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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

07/01, 2013, and ending

06/30, 2014

Name of foundation **KULYNYCH FAMILY FOUNDATION I, INC.**

F/K/A PETRO KULYNYCH FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

A Employer identification number

23-7335353

B Telephone number (see instructions)

(336) 667-0346

1727 SPRING VALLEY ROAD

City or town, state or province, country, and ZIP or foreign postal code

WILKESBORO, NC 28697

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 20,007,180.

J Accounting method:

☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	548,255.			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	14.	14.		
4 Dividends and interest from securities	624,693.	624,693.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	993,014.			
b Gross sales price for all assets on line 6a 2,949,836.				
7 Capital gain net income (from Part IV, line 2)		993,014.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	2,165,976.	1,617,721.		
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH. 1	10,300.			10,300.
c Other professional fees (attach schedule) *	53,450.	53,450.		
17 Interest				
18 Taxes (attach schedule) (see instructions) ATCH. 3	33,447.	855.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 4	29.	22.		7.
24 Total operating and administrative expenses. Add lines 13 through 23	97,226.	54,327.		10,307.
25 Contributions, gifts, grants paid	764,500.			764,500.
26 Total expenses and disbursements Add lines 24 and 25	861,726.	54,327.	0	774,807.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	1,304,250.			
b Net investment income (if negative, enter -0-)		1,563,394.		
c Adjusted net income (if negative, enter -0-)				

Operating and Administrative Expenses

JSA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		279,510.	288,198.	288,198.
	2	Savings and temporary cash investments		406,264.	1,279,439.	1,279,439.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 5	5,389,163.	6,981,387.	8,972,663.	
	c	Investments - corporate bonds (attach schedule) ATCH 6	10,485,870.	9,317,032.	9,466,880.	
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			16,560,807.	17,866,056.	20,007,180.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	16,560,807.	17,866,056.		
	30	Total net assets or fund balances (see instructions)	16,560,807.	17,866,056.		
	31	Total liabilities and net assets/fund balances (see instructions)	16,560,807.	17,866,056.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,560,807.
2	Enter amount from Part I, line 27a	2	1,304,250.
3	Other increases not included in line 2 (itemize) ▶ ATCH 7	3	999.
4	Add lines 1, 2, and 3	4	17,866,056.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,866,056.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	993,014.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 . . .		
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 31,268.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		2
3 Add lines 1 and 2		3 31,268.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 31,268.
6 Credits/Payments.		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 34,000.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 34,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 2,732.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 2,732. Refunded ☐ 11		11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NC, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ MARTHA ELLER Telephone no. ☐ 336-667-0346			
Located at ☐ 1727 SPRING VALLEY ROAD WILKESBORO, NC		ZIP+4 ☐ 28697		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments. See instructions.		
3	NONE	
Total. Add lines 1 through 3		▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,738,039.
b	Average of monthly cash balances	1b	283,700.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	19,021,739.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,021,739.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	285,326.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,736,413.
6	Minimum investment return. Enter 5% of line 5	6	936,821.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	936,821.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	31,268.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	31,268.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	905,553.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	905,553.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	905,553.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	774,807.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	774,807.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	774,807.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				905,553.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			763,521.	
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>774,807.</u>				
a Applied to 2012, but not more than line 2a			763,521.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				11,286.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				894,267.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Form 990-PF (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

PETRO KULYNYCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 9

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS SHOULD BE SUBMITTED IN WRITING.

c Any submission deadlines.

OCTOBER 31ST AND APRIL 30TH ANNUALLY.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHMENT 11				764,500.
Total			▶ 3a	764,500.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	14.	
4	Dividends and interest from securities			14	624,693.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	993,014.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				1,617,721.	
13	Total. Add line 12, columns (b), (d), and (e)				1,617,721.	1,617,721.

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

Deirdre F. Clive 2.4.15 Chairman
Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid
Preparer
Use Only

Print/Type preparer's name CRAIG D. DELUCIA	Preparer's signature 	Date 01/30/15	Check ☐ if self-employed	PTIN P00738885
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 100 N. TRYON ST STE. 3800 CHARLOTTE, NC 28202			Phone no 704-372-6300	

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**KULYNYCH FAMILY FOUNDATION I, INC.
F/K/A PETRO KULYNYCH FOUNDATION, INC.**Employer identification number**

23-7335353

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization KULYNYCH FAMILY FOUNDATION I, INC. F/K/A PETRO KULYNYCH FOUNDATION, INC.	Employer identification number 23-7335353
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETRO KULYNYCH TRUST 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	\$ 500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	KULYNYCH 2012 EDUCATION TRUST 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	\$ 44,220.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	PETRO KULYNYCH TRUST 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	\$ 4,035.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number	23-7335353
--------------------------------	------------

Part II

[illegible]

Name of organization KULYNYCH FAMILY FOUNDATION I, INC.

Employer identification number

F/K/A PETRO KULYNYCH FOUNDATION, INC.

23-7335353

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----

ATTACHMENT 1FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ERNST & YOUNG	10,300.			10,300.
TOTALS	<u>10,300.</u>			<u>10,300.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ADVISORY FEES	53,450.	53,450.		
TOTALS	<u>53,450.</u>	<u>53,450.</u>		

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
EXCISE TAXES	32,592.			
FOREIGN TAXES WITHHELD	855.	855.		
TOTALS	<u>33,447.</u>	<u>855.</u>		

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SUPPLIES & POSTAGE	7.			7.
BANK CHARGES	22.	22.		
TOTALS	29.	22.		7.

