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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public
Information about Form 990 and its instructions is at www.irs.gov/form990.

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning 7/01, 2013, and ending 6/30, 2014

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C
ANAHEIM COMMUNITY FOUNDATION
200 S ANAHEIM BLVD #433
ANAHEIM, CA 92805

D Employer Identification Number

33-0033023

E Telephone number

714-765-5160

G Gross receipts \$ 482,234.

F Name and address of principal officer TERRY LOWE
200 S ANAHEIM BLVD STE 433 ANAHEIM, CA 92805

H(a) Is this a group return for subordinates? ☐ Yes ☒ NoH(b) Are all subordinates included? ☐ Yes ☐ No
If No, attach a list (see instructions)I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.ANAHEIMCOMMFOUND.ORG

H(c) Group exemption number

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation 1984 M State of legal domicile CA

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities <u>TO STRENGTHEN THE ANAHEIM COMMUNITY THROUGH PEOPLE, PARTNERSHIPS AND PRIDE.</u>		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	18
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	18
	5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	450
	Revenue	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a
7b		Net unrelated business taxable income from Form 990-T, line 34	7b	0.
8		Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
9		Program service revenue (Part VIII, line 2g)	899,687.	461,104.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	12,435.	21,130.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	912,122.	482,234.
13		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	476,119.	944,844.
14		Benefits paid to or for members (Part IX, column (A), line 4)		
Expenses		15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25)		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	15,522.	15,162.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	491,641.	960,006.
Net Assets or Fund Balances	19	Revenue less expenses Subtract line 18 from line 12	420,481.	-477,772.
	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	1,199,321.	765,247.
	22	Net assets or fund balances Subtract line 21 from line 20	13,525.	13,858.
			1,185,796.	751,389.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer Terry Lowe Date 2-4-15
TERRY LOWE CEO
Type or print name and title

Paid Preparer Use Only
Print/Type preparer's name _____ Preparer's signature NON-PAID PREPARER Date _____
Check ☐ if self-employed PTIN _____
Firm's name _____ Firm's EIN _____
Firm's address _____ Phone no _____

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 11/08/13

Form 990 (2013)

917
18

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒

1 Briefly describe the organization's mission:

TO STRENGTHEN THE ANAHEIM COMMUNITY THROUGH PEOPLE, PARTNERSHIPS AND PRIDE.2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 594,134. including grants of \$) (Revenue \$)
YOUTH PROGRAMS SEE SCHEDULE ATTACHED4b (Code:) (Expenses \$ 170,181. including grants of \$) (Revenue \$)
OTHER PROGRAMS - SEE SCHEDULE ATTACHED4c (Code:) (Expenses \$ 112,767. including grants of \$) (Revenue \$)
SOCIAL SERVICES PROGRAMS - SEE SCHEDULE ATTACHED4d Other program services (Describe in Schedule O) SEE SCHEDULE O
(Expenses \$ 67,762. including grants of \$) (Revenue \$)4e Total program service expenses 944,844.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	X
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10	X
11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a	X
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b	X
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f	X
12 a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII	12 a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12 b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13	X
14 a Did the organization maintain an office, employees, or agents outside of the United States?	14 a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14 b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19	X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20	X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b	

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organizations or government on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	

BAA

Form 990 (2013)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	9	
1 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
1 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	0	
2 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3 b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' to line 3b, provide an explanation in Schedule O.		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4 b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5 b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5 c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
6 b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7 b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
7 c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7 d If 'Yes,' indicate the number of Forms 8282 filed during the year.		
7 e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7 f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7 g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9 Sponsoring organizations maintaining donor advised funds.		
9 a Did the organization make any taxable distributions under section 4966?		
9 b Did the organization make a distribution to a donor, donor advisor, or related person?		
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12.	10 a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10 b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders.	11 a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11 b	
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12 b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13 a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13 b	
c Enter the amount of reserves on hand.	13 c	
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14 b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	18	
1 b Enter the number of voting members included in line 1a, above, who are independent.	18	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?		X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7 b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done	X	
13 Did the organization have a written whistleblower policy?		X
14 Did the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers of key employees of the organization		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: CA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☐ Another's website ☐ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization.

