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50m 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection Internal Revenue Service For calendar year 2013 or tax year beginning 7/1/2013 and ending 6/30/2014 Name of foundation A Employer Identification number MYRA FRIEDMAN FAMILY FOUNDATION Number and street (or PO box number if mail is not delivered to street address) Room/suite 45-5400144 2816 SILVERLEAF LANE B Telephone number (see instructions) State City or town ZIP code **NAPLES** FΙ 34105 239-659-1055 Foreign country name Foreign province/state/county Foreign postal code C If exemption application is pending, check here G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, Address change Name change check here and attach computation Check type of organization Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at Accounting method: Cash X Accrual F If the foundation is in a 60-month termination end of year (from Part II, col (c). Other (specify) under section 507(b)(1)(B), check here line 16) ▶ \$ (Part I, column (d) must be on cash basis) 1,659,994 Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (c) Adjusted net (b) Net investment amounts in columns (b), (c), and (d) may not necessarily for chantable expenses per income income purposes equal the amounts in column (a) (see instructions)) books (cash basis only) 1 Contributions, gifts, grants, etc., received (attach schedule) Check ▶ ☐ if the foundation is **not** required to attach Sch. B 2 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities . 107.663 107.663 107.663 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 35,110 Gross sales price for all assets on line 6a <u>ن</u> 82 Capital gain net income (from Part IV, line 2) 7 35,110 Ži, 47.47 8 Net short-term capital gain 2.285 9 Income modifications 10a Gross sales less returns and allowances h Less Cost of goods sold Gross profit or (loss) (attach schedule) ا وا 11 Other income (attach schedule) To soig 12 Total. Add lines 1 through 11 773 142,773 109,948 13 Compensation of officers, directors, thattees, etc Operating and Administrative Expenses Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Accounting fees (attach schedule) 2,413 2,413 Other professional fees (attach schedule) C 17 64 18 Taxes (attach schedule) (see instructions) 1,582 19 Depreciation (attach schedule) and depletion . 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 4.059 2,477 0 Contributions, gifts, grants paid . 25 89,929 89.929 26 Total expenses and disbursements. Add lines 24 and 25 93,988 2,477 0 89,929

48,785

140,296

Excess of revenue over expenses and disbursements

Adjusted net income (if negative, enter -0-)

Net investment income (if negative, enter -0-) . . .

Subtract line 26 from line 12

109,948

27

| 1 Cash—non-interest-bearing 1 Cash—non-interest-bearing 2 Savings and temporary cash investments 18,886 8,380 8,380 8,380 3,38 | D. | art II | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | End o | f year |
|--|----------|--------|---|-------------------------|----------------|---------------------------------------|
| 2 Sawings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Pfedges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other noise and loans receivable (attach schedule) Less allowance for doubtful accounts ► 8 Inventiores for sale or use 9 Prepaid expenses and deferred charges 10a Investments—Curporate bonds (attach schedule) 1 Investments—And, buildings, and equipment bass ► Less accomulated deprevation (attach schedule) 1 Investments—Curporate bonds (attach schedule) 1 Investments—Curporate bonds (attach schedule) 1 Investments—And, buildings, and equipment bass ► Less accomulated deprevation (attach schedule) 1 Investments—Curporate bonds (attach schedule) 1 Investments—Curporate bonds (attach schedule) 1 Investments—And, buildings, and equipment bass ► Less accomulated deprevation (attach schedule) 1 Investments—Curporate bonds (attach schedule) 2 Investments—Curporate bonds (| | 3/1 11 | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
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| 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Paid-in or capital surplus, or land, bldg, and equipment fund 30 Total reassets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Tenter amount from Part I, line 27a 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 | _ | | | 1,349,185 | 1,397,970 | 1,659,994 |
| Deferred revenue 20 | | | · | | | |
| 22 Other liabilities (describe ►) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total liabilities and net assets/fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1,349,185 2 Enter amount from Part I, line 27a 2 48,785 3 Other increases not included in line 2 (itemize) 5 5 | es | | · · | | | 4 4 |
| 22 Other liabilities (describe ►) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total liabilities and net assets/fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1,349,185 2 Enter amount from Part I, line 27a 2 48,785 3 Other increases not included in line 2 (itemize) 5 5 | ij | | | | | |
| 22 Other liabilities (describe ►) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total liabilities and net assets/fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances (see instructions) 1,349,185 1,397,970 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1,349,185 2 Enter amount from Part I, line 27a 2 48,785 3 Other increases not included in line 2 (itemize) 5 5 | ğ | | · · · · · · · · · · · · · · · · · · · | | | , ° |
| Total liabilities (add lines 17 through 22) | ڐ | | | | | |
| Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | | | Total liabilities (add been 47 through 00) | | | 1 |
| and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | | 23 | | 0 | 0 | |
| Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Foundations that do not follow SFAS 117, check here and complete in XI and complete in XI and complete ines 27 through 31. I capital stock, trust principal, or current funds 1,349,185 1,397,970 1,349,185 1,397,970 1,349,185 1,397,970 1,349,185 2,48,785 3 Other increases not included in line 2 (itemize) 5 | ses | | | | | • |
| Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Foundations that do not follow SFAS 117, check here and complete in XI and complete in XI and complete ines 27 through 31. I capital stock, trust principal, or current funds 1,349,185 1,397,970 1,349,185 1,397,970 1,349,185 1,397,970 1,349,185 2,48,785 3 Other increases not included in line 2 (itemize) 5 | ğ | 24 | Unrestricted | İ | | * |
| Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Decreases not included in line 2 (itemize) 5 | | 25 | Temporarily restricted | | | |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | | 26 | · · · · · · | | | |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | Fun | | | | | , |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | ٥ | 27 | | | | ě |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | इ | 1 | | | | |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | Se | 1 | · · · · · · · · · · · · · · · · · · · | 1 349 185 | 1 397 970 | * |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | Ä | | · · · · · · · · · · · · · · · · · · · | | | , |
| Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | let | | · · · · · · · · · · · · · · · · · · · | .,0.10,100 | 1,001,010 | |
| Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | ~ | _ | • | 1 349 185 | 1 397 970 | |
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 | Pa | rt III | | 1,0.0,100 | 1,007,0101 | |
| end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 1,349,185 2 48,785 3 4 1,397,970 5 5 | | | | line 30 (must agree v | vith T | |
| 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 12 48,785 3 4 1,397,970 5 5 | | | | | . 1 | 1,349,185 |
| 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 5 | 2 | | | · | 2 | |
| 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 | 3 | | | · | | , |
| 5 Decreases not included in line 2 (itemize) 5 | 4 | | •••••• | | | 1,397,970 |
| | 5 | | | | | , , , , , , , , , , |
| | _6 | Total | net assets or fund balances at end of year (line 4 minus line 5)—Part | II, column (b), line 30 | | 1,397,970 |

