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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf 2013 For calendar year 2013 or tax year beginning JUL 1, , and ending JUN 30, 2014 Name of foundation A Employer identification number GEOFFREY T CROWLEY FAMILY FOUNDATION INC 26-1385752 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 6610 N PURDY PKWY 920-450-7545 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here APPLETON, WI 54913 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust US Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: _ Accrual F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col. (c), line 16) 2,470,295. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome 406,898. 1 N/A Contributions, gifts, grants, etc., received _____ if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments Marie La Angle 54,062. STATEMENT 2 54,062. Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 150,301 STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 1,433,981. 442,173 7 Capital gain net income (from Part IV, line 2) 11 50 Se RETISE 2-34 174 3 8 Net short-term capital gain AND BUT BY Income modifications 10a Gross sales less returns and allowances 2.18 b Less Cost of goods sold 8. W(X c Gross profit or (loss) 11 Other income 611,261 496,235 12 Total. Add lines 1 through 11 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees STMT 3 1,980. 990. 990. **b** Accounting fees STMT 4 5,968. 5,968. 0. c Other professional fees Operating and Administrative 3040 17 Interest STMT 5 5,421 617 0. 18 Taxe anædepletion U 19 Depr Ш **20** Occi Fonterenees, and meetings 21 Printing and publications 22 expenses 2 23 Other Ш 24 Total operating and administrative 7,575 990. expenses. Add lines 13 through 23 13,369 25 Contribution Suffis Contribution 304,561 304,561. 26 Total expenses and disbursements. 317,930. 7,575 305,551. Add lines 24 and 25 27 Subtract line 26 from line 12: 293,331 a Excess of revenue over expenses and disbursements 488,660. b Net investment income (if negative, enter -0-) N/A

Form **990-PF** (2013)

C Adjusted net income (if negative, enter -0-)

323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

Page 2

Part II Balance Sheets Attached schedules and amounts in the description		Beginning of year	End o	of year
Part	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\overline{1}$	Cash - non-interest-bearing		102.	102.
2	Savings and temporary cash investments	10,591.	38,214.	38,214.
3	Accounts receivable ►			<u> </u>
	Less: allowance for doubtful accounts	7 7 7 7 7 7 7 7 7 7 7 8 7 8 8 8 8 8 8 8		
4				AND REST IN COMMY
"				**************************************
_ ا	Less: allowance for doubtful accounts			
5	Grants receivable			<u> </u>
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			X/2014 - X/2014 - 5
	Less: allowance for doubtful accounts			
្ន 8	Inventories for sale or use			
8 9 5	Prepaid expenses and deferred charges			
10:	Investments - U.S. and state government obligations			
	Investments - corporate stock			
- 1	Investments - corporate bonds			
	Investments - land, buildings, and equipment basis			CONTRACTOR OF THE CONTRACTOR O
1				
12	Less accumulated depreciation Investments - mortgage loans			
13	Investments - other STMT 6	1,786,934.	2,052,540.	2,431,979.
14				
١	Less accumulated depreciation			
15	Other assets (describe)			
16	(a de compresse d	1		
	instructions. Also, see page 1, item 1)	1,797,525.	2,090,856.	2,470,295.
17	Accounts payable and accrued expenses			
18	Grants payable			
ខ្ល 19	Deferred revenue			
20 21	Loans from officers, directors, trustees, and other disqualified persons		- · · · <u>-</u>	
21	Mortgages and other notes payable			
5 ₂₂	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here		·	. 's · · · · · · · · · · · · · · · · · ·
	and complete lines 24 through 26 and lines 30 and 31.			1
24	Unrestricted			The transfer of
	Temporarily restricted			
26				
3 20	Permanently restricted Foundations that do not follow SFAS 117, check here			į į
5	·			·
5	and complete lines 27 through 31.	2 714 607	2 101 505	\$ a.
27	Capital stock, trust principal, or current funds	2,714,607.	3,121,505.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
25 26 27 28 29 30 30	Retained earnings, accumulated income, endowment, or other funds	-917,082.	-1,030,649.	· 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
30	Total net assets or fund balances	1,797,525.	2,090,856.	\$ · 4 } · >
				* . *
31	Total liabilities and net assets/fund balances	1,797,525.	2,090,856.	
.	III Analysis of Changes in Net Assets or Fund B	Iolonoos		
Part	Analysis of Changes in Net Assets of Fund B	balances		
Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	st agree with end-of-year figure reported on prior year's return)		1	1,797,525.
•	r amount from Part I, line 27a		2	293,331.
	ir increases not included in line 2 (itemize)		3	1 227,331.
	lines 1, 2, and 3		4	2,090,856.
	reases not included in line 2 (itemize)		5	7,000,000
	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (h) line 30		2,090,856.
, 101	There assers of futio balances at end of year (line 4 fillings line 3) - Falt II, U	oranin (D), inte 30		Enr. 900 PE (2012)

