tax Return (student's, if independent)\*  
(you do not need to include schedules) *\*Furnishing this information is optional. However, if there are more qualified applicants than funds available, consideration will be made on the basis of need first*

The Scholarship/Grant Committee will review the application, the scholastic records, recommendations and family or individual income, if provided, to determine student's eligibility. Selection is based upon academic achievement, coherence of the student's goals to the Foundation's purposes, and then financial need. When determined, recipients will be notified by letter. Selectee must respond in writing his/her acceptance of the conditions by signing and returning Grant Letter of notification

Each Scholarship school period is for Fall of the application year and Spring of the upcoming year, in the amount of \$1,000 per semester for recipients starting Fall 2011 (not subject to reduction due to receipt of other scholarships, grants, loans or TOPS awards.) Scholarships are not given for Summer semesters. Funds will be paid directly to recipient to be used for living and instructional expenses only (tuition, books, general educational expenses, and living expenses incidental to the pursuit of a degree).

### **Application Deadline - April 1** *(Strictly enforced)*

This date is so that applications can first be reviewed for compliance to scholarship terms and conditions, then go before a meeting of the Advisory Board, and ultimately allow notification timely for presentations at high school graduation or award ceremonies.

(Any late scholarship applications may be considered  
and placed on a waiting list for unclaimed funds.)

# Fritz Lang Foundation

## CONTINUING COMPLIANCE PROCEDURES (FORMS AVAILABLE ON OUR WEBSITE)

### At the End of Each Semester:

#### SEMESTER EXPENDITURE & GRADE REPORT

The scholarship grant period is for the Fall semester of the application year and the Spring semester of the upcoming year

Within 30 days of the end of each semester, all recipients must supply the Foundation with

- 1 Foundation Scholarship "Semester Expenditure and Grade Report"
- 2 Transcript reflecting (a) student name, (b) courses taken, (c) semester and cumulative grade point averages, (d) hours earned, and (e) college or institution name
- 3 Registration, fee bill or other proof of enrollment for the upcoming semester

### Before June 30 of Each Scholarship Grant Year:

#### RE-APPLICATION FOR CURRENT SCHOLARSHIP RECIPIENTS

Every twelve months prior to June 30, recipients must reapply for the next school year by furnishing to the Foundation:

- 1 Foundation "Scholarship Re-Application Form" - advises you wish to receive scholarship in upcoming year, updates address, phone number and other important information for our files, verifies you are still in a curriculum covered by this scholarship
- 2 Evidence of college registration for the upcoming semester  
This confirmation should reflect (a) student name, (b) courses and hours as registered, and (c) college or institution name

## PROBATION

A recipient may be placed on probation if during any semester for which applicant has received scholarship funds he/she fails to

- 1 Maintain minimum semester grade point average of 2.5
2. Maintain minimum cumulative grade point average of 2.5
- 3 Maintain or pass minimum of 12 credit hours
- 4 Continue in approved Major field of study, or courses taken as reported are not applicable to approved Major Field of Study

The Fritz Lang Foundation is required to strictly comply with Internal Revenue Service approved grant protocol. Our protocol requires that students who receive scholarship funds must meet minimum standards regarding grade point averages and hours earned. Recipients on probation are not required to reimburse scholarship funds advanced for the semester in which they failed to comply. However, the procedure in place provides that students have a probationary semester not funded by the Foundation in which to bring their status up to the I.R.S. approved standards for this Foundation. When proof of compliance has been furnished, the Foundation may then reinstate the scholarship for the next semester. Two consecutive semesters of non-compliance result in student ineligibility to reapply for this scholarship.

Medical and military deferments are available in special cases. Documentation is required from a treating physician and granting of deferments is determined by individual case basis on information provided.

# Fritz Lang Foundation

## AGRICULTURAL SCHOLARSHIP APPLICATION

Application Date \_\_\_\_\_

Scholarship Assistance Requested For

[ ] Fall 20\_\_\_\_ [ ] Spring 20\_\_\_\_

IMPORTANT Please read carefully and complete fully Use reverse or attach additional sheets, if required

Student Name (Mr) (Ms) (Mrs)	Soc Sec N <sup>o</sup> (last 4 digits only) *** - ** - _____
Permanent Mailing Address (include city & zip code)	Area Code/Phone N <sup>o</sup> Alternate Phone N <sup>o</sup> email address
Home Parish	Date of Birth
Highschool	Date of High School Graduation
ACT Composite Score (Minimum Accepted 16) Date of Test	G P A (Minimum 7 semester)
Extracurricular, Sports, Clubs (FHA/FFA/4-H, etc)	Special Activities/Honors
College [ ] L S U - Baton Rouge [ ] L S U - other _____ [ ] McNeese University- Lake Charles [ ] U L L - Lafayette [ ] Other - _____	Education Objective [ ] Bachelor's Degree [ ] Associate Degree [ ] Certification [ ] Other _____
Major Field of Study	Secondary
Other Colleges & Vo-tech schools attended _____ _____ _____	Courses/Dates _____ _____ _____
Other Financial Aid (Grants, Scholarships, Loans) _____ _____ _____	Amount/Dates \$ _____ \$ _____ \$ _____ \$ _____



(Married and Independent students need not complete the right side of this section )

Student's Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated/Divorced <input type="checkbox"/> Widowed	Custodial Parent's Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated/Divorced <input type="checkbox"/> Widowed
Spouse's Name	Parents/Guardians Names
Student's Occupation	Father's Occupation
Spouse's Occupation	Mother's Occupation
Names & Ages Student's Children/Dependents	Names & Ages Parents' Children/Dependents
Total N° of Persons Residing in Household	Total N° of Persons Residing in Household
Does anyone else contribute to your (or your family's) support in any way? If yes, explain	Does a non-custodial parent or anyone else contribute to student's support in any way? If yes, explain
Estimated Current Year Annual Family Income \$	Estimated Current Year Annual Family Income \$
Last Year Adjusted Gross Family Income from IRS 1040 or 1040A \$	Last Year Adjusted Gross Family Income from IRS 1040 or 1040A \$
Please explain reasons for any significant changes	Please explain reasons for any significant changes

Student please state in his/her own words reasons for making this application, personal goals and career ambitions

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I have carefully read and understand the terms and conditions governing this scholarship. I have answered all questions honestly, and submit this application through my own initiative. I agree that funds received will be used for living and instructional purposes only. If selected, I understand that the Foundation may take reasonable and appropriate steps to recover funds if I fail to meet scholarship requirements or to ensure the restoration of funds to proper purposes, including legal action if necessary.

