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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**

Name of foundation THE BUHL FOUNDATION		A Employer identification number 25-0378910
Number and street (or P.O. box number if mail is not delivered to street address) 650 SMITHFIELD SREET	Room/suite 2300	B Telephone number (412) 566-2711
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 92,015,348.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,204,515.	1,204,515.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,902,946.			
b Gross sales price for all assets on line 6a 9,178,623.					
7 Capital gain net income (from Part IV, line 2)			5,902,946.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-257,555.	-257,555.		
12 Total. Add lines 1 through 11		6,849,906.	6,849,906.		
13 Compensation of officers, directors, trustees, etc		524,721.	66,868.		457,853.
14 Other employee salaries and wages		106,106.	33,056.		73,050.
15 Pension plans, employee benefits		61,767.	14,432.		47,335.
16a Legal fees STMT 2		1,922.	384.		1,538.
b Accounting fees STMT 3		22,950.	20,655.		2,295.
c Other professional fees STMT 4		412,219.	215,282.		157,327.
17 Interest					
18 Taxes STMT 5		140,755.	0.		0.
19 Depreciation and depletion		7,980.	7,980.		
20 Occupancy		38,710.	7,742.		30,968.
21 Travel, conferences, and meetings		10,330.	0.		10,330.
22 Printing and publications		1,251.	250.		1,001.
23 Other expenses STMT 6		40,906.	10,959.		30,105.
24 Total operating and administrative expenses. Add lines 13 through 23		1,369,617.	377,608.		811,802.
25 Contributions, gifts, grants paid		3,446,083.			1,935,108.
26 Total expenses and disbursements. Add lines 24 and 25		4,815,700.	377,608.		2,746,910.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,034,206.			
b Net investment income (if negative, enter -0-)			6,472,298.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	2,947.	56,686.	56,686.
	2 Savings and temporary cash investments	1,758,843.	3,693,031.	3,693,031.
	3 Accounts receivable ▶ 7,875.			
	Less: allowance for doubtful accounts ▶	3,099.	7,875.	7,875.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 598,547.			
	Less: allowance for doubtful accounts ▶ 0.	604,469.	598,547.	598,547.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,321.	12,204.	12,204.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	18,181,575.	21,811,641.	21,811,641.
	c Investments - corporate bonds STMT 8	8,103,595.	6,809,786.	6,809,786.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	54,428,327.	59,014,247.	59,014,247.
	14 Land, buildings, and equipment: basis ▶ 114,567.			
	Less: accumulated depreciation ▶ 103,236.	17,961.	11,331.	11,331.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	83,105,137.	92,015,348.	92,015,348.
	17 Accounts payable and accrued expenses	88,750.	44,202.	
	18 Grants payable	1,264,050.	2,775,025.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,352,800.	2,819,227.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	81,752,337.	89,196,121.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	81,752,337.	89,196,121.	
	31 Total liabilities and net assets/fund balances	83,105,137.	92,015,348.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	81,752,337.
2 Enter amount from Part I, line 27a	2	2,034,206.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS ON INVESTMENTS	3	5,409,578.
4 Add lines 1, 2, and 3	4	89,196,121.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	89,196,121.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS FIXED INCOME SECURITIES			
b VARIOUS EQUITY SECURITIES			
c PRIVATE EQUITY DISTRIBUTION	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,950.		7,406.	-2,456.
b 4,115,395.			4,115,395.
c 5,058,278.		3,268,271.	1,790,007.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,456.
b			4,115,395.
c			1,790,007.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,902,946.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	4,109,055.	80,122,727.	.051285
2011	3,978,537.	78,876,908.	.050440
2010	3,997,349.	81,616,569.	.048977
2009	3,759,350.	75,068,306.	.050079
2008	2,677,569.	69,565,679.	.038490

2 Total of line 1, column (d)	2	.239271
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047854
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	87,459,715.
5 Multiply line 4 by line 3	5	4,185,297.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	64,723.
7 Add lines 5 and 6	7	4,250,020.
8 Enter qualifying distributions from Part XII, line 4	8	2,746,910.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	129,446.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	129,446.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	129,446.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	132,315.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	132,315.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,869.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ 2,869. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BUHLFOUNDATION.ORG		X	
14	The books are in care of ► FREDERICK THIEMAN Telephone no ► (412) 566-2711 Located at ► 650 SMITHFIELD STREET, PITTSBURGH, PA ZIP+4 ► 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		415,598.	109,123.	4,373.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA WEAVER - 650 SMITHFIELD STREET, SUITE 2300, PITTSBURGH, PA	OFFICE MANAGER 40.00	87,544.	32,643.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JACKSON CLARK PARTNERS	NORTH SIDE CONCENSUS	170,006.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT C	
	102,003.
2 SEE ATTACHMENT C	
	195,233.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	63,864,409.
b	Average of monthly cash balances	1b	2,403,463.
c	Fair market value of all other assets	1c	22,523,717.
d	Total (add lines 1a, b, and c)	1d	88,791,589.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	88,791,589.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,331,874.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	87,459,715.
6	Minimum investment return. Enter 5% of line 5	6	4,372,986.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,372,986.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	129,446.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	129,446.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,243,540.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,243,540.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,243,540.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,746,910.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,746,910.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,746,910.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII • **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,243,540.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,360,379.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 2,746,910.				
a Applied to 2012, but not more than line 2a			1,360,379.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,386,531.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				2,857,009.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

FORM 990-PF	OTHER INCOME	STATEMENT	1
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER	82,515.	82,515.	
PARTNERSHIP NET LOSSES	-340,366.	-340,366.	
CLASS ACTION SETTLEMENT	296.	296.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-257,555.	-257,555.	