Form 990-PF (2013) FOU	NDATION INC					2	6-1385	5752	Page
Part IV Capital Gains	and Losses for Tax on In	vestment	Income						
	ribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs			(b) F D	low acquired - Purchase - Donation		acquired lay, yr.)	(d) Dat (mo., da	
1a PUBLIC TRADED	SECURITIES		-		P				
b PUBLIC TRADED	SECURITIES				D			•	
c PUBLIC TRADED	SECURITIES				P		1		
	SECURITIES				D				
e CAPITAL GAINS	DIVIDENDS					·			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				iain or (loss) s (f) minus (ç	1)	
a 115,459.			111,75					3	,703
b 377.			_ 30						69
c 903,197.			765,02						,171
d 391,240.			114,71	8.					,522
e 23,708.	L		10.10.1.10.0	_					,708
(i) F.M.V. as of 12/31/69	ng gain in column (h) and owned by t (j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i)	-		. (k), but ı	Col. (h) gain r not less than (from col. (h	-0-) or	
	as 01 12/3 1/09	OVEI	COI. (j), ii aliy				•	··	703
<u>a</u>				\dashv					,703 69
<u>b</u>								120	, 171
d								276	, 522
				-+	 				<u>, 322</u> , 708
<u>e</u>				$\overline{}$, , , , ,
2 Capital gain net income or (net ca	apital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $			<u>}</u>	2			442	,173
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an column (c).	d (6):		اړ					
If (loss), enter -0- in Part I, line 8				<u>ال</u>	3		N/A		
Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inv	estment Inc	ome			
(For optional use by domestic private	e foundations subject to the section 4	1940(a) tax on	net investment in	come	-)				
If section 4940(d)(2) applies, leave t	his part blank.								
								—	च्हि
	tion 4942 tax on the distributable am		•	iods				Yes	X No
	lify under section 4940(e). Do not co each column for each year; see the in			ntries					
	(b)	istractions ber	ore making any cr					(d)	
(a) Base period years Calendar year (or tax year beginni	Advisated avaletina a dist	tributions	Net value of nor	(c) nchar	ıtable-use assets		Distribu (col. (b) divi	(d) Ition ratio ded by col.	(c))
2012		3,952.		2	,100,759		(00.1 (0) 0.11		8752
2011		3,768.			,939,425				1850
2010	The state of the s	7,411.			,689,515				8725
2009		2,637.			,279,419				3332
2008	2	4,736.			930,581			.0	2658
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
2 Total of line 1, column (d)						2		. 5	5318
3 Average distribution ratio for the	5-year base period - divide the total c	on line 2 by 5,	or by the number	of yea	ars				
the foundation has been in existe	nce if less than 5 years					3		.1	1063
4 Enter the net value of noncharitat	ole-use assets for 2013 from Part X, I	ine 5				4		2,325	,152
	,								
5 Multiply line 4 by line 3						5		257	,248
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6		4	<u>,887</u>
7 Add lines 5 and 6						7		262	,135
8 Enter qualifying distributions from	n Part XII, line 4					8		305	,551
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax rate.				
								000	DE (22

-		
NOITAG	INC	26-138575

Exempt operating foundations described in section 4940(q), 2 check here		n 990-PF (2013) FOUNDATION INC		1385752		Page 4
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part1, line 27b All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 A, 887. 5 A, 887. 6 Credits 7 Superins: 2 2013 estimated tax payments and 2012 overpayment credited to 2013 5 Exempt foreign organizations: 1xx withheld at source 6 Exempt foreign organizations: 1xx withheld at source 6 Exempt organizations: 1xx withheld at source 7 Tax but, if the total of lines 5 and 8 is more than line 7, enter amount owed 7 Total credits and payments. Add lines 6a through 6d 8 Either any penalty for underpayment of estimated 1xx. Penalty of the 1xx Penalty P			r 4948	- see instr	uctio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ X and enter 1% of Part I, line 12 in A (1987). All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 51 (dromestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (dromestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on the subtract tax payments and 2012 overpayment credited to 2013 5 Exempt foreign organizations - tax withheld at source 5 Tax past with a payments. Add lines 5 and 1 source 6 Exempt foreign organizations - tax withheld at source 7 Tax past with a payments. Add lines 5 and 1 source to 1 from 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid 10 Total credits and payments. Add lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited be 2014 estimated tax ▶ Returned 12 During the tax year, did the foundation attempt to influence any national, state, or facal legislation or did it participate or intervene in any political expenditure of the condition of the form 120 PCL lost his year? 10 During the tax year, did the foundation attempt to influence any national, state, or facal legislation or did it participate or intervene in any political expenditure tax manual opposes of any materials published or distributed by the foundation in the activities. 10 During the tax year, did the foundation files form 120 PCL lost this year? 11 During the tax interned to politi	1a		- 37			
of Part1, line 27b. • All other domestic foundations enter 27k of line 27b. Exempt foreign organizations enter 4% of Part1, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Assabled on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment income. Subtract line 4 from line 3. If zaro or less, enter -0- 5 Tax based on livestment line 200 coverpayment credited to 2013 degree and line 5 through 5 degree and line 6 degree and line 5 degree and line 6 degree and line 6 degree and line 5 degree and line 6 degree and line 7 degree and line 1 degree and line 1 degree and line 5 degree and line 1 degree and lin				4-2-86-84-1-15		
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5 Tax based on investment income. Subtract time 4 from time 3. If zero or less, enter -0-6 Circlos/Payments; 2 2013 estimated bax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - Eax withhelid at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Oredited to 2014 estimated tax ▶ Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it speem frome than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 Line answer is "Yes" to 1 a or 1 b. attach a detailed description of the activities. 19 Did the foundation in Promision or connection with the activities. 10 Did the foundation in Promision or connection with the activities. 10 Did the foundation in Promision or Connection on with the activities. 10 Did the foundation in Promision of the activities. 11 State for the foundation in Promision of the activities. 12 Did the foundation in Promision of the activities.	3				4,8	
8 Credits/Payments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 be Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d	4	• • • • • • • • • • • • • • • • • • • •				
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Exempt foreign organizations - tax withheld at source C Tax paid with application for extension of time to live (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 58 attrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? I's more than line total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 10 12 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 10 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campaign? 1a During the tax year, did the foundation aftering to either directly or indirectly) for political purposes (see instructions for the definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1c Did the foundation file Form 1120-PDL for this year? 1c Did the foundation file Form 1120-PDL for this year? 1c Did the foundation file Form 1120-PDL for this year? 1c Did the foundation managers. ▶ \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruction of the activities 1 Has the	6		. .		. (.	\$32
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If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 18 If "Yes," attach the statement required by General Instruction T. 19 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 19 By language in the governing instrument, or 19 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) WI b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	2			;	-	$-\bar{\mathbf{x}}^{\perp}$
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year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		of each state as required by General Instruction G? If "No," attach explanation		8b	X	
	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for one of the foundation within the meaning of the foundation within the foundation wit	calendar			
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses STMT 7 10 X		year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV				X
	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	STMI	7 10	X	L

