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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation JOHN RUAN FOUNDATION TRUST		A Employer identification number 42-6059463
Number and street (or P.O. box number if mail is not delivered to street address) 666 GRAND AVENUE, 1700 RUAN CENTER	Room/suite	B Telephone number (515) 245-2552
City or town, state or province, country, and ZIP or foreign postal code DES MOINES, IA 50309		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 16,999,169.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	300,000.				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	4,921.	4,921.		STATEMENT 1	
	4 Dividends and interest from securities	497,198.	497,198.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	748,733.				
	b Gross sales price for all assets on line 6a	751,708.				
	7 Capital gain net income (from Part IV, line 2)		748,733.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	1,550,852.	1,250,852.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 3	656.	328.	0.	328.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 4	17,760.	0.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses					
	24 Total operating and administrative expenses. Add lines 13 through 23		18,416.	328.	0.	328.
	25 Contributions, gifts, grants paid		637,883.			637,883.
26 Total expenses and disbursements. Add lines 24 and 25		656,299.	328.	0.	638,211.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		894,553.				
b Net investment income (if negative, enter -0-)			1,250,524.			
c Adjusted net income (if negative, enter -0-)				0.		

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LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

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SCANNED SEP 24 2014

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,157,624.	683,256.	683,256.
	3 Accounts receivable ▶ 2,487.			
	Less: allowance for doubtful accounts ▶	2,230.	2,487.	2,487.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	1,473,350.	1,470,375.	13,543,979.
	c Investments - corporate bonds STMT 6	1,258,843.	2,755,877.	2,769,447.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	3,892,047.	4,911,995.	16,999,169.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue		125,395.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	125,395.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,768,796.	3,892,047.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	123,251.	894,553.	
30 Total net assets or fund balances	3,892,047.	4,786,600.		
31 Total liabilities and net assets/fund balances	3,892,047.	4,911,995.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,892,047.
2 Enter amount from Part I, line 27a	2 894,553.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 4,786,600.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 4,786,600.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GM	P	06/30/04	01/16/14
b INTEL	P	VARIOUS	01/14/14
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 36.			36.
b 751,672.		2,975.	748,697.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			36.
b			748,697.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	748,733.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	676,255.	12,741,596.	.053075
2011	581,025.	13,581,514.	.042781
2010	287,518.	11,738,564.	.024493
2009	678,878.	10,907,039.	.062242
2008	594,690.	8,727,900.	.068137

2 Total of line 1, column (d)	2	.250728
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050146
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	13,993,819.
5 Multiply line 4 by line 3	5	701,734.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,505.
7 Add lines 5 and 6	7	714,239.
8 Enter qualifying distributions from Part XII, line 4	8	638,211.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b.

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax

Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

IA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

STMT. 7

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of TRACEY BALL Telephone no. (515) 245-2552 Located at 666 GRAND AVENUE 1700 RUAN CENTER, DES MOINES, IA ZIP+4 50309			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4a	X
	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 8** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870. ☐ Yes ☒ No7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN RUAN III 666 GRAND AVE, 1700 RUAN CENTER DES MOINES, IA 50309	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	13,306,804.
b Average of monthly cash balances	1b	900,119.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	14,206,923.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	14,206,923.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	213,104.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,993,819.
6 Minimum investment return. Enter 5% of line 5	6	699,691.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	699,691.
2a Tax on investment income for 2013 from Part VI, line 5	2a	25,010.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	25,010.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	674,681.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	674,681.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	674,681.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	638,211.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	638,211.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	638,211.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				674,681.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			617,754.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 638,211.				
a Applied to 2012, but not more than line 2a			617,754.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				20,457.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				654,224.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ABI FOUNDATION 904 WALNUT STREET, SUITE 100 DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	1,000.
ALS ASSOCIATION - IOWA CHAPTER 6165 NW 86TH STREET, SUITE 205 JOHNSTON, IA 50131			HEALTH SERVICES AND RELATED ACTIVITIES	1,000.
AMERICAN FOR THE ARTS 1000 VERMONT AVENUE NW, FLOOR 6 WASHINGTON, DC 20005			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	1,000.
AMERICAN LUNG ASSOCIATION OF IOWA 2530 73RD STREET URBANDALE, IA 50322			HEALTH SERVICES AND RELATED ACTIVITIES	500.
ANAWIN HOUSING 2024 FOREST AVENUE DES MOINES, IA 50311			INNER CITY OR COMMUNITY ACTIVITIES	250.
Total	SEE CONTINUATION SHEET(S)			637,883.
b Approved for future payment				
NONE				
Total			3b	0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

