Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning 07/01 , **2013, and ending** 06/30, **20**14

Name of foundation: TOM AND JULIE WOOD FAMILY FOUNDATION INC.

A Employer identification number: 27-4826335

Number and street (or P O box number if mail is not delivered to street address): 3003 E. 98TH STREET

Room/suite

B Telephone number (see instructions): (317) 977-1403

City or town, state or province, country, and ZIP or foreign postal code: INDIANAPOLIS, IN 46280

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 12,698,255.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants etc , received (attach schedule)	2,000,000.			
2	Check ▶ [ ] if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	264.	264.		ATCH 1
4	Dividends and interest from securities	439,910.	439,910.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-258,552.			
b	Gross sales price for all assets on line 6a 9,025,631.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	2,181,622.	440,174.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) *	65,148.	65,148.		
17	Interest	1,331.	1,331.		
18	Taxes (attach schedule) (see instructions) ATCH 4	9,409.	2,405.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 5	80.	80.		
24	**Total operating and administrative expenses.** Add lines 13 through 23	75,968.	68,964.		
25	Contributions, gifts, grants paid	836,103.			836,103.
26	**Total expenses and disbursements** Add lines 24 and 25	912,071.	68,964.		836,103.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	1,269,551.			
b	**Net investment income** (if negative, enter -0-)		371,210.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	193,507.	269,782.	269,782.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	1,802,740.	977,740.	1,016,550.
	c	Investments - corporate bonds (attach schedule)	1,216,509.	649,181.	697,780.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 6	6,636,402.	9,188,367.	10,714,143.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	9,849,158.	11,085,070.	12,698,255.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	9,849,158.	11,085,070.	
	30	**Total net assets or fund balances** (see instructions)	9,849,158.	11,085,070.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	9,849,158.	11,085,070.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,849,158.
2	Enter amount from Part I, line 27a	2	1,269,551.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,118,709.
5	Decreases not included in line 2 (itemize) ▶ ATCH 7	5	33,639.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,085,070.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-258,552.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	11,174.	5,273,614.	0.002119
2011	753,132.	1,432,898.	0.525601
2010	507,446.	183,205.	2.769826
2009			
2008			

2	**Total** of line 1, column (d)	2	3.297546
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.099182
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	11,843,611.
5	Multiply line 4 by line 3	5	13,018,284.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,712.
7	Add lines 5 and 6	7	13,021,996.
8	Enter qualifying distributions from Part XII, line 4	8	836,103.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter 05/10/2011 (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	7,424.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	7,424.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	7,424.
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 5,000.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 4,400.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	9,400.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,976.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 1,976. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MR. JOHN WOOD Telephone no ▶ 317-574-2349

Located at ▶ 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN ZIP+4 ▶ 46280

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________, ________, ________, ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________, ________, ________, ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	11,378,871.
b	Average of monthly cash balances	1b	645,100.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	12,023,971.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,023,971.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	180,360.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,843,611.
6	**Minimum investment return.** Enter 5% of line 5	6	592,181.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	592,181.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,424.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,424.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	584,757.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	584,757.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	584,757.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	836,103.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	836,103.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	836,103.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				584,757.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 11 ,20 10 ,20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010 255,037.				
d From 2011 681,764.				
e From 2012				
f Total of lines 3a through e	936,801.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 836,103.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				584,757.
e Remaining amount distributed out of corpus	251,346.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,188,147.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	1,188,147.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010 255,037.				
c Excess from 2011 681,764.				
d Excess from 2012				
e Excess from 2013 251,346.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JULIE D. WOOD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 9

b The form in which applications should be submitted and information and materials they should include

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 10				
Total . . . . ▶ **3a**				836,103.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	440,174.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-258,552.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				181,622.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 181,622.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 12-12-14 | Title Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KENNETH KEBER		2014.12.09 13:37:39 -05'00'		P00240883

Firm's name ▶ CROWE HORWATH LLP | Firm's EIN ▶ 35-0921680

Firm's address ▶ 330 E JEFFERSON BLVD, PO BOX 7 SOUTH BEND, IN 46624-0007 | Phone no 574-232-3992

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990.***

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Employer identification number 27-4826335

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JULIE WOOD 3003 E. 98TH STREET INDIANAPOLIS, IN 46280	$ 2,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Employer identification number 27-4826335

