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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

For calendar year 2013, or tax year beginning Jul 1, 2013, and ending Jun 30, 2014

Name of foundation
Donald D. Lynch Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
108 Artillery Lane

City or town, state or province, country, and ZIP or foreign postal code
Raleigh NC 27615

G Check all that apply:
☐ Initial return
☐ Final return
☐ Address change
☐ Initial Return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization:
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 21,843,810.

J Accounting method:
☐ Cash
☒ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis.)

A Employer identification number
56-2053851

B Telephone number (see the instructions)
(919) 846-0830

C If exemption application is pending, check here. ☐

D 1 Foreign organizations, check here. ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation. ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch.)	52,000.			
	2 Check ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	1,583.	1,583.	1,583.	
	4 Dividends and interest from securities	416,697.	416,697.	416,697.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	865,626.			
	b Gross sales price for all assets on line 6a				
	7 Capital gain-net income (from Part IV, line 2)		865,626.		
	8 Net short-term capital gain			99,994.	
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit/loss (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11.	1,335,906.	1,283,906.	518,274.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt.	37,586.			37,586.
	17 Interest				
	18 Taxes (attach schedule) (see Instrs) See Line 18 Stmt	25,484.			200.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy	1,625.			1,625.
	21 Travel, conferences, and meetings	4,890.			4,890.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	9,847.	8,335.		1,512.
	24 Total operating and administrative expenses. Add lines 13 through 23	79,432.	8,335.		45,813.
	25 Contributions, gifts, grants paid	964,169.			964,169.
26 Total expenses and disbursements. Add lines 24 and 25	1,043,601.	8,335.		1,009,982.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	292,305.				
b Net investment income (if negative, enter -0-)		1,275,571.			
c Adjusted net income (if negative, enter -0-)			518,274.		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	616,869.	1,492,668.	1,492,668.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	9,927,107.	9,427,985.	20,351,142.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	10,543,976.	10,920,653.	21,843,810.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
F U N D A S S E T B A L A N C E S	Foundations that follow SFAS 117, check here ☒ X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	10,543,976.	10,920,653.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	10,543,976.	10,920,653.	
	31 Total liabilities and net assets/fund balances (see instructions)	10,543,976.	10,920,653.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,543,976.
2 Enter amount from Part I, line 27a	2	292,305.
3 Other increases not included in line 2 (itemize) ▶ See Other Increases Stmt	3	77,975.
4 Add lines 1, 2, and 3	4	10,914,256.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	10,914,256.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 1250 BEST BUY	P	06/12/11	01/02/14
b 3750 BEST BUY	P	07/24/12	01/02/14
c 5000 VALERO ENERGY	P	03/05/03	01/14/14
d 6500 VALERO ENERGY	P	12/10/03	01/14/14
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,682.		28,162.	22,520.
b 152,206.		67,393.	84,813.
c 262,301.		50,000.	212,301.
d 339,308.		71,500.	267,808.
e See Columns (e) thru (h)		1,468,617.	278,184.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (g), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			22,520.
b			84,813.
c			212,301.
d			267,808.
e See Columns (i) thru (l)			278,184.

2 Capital gain net income or (net capital loss).	2	865,626.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	99,994.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	787,116.	16,819,815.	0.046797
2011	727,151.	14,502,461.	0.050140
2010	754,392.	15,560,071.	0.048483
2009	599,994.	12,257,151.	0.048951
2008	373,691.	7,517,675.	0.049708

2 Total of line 1, column (d)	2	0.244079
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048816
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	20,278,163.
5 Multiply line 4 by line 3	5	989,899.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,756.
7 Add lines 5 and 6.	7	1,002,655.
8 Enter qualifying distributions from Part XII, line 4	8	1,009,982.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	12,756.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	12,756.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,756.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	15,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	15,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	68.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,176.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded	11	2,176.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NC – North Carolina		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of Donald D. Lynch Telephone no. (919) 846-0830			
Located at 108 Artillery Lane, Raleigh, NC ZIP + 4 27615				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1 b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If 'Yes,' list the years 20 __ , 20 __ , 20 __ , 20 __ .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) ☐	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 __ , 20 __ , 20 __ , 20 __ .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐	4 b	X

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Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870.

X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dow Campbell 120 Hancock Street Findlay OH 45840	Grants Officer 8.00	0.		0.
Susan Campbell 120 Hancock Street Findlay OH 45840	Grants Officer 30.00	37,586.		2,000.
Donald D. Lynch 108 Artillery Lane Raleigh NC 27615	Executive Director 30.00	0.		1,605.
See Information about Officers, Directors, Trustees, Etc.				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 N/A	
Total. Add lines 1 through 3	

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Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	20,586,968.
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	20,586,968.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	20,586,968.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	308,805.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,278,163.
6 Minimum investment return. Enter 5% of line 5	6	1,013,908.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,013,908.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	12,756.
b Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	12,756.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,001,152.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,001,152.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,001,152.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 28	1 a	1,009,982.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,009,982.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	12,756.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	997,226.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,001,152.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013:				
a From 2008	5,763.			
b From 2009	1,394.			
c From 2010	0.			
d From 2011	0.			
e From 2012	0.			
f Total of lines 3a through e	7,157.			
4 Qualifying distributions for 2013 from Part XI, line 4: ▶ \$ 1,009,982.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions).				
c Treated as distributions out of corpus (Election required – see instructions).				
d Applied to 2013 distributable amount				997,520.
e Remaining amount distributed out of corpus	12,462.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	19,619.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				3,632.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	5,763.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	13,856.			
10 Analysis of line 9:				
a Excess from 2009	1,394.			
b Excess from 2010	0.			
c Excess from 2011	0.			
d Excess from 2012	0.			
e Excess from 2013	12,462.			

