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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB NO. 1545-0047

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION		A Employer identification number 25-6381619
Number and street (or P.O. box number if mail is not delivered to street address) 46 SIXTH STREET	Room/suite	B Telephone number 412-351-3500
City or town, state or province, country, and ZIP or foreign postal code BRADDOCK, PA 15104		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,590,610. (Part I, column (d) must be on cash basis.)	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,000.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	9.	9.		STATEMENT 1
	4 Dividends and interest from securities	92,646.	92,646.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<43,685.>			
	b Gross sales price for all assets on line 6a	50,093.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	49,970.	92,655.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,225.	2,225.		0.
	c Other professional fees STMT 4	166.	166.		0.
	17 Interest				
	18 Taxes STMT 5	1,929.	1,929.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,320.	4,320.		0.
	25 Contributions, gifts, grants paid	130,274.			130,274.
26 Total expenses and disbursements. Add lines 24 and 25	134,594.	4,320.		130,274.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<84,624.>				
b Net investment income (if negative, enter -0-)		88,335.			
c Adjusted net income (if negative, enter -0-)			N/A		

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ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

25-6381619

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		7,937.	4,938.	4,938.
	2	Savings and temporary cash investments		160,281.	31,423.	31,423.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 6	16,500.	16,500.	17,687.	
	b	Investments - corporate stock STMT 7	1,899,299.	1,899,605.	2,272,588.	
	c	Investments - corporate bonds STMT 8	23,201.	23,201.	24,481.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 9	181,400.	228,329.	239,493.	
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	2,288,618.	2,203,996.	2,590,610.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	0.	0.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	174,516.	174,516.		
	29	Retained earnings, accumulated income, endowment, or other funds	2,114,102.	2,029,480.		
	30	Total net assets or fund balances	2,288,618.	2,203,996.		
31	Total liabilities and net assets/fund balances	2,288,618.	2,203,996.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,288,618.
2	Enter amount from Part I, line 27a	2	<84,624.>
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	2.
4	Add lines 1, 2, and 3	4	2,203,996.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,203,996.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICALLY LISTED SECURITY		P		
b PUBLICALLY LISTED SECURITY		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,043.		5,695.	<1,652.>
b 46,050.		88,083.	<42,033.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<1,652.>
b			<42,033.>
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="margin-left: 10px;"> 2 <div style="border-left: 1px solid black; padding-left: 10px;"><43,685.></div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div> <div style="margin-left: 10px;"> 3 <div style="border-left: 1px solid black; padding-left: 10px;">N/A</div> </div> </div>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	122,510.	2,226,832.	.055015
2011	117,107.	2,024,637.	.057841
2010	101,647.	1,925,944.	.052778
2009	110,509.	1,759,487.	.062808
2008	85,287.	1,565,202.	.054489

2 Total of line 1, column (d)	2	.282931
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056586
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,403,630.
5 Multiply line 4 by line 3	5	136,012.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	883.
7 Add lines 5 and 6	7	136,895.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	130,274.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,767.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	1,767.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,767.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		6a	2,200.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments		6c	
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	2,200.
c Tax paid with application for extension of time to file (Form 8868)		8	1.
d Backup withholding erroneously withheld		9	
7 Total credits and payments Add lines 6a through 6d		10	432.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 432. Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JAMES JOSHOWITZ Telephone no ► 412-351-3500 Located at ► 46 SIXTH STREET, BRADDOCK, PA ZIP+4 ► 15104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H JOSHOWITZ 46 SIXTH ST PITTSBURGH, PA 15104	TRUSTEE 1.00	0.	0.	0.
STEVEN M JOSHOWITZ 46 SIXTH ST PITTSBURGH, PA 15104	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,351,310.
b	Average of monthly cash balances	1b	88,924.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,440,234.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,440,234.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,604.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,403,630.
6	Minimum investment return. Enter 5% of line 5	6	120,182.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	120,182.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,767.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,767.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	118,415.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	118,415.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	118,415.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	130,274.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	130,274.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	130,274.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				118,415.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	8,775.			
b From 2009	24,077.			
c From 2010	6,946.			
d From 2011	17,539.			
e From 2012	12,897.			
f Total of lines 3a through e	70,234.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	130,274.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				118,415.
e Remaining amount distributed out of corpus	11,859.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	82,093.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	8,775.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	73,318.			
10 Analysis of line 9				
a Excess from 2009	24,077.			
b Excess from 2010	6,946.			
c Excess from 2011	17,539.			
d Excess from 2012	12,897.			
e Excess from 2013	11,859.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b. Check box to indicate whether the foundation is a private operating foundation described in section**