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS LEGAL SERVICES	1,922.	384.		1,538.
TO FM 990-PF, PG 1, LN 16A	1,922.	384.		1,538.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDIT FEES	22,950.	20,655.		2,295.
TO FORM 990-PF, PG 1, LN 16B	22,950.	20,655.		2,295.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER CONSULTING	2,130.	426.		1,704.
INVESTMENT CONSULTING	214,856.	214,856.		0.
DIRECT CHARITABLE EXPENSES	195,233.	0.		155,623.
TO FORM 990-PF, PG 1, LN 16C	412,219.	215,282.		157,327.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	132,001.	0.		0.
UNRELATED BUSINESS INCOME TAXES	8,754.	0.		0.
TO FORM 990-PF, PG 1, LN 18	140,755.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MACHINE MAINTENANCE	380.	76.		304.
TELEPHONE	4,041.	808.		3,233.
OFFICE SUPPLIES	1,684.	337.		1,347.
OFFICE EXPENSES	3,928.	786.		3,142.
INSURANCE	4,387.	4,387.		0.
MEMBERSHIPS	2,730.	546.		2,184.
BANK SERVICE CHARGES	222.	222.		0.
BOOKS AND SUBSCRIPTIONS	244.	49.		195.
MISCELLANEOUS EXPENSES	23,290.	3,748.		19,700.
TO FORM 990-PF, PG 1, LN 23	40,906.	10,959.		30,105.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INTERNATIONAL STOCKS	11,333,220.	11,333,220.
SMALL CAPITALIZATION MUTUAL FUNDS	792,290.	792,290.
LARGE CAPITALIZATION MUTUAL FUNDS	6,798,611.	6,798,611.
OTHER	2,887,520.	2,887,520.
TOTAL TO FORM 990-PF, PART II, LINE 10B	21,811,641.	21,811,641.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME BONDS	6,809,786.	6,809,786.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,809,786.	6,809,786.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HEDGE FUNDS	FMV	7,548,335.	7,548,335.
PRIVATE EQUITY FUNDS	FMV	14,814,102.	14,814,102.
MULTI ASSET MUTUAL FUND	FMV	36,651,810.	36,651,810.
TOTAL TO FORM 990-PF, PART II, LINE 13		59,014,247.	59,014,247.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JEAN A. ROBINSON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	DIRECTOR 3.00	7,500.	0.	0.
PETER F. MATHIESON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	CHAIRMAN 4.00	7,500.	0.	0.
SALEEM H. GHUBRIL 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	VICE CHAIRMAN 3.00	7,500.	0.	0.
KIM TILLOTSON FLEMING 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	SECRETARY AND TREASURER 3.00	7,500.	0.	0.
LARA WASHINGTON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	DIRECTOR 3.00	7,500.	0.	0.
FREDERICK W. THIEMAN 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	PRESIDENT 48.00	245,000.	67,570.	4,373.
DIANA A. BUCCO 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	VICE PRESIDENT 48.00	133,098.	41,553.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		415,598.	109,123.	4,373.

THE BUHL FOUNDATION – EIN #25-0378910

ATTACHMENT A

Part XV Line 2 – b, c, and d

Information Regarding Grant Programs

AREAS OF GIVING

Buhl's giving has historically been focused in Southwestern Pennsylvania with an emphasis on Allegheny County and the City of Pittsburgh and most recently, a revisioned focus on the Northside. The Foundation looks to find opportunities that best leverage our dollars and contribute to the sustainability and vitality of the community. The mission, objectives and guiding principles of the Foundation have traditionally been focused on the following areas of giving:

- **Education** – Initiatives that foster learning environments critical to building a knowledgeable and talented population.

Education has always been a cornerstone of our giving. Over the course of the Foundation's existence, our educational giving has adapted to the changing needs of our community. Most recently, the Foundation's education giving has been directed primarily for the benefit of K-12 public schools with the goal that students graduate prepared to meet the challenges of the 21st century. Areas of interest have included initiatives that improve quality of instruction, advance the professional development of teachers, develop effective curriculum with a particular emphasis on science and math, integrate arts and culture into curriculum in partnership with community groups, support environments in which youth can learn, encourage community and higher education partnerships that further science, technology, engineering or math education (STEM), and intermediary organizations that improve school quality, governance, leadership and accountability.

In its earliest years, the Foundation invested heavily in academic research and, at various times in its history, has endowed professional chairs at Carnegie Mellon University, the University of Pittsburgh, Allegheny College and Carnegie Science Center. Later, during the period from 1930 to 1970, prior to widespread institutional or government funded scholarship programs, the Foundation provided more than one thousand scholarships to aspiring students. In the advent of the computer age, the Foundation invested heavily in library technology and university distance learning centers. As discussed further below, the Foundation is again revisiting its funding priorities with an eye toward the Northside.

- **Youth Development** – Projects that provide opportunities for our young people to thrive, to be safe and to live in a nurturing environment

The Pittsburgh region that Mr. Buhl loved will thrive when young people are able to learn and to assume the responsibilities of civic participation and leadership. The Buhl Foundation looks for initiatives, particularly in disadvantaged communities, that support young people in out-of-school time activities that develop leadership, enhance learning, encourage community service, provide recreational enjoyment or prevent violence. These priorities are currently being evaluated with specific focus on the Northside of Pittsburgh.

- **Human Services** – Strategies where our resources make a difference in addressing persistent community challenges or unmet needs of at-risk neighborhoods.

The Foundation has funded efforts that support a thriving and diverse community, encourage citizen volunteers or improve access to services. Support has also been provided for special projects that improve the effectiveness of such organizations to reach out and meet these human service needs.

- **Economic and Community Development** – Efforts that encourage innovation and entrepreneurial solutions to improve the quality of life.

The Northside

Commencing in 2013, the Foundation embarked on a revisioning effort to determine how these historic themes might be integrated into a more geographically focused effort on the Northside of Pittsburgh. In furtherance of that effort, Buhl has been engaged in an extensive planning effort with the Northside community to find consensus around key needs and the strategies to address them. The results of that undertaking will significantly impact Buhl's granting priorities over the next decade or longer. Until that process is completed, grantees, and prospective grantees are encouraged to learn more about this undertaking by visiting www.northsideconversation.org or by contacting Buhl staff.

Henry C. Frick Educational Fund

Grants are made from the Frick Fund with special concern for strengthening K-12 public school education. A sub fund of the Frick Fund, the Frick Teacher Alumnae Fund, supports efforts to improve the teaching profession and the effectiveness of teachers. These focus areas align well with the educational interests of the Buhl Foundation. Grant procedures for the Frick Fund are the same as the Buhl Foundation.