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		4,000 SELECTIVE INSURANCE GRP PROPERTY TYPE: SECURITIES				P	02/05/2013	12/05/2013
79,199.		100,000.					-20,801.	
		150,000 BRL ANHEUSER-BUSC 9.75% PROPERTY TYPE: SECURITIES				P	02/16/2012	01/30/2014
60,363.		93,929.					-33,566.	
		5,000 DELL INC 4.62%APRO 1 PROPERTY TYPE: SECURITIES				P	02/14/2012	02/26/2014
46,901.		55,708.					-8,807.	
		5,000 DELL INC 4.62%APRO 1 PROPERTY TYPE: SECURITIES				P	02/15/2012	02/26/2014
46,901.		55,784.					-8,883.	
		1,000,000 MXN GEN ELEC CAP 8.75% PROPERTY TYPE: SECURITIES				P	02/16/2012	02/26/2014
80,111.		85,162.					-5,051.	
		25,000 AUD AUSTRALIAN GO 6.25% PROPERTY TYPE: SECURITIES				P	09/13/2011	02/26/2014
22,640.		27,926.					-5,286.	
		4,000 GENERAL GROWTH PROP PROPERTY TYPE: SECURITIES				P	02/06/2013	03/20/2014
92,201.		100,000.					-7,799.	
		2,000,000 USD RIO TINTO FIN 3.75% PROPERTY TYPE: SECURITIES				P	02/16/2012	06/16/2014
207,927.		213,119.					-5,192.	
		4,000 VERIZON COMM INC. PROPERTY TYPE: SECURITIES				P	01/30/2014	06/16/2014
101,443.		100,000.					1,443.	
		6,302 ANNALY CAP MGMT INC PROPERTY TYPE: SECURITIES				P	VARIOUS	07/12/2013
74,245.		87,012.					-12,767.	
		1,910 CMS ENERGY CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	07/09/2013
52,279.		48,130.					4,149.	
		3,085 HATTERAS FINL CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	07/12/2013
72,589.		81,637.					-9,048.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		11,780 GAMCO NAT RES GOLD AND PROPERTY TYPE: SECURITIES				P	01/18/2013	07/01/2013
119,807.		164,857.					-45,050.	
		655 SEMPRA ENERGY PROPERTY TYPE: SECURITIES				P	VARIOUS	07/09/2013
52,964.		48,188.					4,776.	
		1,755 XCEL ENERGY PROPERTY TYPE: SECURITIES				P	VARIOUS	07/09/2013
50,664.		48,249.					2,415.	
		1,570 DIGITAL RLTY TR INC PROPERTY TYPE: SECURITIES				P	VARIOUS	08/19/2013
81,496.		97,159.					-15,663.	
		12,656 CBRE CLARION GLOBAL PROPERTY TYPE: SECURITIES				P	VARIOUS	08/20/2013
98,849.		113,326.					-14,477.	
		1,904 MERCK AND CO INC SHS PROPERTY TYPE: SECURITIES				P	VARIOUS	11/05/2013
86,374.		87,482.					-1,108.	
		2,765 MICROSOFT CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	11/20/2013
103,062.		80,276.					22,786.	
		1,647 PG&E CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	11/13/2013
67,201.		73,652.					-6,451.	
		8,494 POWERSHARES GLOBAL PROPERTY TYPE: SECURITIES				P	VARIOUS	12/04/2013
226,446.		248,469.					-22,023.	
		22,482 ING RISK MANAGED NATURAL PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
216,792.		236,844.					-20,052.	
		13,436 POWERSHARES FIN PFD PROPERTY TYPE: SECURITIES				P	VARIOUS	12/04/2013
230,146.		242,009.					-11,863.	
		12,532 NUVEEN ENERGY MLP TOTAL PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
225,054.		240,142.					-15,088.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		947 QUEST DIAGNOSTICS INC PROPERTY TYPE: SECURITIES				P	12/04/2013	12/17/2013
50,870.		57,708.					-6,838.	
		1,488 VENTAS INC PROPERTY TYPE: SECURITIES				P	VARIOUS	12/04/2013
83,337.		96,581.					-13,244.	
		915 EATON CORP PLC PROPERTY TYPE: SECURITIES				P	VARIOUS	01/14/2014
68,394.		50,617.					17,777.	
		2,225 PROLOGIS INC PROPERTY TYPE: SECURITIES				P	12/04/2013	01/09/2014
83,000.		83,125.					-125.	
		417 EATON CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	01/14/2014
31,170.		27,162.					4,008.	
		284 WASHINGTON PRIME GRP PROPERTY TYPE: SECURITIES				P	08/19/2013	06/09/2014
5,401.		4,908.					493.	
		941 CAMERON INTL CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	07/08/2013
60,279.		57,710.					2,569.	
		918 QUALCOMM INC PROPERTY TYPE: SECURITIES				P	VARIOUS	07/24/2013
57,095.		57,269.					-174.	
		18,145.52 MFS EM MKT DBT LOC CUR I PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
166,210.		173,222.					-7,012.	
		21,497.51 BLACKROCK HIGH YLD INST PROPERTY TYPE: SECURITIES				P	VARIOUS	07/08/2013
171,335.		174,772.					-3,437.	
		1,109 ALLERGAN INC PROPERTY TYPE: SECURITIES				P	VARIOUS	08/19/2013
98,300.		105,572.					-7,272.	
		228 AUTOZONE INC NEVADA COM PROPERTY TYPE: SECURITIES				P	VARIOUS	08/26/2013
95,536.		94,613.					923.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		413.36 MFS EM MKT DBT LOC CUR I PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
3,786.		4,286.					-500.	
		639.73 BLACKROCK HIGH YLD INST PROPERTY TYPE: SECURITIES				P	VARIOUS	08/08/2013
5,103.		5,238.					-135.	
		979 AGRIUM INC PROPERTY TYPE: SECURITIES				P	VARIOUS	09/12/2013
85,835.		85,959.					-124.	
		1,611 COVIDIEN PLC SHS NEW PROPERTY TYPE: SECURITIES				P	08/19/2013	09/16/2013
98,025.		98,446.					-421.	
		1,325 EDISON INTL CALIF PROPERTY TYPE: SECURITIES				P	VARIOUS	08/30/2013
60,965.		61,305.					-340.	
		1,138 MARATHON PETROLEUM CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	09/16/2013
76,613.		86,363.					-9,750.	
		16835.92 BLACKROCK FLT RTE INC IN PROPERTY TYPE: SECURITIES				P	VARIOUS	09/17/2013
176,104.		176,095.					9.	
		0.0050 MFS EM MKT DBT LOC CUR I PROPERTY TYPE: SECURITIES				P	08/30/2013	09/06/2013
		0.0410 BLACKROCK HIGH YLD INST PROPERTY TYPE: SECURITIES				P	08/30/2013	09/06/2013
		1,817 BAXTER INTERNTL INC PROPERTY TYPE: SECURITIES				P	VARIOUS	10/14/2013
120,146.		130,798.					-10,652.	
		1,482 WAL-MART STORES INC PROPERTY TYPE: SECURITIES				P	VARIOUS	10/14/2013
110,175.		110,789.					-614.	
		1,095 DEERE CO PROPERTY TYPE: SECURITIES				P	VARIOUS	11/19/2013
90,104.		92,588.					-2,484.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		1,480 TERRADATA CORP DEL PROPERTY TYPE: SECURITIES				P	VARIOUS	10/29/2013
67,907.		88,019.					-20,112.	
		0.0430 BLACKROCK FLT RTE INC IN PROPERTY TYPE: SECURITIES				P	10/31/2013	11/06/2013
		1,224 CITRIX SYSTEMS INC COM PROPERTY TYPE: SECURITIES				P	VARIOUS	12/18/2013
71,543.		70,853.					690.	
		38 VANGUARD DIVIDEND PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,758.		2,368.					390.	
		69 ISHARES INTL SELECT PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,528.		2,397.					131.	
		66 ISHARES S&P GLOBAL PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,537.		2,389.					148.	
		107 INTEL CORP PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,675.		2,400.					275.	
		94 SECTOR SPDR FINANCIAL PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,003.		1,613.					390.	
		45 WELLS FARGO & CO NEW DEL PROPERTY TYPE: SECURITIES				P	01/17/2013	01/24/2014
2,068.		1,579.					489.	
		1,407 VANGUARD INFORMATION PROPERTY TYPE: SECURITIES				P	08/05/2013	01/24/2014
125,055.		110,145.					14,910.	
		945 VANGUARD ENERGY QTF PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
114,079.		111,185.					2,894.	
		1,266 VANGUARD INDUSTRIAL ETF PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