☐ 4942(i)(3) or ☐ 4942(i)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c**
- Qualifying distributions from Part XII,
-
- line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT BB C/O FOUNDATION 46 SIXTH STREET PITTSBURGH, PA 15104			SEE ATTACHED LIST	130,274.
Total			▶ 3a	130,274.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  2-10-15 **PRESIDENT**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name MARK L. SINICROPE	Preparer's signature <i>Mark L. Sinicrope CPA</i>	Date 2/9/15	Check <input type="checkbox"/> if self-employed	PTIN P00447725
	Firm's name ► MOCK BOSCO & ASSOCIATES, P.C.			Firm's EIN ► 20-5890953	
	Firm's address ► 101 WEST MALL PLAZA, SUITE 205 CARNEGIE, PA 15106			Phone no. 412-276-5700	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	8.	8.	
WELLS FARGO	1.	1.	
TOTAL TO PART I, LINE 3	9.	9.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	87,436.	0.	87,436.	87,436.	
WELLS FARGO	5,210.	0.	5,210.	5,210.	
TO PART I, LINE 4	92,646.	0.	92,646.	92,646.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,225.	2,225.		0.
TO FORM 990-PF, PG 1, LN 16B	2,225.	2,225.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	166.	166.		0.
TO FORM 990-PF, PG 1, LN 16C	166.	166.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SEC. 4940 TAX IN INVESTMENT INCOME	1,929.	1,929.		0.
TO FORM 990-PF, PG 1, LN 18	1,929.	1,929.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
STATE OBLIGATIONS-SEE STATEMENT AA		X	16,500.	17,687.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,500.	17,687.
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,500.	17,687.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK-SEE STATEMENT AA	1,899,605.	2,272,588.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,899,605.	2,272,588.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS-SEE STATEMENT AA	23,201.	24,481.
TOTAL TO FORM 990-PF, PART II, LINE 10C	23,201.	24,481.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS-SEE STATEMENT AA	COST	228,329.	239,493.
TOTAL TO FORM 990-PF, PART II, LINE 13		228,329.	239,493.

