Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013 , and ending JUN 30, 2014

Name of foundation: EVERGREEN FOUNDATION

A Employer identification number: 56-1351883

Number and street (or P O box number if mail is not delivered to street address): 28 A OAK STREET | Room/suite:

B Telephone number: (828)456-8005

City or town, state or province, country, and ZIP or foreign postal code: WAYNESVILLE, NC 28786

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☒ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 31,992,978.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ______ (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,939.	1,939.		STATEMENT 1
	4 Dividends and interest from securities	419,516.	419,516.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	665,157.			
	b Gross sales price for all assets on line 6a 9,330,039.				
	7 Capital gain net income (from Part IV, line 2)		665,157.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	794,141.	12,552.	781,589.	STATEMENT 3
	12 **Total.** Add lines 1 through 11	1,880,753.	1,099,164.	781,589.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	48,247.	0.	0.	0.
	b Accounting fees STMT 5	21,083.	4,217.	0.	6,325.
	c Other professional fees STMT 6	159,948.	20,633.	0.	40,814.
	17 Interest				
	18 Taxes STMT 7	5,709.	0.	0.	0.
	19 Depreciation and depletion	339,064.	0.	0.	
	20 Occupancy	67,108.	0.	0.	1,376.
	21 Travel, conferences, and meetings	4,741.	0.	0.	0.
	22 Printing and publications				
	23 Other expenses STMT 8	1,542,524.	186,350.	0.	643.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,188,424.	211,200.	0.	49,158.
	25 Contributions, gifts, grants paid	760,675.			760,675.
	26 **Total expenses and disbursements.** Add lines 24 and 25	2,949,099.	211,200.	0.	809,833.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<1,068,346.>			
	b **Net investment income** (if negative, enter -0-)		887,964.		
	c **Adjusted net income** (if negative, enter -0-)			781,589.	

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323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2013)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	197,725.	37,038.	37,038.
	2 Savings and temporary cash investments	797,542.	714,463.	714,463.
	3 Accounts receivable ▶ 1,486.			
	Less. allowance for doubtful accounts ▶	88,315.	1,486.	1,486.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable STMT 10▶ 176,867.			
	Less: allowance for doubtful accounts ▶ 0.	181,340.	176,867.	176,867.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S. and state government obligations STMT 11	3,649,699.	4,232,890.	4,232,890.
	b Investments - corporate stock STMT 12	8,080,724.	10,410,800.	10,410,800.
	c Investments - corporate bonds STMT 13	1,270,063.	1,174,374.	1,174,374.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 14	1,542,472.	605,135.	605,135.
	14 Land, buildings, and equipment: basis ▶ 10,348,040.			
	Less accumulated depreciation ▶ 5,384,333.	5,375,368.	4,963,707.	14,639,825.
	15 Other assets (describe ▶ DEPOSIT)	100.	100.	100.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item 1)	21,183,348.	22,316,860.	31,992,978.
Liabilities	17 Accounts payable and accrued expenses	20,215.	243,895.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 15)	18,644.	1,014,904.	
	23 **Total liabilities** (add lines 17 through 22)	38,859.	1,258,799.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	21,144,489.	21,058,061.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	21,144,489.	21,058,061.	
	31 **Total liabilities and net assets/fund balances**	21,183,348.	22,316,860.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,144,489.
2	Enter amount from Part I, line 27a	2	<1,068,346.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	981,918.
4	Add lines 1, 2, and 3	4	21,058,061.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,058,061.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,330,039.		8,664,882.	665,157.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				665,157.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	665,157.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	17,759.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	17,759.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	17,759.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a			
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	17,500.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	17,500.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	259.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ EVERGREENFOUNDATIONNC.ORG

