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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

JUL 1, 2013

, and ending

JUN 30, 2014

Name of foundation

THE BIRMINGHAM FOUNDATION

A Employer identification number

25-0965572

Number and street (or P O box number if mail is not delivered to street address)

BRASHEAR CENTER, 2005 SARAH STREET

Room/suite

2ND

B Telephone number

4124812777

City or town, state or province, country, and ZIP or foreign postal code

PITTSBURGH, PA 15203

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

\$ 23,690,557. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

15,544.

N/A

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

49,125.

49,125.

4 Dividends and interest from securities

554,590.

554,590.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

2,287,510.

b Gross sales price for all assets on line 6a

6,872,515.

7 Capital gain net income (from Part IV, line 2)

2,287,510.

8 Net short-term capital gain

9 Income modifications

Gross sales less returns and allowances

10a Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

18,563.

5,386.

STATEMENT 1

12 Total. Add lines 1 through 11

2,925,332.

2,896,611.

13 Compensation of officers, directors, trustees, etc.

87,000.

4,350.

82,650.

14 Other employee salaries and wages

39,776.

1,989.

37,787.

15 Pension plans, employee benefits

38,222.

1,911.

36,311.

16a Legal fees

b Accounting fees

STMT 2

13,907.

11,821.

2,086.

c Other professional fees

STMT 3

132,526.

128,802.

3,724.

17 Interest

18 Taxes

STMT 4

37,397.

504.

9,575.

19 Depreciation and depletion

686.

34.

20 Occupancy

24,695.

1,235.

23,460.

21 Travel, conferences, and meetings

3,255.

163.

3,092.

22 Printing and publications

765.

38.

727.

23 Other expenses

STMT 5

23,664.

3,051.

20,615.

24 Total operating and administrative expenses. Add lines 13 through 23

401,893.

153,898.

220,027.

25 Contributions, gifts, grants paid

1,586,710.

1,602,335.

26 Total expenses and disbursements. Add lines 24 and 25

1,988,603.

153,898.

1,822,362.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

936,729.

b Net investment income (if negative, enter -0-)

2,742,713.

c Adjusted net income (if negative, enter -0-)

N/A

323501
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,229,597.	1,140,992.	1,140,992.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		126,134.	114,134.	114,134.
	10a	Investments - U.S. and state government obligations STMT 6		4,250,590.	4,384,124.	4,384,124.
	b	Investments - corporate stock STMT 7		9,781,119.	10,723,215.	10,723,215.
	c	Investments - corporate bonds STMT 8		275,335.	268,813.	268,813.
Liabilities	11	Investments - land, buildings, and equipment basis ▶	52,865.			
		Less: accumulated depreciation ▶	50,921.	2,630.	1,944.	1,944.
	12	Investments - mortgage loans				
	13	Investments - other STMT 9		5,571,117.	6,119,091.	6,119,091.
	14	Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶ STATEMENT 10)		944,997.	938,244.	938,244.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		22,181,519.	23,690,557.	23,690,557.
	17	Accounts payable and accrued expenses				
	18	Grants payable		16,000.		
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		16,000.	0.	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		22,165,519.	23,690,557.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		22,165,519.	23,690,557.	
	31	Total liabilities and net assets/fund balances		22,181,519.	23,690,557.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,165,519.
2	Enter amount from Part I, line 27a	2	936,729.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	588,309.
4	Add lines 1, 2, and 3	4	23,690,557.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,690,557.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 17		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,872,515.		4,585,005.	2,287,510.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			2,287,510.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,287,510.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,424,314.	21,170,075.	.067280
2011	1,536,989.	20,541,878.	.074822
2010	1,737,771.	20,551,918.	.084555
2009	1,229,206.	19,128,305.	.064261
2008	1,119,919.	17,604,849.	.063614

2 Total of line 1, column (d)	2	.354532
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.070906
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	22,393,756.
5 Multiply line 4 by line 3	5	1,587,852.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	27,427.
7 Add lines 5 and 6	7	1,615,279.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,822,362.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	27,427.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	27,427.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27,427.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	30,782.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,782.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,355.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 3,355. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BIRMINGHAMFOUNDATION.ORG	13	X	
14	The books are in care of ► MARK BIBRO Located at ► BRASHEAR CENTER 2005 SARAH STREET, PITTSBURGH, PA Telephone no. ► 412-481-2777 ZIP+4 ► 15203			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		87,000.	5,220.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ...

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,670,113.
b	Average of monthly cash balances	1b	64,665.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	22,734,778.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,734,778.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	341,022.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,393,756.
6	Minimum investment return. Enter 5% of line 5	6	1,119,688.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,119,688.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	27,427.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	27,427.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,092,261.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,092,261.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,092,261.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,822,362.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,822,362.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	27,427.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,794,935.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,092,261.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010	397,932.			
d From 2011	520,769.			
e From 2012	385,078.			
f Total of lines 3a through e	1,303,779.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 1,822,362.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,092,261.
e Remaining amount distributed out of corpus	730,101.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,033,880.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,033,880.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010	397,932.			
c Excess from 2011	520,769.			
d Excess from 2012	385,078.			
e Excess from 2013	730,101.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling _____

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 12				1,602,335.
Total			3a	1,602,335.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: *Michael B. [illegible]* Date: 11.17.14 Title: EXEC D.F.

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL M. COMSTOCK	<i>M. M. Comstock, CPA</i>	11/17/14		P00474378
	Firm's name ▶ SISTERSON & CO. LLP			Firm's EIN ▶ 25-1467156	
	Firm's address ▶ 310 GRANT STREET SUITE 2100 PITTSBURGH, PA 15219			Phone no. 412-281-2025	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

THE BIRMINGHAM FOUNDATION

25-0965572

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year

\$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE BIRMINGHAM FOUNDATION

25-0965572

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE THOMAS BROWN ALTON FOUNDATION BRASHEAR CENTER, 2005 SARAH STREET PITTSBURGH, PA 15203	\$ 15,544.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

25-0965572

[illegible]