Student's Signature \_\_\_\_\_

Parent's Signature (if applicable) \_\_\_\_\_

Mail completed 2-page Scholarship Application form, along with required attachments *in one envelope* to: (please note: certified and return receipt delay handling)

**Fritz Lang Foundation**  
**Post Office Box 6300**  
**Lake Charles, LA 70606-6300**

Questions: 337-474-2840 phone  
 337-474-2838 fax  
 wanda@fritzlangfoundation.org  
 Statement 11

# Fritz Lang Foundation

Post Office Box 6300, Lake Charles, LA 70606-6300

## CONTINUING COMPLIANCE PROCEDURES FOR CURRENT SCHOLARSHIP RECIPIENTS

### EXPENDITURE & GRADE REPORT

#### **At the End of Each Semester**

The scholarship grant period is for the Fall semester of the application year and the Spring semester of the upcoming year

Within 30 days of the end of each semester, all recipients must supply the Foundation with.

1. Scholarship Semester Expenditure and Grade Report
2. Transcript showing (a) student name (b) college name (c) courses taken (d) semester *and* cumulative grade point averages, and (e) hours earned.

### RE-APPLICATION

#### **Before June 30 of Each Scholarship Grant Period**

Every twelve months prior to June 30, recipients must reapply for the next school year by furnishing to the Foundation

1. Scholarship Re-Application Form
1. Evidence of college registration or schedule for the upcoming semester  
This confirmation should reflect (a) student name, (b) college name, and (c) courses and hours as registered. If schedule and registration have not been completed by due date, please advise accordingly and submit as soon as available

### PROBATION

A recipient may be placed on probation if during any semester for which applicant has received scholarship funds he/she fails to comply with any of the following requirements

1. Maintain minimum semester grade point average of 2.5
2. Maintain minimum cumulative grade point average of 2.5
3. Maintain or pass minimum of 12 credit hours
4. Continue in approved Major field of study, or courses taken as reported are not applicable to approved Major Field of Study

The Fritz Lang Foundation is required to strictly comply with Internal Revenue Service approved grant protocol. Our protocol requires that students who receive scholarship funds must meet minimum standards regarding grade point averages and hours earned. Recipients on probation are not required to reimburse scholarship funds advanced for the semester in which they failed to comply. However, the procedure in place provides that students have a probationary semester *not funded by the Foundation* in which to bring their status up to the I.R.S. approved standards for this Foundation. Students on probation continue end of semester reporting. When proof of compliance has been furnished, the Foundation may then reinstate the scholarship for the next semester.

Two consecutive semesters of non-compliance result in student ineligibility to reapply for this scholarship. Medical (including rehab) and military deferments available with proper documentation

# Fritz Lang Foundation

## SEMESTER EXPENDITURE & GRADE REPORT [Due Date: 30 days from end of each Semester]

Reporting for Last Semester Completed  
[ ] Spring 20\_\_\_\_ [ ] Fall 20\_\_\_\_

Student \_\_\_\_\_

Print First / Last Name (maiden & married)

Address \_\_\_\_\_

Check box if NEW [ ]

Phone \_\_\_\_\_

This report must be filed with the Foundation within thirty (30) days of the end of *each semester* by all scholarship recipients, *along with a Transcript* showing (a) student name, (b) college name, (c) courses taken, (d) hours earned, and (e) semester and cumulative grade point averages (Transcripts downloaded from college sites are acceptable if they show all of the above required information)

The scholarship grant period is for the Fall semester of the application year and the Spring semester of the upcoming year. In addition to this reporting, the separate Re-Application Form is required before June 30 of each year.

Scholarship funds may be used for living and instructional expenses only (tuition, books, lab fees, general educational expenses, and living and travel expenses incidental to the pursuit of a degree)

### EXPENDITURE REPORT

Last Semester Grant Amt Rcvd \$ \_\_\_\_\_

I, the undersigned Fritz Lang Foundation Scholarship recipient, certify that the following information accurately and honestly represents my expenditure of scholarship/grant funds awarded to me by the Fritz Lang Foundation for the above semester

Tuition \$ \_\_\_\_\_

Books/Supplies/Fees \$ \_\_\_\_\_

Living Expenses \$ \_\_\_\_\_

Dorm/Apartment \$ \_\_\_\_\_

Utilities \$ \_\_\_\_\_

Board \$ \_\_\_\_\_

Other (please describe)

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

TOTAL \$ \_\_\_\_\_

(Please do not send receipts, but retain for your personal records in case of an audit)

### GRADE REPORT

Proof Attached? To expedite processing, please fill in requested info here ➡

☒ For Last Semester Completed

[ ] Earned Hours \_\_\_\_\_  
(12 or more)

[ ] Semester GPA \_\_\_\_\_  
(2.5 or higher)

[ ] Cumulative GPA \_\_\_\_\_  
(2.5 or higher)

For Upcoming Semester:

[ ] Registered hours \_\_\_\_\_

Will you receive TOPS assistance? \_\_\_\_\_

Are you a graduate student? \_\_\_\_\_

I am [ ] am not [ ] registered for a minimum of 12 hours (9 if grad school, or other as approved with letter from advisor) for next semester (or 8 per quarter at LA Tech) in an approved Major Field of Study for this scholarship program. If not, please attach an explanation.

Those not meeting minimum hour/grade requirements may request probation, or medical or military deferment with documented support.

I attest that the above information is true to the best of my knowledge and belief:

Student Signature \_\_\_\_\_

Date: \_\_\_\_\_

Mail or Fax (if faxing, please follow up with hard copy original by mail to insure receipt) within 30 days of end of semester with semester transcript to:

The Fritz Lang Foundation, Post Office Box 6300, Lake Charles, LA 70606-6300

Fax (337) 474-2838 • Phone (337) 474-2840

# Fritz Lang Foundation

## SCHOLARSHIP RE-APPLICATION

[Deadline June 30]

Print First / Last Name (maiden and married names)

In addition to Foundation Expenditure and Grade Report for end of semester, every twelve months prior to June 30, scholarship recipients must advise their desire to reapply for the next school year (Fall - Spring) by furnishing to the Foundation

- 1 Scholarship Re-Application Form
- 2 Evidence of college registration for the upcoming semester. This confirmation should reflect (a) college name, (b) student name, and (c) courses and hours as registered. If schedule and registration have not been completed by due date, please advise accordingly and submit as soon as available

**IMPORTANT** Please read carefully and complete fully Use reverse or attach additional sheets, if required

Re- Application Date \_\_\_\_\_ Scholarship Assistance Requested For  
[ ] Fall 20\_\_\_\_ [ ] Spring 20\_\_\_\_  
Student Name \_\_\_\_\_ Soc Sec N<sup>o</sup> \*\*\*-\*\*-\_\_\_\_ (Last 4 numbers only)  
Permanent Mailing Address (include city & zip code) \_\_\_\_\_ Lang Grant N<sup>o</sup> \_\_\_\_\_ (Leave blank if you do not know)  
\_\_\_\_\_  
Area Code/Phone N<sup>o</sup> \_\_\_\_\_  
\_\_\_\_\_  
Alternate Phone N<sup>o</sup> \_\_\_\_\_  
[ ] check here if this is a new address E-mail address \_\_\_\_\_