| Part | | d Losses for Tax on Invest | | come | (b) How acquired | (c) | Date acquired | (d) Date sold |
|----------|---|---|--|-------------|--------------------------|-----------------------------|---------------------------------------|--|
| | | ouse, or common stock, 200 shs MLC Co | | | P—Purchase D—Donation | | no , day, yr) | (mo , day, yr) |
| 1a | See Attached Statement | | | | | | | |
| b | See Attached Statement | | | | | | | |
| <u>c</u> | See Attached Statement | | | | | + | | <u> </u> |
| <u>d</u> | See Attached Statement | | | | | + | | |
| <u>е</u> | See Attached Statement | (f) Depreciation allowed | 1 | | | + | | |
| | (e) Gross sales price | | other basis use of sale | | | n or (loss) f) minus (g) | | |
| <u>a</u> | | | | | | 1 | | 0 |
| <u> </u> | | | _ | | | | | 0 |
| <u>c</u> | | | + | | | + | | 0 |
| d | | | | | | | | 0 |
| e | Complete only for accets of | lhowing gain in column (h) and owne | d by the fe | undation | on 12/21/60 | + | | 0 |
| | (i) FM V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | (k) Excess | | | col (k), but no | I (h) gain minus t less than -0-) or rom col (h)) |
| a | - | | | | | | | 0 |
| b | | | | | | | | 0 |
| С | | | | | | | <u></u> | 0 |
| <u>d</u> | | | | | | | | 0 |
| е | | | | | | ↓ | | 0 |
| 2 | Capital gain net income oi | r (net canital loss) 1 - | , also ente s), enter -0 | | | 2 | | 35,110 |
| 3 | If gain, also enter in Part I | n or (loss) as defined in sections , line 8, column (c) (see instruction | | | r-0- in } | | | 0.005 |
| Part | Part I, line 8 | der Section 4940(e) for Red | lugged To | M | | 3 | | 2,285 |
| Was t | tion 4940(d)(2) applies, leav the foundation liable for the s," the foundation does not | ve this part blank section 4942 tax on the distribute qualify under section 4940(e). Do | able amou | int of an | y year in the ba | se peri | od? | ☐ Yes ☒ No |
| 1 | · | ount in each column for each yea | | | • | ing any | entries | · <u>-</u> |
| | (a) | (b) | | | (c) | | | (d) |
| Cal | Base penod years endar year (or tax year beginning in | Adjusted qualifying distribution | ns N | Net value o | f nonchantable-use | assets | | tnbution ratio divided by col. (c)) |
| | 2012 | | 37,207 | | 1,4 | 83,525 | | 0 058784 |
| | 2011 | | | | | | | 0.000000 |
| | 2010 | | | | | | | 0 000000 |
| | 2009 | | | | | | | 0 000000 |
| | 2008 | | | | _ | | · · · · · · · · · · · · · · · · · · · | 0 000000 |
| 2 | Total of line 1, column (d) | | | | | | 2 | 0 058784 |
| 3 | Average distribution ratio | for the 5-year base period—divid | le the tota | on line | 2 by 5, or by th | е | | |
| | number of years the found | dation has been in existence if le | ss than 5 | years . | • • | | 3 | 0 058784 |
| 4 | Enter the net value of non | charitable-use assets for 2013 fr | om Part X | , line 5 | | | 4 | 1,616,285 |
| 5 | Multiply line 4 by line 3 . | | | | | | 5 | 95,012 |
| 6 | Enter 1% of net investmen | nt income (1% of Part I, line 27b) | ٠ | | | | 6 | 1,403 |
| 7 | Add lines 5 and 6 | | | | | | 7 | 96,415 |
| 8 | Enter qualifying distribution | | | | | | 8 | 89,929 |
| | If line 8 is equal to or great | iter than line 7, check the box in | Part VI, lir | ne 1b, ar | od complete tha | t part u | sing a 1% tax | rate. See the |

| Part ' | VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruc | tions) | | | |
|--------|---|----------|----|-------|----------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 2,806 | |
| | here ▶ ☐ and enter 1% of Part I, line 27b | | _ | , | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b). | _ | - | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . | <u>:</u> | | o | |
| 3 | Add lines 1 and 2 | | 2 | ,806 | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | ; | 2 | ,806 | |
| 6 | Credits/Payments | | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 800 | | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c | | | | |
| d | Backup withholding erroneously withheld 6d | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | <u>'</u> | | 800 | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 2 | ,006 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | 0 | |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11 | 1 | | 0 | |
| | VII-A Statements Regarding Activities | | | Vaa | Na |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | 4- | Yes | No X |
| Ь | participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see | · } | 1a | | ^ |
| D | Instructions for the definition)? | | 1b | | Х |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | 10 | | <u> </u> |
| | published or distributed by the foundation in connection with the activities | 1 | | | |
| С | Did the foundation file Form 1120-POL for this year? | F | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | ŀ | | | - |
| | (1) On the foundation ▶\$ (2) On foundation managers ▶\$ | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | | |
| | on foundation managers ▶\$ | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | . [| 2 | | Х |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article | es |] | | |
| | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | . [| 3 | | Х |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | [| 4a | | Х |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | . [| 4b | | Х |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? . If "Yes," attach the statement required by General Instruction T | | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | |
| | By language in the governing instrument, or | 1 | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | | |
| | conflict with the state law remain in the governing instrument? | . [| 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | . [| 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) PA | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | | 8b | х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | Γ | | | |
| | or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If | | | | |
| | "Yes," complete Part XIV | . [| 9 | Х | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. | | 10 | | x |

| Form 9 | 90-PF (2013) |
|--------|--------------|
| Par | t VII-A |
| 11 | At any tin |
| | meaning |

| Part | VII-A Statements Regarding Activities (continued) | | | | | | |
|------|---|-----|------|-----------|--|--|--|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | - | | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | L | X | | | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X | | | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | <u> </u> | | | |
| | Website address N/A | | | | | | |
| 14 | The books are in care of ► MYRA FRIEDMAN Telephone no ► 239-659- | | | | | | |
| | Located at ► 2816 SILVERLEAF LANE NAPLES FL ZIP+4 ► 34105-30 |)32 | | <u></u> - | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here | | | ▶ □ | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | Yes | No | | | |
| 16 | , | | | | | | |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | Х | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of | | | | | | |
| Dart | the foreign country ► VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | | |
| Ган | | | V | Na | | | |
| 4 | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No | | | |
| 1a | During the year did the foundation (either directly or indirectly) | | | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | | | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | | | | |
| | the benefit or use of a disqualified person)? | | | | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | | | | |
| | termination of government service, if terminating within 90 days) | | | | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in | | | | | | |
| | Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | N/A | | | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | | | | |
| | were not corrected before the first day of the tax year beginning in 2013? | 1c | | _ X | | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | | |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? | | | | | | |
| | | | | İ | | | |
| | If "Yes," list the years 20 , 20 , 20 , 20 | | | | | | |
| В | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) | 2b | N/A | زا | | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | 20 | IN/A | | | | |
| · | ► 20 , 20 , 20 , 20 | | | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | | | | |
| | at any time during the year? | | | | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | | | | |
| _ | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | | | | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse | | | | | | |
| | of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | | | | |
| | foundation had excess business holdings in 2013.) | 3b | N/A | | | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X | | | |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | | | | |
| | chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | X | | | |