TERRY LOWE 200 S ANAHEIM BLVD ANAHEIM CA 92805 714-765-5160

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) FRAN LEWIS DIRECTOR	0.048 0							0.	0.	0.
(2) WILLIAM TAORMINA CHAIR, EMERTIUS	0 0	X						0.	0.	0.
(3) SARAH ALEVIZON DIRECTOR	0 0	X						0.	0.	0.
(4) COLLEEN SMAGALA-DEVANE PAST PRESIDENT	0.5 0	X		X				0.	0.	0.
(5) JIM RUTH DIRECTOR	0 0	X						0.	0.	0.
(6) SUZI BROWN PAST PRESIDENT	0.39 0	X		X				0.	0.	0.
(7) BRUCE SOLARI CHAIR, PROGRAMS	0.27 0	X						0.	0.	0.
(8) JEFF HUNTER TREASURER	1 0	X		X				0.	0.	0.
(9) STEVE FAESSEL DIRECTOR	1.08 0	X						0.	0.	0.
(10) ORIN ABRAMS DIRECTOR	0.37 0	X						0.	0.	0.
(11) DAVID BOSTWICK VICE PRESIDENT	0.16 0	X						0.	0.	0.
(12) JOHN GUSTAFERRO CO-CHAIRMAN	0.24 0	X						0.	0.	0.
(13) STEPHEN SAIN PRESIDENT	0.58 0	X		X				0.	0.	0.
(14) MICHAEL RUBIN DIRECTOR	1.16 0	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) IRV PICKLER DIRECTOR	0 0	X						0.	0.	0.
(16) ED MUNSON PRESIDENT & CEO	0.4 0	X		X				0.	0.	0.
(17) TERRY LOWE CEO	4 0			X				0.	0.	0.
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1 b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								0.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 461,104.				
	g Noncash contributions included in lines 1a-1f \$					
	h Total. Add lines 1a-1f		461,104.			
PROGRAM SERVICE REVENUE	Business Code					
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		10,875.			10,875.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real (ii) Personal				
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	10,255.			
	b Less cost or other basis and sales expenses					
	c Gain or (loss)		10,255.			
	d Net gain or (loss)		10,255.			10,255.
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
	Miscellaneous Revenue Business Code					
	11 a					
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		482,234.	0.	0.	21,130.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22.	944,844.	944,844.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17.				
f Investment management fees	2,610.		2,610.	
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	85.		85.	
12 Advertising and promotion				
13 Office expenses	1,909.		1,909.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	3,571.		3,571.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>CERTIFIED AUDIT</u>	6,000.		6,000.	
b <u>DUES</u>	830.		830.	
c <u>BANK CHARGES</u>	157.		157.	
d _____				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e.	960,006.	944,844.	15,162.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash – non-interest-bearing		1	
	2 Savings and temporary cash investments	819,669.	2	71,518.
	3 Pledges and grants receivable, net		3	1,894.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments – publicly traded securities	379,652.	11	691,835.
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	1,199,321.	16	765,247.	
LIABILITIES	17 Accounts payable and accrued expenses	13,525.	17	13,858.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	13,525.	26	13,858.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	31,403.	27	44,324.
	28 Temporarily restricted net assets	1,154,393.	28	707,065.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	1,185,796.	33	751,389.
	34 Total liabilities and net assets/fund balances	1,199,321.	34	765,247.

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Form 990 (2013)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	482,234.
2	Total expenses (must equal Part IX, column (A), line 25)	2	960,006.
3	Revenue less expenses Subtract line 2 from line 1	3	-477,772.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,185,796.
5	Net unrealized gains (losses) on investments	5	43,365.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	751,389.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O		
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
2 b	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
2 c	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3 b	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

BAA

Form 990 (2013)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

ANAHEIM COMMUNITY FOUNDATION

Employer identification number

33-0033023

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III – Functionally integrated d ☐ Type III – Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)	506,323.	458,182.	385,918.	899,687.	461,104.	2,711,214.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 Total. Add lines 1 through 3	506,323.	458,182.	385,918.	899,687.	461,104.	2,711,214.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						518,737.
6 Public support. Subtract line 5 from line 4						2,192,477.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	506,323.	458,182.	385,918.	899,687.	461,104.	2,711,214.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	18,602.	12,787.	7,058.	12,435.	10,875.	61,757.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						0.
11 Total support. Add lines 7 through 10						2,772,971.
12 Gross receipts from related activities, etc. (see instructions)					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	79.07 %
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	79.54 %
16a 33-1/3% support test – 2013. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒		
b 33-1/3% support test – 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10%-facts-and-circumstances test – 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10%-facts-and-circumstances test – 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total Support. (Add lines 9, 10c, 11 and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

- 19a 33-1/3% support tests – 2013.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☐
- b 33-1/3% support tests – 2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐

Part IV

Part IV: Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information.
(See instructions).