College You Will Attend Next Semester \_\_\_\_\_ Anticipated date of college graduation \_\_\_\_\_  
\_\_\_\_\_  
Anticipated degree \_\_\_\_\_  
Major \_\_\_\_\_ Are you a graduate student? \_\_\_\_\_  
Has your Major Field of Study changed? \_\_\_\_\_

If yes, please review Approved Major Fields of Study in the instructions and explain

Other Financial Aid (Grants, Scholarships, Loans)	Amount	Dates
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

Has there been a change in marital status, number of dependents, income, health or other circumstances that you feel affect your continued education or eligibility for this scholarship? \_\_\_\_\_ Please explain

I have carefully read and understand the terms and conditions governing this scholarship. I have answered all questions honestly, and submit this re-application through my own initiative. I agree that funds received will be used for living and instructional purposes only. If selected, I understand that the Foundation may take reasonable and appropriate steps to recover funds if I fail to meet scholarship requirements or to ensure the restoration of funds to proper purposes, including legal action if necessary.

Student's Signature \_\_\_\_\_

Parent's Signature (if applicable) \_\_\_\_\_

**Mail or Fax (if faxing, please follow up with hard copy original by mail to insure receipt) with evidence of registration for next semester to:**

The Fritz Lang Foundation, P O Box 6300, Lake Charles, LA 70606-6300  
Fax (337) 474-2838 • Phone (337) 474-2840

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u><b>Recipient</b></u>	<u><b>Fall 2013</b></u>	<u><b>Spring 2014</b></u>	<u><b>Summer 2014</b></u>
Bethany Ardoin 1320 West Sale Rd Lake Charles, LA 70605	1,500	1,500	
Kyleigh Ardoin 1320 West Sale Rd Lake Charles, LA 70605	1,000	1,000	
Joel Berken 12001 Berken Road Jennings, LA 70546	1,000	1,000	
Caleb Luke Bertrand P O Box 749 Elton, LA 70532	1,000	1,000	
Franklin Bertrand P O Box 749 Elton, LA 70532	1,000	1,000	
Brittany Bourgeois 136 Haricot Rd Lafayette, LA 70508	1,000	1,000	
Laci Britt 7299 David Rd Roanoke, LA 70581	1,200		
Rachel Brown 6198 Brown Rd Jennings, LA 70578	1,200	1,200	
Bailey Broussard 18423 Hwy 102 Jennings, LA 70546	1,000	1,000	
Leah Broussard 13233 Old Sugar Mill Rd Abbeville, LA 70510	1,000	1,000	
Reagan Broussard 15001 E LA Highway 330 Erath, LA 70533	1,200	1,200	
Katie Cantrell 2007 Armentor Rd Lake Arthur, LA 70549	1,000	1,000	
Celia Charles 502 Orange St Jennings, LA 70546	1,200	1,200	
Katie Comeaux 16454 Windmill Lane Iowa, LA 70647	1,000	1,000	

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Jared Daggett 9459 Lee Road Iowa, LA 70647	1,000	1,000	
Camille Delcambre 2034 Isadore Road Erath, LA 70533	1,000	1,000	
Leah Delahoussaye 11630 Gabriel Road Erath, LA 70533	1,000		
Nicholas Deshotels 6908 Rue de Lac Gueydan, LA 70542	1,000		
Sidney Deshotels 6908 Rue de Lac Gueydan, LA 70542	1,000		
Keagan DeaVille 1002 Cary Avenue Jennings, LA 70546	1,000		
Tyler Doiron 7514 Madison Road Maurice, LA 70555	1,000	1,000	
Brittany Doise 3133 Dan Buller Rd Elton, LA 70532	1,200	1,200	
Sage Doise 18100 D A LeDoux Rd Jennings, LA 70546	1,200	1,200	
Meghan Doucet 19417 LA Hwy 102 Jennings, LA 70546	1,200		
David G Duhon 2009 Eunice Road Jennings, LA 70546	1,000	1,000	
Clint Faul 1305 Charlie Arceneaux Rd Rayne, LA 70578	1,000	1,000	
Lydia C Faulk P O Box 871 Elton, LA 70532	1,000	1,000	
Gabriel Flutt 309 Henri Gueydan Rd Gueydan, LA 70542	1,200	1,200	

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Maggie Frey 11532 South Main Road Roanoke, LA 70581	1,000	1,000	
Seth Fruge 711 South Simmons Welsh, LA 70591	1,000		
Lynsie Fulkerson 1015 Arthur Bourgeois Rd Kaplan, LA 70548	1,000	1,000	
Paige Granger 22531 Hwy26 Jennings, LA 70546	1,000	1,000	
Taylor Granger 22531 Hwy 26 Jennings, LA 70546	1,000	1,000	
Matthew Greene 17937 Dalton Road Kaplan, LA 70548	1,000	1,000	
Sara Guidry 18220 Ardoin Cove Road Welsh, LA 70591	1,000	1,000	
Luke Thomas Habetz 605 West 14th Street Crowley, LA 70526	1,000	1,000	
Peyton Hargrave 511 Bertrand Dr, Apt 5303 Lafayette, LA 70506	1,200	1,200	
Trent Hargrave 8332 Hwy 26 Jennings, LA 70546	1,000	1,000	
Carrie Hebert-Klein 113074 Highway 101 Iowa, LA 70647	1,500	1,500	
Anna C Heinen 21318 Dama Landry Road Jennings, LA 70546	1,200	1,200	
William B Heinen 21318 Dama Landry Road Jennings, LA 70546	1,000		
John P Hensgens 8115 F T Smith Road Gueyan, LA 70542	1,000		

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Gardon Hoffpauir 1211 East Russell Avenue Welsh, LA 70591	1,000		
William Hollier 11479 Hwy 26 Jennings, LA 70546	1,200	1,200	
John Hundley 7061 White Oak Hwy Branch, LA 70516	1,500		
Corbett "Chip" LeBouef IV 10335 Junius Rd Abbeville, LA 70510	1,500		
Aaron J Lee 12401 West LA Hwy 82 Abbeville, LA 70510	1,200	1,200	
John Leonards 1478 Phillips Rd Rayne, LA 70578	1,500		
Tyler Lopez 19533 Monnie Drive Jennings, LA 70546	1,000		
Dylan Lormand P O Box 638 Rayne, LA 70578	1,000	1,000	
Caleb Louviere 13255 Pousson Road Iowa, LA 70647	1,000		
Clint Manuel 21459 Elton Dr Jennings, LA 70546	1,000	1,000	
Keisha Marceaux 13716 Maylan Rd Kaplan, LA 70548	1,000	1,000	
John McLain 14624 LA Hwy 694 Abbeville, LA 70510	1,000	1,000	
Christopher McVicker 12188 Pousson Road Iowa, LA 70647	1,000	1,000	
Aaron Melebeck 120 Moss Street Abbeville, LA 70510	1,000	1,000	