| Part | VII-B Statements Regarding | Activities for | Which Form | 4720 N | lay Be Re | quire | d (contin | ued) | | | |
|---------|---|-----------------------|--|-----------|---|----------|--|---------------------|-------------------------------------|--------------------|---|
| 5a | During the year did the foundation pay (1) Carry on propaganda, or otherwise | | | section | 4945(e))? | | ☐ Yes | X No | | | |
| | (2) Influence the outcome of any specific directly or indirectly, any voter regis | | | 955), or | to carry on | • | ☐ Yes | ⊠ No | | | |
| | (3) Provide a grant to an individual for | travel, study, or | other similar pur | poses? | | | ☐ Yes | X No | | | |
| | (4) Provide a grant to an organization of section 509(a)(1), (2), or (3), or sec | | | | n described | in . | ☐ Yes | X No | | | |
| | (5) Provide for any purpose other than purposes, or for the prevention of c | | | terary, c | r education | nal | ☐ Yes | ⊠ No | | | |
| b | If any answer is "Yes" to 5a(1)–(5), did | any of the trans | sactions fail to qu | alify un | der the exc | eptions | describe | d in | | | |
| | Regulations section 53 4945 or in a cui | rent notice rega | ardıng dısaster as | ssistanc | e (see instr | uctions |)? . | • | 5b | N/A | |
| С | Organizations relying on a current notice If the answer is "Yes" to question 5a(4) because it maintained expenditure responses. | , does the found | undation claim exemption from the tax | | | | ☐ Yes | ► □ □ No | | | |
| | If "Yes," attach the statement required in | - | - | -5(d) | • • | | | | | | |
| 6a | Did the foundation, during the year, rec | | | | ay premiur | ns | | | | | |
| | on a personal benefit contract? | | | | | | Yes | X No | | | |
| b | Did the foundation, during the year, pay | premiums, dire | ectly or indirectly, | on a pe | ersonal ben | efit con | tract? | | 6b | | Х |
| | If "Yes" to 6b, file Form 8870 | | | | | | _ | _ | | | |
| 7a b | At any time during the tax year, was the for | | | | | o tropo | ∐ Yes | X No | 7b | N/A | |
| | b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b N/A Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, | | | | | | | | | | |
| | and Contractors | .0, 20010.0 | ,, . | | • | ,0.0, . | gy . \ | | p.0 , 0 | ., | |
| 1 | List all officers, directors, trustees, f | oundation mar | nagers and their | compe | nsation (s | ee inst | uctions). | | | | |
| | (a) Name and address | 1 ' | b) Title, and average hours per week devoted to position | `´(lf n | mpensation ot paid, ter -0-) | emplo | Contribution byee benefit erred compe | plans | (e) Expense accour other allowances | | |
| | A FRIEDMAN | | RUSTEE | | _ | | | | | | |
| 2816 | SILVERLEAF LANE NAPLES, FL 34105 | -3032 | 1 00 | | | | | | _ | | |
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| | | | | | | | | | | | |
| | | | | | _ | | | | | | |
| 2 | Compensation of five highest-paid e "NONE." | mployees (oth | er than those in | cluded | on line 1— | | | | e, ent | er —— | |
| | (a) Name and address of each employee paid mor | e than \$50,000 | (b) Title, and a hours per w devoted to po | /eek | (c) Compen | | (d) Contribution (d) Co | benefit deferred | (e) Expe other a | nse acc allowan | |
| NONE | | | | | _ | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | - | | |
| | | | | | | | | | | | |
| | | | | | | - | | | | | |
| Total | number of other employees paid over \$5 | . 000,000 | | | | | | • | | | - |

| Pa | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En `and Contractors (continued) | nployees, |
|-----------|--|------------------|
| 3 | Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON | IE." |
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| 100 | | |
| | | |
| | | |
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| | | |
| - | | |
| | | |
| | | |
| | | |
| Tota | number of others receiving over \$50,000 for professional services | |
| Pa | IX-A Summary of Direct Charitable Activities | |
| | Cuminary of Bridge Charles of Control of Con | |
| | ne foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of nizations and other beneficianes served, conferences convened, research papers produced, etc. | Expenses |
| 1 | I/A | |
| • | <u> </u> | |
| | | |
| 2 | | |
| - | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| | | |
| Pa | IX-B Summary of Program-Related Investments (see instructions) | • |
| De | nbe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 | N/A | |
| | | |
| | *************************************** | |
| 2 | | |
| | | |
| | | |
| Al | her program-related investments. See instructions | |
| 3 | | |
| | | |
| | | |
| Tota | Add lines 1 through 3 | |

Form **990-PF** (2013)

| Part | | n founda | tions, |
|-----------|--|-----------------|-----------|
| | seè instructions.) | 1 1 | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , | | |
| • | purposes Average monthly fair market value of securities | 1a | 1,629,846 |
| a h | Average of monthly cash balances | 1b | 11,052 |
| b | Fair market value of all other assets (see instructions) | 1c | 11,032 |
| d | Total (add lines 1a, b, and c) | 1d | 1,640,898 |
| | Reduction claimed for blockage or other factors reported on lines 1a and | - '' | 1,040,030 |
| е | 1c (attach detailed explanation) 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 2 | Subtract line 2 from line 1d | 3 | 1,640,898 |
| 3 4 | Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see | • | 1,040,090 |
| 4 | · · · | 4 | 24,613 |
| _ | Instructions) | 5 | 1,616,285 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 6 | |
| 6 Port | Minimum investment return. Enter 5% of line 5 | 0 | 80,814 |
| Part | XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part) | | |
| | | 1 | 80,814 |
| 1 | Minimum investment return from Part X, line 6 Tax on investment income for 2013 from Part VI, line 5 2a 2,806 | - | 00,014 |
| 2a | | 1 1 | |
| b | , | - | 2 006 |
| C | Add lines 2a and 2b | 2c | 2,806 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 4 | 78,008 |
| 4 | Recoveries of amounts treated as qualifying distributions | 5 | 78,008 |
| 5 | Add lines 3 and 4 | 6 | 78,008 |
| 6 | Deduction from distributable amount (see instructions) | • - | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, | _ | 70.000 |
| | line 1 | 7 | 78,008 |
| Part | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 89,929 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | _ |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 89,929 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 89,929 |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet | her the fo | |
| | qualifies for the section 4940(e) reduction of tax in those years. | | |