DATION	INC	26-138575
	1110	20 130373

	990-PF (2013) FOUNDATION INC	26-1385	752		Page 5
Pa	rtVII:A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	privileges?			
	If "Yes," attach statement (see instructions)		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14		▶ 920-45		545	
	Located at ► 6610 N PURDY PARKWAY, APPLETON, WI	ZIP+4 ► 54	913		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				\Box
	and enter the amount of tax-exempt interest received or accrued during the year	- 15	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	•	370		
	country				
Pa	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	∕es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
		∕es X No			
	<u> </u>	∕es X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es X No		7 .4	The s
	(5) Transfer any income or assets to a disqualified person (or make any of either available		3		31/3 8 h 3
	for the benefit or use of a disqualified person)?	∕es X No			1.5
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		(S	<i>ş</i> '	
	if the foundation agreed to make a grant to or to employ the official for a period after				
	, , , , , , , , , , , , , , , , , , , ,	∕es X No	к,		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		À	الله الله الله	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			1.48.	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			<u> </u>	7 1
	before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			F 4 3	
	defined in section 4942(j)(3) or 4942(j)(5)):		}	, ,	
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginni		100		
		es X No		d s	*
	If "Yes," list the years		**	× (`;
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorre			3,4	Š.
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attack				لذعا
	statement - see instructions.)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		٠		i*
	· ,		٠ ,		~ ×
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		,	٠,	
		es X No	٠, ١	, 	
b	olf "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons a		* E.	*	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to		~ · · · · · · · · · · · · · · · · · · ·	4,	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule		* * *]
	Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	-	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpor	se that	·	<u>**</u>	<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Total number of other employees paid over \$50,000

GEOFFREY T CROWLEY FAMILY

Form 990-PF (2013) FOUNDATION INC		.385752 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta		Evennes
number of organizations and other beneficiaries served, conferences convened, research papers pr	roduced, etc.	Expenses
1 N/A		
2		
3		
4		
		<u>-</u>
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2	Amount
1 N/A	on mes 1 and 2.	Amount
I N/A		
2		
All other program related investments. Can instructions		
All other program-related investments. See instructions.		

Total. Add lines 1 through 3

Page 8

P	a床X Minimum Investment Return (All domestic foundations	must complete this p	art. Foreign fou	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charita-			TY	
а	Average monthly fair market value of securities	,,,		1a	2,317,485
	Average of monthly cash balances			1b	2,317,485
	Fair market value of all other assets			1c	· · · · · · · · · · · · · · · · · · ·
d	Total (add lines 1a, b, and c)			1d	2,360,560
	Reduction claimed for blockage or other factors reported on lines 1a and			***	
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets	L		2	0
3	Subtract line 2 from line 1d			3	2,360,560
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amour	it, see instructions)		4	35,408
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and of	on Part V, line 4		5	2,325,152
6	Minimum investment return. Enter 5% of line 5			6	116,258
Р	Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here		ing foundations ar	nd certain	
1	Minimum investment return from Part X, line 6			1	116,258
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,887.		· · · · · · · · · · · · · · · · · · ·
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	4,887
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	111,371
4	Recoveries of amounts treated as qualifying distributions			4	0 .
5	Add lines 3 and 4			5	111,371
6	Deduction from distributable amount (see instructions)			6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pal	t XIII, line 1		7	111,371
P	Qualifying Distributions (see instructions)	··· —			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes:		>	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	305,551
b	Program-related investments - total from Part IX-B			1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			338	
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8,	and Part XIII, line 4		4	305,551
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	estment			
	income. Enter 1% of Part I, line 27b			5	4,887 300,664
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	300,664
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years 4940(e) reduction of tax in those years.	when calculating wheth	er the foundation (qualifies for	the section

Part XIII Undistributed Income (see instructions)

		r	T	
•	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	111 251
line 7		·	\$ 'ma'	111,371.
2 Undistributed income, if any, as of the end of 2013				**
a Enter amount for 2012 only		*	0.	
b Total for prior years:	•	0.		
3 Excess distributions carryover, if any, to 2013:				· · · · · · · · · · · · · · · · · · ·
a From 2008	, , , , , , , , , , , , , , , , , , , ,			'n
b From 2009				
c From 2010 24,926.				*
dFrom 2011 331,575.				<u> </u>
eFrom 2012 296,100.				, , , , ,
f Total of lines 3a through e	652,601.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ►\$ 305,551.				4
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior	A STATE OF THE PARTY OF THE PAR		14/2/14/4/14 X 4 X 4	Ŷ
years (Election required - see instructions)	137	0.) >
c Treated as distributions out of corpus		,		3
(Election required - see instructions)	0.	٠, ١, ١,		
d Applied to 2013 distributable amount		, , ,		111,371.
e Remaining amount distributed out of corpus	194,180.	· · · .	ŷ	
5 Excess distributions carryover applied to 2013	0.	, ^ • •	*,	0.
(If an amount appears in column (d), the same amount must be shown in column (a))	\$.	4	* *	
6 Enter the net total of each column as	*	-	3 % **	***
indicated below:	0.46 701			,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	846,781.	* \$\$		
b Prior years' undistributed income. Subtract			Marcoll .	
line 4b from line 2b		0.		* * * * * * * * * * * * * * * * * * * *
c Enter the amount of prior years' undistributed income for which a notice of			, ,)
deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0.		
assessed		0.		* & . * * *:
d Subtract line 6c from line 6b. Taxable		0.	\$` ·	^ *
amount - see instructions e Undistributed income for 2012. Subtract line		0.		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract	18 2 £ 1	4	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
lines 4d and 5 from line 1. This amount must			**	
be distributed in 2014				0.
7 Amounts treated as distributions out of		<u> </u>		
corpus to satisfy requirements imposed by			€ \$, i
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.		,		
Subtract lines 7 and 8 from line 6a	846,781.	,		
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010 24,926.	1			
c Excess from 2011 331,575.				
d Excess from 2012 296,100.	1			
e Excess from 2013 194,180.				