Name of organization

Employer identification number

THE BIRMINGHAM FOUNDATION**25-0965572****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	OTHER INCOME		STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
PARTNERSHIP INCOME	18,563.	5,386.		
TOTAL TO FORM 990-PF, PART I, LINE 11	18,563.	5,386.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	13,907.	11,821.		2,086.
TO FORM 990-PF, PG 1, LN 16B	13,907.	11,821.		2,086.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT/ADVISORY FEES	125,764.	125,764.		0.
INVESTMENT CONSULTATION	2,000.	2,000.		0.
OTHER PROFESSIONAL FEES	3,000.	950.		2,050.
PAYROLL FEES	1,762.	88.		1,674.
TO FORM 990-PF, PG 1, LN 16C	132,526.	128,802.		3,724.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	10,079.	504.		9,575.
FEDERAL EXCISE AND INCOME TAXES	27,318.	0.		0.
TO FORM 990-PF, PG 1, LN 18	37,397.	504.		9,575.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EDUCATION / DUES & SUBSCRIPTIONS	2,633.	263.		2,370.
OFFICE SUPPLIES	1,933.	97.		1,836.
TELECOMMUNICATIONS	3,829.	191.		3,638.
OFFICE EQUIPMENT MAINTENANCE	412.	21.		391.
MISCELLANEOUS	6,692.	335.		6,357.
INSURANCE	3,855.	1,928.		1,928.
COMMUNITY INITIATIVES (STATEMENT 15)	1,148.	57.		1,091.
POSTAGE AND DELIVERY	350.	18.		333.
MAINTENANCE AND SUPPORT	863.	43.		820.
SPECIAL EVENTS	1,235.	62.		1,173.
HEATING & COOLING	714.	36.		678.
TO FORM 990-PF, PG 1, LN 23	23,664.	3,051.		20,615.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
UST INFL IDX AT 3.875% 4/15/29	X		2,104,556.	2,104,556.
UST INFL IDX AT 2.125% 1/15/19	X		621,476.	621,476.
UST AT .625% 7/15/2021	X		1,107,120.	1,107,120.
UST AT .125% 4/15/2016	X		550,972.	550,972.
TOTAL U.S. GOVERNMENT OBLIGATIONS			4,384,124.	4,384,124.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,384,124.	4,384,124.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3000 SHS BE AEROSPACE	277,470.	277,470.
3000 SHS FEDERATED INVS PA B	92,760.	92,760.
5000 SHS HEWLETT-PACKARD CO	168,400.	168,400.
4000 SHS HONEYWELL INTL	371,800.	371,800.
25000 SHS KEYCORP INC	358,250.	358,250.
2000 SHS PRECISION CASTPARTS	504,800.	504,800.
10000 SHS GENERAL ELECTRIC COMPANY	262,800.	262,800.
5000 SHS INTEL CORP	154,500.	154,500.
7000 SHS PFIZER INC	207,760.	207,760.
5000 SHS WAL-MART STORES INC	375,350.	375,350.
5000 SHS WASTE MANAGEMENT	223,650.	223,650.
435 SHS AMGEN INC.	51,491.	51,491.
1330 SHS HERSHEY COMPANY	129,502.	129,502.
13000 SHS ALCOA	193,570.	193,570.
1790 SHS GLAXOSMITHKLINE PLC ADRF	95,729.	95,729.
5000 SHS USX-MARATHON GROUP	199,600.	199,600.
25000 SHS WESTERN ASSET CLAYMORE TIP 2 FUND	307,750.	307,750.
1370 SHS DUKE ENERGY CORP NEW	101,640.	101,640.
5000 SHS MICROSOFT CORP	208,500.	208,500.
1580 SHS TRANSOCEAN	71,148.	71,148.
2790 SHS PROCTOR & GAMBLE	219,266.	219,266.
5000 SHS FREEPORT MCMORAN COPPER	182,500.	182,500.
3040 SHS PP&L RESOURCES INC	108,011.	108,011.
5000 SHS EBAY INC	250,300.	250,300.
40000 SHS MEVC DRAPER FISHER	518,000.	518,000.
3000 SHS BP PLC ADR	158,250.	158,250.
2540 SHS PHILIP MORRIS INTL INC	214,147.	214,147.
2500 SHS GAZPROM NEFT ADR	55,800.	55,800.

4460 SHS CAMPBELL SOUP COMPANY	204,313.	204,313.
2500 SHS MARATHON PETE CORP	195,175.	195,175.
5000 SHS PNC CORP	445,250.	445,250.
1900 SHS PEPSICO INCORPORATED	169,746.	169,746.
1750 SHS MOLSON COORS BREWING COMPANY	129,780.	129,780.
1700 SHS KELLOGG COMPANY	111,690.	111,690.
1800 SHS HASBRO INC	95,490.	95,490.
55000 SHS HECLA MINING COMPANY	189,750.	189,750.
3850 SHS AT&T CORP	136,136.	136,136.
357 SHS IBM STOCK	64,713.	64,713.
1063 SHS KRAFT FOODS GROUP	63,727.	63,727.
1510 SHS ENERGY CORP NEW	123,956.	123,956.
1510 SHS EXPRESS SCRIPTS HLDG CO	104,688.	104,688.
2715 SHS SIBANYE GOLD LTD ADR	29,946.	29,946.
7500 SHS BANK OF AMERICAN 6.625% PREFERRED I	192,000.	192,000.
12000 SHS FNB CORP 7.25% PREFERRED	330,648.	330,648.
1185 SHS ANADARKO PETROLEUM CORP	129,722.	129,722.
2700 SHS CONSOLIDATED EDISON INC	155,898.	155,898.
2270 SHS P G & E CORP	109,006.	109,006.
3460 SHS CONAGRA INCORPORATED	102,693.	102,693.
515 SHS INTERNATIONAL BUS MACHINE	93,354.	93,354.
2570 SHS ORACLE CORPORATION	104,162.	104,162.
6450 SHS SENIOR HOUSING PPTYS TRUST	156,671.	156,671.
1870 SHS DIGITAL REALTY TRUST INC	109,059.	109,059.
3760 SHS ROGERS COMMUN INC CI B	151,340.	151,340.
25330 SHS AMBEV SA ADR	178,323.	178,323.
3555 SHS NOVO-NORDISK A-S ADR	164,205.	164,205.
6130 SHS SILVER WHEATON CORP	161,035.	161,035.
4310 SHS GOLDCORP INC NEW	120,292.	120,292.
11520 SHS ORANGE ADR	182,016.	182,016.
2970 SHS TEVA PHARMA INDS LTD ADR	155,687.	155,687.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,723,215.	10,723,215.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
KEYBANK AT 5.45% 3/3/16	268,813.	268,813.
TOTAL TO FORM 990-PF, PART II, LINE 10C	268,813.	268,813.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD INDEX TRUST GROWTH	FMV	472,831.	472,831.
VANGUARD INDEX TRUST VALUE	FMV	328,655.	328,655.
H&Q HEALTHCARE FUND	FMV	263,600.	263,600.
VANGUARD EXT MKT INDEX FD	FMV	2,372,283.	2,372,283.
DIVIDEND CAP REALTY INCOME	FMV	48,000.	48,000.
LIBERTY ALL STAR EQUITY FUND	FMV	180,300.	180,300.
NUVEEN FLTG RATE INCM FD	FMV	181,500.	181,500.
WISDOMTREE CHINA FUND ETF	FMV	51,630.	51,630.
VANGUARD TOTAL INTL	FMV	2,220,292.	2,220,292.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,119,091.	6,119,091.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	38,992.	34,557.	34,557.
REFUNDABLE FEDERAL EXCISE TAX	6,005.	3,687.	3,687.
REAL ESTATE LIMITED PARTNERSHIP	450,000.	450,000.	450,000.
PROGRAM RELATED INVESTMENT	450,000.	450,000.	450,000.
TO FORM 990-PF, PART II, LINE 15	944,997.	938,244.	938,244.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM T. SIMMONS, ESQ. BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	VICE CHAIR 2.00	0.	0.	0.
TERRENCE WIRGINIS BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	CHAIRMAN 3.00	0.	0.	0.
MARK S. BIBRO BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	EXEC DIR 40.00	87,000.	5,220.	0.
H. DON GORDON BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	TREASURER 2.00	0.	0.	0.
HUGO CHURCHILL BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
CAREY A. HARRIS BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	CHAIR, GRANTS 3.00	0.	0.	0.
KENNETH MCCRORY BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
EILEEN O. SMITH BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	SECRETARY 3.00	0.	0.	0.
DUANE W. SWAGER II BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	ASST. TREASURER 2.00	0.	0.	0.