14 The books are in care of ▶ THOMAS W. MCDEVITT Telephone no. ▶ (828)456-8005

Located at ▶ 28 A OAK STREET, WAYNESVILLE, NC ZIP+4 ▶ 28786

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☒ Yes ☐ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 17	☒ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
TOM MCDEVITT 28 OAK STREET, WAYNESVILLE, NC 28786	MANAGEMENT	103,165.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,514,640.
b	Average of monthly cash balances	1b	971,780.
c	Fair market value of all other assets	1c	176,867.
d	Total (add lines 1a, b, and c)	1d	16,663,287.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,663,287.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	249,949.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,413,338.
6	**Minimum investment return.** Enter 5% of line 5	6	820,667.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	820,667.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 17,759.		
b	Income tax for 2013 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	17,759.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	802,908.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	802,908.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	802,908.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	809,833.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	809,833.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	809,833.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				802,908.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 809,833.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				802,908.
e Remaining amount distributed out of corpus	6,925.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,925.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	6,925.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013 6,925.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
KARE, INC. P O BOX 1392 WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $15,000 TO FUND A CHILD ABUSE MEDICAL EXAMINER AND SUPPLIES.	15,000.
MACON CITIZENS HABILITIES, INC 909 EMORY LAKE ROAD FRANKLIN, NC 28734	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $9,600 TO PURCHASE AND SET UP A GREENHOUSE TO ENHANCE THEIR DAY PROGRAM FOR	9,600.
REGION A PARTNERSHIP FOR CHILDREN 116 JACKSON STREET SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $18,750 TO SUPPORT A FAMILY SUPPORT NETWORK PROVIDING OUTREACH AND	18,750.
HEIGHTS, INC. P O BOX 2543 CULLOWHEE, NC 28723	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $4,059 TO PROVIDE THE 20% MATCH NEEDED TO PURCHASE A VAN FOR THE COMPASS	4,059.
THE ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $19,500 TO PROVIDE CONTINUATION AND EXPANSION OF THEIR COMMUNITY LIVING AND	19,500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	760,675.
b Approved for future payment NONE				
Total			▶ 3b	0.

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** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a EXEMPT PURPOSE RENTAL					
b INCOME					779,873.
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,939.	
4 Dividends and interest from securities			14	419,516.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	12,552.	
8 Gain or (loss) from sales of assets other than inventory			18	665,157.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS INCOME					
b FROM RENTALS					1,716.
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,099,164.	781,589.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,880,753.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
38	FACILITY AND HOUSING PROVIDED AT LOW RENT TO MENTAL HEALTH COMMUNITY

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

William M. Hydaker 5/14/15 ▶ PRESIDENT

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHRYN M. ATKINSON	Kathryn M. Atkinson	05/14/15		P00930007
Firm's name ▶ JOHNSON PRICE SPRINKLE PA			Firm's EIN ▶ 56-1169449	
Firm's address ▶ 500 NORTH MAIN STREET, SUITE 16 MARION, NC 28752			Phone no. (828) 652-7044	

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10-10-13

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $15,000 TO PROVIDE FUNDING FOR PERSONAL SAFETY CLASSES FOR ADULTS	15,000.
H.A.V.E.N 4297 EAST US 64 ALTERNATE MURPHY, NC 28906	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $1,918 TO PROVIDE PARTIAL FUNDING FOR THREE STAFF MEMBERS TO	1,918.
BARIUM SPRINGS P O BOX 1 BARIUM SPRINGS, NC 28010	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $40,000 TO ASSIST WITH THE RENOVATION OF THE TEEN RUN-AWAY AND HOMELESS	40,000.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $27,000 TO PROVIDE CONTINUATION OF THE JAIL ASSESSMENT AND TREATMENT PROGRAMS	27,000.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $47,450 TO PROVIDE CONTINUATION FUNDING FOR THE PATIENT ASSISTANCE	47,450.
SOUTHWESTERN CHILD DEVELOPMENT P O BOX 250 WEBSTER, NC 28788	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $50,000 TO SUPPORT THE FAMILY NURSE PARTNERSHIP PROGRAM, A VISITING	50,000.
APPALACHIAN COMMUNITY SERVICES P O BOX 444 MURPHY, NC 28906	NONE	NC	ISSUED A GRANT IN THE AMOUNT OF $15,000 TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC	15,000.
APPALACHIAN COMMUNITY SERVICES P O BOX 444 MURPHY, NC 28906	NONE	NC	ISSUED A GRANT IN THE AMOUNT OF $39,336 TO CONTINUE PROVIDING THE ALTERNATIVE SERVICE TO FORMER COMMUNITY	39,366.
NAMI APPALACHIAN SOUTH 96 COUNTRY ROAD FRANKLIN, NC 28734	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $1,200 TO EXPAND PROGRAMS IN WNC TO SUPPORT INDIVIDUALS WITH BEHAVORIAL HEALTH	1,200.
JACKSON COUNTY RESOURCE CENTER JACKSON NEIGHBORS IN NEED P O BOX 250 WEBSTER, NC 28788	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $22,000 TO PROVIDE CASE MANAGEMENT FOR INDIVIDUALS WHO ARE	22,000.
Total from continuation sheets				693,766.