Page 10

Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo			.		
b Check box to indicate whether the found			n section	4942(j)(3) or 49	142(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	10 12(1)(0) 01	12()/(0)
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	(4)2010	(0)2012	(0)2011	(4)2010	(0) 10.01
investment return from Part X for	}				
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, 					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:				<u> </u>	
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from				 	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or me	ore in assets
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh year (but only if they have contributed r			ributions received by the	foundation before the clos	se of any tax
GEOFFREY T CROWLEY					
b List any managers of the foundation who other entity) of which the foundation ha			or an equally large portio	on of the ownership of a pa	artnership or
• •	o a 1070 or groater interes				
NONE					
Information Regarding Contribut Check here	only makes contributions	to preselected charitable (organizations and does n		
a The name, address, and telephone num	ber or e-mail address of t	the person to whom apple	cations should be addres	ssed:	•
b The form in which applications should t	pe submitted and informa	tion and materials they sh	ould include;		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or o	other factors:	-
					Corm 000 DE (0010)

26-1385752 Page 11

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year COMMUNITY FOUNDATION FOR THE FOX N/A PUBLIC CHARITY GENERAL USE VALLEY REGION PO BOX 563 APPLETON, WI 54912 10,000. PUBLIC CHARITY GENERAL USE EMERGENCY SHELTER OF THE FOX VALLEY, N/A INC. PO BOX 341 APPLETON, WI 54912 5,000. COMMUNITY CLOTHES CLOSET N/A PUBLIC CHARITY GENERAL USE 1465-B OPPORTUNITY WAY MENASHA, WI 54952 5,000. HARBOR HOUSE DOMESTIC ABUSE PROGRAMS PUBLIC CHARITY GENERAL USE N/A 720 W, FIFTH STREET 10,000. APPLETON, WI 54914 PUBLIC CHARITY GENERAL USE HISTORY MUSEUM AT THE CASTLE N/A 330 EAST COLLEGE AVENUE 7,000. APPLETON, WI 54911 CONTINUATION SHEET(S) ➤ 3a 304,561. **b** Approved for future payment NONE Total **▶** 3b

	Analysis (of	Income-Producing	Activities
--	------------	----	------------------	-------------------

nter gross amounts unless otherwise indicated.	Unrelate	d business income		fed by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
c	-				
d					
e			1 1		
1	-		1 1		
g Fees and contracts from government agencies	-				
2 Membership dues and assessments			1 1		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	54,062.	
5 Net rental income or (loss) from real estate:	E3.79 - 7438				
a Debt-financed property	- 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	na na na managa na		THE COURSE OF TH	** *** *** · *** *** · *** · *** · *** · *** · *** · *** · *** · *** · *** · *** · *** · *** ·
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	150,301.	
9 Net income or (loss) from special events					-
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a			1		
b	_		1 1		
C	_	_	1 1	·- ·-	
d					, <u>, , , , , , , , , , , , , , , , , , </u>
e				·	
2 Subtotal. Add columns (b), (d), and (e)		0.		204,363.	0
3 Total. Add line 12, columns (b), (d), and (e)			• • • • • • • • • • • • • • • • • • • •	13	204,363
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	emplishment of Ex	xemp	t Purposes	
Explain below how each activity for which income the foundation's exempt purposes (other than			contrib	uted importantly to the accom-	plishment of

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
		_
		_
		_
		_
		<u> </u>
		<u>-</u>
		_
		_
		_
		_
		_

323621 10-10-13

Part XVII	Information Re Exempt Organ		sfers To a	and Trans	actions a	and Relations	hips With Nor	ncharitable	e	
1 Did the or	ganızatıon directly or indi		of the followin	a with any oth	er organizatio	on described in section	on 501(c) of		Vac	No
	other than section 501(c						on 50 i(c) or	"	163	_
	from the reporting found				Johnical Organ	1124110113				
(1) Cash		audit to a Holloria la	ible exempt of	garnzation or.				1a(1)	Ī	X
(2) Other								1a(1)	├	X
b Other tran								14(2)	╁	
	of assets to a noncharita	hle evemnt organiza	tion					15(1)	 	X
	hases of assets from a no							1b(1)	 	X
	al of facilities, equipment,	•	uryamzauum					1b(2)	 	X
	bursement arrangements							1b(3)	├──	X
	s or loan guarantees	•						1b(4)	 	X
	rmance of services or me	Amharchin ar fundrai	icina colicitatio	ne				1b(5)	\vdash	X
	f facilities, equipment, ma	<u>-</u>	-					10(0)	 	X
	wer to any of the above is				(h) chould ab	wave chow the fair m	arket value of the a		L	1 1
or service	s given by the reporting f	oundation. If the fou	ndation receiv	ed less than fa					,,,	
	1) the value of the goods,									
(a)Line no	(b) Amount involved	(c) Name o		e exempt orgai	nzation	(0) Description	of transfers, transaction	ns, and sharing ar	rangeme	ents
			N/A			-				
						_				
		 		· ·			<u> </u>			
						 				
-										
						-				
			,			 				
								· · · · · · · · · · · · · · · · · · ·		
										-
								•		
				-						
ın section	ndation directly or indirec	r than section 501(c			xempt organi	zations described		Yes	X	☐ No
u ii res, co	omplete the following sch (a) Name of org			(b) Type of	organization	1	(c) Description of re	ationship		
	N/A			(2, 1,) po on	34	<u> </u>	(-, 2000. paon 0110			
	21, 22		-							
				 						
										
Sign Here	penalties of periory declare elief, it is true, confect, and co	piplete Declaration of p		n taxpayer) is ba				May the IRS return with the shown below X Yes	e prepar (see ins	rer
Sign	nature of officer or trustee		I Dronosasia -	Date		I I I I le	Check 1 if I	DTIM		
	Print Type preparer's na	an ye	Preparer's s	ignature	GPA ong	Date		PTIN		
Paid	DOMAID T		2	1 Die	UVI	10/22/2014	self- employed	D00040	C 0 4	
Preparer	RONALD J A Firm's name ► SCH		renord	y when	ourg.		[F]	P00040		
Use Only	Firm's name > SCH	IENCK SC			V		Firm's EIN ► 3	2-TT/3T	21	
CCC Omy	Firm's address ▶ 20	O E WACHT	אפייטא	ST PO	BOX 1	739	-			
		PLETON. W			DOW I	. , . , ,	Phone no (9:	20)731_	811	1

