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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 07-01-2013 , and ending 06-30-2014

Name of foundation LESTER PORETSKY FAMILY FOUNDATION INC C/O DEBRA EKMAN % DEBRA P EKMAN PRESIDENT		A Employer identification number 52-1254096	
Number and street (or P O box number if mail is not delivered to street address) 11401 SOUTH GLEN ROAD Suite		B Telephone number (see instructions) (301) 983-8907	
City or town, state or province, country, and ZIP or foreign postal code POTOMAC, MD 20854		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 307,043	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	6,191	6,191		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,969			
	b Gross sales price for all assets on line 6a 122,094				
	7 Capital gain net income (from Part IV, line 2) . . .		1,969		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,256	0		
	12 Total. Add lines 1 through 11	209,416	8,160		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,500	5,000	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	715	715		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	6,215	5,715	0	0
	25 Contributions, gifts, grants paid	120,686			120,686
	26 Total expenses and disbursements. Add lines 24 and 25	126,901	5,715	0	120,686
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	82,515			
	b Net investment income (if negative, enter -0-)		2,445		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	61,725	40,090	40,090
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	154,000	258,150	266,953
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	215,725	298,240	307,043	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	215,725	298,240	
	30	Total net assets or fund balances (see page 17 of the instructions)	215,725	298,240	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	215,725	298,240	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	215,725
2	Enter amount from Part I, line 27a	2	82,515
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	298,240
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	298,240

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,969
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	116,436	200,354	0 581151
2011	94,000	241,708	0 388899
2010	93,572	191,037	0 489811
2009	105,000	215,545	0 487137
2008	140,461	248,798	0 564558

2	Total of line 1, column (d).	2	2 511556
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 502311
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	268,505
5	Multiply line 4 by line 3.	5	134,873
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	24
7	Add lines 5 and 6.	7	134,897
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	120,686

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	49
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	49
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	49
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	0
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	49
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ MD _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶DEBRA P EKMAN PRESIDENT Telephone no ▶(301) 983-8907 Located at ▶11401 SOUTH GLEN ROAD POTOMAC MD ZIP +4 ▶20854			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBRA P EKMAN	PRESIDENT/DIRECTOR	0		
11401 SOUTH GLEN ROAD	0			
POTOMAC, MD 20854				
ROBERT EKMAN	VICE	0		
11401 SOUTH GLEN ROAD	PRESIDENT/DIRECTOR			
POTOMAC, MD 20854	0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	212,063
b	Average of monthly cash balances.	1b	60,531
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	272,594
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	272,594
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,089
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	268,505
6	Minimum investment return. Enter 5% of line 5.	6	13,425

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	13,425
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	49
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	49
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	13,376
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	13,376
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	13,376

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	120,686
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	120,686
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	120,686
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				13,376
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	128,099			
b From 2009.	94,223			
c From 2010.	84,036			
d From 2011.	81,915			
e From 2012.	106,746			
f Total of lines 3a through e.	495,019			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 120,686				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				13,376
e Remaining amount distributed out of corpus	107,310			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	602,329			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	128,099			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	474,230			
10 Analysis of line 9				
a Excess from 2009. . . .	94,223			
b Excess from 2010. . . .	84,036			
c Excess from 2011. . . .	81,915			
d Excess from 2012. . . .	106,746			
e Excess from 2013. . . .	107,310			

Part XIV

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3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