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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITIES IN SCHOOLS 100 BRENDLE STREET BRYSON CITY, NC 28713	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $6,700 TO BEGIN A SUBSTANCE ABUSE PREVENTION PROGRAM FOR YOUTH AGE	6,700.
CLEAN SLATE COALITION P O BOX 455 WEBSTER, NC 28788	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $17,390 TO BEGIN AN EMPLOYMENT AND TRAINING PROGRAM TO SUPPORT WOMEN WHO	17,390.
JACKSON COUNTY 401 GRINDSTAFF COVE RD SYLVA, NC 28779	NONE	GOV	ISSUED A GRANT IN THE AMOUNT OF $17,825 TO PROVIDE A 6-MONTH PLANNING PERIOD TO BEGIN A SUICIDE	17,825.
FULL SPECTRUM FARMS 100 BRENDLE STREET BRYSON CITY, NC 28713	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $16,370 TO MAKE RENOVATIONS ON BATHROOMS AND MAKE OTHER SAFETY	16,370.
THIRTIETH JUDICIAL DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE P O BOX 455 WEBSTER, NC 28788	NONE	GOV	ISSUED A GRANT IN THE AMOUNT OF $7,778 TO SUPPORT PHASE 2 OF THEIR ANIMAL ASSISTED THERAPY PROJECT.	7,778.
ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $32,000 TO PURCHASE A VAN THAT WILL ALLOW THEM TO TRANSPORT UP TO THREE	32,000.
BARIUM SPRINGS P O BOX 1 BARIUM SPRINGS, NC 28010	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $65,000 TO PROVIDE A CHALLENGE GRANT WHICH WILL MATCH DOLLAR FOR DOLLAR	65,000.
PATHWAYS FOR THE FUTURE DBA DISABILITY PARTNERS 525 MINERAL SPRINGS DR SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $4,157 TO PURCHASE SUPPLIES AND EQUIPMENT TO BEGIN A DAY TREATMENT PROGRAM	4,157.
ARC OF HAYWOOD COUNTY 407 WELCH STREET WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $20,000 TO PROVIDE VIDEO MONITORING CAMERAS IN THE COMMON AREAS OF	20,000.
HAYWOOD VOCATIONAL OPPORTUNITIES 172 RIVERBEND ST WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $27,800 TO PURCHASE A VAN FOR USE IN THEIR DAY TREATMENT PROGRAM FOR	27,800.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEBSTER ENTERPRISES 140 LITTLE SAVANNAH RD SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $8,955 TO PURCHASE A NEW ACCOUNTING SYSTEM FOR THE COMMUNITY	8,955.
MOUNTAIN PROJECTS 2251 OLD BALSAM RD WAYNESVILLE, NC 28786	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $6,500 TO SUPPORT THEIR UNDERAGE DRINKING AWARENESS PROGRAM AND SUMMER	6,500.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 98D COPE CREEK ROAD SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $30,000 TO EXPAND THE PEER SUPPORT SERVICES AVAILABLE BY PROVIDING	30,000.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 98D COPE CREEK ROAD SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $68,680 TO PURCHASE 2 VANS AND 3 ALL WHEEL DRIVE VEHICLES FOR	68,680.
MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC 98D COPE CREEK ROAD SYLVA, NC 28779	NONE	PC	ISSUED A GRANT IN THE AMOUNT OF $105,677 TO PROVIDE ADDITIONAL PSYCHIATRIC SERVICES FOR INDIVIDUALS WITH	105,677.
Total from continuation sheets				

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Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - MACON CITIZENS HABILITIES, INC

ISSUED A GRANT IN THE AMOUNT OF $9,600 TO PURCHASE AND SET UP A GREENHOUSE TO ENHANCE THEIR DAY PROGRAM FOR ADULTS WITH DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - REGION A PARTNERSHIP FOR CHILDREN

ISSUED A GRANT IN THE AMOUNT OF $18,750 TO SUPPORT A FAMILY SUPPORT NETWORK PROVIDING OUTREACH AND SERIVCES TO FAMILIES OF CHILDREN WITH BEHAVORIAL, MENTAL HEALTH OR DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - HEIGHTS, INC.