THE BIRMINGHAM FOUNDATION

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BETH MARCELLO BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
MAURITA BRYANT BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
BETTY KRIPP BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		87,000.	5,220.	0.



BIRMINGHAM
FOUNDATION

Grants Paid

July 1, 2013 through June 30, 2014

A Giving Heart (PC)

Soup From the Heart

\$ 20,000

This project will serve children, men and women bi-monthly nutritious meals. The agency aims to be a bridge in the community to accommodate meals in a clean healthy environment. In addition, the project will provide education via workshops and lessons on healthy eating to aid in prevention of some common health disparities caused by unhealthy eating such as obesity, high blood pressure, diabetes, and high cholesterol.

Big Brothers Big Sisters of Greater Pittsburgh (PC)

Mentor 2.0 Pittsburgh Program

\$ 20,000

Big Brothers Big Sisters of Greater Pittsburgh (BBBSPGH) will launch the "mentor2.0" program at Pittsburgh Brashear High School. This innovative program has demonstrated effectiveness helping economically-disadvantaged students graduate from high school and succeed in college and the workforce. Every student within a defined ninth grade cohort at Brashear will be paired in a one-to-one relationship with a pre-screened and trained, college-educated mentor. The students will work with their mentors, in-person and online, through high school graduation to develop strong interpersonal relationships, acquire college aspirations, navigate the college application process, and build skills that lead to success. A new cohort of ninth grade students will be enrolled each school year.

Brashear Association, Inc. (PC)

Holiday Assistance Program

\$ 20,000

The Holiday Assistance Program provides extra resources to low income individuals and families at Thanksgiving and Christmas. At Thanksgiving, program participants receive food gift cards and, at Christmas, participants receive gift cards and toys for children, twelve and under. Residents of the following South Pittsburgh communities are served: Allentown, Arlington, Arlington Heights, Bon Air, Carrick, Knoxville, Mt. Oliver (city and borough), South Side flats, and South Side slopes.

Comprehensive Services

\$100,000

Through the Brashear Neighborhood Employment Center (NEC), unemployed/underemployed residents receive job search and placement help. Through self-sufficiency case management, case managers work with participants who have multiple and/or more complex barriers to self-sufficiency. Children's education programs focus on children in grades K through 5, primarily enrolled at Pittsburgh Grandview and Phillips. The agency offers school year and summer programs.

South Pittsburgh Coalition of Peace

\$ 45,000

The South Pittsburgh Coalition for Peace project empowers and unifies South Pittsburgh residents and organizations through community education strategies in an effort to address challenges faced by youth that often lead to violence.

Carnegie Library of Pittsburgh (PC)

Allentown Collaborative Center Transition Year

\$ 14,700

Carnegie Library of Pittsburgh (CLP), in partnership with the Brashear Association, seeks to transition the storefront at 1206 Arlington Avenue in Allentown, currently hosting the pop-up library, to a collaborative community space. The Library and Brashear seek the support of the Birmingham Foundation to create infrastructure for neighborhood improvement via a shared community space for services and programs hosted by both organizations and other groups and service providers working to improve the Allentown Community.

Hilltop LYNCS

\$ 20,000

Hilltop LYNCS (The Library in Your Neighborhood, Community and School) has implemented an early learning outreach initiative that is focused on linking literacy with social and emotional learning, as well as teaching parents and teachers how to support their child's early learning experiences. Our goals: to prepare children in Pittsburgh's Hilltop neighborhoods to be successful readers and learners while at the same time teaching them how to react positively to difficult situations and how to express their feelings appropriately when they are angry or sad; reinforce the parent as the child's first teacher by equipping them with the tools and skills to ensure their child continues to grow and develop in a positive learning environment; teach and model to school and agency staff effective techniques for delivering early literacy programs and social and emotional learning programs to children.

CASA of Allegheny County (PC)

Advocacy for Abused and Neglected Children

\$ 20,000

CASA is a very unique partner to the child welfare system; providing unlimited access to any information or records concerning the children on the case. That translates to an ability by the CASA advocate to review all medical and educational records, to meet with the teachers, doctors and mental health professionals and to serve as a true advocate for all medical, educational and mental health issues. CASA of Allegheny County serves children who live in the South Pittsburgh neighborhoods of 15203, 15210 and 15211, representing 27% of our total caseload (and the largest geographic concentration of children we serve).

Community Living And Support Services (PC)

Accessible Southside Project

\$ 50,000

CLASS is proposing the Accessible Southside Project to enable consumers who are most vulnerable in the Disability and Senior community access to safe and accessible living options which will preserve their ability to remain in their homes and enable caregivers to provide assistance in a safe and efficient manner; thus reducing both time and effort and more importantly risk of injury of the caregiver and individual. The Home Modification Construction Officer (HMCO) will educate the consumer to make an informed decision of the appropriate assistive technology/home modification that will aide them with remaining self sufficient in their home.

Consumer Health Coalition (PC)

Connecting South Pittsburgh to Coverage

\$ 20,000

Consumer Health Coalition (CHC) will ensure that residents of South Pittsburgh have access to the health care reforms provided under the Law. CHC will educate, train and help consumers and organizations understand both the new benefits provided by health care reform and the different options for enrollment that are available. Once the Marketplace re-opens, CHC will counsel individuals on their health insurance options.

Coro Center for Civic Leadership (PC)

Next Neighborhood Leaders – South Pittsburgh

\$ 30,000

A leadership development and civic engagement program for a cohort of next generation leaders (typically 18-35 yrs old). The program serves community-based organizations and networks seeking innovative approaches to addressing critical community issues. Existing organizational leaders nominate members of their staff, board of directors, volunteer base or partner network.