ATTACHMENT 5FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DUKE ENERGY	66,630.	66,630.	63,720.
GOLDMAN SACHS	66,642.	66,642.	66,071.
NEXTERA ENERGY	66,634.	66,634.	60,218.
PS BUS PARKS	66,646.	66,646.	62,587.
SCE TRUST II	66,670.	66,670.	59,296.
CIT GROUP INC NEW	111,583.	111,583.	139,751.
CBL & ASSOC PROPERTIES	66,531.	66,531.	56,582.
WELLS FARGO #5912 SEE ATTACHED	4,877,827.	6,470,051.	8,464,438.
TOTALS	<u>5,389,163.</u>	<u>6,981,387.</u>	<u>8,972,663.</u>

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,003,316.		LOWE'S COMPANIES, INC. 4,035.					06/29/2001 999,281.	01/22/2014
179,000.		WALMART STORES 183,378.					10/30/2009 -4,378.	02/03/2014
50,000.		PRUDENTIAL FINANCIAL INC 50,000.					05/19/2008 NONE	05/05/2014
290,000.		WALMART STORES 300,317.					10/30/2009 -10,317.	05/15/2014
515,000.		MICROSOFT CORP. 528,977.					01/28/2010 -13,977.	06/02/2014
210,000.		MICROSOFT CORP. 216,166.					02/02/2010 -6,166.	06/02/2014
162,520.		PUBLICLY TRADED SECURITIES 133,949.					VAR 28,571.	01/13/2014
245,000.		PRINCIPAL LIFE INC 245,000.					04/18/2008 NONE	04/15/2014
195,000.		GENERAL MOTORS ACCEPT CORP 195,000.					07/21/2003 NONE	07/15/2013
100,000.		METLIFE BANK NATIONAL ASSOCIATION 100,000.					11/01/2010 NONE	11/12/2013
TOTAL GAIN(LOSS)							<u>993,014.</u>	

KULYNYCH FAMILY FOUNDATION I

JUNE 1, 2014 - JUNE 30, 2014
ACCOUNT NUMBER: 7880-5912

Stocks, options & ETFs

Stocks and ETFs

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
							ANNUAL INCOME	ANNUAL YIELD (%)
AFLAC INC	2,740	51.19**	140,280.61	62.2500	170,565.00	30,284.39	4,055.20	2.37
AIR PRODUCTS & CHEMICALS INC	1,367	89.57**	122,455.16	128.6200	175,823.54	53,368.38	4,210.36	2.39
ADJ ANALOG DEVICES INC	3,316	40.73**	135,079.58	54.0700	179,296.12	44,216.54	4,907.68	2.73
AT & T INC	5,121	32.01**	163,972.75	35.3600	181,078.56	17,105.81	9,422.64	5.20



WELLS FARGO COMPASS/AS/IM/IMAGED D/S P

091544

033 NJ N467

KULYNYCH FAMILY FOUNDATION I

JUNE 1, 2014 - JUNE 30, 2014
ACCOUNT NUMBER: 7880-5912

Stocks, options & ETFs
Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
							ANNUAL INCOME	ANNUAL YIELD (%)
INTERNATIONAL BUSINESS MACHINE CORP	659	182.43**	120,223.68	181.2700	119,456.93	-766.75	2,899.60	2.42
IBM								
J.M. SMUCKER CO	1,623	80.64**	130,883.38	106.5700	172,963.11	42,079.73	3,765.36	2.17
SJM								
JOHNSON & JOHNSON	2,282	75.05**	171,284.31	104.6200	238,742.84	67,458.53	6,389.60	2.67
JNJ								
KELLOGG COMPANY	2,365	54.17**	128,125.10	65.7000	155,380.50	27,255.40	4,351.60	2.80
K								
MCDONALDS CORP	1,351	89.76**	121,272.96	100.7400	136,099.74	14,826.78	4,377.24	3.21
MCD								
MEDTRONIC INC	3,100	43.77**	135,693.23	63.7600	197,656.00	61,962.77	3,782.00	1.91
MDT								
MICROSOFT CORP	6,023	32.17**	193,768.32	41.7000	251,159.10	57,390.78	6,745.76	2.68
MSFT								
NEXTERA ENERGY INC	2,005	67.75**	135,839.58	102.4800	205,472.40	69,632.82	5,814.50	2.82
NEE								
NORDSTROM INC	2,553	52.07**	132,940.41	67.9300	173,425.29	40,484.88	3,369.96	1.94
JWN								
NORFOLK SOUTHERN CORP	1,936	73.53**	142,364.61	103.0300	199,466.08	57,101.47	4,181.76	2.09
NSC								
NORTHEAST UTILITIES	3,558	37.68**	134,067.69	47.2700	168,186.66	34,118.97	5,586.06	3.32
NU								
NOVARTIS AG SPON ADR	2,072	61.42**	127,262.99	90.5300	187,578.16	60,315.17	4,844.33	2.58
NVS								
PAYCHEX INC	3,897	34.20**	133,287.73	41.5600	161,959.32	28,671.59	5,455.80	3.36
PAYX								
PEPSICO INCORPORATED	1,847	70.78**	130,747.01	89.3400	165,010.98	34,263.97	4,839.14	2.93
PEP								
PHILLIPS 66	1,565	46.61**	72,953.09	80.4300	125,872.95	52,919.86	3,130.00	2.48
PSX								
POLARIS INDS INC	2,003	83.55**	167,364.48	130.2400	260,870.72	93,506.24	3,845.76	1.47
PIL								
PRAXAIR INC	1,461	110.52**	161,477.36	132.8400	194,079.24	32,601.88	3,798.60	1.95
PX								