323622 10-10-13

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 •

OMB No 1545-0047

Name of the organization

GEOFFREY T CROWLEY FAMILY FOUNDATION INC

Employer identification number

26-1385752

Organiz	ation type (check or	ne):					
Filers of	:	Section	on:				
Form 99	0 or 990-EZ		501(c)() (enter number) organiza	tion		
			4947(a)(1) r	onexempt charitable trust	not treated as a private	foundation	
			527 politica	lorganization			
Form 99	0-PF	X	501(c)(3) ex	empt private foundation			
			4947(a)(1) r	onexempt charitable trust	treated as a private four	ndation	
			501(c)(3) ta	kable private foundation			
	nly a section 501(c)(=	eneral Rule or a Special F nization can check boxes		e and a Special Rule. S	See instructions.
X	For an organization contributor. Comple	•	-	90-EZ, or 990-PF that rece	ived, during the year, \$5,	,000 or more (in mone	y or property) from any one
Special	Rules						
	509(a)(1) and 170(b	o)(1)(A)((vı) and rece	ng Form 990 or 990-EZ th wed from any one contribi II, line 1h, or (ii) Form 990-	utor, during the year, a co	ontribution of the grea	ions under sections ter of (1) \$5,000 or (2) 2%
	total contributions	of more	e than \$1,00	anization filing Form 990 o 0 for use <i>exclusively</i> for re r animals Complete Parts	ligious, charitable, scient		
	contributions for us If this box is checked purpose Do not co	se <i>excl</i> i ed, ent omplete	usively for re er here the te any of the	anization filing Form 990 o ligious, charitable, etc., pu lotal contributions that we parts unless the General I s of \$5,000 or more during	urposes, but these contri re received during the ye Rule applies to this orgai	butions did not total to ear for an <i>exclusively</i> re	o more than \$1,000 eligious, charitable, etc ,
but it mi	ust answer "No" on	Part IV	, line 2, of it	y the General Rule and/or s Form 990, or check the lents of Schedule B (Form	oox on line H of its Form		orm 990, 990-EZ, or 990-PF), 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization
GEOFFREY T CROWLEY FAMILY
FOUNDATION INC

Employer identification number

26-1385752

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	d space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEOFFREY T CROWLEY 6610 N PURDY PARKWAY APPLETON, WI 54913	\$ 196,041.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	GEOFFREY T CROWLEY 6610 N PURDY PARKWAY APPLETON, WI 54913	\$ 210,857.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)

Name of organization
GEOFFREY T CROWLEY FAMILY
FOUNDATION INC

Employer identification number

26-1385752

Part III	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED STOCK - SEE ATTACHED EXHIBIT A		
	EARITHIT A		
		\$196,041.	VARIOUS
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
	PUBLICLY TRADED STOCK - SEE ATTACHED		
2	EXHIBIT B		
		\$ 210,857.	VARIOUS
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
222452 10.27	122	\$Schedule R (Form C	00 000.E7 or 000 DE\ (2012)

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,	Τ		-
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipioni		-
LEAVEN, INC.	N/A	PUBLIC CHARITY	GENERAL HIGE	1
1475 OPPORTUNITY WAY	17.11	TODDIC CHARTII	BENDRAL OUD	
MENASHA, WI 54952				5,000
BACKPACKS FOR KIDS PROGRAM	N/A	PUBLIC CHARITY	GENERAL USE	
PO BOX 563				
APPLETON, WI 54912				5,000
HORIZONS ELEMENTARY SCHOOL	N/A	PUBLIC CHARITY	GENERAL USE	
2101 SCHAEFER CIRCLE				
APPLETON, WI 54915				2,061
			:	
FOX VALLEY HUMANE ASSOC	N/A	PUBLIC CHARITY	GENERAL USE	
N115 TWO MILE ROAD				
APPLETON, WI 54914				1,000
PURDUE FOUNDATION	N/A	PUBLIC CHARITY	EDUCATIONAL	
403 W WOOD STREET				
WEST LAFAYETTE, IN 47907				250,000
APPLETON EDUCATION PROGRAM	N/A	PUBLIC CHARITY	GENERAL USE	
122 EAST COLLEGE AVE SUITE 1B				
APPLETON, WI 54911	-			1,000
POST CRESCENT COMMUNITY FUND C/O COMM	N/A	PUBLIC CHARITY	GENERAL USE	
FDTN DIAPERS FOR DOLLARS CAMPAIGN				
PO BOX 563 APPLETON, WI 54912				3 500
AFFELDION, WI 34312				3,500
		 		 -
Total from continuation sheets			· ·	267,561

FORM 99	0-PF G	AIN OR (LOSS)	FROM SALE	OF A	SSETS	STA	ATEMENT 1
DESCRIP	(A) TION OF PROPERTY				IANNER QUIRED	DATE ACQUIRED	DATE SOLI
PUBLIC	TRADED SECURITIE	:S		PUR	CHASED		
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	C. GAII	(F) N OR LOSS
	115,459.	111,756.	-	0.		0.	3,703.
DESCRIP	(A) TION OF PROPERTY				IANNER	DATE ACQUIRED	DATE SOLI
PUBLIC	TRADED SECURITIE	S		DO	NATED		
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAII	(F) N OR LOSS
	377.	357.		0.		0.	20.
DESCRIP	(A) TION OF PROPERTY	7			IANNER 'QUIRED	DATE ACQUIRED	DATE SOLI
PUBLIC	TRADED SECURITIE	 IS		PUR	CHASED		
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	T. GATI	(F) N OR LOSS
						J. (1111	

(A) DESCRIPTION OF PROP	ERTY				ANNER QUIRED	DAT ACQUI		DATE	SOLD
PUBLIC TRADED SECUR	RITIES			DOI	NATED				
(B) GROSS SALES PRIC	VAL	C) UE AT OF ACQ.	(D EXPEN SA		(E)		GAIN	(F)	SS
391,2	240.	406,541.		0.		0.		-15,	301.
CAPITAL GAINS DIVII	ENDS FROM	PART IV						23,	708.
TOTAL TO FORM 990-F	F, PART I,	LINE 6A				_		150,	301.
	. A								
FORM 990-PF	DIVIDEND	S AND INTE	EREST	FROM SEC	CURITIE	ES	STA	TEMENT	2
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN	3	(A) REVENUI PER BOOK		(B) T INVES NT INCO		(C) ADJUS NET IN	TED
NORTHERN TRUST #92043	54,062	•	0.	54,00	 52.	54,06	2.		
NORTHERN TRUST #92043	23,708	. 23,7	708.		0.		0.		
TO PART I, LINE 4	77,770	23,7	708.	54,00	52. ======	54,06	2. ====================================		
FORM 990-PF		ACCOUNT	ring f	EES			STA	TEMENT	. 3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) 'INVEST		(C) DJUSTED T INCOM		(D) CHARIT PURPC	ABLE
ACCTG FEES		1,980		990	0.				990.
TO FORM 990-PF, PG									

