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Return of Private Foundation

2013

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Open to Public Inspection

For calendar year 2013 or tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**

Name of foundation: **SINAI MEDICAL STAFF FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **2000 TOWN CENTER**

Room/suite: **1780**

City or town, state or province, country, and ZIP or foreign postal code: **SOUTHFIELD, MI 48075-1313**

A Employer identification number: **23-7078893**

B Telephone number: **248-353-0150**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 4,236,607.**

J Accounting method: Cash Accrual
 Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		41.	41.		
4 Dividends and interest from securities		81,251.	81,251.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		349,181.			
b Gross sales price for all assets on line 6a		736,184.			
7 Capital gain/loss net income (from Part IV, line 2)			349,181.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		430,473.	430,473.		
13 Compensation of officers, directors, trustees, etc		25,262.	25,262.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		2,138.	0.		0.
c Other professional fees Stmt 3		24,216.	24,216.		0.
17 Interest					
18 Taxes Stmt 4		1,458.	1,458.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		4,217.	0.		0.
22 Printing and publications		1,070.	1,070.		0.
23 Other expenses Stmt 5		210.	50.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		58,571.	52,056.		0.
25 Contributions, gifts, grants paid		250,500.			250,500.
26 Total expenses and disbursements. Add lines 24 and 25		309,071.	52,056.		250,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		121,402.			
b Net investment income (if negative, enter -0-)			378,417.		
c Adjusted net income (if negative, enter -0-)				N/A	

Handwritten mark resembling a stylized 'X' or '7'.

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	397,682.	467,133.	467,133.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	3,027,129.	3,504,225.	3,504,225.
	c Investments - corporate bonds Stmt 8	196,033.	265,249.	265,249.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	3,620,844.	4,236,607.	4,236,607.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,620,844.	4,236,607.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	3,620,844.	4,236,607.		
31 Total liabilities and net assets/fund balances	3,620,844.	4,236,607.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,620,844.
2 Enter amount from Part I, line 27a	2	121,402.
3 Other increases not included in line 2 (itemize) ▶ See Statement 6	3	494,361.
4 Add lines 1, 2, and 3	4	4,236,607.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,236,607.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULE ATTACHED	P	Various	12/31/13
b SCHEDULE ATTACHED	P	Various	12/31/13
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,155.		29,252.	10,903.
b 696,029.		357,751.	338,278.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10,903.
b			338,278.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ...	2	349,181.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	194,327.	3,396,496.	.057214
2011	141,744.	3,082,966.	.045977
2010	170,220.	3,189,009.	.053377
2009	132,950.	3,001,610.	.044293
2008	132,385.	2,683,814.	.049327

2 Total of line 1, column (d)	2	.250188
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050038
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,042,885.
5 Multiply line 4 by line 3	5	202,298.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,784.
7 Add lines 5 and 6	7	206,082.
8 Enter qualifying distributions from Part XII, line 4	8	250,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,784.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,784.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,784.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	20.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,799.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.sinaidetroitmedicalfoundation.org
14 The books are in care of Robert A. Karbel, PLLC Telephone no. 248-353-0150 Located at 2000 Town Center, Suite #1780, Southfield, MI ZIP+4 48075
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870. 5b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert A. Karbel, PLLC 2000 Town Center, Suite #1780 Southfield, MI 48075	Foundation Manager 10.00	25,262.	0.	0.
Robert S. Michaels 29877 Telegraph Road, Suite #300 Southfield, MI 48034	President 1.00	0.	0.	0.
Marc Feldman, MD 22162 Malden Farmington Hills, MI 48336	Vice President 1.00	0.	0.	0.
Gaylord D. Alexander 1330 E. Indian Mound Bloomfield Hills, MI 48322	Secretary/Treasurer 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		0

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The University of Michigan 100 Zina Pitcher Place Ann Arbor, Michigan 48109	50,000.
2 Henry Ford Health System 2799 W. Grand Blvd. Detroit, MI 48202	40,000.
3 Jewish Family Services 6555 West Maple Road West Bloomfield, MI 48322	40,000.
4 Planned Parenthood of Mid and South Michigan P.O. Box 3673 3100 Professional Drive Ann Arbor, MI 48106	38,000.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,428,108.
b	Average of monthly cash balances	1b	413,405.
c	Fair market value of all other assets	1c	262,939.
d	Total (add lines 1a, b, and c)	1d	4,104,452.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,104,452.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	61,567.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,042,885.
6	Minimum investment return. Enter 5% of line 5	6	202,144.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	202,144.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,784.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,784.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	198,360.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	198,360.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	198,360.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	250,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	250,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,784.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	246,716.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				198,360.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			123,230.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 250,500.				
a Applied to 2012, but not more than line 2a			123,230.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				127,270.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				71,090.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 Sinai Medical Staff Foundation, 248-353-0150
 2000 Town Center, Suite #1780, Southfield, MI 48075

b The form in which applications should be submitted and information and materials they should include:
 Proof of Request

c Any submission deadlines:
 N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 Medical Research