Cribs for Kids (PC)

Supporting Infant Safe Sleep in South Pittsburgh

\$ 40,000

This project will build on upon the previous infant safe sleep outreach in South Pittsburgh to reduce the number of infants dying from Sudden Infant Death Syndrome or accidental sleep-related deaths. Infant safe sleep outreach needs to be continued because we learned that the community's residents tend to be transient, and a family experienced an infant death due to unsafe sleep because they were new to the community and had not been involved in this educational campaign. This experience showed that outreach needs to be ongoing to ensure that new residents are afforded the benefit of this life-saving education and the provision of a pack and play portable crib from Cribs for Kids.

Design Center (PC)

Design Fund for South Pittsburgh

\$ 50,000

Through technical assistance and community engagement, the Design Center uses design and planning as a tool to support healthy and equitable communities. The Design Fund provides early action funding and technical assistance to community-based organizations to assist in the initial phase of redevelopment and encourage investment. The Design Center has worked to engage the community, identify early action projects, to develop a pipeline of projects; to focus design and planning efforts in areas in need of violence prevention and safety. The built environment can often contribute or exacerbate public safety issues.

East Liberty Development, Inc. (PC)

Real Estate Intervention in the Hilltop

\$ 20,000

East Liberty Development, Inc. (ELDI) proposes to bring its lessons learned and PAFI model to real estate interventions in the Hilltop neighborhoods of Pittsburgh. The goal of these interventions will be to reduce crime in the area with the hope of also laying the foundation for the stabilization of the housing market. A safe neighborhood is a precondition for a stable market.

Entrepreneurship Youth (PC)**Youth Entrepreneurship in South Pittsburgh****\$ 50,000**

Establish and operate a network of Neighborhood Youth Entrepreneurship Centers (E Centers) to provide middle school and high school age youth open and easy access to year round programs, during non-school time. Each will be safe, accessible space equipped with technology and other equipment that support innovative thinking and entrepreneurial business creation.

Goodwill of Southwestern Pennsylvania (PC)**AUNO, HIRE Me and RISE****\$ 50,000**

YouthWorks (YW), a program of GoodwillSWPA, will employ and subsidize transportation for South Pittsburgh youth through the summer employment program, HIRE, as well as offset expenses associated with serving 40 South Pittsburgh youth through three of YW's year-round programs: AUNO (Age Up, Not Out), HIRE Me and RISE(Reentry through Industry Specific Education) .

Greater Pittsburgh Community Food Bank (PC)**Produce 2 People/Member Support****\$ 50,000**

Greater Pittsburgh Community Food Bank seeks support for our South Side Produce to People (P2P) distribution program as well as for Lines of Credit (LOC) for use by our South Pittsburgh member agencies.

Greater Pittsburgh Literacy Council (PC)**South Pittsburgh Adult Literacy Programs****\$ 30,000**

Students are tested to determine skill level and goals, and receive a personalized instruction plan. Some students choose classroom instruction at our Downtown Center and most receive 10-20 hours of instruction a week. Others meet one-on-one with a trained volunteer tutor in their neighborhood for at least four hours a week. Student goals included: earning a GED, improving English skills, helping their children with homework and finding employment. We are pleased to report that among students who wished to earn a GED 100% met their goal. Also, 96% of students with a goal to reduce dependence on welfare were successful.

Growth Through Energy (PC)**ReClaim South****\$ 25,000**

Community engagement, education and resident-driven action on vacant land are key components to strengthening community capacity in Pittsburgh's neighborhoods. The ReClaim South Ambassadors Model recruits and empowers 10 residents from South Pittsburgh's Hilltop communities to participate in a vacant land focused education and training program that anchors them to community institutions and agencies while developing a network of volunteers and shared resources. Our goal is to foster a motivated set of residents who become knowledgeable leaders on vacant land management and transition options.

Hilltop Alliance (PC)**2012-2014 Programs and Projects****\$ 20,000**

The Hilltop Alliance's purpose is to meet regularly to discuss, study and plan for overcoming community challenges of mutual interest and concern. Member organizations seek agreement on projects and programs for their collective benefit. The Hilltop Alliance also fundraises, coordinates, administers and implements programs and projects of Hilltop-wide or multi-neighborhood interest, with long-term benefits to all Hilltop neighborhoods. These programs include: The Hilltop Urban Farm, Phase 1 (St. Clair Village/Arlington Heights); Property Stabilization Program / Implementation of Allentown & Beltzhoover Housing Strategy (all Hilltop neighborhoods); Warrington Avenue Growth Forum / Implementing South Hills Junction TRID Study / Transit-Oriented Development Tax Credit Financing Study (Allentown, Beltzhoover, lower Mt. Washington); Capacity-sharing and resource-building for neighborhood-specific Hilltop Community-based organizations (all Hilltop Alliance member organizations); Fresh Fridays on the Hilltop (all Hilltop)

Hilltop Economic Development Corp. (PC)**Ormsby Park Playground Improvements****\$ 5,000**

The Hilltop Economic Development Corporation (HEDC) is supporting the installation of pavilions, benches, and resurfacing of the playground area to a poured rubber safety surfacing. These improvements have been identified as priority elements of the master plan and the local match will be allocated towards these improvements in 2014 with or without funding from the state.

Jewish Family & Children's Services (PC)**Refugee Youth Program****\$ 25,000**

Jewish Family & Children's Service proposes a program for high school students in collaboration with the YMCA's Hilltop Computer Center, offering career/job readiness skills for refugee teenagers, along with English language support, connections to the Hilltop Center's technology classes and case management to address issues typical to teens. Participants will meet with staff, for life and career skills training and case management both during the school year and throughout the summer break. We will also link with corporate partners to provide youth with work experiences

Junior Achievement (PC)**South Pittsburgh Impact Initiative****\$ 25,000**

JA volunteers will inspire kids to dream big and make the connection between what they are learning in the classroom and how it will lead to success in their future, both personally and professionally. We will continue to provide JA's hands-on, interactive programming for thousands of youth in South Pittsburgh while focusing efforts to reach an increased number of students in grades 5th-8th with the goal of addressing the high school dropout epidemic plaguing many of our schools. 50% White

Kiva Microfunds (PC)**Pittsburgh Project****\$ 25,000**

Through local partnerships with community-based organizations, financial institutions, and municipal leaders, Kiva City Pittsburgh will connect small businesses and entrepreneurs to a global network of lenders through Kiva.org. Kiva City Pittsburgh will leverage the Kiva Zip ("Zip") pilot program to reach more borrowers and bring more organizations to Kiva City. Zip enables lenders from all over the world to make loans directly to borrowers in the U.S. and Kenya via the web, without a microfinance institution as an intermediary. In order to source borrowers, Kiva is building a network of "trustees" that recommend borrowers for Zip, including a number of local Pittsburgh nonprofits.