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT AA

FORM 990-PF

EIN: 25-6381620

YEAR: JULY 1, 2013 TO JUNE 30, 2014

FORM 990-PF, PAGE 2

PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Line 10a: Investments - U.S. and state government obligations					
15,000	COMMONWEALTH FINING AUTH PA REV	\$ 16,500.00	\$ 16,500.00	Cost	\$ 17,686.80
Line 10b: Investments - corporate stock					
354	AMBAC FINL GRP INC	\$ 9,120.00	\$ 9,120.00	Cost	\$ 9,667.74
107	AMER ELEC PWR	4,825.17	4,825.17	Cost	5,967.39
630	ARCH DANIELS 6.25%	20,720.40	20,720.40	Cost	27,789.30
119	ARMSTRONG WORLD IND	5,868.95	5,868.95	Cost	6,834.17
394	AT&T INC	16,228.86	16,228.86	Cost	13,931.84
500	BANK OF AMERICA CORP	22,569.28	22,569.28	Cost	7,685.00
300	BANK OF N Y MELLON	13,282.50	13,282.50	Cost	11,244.00
988	BB&T CORP	40,428.96	40,428.96	Cost	38,956.84
4,000	BRISTOL MYERS SQUIBB	126,320.00	126,320.00	Cost	194,040.00
1,400	BRUNSWICK CORP	48,223.54	48,223.54	Cost	58,982.00
708	CBS CORP CL B	23,742.78	23,742.78	Cost	43,995.12
300	CENTURYLINK INC	17,406.86	17,406.86	Cost	10,860.00
616	CHEVRON CORP	51,962.68	51,962.68	Cost	80,418.80
159	COMCAST CORP	4,480.62	4,480.62	Cost	8,535.12
1,000	CONOCO PHILLIPS	56,803.79	56,803.79	Cost	85,730.00
351	DISCOVER FIN	10,068.07	10,068.07	Cost	21,754.98
166	DUKE ENERGY	9,384.25	9,384.25	Cost	12,315.54
810	EASTMAN CHEMICAL	26,254.13	26,254.13	Cost	70,753.50
1,620	EASTMAN KODAK	45,643.50	-	Cost	0.00
150	ENPRO IND INC	6,518.25	6,518.25	Cost	10,974.00
500	EXELON CORP	19,684.25	19,684.25	Cost	18,240.00
500	FIRSTENERGY CORP	18,729.25	18,729.25	Cost	17,360.00
36	FRONTIER COMM CORP	381.30	381.30	Cost	210.24
78	GENERAL MOTORS CORPORATION	-	-	Cost	2,831.40
2,000	INTERNATIONAL PAPER	77,740.00	77,740.00	Cost	100,940.00
706	MONSANTO CO	47,895.04	47,895.04	Cost	88,066.44
702	MORGAN STNLY	49,121.06	49,121.06	Cost	22,695.66
471	MOTOROLA SOLUTIONS	33,786.78	33,786.78	Cost	31,354.47
25	NCR, Inc.	325.33	325.33	Cost	877.25
3,555	NISOURCE, Inc	73,659.60	73,659.60	Cost	139,853.70
2,898	PFIZER INC	74,101.86	74,101.86	Cost	86,012.64
250	PHILLIPS 66 COM	8,214.21	8,214.21	Cost	20,107.50
2,000	PNC FIN SRVS GRP	143,340.00	143,340.00	Cost	178,100.00
25	TERADATA CORP	357.69	357.69	Cost	1,005.00
10	UTS MOTORS LIQUIDATION COMPANY	-	-	Cost	256.00
179	VERIZON COMMUNICATION	5,922.36	5,922.25	Cost	8,758.47
708	VIACOM INC CL B	29,420.94	29,420.94	Cost	61,404.84
99	WELLS FARGO & CO NEW	20,994.93	20,994.93	Cost	5,203.44
508	WINDSTREAM CORP	7,518.40	7,518.40	Cost	5,059.68
400	ZIMMER HOLDINGS	34,108.00	34,108.00	Cost	41,544.00
52	VODAFONE GRP PLC	3,230.88	3,230.88	Cost	1,736.28
400	AEGON NV 6.375%	9,748.00	9,748.00	Cost	10,224.00
200	AES TR III 6.75%	9,916.98	9,916.98	Cost	10,368.00
1,500	AFLAC INC 5.5 %	37,500.00	37,500.00	Cost	36,825.00
300	ALLSTATE CORP 6.75%	-	7,500.00	Cost	7,959.00
800	ALLSTATE CORPORATION 6.25%	-	20,000.00	Cost	20,680.00
400	AMER FINL GRP 6.375%	10,000.00	10,000.00	Cost	10,316.00