DEBRA EKMAN ROBERT EKMAN

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	120,686
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5,000 BARCLAYS BANK	P	2013-07-02	2013-07-31
378 FIFTH STR SR FLOATING RATE	P	2013-07-15	2013-07-22
297 INVESCO VAN KAMPEN BOND FUND	P	2013-06-26	2013-07-02
890 352 DOUBLELINE TOTAL RETURN	P	2013-05-14	2013-09-12
10,000 GECC	P	2013-06-03	2013-11-19
65 DIGITAL REALTY TRUST INC	P	2013-11-11	2013-12-05
614 ANNALY CAPITAL MNGMT INC	P	2013-07-11	2014-01-07
223 STARWOOD PROPERTY TRUST INC	P	2013-07-11	2014-01-07
1,137 FIFTH STR SR FLOATING RATE	P	2013-09-18	2014-02-27
1,781 245 RS FLOATING RATE	P	2013-05-14	2014-04-10
1,943 APOLLO INVESTMENT CORP	P	2014-05-08	2014-05-21
615 GOLDMAN SACHS GRP INC 6 375%	P	2014-04-22	2014-05-07
14 APPLE INC	P	2014-06-02	2014-06-05
407 QLIK TECHNOLOGIES	P	2014-06-10	2014-06-16
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,161		5,122	39
8,136		8,106	30
5,392		5,270	122
9,651		10,136	-485
9,488		10,000	-512
3,009		3,016	-7
6,263		6,672	-409
6,261		5,658	603
15,962		15,486	476
18,418		18,438	-20
15,900		15,547	353
15,683		15,480	203
9,033		8,833	200
9,487		9,219	268
			1,108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			39
			30
			122
			-485
			-512
			-7
			-409
			603
			476
			-20
			353
			203
			200
			268