Lighthouse Cathedral (PC)**Lighthouse Youth Enrichment Program****\$ 90,000**

LYEP is an After-School Program offered Monday through Friday to Children ages 4-14 years. Students are afforded: A safe learning environment; Technology Advancement; Healthy Meals ; Physical Education (SPARKS/HighMark); Transportation; Violence/No Bulling Prevention Programming; Homework Help/Tutoring; Life Skills

Mission Vision (PC)**Vision of Hope Project****\$ 10,000**

The Vision of Hope project of Mission Vision involves partnerships with area schools, crisis and homeless shelters, federally-qualified medical centers, soup kitchens and other community service organizations to supply free vision screenings and new, prescription eyewear to those who desperately need but cannot afford them. Vision of Hope also provides access to eye care for those who have transportation or disability limitations. Mission Vision achieves this by setting up free, mobile eye clinics where such citizens are already getting their primary needs met by various partner organizations. The mobile care unit is staffed by employed and volunteer licensed medical professionals, including state-licensed optometrists, certified opticians, and ophthalmic and optometric technicians. A diverse target constituency includes underinsured adults, school-aged children, the unemployed, and working poor citizens. In schools, children whose school-provided routine vision screenings indicate the need for further examinations are served by our clinics.

Mt. Washington Community Development Corp. (PC)**Green Jobs in Emerald View Park****\$ 50,000**

Emerald View Park is Pittsburgh's only regional park in south Pittsburgh and is becoming known as a model of steep hillside conservation and development. The Trail Plan creates or restores up to 19 miles of trails throughout the Park, including more than 9 miles of a main trail loop and 10 miles of secondary trail that connect the main trail to existing playgrounds, the Mount Washington, Duquesne Heights & Allentown communities, and neighboring trails and greenways. By improving the Park's ecology and connecting to local businesses and housing developers, the Park is creating environmental and economic benefits. The MWCDC is leveraging the Park's development to approach a different issue -- poverty and unemployment in our more challenged neighborhoods. For the past three years we have trained and hired unemployed young adults to construct trails. In 2013, working closely with our partners, the Pittsburgh A. Phillip Randolph Institute, GTECH Strategies, and the Student Conservation Association, we will train and hire 14 crew members, 2 assistant crew leaders, and 1 crew leader as the Emerald Trail Corps (ETC). The ETC will build 2 miles of new Emerald View Park trails, plant trees, remove invasive plants, and maintain the existing six miles of trails. In addition, through our collaborative, we will work with these crews to help them identify, and when possible, obtain, permanent employment.

Pittsburgh Action Against Rape (PC)**Engaging Volunteers****\$ 35,000**

To develop and implement a volunteer program that enhances and expands the role of volunteers in responding to and connecting victims of sexual violence to services, and engage with the community in the prevention of sexual violence. We will recruit, train and maintain a larger pool of volunteers. We look to expand recruitment efforts into new populations as well as become more targeted by seeking individuals with the skill sets to assist PAAR in responding to victims through medical advocacy, court accompaniment, and in providing presentations on risk reduction in the community. The strategy includes a dedicated part-time staff person to insure a consistent recruiting process, and a more intensive training and engagement process for volunteers.

Pittsburgh Mercy Health System (PC)**Suicide Prevention****\$ 10,000**

To provide rental, food, legal and other assistance

Pittsburgh Parks Conservancy (PC)**Vision Strategy for McKinley and South Side Parks****\$ 35,000**

The Pittsburgh Parks Conservancy will work with local residents to develop plans for McKinley and South Side Parks. Community parks urgently need plans that define the community's vision, as informed by historic design and parks management best practices. Elements of the process will include: The park's history and evolution; Urban development context; Parking and access for cars, bicycles, pedestrians, and disabled persons; Physical condition, including vegetation, paving, drainage, lighting, sports facilities; Contemporary and future uses, including daily use and special events; Amenities such as site furnishings, signage, and public art; Sustainability and green infrastructure, with a special focus on trees; Ongoing management, operations, and maintenance; Recommended project priorities and cost estimates.

Reading is FUNdamental (PC)**Community Literacy Projects in South Pittsburgh****\$ 25,000**

RIF Pittsburgh works to increase the reading opportunities available to economically disadvantaged children and families, in an effort to reduce the literacy gap. Our Books for Keeps program engages children in 3-5 Reading Celebrations each year, where they participate in a fun, motivational activity and select a book to take home and keep. Our Read to Your Family program introduces good literacy practices into the home, and provides incentives and recognition for children and families to read together. The Everybody Wins! program is a lunchtime literacy, mentoring program that pairs volunteers with students to share lunch, conversation and good books once a week. The Storymobile is a library-on-wheels taking books and literacy resources to childcare centers and public housing communities across Pittsburgh.

Saltworks (PC)**Bully Prevention in South Side Schools****\$ 10,000**

Queen Bee, a bully prevention program, will include a presentation of an original, interactive dramatic presentation for students in grades 4-5. Elementary students will learn to do the right thing by telling an adult when they witness bullying. Although this play emphasizes verbal and emotional aggression among girls, physical violence is also addressed. Students will discover how subtle bully behavior can be and how harmful it can be to their classroom, home and other places. Students in sixth grade will see I am The Brother of Dragons, a powerful drama depicting the effects of drug and alcohol abuse on the entire family unit. Although alcoholism can be passed through generations, young people often experience this as a gateway to more addicting, harmful drugs. This timeless play presents truth and consequences of experimentation and denial that a problem exists. Each of our school assemblies includes a performance of a dramatic presentation followed by a question and answer session with the professional actors. Lesson plans that contain both pre- and post-show activities go into the school a few weeks ahead and each elementary student receives a magazine which provides further motivation to resist bullying and violent behavior. In many homes the magazine has been a catalyst for family discussions about respecting yourself and others.

Strong Women Strong Girls (PC)**Strong Women Strong Girls****\$ 40,000**

SWSG reaches girls during critical preadolescence ages and through activities that psychology research has identified as being crucial to girls' self-esteem and leadership development. SWSG provides our girls with the opportunity to build healthy habits, concrete skills, and strong relationships that will support their empowerment and positive development now and throughout their lives; ultimately, filling a gap in current offerings for elementary school girls in the greater Pittsburgh region. SWSG's program uses an innovative group-mentoring model that engages small groups of 10-12 girls with a team of 2-3 college women who serve as volunteer mentors. The program, which girls attend for 1.5 hours each week, engages girls in the study of female role models, skill-building activities, and relationships with their mentors. Girls develop strong social-emotional skills, build leadership abilities, and form goals for the

future. The college women volunteers serve as outstanding mentors for girls now and become lifelong advocates for social change.