STATEMENT AA

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT AA

FORM 990-PF

EIN: 25-6381620

YEAR: JULY 1, 2013 TO JUNE 30, 2014

FORM 990-PF, PAGE 2

PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
400	ASSURD GUAR 6.25%	9,578.00	9,578.00	Cost	10,000.00
400	BARCLAY'S 7.75%	10,007.00	10,007.00	Cost	10,308.00
400	BARCLAY'S 8.125%	10,007.00	10,007.00	Cost	10,344.00
600	BB&T CORP 5.2%	15,000.00	15,000.00	Cost	13,272.00
600	BB&T CORP 5.625%	15,000.00	15,000.00	Cost	14,244.00
400	BGE CAP TR II	9,372.00	9,372.00	Cost	10,176.00
400	CITIGROUP INC 7.125%	-	10,000.00	Cost	11,059.60
1,000	CITY NTNL CORP 5.5%	25,000.00	25,000.00	Cost	22,929.60
800	FNB CORP 7.25%	-	20,000.00	Cost	22,043.20
600	GABELLI EQ 5.00%	15,000.00	15,000.00	Cost	14,316.00
400	GENL MOTORS CORP 7.25%	9,166.00	9,166.00	Cost	-
400	GMAC LLC 7.25%	7,845.98	-	Cost	-
400	GMAC LLC 7.30%	9,152.00	-	Cost	-
400	GOLDMAN SACHS	9,920.00	9,920.00	Cost	9,959.96
1,200	HSBC HLDG 6.20%	29,102.00	29,102.00	Cost	30,408.00
500	HSBC HLDG 8.125%	12,507.00	12,507.00	Cost	13,100.00
400	ING GROEP N V	10,052.00	10,052.00	Cost	10,324.00
400	JPMRG CHASE 5.45%	10,000.00	10,000.00	Cost	9,120.00
1,500	JPMRG CHASE 5.5%	37,500.00	37,500.00	Cost	34,380.00
400	LEHMAN BRO HLDG VI	9,568.00	9,568.00	Cost	136.40
400	MERRILL LYNCH II	9,770.00	9,770.00	Cost	10,136.00
400	MERRILL LYNCH III	10,007.00	10,007.00	Cost	10,424.00
400	METLIFE INC 5.875%	9,390.00	-	Cost	-
400	MORGAN STNLY CAP IV	9,414.00	9,414.00	Cost	10,064.00
500	NEXTERA ENERG CAP	12,500.00	12,500.00	Cost	12,105.00
500	NEXTERA ENERGY	12,500.00	12,500.00	Cost	11,080.00
600	PRUDENTIAL FIN 5.70%	15,000.00	15,000.00	Cost	24,900.00
1,000	PRUDENTIAL FINL 5.75%	25,000.00	25,000.00	Cost	14,790.00
400	PS BUS PARK 5.75%	10,000.00	10,000.00	Cost	9,204.04
400	PUBLIC STOR 5.375%	10,000.00	10,000.00	Cost	9,108.00
500	PUBLIC STOR 5.75%	12,500.00	12,500.00	Cost	12,145.00
400	PUBLIC STOR 6.35%	10,000.00	10,000.00	Cost	10,288.00
400	QWEST CORPORATION	10,000.00	10,000.00	Cost	9,312.00
400	RBS Cap Fund 5.9%	9,292.00	9,292.00	Cost	9,644.00
400	RBS Cap Fund VI	9,842.00	9,842.00	Cost	9,660.00
400	RBS Cap Fund VII	9,326.00	9,326.00	Cost	9,640.00
400	ROY BK SCTLD 6.4%	8,882.00	8,882.00	Cost	9,632.00
400	ROYAL BK SCOTLAND	9,710.00	9,710.00	Cost	9,230.36
400	SCE TR II 5.1%	10,000.00	10,000.00	Cost	8,720.00
1,000	SCE TRUST I 5.62%	25,000.00	25,000.00	Cost	23,700.00
400	SEARS ROEBUCK 7%	9,937.52	9,937.52	Cost	5,150.80
400	SLM CORP 6%	7,710.00	7,710.00	Cost	8,876.00
1,000	WELLS FARGO&CO	25,000.00	25,000.00	Cost	23,010.00
200	AT&T INC	5,907.18	5,907.18	Cost	7,072.00
100	BP PLC	5,695.62	5,695.62	Cost	5,275.00
100	KELLOGG CO	5,250.00	5,250.00	Cost	6,570.00
100	PEPSICO INC.	6,223.00	6,223.00	Cost	8,934.00
200	PNC FINL SVCS	14,334.00	14,334.00	Cost	17,810.00
	ROYAL DUTCH SHELL PLC	13,426.60	13,426.60	Cost	17,402.00
400	AMERICAN FINL 6.375%	-	10,338.90	Cost	10,316.00
200	DUKE ENERG 5.125%	5,024.00	5,024.00	Cost	4,782.00