122,106.		108,271.					13,835.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		1,891 VANGUARD DIVIDEND PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
137,246.		129,098.					8,148.	
		3,717 ISHARES INTL SELECT PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
136,162.		126,429.					9,733.	
		2,983 ISHARES S&P GLOBAL PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
114,653.		109,233.					5,420.	
		4,342 INTEL CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
108,545.		105,989.					2,556.	
		4,351 SECTOR SPDR FINANCIAL PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
92,718.		86,364.					6,354.	
		2,077 WELLS FARGO & CO NEW DEL PROPERTY TYPE: SECURITIES				P	VARIOUS	01/24/2014
95,465.		85,567.					9,898.	
		89 ISHARES MSCI EMERGING PROPERTY TYPE: SECURITIES				P	01/17/2013	02/21/2014
3,512.		3,987.					-475.	
		29 OCCIDENTAL PETE CORP CAL PROPERTY TYPE: SECURITIES				P	01/17/2013	02/10/2014
2,632.		2,401.					231.	
		12 UNION PACIFIC CORP PROPERTY TYPE: SECURITIES				P	01/17/2013	02/10/2014
2,102.		1,581.					521.	
		15 VISA INC CL A SHRS PROPERTY TYPE: SECURITIES				P	01/17/2013	02/10/2014
3,304.		2,396.					908.	
		982 ANADARKO PETE CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	01/31/2014
79,367.		86,145.					-6,778.	
		1,756 CONSTELLATION BRANDS INC PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
135,308.		111,090.					24,218.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		452 CF INDS HLDGS INC PROPERTY TYPE: SECURITIES				P	VARIOUS	01/31/2014
104,803.		87,888.					16,915.	
		3,134 CALPINE CORP PROPERTY TYPE: SECURITIES				P	08/30/2013	01/31/2014
59,598.		60,946.					-1,348.	
		2,786 FREEPRT-MCMRAN CPR & GLD PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
89,914.		83,012.					6,902.	
		5,276 FORD MOTOR CO PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
78,115.		86,803.					-8,688.	
		3,737 ISHARES MSCI EMERGING PROPERTY TYPE: SECURITIES				P	VARIOUS	02/21/2014
147,460.		148,818.					-1,358.	
		1,813 HALLIBURTON COMPANY PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
94,100.		90,391.					3,709.	
		521 INTERCONTINENTAL EXCHANGE PROPERTY TYPE: SECURITIES				P	08/26/2013	01/31/2014
109,280.		96,686.					12,594.	
		999 OCCIDENTAL PETE CORP CAL PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
90,662.		91,429.					-767.	
		780 PARKER HANNIFIN CORP PROPERTY TYPE: SECURITIES				P	11/19/2013	02/10/2014
90,168.		90,563.					-395.	
		1,728 TERADATA CORP DEL PROPERTY TYPE: SECURITIES				P	12/18/2013	01/31/2014
70,927.		71,949.					-1,022.	
		563 UNION PACIFIC CORP PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
98,620.		87,781.					10,839.	
		514 VISA INC CL A SHRS PROPERTY TYPE: SECURITIES				P	VARIOUS	02/10/2014
113,223.		92,099.					21,124.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		76 PERKINELMER INC COM PROPERTY TYPE: SECURITIES				P	02/27/2013	04/23/2014
3,393.		2,595.					798.	
		254 AMAZON COM INC PROPERTY TYPE: SECURITIES				P	01/24/2014	04/01/2014
86,910.		100,190.					-13,280.	
		2,208 AMERICA MOVIL SAB DE CV PROPERTY TYPE: SECURITIES				P	01/24/2014	04/23/2014
43,058.		47,122.					-4,064.	
		1,983 CABOT OIL & GAS CORP PROPERTY TYPE: SECURITIES				P	01/31/2014	04/02/2014
68,596.		79,696.					-11,100.	
		1,452 EMBRAER SA SPONSRD ADR PROPERTY TYPE: SECURITIES				P	01/24/2014	04/23/2014
48,992.		46,447.					2,545.	
		661 GOLDMAN SACHS GROUP INC PROPERTY TYPE: SECURITIES				P	01/31/2014	04/01/2014
109,317.		109,325.					-8.	
		2,972 PERKINELMER INC PROPERTY TYPE: SECURITIES				P	VARIOUS	04/23/2014
132,687.		98,068.					34,619.	
		5,107 SUMITOMO MITSUI-UNSPONS PROPERTY TYPE: SECURITIES				P	01/24/2014	04/02/2014
44,776.		50,207.					-5,431.	
		1,763 CANADIAN NATURAL RES LTD PROPERTY TYPE: SECURITIES				P	04/02/2014	05/06/2014
72,045.		67,915.					4,130.	
		1,005 F5 NETWORKS INC PROPERTY TYPE: SECURITIES				P	VARIOUS	05/06/2014
104,006.		79,986.					24,020.	
		1,385 FIREEYE INC PROPERTY TYPE: SECURITIES				P	04/01/2014	05/06/2014
52,572.		88,409.					-35,837.	
		2,482 WHOLE FOODS MKT INC COM PROPERTY TYPE: SECURITIES				P	02/10/2014	05/09/2014
96,930.		136,559.					-39,629.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		1,355 BRISTOL-MYERS SQUIBB CO PROPERTY TYPE: SECURITIES				P	VARIOUS	06/26/2014
66,776.		47,763.					19,013.	
		2,086 CONAGRA FOODS INC PROPERTY TYPE: SECURITIES				P	VARIOUS	06/24/2014
60,194.		64,139.					-3,945.	
		152 BRISTOL-MYERS QUIBB CO PROPERTY TYPE: SECURITIES				P	VARIOUS	06/26/2014
7,491.		6,587.					904.	
		853 CONAGRA FOODS PROPERTY TYPE: SECURITIES				P	11/13/2013	06/24/2014
24,614.		27,880.					-3,266.	
		1,258 DISCOVERY COMMUNICATION PROPERTY TYPE: SECURITIES				P	01/24/2014	06/30/2014
93,394.		100,072.					-6,678.	
TOTAL GAIN(LOSS)							-258,552.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		4,000 ANNALY CAP GMGT INC PROPERTY TYPE: SECURITIES				P	09/06/2012	07/12/2013
95,215.		100,000.					-4,785.	
		4,000 BOSTON PROPERTIES INC PROPERTY TYPE: SECURITIES				P	03/18/2013	07/11/2013
97,198.		100,000.					-2,802.	
		4,000 CITIGROUP INC PROPERTY TYPE: SECURITIES				P	03/20/2013	07/11/2013
92,798.		100,000.					-7,202.	
		4,000 FEDERAL AGRIC MTG CORP PROPERTY TYPE: SECURITIES				P	01/14/2013	07/11/2013
94,998.		100,000.					-5,002.	
		4,000 HATTERAS FINCL CORP PROPERTY TYPE: SECURITIES				P	08/16/2012	07/12/2013
95,198.		100,000.					-4,802.	
		4,000 JPMORGAN CHASE & CO PROPERTY TYPE: SECURITIES				P	01/29/2013	07/11/2013
94,999.		100,000.					-5,001.	
		4,000 LASALLE HOTEL PROPERTIES PROPERTY TYPE: SECURITIES				P	02/27/2013	07/11/2013
91,895.		100,000.					-8,105.	
		4,000 NEXTERA ENERGY CAP HLDGS PROPERTY TYPE: SECURITIES				P	01/15/2013	07/11/2013
86,398.		100,000.					-13,602.	
		4,000 PARTNERRE LTD SERIES F PROPERTY TYPE: SECURITIES				P	02/11/2013	07/11/2013
93,998.		100,000.					-6,002.	
		4,000 PUBLIC STORAGE PROPERTY TYPE: SECURITIES				P	03/04/2013	07/11/2013
89,798.		100,000.					-10,202.	
		4,000 VORNADO REALTY TRUST PROPERTY TYPE: SECURITIES				P	01/17/2013	07/11/2013
88,398.		100,000.					-11,602.	
		25,000 AUD AUSTRALIAN GO 5.50% PROPERTY TYPE: SECURITIES				P	09/13/2011	12/16/2013
22,407.		27,173.					-4,766.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH MONEY MARKET ACCT #02487	105.	105.
MERRILL LYNCH MONEY MARKET ACCT #02578	86.	86.
MERRILL LYNCH MONEY MARKET ACCT #02507	73.	73.
TOTAL	264.	264.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH WEALTH MGT INTEREST #02487	76,782.	76,782.
MERRILL LYNCH WEALTH MGT DIV #02487	49,797.	49,797.
MERRILL LYNCH WEALTH MGT DIV #02578	86,270.	86,270.
MERRILL LYNCH WEALTH MGT DIV #02507	227,503.	227,503.
ACCRUED INTEREST	8,085.	8,085.
LESS BOND PREMIUM AMORTIZATION	-8,527.	-8,527.
TOTAL	439,910.	439,910.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCOUNT FEES	65,148.	65,148.
TOTALS	65,148.	65,148.