Student Conservation Association (PC)

SCA South Side Community Crew

\$ 32,000

The South Side Crew will be an employment program, including environmental education, field trips, and green jobs skills readiness training. The crews will work outdoors, maintaining and restoring public green spaces, trails, Gateway Gardens, and recreation areas in city parks in the Hilltop Neighborhood. SCA program partners will include the City of Pittsburgh, the Pittsburgh Parks Conservancy (to help identify project needs within specific parks), and Tree Pittsburgh (which will teach crew members about best practices for tending trees, using locations in the South Side). Crew members will have a weekend at the Allegheny National Forest for the crew members, supplementing a partial grant from the Garden Club of Allegheny County. Activities at the Forest offer new kinds of fun 'day and night hiking, camping, swimming, horseback riding, star watching, and a much deeper exploration and encounter with nature than most program participants have experienced.

The Isaiah Project (PC)

Youth Development Program

\$ 105,000

The Isaiah Project focus will be a holistic approach in working with 8th thru 12th grade students in the greater Hill Top South Pittsburgh area; will concentrate on Crisis Intervention, Academic Achievement, Spiritual Education and Growth, Youth Employment and Life Skills for at risk teenagers. Our team will be guiding young people through their mental development stages by teaching them to think first and then react responsibly, as opposed to acting without thinking or considering the consequences. Secondly, TIP will be helping our consumers in developing a healthier way of life by paying attention to learning to prepare and eating balanced meals, and engaging in plenty of exercise. The Isaiah Project team believes that with accomplishing this task we will offer our consumers an opportunity to increase their self worth and self esteem, and of course live a happier life. Our youth employment has been one of our strongest areas of interest and we will continue to offer employment and work in our respective communities by helping seniors and handicap residents keep their homes in repair. Contractor training and general house repairs are a big area of interest for our young people so we will continue to have contractor groups once or twice a week. TIP will continue to help beautify our community by planting flowers and cutting grass, weeds and hedges. Our teachers will concentrate on SAT training, school projects and general high school Math and English on an after school basis for all consumers.

The Leukemia & Lymphoma Society (PC)

Patient Financial Aid

\$ 2,500

The Leukemia & Lymphoma Society (LLS) helps blood cancer patients and family members with the burden of their illness by offering financial assistance to patients receiving active treatment for blood cancers. Through the Patient Financial Aid Program, LLS provides a \$100 annual stipend to local blood cancer patients to help cover the cost of transportation and other treatment-related expenses not covered by insurance. All blood cancer patients who apply for financial aid are eligible once a doctor's verification of diagnosis is presented. The Patient Financial Aid Program is a vital facet of LLS's comprehensive patient services. In addition to financial assistance, LLS provides support groups, peer counseling, school re-entry programs, information and referral services and advocacy. LLS is committed

to providing the most up-to-date blood cancer information in order for patients to have access to resources and to make informed choices regarding treatment.

Tickets for Kids (PC)

Ticket Distribution Program

\$ 5,000

The TFK Ticket Distribution Program facilitates access to interesting, appropriate and engaging events and activities for in-need and at-risk children. We do this by obtaining tickets to arts, cultural, educational and sporting events and activities through a network of individual and institutional ticket donors, then distributing these tickets to children and families through approved social service agency partners. The Ticket Distribution Program serves children, youth and young adults ages 2-25, encourages the participation of parents, and requires the attendance of counselors/chaperones at all events.

University of Pittsburgh

Bridging the Gaps (PC)

\$ 6,500

BTG-Pittsburgh is an intensive summer internship program that delivers outreach and tangible products to diverse underserved populations while training graduate health professional students in community health. For eight weeks over the summer, BTG-Pittsburgh places interdisciplinary pairs of graduate health students from five schools into community-based organizations that serve populations at risk for negative health outcomes in the Pittsburgh region. Together, the students and host sites collaborate to create health-oriented sustainable projects that respond to our partner organizations' needs and support community members served by the organizations beyond the placement of the students. As part of the internship experience, students are encouraged to spend ample time listening to the perceptions, concerns, and stories of the populations served by the host sites, in order to better understand their priorities and needs. Students also meet for a weekly didactic session to discuss and learn about topics relevant to health disparities, such as: poverty, health literacy, oral health, harm reduction, and advocacy. Additionally, students are matched with a community mentor at their host site and a faculty mentor at the University of Pittsburgh to further support their learning and provide guidance throughout the development of their projects. In addition to the immediate benefit of enhancing organizations' capacity and providing needed health promotion and education to community residents, this program creates lasting impact by providing students with invaluable insights into the health realities that underserved populations face so that they may be more knowledgeable and skilled in serving these populations as health professionals in the future. Funding obtained through this grant proposal will enable BTG-Pittsburgh to cover the stipend and associated program costs for two student interns to be placed at a host organization in the South Pittsburgh area.

YouthPlaces (PC)**Bears Youth Football****\$ 25,000**

Decrease unsupervised time from 4:00pm- 8:00pm during our summer time practices and 5:00pm- 7:30pm when school start back; Increase avoidance of risk taking behaviors; Reduce overall youth interpersonal conflicts through direct intervention, mediation and team building exercises.

Mt. Washington**\$ 25,000**

With a network of seventeen after school program sites for teens in the most underserved neighborhoods in the City of Pittsburgh and Allegheny County, YP (YP) serves over 4,000 youth annually, offering youth leadership, mentoring, academic enrichment, career development, recreation, health and fitness, and arts programs. Overwhelmingly, the majority of our youth have limited access to programs, exposure to education and careers, and little support post-high school; therefore YP is committed to reaching youth who are not served by traditional services and ensures its sites are accessible to all teens. With an extensive range of youth-centered activities geared towards teens, YP guides and supports youth as they work towards and achieve their goals and future success. As an established after school provider, YP has developed and implemented an effective program model for outreaching and engaging at-risk youth in an array of after school program activities. It is through these efforts that YP has identified a community need and established a safe, easily accessible program site in the Mount Washington community of the city. Opened since January 2013, YP Mt. Washington is located in the Ream Recreation Center and is open to youth during after school hours, year-round, providing a variety of engaging, culturally relevant program options supporting youth as they develop foundational life skills, successfully build peer relationships, and develop self-efficacy.

Voices Against Violence – Education Engagement**\$100,000**

Our Education Engagement Project encompasses 3 distinct but interrelated programs: our immensely successful in-school program at Brashear HS, our after-school program for elementary and middle school aged kids and, the CASS Arts (Creative Access = Student Success) program. Our In-School Program works to increase the High School graduation and employment rates of low income community youth attending Brashear High School. We offer daily classroom assistance and instruction, job readiness training, resume writing, and interviewing techniques. In 2012-2013 we serviced over 180 students As well as mentoring services which include: attendance issues, classroom monitoring, conflict resolution, crisis intervention, home visits to bridge the gap between school and home, mediation offered to all 2400 Brashear/Carrick students. Our After-School Program is designed to not only enrich and support the school curriculum, it also engages participants as community members and prepares them to become active community betterment agents. We designed a curriculum to engage our students in a long-term project to re-build McKinley Park. Through a series of age-appropriate activities, our students will collect community history, learn about woodland ecosystems, cartography, to take a census of flora and fauna in the park, and design a plan based on their findings to re-establish the park as a cornerstone institution. Our CASS program provides students with hands on training and experience with the creation, production, and publication of music, visual arts, and creative writing. Students learn to write, act, perform, produce, record and publish their own, music, skits, poetry, and short stories. Our students are guided by recording artists, writers and teachers to learn to express themselves in creative ways.