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Jewish Family Services 6355 West Maple Road West Bloomfield, MI 48322		501 (c) (3)	Charitable	40,000.
Jewish Federation of Metropolitan Detroit - Tamarack 6735 Telegraph Road Bloomfield Hills, MI 48301		501 (c) (3)	Charitable	20,000.
Henry Ford Health System 2799 W. Grand Blvd. Detroit, MI 48202		501 (c) (3)	Charitable	40,000.
Hebrew Free Loan 6735 Telegraph Road, Suite 300 Bloomfield Hills, MI 48301		501 (c) (3)	Charitable	30,000.
Karmanos Cancer Center 4100 John R Detroit, MI 48201		501 (c) (3)	Charitable	25,000.
Total	See continuation sheet(s)			250,500.
b Approved for future payment				
None				
Total				

▶ 3a

▶ 3b

0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, and 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code...
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with columns Yes and No, and rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Table with columns (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule.

Table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature: [Signature], Date: 9/3/2014, Title: Manager.

Paid Preparer Use Only: Print/Type preparer's name: Steven M. Epstein, Preparer's signature: [Signature], Date: 07/31/14, Check self-employed: [], PTIN: P00940959, Firm's name: Moss & Epstein Accountants, Firm's EIN: 38-2067633, Firm's address: 18444 W Ten Mile, Ste. 104 Southfield, MI 48075, Phone no.: (248) 557-7466.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Bone Marrow Transplant 20411 W. 12 Mile Rd., Suite 108 Southfield, MI 48076		501 (c) (3)	Charitable	7,500.
Planned Parenthood of Mid and South Michigan P.O. Box 3673, 3100 Professional Drive Ann Arbor, MI 48106		501 (c) (3)	Charitable	38,000.
University of Michigan 100 Zina Pitcher Place Ann Arbor, MI 48109		501 (c) (3)	Charitable	50,000.
Total from continuation sheets				95,500.

Form 990-PF	Dividends and Interest from Securities				Statement	1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income	
Dividend Income	81,251.	0.	81,251.	81,251.		
o Part I, line 4	81,251.	0.	81,251.	81,251.		

Form 990-PF	Accounting Fees			Statement	2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting	2,138.	0.		0.	
o Form 990-PF, Pg 1, ln 16b	2,138.	0.		0.	

Form 990-PF	Other Professional Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Brokerage Fees	24,216.	24,216.		0.	
o Form 990-PF, Pg 1, ln 16c	24,216.	24,216.		0.	

Form 990-PF	Taxes			Statement	4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Tax Withheld	1,458.	1,458.		0.	
o Form 990-PF, Pg 1, ln 18	1,458.	1,458.		0.	

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Expenses	50.	50.			0.
Web Design	160.	0.			0.
Total Form 990-PF, Pg 1, ln 23	210.	50.			0.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	6
Description		Amount	
Unrealized Appreciation of Marketable Securities		494,361.	
Total to Form 990-PF, Part III, line 3		494,361.	

Form 990-PF	Corporate Stock	Statement	7
Description		Book Value	Fair Market Value
Schedule Attached		3,504,225.	3,504,225.
Total to Form 990-PF, Part II, line 10b		3,504,225.	3,504,225.

Form 990-PF	Corporate Bonds	Statement	8
Description		Book Value	Fair Market Value
Schedule Attached		265,249.	265,249.
Total to Form 990-PF, Part II, line 10c		265,249.	265,249.

Sinai Medical Staff Foundation
Schedule of Securities Sold - Short Term
FYE June 30, 2014

Common Stocks	Date Acquired	Date Sold	Shares	Sales Proceeds	Cost or Basis	Gain / (Loss)
Timken Company	06/15/12	09/27/13	200	12,103.29	7,677.98	4,425.31
Tiffany & Co New	11/12/12	10/30/13	350	28,033.26	21,574.20	6,459.06
Vodafone Group PLC	02/24/14	02/24/14	0.45455	18.84	-	18.84
TOTALS				<u>40,155.39</u>	<u>29,252.18</u>	<u>10,903.21</u>

Sinai Medical Staff Foundation
Schedule of Securities Sold - Long Term
FYE June 30, 2014