**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Victoria Miller P O Box 564 Kinder, LA 70648	1,200	1,200	
Emily Moreaux 9385 Hwy 101 Iowa, LA 70647	1,000	1,000	
Lance E Moss 3603 Gene Road Erath, LA 70533	1,000	1,000	
Austin Mouton 12307 Grosse Isle Rd Abbeville, LA 70570	1,200	1,200	
Emilie Mouton 645 West LaSalle St Ville Platte, LA 70586	1,500	1,500	
Garrett T Petry 419 Third Street Jennings, LA 70546	1,000	1,000	
Madalyn Pousson 17467 Oilfield Road Welsh, LA 70591	1,000	1,000	
Cole Reniers 4277 Branch Hwy Branch, LA 70516	1,000	1,000	
Morgan Richard 3418 Winston Road Elton, LA 70532	1,000	1,000	
Demarcus Rideaux 3126 Empire Road Jennings, LA 70546	1,000	1,000	
Zachary Romaine 13823 Lynnedale Loop Abbeville, LA 70510	1,200	1,200	
Emily Simon 9207 Gazette Road Kaplan, LA 70548	1,000	1,000	
Jordan Simon 13540 Wnght Rd Kaplan, LA 70548	1,000		
Meghan Simoneaux 202 James Place Eunice, LA 70535	1,500	1,500	

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Russ Sonnier 4083 Koll Road Jennings, LA 70546	1,000	1,000	
Scott Michael Sonnier 6859 Tom Hebert, Lot 525 Lake Charles, LA 70607	1,500	1,500	
Troy "TJ" Sonnier II 502 East Nezpique Jennings, LA 70546	1,000		
Alaina Stelly 13131 Pumping Plant Rd Abbeville, LA 70510	1,000	1,000	
Ana Trahan 14237 La Hwy 685 Erath, LA 70533	1,200	1,200	
Dylan Trahan 7037 Fisher Road Gueydan, LA 70542	1,000	1,000	
Etienne Trahan 12804 Sioux Street Abbeville, LA 70510	1,000	1,000	
Natalie Ann Trahan 711 Wilson Street Jennings, LA 70546	1,000	1,000	
Spencer Lang Trahan 7037 Fisher Road Gueydan, LA 70542	1,000	1,000	1,000
Allison Vail 8800 Greathouse Road Lake Charles, LA 70607	1,500		
Delaney Vallo 9908 Alexis Road Gueydan, LA 70542	1,000	1,000	
Cody R Verrett 19107 Raul Drive Iowa, LA 70647	1,200	1,200	
Shanie Verret 15828 W LA Hwy 335 Abbeville, LA 70510	1,500		
Courtney Villemarette 328 Commercial Street Lake Arthur, LA 70549	1,500	1,500	

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Hannah Vincent 23155 Carl Hoppe Rd Iowa, LA 70647	1,000	1,000	
Quinton Waguespack 4650 Nelson Rd, Apt. 422 Lake Charles, LA 70605	1,000	1,000	
Brandon Walker P O Box 1927 Kinder, LA 70648	1,000	1,000	
Robert Walton P O Box 1185 Crowley, LA 70527	1,000	1,000	
Alyssa Watkins-Stelly P O Box 196 Lacassine, LA 70650	1,200	1,200	
Duane Watkins 237 Myers Landing Rd Lake Arthur, LA 70549	1,200	1,200	
Sarah Watkins P O Box 196 Lacassine, LA 70650	1,000	1,000	
Olivia Watkins 16682 Faul Rd Welsh, LA 70591	1,200	1,200	
Alexandra Welch 18497 Hwy 102 Jennings, LA 70546	1,000	1,000	
Issac Woods 6101 Hwy 26 Jennings, LA 70546	1,000	1,000	
Brooke Woodson 12463 Abell Road Welsh, LA 70591	1,000	1,000	
Bryce Zaunbrecher 820 New Orleans Ave Lake Arthur, LA 70549		1,000	
Caleb Zaunbrecher 35337 Ellis Bridge Rd Gueydan, LA 70542	1,000	1,000	
Kortney Zaunbrecher 2447 Starkes Road Crowley, LA 70526	1,000	1,000	

**FRITZ LANG FOUNDATION    2013    EIN 58-1854369**  
**990-PF, Part Scholarship Recipients**  
**For the year ending June 30, 2014**

<u>Recipient</u>	<u>Fall 2013</u>	<u>Spring 2014</u>	<u>Summer 2014</u>
Sara Zaunbrecher 5458 Hwy 26 Jennings, LA 70546	1,000		
Subtotal	<u>\$107,500</u>	<u>\$85,600</u>	<u>\$1,000</u>
TOTAL SCHOLARSHIPS	<u>\$194,100</u>		