YouthPlaces *continued*

Voices Against Violence – Restoration Project

\$ 50,000

The Restoration Project is our attempt to redirect wayward youth towards productive and healthy choices. Twice weekly, we meet with 10-30 youth and adolescents to provide a combination of mentoring, service learning opportunities, group discussions, civic education, and one-on-one counseling. Roughly three-quarters of the participants are ordered by the court to participate in community service hours. We are on pace for our participants to collectively log more than 48,000 community service hours in 2013. Still, our program goes beyond ordinary community service projects. In addition to neighborhood beautification and assisting the elderly with household chores, Our program provides educational opportunities and restorative justice principles for each participant to grow to become a better citizen. To revamp our program, we looked at successful programs in San Francisco and Milwaukee, we engaged the courts, mental health professionals, social workers, law enforcement agencies, parents, and community activists to develop a program that provides the participants with an experience that helps them to overcome obstacles and challenges and to re-commit themselves to be contributors to the community. The program offers exercises in anger management, conflict resolution, assertiveness training, goal setting, and job-readiness. Our licensed counselors meet with each participant to develop an individual "game plan." The participants work with the staff and other service providers to work toward the goals in their game plan. They meet regularly with counselors to discuss their progress and challenges. At the end of each individual's game plan program, we will continue to act as a service provider to the individuals as they embrace their new sense of purpose and commitment to the improvement of their communities.

Voices Against Violence – Summer at Ma'at Camp

\$124,054

The Ma'at Summer Camp provides a free, safe, educational, structured experience at the McKinley Park Recreation Center for 250 to 350 youth, ages 5-17, from South Pittsburgh Hilltop Communities. The camp will operate from 9am-3pm, Monday through Friday. We will incorporate a new range of programming including environmental, social, physical (personal & neighborhood infrastructural), cultural, and economic rebuilding efforts. A typical week consists of daily meetings to discuss current goals, projects, and objectives. They also receive weekly etiquette lessons, participate in a community garden, explore green career paths, engage in personal development projects, and work on team community projects. City of Pittsburgh teachers and Carnegie Library staff are utilized in math, literacy and environmental science projects. Our community building partners include Pittsburgh Bureaus of Fire and Police, A Giving Heart, Stop Now And Plan, (SNAP) which teach youth important problem solving, conflict resolution, safety tips and non-violent techniques to be used in their everyday life.

Women Against Abusive Relationships (WAAR)**\$42,446**

South Pittsburgh residents will be educated about the dynamics of healthy and unhealthy relationships. Those who have been victimized will be given the tools needed to heal. Residents' overall well-being will be addressed. Issues such as anger management, mental health (depression, bipolar disorder, post-traumatic stress disorder (PTSD), stress management and anxiety/panic will be discussed. Healthy Teens Task Force will be developed by recruiting teens from partnering agencies. Teens will learn the dynamics of healthy and unhealthy relationships and will help us to develop educational programs to reach their peers. The MEN/S Group (Men Embracing Nonviolence & Safety) teaches men the nature of domestic violence; strategies for stopping abusive behavior; how to change attitudes and beliefs; and how to achieve equality in relationships. This is a partnership with the Women's Center & Shelter of Greater Pittsburgh. South Pittsburgh residents and organizations/agencies will come together for a yearly retreat to engage in dialogue that will promote the reduction of violence in all forms.

Miscellaneous Discretionary Grants less than \$1,000 each (PC)**Various Public Charities****\$ 5,135**

Applying for a Grant

The grant process will now be conducted through the online system on the foundation's website (<http://foundationcenter.org/grantmaker/birminghamfdn/apply.html>). Grant applicants will first submit a letter of inquiry, and if accepted, will receive email notification to complete a grant application. Grant applicants will be able to copy and paste and/or upload documents straight to the grant application. Applications can also be saved and completed later if not all information is available.

Limitations

Grants are limited to organizations, which qualify as public charity for 501(c)(3) tax exemption.

Grants are not normally made for operating budgets, deficits, fund-raising campaigns, general research, scholarships, political campaigns, or loans.

Grants are not made to individuals, to other private foundations, for sectarian religious activities, or for the efforts to influence legislation unless grant-related.

Grants are awarded for a limited period of time, such as 1-3 years.

Most grant awards will be in the range of \$2,500 to \$50,000.

For more information, contact:

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Birmingham Foundation

Grant Guidelines

Grant Criteria

Vision

The Birmingham Foundation was created as a private foundation in May 1996 with assets from the sale of the South Side Hospital. The Foundation seeks grantees who will match its vision and priorities as it invests in the health of the local community. The Foundation serves as a change agent for improved health and wellness in South Pittsburgh through the dynamic use of resources such as grantmaking, information sharing, partnering, and leveraging of assets.

Geographic Focus

The Birmingham Foundation is dedicated to health-related and human services grantmaking in the south communities of Pittsburgh, Pennsylvania, which are served by three zip codes: 15203 (South Side), 15210, (Mt. Oliver and Hilltop communities), and 15211 (Mt. Washington). The neighborhoods in its target area include: Allentown, Arlington, Arlington Heights, Beltzhoover, Bon Air, Carrick, Duquesne Heights, Knoxville, Mt. Oliver, Mt. Washington, and South Side.

Priorities

- > Improve youth outcomes
- > Improve health care outcomes
- > Strategy for neighborhood development

Cross-cutting areas: health disparities and vulnerable populations

The Foundation is dedicated to health and human services grantmaking and it continues to learn from the community and its grantees. As a result, specific initiatives and new priorities may be developed – check the website or contact the office.

Grant Considerations

- > clearly demonstrate the health-related unmet needs of vulnerable populations
- > promote the awareness, safety and strengths of South Pittsburgh residents
- > develop and implement responsive, well-planned and unique programs
- > demonstrate realistic expectations and assure measurable outcomes
- > provide assurance of commitment to the South Pittsburgh community

The Foundation will not be able to fund all the worthwhile proposals it receives.



BIRMINGHAM
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COMMUNITY INITIATIVE STATEMENT

JUNE 30, 2014

As part of the vision and mission and in addition to grant making, the Birmingham Foundation also dedicates resources to a number of other evolving initiatives that respond to community needs. During this year, that included:

The Foundation houses an online edition of the **Birmingham Directory**, a resource guide to health and human services providers in South Pittsburgh on our website, www.birminghamfoundation.org.

The Foundation also hosts meetings for local organizations dedicated to the improvement and safety of the communities which we serve: the **Minority Emergency Preparedness Task Force**, **South Pittsburgh Coalition on Peace** and **Women Against Abusive Relationships** to name a few.