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BREAD FOR THE CITY 1525 7TH ST NW WASHINGTON,DC 20001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	4,000
CROSSWAY COMMUNITY 3015 UPTON DR KENSINGTON,MD 20895	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	10,000
DOCTORS WITHOUT BORDERS MEDECINS SANS FRONTIERES 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	15,000
OXFAM INTERNATIONAL 226 CAUSEWAY STREET 5TH FLOOR BOSTON,MA 02114	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
THE ARC MONTGOMERY COUNTY 11600 NEBEL STREET ROCKVILLE,MD 20852	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	150
UNION OF CONCERNED SCIENTISTS 1825 K STREET NW SUITE 800 WASHINGTON,DC 20006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	5,000
ACLU 125 BROAD STREET 18TH FLOOR NEWYORK,NY 10004	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	150
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW 2ND FLOOR WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
ASPCA 424 EAST 92ND STREET NEWYORK,NY 10128	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEWYORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
BLUE GREEN ALLIANCE FOUNDATION 2828 UNIVERSITY AVE SE STE 200 MINNEAPOLIS,MN 55414	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
BOYSTOWN PO BOX 6000 BOYS TOWN,NE 68010	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
BREAD FOR THE WORLD 425 3RD STREET SW STE 1200 WASHINGTON,DC 20024	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,500
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE NE WASHINGTON,DC 20017	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
PROJECT ALS 801 RIVERSIDE DRIVE APT 6G NEWYORK,NY 10032	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
COVENANT HOUSE TIMES SQUARE STATION PO BOX 731 NEWYORK, NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	350
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE SOUTH NEWYORK, NY 10010	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,200
ROCKVILLE VOLUNTEER FIRE DEPARTMENT PO BOX 1789 ROCKVILLE, MD 20849	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31709	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
HUMAN RIGHTS WATCH 1630 CONNECTICUT AVE NW WASHINGTON, DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
HUMANE SOCIETY 2100 L STREET NW WASHINGTON, DC 20037	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
IRC 122 EAST 42ND STREET NEWYORK, NY 10168	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,500
MANNA FOOD CENTER 9311 GAITHER ROAD GAITHERSBURG, MD 20877	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD OWINGS MILLS, MD 21117	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
MCCH 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,600
MONTGOMERY HOSPICE 1355 PICCARD DRIVE STE 100 ROCKVILLE, MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
NAACP 4805 MT HOPE DRIVE BALTIMORE, MD 21215	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	600
NAT'L ALLIANCE ON MENTAL ILLNESS 3803 N FAIRFAX DRIVE STE 100 ARLINGTON, VA 22203	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
NATIONAL URBAN LEAGUE 120 WALL STREET NEWYORK, NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
Total ▶ 3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAT'L WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON,VA 20190	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
SMITHSONIAN NATIONAL MUSEUM SMITHSONIA INSTITUTE PO BOX 96832 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
OPERATION HOMEFRONT 45975 NOKES BLVD STE 140 STERLING,VA 20166	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
OVARIAN CANCER RESEARCH FUND 14 PENNSYLVANIA PLAZA STE 1710 NEWYORK,NY 10122	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
POTOMAC CONSERVANCY 8601 GEORGIA AVE STE 612 SILVER SPRING,MD 20910	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
PRIMARY CARE COALITION 8757 GEORGIA AVE 10TH FLOOR SILVER SPRING,MD 20910	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
RAILS TO TRAILS CONSERVANCY 2121 WARD CT NW 5TH FLOOR WASHINGTON,DC 20037	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
SOME 71 O STREET NEW WASHINGTON,DC 20001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
SPECIAL OLYMPICS 3701 COMMERCE DRIVE STE 103 BALTIMORE,MD 21227	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
SMITHSONIAN NMAI SMITHSONIAN INSTITUTE PO BOX 96836 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	486
TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET STE 900 SAN FRANCISCO,CA 94104	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
UNIVERSITY OF CONNECTICUT 2390 ALUMNI DRIVE 3206 STORRS,CT 06269	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	5,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 JUDR PLACE MEMPHIS,TN 38105	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
WAMU 4000 BRANDYWINE STREET NW WASHINGTON,DC 20016	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
WETA PO BOX 96100 WASHINGTON,DC 20090	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	750
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WILD SPIRIT WOLF SANCTUARY 378 CANDY KITCHEN ROAD RAMAH,NM 87321	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
WILDLIFE CONSERVATION SOCIETY PO BOX 421713 PALM COAST,FL 32142	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
WOODSTOCK ACADEMY FOUNDATION 57 ACADEMY ROAD WOODSTOCK,CT 06281	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
YACHAD 1666 CONNECTICUT AVE NW STE 500 WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
ANIMAL LEAGUE DEFENSE FUND 170 EAST COTATI AVE COTATI,CA 94931	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
MARY'S CENTER 2333 ONTARIO ROAD MW WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