William and Elizabeth Rodger McCreery Memorial Fund

Grants are made from the McCreery Fund to nonprofits that focus on furthering musical education and music awareness for young people in the Pittsburgh region. Application procedures for the McCreery Fund are the same as the Buhl Foundation.

GRANT PROCEDURES

A written letter of inquiry, not to exceed three pages, should be sent to the President, to be followed by a formal proposal meeting Buhl guidelines, if invited. Electronic inquiries are not accepted.

Staff meets regularly to review letters of inquiry and either a phone call or a letter regarding the inquiry should be expected within 6 weeks, if not sooner. If taken under consideration, an inquiry may be acted upon immediately, followed by a request for a proposal or it may be allowed to percolate over time so as to evaluate its potential impact in relation to other funding options in the face of limited resources. Staff will often meet with potential applicants to discuss feasibility and may work with prospective grantees to develop a proposal that appears to have potential for community impact consistent with Buhl's giving priorities. Expression of interest in a proposal, or work with an applicant to assure best possible presentation, should not be construed as an indication of forthcoming grant approval.

If a proposal is invited, staff will work with the applicant to establish a specific time frame for submission of the proposal and consideration by the Board.

Interviews or site visits may be carried out by arrangement with the staff.

The Board of Directors of the Foundation usually meets five to six times a year to act on grant proposals.

When a grant has been awarded, the grantee and Foundation agree upon a schedule for grant payments. A report on program achievements, including accounting for dollars spent, is required at the conclusion of the program.

All letters of inquiry and proposals are reported to the Board of Directors.

PROPOSAL GUIDELINES

A formal proposal when invited should include all of the following.

- Cover Sheet from the Common Grant Application Format (www.gwpa.org)
- Mission of organization
- Short, concise information about the organization
- Purpose of grant request
 - Amount requested/total project need
 - Program description/need/schedule of implementation
 - Audience/population served
 - Impact
 - Evaluation
 - Collaborative partners
- Financials
 - Income/expenditure current year and forecast
 - Budget for project
 - Other funders
 - Most recent audited financials
- Leadership/Board of Directors
- IRS Determination Letter

Applicants may also use the Common Grant Application Form available from Grantmakers of Western Pennsylvania at www.gwpa.org

Proposals are limited to 10 typewritten, double spaced pages. The cover sheet, director lists, evidence of tax status and financial documentation can be attachments and are not included in the ten page limitation.

GRANT LIMITATIONS

Grants are limited to organizations that are located in Southwestern Pennsylvania and are defined as tax-exempt under section 501(c)(3) of the Internal Revenue Code and which are not private or operating foundations as defined in section 509(a) of the Code. The Frick Educational Fund giving is limited to Allegheny, Washington, Greene, Fayette and Westmoreland counties.

Grants are not normally made for building funds, overhead costs, accumulated deficits, ordinary operating expenses, general fundraising campaigns, loans, scholarships and fellowships, other foundations, nationally funded organized groups or individuals. Grants are not made for support of propaganda, sectarian religious activities, or efforts to influence legislation. The Foundation does not contribute to political events. Support is not provided for charity events or fundraising benefits, nor does the Foundation purchase tables at such events. Conferences or seminars are not normally funded.

THE BUHL FOUNDATION

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
1999F	School District of Pittsburgh / Pittsburgh Foundation \$100,000 to provide support for a mini-grant program that will empower and enhance the teachers of the Pittsburgh Public School's ability to create innovations in teaching and learning in celebration of the 100th anniversary of the Henry C. Frick Fund	12/11/09	100,000 00	50,000 00		(50,000 00)	0 00
2182F	Education Policy and Leadership Center (EPLC) \$35,000 for two-year support of EPLC programs in Western Pennsylvania including the Arts and Education Initiative	6/15/11	35,000 00	17,500 00			17,500 00
2183	Education Policy and Leadership Center (EPLC) \$15,000 for two-year support of EPLC programs in Western Pennsylvania including the Arts and Education Initiative	6/15/11	15,000 00	7,500 00			7,500 00
2189	City of Asylum \$100,000 to support the development of a new Literary Center on Pittsburgh's Northside which will serve as a community revitalization anchor	6/15/11	100,000 00	100,000 00			100,000 00
2194	The Mattress Factory \$100,000 for a challenge grant to support costs associated with a new roof and art piece planned for the museum's main facility at 500 Sampsonia Way	6/15/11	100,000 00	100,000 00			100,000 00
2240	Allegheny College \$30,000 for three-year support of Creek Connections	12/16/11	30,000 00	10,000 00		(10,000 00)	0 00
2244	Higher Achievement Pittsburgh \$30,000 to provide start-up expenses for an innovative afterschool program with a proven track record of raising the academic proficiency of underserved middle school students, over three years	12/16/11	30,000 00	10,000 00		(10,000 00)	0 00
2265	Center of Life \$30,000 to assist in efforts to build capacity and expand youth outreach programs to children at-risk in underserved neighborhoods	2/21/12	30,000 00	10,000 00		(10,000 00)	0 00
2276F	Pittsburgh Musical Theater \$45,000 for three year support of matinees for public schools serving economically disadvantaged students and for a special one-time challenge grant of \$5,000 to be matched by the PMT Board	4/18/12	45,000 00	15,000 00		(15,000 00)	0 00
2285	One Vision One Life \$50,000 to support strategic planning and transition costs in the midst of succession planning (CANCELLATION in the amount of \$23,549 50)	4/18/12	50,000 00	25,000 00	(23,549 50)	(1,450 50)	0 00
2297F	Society for Contemporary Craft \$16,000 for three-year support to offer Studio Enrichment for Educators (SEED), a program to enable teachers of any content area to explore various craft media for integration into classroom instruction	6/13/12	16,000 00	10,000 00			10,000 00