| Part | XIII Undistributed Income | (see instructions) | · · · · · · · · · · · · · · · · · · · | | | |
|--------|--|--------------------|---------------------------------------|---------------------------------------|-------------|-----------------------|
| 1 | Distributable amount for 2013 from line 7 | n Part XI, | (a) Corpus | (b) Years pnor to 2012 | (c) 2012 | (d) 2013 78,008 |
| 2 | Undistributed income, if any, as of | the and of 2013: | | | | 70,000 |
| a | Enter amount for 2012 only . | the end of 2013. | | | 0 | |
| a b | | 20 , 20 | | · | | |
| 3 | Excess distributions carryover, if a | | | · · · · · · · · · · · · · · · · · · · | | |
| a | From 2008 | ily, to 2013. | | | | |
| a b | From 2009 | | | | | |
| 6 | E 2010 | | ; | | | |
| d | F 2011 | | | | | |
| e | From 2011 | 13,813 | | | | |
| f | Total of lines 3a through e | 10,010 | 13,813 | | | |
| 4 | Qualifying distributions for 2013 fro | om Part XII | 10,010 | | | |
| • | line 4: ▶ \$ 89,929 | ,,,,, | | | | |
| а | Applied to 2012, but not more than | line 2a | | | | |
| b | | | | | | |
| | (Election required—see instruction | | | | | |
| С | Treated as distributions out of corp | · · | | | | |
| | required—see instructions) | | | | | |
| d | Applied to 2013 distributable amou | ınt | | | | 78,008 |
| е | Remaining amount distributed out | of corpus | 11,921 | | | |
| 5 | Excess distributions carryover app | lied to 2013 | | | | |
| | (If an amount appears in column (| d), the same | | | | |
| | amount must be shown in column | (a)) | | | | |
| 6 | Enter the net total of each colum | nn as | | | | |
| | indicated below: | | | | | |
| а | Corpus Add lines 3f, 4c, and 4e S | _ | 25,734 | | | |
| b | Prior years' undistributed income | Subtract | | | | |
| | line 4b from line 2b | · · · · · | | 0 | | |
| С | Enter the amount of prior years' ur | L. | | | | |
| | income for which a notice of deficie | - | | | | |
| | been issued, or on which the secti tax has been previously assessed | · · | | | | |
| а | Subtract line 6c from line 6b Taxa | h= | | | | |
| d | amount—see instructions . | Die | | | | |
| _ | Undistributed income for 2012. Su | htract line | | | | |
| · | 4a from line 2a Taxable amount— | | | | | |
| | instructions | | | | 0 | |
| f | Undistributed income for 2013 Su | btract lines | | | | |
| _ | 4d and 5 from line 1. This amount | must be | | | | |
| | distributed in 2014 . | | | | | 0 |
| 7 | Amounts treated as distributions o | ut of corpus | | | | |
| | to satisfy requirements imposed by | y section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see ins | structions) | | | | |
| 8 | Excess distributions carryover from | n 2008 not | | | | |
| | applied on line 5 or line 7 (see inst | tructions) . | | | | |
| 9 | Excess distributions carryover t | o 2014. | | | | |
| | Subtract lines 7 and 8 from line 6a | ١. | 25,734 | | | |
| 10 | Analysis of line 9 | , | | | | |
| а | Excess from 2009 | | | | | |
| b | Excess from 2010 . | | | | | |
| С | Excess from 2011 | | | | | |
| d | Excess from 2012 . | 13,813 | | | | |
| е | Excess from 2013 | 11,921 | | | | |

| Part . | XIV Private Operating Foundati | ions (see instruc | tions and Part V | II-A, question 9 | | _ |
|--------|---|----------------------|--|----------------------|--------------------------|------------------|
| 1a | If the foundation has received a ruling of | | | | | |
| | foundation, and the ruling is effective for | | • | ▶ | 5/1/2 | 2012 |
| b | Check box to indicate whether the found | • | • | n described in se | | |
| 2a | Enter the lesser of the adjusted net | Tax year | <u>. </u> | Prior 3 years | | |
| | income from Part I or the minimum | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| | investment return from Part X for | 80,814 | 39,317 | (0) 2011 | (4) 2510 | 120,131 |
| L | each year listed | 68,692 | 33,419 | | | 102,111 |
| b | 85% of line 2a | 00,092 | 33,419 | | + | 102,111 |
| С | Qualifying distributions from Part XII, | 00.000 | 07.007 | | | 477.400 |
| | line 4 for each year listed | 89,929 | 87,207 | | - | 177,136 |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| • | • | - | | | | |
| е | Qualifying distributions made directly | | | | | |
| | for active conduct of exempt activities Subtract line 2d from line 2c | 89,929 | 87,207 | | | 177,136 |
| _ | | 09,929 | 07,207 | | | 177,130 |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter. | | | | | |
| | (1) Value of all assets | | | | | 0 |
| | (2) Value of assets qualifying under | | | | | _ |
| | section 4942(j)(3)(B)(i) | | | | | 0 |
| þ | "Endowment" alternative test—enter 2/3 of minimum investment return shown in | | | | | |
| | Part X, line 6 for each year listed | 53,876 | 49,451 | | | 103,327 |
| С | "Support" alternative test—enter: | | | | | |
| | (1) Total support other than gross | | | | | |
| | investment income (interest, | | | | | |
| | dividends, rents, payments on securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | l o |
| | (2) Support from general public | | | | | |
| | and 5 or more exempt | | | | | İ |
| | organizations as provided in section 4942(j)(3)(B)(iii) . | | | | | l o |
| | (3) Largest amount of support from | | | - | | |
| | an exempt organization . | | | | | 0 |
| | (4) Gross investment income | | | | · | ŏ |
| Part | | . /Complete this | nart only if the | foundation h | ad \$5,000 or mo | |
| ган | any time during the year— | | | e iouiidation n | au \$5,000 or 1110 | ie iii assets at |
| 1 | Information Regarding Foundation M | | ·, | | | |
| - | List any managers of the foundation who | | more than 2% of the | he total contributi | one received by the | foundation |
| a | before the close of any tax year (but onl | | | | | Todridation |
| | before the close of any tax year (but on | ly if they have cont | ibuted more triair t | #3,000). (See sec | Mon 307 (d)(2)) | |
| | | 400/ | | | | |
| D | List any managers of the foundation who | | | | | on of the |
| | ownership of a partnership or other entit | ty) of which the lou | noation has a 10% | or greater intere | St | |
| | Information Deposition Containsting | 01 0:6 1 | 0-1-1 | D | | |
| 2 | Information Regarding Contribution, | | | - | | |
| | Check here if the foundation on | | | | | |
| | unsolicited requests for funds. If the fou under other conditions, complete items | _ | s, grants, etc (see | msuucdons) to m | idividuais di digariiz | alions |
| | · · · · · · · · · · · · · · · · · · · | | | | | |
| а | The name, address, and telephone num | nber or e-mail addr | ess of the person t | o whom application | ons should be addre | essed: |
| | | | | | | |
| | A FRIEDMAN 2816 SILVERLEAF LANE I | | | | | |
| b | The form in which applications should b | e submitted and in | formation and mate | erials they should | ınclude. | |
| | | | | | | |
| | ER APPLICATION WITH SPECIFIC PUR | RPOSE AND MONE | Y REQUESTS | | . | |
| | Any submission deadlines | | | | | |
| NONE | | | | | | |
| d | Any restrictions or limitations on awards | s, such as by geogr | aphical areas, cha | ritable fields, kind | ls of institutions, or o | other |
| | factors: | | | | | |
| N/A | | | | | | |