UNICEF 125 MAIDEN LANE NEW YORK,NY 10038	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
PROGERIA RESEARCH FOUNDATION PO BOX 3453 PEABODY,MA 01961	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	700
COVENANT HOUSE NEW YORK 461 8TH AVE NEW YORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
FEED THE CHILDREN 333 N MERIDIAN AVE PO BOX 36 OKLAHOMA CITY,OK 73101	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
SAVE THE CHILDREN 54 WILTON ROAD PO BOX 980 WESTPORT,CT 06880	SEC 501(C)(3)		SUPPORT OF SEC 501 (C)(3) ORGANIZATION	1,500
BOYS AND GIRLS CLUBS OF AMERICA 1275 PEACHTREE STREET NE ATLANTA,GA 30309	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	700
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	6,000
MERCY CORPS 45 SWANKENY STREET PORTLAND,OR 97204	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	3,000
ALL HANDS VOLUNTEERS 8 COUNTY ROAD SUITE 5 MATTAPOISETT,MA 02739	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOLUNTEERS OF AMERICA 1660 DUKE STREET ALEXANDRIA,VA 22314	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
THE GLOBAL GIVING FOUNDATION 1023 15TH STREET NW 12TH FLOOR WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
ALICE LLOYD COLLEGE 100 PURPOSE ROAD PIPPA PASSES,KY 41844	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER,CO 80221	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
ST JOSEPH'S INDIAN SCHOOL PO BIX 300 CHAMBERLAIN,SD 57325	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
FIRST BOOK 1319 F ST NW SUITE 1000 WASHINGTON,DC 20004	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
SANDY RIDGE ACADEMY 205 S SUMMIT AVE GAITHERSBURG,MD 20877	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
THE WILDERNESS SOCIETY 1615 M ST NW WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
CHESAPEAKE BAY TRUST 60 WEST STREET SUITE 405 ANNAPOLIS,MD 21401	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
SIERRA CLUB FOUNDATION 85 SECOND ST SUITE 750 SAN FRANCISCO,CA 94105	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
NATIONAL PARK FOUNDATION 1201 EYE ST NW SUITE 550B WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
PROJECT HOPE 255 CARTER HALL LN PO BOX 250 MILWOOD,VA 22646	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
AMFAR 120 WALL ST 13TH FLOOR NEWYORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
WHITMAN WALKER HEALTH 1701 14TH ST NW WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	300
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR REPRODUCTIVE RIGHTS 120 WALL ST 14TH FLOOR NEW YORK,NY 10005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
PLANNED PARENTHOOD FEDERATION OF AMERICA 434 W 33RD ST NEW YORK,NY 10001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
MY SISTER'S PLACE PO BOX 29596 WASHINGTON,DC 20017	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	150
NATIONAL PARTNERSHIP FOR WOMEN & FAMILIES 1875 CONNECTIVUT AVE NW SUITE 650 WASHINGTON,DC 20009	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
HUMAN RIGHTS CAMPAIGN 1640 RHODE ISLAND AVE NW WASHINGTON,DC 20036	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
AARP FOUNDATION 601 E ST NW WASHINGTON,DC 20049	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	350
ACCION INTERNATIONAL 56 ROLAND ST SUITE 300 BOSTON,MA 02129	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
ACUMEN FUND 76 NINTH ST SUITE 315 NEW YORK,NY 10011	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVE FLOOR 17 CHICAGO,IL 60601	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	200
CARE USA 151 ELLIS ST NE ATLANTA,GA 30303	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON ST BALTIMORE,MD 21201	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
CENTAL UNION MISSION 65 MASSACHUSETTS AVE NW WASHINGTON,DC 20001	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
CHARITY NAVIGATOR 139 HARRISTOWN RD SUITE 101 GLEN ROCK,NJ 07452	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
CHRISTIAN APPALACHIAN PROJECT PO BOX 55911 LEXINGTON,KY 40555	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURE ALZHEIMER'S FUND 34 WASHINGTON ST SUITE 200 WELLESLEY HILLS,MA 02481	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
FINCA 1101 14TH ST NW 11TH FLOOR WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,500
FISHER CENTER FOR ALZHEIMER'S RESEARCH FOUNDATION 199 WATER ST 23RD FLOOR NEW YORK,NY 10038	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
HERO DOGS PO BOX 64 BROOKVILLE,MD 20833	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
HOUSE OF RUTH DC 5 THOMAS CIR NW WASHINGTON,DC 20005	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
HOUSE OF RUTH MD 2201 ARGONNE DR BALTIMORE,MD 21218	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
JSSA 200 WOOD HILL RD DEPT M314 ROCKVILLE,MD 20850	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE ARTHRITIS FOUNDATION 4720 MONTGOMERY LN SUITE 300 BETHESDA,MD 20814	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
THE NATIONAL WWII MUSEUM 945 MAGAZINE ST NEWORLEANS,LA 70130	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	400
VETERANS OF FOREIGN WARS OF THE UNITED STATES PROCESSING CENTER PO BOX 8911 TOPEKA,KS 66608	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
VFW FOUNDATION 406 W 34TH ST SUITE 920 KANSAS CITY,MO 64111	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	500
THE CLINTON FOUNDATION 610 PRESIDENT CLINTON AVE LITTLE ROCK,AR 72201	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	1,000
THE CARTER CENTER 453 FREEDOM PARKWAY ATLANTA,GA 30307	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	2,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB,UT 84741	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	100
Total  3a				120,686