This image shows a full page of white paper designed for handwriting practice. It features 20 evenly spaced, horizontal dashed lines that run across the entire width of the page. The lines are thin and black, providing a guide for letter height and placement. There are no margins, text, or other markings on the page.

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013**Open to Public
Inspection**

Employer identification number

ANAHEIM COMMUNITY FOUNDATION

33-0033023

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes	☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes	☐ No

Part II Conservation Easements.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2 a
b Total acreage restricted by conservation easements	2 b
c Number of conservation easements on a certified historic structure included in (a)	2 c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

	Amount
1 c	
1 d	
1 e	
1 f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) 0.

BAA

Schedule D (Form 990) 2013

Part VII Investments – Other Securities.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.)		

Part VIII Investments – Program Related.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets.

N/A

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	

Part X Other Liabilities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2013

Open to Public
Inspection

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

ANAHEIM COMMUNITY FOUNDATION

Employer identification number

33-0033023

Part I General Information on Grants and Assistance

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

☒ Yes ☐ No

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) -----							

(2) -----							

(3) -----							

(4) -----							

(5) -----							

(6) -----							

(7) -----							

(8) -----							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

0

0

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 07/12/13

Schedule I (Form 990) (2013)

Part III can be duplicated if additional space is needed

UNITARY EXERCISES ON SECTION	
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.	

TEEA3902L 07/12/13

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Employer identification number

ANAHEIM COMMUNITY FOUNDATION

33-0033023

FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION

COMMUNITY PROGRAMS- SEE SCHEDULE O ATTACHED

NATURE PROGRAMS - SEE SCHEDULE O ATTACHED

CULTURAL & PERFORMING ARTS PROGRAMS SEE SCHEDULE O ATTACHED

SENIOR PROGRAMS- SEE SCHEDULE O ATTACHED

FORM 990, PART VI, LINE 1A - EXPLANATION OF DELEGATED BROAD AUTHORITY TO COMMITTEE

THE BOARD ESTABLISHES COMMITTEES TO PERFORM TASKS ,HOWEVER ALL DECISIONS ARE MADE BY
THE BOARD

FORM 990, PART VI, LINE 1A - EXPLANATION OF MATERIAL DIFFERENCES OF VOTING RIGHTS

NO DIFFERENCES

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

A COPY OF FORM 990 IS PROVIDED TO ALL MEMBERS OF THE BOARD OF DIRECTORS ONE MONTH
PRIOR TO THE FILING OR EXTENDED FILING DUE DATE. THE MEMBERS THEN PROVIDE THEIR
COMMENTS, IF ANY, TO THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS. THE
EXECUTIVE COMMITTEE REVIEWS THE COMMENTS, IF ANY, AND EITHER APPROVES THE FORM 990
OR ASKS THAT IT BE REVISED. AFTER FINAL APPROVAL BY THE EXECUTIVE COMMITTEE THE 990
IS GIVEN TO THE CEO FOR SIGNATURE AND MAILING TO THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

THE ANAHEIM COMMUNITY FOUNDATION DISCLOSES THEIR GOVERNING DOCUMENTS, POLICIES, AND
ANNUAL REPORT ON THEIR WEB SITE.

ANAHEIM COMMUNITY FOUNDATION

33-0033023

ATTACHMENT TO FORM 990 PART III LINE 4A

SCHEDULE O SUPPLEMENTAL INFORMATION TO FORM 990

YOUTH PROGRAMS

Anaheim Youth Initiative – The Foundation partnered with the Orange County Community Foundation to provide \$500,000 to launch Accelerate Change Together (ACT) Anaheim, an initiative dedicated to meeting the needs of youth in Anaheim. Funding priorities target effective programs that specifically address service gaps, challenges and barriers to the success of Anaheim's youth as identified in the findings of the Anaheim Youth Assessment (AYSA) Report.

Ballet Folklorico Dance Program - The Project S A Y (Support Anaheim's Youth) Folklorico and Cultural Dance Program provides youth with an opportunity to learn about and strengthen the cultural heritage and rich history of Mexican folk dance. Youth dancers perform in monthly events including the Orange County Fair, the International Dance Festival at Anaheim High School, the Cinco de Mayo Fair, Día De Los Muertos, and various other community events. Your support will help offset the cost of dance costumes, shoes and shoe repair, and general supplies.