Fritz Lang Foundation EIN # 58-1854369			
Form 990-PF, Part II, Balance Sheet, Line 10b, Investments			
For the Year Ending June 30, 2014			
Description of Investment	Beginning of Year Book Value (Cost)	End of Year	
		Book Value (Cost)	Fair Market Value
<b>Common Stock</b>			
3M Company	6,887.18	0.00	0.00
Abbott Labs	6,833.06	10,441.70	12,270.00
Accenture PLC Ireland Shrs Cl A	21,261.94	0.00	0.00
ADR Vaodafone Group PLC New	24,294.38	0.00	0.00
ADR Total Fina SA	16,659.52	0.00	0.00
Amgen Inc.	13,415.30	0.00	0.00
Apache Corp.	11,058.84	11,058.84	14,589.90
Apple, Inc.	25,137.00	25,137.00	31,874.99
AT&T Inc.	0.00	7,883.95	7,956.00
Bank of America Corporation	21,284.77	17,174.94	23,055.00
Baxter International Inc.	14,924.32	0.00	0.00
BlackRock Inc.	18,057.11	0.00	0.00
Boeing Company	12,453.01	12,453.01	20,865.72
Capital One Finl Corp Com	10,436.88	0.00	0.00
Caterpillar Inc.	11,157.28	0.00	0.00
Celgene Corp Com	15,811.17	0.00	0.00
CF Industries Holdings, Inc.	16,630.15	0.00	0.00
Cheveron	4,021.38	12,227.46	14,360.50
Cigna Corp	0.00	6,571.23	7,817.45
Cisco Systems Inc.	16,593.64	12,904.05	18,016.25
Coca-Cola Company	14,741.06	7,284.00	8,472.00
Colgate-Palmolive Company	15,752.60	5,235.50	6,818.00
Comcast Corp CL A	0.00	11,479.63	13,332.50
Conoco Phillips Com	11,008.89	9,455.40	9,788.60
Covidien PLC	19,535.76	7,950.60	12,625.20
CSX Corp.	0.00	7,433.22	8,472.75
CVS Health Corp.	0.00	6,240.00	7,537.00
Direct TV	0.00	14,201.98	17,002.00
Deere & Co	14,026.00	0.00	0.00
Ebay Inc.	0.00	17,817.18	16,770.10
EMC Corporation	0.00	11,695.32	11,853.00
Estee Lauder Companies CL A	0.00	8,358.65	9,282.50
Exxon Mobil Corp	35,624.39	17,414.00	20,136.00
Fed Ex Corp	0.00	13,797.65	15,138.00
Fluor Corp	0.00	10,638.53	10,766.00
Ford Motor Company	0.00	12,965.67	13,361.00
Freeport McMoran Inc.	0.00	16,868.25	17,155.00
General Electric Company	3,904.76	14,125.24	15,111.00
Gilead Sciences, Inc.	0.00	7,900.19	9,120.10
Google Inc.	63,101.01	28,354.80	46,398.00

Fritz Lang Foundation EIN # 58-1854369			
Form 990-PF, Part II, Balance Sheet, Line 10b, Investments			
For the Year Ending June 30, 2014			
Description of Investment	Beginning of Year Book Value (Cost)	End of Year	
		Book Value (Cost)	Fair Market Value
Halliburton Co.	0.00	16,139.50	23,078.25
Hollyfroontier Corp.	0.00	4,065.83	3,713.65
Intel Corporation	11,605.30	0.00	0.00
International Business Machines Corporation	7,294.10	0.00	0.00
Invesco Ltd.	0.00	6,226.89	6,606.25
Johnson & Johnson	58,636.19	15,788.25	23,539.50
JP Morgan Chase & Co.	12,302.30	12,302.30	20,800.82
Lowes Companies, Inc.	0.00	26,761.30	26,394.50
McDonalds Corp	20,423.14	0.00	0.00
Marthon Oil Corp	0.00	17,239.95	19,960.00
Merck & Co., Inc.	0.00	11,285.66	11,570.00
Metlife Inc.	11,234.63	0.00	0.00
Microsoft Corporation	14,934.16	14,934.16	23,185.20
Michael Kors Holdings Ltd.	0.00	9,283.50	11,081.25
Mondelez International, Inc.	15,066.58	15,066.58	23,017.32
Morgan Stanley	0.00	11,959.96	12,932.00
Oracle Corp.	0.00	7,323.00	8,106.00
Pepsico Inc.	8,259.92	8,259.92	11,078.16
Phillips 66	0.00	0.00	0.00
Procter & Gamble Company	13,705.64	13,705.64	15,875.18
Qualcomm Inc.	23,824.35	7,698.75	9,900.00
Schlumberger, Ltd	14,118.14	17,901.92	28,308.00
Target Corp	13,949.97	0.00	0.00
Thermo Fisher Scientific Inc.	0.00	17,080.20	17,700.00
Time Warner Cable Inc.	15,344.51	0.00	0.00
Twenty First Century Fox	0.00	9,664.76	9,666.25
US Bancorp New	0.00	14,272.97	15,162.00
United Technologies Corp.	0.00	16,164.00	17,317.50
VISA Inc.	20,419.08	7,488.00	10,535.50
Vmware, Inc.	14,926.70	0.00	0.00
Walmart Stores Inc.	38,307.02	0.00	0.00
Wells Fargo & Company	9,162.58	18,886.52	26,280.00
<b>Total Corporate Stocks</b>	<b>768,125.71</b>	<b>644,567.55</b>	<b>795,751.89</b>
<b>Corporate Bonds</b>			
Comcast Corp 5.875%	24,833.60	24,860.37	28,820.00
Dow Chemical Co 4.25%	0.00	15,992.40	16,306.35
<b>Total Corporate Bonds</b>	<b>24,833.60</b>	<b>40,852.77</b>	<b>45,126.35</b>

Fritz Lang Foundation EIN # 58-1854369			
Form 990-PF, Part II, Balance Sheet, Line 10b, Investments			
For the Year Ending June 30, 2014			
Description of Investment	Beginning of Year Book Value (Cost)	End of Year	
		Book Value (Cost)	Fair Market Value
<b>Mutual Funds, Stock Funds, Equities</b>			
Barclays High Yield Bd ETF	32,356.99	0.00	0.00
Dodge & Cox Income Fund	71,981.00	71,981.00	73,426.07
iShares Core MSCI EAFE ETF	0.00	74,847.87	77,762.50
Loomis Sayles Bond Instl FD #1162	57,589.00	57,589.00	62,390.12
PIMCO Investment Grade Corp Bd	76,768.00	0.00	0.00
PIMCO Total Return	95,953.00	95,953.00	94,111.19
Powershares Buyback Achievers ETF	45,829.38	45,829.38	71,356.35
T Rowe Price Instl Emerging Markets Equity Fd	24,699.16	24,699.16	25,456.17
T Rowe Price Mid-Cap Equity Growth Inst #116	16,843.76	16,843.76	24,052.21
Thornburg International Value I	24,822.22	0.00	0.00
Vanguard Mid-Cap ETF	0.00	45,738.11	59,335.00
Vanguard Small Cap Growth Fund ETF	0.00	38,643.15	41,401.75
Vanguard Small Cap Value ETF	0.00	37,742.88	42,200.00
Vanguard Inflation-Protected Secs	23,310.08	23,310.08	22,016.45
Vanguard Index Funds Mid-Cap ETF	23,903.88	0.00	0.00
Vanguard REIT Index ETF	32,390.25	0.00	0.00
Vanguard FTSE Emerging Markets ETF	10,015.20	10,015.20	10,351.20
WisdomTree DEFA Fund	14,533.00	0.00	0.00
<b>Total Mutual Funds, Stock Funds &amp; Equities</b>	<b>550,994.92</b>	<b>543,192.59</b>	<b>603,859.01</b>
<b>Government Bonds-Tax Exempt</b>	<b>560,748.90</b>	<b>661,215.69</b>	<b>644,075.15</b>
<b>Total Investments</b>	<b>1,904,703.13</b>	<b>1,889,828.60</b>	<b>2,088,812.40</b>