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					Appropriations net of (Cancellations)	(Payments) Refunds	
2300	Advancing Academics \$30,000 for three-year support to improve economic opportunities for low income, high achieving students by enabling them to successfully pursue higher education	6/13/12	30,000 00	20,000 00		(10,000 00)	10,000 00
2321M	Chatham Baroque \$12,000 for three-year support of the Peanut Butter & Jam Sessions	9/7/12	12,000 00	6,000 00			6,000 00
2322M	McKeesport Symphony Society \$4,500 for three-year support of the McKeesport Youth Orchestra as it reaches out to students in underserved communities surrounding McKeesport	9/7/12	4,500 00	3,000 00		(1,500 00)	1,500 00
2323M	Pittsburgh School for the Choral Arts \$9,000 to provide musical exploration and performance opportunities to students in afterschool programs in at-risk communities, over three years	9/7/12	9,000 00	6,000 00		(3,000 00)	3,000 00
2324M	Pittsburgh Youth Symphony Orchestras \$6,000 for three-year support to build and grow the Chamber Music Program with increased participants and increased performances	9/7/12	6,000 00	4,000 00		(2,000 00)	2,000 00
2325M	Three Rivers Young Peoples Orchestras \$6,000 to support and grow the Youth Chamber Music Program, over three years	9/7/12	6,000 00	4,000 00		(2,000 00)	2,000 00
2326M	Westmoreland Symphony Orchestra \$6,000 for three-year support of the Visiting Artists Program	9/7/12	6,000 00	4,000 00		(2,000 00)	2,000 00
2327	ASSET \$60,000 for three-year support of research-based teacher training in elementary school classrooms with lower socio-economic profiles in Western Pennsylvania	9/7/12	60,000 00	40,000 00		(20,000 00)	20,000 00
2328F	Carnegie Institute / Carnegie Science Center \$45,000 for three-year support of programs for students in grades 5-12 including SciTech Days, Pittsburgh Regional Science and Engineering Fair, Future City Competition and National Engineers Week	9/7/12	45,000 00	30,000 00		(15,000 00)	15,000 00
2329F	Carnegie Mellon University / Pittsburgh Supercomputing Center \$45,000 for three-year support for a "flipped classroom" and a teacher training program to advance computational skills within targeted Pittsburgh Public Schools	9/7/12	45,000 00	30,000 00		(15,000 00)	15,000 00
2330F	World Federalist Association of Pittsburgh d/b/a Global Solutions Education Fund \$10,000 for two-year support of the "Learn Locally-Think Globally" high school teacher training workshops and student outreach programs in Western Pennsylvania	9/7/12	10,000 00	5,000 00		(5,000 00)	0 00
2331F	Pittsburgh Chess Club \$15,000 for three-year support of chess activities in the Pittsburgh Public Schools	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2332F	World Affairs Council of Pittsburgh \$15,000 for three-year support of the Summer Institute for Teachers Teaching Contemporary Global Issues	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2333F	Attack Theatre \$20,000 for two-year support to develop a pilot program with Pittsburgh Public Schools that integrates technology and dance into project-based learning opportunities	9/7/12	20,000 00	10,000 00		(10,000 00)	0 00
2334F	Bricolage \$9,000 for three-year support of outreach to area schools through creative radio play for children age 6 to 12	9/7/12	9,000 00	6,000 00		(3,000 00)	3,000 00
2335F	City Theatre Company, Inc \$10,000 for two-year support of the Playwright's Program in Wilkinsburg and Pittsburgh Public Schools	9/7/12	10,000 00	5,000 00		(5,000 00)	0 00
2336F	Carnegie Mellon University \$15,000 for three-year support to improve teaching and learning of music in urban school districts	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2337F	Frick Art and Historical Center \$15,000 for three-year support of teacher workshops providing new ways to integrate art, history and science into the K-12 curriculum	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2338F	Jewish Federation of Greater Pittsburgh \$6,000 for three-year support of "Teen Screen," a program presenting films, that encourage diversity and tolerance, to public middle and high school students	9/7/12	6,000 00	4,000 00		(2,000 00)	2,000 00
2339F	Opera Theater of Pittsburgh \$15,000 for three-year support of educational outreach and matinees for the production of artistic works for students in underserved communities	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2340F	Pittsburgh Ballet Theatre \$22,500 for three-year support of arts education curriculum materials and training for area teachers as part of the student matinee series	9/7/12	22,500 00	15,000 00		(7,500 00)	7,500 00
2341F	Pittsburgh Irish and Classical Theatre \$15,000 for three-year support of outreach to underserved public schools in the region with the goal of increasing student connection to classical literature through theater	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2342F	Pittsburgh Public Theater \$15,000 to enable underserved public school students to attend the "Open Stage" productions with the goal of increasing critical thinking and discussion skills, over three years	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2343F	Prime Stage \$15,000 for three-year support of a literacy enhancement program through drama	9/7/12	15,000 00	10,000 00		(5,000 00)	5,000 00
2344F	Quantum Theatre \$30,000 for three-year support of an educational theater program in economically disadvantaged public schools	9/7/12	30,000 00	20,000 00		(10,000 00)	10,000 00