ISSUED A GRANT IN THE AMOUNT OF $4,059 TO PROVIDE THE 20% MATCH NEEDED TO PURCHASE A VAN FOR THE COMPASS PROGRAM, TO PROVIDE OUTDOOR RECREATIONAL PROGRAMS DESIGNED TO HELP COMBAT JUVENILLE DELINQUENCY.

NAME OF RECIPIENT - THE ARC OF HAYWOOD COUNTY

ISSUED A GRANT IN THE AMOUNT OF $19,500 TO PROVIDE CONTINUATION AND EXPANSION OF THEIR COMMUNITY LIVING AND SUPPORTED EMPLOYMENT PROGRAMS FOR ADULTS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - THE ARC OF HAYWOOD COUNTY

ISSUED A GRANT IN THE AMOUNT OF $15,000 TO PROVIDE FUNDING FOR PERSONAL SAFETY CLASSES FOR ADULTS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - H.A.V.E.N

ISSUED A GRANT IN THE AMOUNT OF $1,918 TO PROVIDE PARTIAL FUNDING FOR THREE STAFF MEMBERS TO ATTEND THE NATIONAL CONFERENCE ON CHILD SEXUAL

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

ABUSE.

NAME OF RECIPIENT - BARIUM SPRINGS

ISSUED A GRANT IN THE AMOUNT OF $40,000 TO ASSIST WITH THE RENOVATION OF THE TEEN RUN-AWAY AND HOMELESS SHELTER.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

ISSUED A GRANT IN THE AMOUNT OF $27,000 TO PROVIDE CONTINUATION OF THE JAIL ASSESSMENT AND TREATMENT PROGRAMS IN HAYWOOD AND JACKSON COUNTIES.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

ISSUED A GRANT IN THE AMOUNT OF $47,450 TO PROVIDE CONTINUATION FUNDING FOR THE PATIENT ASSISTANCE PROGRAM, PROVIDING FREE MEDICATION FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

NAME OF RECIPIENT - SOUTHWESTERN CHILD DEVELOPMENT

ISSUED A GRANT IN THE AMOUNT OF $50,000 TO SUPPORT THE FAMILY NURSE PARTNERSHIP PROGRAM, A VISITING NURSE PROGRAM FOR FIRST TIME MOTHERS THAT ARE BELOW POVERTY LEVEL.

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

ISSUED A GRANT IN THE AMOUNT OF $15,000 TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC INPATIENT FACILITIES FOR VOLUNTARILY COMMITED CONSUMERS.

NAME OF RECIPIENT - APPALACHIAN COMMUNITY SERVICES

ISSUED A GRANT IN THE AMOUNT OF $39,336 TO CONTINUE PROVIDING THE ALTERNATIVE SERVICE TO FORMER COMMUNITY SUPPORT TEAM FOR INDIVIDUALS

Part XV **Supplementary Information**

3a **Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

WITH BEHAVORIAL HEALTH NEEDS.

NAME OF RECIPIENT - NAMI APPALACHIAN SOUTH

ISSUED A GRANT IN THE AMOUNT OF $1,200 TO EXPAND PROGRAMS IN WNC TO SUPPORT INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS AND THEIR FAMILIES.

NAME OF RECIPIENT - JACKSON COUNTY RESOURCE CENTER JACKSON NEIGHBORS IN NEED

ISSUED A GRANT IN THE AMOUNT OF $22,000 TO PROVIDE CASE MANAGEMENT FOR INDIVIDUALS WHO ARE HOMELESS AND HAVE BEHAVORIAL HEALTH ISSUES.

NAME OF RECIPIENT - COMMUNITIES IN SCHOOLS

ISSUED A GRANT IN THE AMOUNT OF $6,700 TO BEGIN A SUBSTANCE ABUSE PREVENTION PROGRAM FOR YOUTH AGE 10-14 AND THEIR FAMILIES.

NAME OF RECIPIENT - CLEAN SLATE COALITION

ISSUED A GRANT IN THE AMOUNT OF $17,390 TO BEGIN AN EMPLOYMENT AND TRAINING PROGRAM TO SUPPORT WOMEN WHO HAVE BEEN INCARCERATED AND ARE TRANSITIONING BACK INTO THE COMMUNITY.

NAME OF RECIPIENT - JACKSON COUNTY

ISSUED A GRANT IN THE AMOUNT OF $17,825 TO PROVIDE A 6-MONTH PLANNING PERIOD TO BEGIN A SUICIDE PREVENTION PROGRAM IN THE SCHOOLS.

NAME OF RECIPIENT - FULL SPECTRUM FARMS

ISSUED A GRANT IN THE AMOUNT OF $16,370 TO MAKE RENOVATIONS ON BATHROOMS AND MAKE OTHER SAFETY ENHANCEMENTS IN THEIR FACILITY THAT SERVES INDIVIDUALS WITH AUTISM.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ARC OF HAYWOOD COUNTY

ISSUED A GRANT IN THE AMOUNT OF $32,000 TO PURCHASE A VAN THAT WILL ALLOW THEM TO TRANSPORT UP TO THREE INDIVIDUALS USING WHEEL CHAIRS FOR THEIR GROUP HOME PROGRAM.

NAME OF RECIPIENT - BARIUM SPRINGS

ISSUED A GRANT IN THE AMOUNT OF $65,000 TO PROVIDE A CHALLENGE GRANT WHICH WILL MATCH DOLLAR FOR DOLLAR FUNDRAISING EFFORTS TO COMPLETE THE RENOVATION OF THE TEEN SHELTER.

NAME OF RECIPIENT - PATHWAYS FOR THE FUTURE DBA DISABILITY PARTNERS

ISSUED A GRANT IN THE AMOUNT OF $4,157 TO PURCHASE SUPPLIES AND EQUIPMENT TO BEGIN A DAY TREATMENT PROGRAM FOR INDIVIDUALS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - ARC OF HAYWOOD COUNTY

ISSUED A GRANT IN THE AMOUNT OF $20,000 TO PROVIDE VIDEO MONITORING CAMERAS IN THE COMMON AREAS OF THEIR GROUP HOMES SERVING INDIVIDUALS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - HAYWOOD VOCATIONAL OPPORTUNITIES

ISSUED A GRANT IN THE AMOUNT OF $27,800 TO PURCHASE A VAN FOR USE IN THEIR DAY TREATMENT PROGRAM FOR INDIVIDUALS WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES.

NAME OF RECIPIENT - WEBSTER ENTERPRISES

ISSUED A GRANT IN THE AMOUNT OF $8,955 TO PURCHASE A NEW ACCOUNTING

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

SYSTEM FOR THE COMMUNITY REHABILITATION PROGRAM.

NAME OF RECIPIENT - MOUNTAIN PROJECTS

ISSUED A GRANT IN THE AMOUNT OF $6,500 TO SUPPORT THEIR UNDERAGE DRINKING AWARENESS PROGRAM AND SUMMER TEEN INSTITUTE.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

ISSUED A GRANT IN THE AMOUNT OF $30,000 TO EXPAND THE PEER SUPPORT SERVICES AVAILABLE BY PROVIDING TRAINING FOR THE PEER SUPPORT WORKFORCE TO WORK WITH INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

ISSUED A GRANT IN THE AMOUNT OF $68,680 TO PURCHASE 2 VANS AND 3 ALL WHEEL DRIVE VEHICLES FOR TRANSPORTING CLIENTS IN THEIR PSYCHOSOCIAL REHABILITATION PROGRAM.