FORM 990-PF O	THER PROFES	SIONAL FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		
MGMT FEES	5,968.	5,96	8.	0.
TO FORM 990-PF, PG 1, LN 16C	5,968.	5,96	8.	0.
FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		
FEDERAL TAXES FOREIGN TAXES	4,804. 617.	61	0. 7.	0.
TO FORM 990-PF, PG 1, LN 18 =	5,421.	61	7.	0.
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 6
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKET VALUE
NORTHERN TRUST #92043		COST	2,052,540.	2,431,979.
TOTAL TO FORM 990-PF, PART II	, LINE 13		2,052,540.	2,431,979.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	7
NAME OF CONTRIBUTOR	ADDRESS		
GEOFFREY T CROWLEY	6610 N PURDY PARKWAY APPLETON, WI 54913		

	ST OF OFFICERS, D D FOUNDATION MANA		STAT	EMENT 8
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
GEOFFREY T CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	PRESIDENT 0.17	0.	0.	0.
ELIZABETH V CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	VICE PRESIDENT 0.17	0.	0.	0.
ELIZABETH V CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	SECRETARY 0.16	0.	0.	0.
GEOFFREY T CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	TREASURER 0.17	0.	0.	0.
JEFFREY D RIESTER 100 W LAWRENCE ST APPLETON, WI 549122728	ASSISTANT SECR	RETARY 0.	0.	0.
JEFFREY D RIESTER 100 W LAWRENCE ST APPLETON, WI 549122728	ASSISTANT TREA	ASURER 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	5, PART VIII	0.	0.	0.

Crowley Gift to Foundation 12/31/13

Security Description Shares Price Value AMERICAN EXPRESS CO 125 \$ 89.38 \$ 11,172.51 AMPHENOL CORP NEW CL A 40 \$ 89.31 \$ 3,565.20 BOEING CO COM 41 \$ 136.40 \$ 5,592.20 COGNIZANT TECH SOLUTIONS CORP CL A 24 \$ 100.38 \$ 2,409.00 COMCAST CORP NEW-CL A 15 \$ 51.90 \$ 7778.50 FIDELITY NATL INFORMATION SVCS INC COM STK 44 \$ 53.55 \$ 2,357.80 FRKLN RES INC COM 102 \$ 74.71 \$ 7,619.91 GODDYEAR TIRE & RUBBER CO COM 6 \$ 23.83 \$ 142.95 GODDYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.43 GOODYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.95 GOODYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.93 GOODYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.93 GOODYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.93 GOOSUE INC COM 4 \$ 2244.17 \$ 676.25 INTUIT COM	•		Mean Share Mean Market
AMPHENOL CORP NEW CLA 40 \$ 89.13 \$ 3,565.20 BOBING CO COM 41 \$ 136.40 \$ 5,592.20 COGNIZANT TECH SOLUTIONS CORP CLA 24 \$ 100.38 \$ 2,2499.00 COMCAST CORP NEW-CLA 419 \$ 51.90 \$ 21,746.10 COMCAST CORP NEW-CLA 419 \$ 51.90 \$ 21,746.10 COMCAST CORP NEW-CLA 15 \$ 51.90 \$ 778.50 FIDELITY NATL INFORMATION SVCS INC COM STK 44 \$ 53.55 \$ 2,355.98 FRIKIN RES IN COM 105 \$ 57.50 \$ 6,036.98 GILEAD SCIENCES INC 1002 \$ 74.71 \$ 7,619.91 GOODYEAR TIRE & RUBBER CO COM 6 \$ 23.83 \$ 142.95 GOODYEAR TIRE & RUBBER CO COM 9 \$ 23.83 \$ 214.43 GOOGSLE INC CLA CLA 4 45 \$ 1,113.63 \$ 50,113.35 HARLEY DAVIDSON COM USDO.01 13 \$ 69.27 \$ 900.46 HOME DEPOT INC COM 51 \$ 82.09 \$ 4,186.72 INTERCONTINENTALEXCHANGE GROUP INC COM 4 \$ 224.17 \$ 896.68 INTERCONTINENTALEXCHANGE GROUP INC COM 3 \$ 524.17 \$ 672.51 INTUIT COM 72 \$ 76.42 \$ 5,500.06 INTENCONTINENTALEXCHANGE GROUP INC COM 45 \$ 90.54 \$ 4,074.30 MCGRAW HILL FINANCIAL INC 17 \$ 78.30 \$ 1,1331.10 MCGRAW HILL FINANCIAL INC 17 \$ 78.30 \$ 1,2331.10 MCGRAW HILL FINANCIAL INC 17 \$ 78.30 \$ 1,331.10 MCGRAW HILL FINANCIAL INC 19 \$ 32.41 \$ 615.70 NEWELL RUBBERMAID INC COM 11 \$ 9 32.41 \$ 615.70 NEWELL RUBBERMAID INC COM 11 \$ 9.00.44 \$ 1,331.10 MIXE INC CL B 130 \$ 76.65 \$ 10,224.18 PARKER-HANNIFIN CORP COM 11 \$ 70.40 \$ 70.40 \$ 70.40 \$ NEWELL RUBBERMAID INC COM 11 \$ 9.00.45 \$ 1,081.88 MYLAN INC 15 \$ 118.30 \$ 1,774.50 \$ ANDISK CORP COM 11 \$ 70.40 \$ 70.40 \$ SANDISK CORP COM 11 \$ 9.24 \$ 1,016.90 \$ TIME WARNER INC USDO.01 TIME WA	Security Description	Shares	
BOEING CO COM BOEING CO COM BOEING CO COM BOEING CO COM COGNIZANT TECH SOLUTIONS CORP CL A COMCAST CORP NEW-CL A COMCAST CORP COMCAST COMCAS	AMERICAN EXPRESS CO	125	•
COGNIZANT TECH SOLUTIONS CORP CL A COMCAST CORP NEW-CL A COMCAST CORP NEW-CL A FIDELITY NATL INFORMATION SVCS INC COM STK FRICE INT NATL INFORMATION SVCS INC COM STK FRICE INT NATL INFORMATION SVCS INC COM STK FRICH RES INC COM GILEAD SCIENCES INC GOODYEAR TIRE & RUBBER CO COM TIRE COR COM GOODYEAR TIRE & RUBBER CO COM GOODYEAR TIRE & RUBBER CO COM TIRE COR COM GOODYEAR TIRE & RUBBER CO COM GOODYEAR TIRE & RUBBER CO COM GOODYEAR TIRE & RUBBER CO COM TIRE COR COM GOODYEAR TIRE & RUBBER CO COM GOODYEAR TIRE & RUBBER CO COM TIRE COR COM GOODYEAR TIRE & RUBBER CO COM GOODYEAR TIRE & RUBBER COCOM GOOO	AMPHENOL CORP NEW CL A	40	
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TIFFANY & CO COM 11 \$ 92.45 \$ 1,016.90 TIME WARNER INC USDD.01 214 \$ 69.79 \$ 14,935.06 TIX COS INC COM NEW 68 \$ 63.53 \$ 4,319.79 UNITEDHEALTH GROUP INC COM 66 \$ 75.09 \$ 4,955.68 VIACOM INC NEW CL B 33 \$ 87.42 \$ 2,884.70 WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	• • • • • • • • • • • • • • • • • • • •	10	\$ 70.40 \$ 704.05
TIME WARNER INC USD0.01 214 \$ 69.79 \$ 14,935.06 TIX COS INC COM NEW 68 \$ 63.53 \$ 4,319.79 UNITEDHEALTH GROUP INC COM 66 \$ 75.09 \$ 4,955.68 VIACOM INC NEW CL B 33 \$ 87.42 \$ 2,884.70 WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	STATE STR CORP COM	37	\$ 73.13 \$ 2,705.63
TJX COS INC COM NEW 68 \$ 63.53 \$ 4,319.79 UNITEDHEALTH GROUP INC COM 66 \$ 75.09 \$ 4,955.68 VIACOM INC NEW CL B 33 \$ 87.42 \$ 2,884.70 WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	TIFFANY & CO COM	11	\$ 92.45 \$ 1,016.90
UNITEDHEALTH GROUP INC COM 66 \$ 75.09 \$ 4,955.68 VIACOM INC NEW CL B 33 \$ 87.42 \$ 2,884.70 WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	TIME WARNER INC USDO.01	214	\$ 69.79 \$ 14,935.06
UNITEDHEALTH GROUP INC COM 66 \$ 75.09 \$ 4,955.68 VIACOM INC NEW CL B 33 \$ 87.42 \$ 2,884.70 WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	- 100	68	\$ 63.53 \$ 4,319.79
WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78	UNITEDHEALTH GROUP INC COM	66	\$ 75.09 \$ 4,955.68
WALT DISNEY CO 40 \$ 76.16 \$ 3,046.20 WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78		33	\$ 87.42 \$ 2,884.70
WHIRLPOOL CORP COM 3 \$ 156.93 \$ 470.78		40	\$ 76.16 \$ 3,046.20
		3	
			\$ 196,041.19