WELLS FARGO COMPASS/AS/C/MANAGED DSP

C91546

023114 N437

JUNE 1, 2014 - JUNE 30, 2014
ACCOUNT NUMBER: 7880-5912

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
							ANNUAL INCOME	ANNUAL YIELD (%)
PROCTER & GAMBLE CO PG	1,864	68.69**	128,052.30	78.5900	146,491.76	18,439.46	4,797.93	3.27
SCANA CORP COM SCG	1,314	45.89**	60,304.59	53.8100	70,706.34	10,401.75	2,759.40	3.90
SIGMA ALDRICH CORP SIAL	1,781	73.19**	130,355.41	101.4800	180,735.88	50,380.47	1,638.52	0.90
SYSCO CORPORATION SY	4,152	30.53**	126,788.87	37.4500	155,492.40	28,703.53	4,816.32	3.09
TARGET CORP TGT	2,208	57.11**	126,109.22	57.9500	127,953.60	1,844.38	4,592.64	3.58
THE SOUTHERN COMPANY SO	2,873	43.03**	123,635.86	45.3800	130,376.74	6,740.88	6,033.30	4.62
UNITED TECHNOLOGIES CORP UTX	1,517	86.25**	130,845.53	115.4500	175,137.65	44,292.12	3,580.12	2.04
V F CORPORATION VFC	3,606	39.06**	140,862.79	63.0000	227,178.00	86,315.21	3,786.30	1.66
VIAL-MART STORES INC VMT	2,044	64.84**	132,533.76	75.0700	153,443.08	20,909.32	3,924.48	2.55
WISCONSIN ENERGY CORP WEC	1,650	39.63**	65,399.40	46.9200	77,418.00	12,018.60	2,574.00	3.32
3M CO MMM	1,366	97.73**	133,505.77	143.2400	195,665.84	62,160.07	4,671.72	2.38
Total Stocks and ETFs			\$6,470,050.65		\$8,464,437.63	\$1,994,386.98	\$217,060.26	2.56
Total Stocks, options & ETFs			\$6,470,050.65		\$8,464,437.63	\$1,994,386.98	\$217,060.26	2.56

GSSA TC.H.W	01C62	NJ	JULY	1994	11	155	666	020	C01547
								10317497 2	
WELLS FARGO COMPASS;ASGMANAGED DSP								02JH4N467	

ATTACHMENT 6FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GENERAL MOTORS SMART NOTES	195,000.		
CATERPILLAR POWER NOTES	250,000.	250,000.	240,898.
PRUDENTIAL FINANCIAL	50,000.		
PRINCIPAL LIFE	245,000.		
BELLSOUTH CORP	253,750.	253,750.	252,463.
DUKE ENERGY CORP	242,650.	242,650.	242,993.
GEN ELEC CAP CORP INTERNOTES	683,000.	683,000.	721,591.
GOLDMAN SACHS GROUP INC	1,016,000.	1,016,000.	1,082,586.
WAL-MART STORES INC	483,695.		
MICROSOFT CORP SR UNSECURED	745,143.		
PEPSICO INC	188,965.	188,965.	186,756.
BANK OF AMERICA CORP INTERNOTE	300,000.	300,000.	317,325.
GEN ELEC CAP CORP SR UNSECURED	30,000.	30,000.	32,224.
AT&T INC NOTES	304,595.	304,595.	325,024.
BARCLAYS BANK PLC	20,000.	20,000.	20,822.
HEWLETT-PACKARD CO GLOBAL NOTE	282,070.	282,070.	277,220.
WELLS FARGO CO SR UNSEC NOTES	112,130.	112,130.	113,518.
DUKE ENERGY CAROLINAS 1ST MORT	358,275.	358,275.	344,523.
WAL-MART STORES INC SR UNSEC	263,790.	263,790.	275,638.
MICROSOFT CORP SR UNSECURED	709,140.	709,140.	722,150.
BANK OF AMERICA CORP INTERNOTE	250,000.	250,000.	281,445.
GEN ELEC CAP CORP INTERNOTES	500,000.	500,000.	545,850.
NAT'L RURAL UTIL COOP MED TERM	915,000.	915,000.	893,052.
VERIZON COMMUNICATIONS NOTES	113,880.	113,880.	107,890.
AT&T INC SR UNSECURED	136,682.	136,682.	135,557.
WACHOVIA CORP NOTES	67,649.	67,649.	64,320.
CAMPBELL SOUP CO SENIOR NOTES	67,848.	67,848.	66,027.
AT&T INC BONDS	121,862.	121,862.	112,866.
DOW CHEMICAL CO MED TERM NOTES	224,000.	399,000.	396,182.

ATTACHMENT 6 (CONT'D)FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOLDMAN SACHS GRP INC SR NOTES	148,799.	148,799.	143,538.
AT&T INC SR GLOBAL NOTES	60,358.	60,358.	57,120.
ALCOA INC SR UNSECURED NOTES	227,589.	227,589.	223,115.
MORGAN STANLEY MED TERM NOTES	300,000.	300,000.	298,446.
FORD MOTOR CREDIT CO LLC	619,000.	994,000.	985,741.
TOTALS	<u>10,485,870.</u>	<u>9,317,032.</u>	<u>9,466,880.</u>

ATTACHMENT 7FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

PRIOR YEAR ADJUSTMENT

999.