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX-ML #02578	1,321.	1,321.
FOREIGN TAX-ML #02507	1,084.	1,084.
EXCISE TAX	7,004.	
TOTALS	9,409.	2,405.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BANK AND CERTIFICATE FEES	80.	80.
TOTALS	80.	80.

ATTACHMENT 6

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MERRILL LYNCH EQUITIES	3,816,093.	6,212,255.	7,282,881.
MERRILL LYNCH MUTUAL FUNDS	2,820,309.	2,723,643.	3,178,793.
UNSETTLED TRADES		252,469.	252,469.
TOTALS	6,636,402.	9,188,367.	10,714,143.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
BASIS ADJUSTMENT		33,639.
	TOTAL	33,639.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JULIE D WOOD 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN 46280	PRESIDENT/DIRECTOR 2.00	0	0	0
JEFFREY WOOD 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN 46280	DIRECTOR 1.00	0	0	0
JOHN WOOD 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN 46280	DIRECTOR 1.00	0	0	0
APRIL WOOD 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN 46280	DIRECTOR 1.00	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MR. JOHN WOOD
3003 E. 98TH STREET
INDIANAPOLIS, IN 46280
317-574-2349

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
STARFISH INITIATIVE 814 N DELAWARE ST, INDIANAPOLIS, IN 46260	NONE PC	CHARITABLE	35,000
ST VINCENT FOUNDATION INC 8402 HARCOURT ROAD, SUITE 210 INDIANAPOLIS, IN 46260	PC	CHARITABLE	188,603
DIOCESE OF NORWICH 201 BROADWAY NORWICH, CT 06360	PC	CHARITABLE	50,000
IN UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47042	PC	CHARITABLE	300,000
CATHEDRAL HIGH SCHOOL 5225 EAST 56TH ST INDIANAPOLIS, IN 46626	PC	EDUCATIONAL	12,500
RILEY CHILDRENS FOUNDATION 30 SOUTH MERIDIAN STREET NO 200 INDIANAPOLIS, IN 46204	PC	CHARITABLE	250,000
		TOTAL CONTRIBUTIONS PAID	836,103

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2013

Name of estate or trust	Employer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Note: *Form 5227 filers need to complete only Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	93,394.	100,072.		-6,678.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked	8,127,910.	8,337,085.		-209,175.

4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7	**Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶	7	-215,853.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked				
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked	804,327.	847,026.		-42,699.

11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	12	
13	Capital gain distributions	13	
14	Gain from Form 4797, Part I	14	
15	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16	**Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶	16	-42,699.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2013**

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			-215,853.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			-42,699.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			-258,552.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) **or** b $3,000 . . . 20 (3,000.)

Note: *If the loss on line 19, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24 If zero or less, enter -0-			26			
27	Subtract line 26 from line 21 If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,450			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶					30	
31	Enter the smaller of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $11,950			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38 If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www irs gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

[X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
1,258 DISCOVERY COMMUNICATION	01/24/2014	06/30/2014	93,394.	100,072.			-6,678.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			93,394.	100,072.			-6,678.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
4,000 ANNALY CAP GMGT INC	09/06/2012	07/12/2013	95,215.	100,000.			-4,785.
4,000 BOSTON PROPERTIE INC	03/18/2013	07/11/2013	97,198.	100,000.			-2,802.
4,000 CITIGROUP INC	03/20/2013	07/11/2013	92,798.	100,000.			-7,202.
4,000 FEDERAL AGRIC MT CORP	01/14/2013	07/11/2013	94,998.	100,000.			-5,002.
4,000 HATTERAS FINCL CORP	08/16/2012	07/12/2013	95,198.	100,000.			-4,802.
4,000 JPMORGAN CHASE & CO	01/29/2013	07/11/2013	94,999.	100,000.			-5,001.
4,000 LASALLE HOTEL PROPERTIES	02/27/2013	07/11/2013	91,895.	100,000.			-8,105.
4,000 NEXTERA ENERGY CAP HLDGS	01/15/2013	07/11/2013	86,398.	100,000.			-13,602.
4,000 PARTNERRE LTD SERIES F	02/11/2013	07/11/2013	93,998.	100,000.			-6,002.
4,000 PUBLIC STORAGE	03/04/2013	07/11/2013	89,798.	100,000.			-10,202.
4,000 VORNADO REALTY TRUST	01/17/2013	07/11/2013	88,398.	100,000.			-11,602.
4,000 SELECTIVE INSURANCE GRP	02/05/2013	12/05/2013	79,199.	100,000.			-20,801.
4,000 VERIZON COMM INC	01/30/2014	06/16/2014	101,443.	100,000.			1,443.
6,302 ANNALY CAP MGMT INC	VARIOUS	07/12/2013	74,245.	87,012.			-12,767.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			8,127,910.	8,337,085.			-209,175.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return: TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Social security number or taxpayer identification number: 27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