Total

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual Recipient Foundation show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year AMERICAN CANCER SOCIETY UNRESTRICTED CHARITABLE 100 GIFT 3709 WEST JETTON AVENUE TAMPA, FL 33629 AMERICAN CANCER SOCIETY (COLLIER CNTY) UNRESTRICTED CHARITABLE 900 5020 TAMIAMI TRAIL NORTH, STE 108 GIFT NAPLES, FL 34103 AMERICAN HEART ASSOCIATION UNRESTRICTED CHARITABLE 50 **GIFT** 28441 BONITA CROSSINGS BLVD **BONITA SPRINGS, FL 34135** AMERICAN LUNG ASSOCIATION UNRESTRICTED CHARITABLE 50 **GIFT** 1301 PENNSYLVANIA AVE, NW, STE 800 WASHINGTON, DC 20004 UNRESTRICTED CHARITABLE AMERICAN RED CROSS 250 **GIFT** 351 HARVEY AVENUE, STE B GREENSBURG, PA 15601 UNRESTRICTED CHARITABLE ANTI-DEFAMATION LEAGUE 2,000 **GIFT 605 THIRD AVENUE** NEW YORK, NY 10158 UNRESTRICTED CHARITABLE ARTIS NAPLES WORLD FESTIVAL 5,000 **GIFT** P.O BOX 771176 NAPLES, FL 34107 **AUTISM SPEAKS** UNRESTRICTED CHARITABLE 50 **GIFT** PO BOX 26402 LEHIGH VALLEY, PA 18002 BABY BASICS OF COLLIER COUNTY UNRESTRICTED CHARITABLE 100 **GIFT** 8570 DANBURY BOULVARD, #103 NAPLES, FL 34120 **BOYS & GIRLS CLUB OF COLLIER COUNTY** UNRESTRICTED CHARITABLE 250 **GIFT** 7500 DAVIS BOULEVARD NAPLES, FL 34104 CANCER ALLIANCE OF NAPLES UNRESTRICTED CHARITABLE 275 **GIFT** 990 FIRST AVENUE SOUTH, STE 200 **NAPLES, FL 34102** See Attached Statement Total 3a 89,929 Approved for future payment

3b

0

| Pa | rt XVI | -A Analysis of Income-Producing Ac | tivities | | | | |
|-----|------------|---|--|---|--|--|--|
| | | s amounts unless otherwise indicated. | | usiness income | Excluded by sect | | |
| | • | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See instructions) |
| 1 | • | ram service revenue: | | | | | |
| | a – | | - | - | | | |
| | _ | | | - | - | | |
| | . – | | - | | | | |
| | e – | | | | | | · . <u>-</u> |
| | - · | | - | | | | |
| | g F | ees and contracts from government agencies | | | | | |
| 2 | _ | bership dues and assessments | | | | | |
| 3 | | est on savings and temporary cash investments | | | | | |
| 4 | | ends and interest from securities . | | | 14 | 107,663 | |
| 5 | | ental income or (loss) from real estate | | | | | |
| | | Debt-financed property | | | | | |
| | b N | lot debt-financed property . | | | | | |
| 6 | Net r | ental income or (loss) from personal property | | | | | |
| 7 | Othe | r investment income | | | | | |
| 8 | Gaın | or (loss) from sales of assets other than inventory | | | | 35,110 | |
| 9 | | ncome or (loss) from special events | | | | | |
| 10 | | s profit or (loss) from sales of inventory | | | ļ | | |
| 11 | | r revenue. a | | _ | | | |
| | ь _ | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 12 | e _ | otal Add columns (b), (d), and (e) | | 0 | | 140 772 | 0 |
| | | otal Add columns (b), (d), and (e) . I. Add line 12, columns (b), (d), and (e) | | | | 142,773 13 | 142,773 |
| | | sheet in line 13 instructions to verify calculations | | • | | | 142,773 |
| | rt XVI | | | ent of Exemp | Purposes | | |
| Lir | e No. ▼ | Explain below how each activity for which incom accomplishment of the foundation's exempt pur | ne is reported in o poses (other than | column (e) of Part in by providing fund | XVI-A contributed s for such purpos | importantly to the ses). (See instructi | ons) |
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Firm's name R.D HOAG AND ASSOCIATES, PC