TOTAL

999.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
PETRO KULYNYCH 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	CHAIRMAN EMERITUS 1.00	0	0	0	0
BRENDA K. CLINE 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	CHAIR/TREASURER 1.00	0	0	0	0
LAURA C. BERRY 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	PRESIDENT 1.00	0	0	0	0
ADAM K. CLINE 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	VICE PRESIDENT 1.00	0	0	0	0
MARTHA W. ELLER 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	SECRETARY 1.00	0	0	0	0
LUKE K. CLINE 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697	VICE PRESIDENT 1.00	0	0	0	0
GRAND TOTALS		0	0	0	0

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARTHA W. ELLER
1727 SPRING VALLEY ROAD
WILKESBORO, NC 28697
336-667-0346

ATTACHMENT 10990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

-NO GRANTS ARE MADE TO INDIVIDUALS
-GRANTS ARE AWARDED FOR SINGLE YEARS, EXCEPT IN CERTAIN CIRCUMSTANCES WHERE A MULTI-YEAR GRANT MAY BE CONSIDERED/AWARDED. A RENEWAL APPLICATION MUST BE SUBMITTED FOR CONSIDERATION AND WILL BE RENEWED BASED ON REVIEW OF THE PREVIOUS YEAR'S PROGRESS AND RESULTS, INCLUDING STATEMENT OF FINANCIAL POSITION AND STATE OF INCOME/EXPENSES.
-INITIAL GRANTS ARE NOT NECESSARILY TYPICAL OF FUTURE YEARS GRANTS.
-GRANTS ARE MADE FOR BOTH PROGRAM RELATED ACTIVITIES AS WELL AS IN SUPPORT OF CAPITAL IMPROVEMENTS AND CAPITAL CAMPAIGNS WHEN SPECIAL CRITERIA ARE MET.
-GRANTS ARE MADE IN RESPONSE TO FORMAL PROPOSALS SUBMITTED IN WRITING. ORGANIZATIONS MUST BE CLASSIFIED BY THE INTERNAL REVENUE SERVICE AS PUBLIC CHARITIES AND TAX-EXEMPT UNDER SECTION 501(C)(3) AND EITHER SECTION 509(A)(1), 509(A)(2) OR 509(A)(3) (OTHER THAN NONFUNCTIONALLY INTEGRATED TYPE III). ORGANIZATIONS MUST ALSO BE ABLE TO PROVIDE TAX-EXEMPT DOCUMENTATION WITH THEIR PROPOSAL.

Kia Nyck Foundation Inc. (Kia Pero Nyck Foundation Inc.)
 EIN 28-7935553
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status		Purpose
		2013-2014 Gift	of Recipient	
Adult Life Programs Inc.	226 2nd Street NW Post Office Box 807 Hudson, NC 28603	\$ 2 000 00	PC	General Support
American Airpower Heritage Fdn (Formerly Commando Live Air Force)	Stephen C. Brown CEO Post Office Box 62000 Midland, TX 79711-2000	\$ 2 000 00	PC	General Support
American Cancer Society/Vikas Relu For Life	Dr Arnold & Becky Lawry 192 East Mainfield Road North Wilkesboro, NC 28659	\$ 1 000 00	PC	General Support
American Heart Association North Carolina Affiliate	101 CentrePort Drive Suite 103 Greensboro, NC 27403	\$ 10 000 00	PC	General Support
American Heart Association - Wilkes Has Heart Campaign	Attn: Jessica Moss 128 South Tryon St. Suite 1588 Charlotte, NC 28202	\$ 5 000 00	PC	General Support
American Red Cross Blue Ridge Chapter	Ms. Cindy Joiner Executive Director 331 Queen St. Ste B Boone NC 28607	\$ 5 000 00	PC	General Support
Appalachian State University - YOCIEF Club	Mr Rick Beasley, Sr Associate Athletic Director PO Box 32025 Boone NC 28608	\$ 10 000 00	PC	General Support
Appalachian Athletic Association	Mr Rick Beasley, Sr Associate Athletic Director PO Box 32025 Boone NC 28608	\$ 5 000 00	PC	General Support
Appalachian Theatre of the High Country	Mr John E. Cooper Jr Campaign Chair PO Box 11015 Boone NC 28607	\$ 5 000 00	PC	General Support
Asheville School	Mr Archibald Montgomery IV Head of School 360 Asheville School Rd Asheville NC 28805	\$ 1 000 00	PC	General Support
Avon Old Farms School Annual Fund	Peter M. Evans Dean, Director of Development 500 Old Farms Road Avon, CT 06001	\$ 27 500 00	PC	General Support

Kuliyoch Family Foundation, Inc. (a Peero Kuliyoch Foundation, Inc.)
 EIN 23-793553
 Year End 6/30/2014

ORGANIZATION NAME	Foundation Status		Purpose
	2013-2014 Gift	of Recipient	
Baptist Retirement Homes of NC	\$ 5,000.00	PC	General Support
Baptist Children's Home of NC, Inc.	\$ 5,000.00	PC	General Support
Baptist Springs Home for Children 2012 Christmas - \$2,000.00 Unrestricted - \$2,000.00	\$ 4,000.00	PC	General Support
The Barnwell Center	\$ 1,500.00	PC	General Support
J. In N. Bennett, MD Endowment Corporation	\$ 500.00	PC	General Support
Euse Ridge Shrine Club	\$ 2,000.00	PC	General Support
Blue Ridge Parkway Foundation	\$ 5,000.00	PC	General Support
Brandon Hall School	\$ 5,000.00	PC	General Support
Breene Children's Hospital Honoring Abrahamson, MD,	\$ 10,000.00	PC	General Support
BROC Elderly Nutrition Program	\$ 25,000.00	PC	General Support
BRCC Crisis Intervention Program	\$ 2,500.00	PC	General Support