JOHN RUAN FOUNDATION TRUST

Employer identification number

42-6059463

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

JOHN RUAN FOUNDATION TRUST

42-6059463

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RUAN TRANSPORT CORPORATION PO BOX 855 DES MOINES, IA 50306	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

JOHN RUAN FOUNDATION TRUST**42-6059463**

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLANK PARK ZOO FOUNDATION 7401 SW 9TH STREET DES MOINES, IA 50315			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	7,250.
BOY SCOUTS OF AMERICA MID IOWA COUNCIL 1659 EAST EUCLID AVENUE DES MOINES, IA 50313			YOUTH ACTIVITIES	20,000.
AVON OLD FARMS SCHOOL 500 OLD FARMS ROAD AVON, CT 06001-9958			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	2,000.
BALLET DES MOINES 121 S. 11TH STREET, SUITE 100 WEST DES MOINES, IA 50265			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	1,000.
CIVIC CENTER OF GREATER DES MOINES 221 WALNUT STREET DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	13,000.
CULVER EDUCATIONAL FOUNDATION 1300 ACADEMY ROAD CULVER, IN 46511			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	12,500.
DES MOINES ART CENTER 4700 GRAND AVENUE DES MOINES, IA 50312-2099			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	2,500.
DES MOINES ART FESTIVAL 400 LOCUST STREET, SUITE 255 DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	5,000.
DES MOINES BOTANICAL CENTER 909 E. RIVER DRIVE DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	190,000.
DES MOINES METROPOLITAN OPERA 106 WEST BOSTON AVENUE INDIANOLA, IA 50125			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	10,000.
Total from continuation sheets				634,133.

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUBS OF IOWA 1031 OFFICE PARK ROAD, SUITE 1 WEST DES MOINES, IA 50265			YOUTH ACTIVITIES	5,250.
DES MOINES SYMPHONY 221 WALNUT STREET DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	22,500.
DRAKE UNIVERSITY 2507 UNIVERSITY AVENUE DES MOINES, IA 50311			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	10,000.
CATHOLIC CHARITIES 601 GRAND AVENUE DES MOINES, IA 50312			RELIGIOUS ACTIVITIES	2,000.
EAST HIGH SCHOOL FOUNDATION PO BOX 6015 DES MOINES, IA 50309			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	5,000.
CERRO GORDO COUNTY COMMUNITY FOUNDATION 425 CEDAR STREET, SUITE 310 WATERLOO, IA 50701			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	5,000.
FRIENDS OF DES MOINES PARKS 3226 UNIVERSITY AVENUE DES MOINES, IA 50311			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	250.
CHILD SERVICE CENTER 5406 MERLE HAY ROAD JOHNSTON, IA 50131			HEALTH SERVICES AND RELATED ACTIVITIES	5,000.
GREATER DES MOINES COMMUNITY FOUNDATION/BRAVO 1915 GRAND AVENUE DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	5,000.
COURAGE LEAGUE SPORTS 4405 121ST STREET URBANDALE, IA 50323			SPORTS, ATHLETIC, REC & SOCIETY ACTIVITIES	1,000.
Total from continuation sheets				

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER DES MOINES HABITAT FOR HUMANITY 2200 EAST EUCLID AVENUE DES MOINES, IA 50303			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	18,750.
DES MOINES COMMUNITY PLAYHOUSE 831 42ND STREET DES MOINES, IA 50312			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	50,000.
DOWLING CATHOLIC HIGH SCHOOL 1400 BUFFALO ROAD WEST DES MOINES, IA 50265-1699			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,000.
EASTER SEAL CAMP SUNNYSIDE PO BOX 4002 DES MOINES, IA 50333-4002			HEALTH SERVICES AND RELATED ACTIVITIES	1,000.
GRANDVIEW UNIVERSITY 1200 GRANDVIEW AVENUE DES MOINES, IA 50316-1599			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	25,000.
HANDICAPPED DEVELOPMENT CENTER 3402 HICKORY GROVE ROAD DAVENPORT, IA 52806			HEALTH SERVICES AND RELATED ACTIVITIES	250.
IOWA HISTORICAL FOUNDATION 600 EAST LOCUST STREET DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	2,500.
IOWA PUBLIC TELEVISION FOUNDATION 6450 CORPORATE DRIVE JOHNSTON, IA 50131			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	5,000.
HOCKENBERG CEMETERY ASSOCIATION 135 BESTVILLE LANE TICHNOR, AR 72166			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	500.
JUNIOR ACHIEVEMENT 6100 GRAND AVENUE DES MOINES, IA 50312			YOUTH ACTIVITIES	3,000.
Total from continuation sheets				

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEEP IOWA BEAUTIFUL 300 E. LOCUST STREET DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	1,000.
LINK ASSOCIATES 4301 NE 14TH STREET DES MOINES, IA 50313			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	5,000.
LOST TREE CHAPEL 11555 LOST TREE WAY NORTH PALM BEACH, FL 33408			RELIGIOUS ACTIVITIES	500.
LOST TREE CHARITABLE FOUNDATION 11555 LOST TREE WAY NORTH PALM BEACH, FL 33408			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	5,000.
LUTHER CARE SERVICES 2824 E. 16TH STREET DES MOINES, IA 50316-1875			HEALTH SERVICES AND RELATED ACTIVITIES	2,500.
LUTHERAN SERVICES IN IOWA 3116 UNIVERSITY AVENUE DES MOINES, IA 50311-3894			RELIGIOUS ACTIVITIES	500.
HOME BASE IOWA 1000 EAST GRAND AVENUE DES MOINES, IA 50319			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	5,000.
MACNIDER ART MUSEUM 303 SECOND STREET SE MASON CITY, IA 50401-3988			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	500.
MEALS FROM THE HEARTLAND 7780 OFFICE PLAZA DRIVE #136 WEST DES MOINES, IA 50266			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	500.
IOWA LAW SCHOOL FOUNDATION PO BOX 4550 IOWA CITY, IA 52244-4550			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METRO ARTS ALLIANCE 221 WALNUT STREET DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	1,000.
NORTHWESTERN UNIVERSITY ATHLETIC DEPARTMENT 2701 ASHLAND AVENUE EVANSTON, IL 60208			SPORTS, ATHLETIC, REC & SOCIETY ACTIVITIES	5,000.
NORTHWESTERN UNIVERSITY TRANSPORTATION CENTER 1936 SHERIDAN ROAD EVANSTON, IL 60208-4040			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	5,000.
OPERATION SMILE 6435 TIDEWATER DRIVE NORFOLK, VA 23509			YOUTH ACTIVITIES	500.
PUBLIC LIBRARY OF DES MOINES FOUNDATION 100 LOCUST STREET DES MOINES, IA 50393			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	1,000.
IOWA NATURAL HERITAGE FOUNDATION 505 5TH AVE, SUITE 444 DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	1,000.
SALISBURY HOUSE FOUNDATION 4025 TONAWANDA DRIVE DES MOINES, IA 50312-2999			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	500.
SCIENCE CENTER OF IOWA 401 W. ML KING PARKWAY DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	2,500.
SIMPSON COLLEGE 701 NORTH C STREET INDIANOLA, IA 50125			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,000.
ST AUGUSTIN CATHOLIC SCHOOL 4320 GRAND AVENUE DES MOINES, IA 50312			YOUTH ACTIVITIES	1,000.
Total from continuation sheets				

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN STODDARD CANCER CENTER 1221 PLEASANT STREET, SUITE 100 DES MOINES, IA 50309			HEALTH SERVICES AND RELATED ACTIVITIES	250.
KAVANAUGH HOUSE 900 56TH STREET DES MOINES, IA 50312			HEALTH SERVICES AND RELATED ACTIVITIES	500.
UNIVERSITY OF IOWA FOUNDATION 1 WEST PARK ROAD IOWA CITY, IA 52242-2000			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	50,000.
VARIETY - THE CHILDREN'S CHARITY 505 5TH AVE, SUITE 310 DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	3,500.
WHITEROCK CONSERVANCY 1390 HIGHWAY 141 COON RAPIDS, IA 50058			CONSERVATION, ENVIRONMENT & BEAUTIFICATION ACTIVITIES	500.
WINEFEST DES MOINES 604 LOCUST STREET, SUITE 520 DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	2,500.
WORLD FOOD PRIZE 100 LOCUST STREET DES MOINES, IA 50309			CONSERVATION, ENVIRONMENT & BEAUTIFICATION ACTIVITIES	27,500.
YMCA 101 LOCUST STREET DES MOINES, IA 50309			YOUTH ACTIVITIES	1,000.
LAKE SHORES CHURCH PO BOX 690 MARBLE FALLS, TX 78654			RELIGIOUS ACTIVITIES	500.
MERCY FOUNDATION 400 UNIVERSITY AVENUE DES MOINES, IA 50314-3190			HEALTH SERVICES AND RELATED ACTIVITIES	10,000.
Total from continuation sheets				

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MERRYMAKERS ASSOCIATION 710 63RD STREET DES MOINES, IA 50312			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	2,500.
MORRIS SCHOLARSHIP FUND 525 SW 5TH STREET, SUITE A DES MOINES, IA 50309			INNER CITY OR COMMUNITY ACTIVITIES	250.
MULTIPLE SCLEROSIS SOCIETY OF IOWA 8187 UNIVERSITY AVENUE CLIVE, IA 50325			HEALTH SERVICES AND RELATED ACTIVITIES	2,000.
NATIONAL FFA FOUNDATION 6060 FFA DRIVE INDIANAPOLIS, IN 46268-0960			YOUTH ACTIVITIES	500.
OAKRIDGE NEIGHBORHOOD SERVICES 1236 OAKRIDGE DRIVE DES MOINES, IA 50314-2100			INNER CITY OR COMMUNITY ACTIVITIES	250.
ORCHARD PLACE 925 SW PORTER AVENUE DES MOINES, IA 50315-0304			HEALTH SERVICES AND RELATED ACTIVITIES	3,000.
OUTREACH INCORPORATED 7401 SE 14TH STREET DES MOINES, IA 50320			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	2,500.
PARKS COMMUNITY THANKSGIVING DINNER PO BOX 17023 DES MOINES, IA 50317			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	250.
PREVENT CHILD ABUSE IOWA 505 5TH AVENUE DES MOINES, IA 50309			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	500.
ROOSEVELT HIGH SCHOOL FOUNDATION 4419 CENTER STREET DES MOINES, IA 50312			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,000.
Total from continuation sheets				

JOHN RUAN FOUNDATION TRUST

42-6059463

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SMU PO BOX 223927 DALLAS, TX 75222-9972			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,500.
SOME GALA 5910 GLOSTER ROAD BETHESDA, MD 20816			ACTIVITIES DIRECTED TO OTHER ORGANIZATIONS	2,500.
TERRACE HILL FOUNDATION 2300 GRAND AVENUE DES MOINES, IA 50312-5308			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	1,000.
THE LAWRENCEVILLE FUND PO BOX 6125 LAWRENCEVILLE, NJ 01342-9987			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,000.
THE VANDERBILT FUND 2301 VANDERBILT PLACE NASHVILLE, TN 37235			SCHOOLS, COLLEGES, AND RELATED ACTIVITIES	1,000.
VARIETY CLUB OF IOWA 505 5TH AVE, SUITE 310 DES MOINES, IA 50309			HEALTH SERVICES AND RELATED ACTIVITIES	250.
VERY SPECIAL ARTS IOWA GRIMES STATE OFFICE BUILDING DES MOINES, IA 50319-0146			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	250.
WORLD FOOD PRIZE 100 LOCUST STREET DES MOINES, IA 50309			CULTURAL, HISTORICAL OR OTHER EDUCATION ACTIVITIES	11,883.
YOUTH EMERGENCY SERVICES & SHELTER 918 SE 11TH STREET DES MOINES, IA 50309			YOUTH ACTIVITIES	25,000.
YMCA WELLMARK CAPITAL CAMPAIGN 101 LOCUST STREET DES MOINES, IA 50309			SPORTS, ATHLETIC, REC & SOCIETY ACTIVITIES	10,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CD	4,581.	4,581.	4,581.
CHECKING	340.	340.	340.
TOTAL TO PART I, LINE 3	4,921.	4,921.	4,921.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BONDS	102,666.	0.	102,666.	102,666.	102,666.
CENTURYLINK	2,918.	0.	2,918.	2,918.	2,918.
GM	254.	0.	254.	254.	254.
INTEL CORP	355,944.	0.	355,944.	355,944.	355,944.
MERRILL	54.	0.	54.	54.	54.
PRUDENTIAL	4,889.	0.	4,889.	4,889.	4,889.
US GOVERNMENT FEDERATED MUTUAL FUNDS	30,473.	0.	30,473.	30,473.	30,473.
TO PART I, LINE 4	497,198.	0.	497,198.	497,198.	497,198.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	656.	328.	0.	328.
TO FORM 990-PF, PG 1, LN 16B	656.	328.	0.	328.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME TAX	17,760.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	17,760.	0.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE STOCK	1,470,375.	13,543,979.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,470,375.	13,543,979.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE BONDS	2,755,877.	2,769,447.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,755,877.	2,769,447.		

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 7

NAME OF CONTRIBUTORADDRESS

RUAN TRANSPORT CORPORATION

666 GRAND AVENUE
DES MOINES, IA 50309

FORM 990-PF	EXPENDITURE RESPONSIBILITY STATEMENT	STATEMENT	8
	PART VII-B, LINE 5C		

GRANTEE'S NAME

WORLD FOOD PRIZE FOUNDATION

GRANTEE'S ADDRESS100 LOCUST STREET
DES MOINES, IA 50309

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
20,000.	05/20/14	20,000.	06/30/14

PURPOSE OF GRANT

THE GRANTS WERE MADE TO THE GRANTEE TO ASSIST IN FULFILLING ITS TAX EXEMPT PURPOSE.

THE WORLD FOOD PRIZE FOUNDATION IS AN OPERATING PRIVATE FOUNDATION.

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

WORLD FOOD PRIZE FOUNDATION

GRANTEE'S ADDRESS100 LOCUST STREET
DES MOINES, IA 50309

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,883.	06/30/14	11,883.	06/30/14

PURPOSE OF GRANT

THE GRANTS WERE MADE TO THE GRANTEE TO ASSIST IN FULFILLING ITS TAX EXEMPT PURPOSE.

THE WORLD FOOD PRIZE FOUNDATION IS AN OPERATING PRIVATE FOUNDATION.

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

WORLD FOOD PRIZE FOUNDATION

GRANTEE'S ADDRESS100 LOCUST STREET
DES MOINES, IA 50309

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
7,500.	01/15/14	7,500.	06/30/14

PURPOSE OF GRANTTHE GRANTS WERE MADE TO THE GRANTEE TO ASSIST IN FULFILLING ITS TAX EXEMPT
PURPOSE.

THE WORLD FOOD PRIZE FOUNDATION IS AN OPERATING PRIVATE FOUNDATION.

ANY DIVERSION BY GRANTEE

NONE

John Ruan Foundation Trust
Form 990 PF
EIN: 42-6059463
Year End: 6/30/14

Part VII-B Question 5(a)(4) - Statement Required by Regulation Section 53.4945-5(d)

Note: Most of the information below was provided with the foundation's June 30, 2013 Form 990 PF. This information is being disclosed again to complete items (e), (g) and (h), because reports required by regulation 53.4945-5(d) were not received by the foundation before the close of its June 30, 2014 year end, and as allowed by regulation section 53.4945-5(d)(4) could be provided with the following year's Form 990 PF when the reports were received.

- (a) Name and address of grantee:
World Food Prize Foundation
Des Moines, Iowa
- (b) Date of grant:
June 25, 2013
- (c) Amount of grant:
\$25,000
- (d) Purpose of the grant:
The grants were made to the grantee to assist it in fulfilling its tax exempt purpose.
The World Food Prize Foundation is an operating private foundation
- (e) Amount expended by the grantee:
\$25,000
- (f) The grantee has not diverted any portion of the funds from the purpose of the grants, to the best of the knowledge of the grantor.
- (g) Date of any reports received from the grantee:
January 2014. This grant was made near the end of the grantor's June 30, 2013 year end, and as allowed by regulation section 53.4945-5 (d)(4), the final information on the grant is being reported on this year's 990 PF.
- (h) The John Ruan Foundation Trust made no independent verification of the grantee's reports provided to them because the John Ruan Foundation Trust has no reason to doubt their accuracy or reliability. Regulation section 53.4945-5(c)(1).