Community Service Volunteers / VolunTeen Recognition - The 35th Annual Volunteer Recognition Event "You Make A World of Difference" was held on Wednesday, March 19, 2014. Over 450 individual City of Anaheim volunteers were recognized for their valued support, including Fire, Police, and Community Services programs and facilities during the 2013 calendar year. Also recognized were contributors from local corporations and service clubs. Over \$904,935 in support for important community based activities was received from local corporations and organizations including, Anaheim Arts Council, Anaheim Historical Society, Anaheim Senior Citizens Club, Anaheim Transportation Center, Anaheim Transportation Network, Disneyland Resort, L-3 IEC and Republic Services.

The summer 2014 VolunTEEN Program had 125 active teens volunteering throughout the City and contributing 7,800 hours of service. Sites included the West Anaheim Youth Center, Pearson Park Amphitheatre, Oak Canyon Nature Center's O.A.K.S. Summer Day Camp, Anaheim City Hall and Tiny Tots Program. Along with the teens, there are active volunteer adults in senior programming.

Downtown Anaheim and West Anaheim Youth Centers Events and Programs - The Downtown and West Anaheim Youth Centers continued to provide a variety of activities for its youth members. The Foundation managed funding of \$21,328 which was used to help offset recreation and special event supply costs that enabled the program to serve over 500 youth. The Foundation managed \$21,328 in financial support.

Project SAY (Support Anaheim's Youth) Youth Development - Project S.A.Y. is the City of Anaheim's Youth Development Program and uses a combination of outreach, recreation, sports, academic support, and individualized guidance to engage junior high and high school-

age youth in positive and constructive activities that help them develop the knowledge, skills, and abilities necessary for their successful transition to adulthood. Over 26,000 Project S.A.Y. outreach and guidance contacts to at-risk youth and their families were made this past year. The Foundation managed funding that provided 600 youth with the opportunity to participate in (4) Youth Leadership Conferences, (4) camping trips, (6) educational workshops, field trips to movie theatres and local amusement parks.

Tiny Tots Academy (Formerly Tiny Tots Program) - The Tiny Tots Academy provides a nurturing educational environment for children to acquire the skills necessary for kindergarten. We approach learning by providing hands-on experiences inside and outside the classroom. We strive to assist children in their emotional, social and intellectual development so they may fulfill their own potential.

The Foundation managed \$11,964 in support with \$243 received from the Employee Giving Campaigns and \$4,422 generated through fundraising efforts. Program locations are: Brookhurst Community Center, East Anaheim Community Center, Peralta Canyon Recreation Center and Oak Canyon Nature Center.

Youth Park Playground Programs – With \$79,078 of Foundation managed support, youth programs continued to provide after school activities, day camps, special events, and the “Art in the Park” mobile recreation programs to the Anaheim Community. Contributions included a \$2,000 grant from the Anaheim Arts Council. Over 11,445 participated in these programs this past year.

Youth Scholarships for Recreation and Personal Enrichment Programs - During this fiscal year, the Foundation provided more than 653 recreational youth scholarships totaling \$39,543 to families who met residency and income criteria. Thanks to the generous support of the Foundation, qualifying youth were able to participate in the variety of recreational opportunities offered through the Community Services Department including, gymnastics, baseball, soccer, basketball, art, and music classes.

ANAHEIM COMMUNITY FOUNDATION

33-0033023

ATTACHMENT TO FORM 990 PART III LINE 4B

SCHEDULE O SUPPLEMENTAL INFORMATION TO FORM 990

OTHER SUPPORTED ACTIVITIES

Anaheim Military Banner Program - This program honors Anaheim residents currently serving in the military and fallen soldiers. Contributions of \$720 went toward funding the replacement of some worn/damaged banners. A total of 90 men and women have been honored with Military Banners since the start of the program in Fall 2009.

Anaheim Therapeutic Recreation Building Fund - This fund was established at the Foundation's inception to build funding support for the proposed relocation of the Anaheim Therapeutic Recreation Center (ATRC) to a new site. The ATRC program has since transitioned to AbilityFirst as the City's provider and remains in the original farm house in Maxwell Park. Pending the initiation of a capitol project campaign or the awarding of a building grant, "shovel ready" plans exist for a proposed expansion of the Brookhurst Community Center that includes a multipurpose complex with therapeutic recreation wing. This fund received donations totaling \$2,339 in Fiscal Year 2013/14, for a fund balance of a \$62,639.