STATEMENT AA

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT AA

FORM 990-PF

EIN: 25-6381620

YEAR: JULY 1, 2013 TO JUNE 30, 2014

FORM 990-PF, PAGE 2

PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
330	GABELLI 5.875%	7,875.10	7,875.10	Cost	8,279.37
200	MERRILL LYNCH II	4,885.00	4,885.00	Cost	5,068.00
200	MORG STANLEY IV	4,707.00	4,707.00	Cost	5,032.00
200	RYL BK SCOTLAND	4,855.00	4,855.00	Cost	4,816.00
500	SCE TRUST II 5.1%	11,011.09	11,011.09	Cost	10,900.00
200	TORCHMARK CORP 5.875%	-	4,496.88	Cost	4,922.00
1	WTS GENERAL MOTORS GMWSA#1	-	-		26.61
1	WTS GENERAL MOTORS GMWSB#1	-	-		18.56
		<u>\$ 1,899,300.54</u>	<u>\$ 1,899,604.73</u>		<u>\$ 2,272,587.85</u>
Line 10c: Investments - corporate bonds					
13,000	MORGAN STNLY CAP I 2004-3	13,201.00	13,201.00	Cost	13,330.72
10,000	PNC FINANC SERV	10,000.00	10,000.00	Cost	11,150.00
		<u>\$ 23,201.00</u>	<u>\$ 23,201.00</u>		<u>\$ 24,480.72</u>
Line 13: Investments - other					
13,000	ALT LOAN TR 2004-29CB	6,787.27	4,863.80	Cost	4,724.00
25,000	BANC AMER 2004-3 1-A 5.5%	3,343.88	2,401.80	Cost	2,812.09
10,000	BANC AMER 2004-4 5.5%	9,850.00	9,850.00	Cost	10,162.10
14,000	BANC AMER 2005-3 CI	14,286.00	14,286.00	Cost	14,424.20
10,000	CRED SUISSE 1ST BSTN 2004-4	10,000.00	8,994.36	Cost	9,461.08
10,000	CSFB 2003-17	9,850.00	8,974.93	Cost	9,295.31
20,000	CSFB 2004-3 5.75%	20,000.00	20,000.00	Cost	20,907.80
25,000	FANNIE MAE 2005-70 KU 5.5%	25,250.00	25,250.00	Cost	27,787.75
10,000	FANNIE MAE 2004-99 5.5%	10,000.00	10,000.00	Cost	10,326.90
1,000	FHLMC 1749 LL	115.32	115.32	Cost	1,138.64
35,000	FIRST HORIZON 2004-FA2	7,611.12	6,772.21	Cost	6,895.67
10,000	FIRST HORIZON 2005-6 5.25%	10,000.00	10,000.00	Cost	10,346.90
9,000	FNMA 2005-84 TE 5.25%	745.89	-	Cost	-
10,000	FNMA 2010-9 5%	1,079.44	229.81	Cost	183.09
10,000	FRED MAC 2827	6,132.81	4,431.60	Cost	4,848.20
7,000	FREDDIE MAC 2760 5%	2,049.85	681.72	Cost	695.13
30,000	GNMA 2002-51	5,782.00	4,459.47	Cost	5,127.95
25,000	GNMA 2004-27 5.5%	17,361.08	14,446.25	Cost	15,758.42
20,000	MASTR ASSET 2005-2 1A3	-	20,206.00	Cost	20,826.40
26,000	RESIDENTIAL ASSET SECTZN 2005-A	-	20,423.85	Cost	20,898.49
12,000	STRCTD ASSET CORP 2003-30	12,000.00	12,000.00	Cost	12,357.84
66,000	STRCTD ASST CORP 2003-33H	9,155.32	7,670.51	Cost	7,743.58
4,000	WASH MUT MTG SECS 2005-4 5.4%	-	22,271.18	Cost	22,771.70
		<u>\$ 181,399.98</u>	<u>\$ 228,328.81</u>		<u>\$ 239,493.24</u>