BAA

Form 990-PF (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Donald D. Lynch \$5082355

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

Donald D. Lynch
108 Artillery Lane
Raleigh, NC 27615

(919) 846-0830

b The form in which applications should be submitted and information and materials they should include:

Grant Request Application

c Any submission deadlines:

Applications reviewed quarterly

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Awards range from \$2500 to \$20000. Limited to 501(c)(3) organizations that witness the gospel values of justice and spirituality, peace and holiness, family life and the common good.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> all are 501(c)(3)s see attached listings Potential grantess request grant applications which are reviewed	none	501(c)(3)	Awards are limited to 501(C)(3) or- ganizations that witness the gospel values of justice, family life and the common good	964,169.
Total			3 a	964,169.
<i>b Approved for future payment</i> NONE	n/a	n/a	n/a	
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,583.	
4	Dividends and interest from securities			14	416,697.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .			18	865,626.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,283,906.	
13	Total. Add line 12, columns (b), (d), and (e)					1,283,906.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1 a (1)	X
	(2) Other assets	1 a (2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
	(3) Rental of facilities, equipment, or other assets	1 b (3)	X
	(4) Reimbursement arrangements	1 b (4)	X
	(5) Loans or loan guarantees	1 b (5)	X
	(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

Date 9/20/14

EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below (see instructions)?

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check self-em	
------------------	--

PTIN	
------	--

Firm's name	none
-------------	------

Firm's EIN ▶

Firm's address	none
----------------	------

NO none

Phone no.

BAA

Form 990-PF (2013)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

Donald D. Lynch Family Foundation

Employer identification number

56-2053851

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** .

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

or 990-PF.

Name of organization

Employer identification number

Donald D. Lynch Family Foundation

56-2053851

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Donald D. Lynch 108 Artillery Lane Raleigh NC 27615	\$ 52,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
3000 DELL	D	04/20/06	10/30/13
2000 DELL	P	08/13/08	10/30/14
5000 DELL	P	02/04/10	10/30/14
1500 EMERSON ELECTRIC	D	03/12/09	12/30/13
3000 CHARLES SCHWAB	P	02/04/10	12/20/13
ADT CORP CIL	P	05/20/99	07/29/13
200 AMERICAN INTL GROUP	P		07/18/13
106 AMERICAN INTL GROUP WTS	P	01/20/11	07/18/13
2000 BEST BUY	D		12/31/13
6000 VALERO ENERGY	D		04/08/14
GMAC PFD	P	05/06/07	01/08/13
15000 NVDA	P	05/05/08	05/12/14
15000 ALCOA	D	02/14/11	05/22/14
AMERIPRISE/MORGAN STANLEY	P	07/01/13	06/30/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
41,250.		79,638.	-38,388.
27,500.		50,378.	-22,878.
68,750.		54,710.	14,040.
104,119.		40,542.	63,577.
76,877.		53,710.	23,167.
116.			116.
9,394.		218,424.	-209,030.
2,003.		1,726.	277.
80,389.		15,980.	64,409.
313,750.		80,639.	233,111.
		83,539.	-83,539.
271,397.		174,521.	96,876.
203,389.		166,937.	36,452.
547,867.		447,873.	99,994.
Total		<u>1,468,617.</u>	<u>278,184.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
41,250.		79,638.	-38,388.
27,500.		50,378.	-22,878.
68,750.		54,710.	14,040.
104,119.		40,542.	63,577.
76,877.		53,710.	23,167.
116.			116.
9,394.		218,424.	-209,030.
2,003.		1,726.	277.
80,389.		15,980.	64,409.
313,750.		80,639.	233,111.
		83,539.	-83,539.
271,397.		174,521.	96,876.
203,389.		166,937.	36,452.
547,867.		447,873.	99,994.
Total		<u>1,468,617.</u>	<u>278,184.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			-38,388.
			-22,878.
			14,040.
			63,577.
			23,167.
			116.
			-209,030.
			277.
			64,409.
			233,111.
			-83,539.
			96,876.
			36,452.
			99,994.
Total			<u>278,184.</u>

FEDERAL STATEMENTS

PART II, LINE 10b

56-2053851

(PG 1)

2013

	7/1/2013	shares	BV 6/30/14	Basis of VALUATION	PX/SHR 6/30/14	FMV- 6/30/2014
AA-ALCOA-5000 SH(SOLD)	53996	5000				
AA-ALCOA-2500 SH(SOLD)	25800	2500				
AA-ALCOA-2500SH(SOLD)	29535	2500				
AA-ALCOA-5000 SH(SOLD)	57606	5000				
AB-ALLIANCE CAPITAL-1000 SH	9156	1000	7146	COST	25.88	25880
AB-ALLIANCE CAPITAL-1000 SH	13650	1000	11640	COST	25.88	25880
AB-ALLIANCE CAPITAL-1500 SH	11002	1500	6474	COST	25.88	38820
AB-ALLIANCE CAPITAL-2000SH	23443	2000	19323	COST	25.88	51760
AB ALLIANCE CAPITAL-2000 SH	41095	2000	36975	COST	25.88	51760
ABB-ABB INC-2000 SH	33630	2000	33630	COST	23.02	46040
ABB-ABB INC-2000 SH	34770	2000	34770	COST	23.02	46040
ABB-ABB INC-2000 SH	42829	2000	42829	COST	23.02	46040
ABB-ABB INC-3000 SH	51010	3000	51010	COST	23.02	69060
ACI-ARCH COAL-2000 SH	33419	2000	33419	COST	3.65	7300
ACI-ARCH COAL-2000 SH	76700	2000	76700	COST	3.65	7300
ACI-ARCH COAL-7000 SH	186983	7000	186983	COST	3.65	25550
ADT-THE ADT CORP	22478	4762	22478	COST	34.94	166384
AIG-50SH-SOLD	55655	50				
AIG-50 SH-SOLD	54465	50				
AIG-50 SH-SOLD	57244	50				
AIG-50 SH-SOLD	51161	50				
AMERIPRISE MANAGED/MORGAN STANLEY	250000		250000	COST	1.00	433202
AXL-AMERICAN AXLE-3000 SH	25510	3000	25510	COST	18.89	56670
AXL-AMERICAN AXLE-3000 SH	36490	3000	36490	COST	18.89	56670
BA-BOEING-1000 SH	36055	1000	36055	COST	127.23	127230
BA-BOEING-1000 SH	38838	1000	38838	COST	127.23	127230
BA-BOEING-1000 SH	38838	1000	38838	COST	127.23	127230
BA-BOEING-4000 SH	145120	4000	145120	COST	127.23	508920
BA-BOEING-1000 SH	36055	1000	36055	COST	127.23	127230
BAC-BANK OF AMERICA-20000 SH	60000	20000	60000	COST	15.37	307400
BAC-BANK OF AMERICA-1997 SH	76430	1997	76430	COST	15.37	30694
BAC-BANK OF AMERICA-2003 SH	40300	2003	40300	COST	15.37	30786
BAC-(1000 MER COM)-859 SH	72942	859	72942	COST	15.37	13203
BAC-BANK OF AMERICA-3000 SH	105525	3000	105525	COST	15.37	46110
BAC-BANK OF AMERICA-40000 SH	240000	40000	240000	COST	15.37	614800
BACPRZ-BAC CAP TRUST-Z-3000 SHx	75000	3000	75000	COST	25.4	76200
BMLPRI-BAC DEP PF I (MER)-1500 SHx	37500	1500	37500	COST	25.19	37785
BACPRJ-BAC CAP DEP SHR-J 2000 SH-SOLD	50000	2000				
BBT-BBT-2500SH	61910	2500	61910	COST	39.43	98575
BBT-BBT-908SH	22488	908	22488	COST	39.43	35802
BBY-BEST BUY 7000 SH-SOLD	52430	7000				
BCO-BRINKS-2424 SH	24240	2424	24240	COST	28.22	68405
BCO-BRINKS-10000 SH	49980	10000	49980	COST	28.22	282200
BMV-BRISTOL MYERS-2000 SH	50855	2000	50855	COST	48.51	97020
BMV-BRISTOL MYERS-2500 SH	66282	2500	66282	COST	48.51	121275

BMV-BRISTOL MYERS-3000 SH	85870	3000	85870	COST	48.51	145530
BMV-BRISTOL MYERS-2500 SH	54300	2500	54300	COST	48.51	121275
BRCM-BROADCOM-2500 SH-BOT		2500	75054	COST	37.12	92800
BRCM-BROADCOM-3000 SH-BOT		5000	142705	COST	37.12	185600
CAM-CAMERON INTL-1000 SH	48400	1000	48400	COST	67.71	67710
CAM-CAMERON INTL-1000 SH	48070	1000	48070	COST	67.71	67710
CAM-CAMERON INTL-3000 SH	59070	3000	59070	COST	67.71	203130
CLF-CLIFFS NATURAL-1000 SH	38259	1000	38259	COST	15.05	15050
CLF-CLIFFS NATURAL-2000 SH	76090	2000	76090	COST	15.05	30100
CLF-CLIFFS NATURAL-2000 SH	37066	2000	37066	COST	15.05	30100
CLF-CLIFFS NATURAL-2000 SH	40935	2000	40935	COST	15.05	30100
CLF-CLIFFS NATURAL-3000 SH	128870	3000	128870	COST	15.05	45150
CBS-5000 SH	57577	5000	57577	COST	62.14	310700
CLGX-CORELOGIC-12000 SH	20432	12000	20432	COST	30.36	364320
CSCO-CISCO SYSTEMS-2000 SH	48945	2000	48945	COST	24.85	49700
CSCO-CISCO SYSTEMS-2500 SH	44280	2500	44280	COST	24.85	62125
CSCO-CISCO SYSTEMS-4500 SH	78215	4500	78215	COST	24.85	111825
CST BRANDS-CST-1944 SH	61333	1944	61333	COST	34.50	67068
CVRR REFINING-CVRR-2000 SH-PURCH		2000	52770	COST	25.01	50020
CVRR REFINING-CVRR-1000 SH	30160	1000	30160	COST	25.01	25010
CYH-COMMUNITY HEALTH-3000 SH	56100	3000	56100	COST	45.37	136110
CYH-COMMUNITY HEALTH-7000 SH		7000	258279	COST	45.37	317590
CVS-6000 SH	77532	6000	77532	COST	75.37	452220
DD-DUPONT-1000 SH	22650	1000	22650	COST	65.44	65440
DD-DUPONT-1000 SH	46435	1000	46435	COST	65.44	65440
DD-DUPONT-2000 SH	92160	2000	92160	COST	65.44	130880
DD-DUPONT-4000 SH	127133	4000	127133	COST	65.44	261760
DELL-2000 SH-SOLD	50378	2000				
DELL-1000 SH-SOLD	23180	1000				
DELL-2000 SH-SOLD	56458	2000				
DELL-5000 SH-SOLD	54700	5000				
EMC-9000 SH	134060	9000	134060	COST	26.34	237060
EMR-EMERSON ELECTRIC-1500 SH-SOLD	40542	1500				
ETN-5612 SH	76236	5612	76236	COST	77.18	433134
FAF-FIRST AMERICAN-12000 SH	35846	12000	35846	COST	27.79	333480
FLR-FLUOR-5000 SH	33200	5000	33200	COST	76.80	384000
FLR-FLUOR-2500 SH	16600	2500	16600	COST	76.80	192000
FLR-FLUOR-3000 SH	19920	3000	19920	COST	76.80	230400
FLR-FLUOR-3500 SH	23240	3500	23240	COST	76.80	268800
FNMPRN-FANNIE MAE PFD-1000 SH	45774	1000	45774	COST	17.68	17680
FNMPRN-FANNIE MAE PFD-500 SH	21204	500	21204	COST	17.68	8840
FNMPRN-FANNIE MAE-PFD-500 SH	21454	500	21454	COST	17.68	8840
FTI-FMC TECH-5000 SH	233818	5000	233818	COST	61.07	305350
GE-GENERAL ELECTRIC-1000 SH	27340	1000	27340	COST	26.28	26280
GE-GENERAL ELECTRIC-1000 SH	31095	1000	31095	COST	26.28	26280
GE-GENERAL ELECTRIC-2000 SH	57965	2000	57965	COST	26.26	52520
GE-GENERAL ELECTRIC-3000 SH	91105	3000	91105	COST	26.28	78840
GE-GENERAL ELECTRIC-3000 SH	30370	3000	30370	COST	26.28	78840
GLW-CORNING-1000 SH	16345	1000	16345	COST	21.95	21950
GLW-CORNING-1000 SH	16345	1000	16345	COST	21.95	21950

TAX ID 56-2053861 (PG 3)

GLW-CORNING-3000 SH	26803	3000	26803	COST	21.95	65850
GLW-CORNING-6000 SH	77482	6000	77482	COST	21.95	131700
GMA-GMAC PFD-2000 SH-SOLD	43820	2000				
GMA-GMAC PFD-2000 SH-SOLD	39719	2000				
GSPRB-GOLD SACHS PFD-3000 SH	75000	3000	75000	COST	24.90	74700
HAL-HALIBURTON-4000 SH	173176	4000	173176	COST	71.01	284040
HBCPRA-HSBC PFD-3000 SH	75000	3000	75000	COST	25.34	76020
HPQ-HEWLETT PACKARD-1000 SH	39600	1000	39600	COST	33.68	33680
HPQ-HEWLETT PACKARD-596 SH	26445	596	26445	COST	33.68	20073
HPQ-HEWLETT PACKARD-632 SH	13355	632	13355	COST	33.68	21286
HPQ-HEWLETT PACKARD-772 SH	29886	772	29886	COST	33.68	26001
HPQ-HEWLETT PACKARD-3000 SH	48210	3000	48210	COST	33.68	101040
HPQ-HEWLETT PACKARD-3000 SH	107980	3000	107980	COST	33.68	101040
HXL-HEXCEL-3000 SH	38826	3000	38826	COST	40.90	122700
HXL-HEXCEL-2500 SH	35245	2500	35245	COST	40.90	102250
HXL-HEXCEL-3000 SH	75939	3000	75939	COST	40.90	122700
HXL-HEXCEL-5000 SH	60416	5000	60416	COST	40.90	204500
HXL-HEXCEL-1500 SH	38080	1500	38080	COST	40.90	61350
IBM-4000-SH	115000	4000	115000	COST	181.27	725080
INTC-INTEL-2500 SH	51274	2500	51274	COST	30.90	77250
INTC-INTEL-5000 SH	118955	5000	118955	COST	30.90	154500
INTC-INTEL-2500 SH	53250	2500	53250	COST	30.90	77250
INTC-INTEL-2000 SH	43420	2000	43420	COST	30.90	61800
JNJ-JOHN&JOHN-1000 SH	52025	1000	52025	COST	104.62	104620
JNJ-JOHN&JOHN-1000 SH	50585	1000	50585	COST	104.62	104620
JNJ-JOHN&JOHN-2000 SH	119735	2000	119735	COST	104.62	209240
JNJ-JOHN&JOHN-2000 SH	99980	2000	99980	COST	104.62	209240
JCP-J C PENNEY-2000 SH	39840	2000	39840	COST	9.05	18100
KMX-CARMAX-5648 SH	28240	5648	28240	COST	52.01	293752
KSS-KOHL'S-3000 SH	134167	3000	134167	COST	52.68	158040
KSS-KOHL'S-2000 SH	107950	2000	107950	COST	52.68	105360
KSS-KOHL'S-3000 SH	157399	3000	157399	COST	52.68	158040
LRCX-3375 SH	101950	3375	101950	COST	67.58	228083
MRK-MERCK-3000 SH	80610	3000	80610	COST	57.85	173550
MRK-MERCK-6920 SH	125657	6920	125657	COST	57.86	400391
MSJ-MORGAN STAN-PF 3000 SH	75000	3000	75000	COST	25.64	76920
MXF-MEXICO FUND-6000 SH	49500	6000	49500	COST	28.28	169680
MXF-MEXICO FUND-7000 SH	57750	7000	57750	COST	28.28	197960
NEM-NEWMONT MINING-2500 SH-PURCH		2500	70050	COST	25.44	63600
NEM-NEWMONT MINING-5000 SH-PURCH		5000	153552	COST	25.44	127200
NOK-NOKIA-2000 SH	34005	2000	34005	COST	7.56	15120
NOK-NOKIA-4000 SH	63649	4000	63649	COST	7.56	30240
NVDA-NVIDIA-10000 SH-SOLD	124819	10000				
NVDA-NVIDIA-2500-SH-SOLD	18725	2500				
NVDA-NVIDIA-2500-SH-SOLD	31675	2500				
NWL-NEWELL RUBBER-2000 SH	48845	2000	48845	COST	26.25	52500
NWL-NEWELL RUBBER-2000 SH	35026	2000	35026	COST	26.25	52500
PAYX-PAYCHEX-2500 SH	56074	2500	56074	COST	41.56	103900
PAYX-PAYCHEX-2000 SH	51958	2000	51958	COST	41.56	83120
PAYX-PAYCHEX-2000 SH	59228	2000	59228	COST	41.56	83120

TAX ID 56-2053851 (P64)

PAYX-PAYCHEX-2500 SH	53023	2500	53023	COST	41.56	103900
PEP-PEPSI-1038SH	25575	1038	25575	COST	89.34	92735
PFE-PFIZER-5000 SH	117290	5000	117290	COST	29.68	148400
PGR-PROGRESSIVE CORP-3000 SH	63217	3000	63217	COST	25.36	76080
PGR-PROGRESSIVE CORP-3000 SH	63367	3000	63367	COST	25.36	76080
PGR-PROGRESSIVE CORP-1000SH	21000	1000	21000	COST	25.36	25360
PGR-PROGRESSIVE CORP-3000 SH	52102	3000	52102	COST	25.36	76080
PNR-PENAIR-2285 SH	11239	2285	11239	COST	72.12	164794
RFC STRIPSS340000	117232	340000	117232	COST	0.6638	225692
SCHW-SCHWAB & CO-3000 SH-SOLD	53710					
SLB-SCHLUMBERGER-2000-SH	96000	2000	96000	COST	117.95	235900
SLB-SCHLUMBERGER-2000-SH	48277	2000	48277	COST	117.95	235900
SLB-SCHLUMBERGER-4000 SH	91300	4000	91300	COST	117.95	471800
SUNE-SUN EDISON(WFR)-3000 SH	56780	3000	56780	COST	22.60	67800
SUNE-SUN EDISON(WFR)-1000 SH	17649	1000	17649	COST	22.60	22600
SUNE-SUN EDISON(WFR)-3000 SH	12090	3000	12090	COST	22.60	67800
SUNE-SUN EDISON(WFR)-1000 SH	12848	1000	12848	COST	22.60	22600
TKR-TIMKEN-6000 SH	54720	6000	54720	COST	67.84	407040
TYC-TYCO-1858SH	12934	1858	12934	COST	45.6	84725
TYC-TYCO-7666SH	50725	7666	50725	COST	45.6	349570
UNH-UNTD HEALTH-1000 SH	49124	1000	49124	COST	81.75	81750
UNH-UNTD HEALTH-1000 SH	49470	1000	49470	COST	81.75	81750
UNH-UNTD HEALTH-2000 SH	49660	2000	49660	COST	81.75	163500
UNH-UNTD HEALTH-7500 SH	76238	7500	76238	COST	81.75	613125
VLO-VALERO ENERGY-5000 SH-SOLD	50000	5000				
VLO-VALERO ENERGY-10000 SH_SOLD	110000	10000				
VLO-VALERO ENERGY-2000 SH-SOLD	34004	2000				
VLO-VALERO ENERGY-500 SH-SOLD	8135	500				
WELLS FARGO-\$116000	25465	24102	18478	COST	1.01	24444
XEC-CIMAREX-2125 SH	37188	2125	37188	COST	143.46	304853
AIG WS	0	106				
TOTALS	9927107		9427985			20351142
	616869		1492668		MF/CDS	1492668
	10543976		10920653			21843810

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
SEE SUPPORTING	25,484.			200.
Total	<u>25,484.</u>			<u>200.</u>

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Office Repairs/Supplies	1,072.			1,072.
Broker/Bank Charges	343.	343.		
Investment Services	1,713.	1,713.		
Administrative Material	112.	112.		
Grant Development	440.			440.
Tax Prep Software	368.	368.		
Portfolio Management	5,799.	5,799.		
Total	<u>9,847.</u>	<u>8,335.</u>		<u>1,512.</u>

Supporting Statement of:

Form 990-PF, pl/Line 18(a)-3

Description	Amount
IRS-7/8/13 2012 EST TAX	10,000.
State of NC	200.
IRS-9/4/13 2012 BALANCE	284.
IRS-3/5/14 2013 EST TAX	15,000.
Total	<u>25,484.</u>

Supporting Statement of:

Form 990-PF, pl/Line 23(a)-8

Description	Amount
AMERIPRISE	2,703.
MORGAN STANLEY	2,477.
OTHER MISCELLANEOUS	619.
Total	<u>5,799.</u>

Van Cleef Asset Management
PURCHASE AND SALE
Helmut G. Kramer
IRRA Portfolio
From 11-01-13 To 01-31-14

Trade Date	Settle Date	Quantity	Security	Unit Price	Amount
SALES					
11-20-13	11-25-13	1,000	The Charles Schwab Corp	24.30	24,302
01-23-14	01-28-14	100	Honeywell International Inc.	89.94	8,994
					<u>33,296</u>

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . ☒ Business . ☐				
Person . . ☒ Business . ☐				

Total

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Susan Campbell	Grants Officer	37,586.			37,586.
Total		<u>37,586.</u>			<u>37,586.</u>

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

<u>Tax gain vs. book gain on donor</u>		
<u>contributed assets</u>	<u>Total</u>	<u>77,975.</u>
Total		<u>77,975.</u>

Tax ID 56-2053851

Donald D. Lynch Family Foundation
July 1, 2013 - June 30, 2014

APPROVED GRANTS - approved to be paid

<u>Month</u>	<u>Amount</u>	<u>Type</u>	<u>Organization, Project [Location]</u>	<u>Advisor</u>	<u>501(c)(3) Location</u>
Jul-13	\$7,000.00	BNO	Homes of Hope / Salesian Sisters of Don Bosco, Generator (India)	Don	Wilmington, NC
Jul-13	\$1,500.00	EVA	Community of Charity & Social Services, Shoes (Vietnam)	Susan	Biloxi, MS
Jul-13	\$20,000.00	JOB	Daughters of Divine Love, Vocational School (Gabon)	Susan	Highwood, IL
Jul-13	\$30,000.00	FOR	Malankara Catholic Mission, Seminarian Support (India)	Susan	New Hyde Park, NY
Jul-13	\$3,850.00	FOR	FMU - Franciscan Province of Incarnate Word, Gospel Rd (West Africa)	Don	St. Louis, MO
Jul-13	\$7,000.00	JOB	FMU - Poor Clares of Madagascar, Host Making (Madagascar)	Don	St. Louis, MO
Jul-13	\$5,000.00	FOR	FMU - Poor Clare Monastery of the Sacred Heart, Formation (Italy)	Don	St. Louis, MO
Jul-13	\$5,000.00	BNO	FMU - St. Paschal Baylon Friary, Support for Marginalized (Italy)	Don	St. Louis, MO
Jul-13	\$5,200.00	EVA	Crosier Fathers & Brothers, Mass Support at Youth Shelter (AZ)	Dow	Phoenix, AZ
Jun-13	\$9,360.00	EVA	St. John Baptist Parish (revised parish), Youth Project (Uganda)	Don	Chicago, IL
Aug-13	\$8,000.00	BNO	FMU - Poor Clares of Perpetual Adoration, Wall Repairs (India)	Don	St. Louis, MO
Aug-13	\$10,000.00	BNO	Vocationist Sisters, Addition of Room/Bathroom (VT)	Susan	Derby Line, VT
Aug-13	\$9,400.00	EDU	Notre Dame-Cathedral Latin HS, Scholarship [OH]	Don	Cleveland, OH
Aug-13	\$5,095.00	EDU	St. Raphael Catholic School, Scholarship [NC]	Don	Raleigh, NC
Aug-13	\$5,897.00	EDU	The Franciscan School, Scholarship [NC]	Don	Raleigh, NC
Aug-13	\$13,536.00	EDU	Immaculata Catholic School, Scholarships [NC]	Don	Durham, NC
Sep-13	\$4,531.00	BNO	FMU - St. Francis of Assisi Monastery, Rain Water Tank (Rwanda)	Don	St. Louis, MO
Sep-13	\$4,000.00	BNC	FMU - La Providians, Girls Home Operating Expenses (Egypt)	Don	St. Louis, MO
Sep-13	\$20,000.00	BNC	Marianist Province of US, Boarding Facilities (Malawi)	Don	St. Louis, MO
Sep-13	\$2,600.00	EVA	Franciscan Sisters of Little Falls, Retreat Experience (Mexico)	Susan	Little Falls, MN
Sep-13	\$3,500.00	EVA	Society of Teresa of Jesus, Prayer Group Technology (FL)	Susan	Miami, FL
Sep-13	\$2,100.00	EDU	Missionary Servants of the Most Holy Trinity, Educ Technology (CA)	Susan	Silver Spring, MD
Sep-13	\$7,400.00	EVA	Servants of the Lord & the Virgin of Matara, Summer Camps (Various)	Susan	New York, NY
Feb-13	\$10,000.00	EVA	Sisters of St. Francis of the Neumann Comm, Discernment Train (PA)	Susan	Pittsburgh, PA
Oct-13	\$15,675.00	BNO	Our Lady of Guadalupe Parish c/o St. Martin of Tours, Flour Equip (Togo)	Dennis	Gaithersburg, MD
Oct-13	\$7,000.00	EDU	FMU - Franciscan Missionary Brothers, Computers (India)	Don	St. Louis, MO
Oct-13	\$9,000.00	BNO	Our Mother of Sorrows Parish, Water Collection (Haiti)	Don	Gaithersburg, MD
Oct-13	\$12,500.00	BNO	Parish of St. Nicolas, Parish Hall Construction (Haiti)	Don	Tucson, AZ
Oct-13	\$2,700.00	VOL	Colorado Vincentian Volunteers, Digital Storytelling (CO)	Susan	Denver, CO
Oct-13	\$7,000.00	JOB	Little Sisters of Jesus & Mary, Computers & Software (MD)	Susan	Salisbury, MD
Oct-13	\$3,000.00	BNO	Daughters of Charity of Canossa, Health Promoters (Mexico)	Susan	Albuquerque, NM
Oct-13	\$5,000.00	FOR	Missionaries of Our Lady of LaSalette, Seminarian Library (Myanmar)	Susan	St. Louis, MO
Nov-13	\$6,000.00	EDU	Congregation of Holy Cross, Girls School (Bangladesh)	Don	South Bend, IN

Tax ID - 56-2053851

Donald D. Lynch Family Foundation

July 1, 2013 - June 30, 2014

Nov-13	\$3,000.00	BNO	Passionist Missionaries, Medicines (Honduras)	Susan	Rye Brook, NY
Nov-13	\$6,000.00	EVA	Conventual Franciscan Friars, Friary Roof (Russia)	Susan	Carey, OH
Nov-13	\$9,000.00	EDU	Vocationist Sisters, School Library (India)	Susan	Florham Park, NJ
Nov-13	\$2,500.00	EDU	Missionaries of Our Lady of La Salette, Text Books (India)	Susan	St. Louis, MO
Nov-13	\$9,220.00	BNO	Missionary Sisters of the IHM, Water Well & Pump (Mexico)	Dow	Penitas, TX
Oct-13	\$5,000.00	EVA	Daughters of St. Paul, Graphic Arts & Publishing (MA)	Susan	Jamaica Plain, MA
Dec-13	\$5,000.00	EDU	Sisters of St. Francis Xavier, Conf. for Consecrated Life (Myanmar)	Don	Jacksonville, FL
Dec-13	\$10,000.00	BNO	Daughters of Divine Zeal, Typhoon & Earthquake Relief (Philippines)	Don	Van Nuys, CA
Dec-13	\$12,136.00	BNO	Siguiendo los Pasos de Jesus, Clinic Furnishings (Mexico)	Susan	El Paso, TX
Dec-13	\$4,250.00	EVA	Sister BJ's Pantry (Carmelite Sisters), Bus Passes (OK)	Susan	Oklahoma City, OK
Dec-13	\$4,450.00	BNO	Blessed Marie Catherine Formation Program, Chapel (PA)	Susan	Avondale, PA
Dec-13	\$8,300.00	BNO	Bernardine Franciscan Sisters, Clinic & Health Services (Dominican Rep)	Susan	Reading, PA
Dec-13	\$10,000.00	EVA	St. Joseph Mission Fund, Catechesis & Retreats (N. India)	Dow	Fairfax, VA
Jan-13	\$4,685.00	VOL	St. Paul's Outreach, Retreats (OH)	Susan	Columbus, OH
Aug-13	\$20,000.00	BNO	Community of Charity and Social Services, Water Treatment (Vietnam)	Susan	Biloxi, MS
Jan-14	\$13,500.00	FOR	Carmelite Sisters of Our Lady, Rebuild Convent (Philippines)	Don	Seattle, WA
Jan-14	\$4,000.00	EDU	Congregation of Divine Providence, English Program Updates (KY)	Susan	Covington, KY
Jan-14	\$10,000.00	EVA	LAMP Ministries, Poor Hospitals & Nursing Homes (NYC)	Dow	Bronx, NY
Jan-14	\$15,000.00	EVA	Miles Christi Religious Order, Van Replacement (MI)	Dow	Plymouth, MI
Feb-14	\$7,000.00	BNO	Dominican Sisters of Peace, Leprosy Project (Vietnam)	Don	Columbus, OH
Feb-14	\$5,000.00	BNO	Congregation of the Holy Spirit, Water Well (Sierra Leone)	Don	Houston, TX
Feb-14	\$23,287.00	BNO	Mary Mother of God, Automobile & Dryer (Russia)	Don	Modesto, CA
Feb-14	\$5,000.00	EVA	Congregation of Our Lady of Mt. Carmel, Evangelization (Timor Leste)	Susan	Darien, IL
Feb-14	\$5,080.00	PRO	Life Choices, Earning & Learning Program (NJ)	Susan	Phillipsburg, NJ
Feb-14	\$3,000.00	FOR	Msamba Catholic Parish & Outstations (Comboni), New Church (Malawi)	Susan	Cincinnati, OH
Feb-14	\$9,600.00	VOL	Passionate Volunteers, Volunteer Programming (IL & WA)	Susan	Pineville, WV
Feb-14	\$6,500.00	PRO	St. Gianna's Maternity Home, Formation Events (ND)	Susan	Minto, ND
Feb-14	\$7,500.00	FOR	Sisters of Charity of the Incarnate Word, Teams of Our Lady (El Salvador)	Susan	Houston, TX
Feb-14	\$5,000.00	MEM	St. Wendelin Catholic High School, Scholarship (OH)	Susan	Fostoria, OH
Feb-14	\$5,000.00	BNC	Sisters of the Blessed Sacrament, Orphanage Repairs (Haiti)	Susan	Bensalem, PA
Feb-14	\$13,884.00	EVA	Instituto Fe y Vida, Mission Formation Program (CA)	Dow	Stockton, CA
Feb-14	\$3,000.00	EDU	The Padua Center, Summer Camp Tutoring Program (OH)	Dow	Toledo, OH
Mar-14	\$5,000.00	MEM	St. Francis de Sales High School, Scholarship (OH)	Dennis	Toledo, OH
Mar-14	\$7,000.00	EVA	FMU - Poor Clares of Kerala, Host-Making Machine (India)	Don	St. Louis, MO
Mar-14	\$4,588.00	BNO	FMU - Poor Clares Corpus Christi Monastery, Water Tank (Philippines)	Don	St. Louis, MO
Mar-14	\$4,870.00	BNC	Institute of the Incarnate Word, Kitchen Equip for Children (Peru)	Susan	Chillum, MD
Mar-14	\$19,676.00	EVA	Apostolate for Family Consecration, Video Programs (US)	Susan	Bloomington, OH

TAX ID - 56-2053851

Donald D. Lynch Family Foundation

July 1, 2013 - June 30, 2014

Mar-14	\$20,000.00	EDU	Sisters of Divine Vocations, School Expansion (Indonesia)	Susan	Florham Park, NJ
Mar-14	\$5,560.00	EVA	Family Missions Company, Evangelization Program (India)	Susan	Abbeville, LA
Mar-14	\$4,000.00	BNO	Missioners of Christ, Physical Therapy (Honduras)	Susan	Virginia Beach, VA
Mar-14	\$10,000.00	BNO	Missionaries of the Sacred Hearts of Jesus & Mary, Dispensary (Nigeria)	Susan	Linwood, NJ
Mar-14	\$20,000.00	BNO	Passionist Missionaries, Vitamin Fortified Food for Elderly (Haiti)	Susan	Rye Brook, NY
Mar-14	\$5,000.00	MEM	Notre Dame Academy, Scholarship (OH)	Susan	Toledo, OH
Mar-14	\$35,000.00	BNO	Malankara Catholic Mission, Facilities for Mentally Handicapped (India)	Susan	New Hyde Park, NY
Mar-14	\$5,000.00	BNO	Sisters of Mercy of Americas CCASA, Mobile Medical Clinic (Guyana)	Dow	Silver Spring, MD
Dec-13	\$15,000.00	EVA	Mission Capodanno, Free to Chaplains & Care Packages (US)	Susan	Front Royal, VA
Feb-14	\$4,500.00	EVA	Augustinian Missions, Formation of Taxi Drivers (Peru)	Susan	Chicago, IL
Feb-14	\$8,000.00	BNO	Homes of Hope, Water System (India)	Don	Wilmington, NC
Apr-14	\$10,272.00	BNO	FMU - St. Anthony's Catholic Mission Parish, Chapel (India)	Don	St. Louis, MO
Apr-14	\$10,000.00	EDU	FMU - Stella Maris Major Seminary, Library (Viet Nam)	Don	St. Louis, MO
Apr-14	\$9,000.00	BNO	FMU - Nazareth Sisters, Roof Repair Formation House (India)	Don	St. Louis, MO
Apr-14	\$4,000.00	EVA	FMU - Poor Clares of Madagascar, Monastery Repairs (Madagascar)	Don	St. Louis, MO
Apr-14	\$9,000.00	BNC	Franciscan Sisters of St. Joseph, Rain Water Tanks (Kenya)	Susan	Virginia Beach, VA
Apr-14	\$6,276.00	BNO	Consolata Society for Foreign Missions, Motorbikes (Ivory Coast)	Susan	Somerset, NJ
Apr-14	\$5,000.00	BNO	Missionary Sisters of the Society of Mary, Human Trafficking (CA)	Susan	Chula Vista, CA
Apr-14	\$5,000.00	EVA	Conventual Franciscan Friars, Chapel Repair (Zambia)	Dow	Carey, OH
May-14	\$4,493.00	BNO	FMU - Diocese of Eluru, Sewing Machine Project (India)	Susan	St. Louis, MO
May-14	\$10,000.00	BNO	St Vincent Mission, Summer Home Repair (KY)	Susan	David, KY
May-14	\$6,865.00	BNO	FMU - St. Clare's Catholic Mission, School Support (India)	Susan	St. Louis, MO
May-14	\$5,400.00	BNO	FMU - Sisters of St. John the Baptist (Alfonso), Greenhouse (S. Africa)	Susan	St. Louis, MO
May-14	\$7,000.00	EVA	Third Order Franciscans for Mary Immaculate, Summer Camp (ND)	Susan	Minto, ND
May-14	\$0.00	EVA	DENIED \$15,000 - Srs of St. Francis of the Neumann, Shrine (NY)	Susan	Pittsburgh, PA
May-14	\$3,760.00	EVA	Brotherhood of Hope, Comarades' Calcutta Mission (India)	Susan	Somerville, MA
May-14	\$2,185.00	EDU	Consolata Missionaries, Seminarian Support (Mexico) [changed amt]	Susan	Somerset, NJ
May-14	\$10,000.00	EVA	Crosier Fathers and Brothers, Immigration Svcs (AZ)	Dow	Phoenix, AZ
May-14	\$7,000.00	LAY	FrancisCorps, Volunteer Formation Book (NY)	Dow	Syracuse, NY
May-14	\$15,000.00	EVA	Sisters of St. Francis, Sisters in Shelter (OH)	Dow	Tiffin, OH
Apr-14	\$10,000.00	EVA	St. Michael Roman Catholic Church, School Bus (FL)	Susan	Wauchula, FL
Jun-14	\$30,000.00	FOR	Acton Institute, Acton Univ Fellowships (MI)	Don	Grand Rapids, MI
Jun-14	\$5,426.00	FOR	Presentation Brothers, Formation Studies (Ghana)	Susan	San Antonio, TX
Jun-14	\$3,000.00	EVA	FMU - Poor Clares of Namibia, Monastery Projects (Namibia)	Susan	St. Louis, MO
Jun-14	\$10,000.00	BNO	Franciscan Sisters of St. Joseph, Convent Renovation (VA)	Susan	Virginia Beach, VA
Jun-14	\$4,000.00	BNO	FMU - Hardenberg Center, Solar Panel Installation (South Africa)	Susan	St. Louis, MO
Jun-14	\$6,000.00	FOR	FMU - Congregation of Srs of St. Philip Neri, Student Formation (India)	Susan	St. Louis, MO
Jun-14	\$5,000.00	FOR	FMU - Federation of Poor Clares, Provincial Visits (Mexico)	Susan	St. Louis, MO

TAX ID 56-2053851

Donald D. Lynch Family Foundation
July 1, 2013 - June 30, 2014

Jun-14	\$10,000.00	BNO	St. Clare Monastery, Agricultural Development (Nigeria)	Susan	St. Louis, MO
Jun-14	\$5,850.00	EVA	Claretian Missions, Summer Camp (Dominican Republic)	Susan	Miami, FL
Jun-14	\$4,000.00	FOR	Sisters of St. John the Baptist, Parent Formation (Chile)	Susan	Bronx, NY
Jun-14	\$6,900.00	PRO	Women's Resource Center, Justice for the Unborn (OH)	Susan	Findlay, OH
Jun-14	\$10,000.00	EVA	Augustinian Defenders of the Rights of the Poor, Voices to Heal (PA)	Dow	Philadelphia, PA
Jun-14	\$12,970.00	EVA	Sisters of St. Francis, Spirituality Center Renovation (OH)	Dow	Tiffin, OH
Jun-14	\$3,850.00	BNO	St. Joseph's Mission Fund, Orphanage/Elderly/Clinic Support (India)	Dow	Fairfax, VA
Jun-14	\$5,095.00	EDU	St. Raphael Catholic School, Scholarship [NC]	Don	Raleigh, NC
Jun-14	\$5,897.00	EDU	The Franciscan School, Scholarship [NC]	Don	Raleigh, NC
	<u>\$964,169.00</u>		Total Approved Grants		