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☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
1,910 CMS ENERGY CORP	VARIOUS	07/09/2013	52,279.	48,130.			4,149.
3,085 HATTERAS FINL CORP	VARIOUS	07/12/2013	72,589.	81,637.			-9,048.
11,780 GAMCO NAT RES GOLD AND	01/18/2013	07/01/2013	119,807.	164,857.			-45,050.
655 SEMPRA ENERGY	VARIOUS	07/09/2013	52,964.	48,188.			4,776.
1,755 XCEL ENERGY	VARIOUS	07/09/2013	50,664.	48,249.			2,415.
1,570 DIGITAL RLTY TR INC	VARIOUS	08/19/2013	81,496.	97,159.			-15,663.
12,656 CBRE CLARION GLOBAL	VARIOUS	08/20/2013	98,849.	113,326.			-14,477.
1,904 MERCK AND CO INC SHS	VARIOUS	11/05/2013	86,374.	87,482.			-1,108.
2,765 MICROSOFT CORP	VARIOUS	11/20/2013	103,062.	80,276.			22,786.
1,647 PG&E CORP	VARIOUS	11/13/2013	67,201.	73,652.			-6,451.
8,494 POWERSHARES GLOBAL	VARIOUS	12/04/2013	226,446.	248,469.			-22,023.
22,482 ING RISK MANAGE NATURAL	VARIOUS	VARIOUS	216,792.	236,844.			-20,052.
13,436 POWERSHARES FIN PFD	VARIOUS	12/04/2013	230,146.	242,009.			-11,863.
12,532 NUVEEN ENERGY MLP TOTAL	VARIOUS	VARIOUS	225,054.	240,142.			-15,088.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked)▶							

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
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Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

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☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

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☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
947 QUEST DIAGNOSTICS INC	12/04/2013	12/17/2013	50,870.	57,708.			-6,838.
1,488 VENTAS INC	VARIOUS	12/04/2013	83,337.	96,581.			-13,244.
2,225 PROLOGIS INC	12/04/2013	01/09/2014	83,000.	83,125.			-125.
417 EATON CORP	VARIOUS	01/14/2014	31,170.	27,162.			4,008.
284 WASHINGTON PRIME GRP	08/19/2013	06/09/2014	5,401.	4,908.			493.
941 CAMERON INTL CORP	VARIOUS	07/08/2013	60,279.	57,710.			2,569.
918 QUALCOMM INC	VARIOUS	07/24/2013	57,095.	57,269.			-174.
18,145.52 MFS EM MKT DBT LOC CUR I	VARIOUS	VARIOUS	166,210.	173,222.			-7,012.
21,497.51 BLACKROCK HIGH YLD INST	VARIOUS	07/08/2013	171,335.	174,772.			-3,437.
1,109 ALLERGAN INC	VARIOUS	08/19/2013	98,300.	105,572.			-7,272.
228 AUTOZONE INC NEVAD COM	VARIOUS	08/26/2013	95,536.	94,613.			923.
413.36 MFS EM MKT DBT LOC CUR I	VARIOUS	VARIOUS	3,786.	4,286.			-500.
639.73 BLACKROCK HIGH YLD INST	VARIOUS	08/08/2013	5,103.	5,238.			-135.
979 AGRIUM INC	VARIOUS	09/12/2013	85,835.	85,959.			-124.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked)▶							

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JSA
3X2615 2 000

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

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1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
1,611 COVIDIEN PLC SHS NEW	08/19/2013	09/16/2013	98,025.	98,446.			-421.
1,325 EDISON INTL CALI	VARIOUS	08/30/2013	60,965.	61,305.			-340.
1,138 MARATHON PETROLEUM CORP	VARIOUS	09/16/2013	76,613.	86,363.			-9,750.
16835.92 BLACKROCK FLT RTE INC IN	VARIOUS	09/17/2013	176,104.	176,095.			9.
0.0050 MFS EM MKT DBT LOC CUR I	08/30/2013	09/06/2013					
0.0410 BLACKROCK HIGH YLD INST	08/30/2013	09/06/2013					
1,817 BAXTER INTERNTL INC	VARIOUS	10/14/2013	120,146.	130,798.			-10,652.
1,482 WAL-MART STORES INC	VARIOUS	10/14/2013	110,175.	110,789.			-614.
1,095 DEERE CO	VARIOUS	11/19/2013	90,104.	92,588.			-2,484.
1,480 TERRADATA CORP DEL	VARIOUS	10/29/2013	67,907.	88,019.			-20,112.
0.0430 BLACKROCK FLT RTE INC IN	10/31/2013	11/06/2013					
1,224 CITRIX SYSTEMS INC COM	VARIOUS	12/18/2013	71,543.	70,853.			690.
1,407 VANGUARD INFORMATION	08/05/2013	01/24/2014	125,055.	110,145.			14,910.
945 VANGUARD ENERGY QT	VARIOUS	01/24/2014	114,079.	111,185.			2,894.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶							

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Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return: TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Social security number or taxpayer identification number: 27-4826335

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1,266 VANGUARD INDUSTRIAL ETF	VARIOUS	01/24/2014	122,106.	108,271.			13,835.
1,891 VANGUARD DIVIDEN	VARIOUS	01/24/2014	137,246.	129,098.			8,148.
3,717 ISHARES INTL SELECT	VARIOUS	01/24/2014	136,162.	126,429.			9,733.
2,983 ISHARES S&P GLOBAL	VARIOUS	01/24/2014	114,653.	109,233.			5,420.
4,342 INTEL CORP	VARIOUS	01/24/2014	108,545.	105,989.			2,556.
4,351 SECTOR SPDR FINANCIAL	VARIOUS	01/24/2014	92,718.	86,364.			6,354.
2,077 WELLS FARGO & CO NEW DEL	VARIOUS	01/24/2014	95,465.	85,567.			9,898.
982 ANADARKO PETE CORP	VARIOUS	01/31/2014	79,367.	86,145.			-6,778.
1,756 CONSTELLATION BRANDS INC	VARIOUS	02/10/2014	135,308.	111,090.			24,218.
452 CF INDS HLDGS INC	VARIOUS	01/31/2014	104,803.	87,888.			16,915.
3,134 CALPINE CORP	08/30/2013	01/31/2014	59,598.	60,946.			-1,348.
2,786 FREEPRT-MCMRAN CPR & GLD	VARIOUS	02/10/2014	89,914.	83,012.			6,902.
5,276 FORD MOTOR CO	VARIOUS	02/10/2014	78,115.	86,803.			-8,688.
3,737 ISHARES MSCI EMERGING	VARIOUS	02/21/2014	147,460.	148,818.			-1,358.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶							

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Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

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OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return: TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Social security number or taxpayer identification number: 27-4826335