Firm's address > 555 NORTH BELL AVE , SUITE 100, CARNEGIE, PA 15106

Preparer

Use Only

| Part | XVII | | Regarding Trans | fers To and Trai | nsactions | and Rel | ationships Wi | th Noncharit | able | | |
|---------------|-------------|----------------------------|---|---|-------------------------------|----------------------------|--------------------------|---------------------------------------|----------------|-----------------|----------|
| | | Exempt Org | | | | | | | | | |
| 1 | | | irectly or indirectly en | | | | | | | Yes | No |
| | | | e Code (other than se | ection 501(c)(3) org | anizations) | or in section | on 527, relating to | political | . | | |
| | - | inizations? | | | | | | | | | |
| а | | | porting foundation to a | noncharitable exe | mpt organi | zation of. | | | | | |
| | | Cash | • | • | | • | • | | 1a(1) | | X |
| | (2) | Other assets | • • | • | | | • | | 1a(2) | | X |
| b | Oth | er transactions | | | | | | | | | |
| | (1) | Sales of assets to | a noncharitable exem | pt organization | | | | | 1b(1) | | Х |
| | (2) 1 | Purchases of asse | ets from a noncharitab | le exempt organiza | ation | • | • | | 1b(2) | | Х |
| | (3) I | Rental of facilities, | equipment, or other | assets | | | | | 1b(3) | | X |
| | (4) | Reimbursement ai | rrangements | | | | | | 1b(4) | | Х |
| | (5) l | oans or loan gua | rantees | | | | | - | 1b(5) | | X |
| | (6) I | Performance of se | rvices or membership | or fundraising soli | citations | | | • | 1b(6) | | X |
| С | | | quipment, mailing lists | | | | | | 1c | | X |
| d | If the | answer to any of t | he above is "Yes," com | plete the following so | chedule Co | lumn (b) sho | ould always show | he fair market | | | |
| | valu | e of the goods, othe | er assets, or services gi | ven by the reporting | foundation | If the found | ation received less | than fair marke | et | | |
| | valu | e in any transaction | or sharing arrangemer | nt, show in column (c | f) the value | of the good: | s, other assets, or | services receive | ed | | |
| (a) Line | no e | (b) Amount involved | (c) Name of nonch | narıtable exempt organıza | ation | (d) Descr | ption of transfers, tran | sactions, and shar | ng arran | gemen | ts |
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| | | • | | | | | | | - | | |
| 2a b | des | cribed in section 5 | ctly or indirectly affiliat 01(c) of the Code (oth following schedule | ed with, or related ner than section 50 | to, one or n 1(c)(3)) or i | nore tax-ex n section 5 | empt organizatio 27? | ns | Yes [| ΧN | 0 |
| | | (a) Name of organ | nzation | (b) Type of | organization | T | (c) De | scription of relation | ship | | |
| | | | | | | | | _ | • | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | - |
| | | | | | | | | | | | |
| | | | • | | | | <u>-</u> | _ | | _ | |
| | | | lare that I have examined this ret | | | | | and belief, it is true, | | | |
| Sig ` Iere | 1 | PMm I | on of prepare (other than taxpay | 1 4 4 4 | 4 | er has any knowl | edge | May the IRS with the pre (see instruc | parer show | wn belov | <u>w</u> |
| | Sig | gnature of officer or trus | | Date | Mile | | | | | ا ۱۹۵۰ <u>ت</u> | |
| Paid | | Print/Type preparer | | Proparer's signature | <u>L</u> . | ~ A. | Date | Check if | PTIN | | |
| oran Oran | 2701 | ROBERT D HO | AG CPA, MST | 1-June | 1609 | CPA | 10/2/14 | | 20065 1 | 1232 | |

25-1365816

412-278-1600

Firm's EIN ▶

Phone no

| Continuation of Part XV, Line Recipient(s) paid during the year | e 3a (990-PF) - | Gran | ts and Con | tributions Paid | During the | e Year |
|---|-------------------|-------------|-----------------------|--|-------------|-------------|
| Namè | | | | | | |
| COLLIER COUNTY RESOURCES | | | | <u>, </u> | | |
| Street | | | | | | |
| 4755 TAMIAMI TRAIL NORTH, STE 140 | | 64-4- | 7: Od- | Familian Count | · | |
| City NAPLES | | State FL | Zip Code 34103 | Foreign Count | ıry | |
| Relationship | Foundation Status | <u> </u> | 134103 | | | |
| p | | | | | | |
| Purpose of grant/contribution | - | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | <u></u> | 100 |
| Name COMMUNITY FOUNDATION OF COLLIE | ER CNTY | | | | | |
| Street | | | | | | |
| 2400 TAMIAMI TRAIL NORTH, STE 300 City | | State | Zip Code | Foreign Count | | |
| NAPLES | | FL | 34103 | Foreign Count | лу | |
| Relationship | Foundation Status | | 1000 | • | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 3,750 |
| Name CONVERSANCY OF SOUTHWEST FLO | RIDA | | _ | | | |
| Street | | | | | | |
| 1495 SMITH PRESERVE WAY | | | l=: 0 ! | le : 0 : | | |
| City NAPLES | | State FL | Zip Code 34102 | Foreign Count | :ry | |
| Relationship | Foundation Status | I' | 104102 | | | |
| • | | | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 135 |
| Name DOCTORS WITHOUT BORDERS | | | | | | |
| Street 333 SEVENTH AVENUE, 2ND FLOOR | | | | | | |
| City | | State | Zip Code | Foreign Count | ıry | |
| NEW YORK | Foundation Status | NY | 10001 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 100 |
| Name EDUCATION FOUNDATION OF COLLIE | R COUNTY | | | | | |
| Street | | | | | | |
| 3606 ENTERPRISE AVENUE, STE 150 | | | 1 | | | |
| City | | State | Zip Code 34104 | Foreign Count | iry | |
| NAPLES Relationship | Foundation Status | FL | J34 104 | | | |
| | | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 5,000 |
| Name FEDERATION EARLY LEARNING SERV | ICES | | | | | |
| Street 10700 JAMISON AVENUE | | | | | | |
| City | | State | Zip Code | Foreign Count | try | |
| PHILADELPHIA | | PA | 19116 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | 1 000 |

| Continuation of Part XV, Lin Recipient(s) paid during the year | e 3a (990-PF) - | Gran | ts and Con | tributions Paid | During th | e Year |
|--|---------------------------------------|---------------|--------------------------|-----------------|--|-------------|
| Name | | | | | | |
| HUMANE SOCIETY NAPLES | | | | | | |
| Street | | | | | | |
| 370 AIRPORT-PULLING ROAD NORTH City | · · · · · · · · · · · · · · · · · · · | State | Zip Code | Foreign Coun | ······································ | |
| NAPLES | | FL | 34104 | Foreign Count | uy | |
| Relationship | Foundation Status | , , _ | 10.101 | | | |
| | | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 100 |
| Name JEWISH FAMILY & COMM SRVCS OF S | SW FLORIDA | | | | | |
| Street | | | | | | |
| 5025 CASTELLO DRIVE, STE 101 | | 1 64-4- | 7:- 0-4- | F' O | · · · · · · · · · · · · · · · · · · · | |
| City NAPLES | | State FL | Zip Code 34103 | Foreign Coun | try | |
| Relationship | Foundation Status | _ '- | 104100 | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | <u> </u> | | | | Amount | 10,725 |
| Name JEWISH FEDERATION OF COLLIER CO | OUNTY | | | | | |
| Street | | | | | | |
| 2500 VANDERBILT BEACH ROAD, STE | 2201 | | _ | | | |
| City | | State | Zip Code | Foreign Coun | try | |
| NAPLES Relationship | Foundation Status | FL | 34109 | | | |
| Relationship | Odindation Status | | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | • | | | | Amount | 16,000 |
| Name JEWISH NATIONAL FUND | | | | | | |
| Street | | | | | | - |
| 42 EAST 69TH STREET | | | _ | | | |
| City | | State | Zip Code | Foreign Count | try | |
| NEW YORK Relationship | Foundation Status | NY | 10021 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 1,050 |
| Name KOI AMI CONGREGATION | | | | | | |
| Street | | | | | | |
| 8201 HIGH SCHOOL ROAD | | 04-4- | Tin Code | Fanaian Carre | C | |
| City ELKINS PARK | | State PA | Zip Code 19027 | Foreign Coun | try | |
| Relationship | Foundation Status | 1 1 1 1 1 | 13027 | | | |
| | | | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 6,000 |
| | | | | | | 0,000 |
| MAKE A WISH FOUNDATION Street | | | | | | |
| 5 VALLEY SQUARE, STE 210 | | | | | | |
| City | - 1.ºº | State | Zip Code | Foreign Coun | try | |
| BLUE BELL | | PA | 19422 | | · | |
| Relationship | Foundation Status | | <u>-</u> | | | |
| Purpose of grant/contribution | | | | ···. | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | I | 1 500 |