Crowley Gift to Foundation 12/26/13

		Mea	n Share	Me	an Market
Security Description	Sheres		rice		Value
AMERIPRISE FINL INC COM	30	\$	113.47	\$	3,404.10
AMERISOURCEBERGEN CORP COM	30	\$	70.32	\$	2,109.60
AMERISOURCEBERGEN CORP COM	60	\$	70.32	\$	4,219.20
BOEING CO COM	56	\$	137.88	\$	7,721.28
CELGENE CORP COM	140	\$	168.61	\$	23,605.40
COCA-COLA ENTERPRISES INC NEW COM	73	\$	43.40	\$	3,168.42
COMCAST CORP NEW-CL A	245	\$	51.36	\$	12,583.32
CONSTELLATION BRANDS INC CL A CL A	60	\$	69.94	\$	4,196.10
FISERV INC COM	74	\$	58.64	\$	4,339.36
GILEAD SCIENCES INC	52	\$	75.01	\$	3,900.38
GILEAD SCIENCES INC	142	\$	75.01	\$	10,651.05
GOODYEAR TIRE & RUBBER CO COM	53	\$	23.66	\$	1,253.98
HARLEY DAVIDSON COM USDO.01	19	\$	69.44	\$	1,319.27
HARMAN INTLINDS INC NEW COM STK USD0.01	14	\$	84.87	\$	1,188.18
HARMAN INTL INDS INC NEW COM STK USD0.01	7	\$	84.87	\$	594.09
INTERCONTINENTALEXCHANGE GROUP INC COM	13	\$	225.58	\$	2,932.48
JOHNSON CTL INC COM	112	\$	51.22	\$	5,736.64
MARATHON PETE CORP COM	60	\$	89.37	\$	5,362.20
MCGRAW HILL FINANCIAL INC	71	\$	77.02	\$	5,468.42
MCKESSON CORP	62	\$	160.88	\$	9,974.25
MCKESSON CORP	15	\$	160.88	\$	2,413.13
MICRON TECH INC COM	173	\$	22.00	\$	3,805.14
MICRON TECH INC COM	10	\$	22.00	•	219.95
MOODYS CORP COM	15	\$	77.26	•	1,158.90
MOODYS CORP COM	44	\$	77.26	•	3,399.44
MYLAN INC	69	\$	42.63	•	2,941.47
NETFLIX INC COM STK	15	\$	378.37	-	5,675.58
NEWELL RUBBERMAID INC COM	52	\$	32.26	•	1,677.26
PHILLIPS 66 COM	32	\$	74.99	•	2,399.52
PHILLIPS 66 COM	90	\$	74.99	\$	6,748.65
PRUDENTIAL FINL INC COM	96	\$	92.16	\$	8,847.12
SANDISK CORP COM	15	\$	70.54	\$	1,058.03
STATE STR CORP COM	81	\$	72.58	\$	5,879.05
TRIPADVISOR INC COM COM STK	6	\$	83.49	\$	500.91
TYSON FOODS INC CL A COM (DELAWARE)	68	\$	33.42	\$	2,272.22
V F CORP COM	9	\$	61.76	\$	555.80
VERISIGN INC COM	44	\$	59.57	\$	2,620.97
VERISIGN INC COM	15	\$	59.57	\$	893.51
VIACOM INC NEW CL B	60	\$	85.78	\$	5,146.80
WALT DISNEY CO	372	\$	74.30	\$	27,639.60
WHIRLPOOL CORP COM	4	\$	157.50	\$	629.98
YAHOO INC COM	262	\$	40.64	\$	10,646.38
		•		\$	210,857.12