**Tax Worksheet**  
( 01/01/2013 To 03/31/2014 )

(7/1/13 to 3/31/14)

Tax ID : 58-1854369

Account Name : Fritz Lang Foundation

Account Number: 038068

State of Domicile: Louisiana

Administrator : Jim Christman

Accountant : Halliard & Halliard

1304 Enterprise Blvd , Suite A

Lake Charles LA 70601

\* \* Schedule D \* \*

Shares/PV	Asset Sold	Date Acquired	How Acq	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
37 3M Company		12/27/2012	G	11/04/2013	Short	4,650 44	3,443 59	1,206 85
37 3M Company		12/27/2012	G	11/04/2013	Short	4,650 45	3,443 59	1,206 86
141 Accenture PLC Ireland Shrs Cl A		12/17/2012	P	09/27/2013	Short	10,379.16	9,992.64	386 52
85 Accenture PLC Ireland Shrs Cl A		12/27/2012	G	09/27/2013	Short	6,256 95	5,634.65	622 30
85 Accenture PLC Ireland Shrs Cl A		12/27/2012	G	09/27/2013	Short	6,256 95	6,023 93	233 02
94 ADR Total Fina SA		12/27/2012	G	10/04/2013	Short	5,496.76	4,844 76	652 00
94 ADR Total Fina SA		12/27/2012	G	10/04/2013	Short	5,496.76	4,844 76	652 00
225 ADR Vodafone Group PLC		12/27/2012	G	08/08/2013	Short	6,863 82	5,647 50	1,216.32
225 ADR Vodafone Group PLC		12/27/2012	G	08/08/2013	Short	6,863.82	5,647 50	1,216 32
12 Amgen Inc		12/27/2012	G	11/07/2013	Short	1,353 94	1,042 68	311.26
218 Barclays High Yield Bd ETF		12/27/2012	G	08/07/2013	Short	8,650.20	8,898 76	-248 56
218 Barclays High Yield Bd ETF		12/27/2012	G	08/07/2013	Short	8,650.20	8,898 76	-248 56
65 Baxter International Inc		12/27/2012	G	10/18/2013	Short	4,307.88	4,302 35	5 53
66 Baxter International Inc		12/27/2012	G	10/18/2013	Short	4,374.16	4,368.54	5 62
45 Caterpillar Inc		12/27/2012	G	11/04/2013	Short	3,763.28	3,945 15	-181 87
44 Caterpillar Inc		12/27/2012	G	11/04/2013	Short	3,679 65	3,857 48	-177 83
50 Celgene Corporation		12/27/2012	G	11/20/2013	Short	7,742 86	3,935 50	3,807 36
22 CF Industries Holdings, Inc		12/27/2012	G	09/13/2013	Short	4,270 87	4,447 74	-176.87
22 CF Industries Holdings, Inc		12/27/2012	G	09/13/2013	Short	4,270 87	4,447 74	-176.87
18 Colgate-Palmolive Company		12/27/2012	G	11/20/2013	Short	1,170 16	942.39	227 77
47 Deere & Co		12/27/2012	G	10/22/2013	Short	3,969 39	4,066 44	-97 05
281 Intel Corporation		12/27/2012	G	10/18/2013	Short	6,693 31	5,802 65	890 66
281 Intel Corporation		12/27/2012	G	10/18/2013	Short	6,693 30	5,802 65	890 65
19 International Business Machines Corporation		12/27/2012	G	10/22/2013	Short	3,320 42	3,647 05	-326 63
19 International Business Machines Corporation		12/27/2012	G	10/22/2013	Short	3,320 43	3,647 05	-326 62
5,000 Jefferson Par LA Sales Tax 5 000% 12/01/13		12/27/2012	G	12/01/2013	Short	5,000 00	5,217 10	0 00

Date Last Amortized . 12/01/2013 Amount Amortized To Date 0 00

\* \* \* Note Matured Municipal Bought At Premium - No Loss Reported \* \* \*



# Tax Worksheet

( 01/01/2013 TO 03/31/2014 )

( 7/1/13 TO 3/31/14 )

Tax ID : 58-1854369

Account Name : Fritz Lang Foundation

Account Number: 038068

State of Domicile: Louisiana

Administrator : Jim Christman

Accountant : Hilliard & Hilliard

1304 Enterprise Blvd , Suite A

Lake Charles LA 70601

5,000 Jefferson Par LA Sales Tax 5 000% 12/01/13	12/27/2012 G 12/01/2013 Short	5,000 00	5,217 10	0 00
Date Last Amortized 12/01/2013	Amount Amortized To Date		0 00	
* * * Note Matured Municipal Bought At Premium - No Loss Reported * * *				
64 McDonald's Corp	12/27/2012 G 11/20/2013 Short	6,239.25	5,679 36	559 89
10 McDonald's Corp	12/27/2012 G 11/20/2013 Short	974 88	887 40	87 48
73 McDonald's Corp	12/27/2012 G 11/20/2013 Short	7,116.65	6,478 02	638 63
67 Metlife Inc	12/27/2012 G 11/01/2013 Short	3,172.87	2,196 93	975 94
68 Metlife Inc	12/27/2012 G 11/01/2013 Short	3,220 22	2,229 72	990 50
378 025 Thornburg International Value I	12/27/2012 G 08/07/2013 Short	11,250.02	10,584 67	665 35
378 024 Thornburg International Value I	12/27/2012 G 08/07/2013 Short	11,250.00	10,584 67	665 33
65 230 Thornburg International Value I	12/27/2012 G 08/07/2013 Short	1,941.24	1,826 44	114 80
65 229 Thornburg International Value I	12/27/2012 G 08/07/2013 Short	1,941.22	1,826 44	114 78
47 Time Warner Cable Inc	12/27/2012 G 10/30/2013 Short	5,495 61	4,514 35	981.26
47 Time Warner Cable Inc	12/27/2012 G 10/30/2013 Short	5,495 61	4,514 35	981 26
137 Vanguard REIT Index ETF	12/27/2012 G 08/07/2013 Short	9,346 05	8,946 10	399 95
137 Vanguard REIT Index ETF	12/27/2012 G 08/07/2013 Short	9,346 05	8,946 10	399 95
42 VMware, Inc	12/27/2012 G 08/01/2013 Short	3,450 77	3,982 86	-532 09
42 VMware, Inc	12/27/2012 G 08/01/2013 Short	3,450 77	3,982 86	-532 09
11 Wal-Mart Stores Inc	12/27/2012 G 11/04/2013 Short	851 05	747 89	103 16
139 Wal-Mart Stores Inc	12/27/2012 G 11/04/2013 Short	10,754 24	9,450 61	1,303 63
157 ADR Total Fina SA	05/16/2012 P 10/04/2013 Long	9,180 76	6,970 00	2,210 76
270 ADR Vodafone Group PLC	11/05/2010 P 08/08/2013 Long	8,236 59	7,676 46	560 13
200 ADR Vodafone Group PLC	07/01/2011 P 08/08/2013 Long	6,101 17	5,322 92	778.25
70 Amgen Inc	08/30/2010 P 11/07/2013 Long	7,897 97	3,683 62	4,214 35
365 Bank of America Corporation	12/18/2012 P 01/14/2014 Long	6,041 01	4,109 83	1,931 18
370 Barclays High Yield Bd ETF	02/15/2012 P 08/07/2013 Long	14,681 52	14,559 47	122 05
109 Baxter International Inc.	03/07/2012 P 10/18/2013 Long	7,223 99	6,253 43	970 56
40 BlackRock, Inc.	12/06/2011 P 01/14/2014 Long	12,407 78	6,968 75	5,439.03
4 BlackRock, Inc	12/27/2012 G 01/14/2014 Long	1,240.78	821 36	419.42
90 Capital One Financial Corp	12/16/2010 P 01/09/2014 Long	7,033 39	3,732 39	3,301.00
20 Capital One Financial Corp.	12/06/2011 P 01/09/2014 Long	1,562.97	925 49	637 48