Kidney Family Foundation, Inc. (aka Perinatal/Infant Foundation, Inc.)
 EIN 23-733553
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status	
		2013-2014 Grt	Purpose
Camp Densky Foundation	Camp Densky Foundation 8 White Palmer Court Brimore Lake NC 28715	\$ 5,000.00	PC General Support
Carolina's Chapter of Cystic Fibrosis Foundation	Mrs Cristina Humble, Exec Director 1130 S. Main St. Ste 204 Charlotte NC 28203	\$ 2,500.00	PC General Support
Catawba County Historical Association	Melinda Herzog, Executive Director Post Office Box 73 Newton NC 28658	\$ 2,500.00	PC General Support
Catawba County United Way	Ms Jennie Connor, Exec Dire P O Box 2425 Hickory NC 28603	\$ 10,000.00	PC General Support
Catawba Regional Hospice	David B. Clive, Executive Director 3875 Robinson Road Newton NC 28658	\$ 5,000.00	PC General Support
Catawba Science Center Family Life Family Membership - \$400.00 Prenatal & Kindergarten Program (N) - \$10,000.00	Alan Barthard, Executive Director Catawba Science Center Post Office Box 2431/243 Third Ave NE Hickory NC 28603	\$ 14,000.00	PC General Support
Catawba Valley Medical Center Memorial of Cren L Clive	Mr Guy J. Gannon, Jr Chief Development Officer 810 Fairgrove Church Rd. Se Hickory NC 28602	\$ 25,000.00	PC General Support
Catherine H. Barber Memorial Homesless Shelter	Mrs Mary B. Smith, Board Secretary/Treasurer Post Office Box 53 North Wilkesboro NC 28659 Hickory NC 28602	\$ 3,000.00	PC General Support
Charlotte Catholic High School Foundation	Mrs. Sally McAnis Exec Director of Instructional Advancement 7702 Peele-Matthews Rd Charlotte NC 28226	\$ 2,000.00	PC General Support
Child Abuse Prevention Team Our House	John D. Mullins, Executive Director 203 East Main Street Wilkesboro NC 28687	\$ 4,000.00	PC General Support
Childress Institute (Pediatric Trauma)	Susan Kennedy, Office of Development Medical Center Boulevard Winston Salem NC 27157	\$ 2,000.00	PC General Support
Christ Church	Jo Hardy, Parish Administrator Post Office Box 25778 Raleigh NC 27611-5778	\$ 5,000.00	PC General Support

Kentucky Family Foundation, Inc. (a Perpetual Foundation, Inc.)
 EIN 24-7375553
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status of Recipient	
		2013-2014 Gift	Purpose
Church of Christ	William R. Senior Pastor Susan Jackson, Mgr. 2500 Camel Road Charlotte, NC 28228	\$ 5,000.00	PC General Support
Communities In Schools Christmas Dinner Recital - \$3500 Friends of Youth Christmas - \$5000 Lunch Bunch Christmas - \$5000	Gwendolyn Barbour, Exec. Director 613 Cherry Street North Wilkesboro, NC 28659	\$ 15,000.00	PC General Support
Conservation Trust for North Carolina	Dr. Ren W. Bon, Executive Director 1029 Washington Street Raleigh, NC 27605	\$ 5,000.00	PC General Support
Council on Adolescents of Calavita County Council	1120 Fairgrove Church Rd SE Hickory, NC 28602	\$ 4,000.00	PC General Support
Crossnore School Ministry of Phillips County	Post Office Box 249 Crossnore, NC 28615	\$ 3,000.00	PC General Support
Crisis Control Ministry	Mr. Corey Miller, Director of Philanthropy 431 West Bodherheimer St Kernersville, NC 27284	\$ 2,000.00	PC General Support
Davidson Day School Annual Fund	Kristen Wittenberg, Developmental Office 750 Jefferson Street Davidson, NC 28036	\$ 1,000.00	PC General Support
Duke Cancer Institute Sarcoma Research	Louise W. Turck, Director DUMC 3312, Box 9C581 Durham, NC 27710	\$ 1,000.00	PC General Support
Duke Children's Fund	Alvin Dr. Ira Chertez P O Box 90581 Durham, NC 27708-0581	\$ 1,000.00	PC General Support
Eye Research Foundation	PO Box 832 Philadelphia, PA 19105	\$ 2,500.00	PC General Support
Family Care Center	Camille Gruman, Exec. Director 2875 Highland Avenue NE Hickory, NC 28601	\$ 3,000.00	PC General Support
The Fair School	Elizabeth Smith, Dir. of Annual Giving Box 9106 48 South Main Street Southborough, MA 01772 9106	\$ 3,000.00	PC General Support
The Fletcher School Annual Fund - \$75,000 4th/5th, Phase 3 of "Create a Bright Future" - \$20,000 The B. Kelly Gaves Scholarship Fund - \$5,000	Susan Harris, Dev. Director 8500 Sardis Road Charlotte, NC 28270	\$ 35,000.00	PC General Support