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION**STATEMENT BB****FORM 990-PF****EIN: 25-6381619****YEAR: JULY 1, 2013 TO JUNE 30, 2014****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<u>ORGANIZATION NAME / ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
American Associates, Ben-Gurion University of the Negey Milwaukee, WI. 53217	EDUCATION		UNRESTRICTED \$	100
American Associates, Ben-Gurion University of the Negey Jenkintown, PA 19046	EDUCATION		UNRESTRICTED	100
AGENCY FOR JEWISH LEARNING PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	100
THE ALEPH INSTITUTE PITTSBURGH PA 15217	PUBLIC		UNRESTRICTED	1,250
AME ZION - HOLLIDAY MEMORIAL BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	25
AMERICAN COMMITTEE FOR SHAARE ZEDEK NEW YORK, NY 10018	PUBLIC		UNRESTRICTED	500
AMERICAN FRIENDS FOR BIKUR CHOLIM HOSP. New York NY 10160	PUBLIC		UNRESTRICTED	200
American Friends For Keren Hayisomim Diskin New York, NY	PUBLIC		UNRESTRICTED	125
AMERICAN FRIENDS OF KEREN YAD L'CHAIM BROOKLYN NY 11230	PUBLIC		UNRESTRICTED	500
AMERICAN FRIENDS OF KOLEL NACHLAS ZVI BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	500
AMERICAN FRIENDS OF LEKET ISRAEL TEANECK NJ 07666	PUBLIC		UNRESTRICTED	200
AMERICAN FRIENDS OF ZIR CHEMED WEST HEMPSTEAD, NY 11552	PUBLIC		UNRESTRICTED	100
AMERICAN SOCIETY FOR YAD VASHEM NEW YORK NY 10110	PUBLIC		UNRESTRICTED	100
AMERICAN SOCIETY FOR YAD VASHEM, INC. MILWAUKEE, WI	PUBLIC		UNRESTRICTED	200
B'NAI NU c/o RABBI WEINGOT BALTMORE MD	PUBLIC		UNRESTRICTED	1,000
BEDCO c/o BOROUGH OF BRADDOCK BRADDOCK, PA 15104	PUBLIC		UNRESTRICTED	100
BEIT HILLEL MT SCOPUS JER, ISRAEL	PUBLIC		UNRESTRICTED	600
BNBLL BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	100
BETH JACOB EZER YOLDOT BROOKLYN, NY 11219	PUBLIC		UNRESTRICTED	275
BOB RALICKI MEMORIAL CLAY SHOOT Canonsburg, PA	PUBLIC		UNRESTRICTED	250
BOY SCOUTS OF AMERICA CUB PACK 61 BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	50
BRADDOCK VOL FIRE DEPT. #2 BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	250
CAMP GAN ISRAEL	PUBLIC		UNRESTRICTED	(250)
CAMP STONE CLEVELAND OH	PUBLIC		UNRESTRICTED	2,000

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2013 TO JUNE 30, 2014

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME / ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
CENTRAL FUND OF ISRAEL NEW YORK, NY 10018		PUBLIC	UNRESTRICTED	100
CHAI LIFELINE c/o Chani Silver PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	250
CHABAD HOUSE ANN ARBOR MI		PUBLIC	UNRESTRICTED	200
COMMUNITY DAY SCHOOL PITTSBURGH PA 15217		EDUCATIONAL	UNRESTRICTED	200
CONGREGATION POALE ZEDECK PIITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	500
DARCHEI TORRAH SOUTHFIELD, MI 48076		PUBLIC	UNRESTRICTED	100
EPILEPSY FOUNDATION WASHINGTON DC 20077		PUBLIC	UNRESTRICTED	100
EZER LAZVLAT BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	220
FD NOW BUFFALO GROVE, IL 60089		PUBLIC	UNRESTRICTED	250
Flatwoods Vol. Fire Dept. Uniontown PA. 15401		PUBLIC	UNRESTRICTED	100
FRIENDS OF HAMAAYAN BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	50
FRIENDS OF OHEL MIRIAM JERUSALEM, ISRAEL		PUBLIC	UNRESTRICTED	100
THE FRICK ART & HISTORICAL CENTER PITTSBURGH PA 15208		PUBLIC	UNRESTRICTED	400
THE FRIENDSHIP CIRCLE PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	750
FUCHS MIZRACHI SCHOOL UNIVERSITY HEIGHTS OH 44118		EDUCATIONAL	UNRESTRICTED	200
GEMACH ZICHRON MOSHE MONSEY NY		PUBLIC	UNRESTRICTED	1,000
GOOD SHEPHERD PARISH BRADDOCK, PA 15104		EDUCATIONAL	UNRESTRICTED	100
HEBREW FREE LOAN ASSOCIATION PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	100
HILLEL ACADEMY OF PITTSBURGH Pittsburgh PA 15217		EDUCATIONAL	UNRESTRICTED	29,350
ICHUD HAYESHIVATH BROOKLYN, NY		PUBLIC	UNRESTRICTED	50
ISRAEL CANCER RESEARCH FUND TOPEKA, KS 66608		PUBLIC	UNRESTRICTED	100
JEWISH ASSOC. ON AGING PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	100
JEWISH ASSISTANCE FUND PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	700
JEWISH CEMETARY & BURIAL ASSN OF PGH PITTSBURGH PA 15217		PUBLIC	UNRESTRICTED	100