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					Appropriations net of (Cancellations)	(Payments) Refunds	
2345F	Saltworks Theatre Company \$30,000 for three-year support of educational plays and related materials on bullying and drug and alcohol abuse prevention presented to Pittsburgh Public School students	9/7/12	30,000 00	20,000 00		(10,000 00)	10,000 00
2346F	Squonk Opera \$25,000 for three-year support of "The GO Roadshow" and other educational activities for public school students to enhance creativity and music appreciation	9/7/12	25,000 00	15,000 00		(10,000 00)	5,000 00
2347F	University of Pittsburgh, Department of Theatre Arts \$15,000 for three-year support of teacher workshops, residencies and public school performances to improve students' awareness and critical thinking regarding important social topics	9/7/12	15,000 00	10,000 00			10,000 00
2358	University of Pittsburgh, School of Law \$30,000 for three-year support of a pilot clinic at the School of Law in support of returning military veterans	9/7/12	30,000 00	20,000 00		(10,000 00)	10,000 00
2369	The Pittsburgh Foundation \$3,000 for two-year support of the Pittsburgh Public Service Fund	10/17/12	3,000 00	1,500 00		(1,500 00)	0 00
2372F	River City Brass Band \$20,000 for two-year support of a collaboration with Pittsburgh Public Schools to provide instrumental and musical enrichment programs for PPS students	12/14/12	20,000 00	10,000 00			10,000 00
2386F	Upper St. Clair School District \$10,000 to support underserved school districts in Allegheny and Washington counties by enabling teachers and students to attend a summer STEM Workshop Series in collaboration with Carnegie Science Center	2/27/13	10,000 00	5,000 00		(2,350 00)	2,650 00
2387	Achieva \$50,000 to support expansion of the Family Trust program to improve the lives of people with disabilities	2/27/13	50 000 00	50,000 00			50,000 00
2396F	Moving the Lives of Kids Arts Center \$10,000 to support mural projects that build community spirit and skills in young people on Pittsburgh's Northside	4/24/13	10,000 00	5,000 00		(5,000 00)	0 00
2411	Venture Outdoors \$30,000 for continued support of innovative recreational activities targeting at-risk populations on the Northside, over two years	4/24/13	30 000 00	15,000 00		(15,000 00)	0 00
2415	Artists Image Resource \$15,000 to build capacity in this Northside-based, artist-run nonprofit printmaking studio to further a dynamic learning environment for high school students and youth	6/28/13	15 000 00	15,000 00		(15,000 00)	0 00
2416	Silk Screen \$5,000 to support educational programming that can be a model for cultural awareness and diversity sensitivity in area schools	6/28/13	5,000 00	5,000 00		(5,000 00)	0 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2417	Toonseum \$5,000 to support educational outreach to area schools that combines the art and history of cartooning with literacy and creative thinking	6/28/13	5,000 00	5,000 00	(5,000 00)		0 00
2418F	The Consortium for Public Education \$30,000 to support development and expansion of "My Action Plan for Success" (MAPS), a program to help teachers motivate students both in and out of school, over three years	6/28/13	30,000 00	30,000 00	(10,000 00)		20,000 00
2419	The Consortium for Public Education \$45,000 to support development and expansion of "My Action Plan for Success" (MAPS), a program to help teachers motivate students both in and out of school, over three years	6/28/13	45,000 00	45,000 00	(15,000 00)		30,000 00
2420F	The Mentoring Partnership of Southwestern Pennsylvania \$25,000 to support expansion of school-based mentoring in Southwestern PA, over two years	6/28/13	25,000 00	25,000 00	(12,500 00)		12,500 00
2421	The Mentoring Partnership of Southwestern Pennsylvania \$25,000 to support expansion of school-based mentoring in Southwestern PA, over two years	6/28/13	25,000 00	25,000 00	(12,500 00)		12,500 00
2422F	The Watson Institute \$25,000 to provide supportive training and consultation services to school districts in the Mon Valley area with the goal of decreasing discipline issues and increasing academic performance, over two years	6/28/13	25,000 00	25,000 00			25,000 00
2423	The Watson Institute \$25,000 to provide supportive training and consultation services to school districts in the Mon Valley area with the goal of decreasing discipline issues and increasing academic performance, over two years	6/28/13	25,000 00	25,000 00			25,000 00
2424	Allegheny City Society \$3,200 to sponsor the second series of summer concerts at the new Buhl Community Park	6/28/13	3,200 00	3,200 00	(3,200 00)		0 00
2425	Aspinwall Riverfront Park, Inc \$25,000 to encourage volunteerism while supporting this impressive community-based park development effort	6/28/13	25,000 00	25,000 00	(25,000 00)		0 00
2426	Bike Pittsburgh \$50,000 to support a public bicycle network that will bring safer streets and more biking infrastructure and tourism to Pittsburgh's Northside	6/28/13	50,000 00	50,000 00	(50,000 00)		0 00
2427	CCAC Educational Foundation \$25,000 to support a scholarship fund in honor of Alex Johnson's service to Buhl and the community	6/17/13	25,000 00	25,000 00	(25,000 00)		0 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2428	The Education Partnership \$10,000 to build capacity as it expands its efforts to provide free resources for teachers and their students in at-risk neighborhoods	6/28/13	10,000 00	10,000 00		(10,000 00)	0 00
2429	LiveLikeLou.org / Pittsburgh Foundation \$10,000 for strategic planning assistance in building the outreach of this inspirational grassroots organization	6/28/13	10,000 00	10,000 00			10,000 00
2430	Mount Aloysius College \$10,000 to pilot an innovative program encouraging rural youth from disadvantaged areas to consider a career in the STEM field	6/28/13	10,000 00	10,000 00		(10,000 00)	0 00
2431	Pace School \$25,000 to expand opportunities for the education of children with severe emotional challenges and Autism Spectrum Disorders	6/28/13	25,000 00	25,000 00		(25,000 00)	0 00
2432	Pittsburgh Youth Leadership \$1,500 to support leadership development in Pittsburgh youth in at-risk situations	6/28/13	1,500 00	1,500 00		(1,500 00)	0 00
2433	Reading is Fundamental Pittsburgh \$5,000 to pilot an innovative program to develop volunteers while increasing revenue opportunities	6/28/13	5,000 00	5,000 00		(5,000 00)	0 00
2434	Saturday Light Brigade \$20,000 to continue partnership with Northside schools to use radio and audio programs to develop communication skills in young people	6/28/13	20,000 00	20,000 00		(20,000 00)	0 00
2435	Sisters Place \$20,000 to build capacity in this organization's outreach to at-risk women and their families	6/28/13	20,000 00	20,000 00		(20,000 00)	0 00
2436	University of Pittsburgh / CONNECT \$30,000 to assist the Congress of Neighboring Communities (CONNECT) in seeking financial stability as it works to improve the efficiency and effectiveness of local municipal governance, over three years	6/28/13	30,000 00	30,000 00		(10,000 00)	20,000 00
2437	Women and Girls Foundation of Southwest Pennsylvania \$25,000 to develop the female leaders of tomorrow by expanding GirlGov program	6/28/13	25,000 00	25,000 00		(25,000 00)	0 00
2438M	Pittsburgh Youth Chamber Orchestra \$3,000 for two-year support to expand its outreach to under-resourced youth	9/6/13	3,000 00		3,000 00	(1,500 00)	1,500 00
2439F	A+ Schools \$50,000 for two-support to continue School Works, an action-research-engagement model that seeks to identify and remedy issues with the Pittsburgh Public Schools	9/6/13	50,000 00		50,000 00	(25,000 00)	25,000 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2440F	University of Pittsburgh, School of Education \$20,000 for three-year support of The Forum for Western Pennsylvania School Superintendents	9/6/13	20,000 00		20,000 00	(10,000 00)	10,000 00
2441F	Pittsburgh Opera, Inc \$16,000 for two-year support of K-12 education programs which includes a rigorous year-long workshop for teachers	9/6/13	16,000 00		16,000 00	(8,000 00)	8,000 00
2442F	Pittsburgh Symphony Society \$20,000 to support the education outreach of the <i>Schooltime</i> program for performance years 2013-2014 and 2014-2015	9/6/13	20,000 00		20,000 00	(10,000 00)	10,000 00
2443	Allegheny Conference on Community Development \$60,000 to support the Agenda Development Fund	9/6/13	60,000 00		60,000 00	(60,000 00)	0 00
2444	Coro Center for Civic Development \$15,000 to support Coro Fellows in their efforts to encourage greater efficiencies in local government while expanding citizen voice	9/6/13	15,000 00		15,000 00	(15,000 00)	0 00
2445	Light of Life Ministries, Inc \$21,000 to build capacity for this organization's outreach to at-risk populations in its new Northside-based facility	9/6/13	21,000 00		21,000 00	(21,000 00)	0 00
2446	Pittsburgh Cultural Trust \$12,500 to support Festival activities undertaken by the Cultural Trust to make Pittsburgh a more vibrant and family-friendly community	9/6/13	12,500 00		12,500 00	(12,500 00)	0 00
2447	Vibrant Pittsburgh \$35,000 to continue Buhl's support of a broad-based community collaborative to increase diversity in Western Pennsylvania	9/6/13	35,000 00		35,000 00	(35,000 00)	0 00
2448	WQED \$100,000 to support a new documentary in Rick Sebak's <i>Pittsburgh History Series</i>	9/6/13	100,000 00		100,000 00	(100,000 00)	0 00
2449	The Design Center of Pittsburgh \$100,000 to support the Center's efforts on the Northside to encourage effective and attractive design and development	10/28/13	100,000 00		100,000 00	(100,000 00)	0 00
2450	The Pittsburgh Foundation \$5,000 to support a Pittsburgh-wide initiative designed to bring objectivity, external perspectives and hiring best practices to the selection process for key public sector employees	10/28/13	5,000 00		5,000 00	(5,000 00)	0 00
2451	United Way of Allegheny County / Pitt Office of Child Development \$5,000 for collaborative efforts to address the importance of school attendance as a key to furthering school achievement	10/28/13	5,000 00		5,000 00	(5,000 00)	0 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2452	University of Pittsburgh, Institute of Politics \$20,000 to support the Institute of Politics' work to improve regional planning efforts while addressing complex problems	10/28/13	20,000 00		20,000 00	(20,000 00)	0 00
2453	University of Pittsburgh, University Center for Social and Urban Research (UCSUR) \$716 80 to support Pittsburgh's participation in an annual gathering of thought leaders around civic technology	10/28/13	716 80		716 80	(716 80)	0 00
2454	Urban Innovation21 \$3,000 to support the development of young local leaders by encouraging attendance as delegates to the One Young World Conference	10/28/13	3,000 00		3,000 00	(3,000 00)	0 00
2455	Allegheny County Library Association and Carnegie Library \$25,000 to support a project for increasing the efficiency and effectiveness of the county-wide library system	12/13/13	25,000 00		25,000 00	(25,000 00)	0 00
2456	Greater Pittsburgh Literacy Council \$25,000 to increase the capacity of the GED preparation program	12/13/13	25,000 00		25,000 00	(25,000 00)	0 00
2457	MGR Foundation \$6,000 to support Northside-based activities that increase healthy outcomes for youth in at-risk neighborhoods	12/13/13	6,000 00		6,000 00	(6,000 00)	0 00
2458	University of Pittsburgh, Office of Child Development \$25,000 to support school readiness activities for Northside kindergarten students	12/13/13	25,000 00		25,000 00	(25,000 00)	0 00
2459	Three Rivers Workforce Investment Board \$50,000 for preparation of a comprehensive overview of workforce assets and challenges on the Northside	12/13/13	50,000 00		50,000 00	(50,000 00)	0 00
2460M	Children's Festival Chorus \$6,000, over two years, to support expansion of this well-regarded choral program to a more diverse group of students	2/12/14	6,000 00		6,000 00	(3,000 00)	3,000 00
2461F	Duquesne University, School of Education \$25,000 to support STEM education for urban youth through an innovative life sciences laboratory program	2/12/14	25,000 00		25,000 00	(25,000 00)	0 00
2462F	International Dyslexia Association, Pennsylvania Branch \$1,500 to support a professional training conference for teachers and parents of children with dyslexia	2/12/14	1,500 00		1,500 00	(1,500 00)	0 00
2463	GTECH \$125,000 to support collaboration with multiple partners on Pittsburgh's Northside to energize community revitalization through education and vacant lot reclamation	2/12/14	125,000 00		125,000 00	(50,000 00)	75,000 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2464	Neighborhood Learning Alliance \$25,000 for support of an afterschool program where Northside high school students mentor struggling elementary school students	2/12/14	25,000 00		25,000 00	(25,000 00)	0 00
2465	The Pittsburgh Promise \$1,500,000 for five-year support of a scholarship program designed to transform lives, energize regional economic development and fuel educational reform efforts	2/12/14	1,500,000 00		1,500,000 00	(300,000 00)	1,200,000 00
2466	University of Pittsburgh, Graduate School of Public and International Affairs \$1,500 to support the 2014 National Social Equity and Learning Conference held in Pittsburgh	2/12/14	1,500 00		1,500 00	(1,500 00)	0 00
2467	Urban Impact Foundation \$25,000 to support outreach to Pittsburgh Perry High School students as they transition to college or career opportunities	2/12/14	25,000 00		25,000 00	(25,000 00)	0 00
2468M	Woodlands Foundation \$2,000 to support educational outreach to children faced with disability and chronic illness	4/4/14	2,000 00		2,000 00	(2,000 00)	0 00
2469	Blind and Vision Rehabilitation Services \$7,500 to assist with implementation of a business plan to improve the sustainability and effectiveness of employment services for the blind and visually impaired	4/4/14	7,500 00		7,500 00	(7,500 00)	0 00
2470	CLASS \$25,000 to support consolidation of facilities into a single building to more efficiently and effectively serve the disability community	4/4/14	25,000 00		25,000 00	(25,000 00)	0 00
2471	City of Pittsburgh \$10,000, over two years, to partner with other foundations to enhance neighborhood development, reduce racial disparities, increase affordable housing and coordinate supportive services for residents in at-risk neighborhoods	4/4/14	10,000 00		10,000 00	(5,000 00)	5,000 00
2472	East Allegheny Community Council \$2,500 to support neighborhood outreach activities on the Northside that are entertaining, family-friendly and foster economic and community development	4/4/14	2,500 00		2,500 00	(2,500 00)	0 00
2473	KaBOOM! \$40,000 to build a playground at Bethany House, United Methodist Church Union, Northview Heights	4/4/14	40,000 00		40,000 00	(40,000 00)	0 00
2474	Pittsburgh Association for the Education of Young Children \$5,000 to support professional development of early childhood teachers and other professionals in partnership with the Allegheny County Family Support System	4/4/14	5,000 00		5,000 00	(5,000 00)	0 00
2475	Pittsburgh Downtown Partnership \$20,000 for further development of the "State of Downtown Pittsburgh" report regarding the vitality of the Downtown core	4/4/14	20,000 00		20,000 00	(20,000 00)	0 00

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					Appropriations net of (Cancellations)	(Payments) net of Refunds	
2476	Pittsburgh Downtown Partnership \$25,000 to support a Pedestrian and Vehicular Wayfinding System that encompasses the Northside, Oakland and Downtown Neighborhoods	4/4/14	25,000 00		25,000 00	(25,000 00)	0 00
2477	The Pittsburgh Foundation \$32,750 to continue Buhl's participation in a pooled fund supporting the partnership between Allegheny County Department of Human Services and the foundation community for addressing human service needs in Allegheny County	4/4/14	32,750 00		30,000 00	(30,000 00)	0 00
2478	Project for Public Spaces \$5,000 for support of the 2014 Pro Walk/Pro Bike/Pro Place Conference to be held in Pittsburgh to create more vital, sustainable community places	4/4/14	5,000 00		5,000 00	(5,000 00)	0 00
2479	Allegheny County Department of Human Services/Providence Connections \$25,000 to improve access to this Northside family resource center through participation in a county-wide transportation initiative	4/4/14	25,000 00		25,000 00	(25,000 00)	0 00
2480	Point Park University \$250,000 for the creation of a new downtown instructional theater venue as part of the University's Academic Village Initiative	4/4/14	250,000 00		250,000 00		250,000 00
2481	United Way of Allegheny County \$50,000 to continue United Way's outreach to at-risk communities through advocacy, violence prevention and motivating young people to succeed	4/4/14	50,000 00		50,000 00	(50,000 00)	0 00
2482	YouthPlaces \$20,000 to support a summer violence prevention program in Allegheny County's most at-risk neighborhoods	4/4/14	20,000 00		20,000 00	(20,000 00)	0 00
2483	YWCA of Greater Pittsburgh \$2,900 for support of a third educational production highlighting the history of the women's movement in Western Pennsylvania	4/15/14	2,900 00		2,900 00	(2,900 00)	0 00
2484	Carnegie Library of Pittsburgh \$10,000 for support of the Frank J. Lucchino KIDS Fund	4/22/14	10,000 00		10,000 00	(10,000 00)	0 00
2485	Fine Art Miracles, Inc. \$1,000 to introduce robotic technology as a way to foster learning in underprivileged children, ages 6 and younger	4/22/14	1,000 00		1,000 00	(1,000 00)	0 00
2486	Allegheny City Central Association \$3,500 to sponsor a third year of summer concerts at the new Buhl Community Park on Pittsburgh's Northside	6/9/14	3,500 00		3,500 00		3,500 00
2487	The Pittsburgh Foundation / Allegheny County Health Department \$50,000 for two-year support of a pooled fund supporting the partnership between Allegheny County Health Department and the foundation community for addressing public health needs in Allegheny County	6/9/14	50,000 00		50,000 00		50,000 00

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					Appropriations (Cancellations)	(Payments) net of Refunds	
2488	Allegheny Youth Development \$25,000 to assist AYD in providing school-based outreach to students in at-risk situations in grades 6 through 8	6/9/14	25,000 00		25,000 00		25,000 00
2489	Braddock Redux \$10,000 for a challenge grant to support construction of a bread oven to serve as a community gathering and training opportunity	6/9/14	10,000 00		10,000 00		10,000 00
2490	The Education Partnership \$10,000 to build capacity as The Education Partnership expands its efforts to provide free resources for teachers and their students in at-risk neighborhoods	6/9/14	10,000 00		10,000 00		10,000 00
2491	Family Tyes, Inc \$15,000 to support a collaborative approach for providing youth development activities on Pittsburgh's Northside	6/9/14	15,000 00		15,000 00		15,000 00
2492	Focus on Renewal \$5,000 to support outreach and programming that targets youth in at-risk situations in the Sto-Rox community	6/9/14	5,000 00		5,000 00		5,000 00
2493	Foundation of HOPE \$2,500 to provide aftercare services for ex-offenders through mentoring and support programs, referral and reintegration services	6/9/14	2,500 00		2,500 00		2,500 00
2494	Friends of the Riverfront \$20,000 for strategic planning to increase access to and use of Pittsburgh's riverfront trail network	6/9/14	20,000 00		20,000 00		20,000 00
2495	Goodwill of Southwestern Pennsylvania \$25,000 to support the Northside Common Ministries Food Pantry and its outreach to at-risk populations	6/9/14	25,000 00		25,000 00		25,000 00
2496	Junior Achievement \$15,000 to support financial literacy programs targeted to youth in at-risk situations on Pittsburgh's Northside	6/9/14	15,000 00		15,000 00		15,000 00
2497	La Roche College \$75,000 to advance STEM education for area students as well as increasing service opportunities for students on Pittsburgh's Northside	6/9/14	75,000 00		75,000 00		75,000 00
2498	Manchester Citizens Corporation \$25,000 to support the predevelopment work required to acquire an 86 unit Manchester Hope VI portfolio preserving affordable housing in Manchester	6/9/14	25,000 00		25,000 00		25,000 00
2499	New Hazlett Center for the Performing Arts \$25,000 to support this cultural organization in conducting outreach to the North Side neighborhood in which it is located	6/9/14	25,000 00		25,000 00		25,000 00

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2500	Pittsburgh Cultural Trust \$10,000 for support of upgrades and renovations at the Harris Theater to contribute to a thriving downtown core	6/9/14	100,000 00		100,000 00		100,000 00
2501	The Pittsburgh Foundation / CD Collaborative \$10,000 to continue participation in a funders coalition to study and improve neighborhood community development efforts	6/9/14	10,000 00		10,000 00		10,000 00
2502	Pittsburgh Urban Leadership Service Experience (PULSE) \$25,000 to support a Northside-based expansion project to build capacity in not-for-profits through service leadership and volunteerism	6/9/14	25,000 00		25,000 00		25,000 00
2503	Reading is Fundamental Pittsburgh \$5,000 for second year support of an innovative program to develop volunteers while increasing revenue opportunities	6/9/14	5,000 00		5,000 00		5,000 00
2504	Three Rivers Rowing Association \$15,000 to support efforts to increase the number of minority girls participating in its high school rowing programs	6/9/14	15,000 00		15,000 00		15,000 00
2505	University of Pittsburgh, Graduate School of Public Health \$25,000 to support the Violence Prevention Initiative to reduce youth and neighborhood violence in underserved communities	6/9/14	25,000 00		25,000 00		25,000 00
2506	Urban League of Pittsburgh \$50,000 to continue support of the Black Male Leadership Development Institute (BMLDI) as it seeks to develop young African American leaders in Western PA	6/9/14	50,000 00		50,000 00		50,000 00
2507	YouthPlaces \$15,000 to support a commercial kitchen designed to create needed job experiences	6/9/14	15,000 00		15,000 00		15,000 00
2508	Forbes Health Foundation / Forbes Hospice \$5,000 for support of the Education Fund in honor of Jean A. Robinson	6/9/14	5,000 00		5,000 00		5,000 00
				1,258,200 00	3,389,567 30	(1,877,617 30)	2,770,150 00
					5,016 00	(5,016 00)	0 00
				5,850 00	51,500 00	(52,475 00)	4,875 00
				<u>1,264,050 00</u>	<u>\$ 3,446,083 30</u>	<u>\$ (1,935,108 30)</u>	<u>\$ 2,775,025 00</u>

Grantmakers of Western Pennsylvania
Matching Grant Program

Totals

THE BUHL FOUNDATION

Charitable Services of the President – 2013-2014

Contribution of services for general benefit of the community were achieved through responsibilities of the President as: 1) Board Member, YouthPlaces; 2) Board Member of A+ Schools and Member of Strategic Planning Committee; 3) Board Member, Carnegie Science Center; 4) Board Member, Community College of Allegheny County; 5) Advisory Committee Member, University of Pittsburgh Office of Child Development; 6) Board Member, Riverlife; 7) Member, Youth Futures Commission; 8) Board Member and Chair, Grantmakers of Western Pennsylvania; 9) Member of Advisory Committee, Dick Thornburgh Forum for Law & Public Policy at the University of Pittsburgh; 10) Board Member and Officer, Vibrant Pittsburgh; 11) Member and Committee Chair, Board of Fellows, Institute of Politics, University of Pittsburgh; 12) Member Post-Gazette Jefferson Award for Community Service; 13) Chair, Allegheny County Jail Collaborative Civic Advisory Committee; 14) Chair, Community Stakeholders Committee on PPS/DHS Data Sharing; 15) Chair, City-County Library Services Panel; and 16) Steering Committee, Talent City Initiative. Other direct charitable activities of the President for general benefit of the community include frequent contributions of technical services as an advisor to social agencies, community-wide initiatives and partner foundations.

Purely Charitable Expenses

Commencing in 2013, the Foundation embarked on a revisioning effort for a more geographically focused effort on the Northside of Pittsburgh. In furtherance of that effort, Buhl has been engaged in an extensive planning effort with the Northside community to find consensus around key needs and the strategies to address them. The results of that undertaking will significantly impact Buhl's granting priorities over the next decade or longer.

Charitable expenses have been closely reviewed and have been determined to be necessary to building the consensus and engaging in community education in order to address employment, education, youth development and afterschool, parks, recreation, vacant lots, human service and affordable housing concerns on the Northside.

Buhl is working on a number of projects anticipated to create the tools and metrics necessary for Buhl implementation of a long-term strategic commitment to the Northside. While it is strongly recommended that, where possible, the work of such partners be funded through grants, these activities often are more vendor-like in nature. In other words, while typical grantees are provided funds in order to carry out a particular project according to the grantee's timetable, many of the activities carried out by partners in furtherance of Buhl's Northside strategy will be expected to conform to Buhl's timetable and strategy. Where possible, those vendor-like contracts will be made through grants. However, in situations where a for-profit entity is involved, or in situations where no appropriate nonprofit grantee is available, grants cannot be used and payments will necessarily have to be made directly to the vendor. The primary expense has been for Jackson Clark Partners, determined to be the best vendors with an extensive track record of community organizing and consensus building skills. They and their staff have been deployed throughout the Northside for community organizing and consensus building activities. Other expenses include child care, food and refreshments or printing costs for community education and organizing efforts.