**Tax Worksheet**  
( 01/01/2013 To 03/31/2014 )

(7/1/13 To 3/31/14)

Tax ID : 58-1854369

Account Name : Fritz Lang Foundation

Account Number: 038068

State of Domicile: Louisiana

Administrator : Jim Christman

Accountant : Hilliard & Hilliard

1304 Enterprise Blvd , Suite A

Lake Charles LA 70601

80 Caterpillar Inc	10/10/2008 P 11/04/2013 Long	6,690.29	3,354 65	3,335 64
36 Celgene Corporation	02/08/2011 P 11/07/2013 Long	5,307.39	1,838 38	3,469 01
14 Celgene Corporation	02/08/2011 P 01/14/2014 Long	2,310.52	714 93	1,595 59
50 Celgene Corporation	02/08/2011 P 01/09/2014 Long	8,455 35	2,553 30	5,902 05
36 Celgene Corporation	12/27/2012 G 01/14/2014 Long	5,941 33	2,833 56	3,107 77
41 CF Industries Holdings, Inc	02/23/2012 P 09/13/2013 Long	7,959.36	7,734 67	224 69
140 Colgate-Palmolive Company	05/11/2012 P 11/20/2013 Long	9,101 26	6,956 96	2,144 30
110 ConocoPhillips	09/25/2003 P 01/14/2014 Long	7,461 18	2,374 34	5,086 84
75 ConocoPhillips	12/27/2012 G 01/14/2014 Long	5,087 17	4,346 25	740 92
74 ConocoPhillips	12/27/2012 G 01/14/2014 Long	5,019 34	4,288.30	731 04
90 Deere & Co	01/14/2009 P 10/22/2013 Long	7,600 95	3,470 56	4,130 39
14 Deere & Co	12/27/2012 G 02/12/2014 Long	1,214 48	1,211 28	3.20
61 Deere & Co	12/27/2012 G 02/12/2014 Long	5,291 67	5,277 72	13 95
60 Exxon Mobil Corporation	01/25/2006 P 01/09/2014 Long	5,998 09	3,693.07	2,305 02
30 Exxon Mobil Corporation	05/16/2006 P 01/09/2014 Long	2,999 05	1,860 90	1,138 15
30 Google Inc	07/27/2006 P 10/24/2013 Long	30,928.82	11,467 83	19,460 99
10 Google Inc	07/23/2007 P 10/24/2013 Long	10,309 61	5,165 83	5,143 78
15 Google Inc	09/11/2008 P 10/24/2013 Long	15,464.42	6,273.00	9,191 42
5 Google Inc	10/16/2008 P 10/24/2013 Long	5,154 81	1,583.62	3,571.19
10 Google Inc	10/16/2008 P 12/23/2013 Long	11,070 41	3,167 23	7,903 18
10 Google Inc	12/27/2012 G 01/09/2014 Long	11,294 20	7,088 70	4,205.50
10,000 Iberia Par LA Sch Dist 2 000% 03/01/14	12/27/2012 G 03/01/2014 Long	10,000 00	10,000 00	0 00
Date Last Amortized	03/01/2014	Amount Amortized To Date	135 70	
5,000 Iberia Parish LA Parishwide 5 000% 03/01/14	12/27/2012 G 03/01/2014 Long	5,000 00	5,000 00	0 00
Date Last Amortized	03/01/2014	Amount Amortized To Date	244.95	
220 Johnson & Johnson	02/14/2001 F 10/24/2013 Long	20,315 28	10,547 90	9,767 38
140 Johnson & Johnson	10/08/2003 P 10/24/2013 Long	12,927.91	6,978.20	5,949 71
119 Johnson & Johnson	07/13/2006 P 10/24/2013 Long	10,988 72	7,197 35	3,791 37
121 Johnson & Johnson	07/13/2006 P 01/14/2014 Long	11,457 30	7,318.31	4,138 99
29 Johnson & Johnson	12/27/2012 G 01/14/2014 Long	2,745.97	2,034 93	711 04
21 500 Mallinckrodt PLC	11/29/2007 S 09/13/2013 Long	946.40	584 88	361 52

**Tax Worksheet**  
(07/01/2013 to 03/31/2014)

(7/1/13 to 3/31/14)

Tax ID 58-1854369  
Account Name Fritz Lang Foundation  
Account Number 038068  
State of Domicile Louisiana

Administrator Jim Christman  
Accountant Hilliard & Hilliard  
1304 Enterprise Blvd, Suite A  
Lake Charles LA 70601