Kia-tydi Family Foundation, Inc. (via Pegaio Nkymch Foundation, Inc.
 EIN 23-733353
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status		Purpose
		2013-2014 G-1 \$ 10,000.00	of Recipient PC	
Foster Parent Association of Wilkes	Wayne McNeil, President Post Office Box 1363 North Wilkesboro, NC 28659	\$ 10,000.00	PC	General Support
Friends of W. Yr. Scott Lake	Teresa Ford, Executive Director 459 Reservoir Road Wilkesboro, NC 28657	\$ 10,000.00	PC	General Support
Friends of the Wilkes County Library	Bob Shires, President Post Office Box 2425 North Wilkesboro, NC 28659	\$ 5,000.00	PC	General Support
Foundation For Fighting Blindness (Vision Walk)	Jane Gardner, Chapter President 4600 Mannott Drive #340 Raleigh, NC 28612	\$ 1,000.00	PC	General Support
Greater Hickory Cooperative Christian Ministry (CCH Health Clinic)	Dr. Roger Baker, Ex. Director 31 - First Avenue SE Hickory, NC 28602	\$ 5,000.00	PC	General Support
Hart Square Foundation, Inc.	Dr. Robert Hunt 679 - Sixth Street, NW Hickory, NC 28601	\$ 5,000.00	PC	General Support
The Health Foundation (Memory of Dwight Parous)	230 Jefferson Street N Wilkesboro, NC 28659	\$ 1,000.00	PC	General Support
Hickory Choral Society (J. Don Coleman Endowment Fund)	243 Third Ave NE 241 Hickory, NC 28601	\$ 1,000.00	PC	General Support
Hickory Museum of Art Arts for All program	N. Blair Phillips, Development Mgr 243 Third Avenue NE, P O Box 2572 Hickory, NC 28603	\$ 5,000.00	PC	General Support
Hickory Soup Kitchen	Georgene Freeman, President Post Office Box 1431 Hickory, NC 28606	\$ 7,500.00	PC	General Support
Hickory Angels Nursery	Regina P. Moody, M. Ed., President/CEO Post Office Box 710 Belmont, NC 28012-0710	\$ 5,000.00	SO II	General Support

Plymouth Foundation, Inc. (aka Pe to Plymouth Foundation, Inc.)
 EIN 23-7315453
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status		Purpose
		2013-2014 Grt	of Recipient	
Hospice & Palliative Care Center of Winston Salem	Carolyn Breesse, Director of Development 101 Hospice Lane Winston Salem, NC 27103	\$ 10,000.00	PC	General Support
Holy Trinity Lutheran Church	Karen Kanell, Secretary Post Office Box 9583 Hickory, NC 28603	\$ 5,000.00	PC	General Support
Humane Society of Wilkes	Hearther Forester, Representative Post Office Box 306 North Wilkesboro, NC 28659	\$ 1,000.00	PC	General Support
Marshalls	9715 W. Broward Blvd #316 Plantation, FL 33324	\$ 1,000.00	PC	General Support
Immaculate Heart of Mary Church	Rev. Kenneth G. Smith, Pastor 8094 West Canal Road Abbottstown, PA 17301-9051	\$ 1,000.00	PC	General Support
Independence College Fund of NC	Ronald Mitchell, Director 530 N. Blount Street Raleigh, NC 27604	\$ 1,000.00	SO II	General Support
Ironstone Lane Rescue & Stables	127 Ironstone Lane Trouman, NC 28166	\$ 3,000.00	PC	General Support
Juvenile Diabetes Research Fund	Mike Conrad, Exec. Director 312 N. Eugene St., Suite D Greensboro, NC 27401	\$ 2,500.00	PC	General Support
Maple Springs Community Center	Ms. Mary Hamby, Treasurer 146 Sifford Branch Road Purkiser, NC 28665	\$ 3,500.00	PC	General Support
Mission Home for Children at Concord	Chris S. Richardson, Interim Admin. Dir. / Fin. Dir. 600 College Street Oxford, NC 27555	\$ 2,000.00	PC	General Support
Mt. Pleasant Baptist Church (2013/2014 Scholarships)	Lane W. Hall, Chairman Post Office Box 559 Mills Creek, NC 28651	\$ 3,000.00	PC	General Support
Mt. Pleasant Baptist Church WCV Bible Study - \$2,000 Mt. Pleasant Baptist Church - \$2,000	Terry D. Church, Treasurer 235 Champion Rd. Wilkesboro, NC 28657	\$ 4,000.00	PC	General Support
National Multiple Sclerosis - Eastern NC Chapter - \$3,000	Jeff Furst, Chapter Pres 3101 Industrial Drive, Suite 210 Raleigh, NC 27609	\$ 5,000.00	PC	General Support
Rev. U's Weekly Assistance Dogs	Karen C. Brown, Founder/President Post Office Box 659 McCraven Falls, NC 28654	\$ 10,000.00	PC	General Support
NC Baptist Hospice/Benevolent Care Fund	Norman D. Potter, VP of Development/Alarms Affairs NC Baptist Hospital Medical Center Bldg. Winston Salem, NC 27157	\$ 4,000.00	PC	General Support

Kumuych Foundation Inc. (Kumuych Foundation, Inc.)
 EIN 23-735553
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status of Recipient		Purpose
		2013-2014 Gift		
NC Center for Public Policy Research Inc.	Ran Cobb, Executive Director Post Office Box 439 Raleigh, NC 27602	\$ 1,000.00	PC	General Support
NC Masonic Foundation, Inc.	Wall Clapp, Grand Secretary c/o The Grand Lodge of NC AF & AM PO Box 6506 Raleigh, NC 27623	\$ 1,000.00	SO II	General Support
North Carolina Law Association	Steve L. Walker, Executive Director 7050 Camp Dogwood Dr Sherrills Ford, NC 28573	\$ 1,000.00	PC	General Support
NC Housing Foundation Inc - The Commons	763 Bethesda Road Winston-Salem, NC 27133	\$ 5,000.00	SO II	General Support
NC Leap North Wilkesboro Police Department	Mr. Joe R. Rankin Jr., Chief North Wilkesboro Police Dept 801 Main Street North Wilkesboro, NC 28653	\$ 5,000.00	PC	General Support
North Carolina Stroke Association	Beth Parks, Executive Director Post Office Box 571302 Winston-Salem, NC 27157-1002	\$ 10,000.00	PC	General Support
North Wilkesboro Rotary Scholarship Foundation Inc.	Arnold & Becky Lacey 192 East Wayne Road North Wilkesboro, NC 28659	\$ 2,000.00	PC	General Support
Ch H Lory Council BSA Capital Campaign	Steve Wilburn, Scout Executive/CEO 6600 Slat Creek Parkway Winston-Salem, NC 27106	\$ 5,000.00	PC	General Support
F. J. Nick Beaver Learning Resource Center	Nancy Mares, Chairperson Board of Directors Post Office Box 255 Hickory, NC 28603	\$ 5,000.00	PC	General Support
Reynolds House Museum of American Art	Allison C. Perkins, Exec. Director Post Office Box 7387 Winston-Salem, NC 27109	\$ 1,000.00	PC	General Support
Reena B. Kumuych Demaris Center	Office of Development and Alumni Affairs Wake Forest University Baptist Medical Center Medical Center Boulevard Winston-Salem, NC 27199-2503	\$ 25,000.00	SO I	General Support
Ronald M. Donald Hoies	Faye Lambert, President Board of Directors 419 S. Hawthorne Road Winston-Salem, NC 27103	\$ 10,000.00	PC	General Support