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1,813 HALLIBURTON COMPANY	VARIOUS	02/10/2014	94,100.	90,391.			3,709.
521 INTERCONTINENTAL EXCHANGE	08/26/2013	01/31/2014	109,280.	96,686.			12,594.
999 OCCIDENTAL PETE CORP CAL	VARIOUS	02/10/2014	90,662.	91,429.			-767.
780 PARKER HANNIFIN CORP	11/19/2013	02/10/2014	90,168.	90,563.			-395.
1,728 TERADATA CORP DE	12/18/2013	01/31/2014	70,927.	71,949.			-1,022.
563 UNION PACIFIC CORP	VARIOUS	02/10/2014	98,620.	87,781.			10,839.
514 VISA INC CL A SHRS	VARIOUS	02/10/2014	113,223.	92,099.			21,124.
254 AMAZON COM INC	01/24/2014	04/01/2014	86,910.	100,190.			-13,280.
2,208 AMERICA MOVIL SA DE CV	01/24/2014	04/23/2014	43,058.	47,122.			-4,064.
1,983 CABOT OIL & GAS CORP	01/31/2014	04/02/2014	68,596.	79,696.			-11,100.
1,452 EMBRAER SA SPONSRD ADR	01/24/2014	04/23/2014	48,992.	46,447.			2,545.
661 GOLDMAN SACHS GROU INC	01/31/2014	04/01/2014	109,317.	109,325.			-8.
2,972 PERKINELMER INC	VARIOUS	04/23/2014	132,687.	98,068.			34,619.
5,107 SUMITOMO MITSUI-UNSPONS	01/24/2014	04/02/2014	44,776.	50,207.			-5,431.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶							

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
1,763 CANADIAN NATURAL RES LTD	04/02/2014	05/06/2014	72,045.	67,915.			4,130.
1,005 F5 NETWORKS INC	VARIOUS	05/06/2014	104,006.	79,986.			24,020.
1,385 FIREEYE INC	04/01/2014	05/06/2014	52,572.	88,409.			-35,837.
2,482 WHOLE FOODS MKT INC COM	02/10/2014	05/09/2014	96,930.	136,559.			-39,629.
152 BRISTOL-MYERS QUIB CO	VARIOUS	06/26/2014	7,491.	6,587.			904.
853 CONAGRA FOODS	11/13/2013	06/24/2014	24,614.	27,880.			-3,266.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked)▶							

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side): TOM AND JULIE WOOD FAMILY FOUNDATION INC.

Social security number or taxpayer identification number: 27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [X] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
25,000 AUD AUSTRALIAN GO 5.50%	09/13/2011	12/16/2013	22,407.	27,173.			-4,766.
150,000 BRL ANHEUSER-B SC 9.75%	02/16/2012	01/30/2014	60,363.	93,929.			-33,566.
5,000 DELL INC 4.62%APRO 1	02/14/2012	02/26/2014	46,901.	55,708.			-8,807.
5,000 DELL INC 4.62%APRO 1	02/15/2012	02/26/2014	46,901.	55,784.			-8,883.
1,000,000 MXN GEN ELEC CAP 8.75%	02/16/2012	02/26/2014	80,111.	85,162.			-5,051.
25,000 AUD AUSTRALIAN GO 6.25%	09/13/2011	02/26/2014	22,640.	27,926.			-5,286.
4,000 GENERAL GROWTH PROP	02/06/2013	03/20/2014	92,201.	100,000.			-7,799.
2,000,000 USD RIO TINT FIN 3.75%	02/16/2012	06/16/2014	207,927.	213,119.			-5,192.
915 EATON CORP PLC	VARIOUS	01/14/2014	68,394.	50,617.			17,777.
38 VANGUARD DIVIDEND	01/17/2013	01/24/2014	2,758.	2,368.			390.
69 ISHARES INTL SELECT	01/17/2013	01/24/2014	2,528.	2,397.			131.
66 ISHARES S&P GLOBAL	01/17/2013	01/24/2014	2,537.	2,389.			148.
107 INTEL CORP	01/17/2013	01/24/2014	2,675.	2,400.			275.
94 SECTOR SPDR FINANCIAL	01/17/2013	01/24/2014	2,003.	1,613.			390.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			804,327.	847,026.			-42,699.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)	Social security number or taxpayer identification number
TOM AND JULIE WOOD FAMILY FOUNDATION INC.	27-4826335

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [X] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
45 WELLS FARGO & CO NE DEL	01/17/2013	01/24/2014	2,068.	1,579.			489.
89 ISHARES MSCI EMERGING	01/17/2013	02/21/2014	3,512.	3,987.			-475.
29 OCCIDENTAL PETE COR CAL	01/17/2013	02/10/2014	2,632.	2,401.			231.
12 UNION PACIFIC CORP	01/17/2013	02/10/2014	2,102.	1,581.			521.
15 VISA INC CL A SHRS	01/17/2013	02/10/2014	3,304.	2,396.			908.
76 PERKINELMER INC COM	02/27/2013	04/23/2014	3,393.	2,595.			798.
1,355 BRISTOL-MYERS SQUIBB CO	VARIOUS	06/26/2014	66,776.	47,763.			19,013.
2,086 CONAGRA FOODS INC	VARIOUS	06/24/2014	60,194.	64,139.			-3,945.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶							

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

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TOM AND JULIE WOOD FAMILY FOUNDATION INC.
FORM 990-PF
2013 BALANCE SHEET ATTACHMENT

CORPORATE STOCKS - LINE 10B

DESCRIPTION	BEGINNING BALANCE 6/30/2013	ENDING BALANCE 6/30/2014	FMV 6/30/2014
ANNALY CAPITAL MGT	100,000	-	-
APOLLO COMS REAL ESTATE	100,000	100,000	103,960
BOSTON PROPERTIES INC	100,000	-	-
CITIGROUP INC	100,000	-	-
COLONY FINCL CO (CLNY)	102,740	102,740	107,840
DIGITAL REALTY TRUST INC	-	75,000	76,590
FEDERAL AGRIC MTG CORP	100,000	100,000	103,000
FIFTH THIRD BANCORP	-	100,000	107,120
GENERAL GROWTH PROP	100,000	-	-
HATTERAS FINCL CORP	100,000	-	-
JPMORGAN CHASE & CO	100,000	100,000	100,000
KENNEDY WILSON, INC	100,000	100,000	101,840
LASALLE HOTEL PROPERTIES	100,000	-	-
MAIDEN HOLDINGS LTD	100,000	100,000	104,040
MORGAN STANLEY	-	100,000	108,400
NEXTERA ENERGY CAP HLDGS	100,000	-	-
PARTNERE LTD SERIES F	100,000	-	-
PITNEY BOWES INC	100,000	100,000	103,760
PUBLIC STORAGE	100,000	-	-
SELECTIVE INSURANCE GRP	100,000	-	-
VORNADO REALTY TRUST	100,000	-	-
TOTAL CORPORATE STOCKS TO LINE 10B	**1,802,740**	**977,740**	**1,016,550**