Technical assistance is also provided on an ongoing basis to grantees, other nonprofit organizations, local officials and community leaders with the purpose of increasing capacity, networking and leveraging other resources.



BIRMINGHAM FOUNDATION

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*A grantmaking
organization
dedicated to improved
health & wellness
in South Pittsburgh*

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BIRMINGHAM FOUNDATION Brief Overview

The Birmingham Foundation is a private (independent) community-focused foundation dedicated to health-related and human services grantmaking in South Pittsburgh. Our Board of Directors is guided by this vision statement: *The Foundation serves as a change agent for improved health and wellness in South Pittsburgh through the dynamic use of resources such as grantmaking, information-sharing, partnering and leveraging of assets.*

Founded in 1996 as a private foundation with assets from the sale of South Side Hospital to UPMC, the Birmingham Foundation has awarded over \$14.5 million in grants to over 175 organizations since grantmaking began in 1997. Our target area includes 13 communities, among which are Allentown, Arlington, Beltzhoover, Carrick, Knoxville, Mt. Oliver, Mt Washington, and the South Side (zip codes 15203, 15210 and 15211).

Our priority areas include: improving youth outcomes, improving health care outcomes, and strategies for neighborhood development. Focus areas also include vulnerable populations and health disparities. Letters of interest are accepted year-round with grants awarded in April and November. Visit our website at www.birminghamfoundation.org for grant guidelines and application instructions.

In addition to grantmaking, the Foundation serves as a resource partner to develop and share information and promote collaboration on health-related issues through summits, convening groups, and publications. The latter include, *The Birmingham Directory*, a resource guide to health, human services and community services in South Pittsburgh, *Reweaving the Social Fabric*, a community health assessment, an annual *Summer Fun in the South* youth program guide, and biannual reports. The Foundation has played a role in the formation of several local efforts, including the South Pittsburgh Coalition for Peace and Hilltop Health Ministries Consortium. The Foundation convenes meetings of the Minority Emergency Preparedness Task Force and was previously fiscal agent for the Hilltop Alliance.

The Foundation is ably guided by a very active 11-member Board of Directors which represents the community in making decisions regarding both our grantmaking investments and our financial investments. Board Chair Terry Wirginis, one of five founding members whose commitment continues, leads the Board. Directors include Maurita Bryant, Hugo Churchill, Don Gordon, Carey Harris, Beth Marcello, Mike Marcu, Kenneth McCrory, William Simmons, Eileen Smith, and Biff Swager. Floyd R. Ganassi is an *Emeritus Chair* and Jane Roesch and Roberta Smith are *Emeritus Directors*.

Foundation staff includes Executive Director Mark Bibro and Administrative Assistant, Chris Mason.

(revised 6/14/12)

The Birmingham Foundation
Form 990 PF
For the year ended June 30, 2014

EIN : 25-0965572

Description of Stock	Shares/\$ Disposed During Yr	Disposal Cost	Proceeds	Realized Gain/(Loss) on Disposals
MUTUAL FUNDS				
DIVIDEND CAP RLTY INCM	-	-	(38)	(38)
VANGUARD EXTENDED MARKET	(82,293)	(1,094,615)	2,019,931	925,316
VANGUARD GROWTH INDEX	(29,813)	(95,343)	225,557	130,214
SUBTOTAL	(112,107)	(1,189,958)	2,245,450	1,055,492
COMMON STOCKS				
AMGEN INCORPORATED	(1,465)	(96,368)	170,027	73,660
ANNALY MTG MANAGEMENT	(6,140)	(98,261)	71,661	(26,600)
APPLE	(100)	(42,104)	47,543	5,439
BE AEROSPACE INC	(2,000)	(11,997)	174,388	162,391
BP PLC ADR	(2,000)	(92,165)	93,391	1,227
BROADCOM CORP CI A	(3,270)	(95,804)	97,257	1,453
BROWN GROUP INC	(615)	(40,733)	46,319	5,586
CONAGRA INCORPORATED	(980)	(30,336)	28,623	(1,713)
CORNING INC.	(6,130)	(90,903)	112,203	21,300
CVS CORPORATION	(4,180)	(136,974)	250,991	114,017
DELL COMPUTER CORP	(16,000)	(185,247)	219,667	34,420
DUKE ENERGY CORP NEW	(2,633)	(120,110)	174,505	54,395
EBAY INC	(2,500)	(56,102)	130,640	74,537
ENTERGY CORP NEW	(1,230)	(86,489)	88,486	1,997
EXPRESS SCRIPTS HLDG CO	(1,010)	(56,425)	68,960	12,535
GOLD FIELDS LTD NEW ADRF	(16,230)	(162,870)	76,071	(86,799)
HASBRO INC	(1,160)	(45,561)	63,185	17,624
HEWLETT-PACKARD COMPANY	-	-	6,184	6,184
H & Q HEALTHCARE FUND	(10,000)	(121,089)	255,585	134,496
HONEYWELL INTERNATIONAL	(1,000)	(27,500)	88,140	60,640
INTEL CORP	(5,000)	(112,606)	133,238	20,633
LIBERTY ALL STAR EQUITY FUND	(20,000)	(59,804)	117,052	57,248
MARATHON PETE CORP	-	-	(2,422)	(2,422)
MICROSOFT CORP	(11,560)	(262,669)	450,546	187,878
MOLSON COORS BREWING CLB	(1,180)	(47,027)	64,879	17,852
MONDELEZ INTL INC CI A	(4,760)	(114,411)	165,303	50,892
NORTHROP GRUMMAN CORP	(1,960)	(117,850)	225,141	107,291
NOVO-NORDISK A-S ADR	(1,970)	(65,805)	83,502	17,697
ORACLE CORPORATION	(3,170)	(98,951)	113,799	14,848
PFIZER INCORPORATED	(3,000)	(85,053)	88,825	3,772
P P & L RESOURCES INC	(3,000)	(84,228)	89,999	5,771
TARGET CORPORATION	(2,780)	(154,220)	171,235	17,015
TEVA PHARMA INDS LTD ADR	(1,700)	(65,536)	83,009	17,473
THE SOUTHERN COMPANY	(2,950)	(116,202)	120,453	4,251
TRANSOCEAN INC	(4,000)	(199,861)	168,309	(31,552)
US X-MARATHON GROUP	-	-	2,422	2,422
VANGUARD VALUE INDEX FUND	(9,222)	(213,787)	289,752	75,965
SUBTOTAL	(154,895)	(3,395,047)	4,628,870	1,233,823
US GOVERNMENT				
WESTERN ASSET CLAYMORE TIP FUND VI	-	-	(1,805)	(1,805)
SUBTOTAL	-	-	(1,805)	(1,805)
TOTAL		(4,585,005)	6,872,515	2,287,510