Phyllych Family Foundation I Inc. Via Family Foundation Inc.
 EIN: 23-733533
 Year End: 6/30/2014

ORGANIZATION NAME	ADDRESS	2013-2014 Gift	Foundation Status of Recipient	Purpose
Rotary 7550 Dewey - Elm Falls Row	Ms. Ashley Carson 827 Burke Street Winston Salem, NC 27101	\$ 1,000.00	PC	General Support
Salem's Wakes County, Inc	580 Poplar Grove Road Wilkesboro, NC 28697	\$ 5,000.00	PC	General Support
Salem Adult W (Honor) Linda Chie Berry	Susan E. Puffy, President 601 South Church Street Winston Salem, NC 27101	\$ 5,000.00	PC	General Support
The SAL - Black Foundation	Mark Seabare, Dir. Of Development & Planned Giving 243 Third Avenue NE Box 7 Hickory, NC 28601	\$ 10,000.00	PC	General Support
The Sams - on Mission of Values - Backpack Program - \$5,000 - Client Choice Party - \$10,000 - Transferring Christmas Meals - \$5,000	Florence Renkover, Chairman of the Board Post Office Box 1072 Wilkesboro, NC 28697	\$ 20,000.00	PC	General Support
Search Ministries	1043 East Morehead Street Suite 105 Charlotte, NC 28204	\$ 1,500.00	PC	General Support
Senior Services - Just Live Family Campaign	Richard Gottlieb, President & CEO 2895 Shakerair Drive Winston Salem, NC 27105-4237	\$ 5,000.00	PC	General Support
St. David's School	Brian L. Phelps, CEO 4431 County Home Road Conover, NC 28613	\$ 3,000.00	PC	General Support
St. Jude Children's Research Hospital	Joe Kneit, Board Chairman 3400 White Oak Road Raleigh, NC 27609	\$ 6,000.00	PC	General Support
St. Luke's Lutheran Church Operating Expenses - \$5,000 "Helping Hands" - \$13,000	Brenda Abshire, Sr. VP Gift Planning 501 St. Jude Place Memphis, TN 38195-1942	\$ 5,000.00	PC	General Support
St. Mary's Annunciation Ukrainian Catholic Church	Bill Madole, Treasurer 4051 King Wilkeson Road Lincolnton, NC 28092	\$ 48,000.00	PC	General Support
St. Paul's Episcopal Church Emergency Fund	Ashley F. Balsham, Pastor Post Office Box 205 Ramsey, PA 16671	\$ 1,000.00	PC	General Support
	PO Box 95 Wilkesboro, NC 28697	\$ 8,000.00	PC	General Support

Kellych Farm Foundation, Inc. (aka Patricia Lynch Foundation, Inc.)
 EIN: 28-3333593
 Year Ends: 6/30/2014

ORGANIZATION NAME	ADDRESS	2013-2014 Grl. of Retention	Purpose
The Service League of Hickory NC Inc	Townes Vessels Sponsorship Chair 500 Third Avenue NW Hickory NC 28601	\$ 2,000.00	PC General Support
Town of North Wilkesboro Christmas Cheer Boxes 2014 Christmas Cheer Boxes - \$2,000	Town of North Wilkesboro PO Box 218 832 Main Street N. Wilkesboro NC 28659	\$ 2,000.00	PC General Support
Town of Wilkesboro	Kent Noland Town Manager Tower Hall Wilkesboro NC 28659	\$ 1,000.00	PC General Support
24 hours of Ecu	500 East Morehead Street Suite 218 Charlotte NC 28202	\$ 500.00	PC General Support
United Arts Council of Catawba County	Kathryn Greathouse-Lynch Exec. Directors 243 3rd Avenue NE Suite 3 Hickory NC 28601	\$ 10,000.00	PC General Support
United Way of Wilkes County	Rick Stapp Executive Director 910 C Street North Wilkesboro NC 28659	\$ 10,000.00	PC General Support
USMMA Alumni Foundation Inc	Capt. James F. Tolson '77, President Baker Center Long Point NY 11624	\$ 3,000.00	PC General Support
Wake Forest Medical Center (Alzheimer's Research)	Wake Forest University Baptist Medical Center Medical Center Boulevard Winston-Salem NC 27158-5503	\$ 20,000.00	SOI General Support
Wake Forest University Foundation	Phil Stevens, President Post Office Box 1555 North Wilkesboro NC 28659	\$ 5,000.00	PC General Support
WFLU School of Business	Wake Forest University Post Office Box 7227 Winston Salem NC 27105-7227	\$ 5,500.00	PC General Support
Wilkes Art Gallery	Kara Minton-Ehlers, ED 913 C Street North Wilkesboro NC 28659	\$ 3,500.00	PC General Support
Wilkes Community College Employment Corp - \$10,000 Annual Fund - \$5,000	Post Office Box 1328 S. College Drive Wilkesboro NC 28667	\$ 15,000.00	PC General Support

Family Foundation Fund, Inc. (aka Perio Nafmich Foundation, Inc.
 EIN 23-735353
 Year End 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status of Recipient		Purpose
		2013-2014 Grt	PC	
Wikes Community Foundation	Sarah F. Howell, Treasurer Post Office Box 1462 North Wilkesboro, NC 28659	\$ 2,000.00	PC	General Support
Wikes Community Partnership for Children	1038 F Street N Wilkesboro, NC 28659	\$ 1,000.00	PC	General Support
Wikes County Adult Developmental Academy, Inc.	Post Office Box 968 N Wilkesboro, NC 28659	\$ 5,000.00	PC	General Support
Wikes County Public Schools 17th Elementary School Expansion Playground	Dr. Marty Hemm, Superintendent 613 Cherry Street N Wilkesboro, NC 28659	\$ 5,000.00	PC	General Support
Wikes Day Care Association, Inc.	Patsy Reams, Ex. Director PO Box 545 Wilkesboro, NC 28659	\$ 15,000.00	PC	General Support
Wikes County Health Dept. MESH Program	Ben Lovette, SBH MPH Health Director 306 College Street Wilkesboro, NC 28659	\$ 3,000.00	PC	General Support
Wikes Library, Endowment	215 Tenth Street N Wilkesboro, NC 28659	\$ 3,000.00	PC	General Support
Wikes Heritage Museum, Inc.	Ms. Marilyn Payne, Chairperson P O Box 935 Wilkesboro, NC 28637	\$ 1,000.00	PC	General Support
Wikes Library, Inc.	Wikes Family Central 374 Lincoln Heights Road Wilkesboro, NC 28659	\$ 5,000.00	PC	General Support
Wikes Education Foundation, Inc.	Mr. Dennis Huggins, Director of Development 613 Cherry St. N Wilkesboro, NC 28659	\$ 2,500.00	PC	General Support
Wikes Ministry of HOPE	John C. Trickett, CHM Director Post Office Box 1375 Wilkesboro, NC 28659	\$ 2,000.00	PC	General Support
Wikes Pregnancy Care Center	Mary Kirby, Client Service Director 1224 School Street Wilkesboro, NC 28659	\$ 6,000.00	PC	General Support

Wills Foundation, Inc. (The Peter and Mary Foundation, Inc.)
 EIN: 24-2953553
 Year End: 6/30/2014

ORGANIZATION NAME	ADDRESS	Foundation Status of Recipient		Purpose
		2013-2014 Gift	PC	
Wiles Public Health Center	Deana A. Bilinga, CDA BS, Exec. Director 1315 West Park Drive Ste 104 Willsboro, NC 28659	\$ 2,000.00	PC	General Support
Wiles Rescue Squad	Mia Lane, Captain Post Office Box 1433 North Willsboro, NC 28659	\$ 1,000.00	PC	General Support
Wiles Regional Medical Center Ladies Auxiliary	Lisa D. Bently, President Post Office Box 609 North Willsboro, NC 28659	\$ 2,000.00	PC	General Support
Wiles Senior Resources, Inc.	Post Office Box 2095 Willsboro, NC 28659	\$ 5,000.00	PC	General Support
Wiles Vocational Service	Post Office Box 1780 501 Elkhorn Hwy North Willsboro, NC 28659	\$ 2,000.00	PC	General Support
Wiles YMCA Partners with Your Corp	Sam Franklin, Executive Director 1601 YMCA Boulevard Willsboro, NC 28657	\$ 5,000.00	PC	General Support
Willsboro Crime Prevention Fund	Robert D. Bowlin, Chief of Police 100 West Street Willsboro, NC 28657	\$ 1,000.00	PC	General Support
Willsboro Fire Department	Alan, Fire Chief 100 West Street Willsboro, NC 28659	\$ 3,000.00	PC	General Support
Willsboro Police Department	Robert D. Bowlin, Chief of Police 100 West Street Willsboro, NC 28657	\$ 3,000.00	PC	General Support
Wounded Warrior Project	4639 Balfant Road, Suite 330 Jacksonville, FL 32256	\$ 1,000.00	PC	General Support
Yadkin River Greenway Council	Charles E. White, President Post Office Box 191 North Willsboro, NC 28659	\$ 3,000.00	PC	General Support
YMCA of Cabanva Valley	Angela Chapman, Development Director 1375 Lenoir-Rhyne Blvd., SE, Suite 202 Hickory, NC 28602	\$ 8,000.00	PC	General Support
Total Qualifying Distributions		\$ 764,500.00		

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

KULYNYCH FAMILY FOUNDATION I, INC.

F/K/A PETRO KULYNYCH FOUNDATION, INC.

Employer identification number (EIN) or

23-7335353

Number, street, and room or suite no. If a P.O. box, see instructions.

1727 SPRING VALLEY ROAD

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

WILKESBORO, NC 28697

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MARTHA ELLER, 1727 SPRING VALLEY ROAD WILKESBORO, NC 28697

Telephone No. ▶ 336 667-0346

FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☐ calendar year 20____ or
- ▶ ☒ tax year beginning 07/01, 2013, and ending 06/30, 2014.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	31,480.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	34,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA

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