CORPORATE BONDS - LINE 10C

DESCRIPTION	BEGINNING BALANCE 6/30/2013	ENDING BALANCE 6/30/2014	FMV 6/30/2014
AUD AUSTRALIAN GOVT 5 500%	27,173	-	-
AUD AUSTRALIAN GOVT 6 250%	27,926	-	-
MXN GEN ELEC CAP CRP 8 750%	85,162	-	-
BRL ANHEUSER-BUSCH 9 750%	93,929	-	-
USD ARCELORMITTAL 9 850%	29,741	29,056	32,000
JEFFRIES GROUP INC 8 500%	27,030	26,746	31,250
WYNDHAM WORLDWIDE 7 375%	29,091	28,549	28,881
CARDINAL HEALTH INC 4 625%	138,705	137,029	139,008
DELL INC 4 625%	112,477	-	-
APPLIED MATERIALS INC 4 300%	111,473	110,155	108,789
USD RIO TINTO FIN USA 3 750%	214,688	-	-
GENWORTH FINANCIAL INC 7 625%	25,926	25,839	31,322
QWEST CORP 6 750%	28,209	27,891	28,944
GOLDMAN SACHS GROUP INC 5 750%	103,412	103,085	115,718
ALCOA INC	26,759	26,590	27,865
MOTOROLA INCORPORATED 7 500%	29,789	29,489	31,795
MORGAN STANLEY 6 250%	105,019	104,751	122,210
TOTAL CORPORATE BONDS TO LINE 10C	**1,216,509**	**649,181**	**697,780**

TOTAL INVESTMENTS	**3,019,249**	**1,626,921**	**1,714,330**

TOM AND JULIE WOOD FAMILY FOUNDATION INC.
FORM 990-PF
2013 BALANCE SHEET ATTACHMENT

OTHER INVESTMENTS- LINE 13
EQUITIES

DESCRIPTION	BEGINNING BALANCE 6/30/2013	ENDING BALANCE 6/30/2014	FMV 6/30/2014
1,933 ABBVIE INC SHS	64,149	71,647	109,099
1,293 ALTRIA GROUP INC	32,084	43,532	54,228
1,439 A,MN ELEC POWER CO	-	67,503	80,253
6,302 ANNALY CAP MGMT INC	87,012	-	-
2,002 AT&T INC	48,036	70,231	70,791
1,299 AUTOMATIC DATA PROC	-	103,707	102,985
1,623 BCE INC	48,190	69,616	73,619
1,507 BRISTOL-MYERS SQUIBB CO	47,763	-	-
757 CHEVRON CORP	64,581	86,813	98,826
1,910 CMS ENERGY CORP	48,130	-	-
2,939 CONAGRA FOODS INC	64,139	-	-
2,217 CSX CORP	-	61,031	68,306
304 DIGITAL RLTY TR INC	64,221	13,983	17,729
766 DU PONT E I DE NEMOURS	32,159	37,282	50,127
1,121 EATON CORP PLC	64,486	-	-
632 EXXON MOBIL CORP	-	60,013	63,630
3,739 GENERAL ELECTRIC	64,441	82,961	98,261
1,688 GLAXOSMITHLIKNE PLC ADR	-	90,541	90,274
3,085 HATTERAS FINL CORP	81,637	-	-
3,856 INTEL CORP	64,136	85,423	119,150
1,318 JPMORGAN CHASE & CO	47,847	63,036	75,943
946 KIMBERLY CLARK	64,574	84,743	105,214
1,276 KRAFT FOODS GROUP INC	48,090	61,946	76,496
1,412 LINEAR TECHNOLOGY CORP	-	61,777	66,463
655 LOCKHEED MARTIN CORP	-	98,326	105,278
944 MCDONALDS CORP	64,214	88,209	95,099
744 MERK AND CO INC SHS	31,866	-	-
2,282 MICROSOFT CORP	64,821	-	-
1,139 NEXTERA ENERGY INC SHS	48,178	86,376	116,725
1,012 OCCIDENTAL PETE CORP CAL	63,980	89,649	103,862
1,621 PACCAR INC	64,422	79,634	101,847
532 PHILIP MORRIS INTL INC	6,717	47,375	44,853
2,263 PPL CORPORATION	-	68,245	80,404
747 PROCTER & GAMBLE CO	-	62,083	58,707
600 SIMON PROPERTY GROUP DEL REIT	-	82,492	99,768
655 SEMPRA ENERGY	48,188	-	-
2,717 SPECTRA ENERGY CORP	64,180	80,805	115,418
1,319 THOMSON REUTERS CORP	36,358	43,494	47,959
1,558 TORONTO DOMINION BANK	48,334	64,938	80,097
523 UNITED TECHS CORP COM	-	57,245	60,380
1,449 VENTAS INC	64,254	84,746	92,881
1,940 VERIZON COMMUNICATIONS COM	64,066	89,259	94,924
724 WAL-MART STORES INC	-	58,752	54,351
721 WELLS FARGO & CO NEW DEL	26,836	26,836	37,896
1,755 XCEL ENERGY INC	48,249	-	-
465 3M COMPANY	-	59,565	66,607
488 ACE LIMITED	28,790	43,453	50,606
630 AGRIUM INC	56,812	-	-
580 ALLERGAN INC	57,274	-	-
173 AMAZON COM INC	-	52,592	56,187
1,181 AMER EXPRESS COMPANY	57,265	88,301	112,041
1,346 AMERICAN TOWER REIT INC	-	109,223	121,113
656 ANADARKO PETE CORP	56,642	-	-
909 ANHEUSER-BUSCH INBEV ADR	56,805	85,102	104,480
1,358 APPLE INC	57,276	87,080	126,199
209 AUTOZONE INC NEVADA COM	86,546	-	-
2,086 AVAGO TECHNOLOGIES LTD	-	117,196	150,338
285 BAIDU INC SPON ADR	-	46,204	53,241
2,783 BARCLAYS PLC	-	45,169	40,660
328 BLACKROCK INC	56,943	88,779	104,829
565 BOEING COMPANY	-	71,575	71,885
1,463 BORG WARNER INC	-	78,757	95,373
1,042 BP PLC SPON ADR	-	50,072	54,966
1,856 CABOT OIL & GAS CORP	-	72,016	63,364
324 CANADIAN PACIFIC RAILWAY	-	46,429	58,689
958 CATERPILLAR INC DEL	-	90,560	104,106
941 CAMERON INTL CORP	57,710	-	-
2,240 COGNIZANT TECH SOLUTNS A	57,486	73,556	109,558
1,542 COMCAST CORP NEW CL A	57,386	61,384	82,775