21 500 Mallinckrodt PLC	11/29/2007 S 09/13/2013 Long	946 39	584 88	361 51
110 McDonald's Corp	03/22/2010 P 11/20/2013 Long	10,723 71	7,378 36	3,345 35
200 MetLife Inc	01/26/2012 P 11/01/2013 Long	9,471 25	6,807 98	2,663 27
346 415 PIMCO Investment Grade Corp Bond Instl	04/04/2012 P 10/11/2013 Long	3,665 07	3,672 00	-6 93
6,837 792 PIMCO Investment Grade Corp Bond Instl	04/18/2012 P 10/11/2013 Long	72,343 84	73,096 00	-752 16
99 QUALCOMM Incorporated	10/22/2009 P 12/23/2013 Long	7,240 73	4,036 58	3,204 15
11 QUALCOMM Incorporated	10/22/2009 P 01/14/2014 Long	808 83	448 51	360 32
32 QUALCOMM Incorporated	12/27/2012 G 01/14/2014 Long	2,352 95	1,970 88	382 07
157 QUALCOMM Incorporated	12/27/2012 G 01/14/2014 Long	11,544 16	9,669 63	1,874 53
5,000 St Tammany Parish LA Hosp 4 125% 03/01/14	12/27/2012 G 03/01/2014 Long	5,000.00	5,000 00	0 00
Date Last Amortized	03/01/2014 Amount Amortized To Date		84 85	
5,000 St Tammany Parish LA Hosp 4 125% 03/01/14	12/27/2012 G 03/01/2014 Long	5,000 00	5,000 00	0 00
Date Last Amortized	03/01/2014 Amount Amortized To Date		84 85	
78 Time Warner Cable Inc	03/21/2012 P 10/30/2013 Long	9,120.38	6,315 81	2,804 57
235 Vanguard REIT Index ETF	02/15/2012 P 08/07/2013 Long	16,031 53	14,498 05	1,533 48
100 VISA Inc	12/16/2008 P 10/24/2013 Long	20,267 52	5,443 08	14,824 44
50 VISA Inc	12/27/2012 G 01/14/2014 Long	11,073 30	7,488 00	3,585 30
69 VMware, Inc	05/22/2012 P 08/01/2013 Long	5,669 13	6,960 98	-1,291 85
100 Wal-Mart Stores Inc	02/03/2010 P 01/27/2014 Long	7,414 88	5,390 50	2,024 38
72 Wal-Mart Stores Inc	02/03/2010 P 02/03/2014 Long	5,289 75	3,881 16	1,408 59
50 Wal-Mart Stores Inc	02/03/2010 P 12/23/2013 Long	3,881 44	2,695 25	1,186 19
138 Wal-Mart Stores Inc	02/03/2010 P 10/24/2013 Long	10,501 53	7,438 89	3,062 64
128 Wal-Mart Stores Inc	12/27/2012 G 02/03/2014 Long	9,404 01	8,702 72	701 29
330 WisdomTree DEFA Fund	02/15/2012 P 08/07/2013 Long	16,215 44	14,533 00	1,682 44
		809,057 58		191,150.33
			618,341 45	

Gain/Loss Summary

	Short Term GL
Short Term Gains	22,512 95
Short Term Losses	-3,025 04
Net Short Term G/L	<u>19,487 91</u>
Capital Gain Dist	181 61

	Long Term GL
Long Term Gain	173,713 36
Long Term Losses	-2,050 94
Net Long Term G/L	<u>171,662 42</u>
Capital Gain Dist	1,749 04

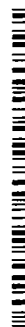


Realized Gain (Loss) Detail  
For the Period April 1, 2014 - June 30, 2014  
Reporting Currency USD

FRITZ LANG FOUNDATION

Account Number XXXX38068

Sale Date	Purchase Date	Description	Quantity	Proceeds	Cost	ST Realized Gain (Loss)	LT Realized Gain (Loss)
Fixed Income							
06/03/2014	05/13/2014	GENERAL ELEC CAP CORP 3.45% 05/15/2024	25,000.00	25,305.25	(24,950.00)	355.25	0.00
06/04/2014	12/27/2012	NEW ORLEANS LA SEWAGE SVCS REV 4.900%	20,000.00	20,000.00	(20,000.00)	0.00	0.00
Total Fixed Income				45,305.25	(44,950.00)	355.25	0.00
Equity							
04/04/2014	10/30/2013	AFLAC INC	100.00	6,320.86	(6,529.00)	(208.14)	0.00
04/14/2014	12/27/2012	AMGEN INC	50.00	5,938.66	(4,344.50)	0.00	1,594.36
04/28/2014	12/27/2012	AMGEN INC	50.00	5,646.45	(4,344.50)	0.00	1,301.95
04/28/2014	12/27/2012	BLACKROCK INC	50.00	5,943.87	(4,026.09)	0.00	1,917.78
05/05/2014	12/27/2012	CAPITAL ONE FINANCIAL CORP	100.00	7,355.01	(5,779.00)	0.00	1,576.01
04/10/2014	12/27/2012	CELIGENE CORP	50.00	6,894.85	(3,935.50)	0.00	2,959.35
04/14/2014	07/14/2006	CISCO SYSTEMS INC	205.00	4,716.94	(3,689.59)	0.00	1,027.35
04/14/2014	03/02/2012	COCA-COLA CO	115.00	4,457.31	(3,971.52)	0.00	485.79
04/28/2014	12/27/2012	COCA-COLA CO	100.00	4,053.92	(3,485.54)	0.00	568.38
04/14/2014	12/27/2012	COLGATE PALMOLIVE CO	50.00	3,278.42	(2,617.75)	0.00	660.67
04/14/2014	12/27/2012	COVIDIEN PLC	69.00	4,880.95	(3,918.51)	0.00	962.44
06/19/2014	12/27/2012	COVIDIEN PLC	195.00	13,751.53	(7,666.85)	0.00	6,084.68
04/14/2014	12/27/2012	EXXON MOBIL CORP	200.00	19,433.59	(12,656.42)	0.00	6,777.17
04/14/2014	12/27/2012	JOHNSON & JOHNSON	125.00	12,229.93	(8,771.25)	0.00	3,458.68
05/08/2014	12/27/2012	TARGET CORP	260.00	15,646.94	(13,949.97)	0.00	1,696.97
Total Equity				127,948.73	(95,926.70)	(208.14)	32,230.17



Form **8868**

(Rev. January 2014)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

<b>Type or print</b>	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	FRITZ LANG FOUNDATION	58-1854369
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	P O BOX 6300	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	LAKE CHARLES, LA 70606-6300	

Enter the Return code for the return that this application is for (file a separate application for each return).

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► WANDA N. BOREL, ADMINISTRATOR

Telephone No ► 337-474-2840

Fax No ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 15, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☐ calendar year 20 \_\_\_\_ or
- ☒ tax year beginning 7/01, 20 13, and ending 6/30, 20 14

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b> \$	5,117.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b> \$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b> \$	5,117.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev. 1-2014)

FIFZ0501L 12/31/13

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the extended due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	FRITZ LANG FOUNDATION	58-1854369
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	HILLIARD & HILLIARD, ACCPA 1304 ENTERPRISE BLVD STE A City, town or post office, state, and ZIP code. For a foreign address, see instructions LAKE CHARLES, LA 70601-6324	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ▶ WANDA N. BOREL, ADMINISTRATOR  
Telephone No ▶ 337-474-2840 Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 5/15, 20 15
- 5 For calendar year \_\_\_\_\_, or other tax year beginning 7/01, 20 13, and ending 6/30, 20 14.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7 State in detail why you need the extension Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	5,117.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	5,117.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶ Trustee

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)