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

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PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME / ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
JFILM: THE PGH JEWISH FILM FORUM PITTSBURGH PA 15213	PUBLIC		UNRESTRICTED	100
JOSHOWITZ FAMILY FUND BRADDOCK, PA	PUBLIC		UNRESTRICTED	5,000
JEWISH FEDERATION OF GTR PGH / CWB (CLASSROOMS W/O BORDERS) PITTSBURGH PA 15211	PUBLIC		UNRESTRICTED	5,000
JEWISH FEDERATION OF GTR PGH PITTSBURGH PA 15213	PUBLIC		UNRESTRICTED	45,300
JEWISH WAR VETERANS WASHINGTON DC 20009	PUBLIC		UNRESTRICTED	36
KEREN EZRA MONSEY NY 10952	PUBLIC		UNRESTRICTED	50
KOLLEL BAIS YITZCHOK PITTSBURGH PA 15217	PUBLIC		UNRESTRICTED	7,500
KOLLEL JEWISH LEARNING CENTER PITTSBURGH PA 15217	EDUCATIONAL		UNRESTRICTED	100
KOLLEL OF GREATER BOSTON BRIGHTON MA 02135	PUBLIC		UNRESTRICTED	200
LADY VENGEANCE SOFTBALL IRWIN PA 15642	PUBLIC		UNRESTRICTED	250
MERCAZ HA TORAH BELLE HARBOR NY 11694	PUBLIC		UNRESTRICTED	180
MESIVTA YESHIVA (RABBI CHAIM BERLIN) BROOKLYN NY 11230	PUBLIC		UNRESTRICTED	200
MIFAL GEVURAH SHEBE CHESED BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	40
NATIONAL MS SOCIETY NEW YORK NY 10163	PUBLIC		UNRESTRICTED	200
NATIONAL PARKINSON FOUNDATION W PA CHAPTER PITTSBURGH PA 15237	PUBLIC		UNRESTRICTED	100
NER ISRAEL BALTIMORE MD	PUBLIC		UNRESTRICTED	750
NEW ENGLAND RABBINICAL COLLEGE PROVIDENCE RI 02906	EDUCATIONAL		UNRESTRICTED	180
NOAM SHABBOS EPHRAIM MONTEL BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	100
NORTH BRADDOCK VOL FIRE DEPARTMENT N. BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	100
OHR MENACHEM BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	100
OHR SIMCHA BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	40
ONE ISRAEL FUND HEWLETT NY 11557	PUBLIC		UNRESTRICTED	400
PARDES NEW YORK NY 10018	PUBLIC		UNRESTRICTED	2,000