TOM AND JULIE WOOD FAMILY FOUNDATION INC
FORM 990-PF
2013 BALANCE SHEET ATTACHMENT

1,290 COSTCO WHOLESALE CRP DEL	-	144,912	148,556
1,944 COVIDIEN PLC SHS NEW	-	137,266	175,310
1,859 CVS CAREMARK CORP	57,515	110,092	140,113
1,868 DICKS SPORTING GOODS	-	97,997	86,974
1,258 DISCOVERY COMMUNICATION	-	-	-
663 DEERE CO	56,874	-	-
1,241 EDISON INTL CALIF	57,297	-	-
1,207 EXPRESS SCRIPTS HLDG CO	-	90,139	83,681
1,030 FEDEX CORP DELAWARE COM		140,910	155,921
1,328 FLUOR CORP NEW DEL COM	57,089	83,862	102,123
1,894 FORD MOTOR CO	29,082	-	-
1,869 FREEPRT-MCMRAN CPR & GLD	55,848	-	-
750 F5 NETWORKS INC	57,181	-	-
1,805 GILEAD SCIENCES INC COM	28,639	103,337	149,653
101 GOOGLE INC CL A	60,737	44,129	59,052
101 GOOGLE INC SHS CL C	-	43,988	58,103
1,234 HOME DEPOT INC	85,610	94,100	99,905
535 HONEYWELL INTL INC DEL	28,773	42,800	49,728
1,467 ICICI BANK LTD SPD ADR	-	50,121	73,203
578 MAGNA INTL INC CL A VTG	-	50,213	62,280
1,291 MECL CROWN ENTRTNMT LTD	-	49,919	46,102
982 MONSANTO CO NEW DEL COM	-	104,836	122,495
1,408 NOBLE ENERGY INC	-	93,684	109,064
3,451 INTEL CORP	85,816	-	-
727 MARATHON PETROLEUM CORP	56,886	-	-
935 OCCIDENTAL PETE CORP AL	85,736	-	-
2,683 PERKINELMER INC	87,070	-	-
649 PENTAIR PLC SHS	-	49,180	46,806
493 PIONEER NATURAL RES CO	-	77,629	113,296
918 QUALCOMM INC	57,269	-	-
392 PRECISION CASTPARTS	-	100,972	98,941
909 RIO TINTO PLC SPNSRD ADR	-	47,026	49,341
981 SALESFORCE COM INC	-	59,686	56,976
936 SANOFI ADR	-	46,352	49,767
827 SBA COMMUNICATIONS CRP A	57,020	61,005	84,602
1,059 SCHLUMBERGER LTD	-	94,385	124,909
1,985 SK TELECOM ADR	-	43,273	51,491
3,576 SKYWORKS SOLUTIONS INC	56,796	83,233	167,929
375 UNION PACIFIC CORP	57,588	-	-
483 VISA INC CL A SHRS	86,455	-	-
1,118 VMWARE, INC	-	104,767	108,234
1,152 WAL-MART STORES INC	85,941	-	-
1,439 WELLS FARGO & CO NEW DEL	57,602	-	-
1,398 WUXI PHARMATECH CAYMAN I	-	47,331	45,938
3,828 ZOETIS INC	-	123,847	123,530
TOTAL EQUITIES	**3,816,093**	**6,212,255**	**7,282,881**

'TOM AND JULIE WOOD FAMILY FOUNDATION INC
FORM 990-PF
2013 BALANCE SHEET ATTACHMENT

MUTUAL FUNDS

DESCRIPTION	BEGINNING BALANCE 6/30/2013	ENDING BALANCE 6/30/2014	FMV 6/30/2014
13,314 ALLIANZGI NFJ DIVID	163,531	208,841	250,436
8,881 CBRE CLARION GLOBAL	81,719	-	-
10 892 CLEARBRIDGE ENERGY MLP	-	286,999	325,126
11,547 COHEN AND STEERS WUALITY	-	107,875	130,019
23,990 EATON VANCE TAX-MANAGED	163,326	210,272	248,776
9,544 FIDUCIARY/CLAY MLP OPP	163,385	228,158	274,485
23,965 GAMCO NAT RES GOLD	164,857	220,165	274,116
1,701 ISHARES SELECT	-	113,825	130,943
6,295 ISHARES SELECT	-	216,972	251,108
4,738 ISHARES DOW JONES INTRNL	163,348	-	-
8,492 NUVEEN ENERGY MLP TOTAL	163,321	-	-
5,364 POWERSHARES GLOBAL	163,287	-	-
8,877 POWERSHARES FIN PFD	163,263	-	-
4,722 POWERSHARES EXCHANGE	81,633	118,100	117,436
2,297 VANGUARD TOTAL INTL STK	-	109,947	124,704
16,668 BLACKROCK FLOATING RATE	174,347	-	-
21,422 BLACKROCK HI YLD BD	174,177	-	-
3,521 ISHARES MSCI EMERGING	140,830	-	-
2,535 ISHARES DOW JONES INTRNL	85,392	-	-
2,344 ISHARES S&P GLOBAL	85,661	-	-
18,080 MFS EMERGING MKTS DEBT	172,627	-	-
2,953 SECTOR SPDR FINANCIAL	57,443	-	-
2,701 VANGUARD SMALL CAP	143,441	261,250	316,341
2,674 VANGUARD MID-CAP ETF	143,379	261,991	317,324
1,279 VANGUARD DIVIDEND	85,955	-	-
3,862 VANGUARD MSCI EMERGING	-	151,000	166,568
4,808 VANGUARD FTSE ALL WORLD	85,388	228,248	251,410
TOTAL MUTUAL FUNDS	**2,820,309**	**2,723,643**	**3,178,793**

UNSETTLED TRADES			
1,507 BRISTOL-MYERS SQUIBB CO		**74,267**	**74,267**
2,939 CONAGRA FOODS INC		**84,808**	**84,808**
1,258 DISCOVERY COMMUNICATION		**93,394**	**93,394**
		252,469	**252,469**
TOTAL OTHER INVESTMENTS-LINE 13	**6,636,402**	**9,188,366**	**10,714,143**

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868.*

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file).* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions TOM AND JULIE WOOD FAMILY FOUNDATION INC.	Employer identification number (EIN) or 27-4826335
	Number, street, and room or suite no If a P O box, see instructions 3003 E. 98TH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions INDIANAPOLIS, IN 46280	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0][4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MR. JOHN WOOD, 3003 E. 98TH STREET, SUITE 201 INDIANAPOLIS, IN 46280

Telephone No ▶ 317 574-2349 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box . . . . . . ▶ [ ] If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15, 20 15 , to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [ ] calendar year 20 _____ or

▶ [X] tax year beginning 07/01 , 20 13 , and ending 06/30 , 20 14

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 9,400.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$ 5,000.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$ 4,400.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions