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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 7/1/2013, and ending 6/30/2014

Name of foundation MYRA FRIEDMAN FAMILY FOUNDATION			A Employer identification number 45-5400144	
Number and street (or P.O. box number if mail is not delivered to street address) 2816 SILVERLEAF LANE		Room/suite	B Telephone number (see instructions) 239-659-1055	
City or town NAPLES	State FL	ZIP code 34105		
Foreign country name		Foreign province/state/county	Foreign postal code	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change				
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,659,994		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____		
C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐				

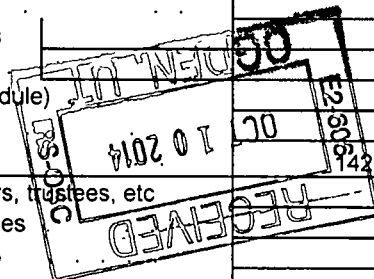
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	107,663	107,663	107,663	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	35,110			
	b Gross sales price for all assets on line 6a 235,450				
	7 Capital gain net income (from Part IV, line 2)		35,110		
	8 Net short-term capital gain			2,285	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	142,773	142,773	109,948		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,413	2,413		
	c Other professional fees (attach schedule)				
	17 Interest	64	64		
	18 Taxes (attach schedule) (see instructions)	1,582			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,059	2,477	0	0
	25 Contributions, gifts, grants paid	89,929			89,929
26 Total expenses and disbursements. Add lines 24 and 25	93,988	2,477	0	89,929	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	48,785				
b Net investment income (if negative, enter -0-)		140,296			
c Adjusted net income (if negative, enter -0-)			109,948		

For Paperwork Reduction Act Notice, see Instructions.

Form **990-PF** (2013)

HTA

SCANNED OCT 16 2014



11/6/13

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	18,866	8,380	8,380
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,330,319	1,389,590	1,651,614
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,349,185	1,397,970	1,659,994
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,349,185	1,397,970	
	30	Total net assets or fund balances (see instructions)	1,349,185	1,397,970	
	31	Total liabilities and net assets/fund balances (see instructions)	1,349,185	1,397,970	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,349,185
2	Enter amount from Part I, line 27a	2	48,785
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,397,970
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,397,970

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	35,110
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	2,285

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	87,207	1,483,525	0.058784
2011			0.000000
2010			0.000000
2009			0.000000
2008			0.000000

2	Total of line 1, column (d)	2	0.058784
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.058784
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,616,285
5	Multiply line 4 by line 3	5	95,012
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,403
7	Add lines 5 and 6	7	96,415
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	89,929

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,806	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	2,806	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,806	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	800	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	800	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,006	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MYRA FRIEDMAN Telephone no ► 239-659-1055 Located at ► 2816 SILVERLEAF LANE NAPLES FL ZIP+4 ► 34105-3032			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ ☒	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A	
Organizations relying on a current notice regarding disaster assistance check here ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MYRA FRIEDMAN 2816 SILVERLEAF LANE NAPLES, FL 34105-3032	TRUSTEE 1 00			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,629,846
b	Average of monthly cash balances	1b	11,052
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,640,898
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,640,898
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	24,613
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,616,285
6	Minimum investment return. Enter 5% of line 5	6	80,814

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	80,814
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,806
b	Income tax for 2013. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,806
3	Distributable amount before adjustments Subtract line 2c from line 1	3	78,008
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	78,008
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	78,008

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	89,929
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	89,929
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,929

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				78,008
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				13,813
f Total of lines 3a through e	13,813			
4 Qualifying distributions for 2013 from Part XII, line 4: $\blacktriangleright$ \$ 89,929				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				78,008
e Remaining amount distributed out of corpus	11,921			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,734			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	25,734			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				13,813
e Excess from 2013				11,921

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 5/1/2012

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Pn or 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	80,814	39,317			120,131
b 85% of line 2a	68,692	33,419			102,111
c Qualifying distributions from Part XII, line 4 for each year listed	89,929	87,207			177,136
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	89,929	87,207			177,136
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	53,876	49,451			103,327
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MYRA FRIEDMAN 2816 SILVERLEAF LANE NAPLES, FL 34105-3032 239-659-1055

- b** The form in which applications should be submitted and information and materials they should include.

LETTER APPLICATION WITH SPECIFIC PURPOSE AND MONEY REQUESTS

- c** Any submission deadlines

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	107,663	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory				35,110	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		142,773	0
13	Total. Add line 12, columns (b), (d), and (e)				13	142,773

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

COLLIER COUNTY RESOURCES

Street

4755 TAMiami TRAIL NORTH, STE 140

City

NAPLES

State

FL

Zip Code

34103

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

COMMUNITY FOUNDATION OF COLLIER CNTY

Street

2400 TAMiami TRAIL NORTH, STE 300

City

NAPLES

State

FL

Zip Code

34103

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

3,750

Name

CONVERSANCY OF SOUTHWEST FLORIDA

Street

1495 SMITH PRESERVE WAY

City

NAPLES

State

FL

Zip Code

34102

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

135

Name

DOCTORS WITHOUT BORDERS

Street

333 SEVENTH AVENUE, 2ND FLOOR

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

EDUCATION FOUNDATION OF COLLIER COUNTY

Street

3606 ENTERPRISE AVENUE, STE 150

City

NAPLES

State

FL

Zip Code

34104

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

5,000

Name

FEDERATION EARLY LEARNING SERVICES

Street

10700 JAMISON AVENUE

City

PHILADELPHIA

State

PA

Zip Code

19116

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FOLDS OF HONOR FOUNDATION

Street

5800 NORTH PATRIOT DRIVE

City

OWASSO

State

OK

Zip Code

74055

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

GREATER ALTOONA JEWISH FEDERATION

Street

1308 17TH STREET

City

ALTOONA

State

PA

Zip Code

16601

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

2,500

Name

HABITAT FOR HUMANITY OF COLLIER COUNTY

Street

11145 TAMIAMI TRAIL EAST

City

NAPLES

State

FL

Zip Code

34113

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

300

Name

HADASSAH, THE WOMEN'S ZIONIST ORG OF AMERICA

Street

50 WEST 58TH STREET

City

NEW YORK

State

NY

Zip Code

10019

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

2,000

Name

HARRY CHAPIN FOOD BANK

Street

3760 FOWLER STREET

City

FORT MYERS

State

FL

Zip Code

33901

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

HOLOCAUST MUSEUM & ED CTR OF SW FLORIDA

Street

4760 TAMIAMI TRAIL, STE 7

City

NAPLES

State

FL

Zip Code

34103

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,300

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HUMANE SOCIETY NAPLES

Street

370 AIRPORT-PULLING ROAD NORTH

City

NAPLES

State

FL

Zip Code

34104

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

JEWISH FAMILY & COMM SRVCS OF SW FLORIDA

Street

5025 CASTELLO DRIVE, STE 101

City

NAPLES

State

FL

Zip Code

34103

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

10,725

Name

JEWISH FEDERATION OF COLLIER COUNTY

Street

2500 VANDERBILT BEACH ROAD, STE 2201

City

NAPLES

State

FL

Zip Code

34109

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

16,000

Name

JEWISH NATIONAL FUND

Street

42 EAST 69TH STREET

City

NEW YORK

State

NY

Zip Code

10021

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,050

Name

KOI AMI CONGREGATION

Street

8201 HIGH SCHOOL ROAD

City

ELKINS PARK

State

PA

Zip Code

19027

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

6,000

Name

MAKE A WISH FOUNDATION

Street

5 VALLEY SQUARE, STE 210

City

BLUE BELL

State

PA

Zip Code

19422

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MAZON

Street

10495 SANTA MONICA BLVD , STE 100

City

LOS ANGELES

State

CA

Zip Code

90025

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

MDA (MUSCULAR DYSTROPHY ASSOCIATION)

Street

PO BOX 78960

City

PHOENIX

State

AZ

Zip Code

85062

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

250

Name

NAPLES BOTANICAL GARDEN

Street

4820 BAYSHORE DRIVE

City

NAPLES

State

FL

Zip Code

34112

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

550

Name

NAPLES ZOO AT CARIBEAN GARDENS

Street

1590 GOODLETTE-FRANK ROAD

City

NAPLES

State

FL

Zip Code

34102

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

NATIONAL ALLIANCE ON MENTAL ILLNESS

Street

6216 TRAIL BLVD , BLDG C

City

NAPLES

State

FL

Zip Code

34108

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

NATIONAL PARKINSON FOUNDATION

Street

200 SE 1ST STREET, STE 800

City

MIAMI

State

FL

Zip Code

33131

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UNRESTRICTED CHARITABLE GIFT