Account Statement

June 1, 2014 - June 30, 2014

Account Number 23-92043 CROWLEY, GEOFFREY T FAMILY FDN EIN; 26-1385752

Portfolio Details

	Market Price	Shares	Market Value	Cost
Equity Securities - Large Cap				
MIB NORTHERN FUNDS SIK INDEX FD (NOSIX)	\$24.260	19,083.36	\$462,962.31	\$247,750.84
SPDK S&P 500 FTF 1RUSI [SPY]	195.720	799.00	156,380.28	147,255.70
Total large Cap			\$619,342.59	\$395,006.54
Equity Securities - Mid Cap				
MfB NORTHERN MULTFMANAGER MID CAP FUND [NMMCX]	\$14.320	6,182.17	\$88,528.67	\$63,956.52
Total Mid Cap			\$88,528.67	\$63,956.52
Equity Securities - Small Cap				
MÉB NORTHEKN MULTEMANAGER SMALL CAP LUND (NAMASX)	\$11.740	7,541.71	\$88,539.67	\$70,974.10
Total Small Cap			\$88,539.67	\$70,974.10
Equity Countilies International Developed				
cyony seconnes - memanonal pevelopea				
MIC FLEXSHARES IK STOXX CI OBAL BKOAD INIRASTRUCTURE INDEX TO (NIRA)	\$45.780	1,292.00	\$59,147.76	\$55,479.76
Total Europe Region - USD			\$59,147.76	\$55,479.76



148,791.85

152,191.62

2,226,00

68.370

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Total Europe, Australia, and Far East Region - USD

Portfolio Details (continued)

	Market Price	Shares	Markel	Cost
MIO NEUBERGEK BI KMAN I OLIITY FDS INII INSTITUTIONAL FO [NRIDX]	11.620	43,393.02	504,226.89	479,081.00
Total International Region - USD			\$504,226.89	\$479,081.00
Total International Developed			\$715,566.27	\$683,352.61
Equity Securifies - International Emerging				
MIB NORTHERN FUNDS FAFECING MKIS FOULT INDEX FUND (NOEMX)	\$11.890	21,714.05	\$258.180.05	\$229,168.88
Total Emerging Markets Region - USD			\$258,180.05	\$229,168.88
Total International Emerging			\$258,180.05	\$229,168.88
Total Equity Securities			\$1,770,157.25	51,442,458.65
	Marke) Price	Par Value/ Rating	Market	Cost
Fixed Income Securilies - Corporate/ Government	7			
Funds MIB NORH!! RN HINDS BD INDEX FD [NOBOX]	\$10.680	17.620.13	\$188,182.98	\$179.922.86
MIB NORTH RN FUNDS MULLI MANAGER HIGH YHLD OPPORTUNITY LUND [NAHTY]	10.850	11,350.95	123,157.80	117,460.40
MED PIMCO IDS PAC: INVEMCIMESTR HIGH YIELD HOLISH CLI (PHYX)	9.770	6,917.01	81.975.78	64,264.77

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Account Number 23-92043 CROWLEY, GEOFFREY T FAMILY FDN

Account Statement

June 1, 2014 - June 30, 2014

Portfolio Details (continued)

	Market Price	Par Value/ Rafing	Market Value	Cost
Total Corporate/ Government			\$378,919.96	\$361,648.03
fixed Income Securities - Other Bonds				
funds MFC FLESSIARES 1R BOXX 3 YR IARGEI DURATION TIPS INDEX ID 1R BOXX 3 YR TARGET DURATION 1IPS INDEX 1D (1D11)	\$25.250	1,938.00	\$48,934.50	\$49,432.82
Total Other Bonds			\$48,934.50	\$49,432.82
Tolal fixed Income Securifies			\$427.854.46	\$411,080.85
	Market Price	Shares	Market Value	Cost
Real Estate - Real Estate Funds				
MEB NORTHERN FDS GLOBAL KI AL ESIATE INDEX FD (NGREX)	\$9.940	12,433.01	\$123,584.11	\$95.026.35
Total Real Estate Funds			\$123,584.11	\$95,026.35
Total Real Estate			\$123,584.11	\$95,026.35

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NNN 003776-003

Portfolio Details (continued)

Commodifies - Commodifies MC IIIXSIANTS IR MORNINGSIAR GLOBAI UISSIRI AM NAT RES INDEX ID [CUNK] Total Global Region - USD Total Commodifies Cash and Short Term Investments - Cash		Markel	Units	Markel Value	Cost
MORNINGSTAR (31 OBAI \$37.380 2.953.00 \$110,383.14 NDEX 1D [GUNK] 11 Region - USD \$110,383.14 \$110,383.14 S110,383.14 Markel Price Narkel Value Narkel	Commodifies - Commodifies				
18 Region - USD \$110,383.14 5110,383.14 5110,383.14 5110,383.14 Markel Markel Value n investments - Cash	MECTITISHARIS TRIMORNINGSTAR GLOBAL UPSIRLAM NATRES INDEX ED (CUNR)	\$37.380	2,953.00	\$110,383.14	\$103,974.25
S110,383.14 S110,383.14 Markel Markel Price Value				\$110,383.14	\$103,974.25
\$110,383.14 Markel Markel Price Value n investments - Cash	Total Commodifies			\$110,383.14	\$103,974.25
Markel Price	Total Commodifies			\$110,383.14	\$103,974.25
Cash and Short Term Investments - Cash		Markel Price		Market Value	Cost
	Cash and Short Term Investments - Cash				

Avoilable cash balances are invested daily in MFB NORTHERN FUNDS MONEY MKT FD MONEY MARKET FUND.	sted daily in MFB NORTHE	ERN FUNDS MONE	Y MKT FD MONEY	MARKET FUND.
'KINCJI'AI CASH	\$1.000	\$1.000 [172,156.77] (\$172,156.77)	(\$172,156.77)	(\$172,156.77)
INCOM! CASH	000.1	210.370.39	210,370.39	210,370.39
Total Cash			\$38,213.62	\$38.213.62

Total Cash and Short Term Investments	\$38,213.62	\$38,213.62
Total Portfolio	\$2,470,192.58	\$2,090,753.72
Total Accrual	102.00	102.00
Total Value	\$2,470,294.58	\$2,090,855.72

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