NAME OF RECIPIENT - MERIDIAN BEHAVORIAL HEALTH SERVICES ,INC

ISSUED A GRANT IN THE AMOUNT OF $105,677 TO PROVIDE ADDITIONAL PSYCHIATRIC SERVICES FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - BANK	1,939.	1,939.	1,939.
TOTAL TO PART I, LINE 3	1,939.	1,939.	1,939.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	419,516.	0.	419,516.	419,516.	419,516.
TO PART I, LINE 4	419,516.	0.	419,516.	419,516.	419,516.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME HAMPTON	8,259.	8,259.	0.
INTEREST INCOME BRITTAN TRACE	4,293.	4,293.	0.
EXEMPT PURPOSE RENTAL INCOME	779,873.	0.	779,873.
MISCELLANEOUS INCOME FROM RENTALS	1,716.	0.	1,716.
TOTAL TO FORM 990-PF, PART I, LINE 11	794,141.	12,552.	781,589.

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	48,247.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	48,247.	0.	0.	0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	21,083.	4,217.	0.	6,325.
TO FORM 990-PF, PG 1, LN 16B	21,083.	4,217.	0.	6,325.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION CONTRACT	103,165.	20,633.	0.	40,814.
PROPERTY MAINTENANCE	37,055.	0.	0.	0.
INDEPENDENT CONTRACTORS	19,728.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	159,948.	20,633.	0.	40,814.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAX	5,709.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,709.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BAD DEBT WRITEOFFS	6,750.	0.	0.	0.
REPAIRS	58,282.	0.	0.	0.
OFFICE EXPENSE	2,143.	0.	0.	643.
LITIGATION SETTLEMENT	1,287,722.	0.	0.	0.
INVESTMENT FEES	186,350.	186,350.	0.	0.
DUES	686.	0.	0.	0.
MISCELLANEOUS EXPENSE	527.	0.	0.	0.
BANK CHARGES	64.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	1,542,524.	186,350.	0.	643.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
NET UNREALIZED GAINS ON INVESTMENTS	981,918.
TOTAL TO FORM 990-PF, PART III, LINE 3	981,918.

FORM 990-PF OTHER NOTES AND LOANS REPORTED SEPARATELY STATEMENT 10

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
HAMPTON PROMISSORY NOTE			179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	7.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
08/29/02	11/01/07	141,000.		116,342.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER HAMPTON PROPERTY

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
	116,342.	0.	116,342.

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
BRITTAIN TRACE PROPERTY			179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	7.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
05/28/03	05/30/18	72,250.		60,525.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER BRITTAIN TRACE PROPERTY

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
	60,525.	0.	60,525.
TOTAL TO FORM 990-PF, PART II, LINE 7	176,867.	0.	176,867.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 11

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL BONDS		X	80,535.	80,535.
TAXABLE MUNICIPAL BONDS		X	1,050,874.	1,050,874.
GOVERNMENT ASSET BACKED SECURITIES	X		1,425,590.	1,425,590.
GOVERNMENT BONDS	X		1,675,891.	1,675,891.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,101,481.	3,101,481.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,131,409.	1,131,409.
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,232,890.	4,232,890.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	10,410,800.	10,410,800.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,410,800.	10,410,800.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,174,374.	1,174,374.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,174,374.	1,174,374.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 14
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE ASSET BACKED SECURITIES	FMV	169,934.	169,934.
MONEY MARKET FUNDS	FMV	435,201.	435,201.
TOTAL TO FORM 990-PF, PART II, LINE 13		605,135.	605,135.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LEASE DEPOSIT	18,644.	14,904.
SETTLEMENT LIABILITY	0.	1,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	18,644.	1,014,904.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN BAUKNIGHT 175 HIDEWAY TRAIL HIGHLANDS, NC 28741	BOARD MEMBER 2.00	0.	0.	0.
KEVIN CORBIN P O BOX 758 FRANKLIN, NC 28744	BOARD MEMBER 2.00	0.	0.	0.
JOHN FEIL 765 GOLDMINE ROAD ROBBINSVILLE, NC 28771	BOARD MEMBER 2.00	0.	0.	0.
VICKI GORDON 52 DEER GLADE LANE WAYNESVILLE, NC 28786	TREASURER 4.00	0.	0.	0.
MARTY HYDAKER 300 JITTERBUG LANE CULLOWHEE, NC 28723	PRESIDENT 4.00	0.	0.	0.
JIMMY JOHNSON 518 HIGHWAY 64 EAST HAYESVILLE, NC 28904	BOARD MEMBER 2.00	0.	0.	0.
RALPH MURPHY 2757 COOPER'S CREEK ROAD BRYSON CITY, NC 28713	VICE PRESIDENT 2.00	0.	0.	0.
HUGH MOON 15 PAR THREE DRIVE SYLVA, NC 28779	BOARD MEMBER 2.00	0.	0.	0.
BILL TEAGUE 105 GALLOWAY STREET WAYNESVILLE, NC 28786	BOARD MEMBER 2.00	0.	0.	0.
RON YOWELL 385 COWAN VALLEY ESTATES SYLVA, NC 28779	SECRETARY 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C	STATEMENT 17