C4K - Cops for Kids - C4K is a program of the Anaheim Police Activities League (APAL) that serves all children between the ages of 5 and 17 who live in or attend school in Anaheim and aims to establish positive relationships among youth, police, and the community at large. APAL's goals are to provide alternatives to gangs, drugs, and other criminal activities through a vast array of programs. In particular APAL provides a variety of cultural, educational and recreational activities for the youth of Anaheim. These diverse programs help youth develop a positive self-image and successful interpersonal skills which will encourage them to stay in school and play a constructive role in the community. The Foundation managed \$6,046 in funding resources, generating \$1,995 through Employee Giving Campaigns.

DEVOTE – Anaheim's Dedicated Employee Volunteers Offering Time and Energy - DEVOTE raises funds and organizes special events for people in need throughout Anaheim. It is comprised of City employees who donate their time and energy to work on philanthropic community projects. DEVOTE is the result of a 1992 Public Utilities Department Teambuilding Task Force to create a morale-boosting group of volunteers to contribute to the community. The Foundation managed \$9,381 in funding resources, generating \$11,093 through the Employee Giving Campaign. DEVOTE awarded \$7,780 to community organizations and special projects during FY 2013/14.

Fire - CERT Program - Anaheim Fire Department's CERT Program promotes the ongoing training and participation of its volunteer force by providing many educational opportunities to better prepare for and respond to disasters. CERT volunteers re-certify on an annual basis to maintain their active status as a Disaster Service Worker. The Foundation managed \$8,372

in funding resources, generating \$993 through the Employee Giving Campaign.

Fire Education/Community Relations - Anaheim Fire Department's Education/Community Relations program includes the Emergency Management Division which is dedicated to providing disaster preparedness education and information to the City of Anaheim. This includes the Anaheim city government, its residents and businesses. The City has a comprehensive Emergency Management Program which includes all elements necessary to respond quickly and effectively to major emergencies. These elements include an Emergency Operations Plan, Emergency Operations Center, Public Safety Officers, Public Education Programs, and trained volunteers. The Foundation managed \$2,587 in funding resources in FY 2013/14.

Fire - EXPLORER Program - Anaheim Fire Department's EXPLORER 'Learning for Life Program' offers young adults 14 through 18 years of age the opportunity to become part of the Anaheim Fire Department's Explorer Post. Fire Explorers learn firefighting skills, hose lay evolutions, ladder techniques, salvage operations, wild land firefighting procedures, proper use of tools and equipment, basic first aid, and leadership skills that can be applied to any career. After meeting the minimum requirements they have the opportunity to participate in the ride along program where they are side by side professional Firefighters and respond to actual fires and emergencies - riding on the Paramedic Engines, Ladder Trucks, or performing an inspection. The Foundation managed \$3,113 in funding resources, generating \$150 through Employee Giving Campaigns.

Fire - Wear Your Helmet Like a Pro - Wear Your Helmet Like A Pro is a multi-faceted program that promotes the use of helmets by children ages 5 to 14 to reduce the risk of head injuries when riding a bicycle, scooter, skateboard, etc. The program helps children realize that helmets are necessary, just like they are for professional athletes and our firefighters. Customized helmets bearing the Anaheim Fire & Rescue emblem will be available through all seven school districts serving Anaheim and Anaheim fire stations. Posters will be placed in Anaheim classrooms to encourage students to sign and pledge to wear their helmets. The Gas Company provided a \$5,000 donation this year and \$90 was received from individuals.

Library - The Anaheim Public Library Foundation is a clearing house for community input and sponsors Library fund raisers such as the Annual Mystery Authors Luncheon held each spring. These Library friends care about the welfare of the library and strive to strengthen the library's resources to the community. Proceeds go to support library collections, special programs, and many valuable extras that enhance the library experience. The Foundation managed \$2,832 in funding resources, generating \$3,668 through Employee Giving Campaigns.

MUZEO, Inc - The MUZEO engages the community by exploring and celebrating our diverse heritage, culture and arts through creative programming. The MUZEO hosts three traveling exhibitions per year which would otherwise not be displayed in the region. A new model for urban cultural centers the MUZEO will feature a unique variety of changing exhibitions, special events, lectures, classes and weekend festivals. The 25,000 square foot MUZEO complex encompasses Anaheim's original Carnegie Library (built in 1908) and a new state-of-the-art gallery space which has been seamlessly integrated into an urban setting. The Foundation managed \$147 in funding resources generating through Employee Giving Campaigns.

Orange County Family Justice Center (Formerly Anaheim Family Justice Center) - The Center is a safe, confidential and friendly place where assistance is provided to survivors of domestic violence, child abuse, sexual assault and elder/dependent adult abuse. The Orange County Family Justice Center works together to make a difference by restoring hope through the dedication of trained advocates, on-site partner and support staff. The Center is not a Police Station, but rather a "one-stop place" to secure various social services. The

Foundation managed \$7,032 generated through Employee Giving Campaigns.

Anaheim Police Department's Awards and Retirement Ceremony – This fund was established in support of the annual Anaheim Police Department's Awards and Retirement Ceremony. The ceremony includes awarding of the Medal of Valor, Distinguished Service, Life Saving, Joseph T. Malloy Career Achievement Award, Special Recognition, Special Unit of the Year, Division Employee of the Year - both Sworn and Civilian, and Randall W. Gaston Community Service Award. The ceremony also honors all current retirees. The Foundation managed \$28,011 in funding resources toward event related expenses in FY 2013/14.

Sister City – The Commission is dedicated to fostering and improving relationships with its two sister cities Mito, Japan and Vitoria-Gasteiz, Spain. Additionally, the Commission works toward building additional sister city partnerships with foreign cities of similar size and scope. Driving the actions of the Commission are goals to enhance both the cultural and educational understanding of the two cities, as well as encourage economic development in both business and commerce. The 15-member Commission is comprised of a diverse group of volunteers, each bringing a valuable and unique perspective to the table. In Fiscal Year 2013/14, the Commission introduced a new employee exchange program with Vitoria-Gasteiz, Spain and solidified plans to install a plaque honoring the 38-year partnership with Mito, Japan. The Foundation managed \$13,577 in funding resources and provided \$13,491 toward program related expenses in FY 2013/14.

ANAHEIM COMMUNITY FOUNDATION

33-0033023

ATTACHMENT TO FORM 990 PART III LINE 4C

SCHEDULE O SUPPLEMENTAL INFORMATION TO FORM 990

SOCIAL SERVICE PROGRAMS

Advantage Assistance - The Foundation managed funding of \$98,460 which provided \$62,530 in assistance to nearly 500 families by paying the electrical portion of their utility bill. Anaheim Public Utilities contributed \$80,000 this fiscal year in support of the Advantage Program.

Community Assistance Special Events - The Foundation managed funding of \$15,965 designated in support of Human Services programs and special events. In FY 13/14, an eight-week series of the Today's Woman/La Mujer de Hoy personal empowerment program for women from domestic violence situations was offered, with a total of 25 participants graduating the course. In addition, a new personal empowerment program for women was implemented, titled Celebration of Women Day. This new program was hugely successful and attended by 140 participants. Also new this year, Zumba fitness instruction was offered at the Ponderosa Park Family Resource Center and the West Anaheim Youth Center; the classes were well attended by nearly 500 participants. This funding also supported registration for the annual Toys for Tots Program, which in FY 13/14 provided an unwrapped gift to over 1,000 Anaheim youth. Lastly, in FY 13/14, the Foundation once again partnered with the Orange County United Way's Community Impact Grant. The grant funding provided support of the Volunteer Income Tax Assistance program at the Downtown Anaheim Community Center and the Facilitated Self-Assist Tax Program at the West Anaheim Youth Center. A total of 335 individuals were assisted through this program in FY 13/14.

Emergency Assistance – In FY 13/14, the Foundation managed funding of \$15,610 that provided \$14,335 in funding that was used to assist 127 low-income families with rent payments, move-in security deposits, home gas bills, and the non-electrical portion of utility bills.

Helping Hands – The Foundation managed funding of \$42,232 for the Helping Hands Program. \$25,323 was received from individual contributors in FY 13/14. ACF awarded a total of \$34,000 in grants to community organizations including: The Anaheim Arts Council, Anaheim Family YMCA, Anaheim Cops 4 Kids, Chance Theatre, Girl Scouts of Orange County, Illumination Foundation, Junior Achievement of Orange County, Kiwanis Club of Greater Anaheim, Lestonnac Free Clinic, Magnolia Baptist Church, Orange County Child Abuse Prevention Center, Orange County Family Justice Center Foundation, Orange County Mentors for Youth, Inc., Project Dignity, Special Olympics Orange County, Trauma Intervention Programs INC., and WAND – West Anaheim Western Barbecue.

Motel Families Project – In FY 13/14, the Foundation managed funding of \$600. These monies were fundraised by the Collaboration to Assist Motel Families, with a goal to continue fundraising monies that can be used to help Anaheim families move from a motel into stable housing. Additional financial support of this program is made possible by donations to the ACF.

ANAHEIM COMMUNITY FOUNDATION

33-0033023

ATTACHMENT TO FORM 990 PART III LINE 4D

SCHEDULE O SUPPLEMENTAL INFORMATION TO FORM 990

COMMUNITY PROGRAMS

Flag Day Ceremony - The Foundation managed \$6,636 in financial support for the Flag Day Celebration. This annual event was not held in 2014; however, the Flag Day Committee has plans underway for June 2015. Contributions from businesses totaled \$1,275.

Nutcracker Downtown Holiday Tree Lighting - The Nutcracker Holiday Committee planned and conducted the 19th annual Tree Lighting Ceremony in Downtown Anaheim on December 7, 2013. The program featured a "holiday village," snow play area, train rides, performances from the Anaheim Union High School District Choir and the Anaheim Ballet, and a special visit from Santa Claus. The Foundation managed \$12,000 worth of funding for this event. Contributions were received from the City of Anaheim at \$10,000, Anaheim Public Utilities at \$1,500, and \$500 from local businesses.

Therapeutic Recreation Program - The AbilityFirst - Anaheim Program is the City's therapeutic recreation program service provider based at a facility in Maxwell Park. Over the past fiscal year, AbilityFirst conducted programming for more than 1,047 individuals with physical and developmental disabilities, including the popular Adults in Action, Musical Theater, and Bowling Programs. The Foundation managed \$9,433 in financial support.

West Anaheim Neighborhood Development Council (WAND) - The West Anaheim Neighborhood Development Council (WAND) is a vital link in the community and the Foundation managed its \$5,137 in financial assets. WAND hosted the 18th Annual Western Barbeque on Saturday, May 11, 2014, at Twila Reid Park. The event was a culmination of hard work put on by the WAND committee in conjunction with City of Anaheim and Foundation support. This successful event drew over 5,000 local Anaheim residents - who enjoyed a fun-filled day that included live musical and stage entertainment, pony rides, children's activities, an antique car and craft show, and a 'Jaws of Life' demonstration by the Anaheim Fire & Rescue Department. Many exhibitors including various community groups and City Departments provided interactive and informational booths.

Twila Reid Park was also the host site for WAND's 16th Annual Holiday Magic Christmas Tree Lighting event which was held December 6, 2013. The event was attended by over 1,000 people and included a variety of live musical entertainment, a bonfire, children's craft activities, ceremonial tree lighting, and a special guest - Santa Claus who brought delight to children and their families. The Foundation provided \$1,000 in support of these events. Contributions totaling \$3,825 were received from various businesses and organizations.

Youth in Government Day - Youth in Government Day was held on April 23, 2014, with 151 students and 30 City staff and elected officials participating. Highlights included providing Anaheim's youth with an opportunity to learn about the electoral process and how the City of

Anaheim can strengthen its relationship with the Anaheim Union High School District's P21 Framework for 21st Century Learning. Through small group exercises, students actively participated in developing a youth –led initiative and PowerPoint presentation that linked three (3) of the Framework's 5 C's (Critical Thinking, Communication, Collaboration, Creativity, and Character) with five (5) key topics that included: Teen Employment, Community Volunteer Services, Safe Neighborhoods, Access to Teen Programming, and Teen Pregnancy Prevention. An \$8,000 grant through the Foundation made this program possible.

Youth Tennis Tournament - The Foundation managed \$60,836 for the Youth Tennis Program. The 50th annual sanctioned 'Anaheim Junior Tennis Tournament' was held the first two weeks in December 2013 at various locations throughout the city including the Anaheim Tennis Center. As a result of this event, \$7,500 in revenue was deposited with the Foundation. The new Project S.A.Y. Quick Start Tennis program provided recreational opportunities and instruction to youth in Anaheim. The program served 45 children last year and includes nine (9) weeks of free (1) hour sessions in the Fall and Spring on Tuesdays and Thursdays which began in November 2013. All programs are designed to teach the fundamentals of tennis from professional instructors.