| Continuation of Part XV, Lin Recipient(s) paid during the year | e 3a (990-PF) - | Gran | ts and Con | tributions Paid | During the | e Year |
|--|--|---------------|--------------------------|---------------------------------------|-------------|-------------|
| Name | | | | | | |
| MAZON | | | | | | |
| Street | | | | | | |
| 10495 SANTA MONICA BLVD, STE 100 City | ··· | State | Zip Code | Foreign Count | | |
| LOS ANGELES | | CA | 90025 | l oreign count | ı y | |
| Relationship | Foundation Status | | 1040-0 | <u></u> | | |
| | | | | | T | _ |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 100 |
| | | | | <u> </u> | | 100 |
| Name | CIATION) | | | | | |
| MDA (MUSCULAR DYSTROPHY ASSO Street | CIATION) | | | | | |
| PO BOX 78960 | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| PHOENIX | | AZ | 85062 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 250 |
| Name NAPLES BOTANICAL GARDEN | | | | | | |
| Street | ······································ | | . | | | |
| 4820 BAYSHORE DRIVE | | | | | | |
| City | | State | Zip Code | Foreign Count | гу | |
| NAPLES Palation phil | IF | FL | 34112 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | | | - | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 550 |
| Name NAPLES ZOO AT CARIBEAN GARDENS | 3 | | | | | |
| Street | | | | | | - |
| 1590 GOODLETTE-FRANK ROAD | | | T | | | |
| City NAPLES | | State FL | Zip Code 34102 | Foreign Count | ry | |
| Relationship | Foundation Status | | 134102 | I | <u> </u> | |
| | | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | . | | | · · · · · · · · · · · · · · · · · · · | | 100 |
| Name | | | | | | |
| NATIONAL ALLIANCE ON MENTAL ILLN Street | NESS | | | | | |
| 6216 TRAIL BLVD , BLDG C | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| NAPLES | | FL | 34108 | | | |
| Relationship | Foundation Status | | - | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 100 |
| | - . | | | | .1 | 100 |
| Name NATIONAL PARKINSON FOUNDATION | | | | | | |
| Street 200 SE 1ST STREET, STE 800 | | | | | | |
| City | | State | Zip Code | Foreign Count | rv | |
| MIAMI | | FL | 33131 | | • | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | I | | | | I A 4 | |
| UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 250 |

| Continuation of Part XV, Lin | e 3a (990-PF) - | Gran | ts and Con | tributions Paid | During the | e Year |
|--|---------------------------------------|-------------|--------------------------|------------------|-------------|----------|
| Recipient(s) paid during the year | | | | | | - |
| Name NEIGHBORHOOD HEALTH CLINIC | | | | | | |
| Street | | | | · <u> </u> | | |
| 121 GOODLETTE ROAD NORTH | | | | | | |
| City NAPLES | | State FL | Zip Code 34102 | Foreign Coun | try | |
| Relationship | Foundation Status | | | * | | |
| Purpose of grant/contribution | | | | · · · | Amount | 4.000 |
| UNRESTRICTED CHARITABLE GIFT | · · · · · · · · · · · · · · · · · · · | | | | | 1,000 |
| Name OPERATION SUNSCREEN | | | | | | |
| Street | | | | | | |
| 914 TOURMALENE DRIVE City | | State | Zip Code | Foreign Coun | tn/ | |
| NEWBURY PARK | | CA | 91320 | l oreign count | иу | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 100 |
| Name PA PARTNERSHIPS FOR CHILDREN | | | | | | _ |
| Street | | | | | | |
| 116 PINE STREET, STE 430 | | | · · · | | | |
| City HARRISBURG | | State PA | Zip Code 17101 | Foreign Count | try | |
| Relationship | Foundation Status | | | | | |
| Dumana of analysis and in the state of | <u></u> | | | | Ta | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 2,000 |
| Name PACE CENTER FOR GIRLS | | **** | | | | 2,000 |
| Street | | | | | | <u>-</u> |
| 160 NORTH 1ST STREET | | | | | | |
| City | | State | Zip Code | Foreign Count | try | |
| IMMOKALEE Deletion of the | IE | . FL | 34142 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 1,500 |
| Name PLANNED PARENTHOOD OF COLLIER | COLINTY | | | | | |
| Street | | | | | | |
| 1425 CREECH ROAD | | | | | | |
| City | | State | Zip Code | Foreign Count | try | - |
| NAPLES Relationship | Foundation Status | FL_ | 34103 | <u>.</u> | | |
| Treate in the second | | | | | | |
| Purpose of grant/contribution | | • | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | _ | | | | | 100 |
| Name ROSENBAUM FAMILY HOUSE | | | | | | |
| Street 1 MEDICAL CENTER DRIVE, PO BOX 8 | 1228 | | | | | |
| City | | State | Zip Code | Foreign Count | | |
| MORGANTOWN | | WV | 26506 | . 5.5.3.7 550111 | ·· y | |
| Relationship | Foundation Status | | | | | - |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |
| LINRESTRICTED CHARITARI E CIET | | | | | Amount | 50 |