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
39,366.	07/01/13	39,366.	08/01/14

PURPOSE OF GRANT

CASE MANAGEMENT TO PROVIDE ALTERNATIVE SERIVCE TO THE FORMER COMMUNITY SUPPORT TEAM FOR INDIVIDUALS WITH BEHAVORIAL HEALTH NEEDS.

DATES OF REPORTS BY GRANTEE

7/30/2014

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

APPROVED THE EXPENDITURE REPORT

GRANTEE'S NAME

APPALACHIAN COMMUNITY SERVICES

GRANTEE'S ADDRESS

750 US HWY 64
MURPHY, NC 28906

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
15,000.	07/01/13	15,000.	08/01/14

PURPOSE OF GRANT

TO CONTINUE TRANSPORTATION TO AND FROM PSYCHIATRIC INPATIENT FACILITIES FOR VOLUNTARILY COMMITTED CONSUMERS.

DATES OF REPORTS BY GRANTEE

7/30/2014

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

APPROVED THE EXPENDITURE REPORT

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 18
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TOM MCDEVITT
28 A OAK STREET
WAYNESVILLE, NC 28786

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
828-456-8005	SUPPORT MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED PEOPLE

EMAIL ADDRESS

TOM.EVERGREEN@ATT.NET

FORM AND CONTENT OF APPLICATIONS

THEY SHOULD FILL OUT THE GRANT APPLICATION PACKAGE AND SUBMIT TO THE EXECUTIVE DIRECTOR FOR COMPLETENESS. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT. APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS. THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES: CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN.