NATURE PROGRAMS

Oak Canyon Nature Center - During this past year, the Nature Center has served over 120,000 visitors and the Foundation managed \$86,339 in funding. \$1,206 was received from the Employee Giving Campaigns, \$5,871 from individual donors and \$6,500 from sponsors of the City of Anaheim Employee Transportation Fair. A donation of \$20,000 was received from the Disneyland Resort to support a Family Eco-Fun Faire. The event offered families the opportunity to improve the Butterfly Garden, participate in arts & crafts, learn about native animals and enjoy a performance by Rhythm Child. The City of Anaheim's Oak Canyon Nature Center is a natural park nestled in the Anaheim Hills. Located on site is an Interpretive Center with live animal and regional natural history exhibits. ACF funds programs that encourage children to learn about the environment and the nature around them.

Community Trees - This year, the Foundation managed \$10,926 in support of planting trees in parks. Contributions include \$216 received from the Employee Giving Campaigns to help offset future costs of purchasing trees and supplies for community tree plantings. This year, trees and supplies were purchased for a tree planting project at Imperial, Juarez, Pearson, Stoddard and Willow parks. The National Boys and Girls Club had 42 volunteers help plant trees and do other maintenance items at Willow Park.

CULTURAL AND PERFORMING ARTS PROGRAMS

Concerts in the Park - The free summer concert series is held at Ronald Reagan Park and provides 4 concerts where neighbors and families can enjoy good music, family fun and picnics on the park. Community support was outstanding with an average attendance of 2,000 per night and the music styles range from classic rock, top 40, and tribute bands. The Foundation managed \$10,000 in support, which included a \$1,500 grant from the Anaheim Arts Council and donations from the Disneyland Resort, Concourse Bowling, and Karen & Kimberly Schonherz.

Center Gallery - The Center Gallery, which is free to the public, houses beautiful craftsman-

style wall, counter, pedestal, and hallway niche display cases. Exhibits are scheduled year-round and include a wide variety of artists and media. Throughout FY 2013/2014, a variety of Orange County artists provided six exhibits that were viewed by thousands of Center Gallery visitors. The Foundation managed \$1,200 in support for gallery.

Pearson Park Amphitheatre - The 2013 'Summer Nights Under the Stars' season included musical theatre, magic, dance, comedy and of course – music ! Special evenings featured Polynesian and Asian cultures and the Anaheim Ballet. More than 10,000 area residents traveled to Pearson Park Amphitheatre on Friday and Saturday evenings to experience the excitement of live theatre programming. The Foundation managed \$51,364 in funding support. Donations received totaled \$13,200 – which included donations made by the following: the Anaheim Arts Council, Republic Services, Anaheim DEVOTE (Dedicated Employee Volunteers Offering Time and Energy), Disneyland Resort, SA Recycling, Sheila Gold Foundation, Brookhurst Tow, West Coast Arborists, Miller Toyota, Care Ambulance, Spyder Manufacturing, Bryan Industrial, Hilgenfeld Mortuary, Mariposa Landscape, Valley Crest, Firmenich, Emerald Court and The Kiwanis Club of Greater Anaheim.

Pearson Park Shade Project – An account for the Pearson Park Amphitheatre Shade Project was established in 2012. This exciting project will provide funding for a custom designed structure comprised of sails that will provide shade for the entry, seating and stage areas.

SENIOR PROGRAMS

Senior Citizens Emergency Assistance – During FY 13/14, the Foundation managed \$5,965 in emergency assistance funding which provided \$5,453 in support to 53 senior citizens with utility and rental assistance.

Senior Citizens Program and Senior Performing Groups - The Foundation managed \$17,288 to help offset costs for supplies, equipment, refreshments and entertainment for Senior Program special events. Nearly 1,462 seniors participated in special events including the Valentine's Day Dance, St. Patrick's Day Dance, the Annual Health and Resource Fair, a Country Western Dance, Oktoberfest, and the Winter Wonderland Luncheons. During Fiscal Year 2013/2013, a total of \$800 was received in monetary donations from individuals and health care providers. These funds were used to offset expenditures for hiring accompanists for rehearsals and performances of the Anaheim Senior Chorus and Dapper Tappers.

Senior Fitness – The Foundation managed \$13,751 in support of fitness programs provided to nearly 400 seniors. Seniors participated in the National Table Tennis Tournament, and in Health and Wellness classes facilitated by the North Orange County Community College District.