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRI RESTON,VA 20190	SEC 501(C)(3)		SUPPORT OF SEC 501(C)(3) ORGANIZATION	250
Total  3a				120,686

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2013
Name of the organization LESTER PORETSKY FAMILY FOUNDATION INC C/O DEBRA EKMAN		Employer identification number 52-1254096

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LESTER PORETSKY FAMILY FOUNDATION INC
C/O DEBRA EKMAN

52-1254096

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT DEBRA EKMAN 11401 SOUTH GLEN ROAD POTOMAC, MD 20854	\$ 100,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ROBERT DEBRA EKMAN 11401 SOUTH GLEN ROAD POTOMAC, MD 20854	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ROBERT DEBRA EKMAN 11401 SOUTH GLEN ROAD POTOMAC, MD 20854	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization LESTER PORETSKY FAMILY FOUNDATION INC C/O DEBRA EKMAN	Employer identification number 52-1254096
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization LESTER PORETSKY FAMILY FOUNDATION INC C/O DEBRA EKMAN	Employer identification number 52-1254096
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC
C/O DEBRA EKMAN

EIN: 52-1254096

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WIENER & GARG, LLC	5,500	5,000		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name:

LESTER PORETSKY FAMILY FOUNDATION INC
C/O DEBRA EKMAN

EIN:

52-1254096

TY 2013 Investments Corporate

Stock Schedule

Name:

LESTER PORETSKY FAMILY FOUNDATION INC

C/O DEBRA EKMAN

EIN:

52-1254096

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EATON VANCE TAX MGD DIV EQU FD	15,062	15,399
MSIF MULTI ASSET PTF	14,963	14,526
APOLLO SENIOR FLOATING	4,905	4,603
BLACKROCK FLT RTE INC	10,703	10,358
INVESCO VAN KAMP	0	0
GENERAL ELEC CAP CORP	0	0
ALLIANCEBER DISCOVERY VAL	4,962	5,636
BLACKROCK EQUITY DIV	12,267	13,894
BLACKROCK STRATEGIC INC	18,468	18,755
DELAWARE DIVIDEND	30,118	32,528
DOUBLINE TOTAL RETURN	0	0
FIRST EAGLE OVERSEAS	12,743	13,492
GOLDMAN SACHS STRAT	18,441	18,247
INVESCO FLOATING RATE	18,596	18,550
JP MORGAN LARGE CAP	12,000	14,308
LORD ABBETT FLT RT	18,634	18,552
NEUBERGER BERMAN GENESIS	4,892	5,468
OPPENHEIMER DEVELOPING MKT	7,571	8,377
PIMCO COMMOD REAL RET	3,068	2,976
RS FLOATING RATE	0	0
THORNBURG INTL VALUE	10,686	10,937
BROOKFIELD GLB LISTED INFRNT	9,287	9,630
LORD ABBETT SHT DURATION INC	30,784	30,717

TY 2013 Investments - Land Schedule**Name:** LESTER PORETSKY FAMILY FOUNDATION INC

C/O DEBRA EKMAN

EIN: 52-1254096

TY 2013 Land, Etc. Schedule**Name:** LESTER PORETSKY FAMILY FOUNDATION INC

C/O DEBRA EKMAN

EIN: 52-1254096

TY 2013 Other Expenses Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC

C/O DEBRA EKMAN

EIN: 52-1254096

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	715	715		

TY 2013 Other Income Schedule

Name: LESTER PORETSKY FAMILY FOUNDATION INC
C/O DEBRA EKMAN

EIN: 52-1254096

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IRS REFUND	1,256	0	

TY 2013 IRS Payment

Name: LESTER PORETSKY FAMILY FOUNDATION INC
C/O DEBRA EKMAN

EIN: 52-1254096

Routing Transit Number: 044000804

Bank Account Number: 8902012509751

Type of Account: Checking

Payment Amount in Dollars and Cents: 49

Requested Payment Date: 2014-11-04

Taxpayer's Daytime Phone Number: (301) 983-8907