| Continuation of Part XV, Line Recipient(s) paid during the year | e 3a (990-PF) - | Gran | ts and Con | tributions Paid | During th | e Year |
|---|---------------------------------------|--------------|-----------------------|-----------------|-----------|-------------|
| Name | | | | | | |
| SALVATION ARMY | | | | | | |
| Street | | - | | | | |
| 3180 ESTEY AVENUE City | | State | Zip Code | Foreign Count | | |
| NAPLES | | FL | 34101 | Foreign Count | иу | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | | , | | . | Amount | 200 |
| Name | | | | - | | |
| SHELTER FOR ABUSED WOMEN & CH | ILDREN | | | | | |
| Street | | | | | | |
| PO BOX 10102 City | · · · · · · · · · · · · · · · · · · · | State | Zip Code | Foreign Count | . | |
| NAPLES | | FL | 34101 | Foreign Coun | пу | |
| Relationship | Foundation Status | | <u> </u> | 1 | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | I , , , _ | | | | Amount | 5,450 |
| Name SPECIAL OLYMPICS FLORIDA | | | | | | |
| Street | | | | | | |
| 1915 DON WICKHAM DRIVE | | | I " | <u> </u> | | |
| City CLERMONT | | State FL | Zip Code 34711 | Foreign Count | iry | |
| Relationship | Foundation Status | | 194711 | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | Amount | 100 |
| Name | | | | | | |
| ST MATTHEWS HOUSE | - | | | | | |
| Street | | | | | | |
| 2001 AIRPORT ROAD SOUTH City | | State | Zip Code | Foreign Count | tn. | |
| NAPLES | | FL | 34112 | l Greigh Gounn | y | |
| Relationship | Foundation Status | | | | - | |
| Purpose of grant/contribution | | | | - | Amount | |
| UNRESTRICTED CHARITABLE GIFT | <u> </u> | | | | | 100 |
| Name SUSAN G KOMEN RACE FOR THE CUP | RE. | | _ | | | |
| Street 26800 TAMIAMI TRAIL, STE 210 | | | | | | |
| City | | State | Zip Code | Foreign Count | try | <u> </u> |
| BONITA SPRINGS | <u> </u> | FL | 34134 | L | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | <u></u> | | | | Amount | |
| UNRESTRICTED CHARITABLE GIFT | | | | | | 100 |
| Name TEMPLE SHALOM | | | | | | |
| Street 4630 PINE RDG ROAD | | | | | | |
| City | - | State | Zip Code | Foreign Count | try | |
| NAPLES | | FL | 34119 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | · . | | | · | Amount | 15 144 |

| Continuation of Part XV, Lin | e 3a (990-PF) - | Gran | ts and Con | | During the Year |
|--|-------------------|-------|--------------|-----------------|---------------------------------------|
| Recipient(s) paid during the year | | | | | <u> </u> |
| Namè | | | | | |
| THE BRODY PROJECT | | | | | |
| Street | | | | | |
| PO BOX 112304 | | | | | |
| City | | | Zip Code | Foreign Count | ry |
| NAPLES Relationship | Foundation Status | FL_ | 34108 | | |
| Relationship | Foundation Status | | | | |
| Purpose of grant/contribution | | | | | Amount |
| UNRESTRICTED CHARITABLE GIFT | | | | | 100 |
| Name | | | | | |
| UNITED STATES FUND FOR UNICEF | | | | | |
| Street | | | | | - |
| 125 MAIDEN LANE | | | | | |
| City | | State | Zip Code | Foreign Count | ry |
| NEW YORK | | NY | 10038 | | |
| Relationship | Foundation Status | | | | |
| | 1 | | | | |
| Purpose of grant/contribution | | | | | Amount |
| UNRESTRICTED CHARITABLE GIFT | | | | | 250 |
| Name | | | | | |
| VARIETY CLUB DEVELOPMENT CENT | ER | | | | |
| Street | | | | | |
| 2950 POTSHOP ROAD | | · | I= | 1= | |
| City | | | Zip Code | Foreign Count | ry |
| WORCHESTER Relationship | Foundation Status | PA | 19490 | | |
| Relationship | Foundation Status | | | | |
| Purpose of grant/contribution UNRESTRICTED CHARITABLE GIFT | · | | <u></u> | | Amount 100 |
| Name | | | | | |
| YOUTH HAVEN | | | | | |
| Street | | | | | |
| 5867 WHITAKER ROAD | | | | | |
| City | | State | Zip Code | Foreign Count | ry |
| NAPLES | | FL | 34112 | | · · · · · · · · · · · · · · · · · · · |
| Relationship | Foundation Status | | | | |
| Purpose of grant/contribution | <u></u> | | | | [4 |
| UNRESTRICTED CHARITABLE GIFT | | | | | Amount 1,500 |
| | | | . | | 1,500 |
| Name | | | | | |
| Street | | | | | |
| Sireet | | | | | |
| City | | State | Zip Code | Foreign Count | rv |
| , | | | | i orongin oouni | •, |
| Relationship | Foundation Status | | | | <u> </u> |
| | | | | | |
| Purpose of grant/contribution | - | | | | Amount |
| | | | | | |
| Name | | | | | |
| Street | | - | | | |
| City | · | State | Zip Code | Foreign Count | ry |
| Relationship | Foundation Status | | • | | |
| Purpose of grant/contribution | • | | | | Amount |

| Income |
|------------|
| Investment |
| for Tax on |
| Losses f |
| Gains and |
| - Capital |
| (990-PF) |
| art [V |

| • | AMOUNT | | | | | | | | | | | | • |
|--------------------------------------|--------|----------|----------|------------|-------------|--------------|-------------|-----------------|--------------|-----------|----------------|----------------|----------------------|
| Long Term CG Distributions | 0 | | | | | | | | | | | | |
| Short Term CG Distributions | 0 | | | | 235,450 | 0 | 0 | 200,340 | 35,110 | 0 | 0 | | 35,110 |
| | | | | | | | | Cost or Other | | | Adjusted Basis | | Gains Minus Excess |
| | | How | Date | Date | Gross | Depreciation | | Basis Plus | | FMV as of | as of | Excess of FMV | of FMV Over Adjusted |
| Description of Property Sold | CUSIP# | Acquired | Acquired | Sold | Sales Price | Allowed | Adjustments | Expense of Sale | Gain or Loss | 12/31/69 | 12/31/69 | Over Adj Basis | Basis or Losses |
| 1 965 251 SHS NEW INCOME FUND | | Ь | VARIOUS | 11/27/2013 | 10,000 | | | 10,246 | -246 | 0 | 0 | | -246 |
| 2 930 198 SHS FIDELITY ADVISOR SMALL | | Д. | VARIOUS | 2/3/2014 | 20,343 | | | 18,058 | 2,285 | 0 | 0 | | 2,285 |
| 3 6017 686 SHS FIDELITY ADVISOR SMAL | | Ь | VARIOUS | 2/3/2014 | 131,607 | | | 115,347 | 16,260 | 0 | 0 | | 16,260 |
| 4 695 894 SHS ROYCE GLOBAL VALUE FU | | م | VARIOUS | 5/28/2014 | 10,000 | | | 7,911 | 2,089 | 0 | 0 | | 2,089 |
| 5 598 139 SHS INVESCO SELECT COOMP | | Ь | VARIOUS | 5/28/2014 | 13,500 | | | 11,186 | 2,314 | 0 | 0 | | 2,314 |
| 6 1702 611 SHS COLUMBIA SELECT LARG | | Ь | VARIOUS | 5/28/2014 | 30,000 | | | 20,581 | 9,419 | 0 | 0 | | 9,419 |
| 7 1403 509 SHS LORD ABBET FUND EQUIT | | Ь | VARIOUS | 5/28/2014 | 20,000 | | | 110,71 | 2,989 | 0 | 0 | | 2,989 |
| | | | | | | | | | | | | | |