STATEMENT BB

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION**STATEMENT BB****FORM 990-PF****EIN: 25-6381619****YEAR: JULY 1, 2013 TO JUNE 30, 2014****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<u>ORGANIZATION NAME / ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
PITTSBURGH PARKS CONSERVANCY PITTSBURGH PA 15219	PUBLIC		UNRESTRICTED	100
PONEVEZ YESHIVA B'nei Brak, Israel	PUBLIC		UNRESTRICTED	1,000
PRIVATE REDEMPTION FOUNDATION BEVERLY HILLS CA 90211	PUBLIC		UNRESTRICTED	50
RANKIN VOL. FIRE DEPARTMENT RANKIN PA 15104	PUBLIC		UNRESTRICTED	100
RABBI WEISS FREE LOAN FUND Pittsburgh PA 15217	PUBLIC		UNRESTRICTED	100
RABBINICAL SEMINARY OF AMERICA FLUSHNG NY 11367	PUBLIC		UNRESTRICTED	25
RELIGIOUS ZIONISTS OF AMERICA PITTSBURGH PA 15217	PUBLIC		UNRESTRICTED	100
RELIGIOUS ZIONISTS OF AMERICA NEW YORK NY 10018	PUBLIC		UNRESTRICTED	100
ROTARY CLUB OF BRADDOCK c/o Patty Kazimer Braddock, Pa	PUBLIC		UNRESTRICTED	100
SHAARE TORAH PITTSBURGH PA 15217	PUBLIC		UNRESTRICTED	500
SIMON WEISENTHAL CENTER LOS ANGELES CA	PUBLIC		UNRESTRICTED	200
TAF LA TAF BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	50
TALMUDIC ACADEMY OF ADELPHIA Adelphia NJ	PUBLIC		UNRESTRICTED	200
TCV MH/MR INC BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	100
TELSHE YESHIVA Wickliffe OH 44092	PUBLIC		UNRESTRICTED	1,000
TZEDAKAH V'CHESED BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	50
U S HOLOCAUST MEMORIAL MUSEUM ALBERT LEE MN 56007	PUBLIC		UNRESTRICTED	100
UNITED CHARITY INSTITUTIONS OF JERUSALEM BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	50
UNITED INSTITUTIONS OF KARLIN STOLIN Brooklyn NY 11219	PUBLIC		UNRESTRICTED	100
WHITE OAK ROTARY N. HUNTINGDON PA 15642	PUBLIC		UNRESTRICTED	100
WJC AMERICAN SECTION WASHINGTON DC 20090-6693	PUBLIC		UNRESTRICTED	100
YAD L'ACHIM NEW YORK, NY 10164	PUBLIC		UNRESTRICTED	275
YAD SARAH (Friends of) NEW YORK, NY 10022-2750	PUBLIC		UNRESTRICTED	400
YESHIVA BAIS BINYOMIN STAMFORD CT 06913	PUBLIC		UNRESTRICTED	20

STATEMENT BB

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION**STATEMENT BB****FORM 990-PF****EIN: 25-6381619****YEAR: JULY 1, 2013 TO JUNE 30, 2014****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<u>ORGANIZATION NAME / ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
YESHIVA BETH MOSHE SCRANTON PA 18501	PUBLIC		UNRESTRICTED	100
YESHIVA DERECH CHAIM BROOKLYN NY 11218	PUBLIC		UNRESTRICTED	108
YESHIVA GEDOLAH OHR HATORAH BALTIMORE MD 21208	PUBLIC		UNRESTRICTED	250
YESHIVA HAICHEL HATORAH BRONX, NY	PUBLIC		UNRESTRICTED	75
YESHIVA MINCHAS ELUZAR BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	100
YESHIVA SCHOOLS Pittsburgh PA 15217	EDUCATIONAL		UNRESTRICTED	8,150
YESHIVA TORAH VODAATH BROOKLYN NY 11218-9987	PUBLIC		UNRESTRICTED	1,000
YESHIVA UNIVERSITY NEW YORK, NY	EDUCATIONAL		UNRESTRICTED	2,100
YESHIVAT OHR DAVID BROOKLYN NY	PUBLIC		UNRESTRICTED	450
ZICHRON YEHUDA LAKEWOOD NJ 08701	PUBLIC		UNRESTRICTED	300
ZIONIST ORGANIZATION OF AMERICA PITTSBURGH PA 15217	PUBLIC		UNRESTRICTED	1,300

TOTAL**\$ 130,274****STATEMENT BB**

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION	Employer identification number (EIN) or 25-6381619
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 46 SIXTH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BRADDOCK, PA 15104	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JAMES JOSHOWITZ

- The books are in the care of ► 46 SIXTH STREET - BRADDOCK, PA 15104
Telephone No. ► 412-351-3500 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,900.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,200.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.