Amount

250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEIGHBORHOOD HEALTH CLINIC

Street

121 GOODLETTE ROAD NORTH

City

NAPLES

State

FL

Zip Code

34102

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,000

Name

OPERATION SUNSCREEN

Street

914 TOURMALENE DRIVE

City

NEWBURY PARK

State

CA

Zip Code

91320

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

PA PARTNERSHIPS FOR CHILDREN

Street

116 PINE STREET, STE 430

City

HARRISBURG

State

PA

Zip Code

17101

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

2,000

Name

PACE CENTER FOR GIRLS

Street

160 NORTH 1ST STREET

City

IMMOKALEE

State

FL

Zip Code

34142

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,500

Name

PLANNED PARENTHOOD OF COLLIER COUNTY

Street

1425 CREECH ROAD

City

NAPLES

State

FL

Zip Code

34103

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

ROSENBAUM FAMILY HOUSE

Street

1 MEDICAL CENTER DRIVE, PO BOX 8228

City

MORGANTOWN

State

WV

Zip Code

26506

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

50

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SALVATION ARMY

Street

3180 ESTEY AVENUE

City

NAPLES

State

FL

Zip Code

34101

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

200

Name

SHELTER FOR ABUSED WOMEN & CHILDREN

Street

PO BOX 10102

City

NAPLES

State

FL

Zip Code

34101

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

5,450

Name

SPECIAL OLYMPICS FLORIDA

Street

1915 DON WICKHAM DRIVE

City

CLERMONT

State

FL

Zip Code

34711

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

ST MATTHEWS HOUSE

Street

2001 AIRPORT ROAD SOUTH

City

NAPLES

State

FL

Zip Code

34112

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

SUSAN G KOMEN RACE FOR THE CURE

Street

26800 TAMIAMI TRAIL, STE 210

City

BONITA SPRINGS

State

FL

Zip Code

34134

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

TEMPLE SHALOM

Street

4630 PINE RDG ROAD

City

NAPLES

State

FL

Zip Code

34119

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

15,144

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE BRODY PROJECT

Street

PO BOX 112304

City

NAPLES

State

FL

Zip Code

34108

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

UNITED STATES FUND FOR UNICEF

Street

125 MAIDEN LANE

City

NEW YORK

State

NY

Zip Code

10038

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

250

Name

VARIETY CLUB DEVELOPMENT CENTER

Street

2950 POTSHOP ROAD

City

WORCHESTER

State

PA

Zip Code

19490

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

100

Name

YOUTH HAVEN

Street

5867 WHITAKER ROAD

City

NAPLES

State

FL

Zip Code

34112

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

UNRESTRICTED CHARITABLE GIFT

Amount

1,500

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount													
Long Term CG Distributions		0													
Short Term CG Distributions		0													
	Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses	
1	965 251 SHS NEW INCOME FUND		P	VARIOUS	11/27/2013	10,000			10,246	-246	0	0	0	-246	
2	930 198 SHS FIDELITY ADVISOR SMALL		P	VARIOUS	2/3/2014	20,343			18,058	2,285	0	0	0	2,285	
3	6017 686 SHS FIDELITY ADVISOR SMALL		P	VARIOUS	2/3/2014	131,607			115,347	16,260	0	0	0	16,260	
4	695 894 SHS ROYCE GLOBAL VALUE FU		P	VARIOUS	5/28/2014	10,000			7,911	2,089	0	0	0	2,089	
5	598 139 SHS INVESCO SELECT COOMP		P	VARIOUS	5/28/2014	13,500			11,186	2,314	0	0	0	2,314	
6	1702 611 SHS COLUMBIA SELECT LARG		P	VARIOUS	5/28/2014	30,000			20,581	9,419	0	0	0	9,419	
7	1403 509 SHS LORD ABBET FUND EQUI		P	VARIOUS	5/28/2014	20,000			17,011	2,989	0	0	0	2,989	