EVERGREEN FOUNDATION
FIXED ASSETS-SCHEDULE
7/1/13-6/30/14

Land, Buildings, and equipment	Original Cost	Accumulated Depreciation 6/30/14	Ending Book Value 6/30/14
Buildings			
Buildings - 2183 Airport Road	$ 618,292	$ 444,517	$ 173,775
Buildings - 1254 Church Street	427,487	427,487	0
Buildings - 131 Walnut Street	265,330	242,774	22,556
Buildings - 154 Medical Park Loop	1,479,089	875,128	603,982
Buildings - 100 Thomas Heights Road	447,283	366,910	80,373
Buildings - 44 Bonnie Lane	2,134,119	1,108,669	1,025,450
Buildings - 35 Aquifer Brae Lane	113,676	63,031	50,645
Buildings - 719 Fisher Creek	159,261	84,939	74,322
Buildings - 5696 Old Clyde Road	98,816	54,349	44,467
Buildings - 33 Sharon Lynn Way	149,427	79,696	69,731
Buildings - 211 Nellie John Drive	137,942	73,569	64,373
Buildings - 244 South Painter Road	149,137	79,540	69,597
Buildings - 28 A&B Oak Street	74,509	40,967	33,542
Buildings - 30 Arlington Extension	136,148	72,612	63,536
Buildings - 38, 40 & 42 Oak Street	99,291	49,922	49,369
Buildings - 205 Hazelwood Avenue	129,119	63,125	65,994
Buildings - 7 Gabriel Lane	106,050	46,544	59,506
Renovation - 33 Sharon Lynn Way	77,967	30,753	47,214
Buildings - 27 Aquifer Brae Road	93,124	32,335	60,789
Buildings - 91 Timberlane Road	1,073,054	391,963	681,091
Buildings - 144 Falls Circle Road	309,600	101,480	208,120
Renov - 33 Sharon Lynn Way	75,476	25,159	50,317
Renov - 91 Timberlane Road	447,090	128,539	318,551
Renov - 91 Timberlane Road	183,742	43,383	140,359
Sprinkler - 91 Timberlane Road	395,958	112,188	283,770
Renovation 719 Fisher Creek	78,657	10,925	67,732
Roof - 719 Fisher Creek	8,400	203	8,197
Renov - 1254 Church Street	53,450	445	53,005
Total Buildings	9,521,492	5,051,151	4,470,342
Equipment		-	-
Equipment - 1998	4,629	4,629	-
Telephones	1,900	1,900	-
HVAC	4,100	4,100	(0)
Telephone System - Cherokee Center	25,812	25,812	-
Telephone System - Clay Center	22,985	22,985	0
Telephone System - Haywood Center	28,309	28,309	(0)
Telephone System - Macon Center	24,507	24,507	0
Telephone System - Swain Center	21,511	21,511	0
Telephone System - Haywood Child & Family	27,668	27,668	(0)
HVAC-Bonnie Lane Computer Room	6,000	3,214	2,786
Commerecail Washer - Balsam Center	6,050	216	5,834
Heat Pump - Walnut Street	6,000	429	5,571
4 Ton Heat Pump - Jackson	6,796	162	6,634
Total Equipment	186,467	165,642	20,825
Other Fixed Assets			
Leasehold Improvements - East St	207,878	127,288	80,590
Parking Lot	16,381	16,381	-
Additions - 1997	7,550	7,550	0
Leasehold Improvements - Jackson	10,850	9,404	1,446
Parking Lot - 33 Sharon Lynn Way	13,837	6,918	6,919
Total Other Fixed Assets	256,496	167,541	88,955
Land			
Land	-	-	-
Land - 7 Gabriel Heights	6,755	-	6,755
Land - 91 Timberlane Road	50,000	-	50,000
Land - 144 Falls Circle Road	17,600	-	17,600
Land - 2183 Airport Road	8,008	-	8,008
Land - 1254 Church Street	31,443	-	31,443
Land - 131 Walnut Street	110,239	-	110,239
Land - 100 Thomas Heights Road	48,666	-	48,666
Land - 44 Bonnie Lane	38,695	-	38,695
Land - 35 Aquifer Brae Lane	6,135	-	6,135
Land - 719 Fisher Creek	6,871	-	6,871
Land - 5696 Old Clyde Road	5,852	-	5,852
Land - 33 Sharon Lynn Way (Slamey)	14,498	-	14,498
Land - 211 Nellie John Drive	9,954	-	9,954
Land - 244 South Painter Road	5,368	-	5,368
Land - 28 A & B Oak Street	2,485	-	2,485
Land - 30 Arlington Extension	5,368	-	5,368
Land - 25,38, 40 Oak Street	4,245	-	4,245
Land - 205 Hazelwood Avenue	8,254	-	8,254
Land - 27 Aquifer Brae Raod	8,651	-	8,651
Total Land	383,685	-	383,685
Amount reported Part II Line 14 of Form 990-PF	$ 10,348,040	$ 5,384,333	$ 4,963,707

INITIAL RETURN OF A FORMER PUBLIC CHARITY.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions EVERGREEN FOUNDATION	Employer identification number (EIN) or 56-1351883
	Number, street, and room or suite no. If a P.O. box, see instructions. 28 A OAK STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WAYNESVILLE, NC 28786	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ THOMAS W. MCDEVITT 28 A OAK STREET - WAYNESVILLE, NC 28786
  Telephone No ▶ (828)456-8005 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until MAY 15, 2015

5 For calendar year ______ , or other tax year beginning JUL 1, 2013 , and ending JUN 30, 2014 .

6 If the tax year entered in line 5 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION FOR A COMPLETE AND ACCURATE RETURN AND TO ALLOW THE GOVERNING BOARD TO REVIEW THE RETURN PRIOR TO FILING.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 17,500.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 17,500.
c	**Balance due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