Common Stocks	Date Acquired	Date Sold	Shares	Sales Proceeds	Cost or Basis	Gain / (Loss)
Timken Company	11/12/12	09/27/13	600	36,309.86	27,124.30	9,185.56
Delphi Automotive PLC	06/15/12	10/30/13	200	11,243.82	5,709.20	5,534.62
Ecolab, Inc	08/04/08	10/30/13	100	10,658.82	4,349.43	6,309.39
Vodafone Group PLC	08/03/05	10/30/13	374	13,572.22	11,110.98	2,461.24
Vodafone Group PLC	08/04/08	10/30/13	126	4,572.47	3,405.51	1,166.96
Johnson Controls, Inc	11/08/10	12/02/13	800	40,103.93	29,918.80	10,185.13
Johnson Controls, Inc	08/30/11	12/02/13	200	10,025.99	6,267.08	3,758.91
Harman International Inds New	06/15/12	02/24/14	200	21,198.43	7,315.60	13,882.83
Illumina, Inc	11/07/11	02/24/14	350	62,761.40	11,440.86	51,320.54
Procter & Gamble Co	06/14/00	02/24/14	600	46,897.18	16,925.24	29,971.94
IBM Company	03/24/06	02/24/14	100	13,263.76	7,683.42	5,580.34
Johnson & Johnson	10/29/97	02/24/14	500	45,624.20	14,337.50	31,286.70
Amara Media Corp	01/30/13	04/21/14	50,000	51,969.00	55,058.50	(3,089.50)
Nielsen Finance LLC	09/24/12	05/12/14	13,000	13,896.31	14,722.50	(826.19)
Warner Bros Entertainment Inc	08/30/11	06/09/14	200	13,169.30	7,044.65	6,124.65
Coca-Cola Company	11/22/05	06/09/14	400	16,343.67	8,472.25	7,871.42
Coca-Cola Company	10/03/05	06/09/14	600	24,515.51	12,998.25	11,517.26
Coca-Cola Company	08/03/05	06/09/14	200	8,171.83	4,440.05	3,731.78
Coca-Cola Company	12/19/05	06/09/14	200	8,171.86	4,191.25	3,980.61
Disney Walt Company	03/14/01	06/09/14	200	17,058.62	5,316.98	11,741.64
Harman International Inds New	06/15/12	06/09/14	100	10,696.74	3,657.80	7,038.94
Hertz Global Holdings Inc New	08/30/11	06/13/14	1,800	48,007.03	23,495.68	24,511.35
Amara Advertising Co	11/24/08	06/09/14	700	35,405.01	7,894.25	27,510.76
Linear Technology Corp	10/23/07	06/09/14	300	14,115.91	9,951.97	4,163.94
Linear Technology Corp	08/07/07	06/09/14	200	9,410.61	7,092.66	2,317.95
Linear Technology Corp	02/05/08	06/09/14	200	9,410.61	5,515.98	3,894.63
Linear Technology Corp	11/24/08	06/09/14	3,600	14,115.92	5,793.13	8,322.79
Southwest Airlines Co	03/30/09	06/09/14	1,000	27,274.27	6,179.80	21,094.47
IBM Company	10/03/06	06/09/14	100	14,516.19	7,347.20	7,168.99
IBM Company	03/24/06	06/09/14	200	29,032.35	15,366.83	13,665.52
IBM Company	02/26/07	06/09/14	100	14,516.17	7,623.75	6,892.42
TOTALS				<u>696,028.99</u>	<u>357,751.40</u>	<u>338,277.59</u>
Short Term				40,155.39	29,252.18	10,903.21
Long Term				696,028.99	357,751.40	338,277.59
TOTALS				<u>736,184.38</u>	<u>387,003.58</u>	<u>349,180.80</u>

Sinai Medical Staff Foundation ID #23-7078893

Summary Schedule of Securities

As of June 30, 2014

Form 990-PF, Part II, Balance Sheet Investments-Corporate Stock, Line 10b

					June 30, 2014
Common Stocks	Acq Date	Shares	Cost	FMV	
1	Abbott Labs	05/12/99	600.00	24,540.00	24,540.00
2	Abbvie, Inc	05/21/99	600.00	33,864.00	33,864.00
3	Accenture PLC Ireland	11/08/10	500.00	40,420.00	40,420.00
4	Air Prod & Chemical	03/24/06	600.00	77,172.00	77,172.00
5	Alcoa Inc	08/03/05	3,500.00	52,115.00	52,115.00
6	American Express	11/08/10	500.00	47,435.00	47,435.00
7	American Tower Corp (REIT)	04/10/13	400.00	35,992.00	35,992.00
8	Amgen Inc	06/04/02	500.00	59,185.00	59,185.00
9	Blackstone Group	12/20/10	1,500.00	50,160.00	50,160.00
10	Borg Warner Inc	08/30/11	1,000.00	65,190.00	65,190.00
11	Bristol Myers Squibb	08/08/05	800.00	38,808.00	38,808.00
12	Celgene Corp	06/09/14	400.00	34,352.00	34,352.00
13	Cerner Corp	10/14/08	1,000.00	51,580.00	51,580.00
14	Cisco Systems	03/15/04	2,500.00	62,125.00	62,125.00
15	Coach, Inc	11/12/12	700.00	23,933.00	23,933.00
16	Comcast Corp	02/13/08	800.00	42,664.00	42,664.00
17	Danaher Corp	10/03/05	800.00	62,984.00	62,984.00
18	Delphi Automotive PLC	06/15/12	1,000.00	68,740.00	68,740.00
19	Delta Airlines Inc	11/07/11	3,000.00	116,160.00	116,160.00
20	Dentsply International, Inc.	10/03/06	1,000.00	47,350.00	47,350.00
21	Diageo PLC	11/24/08	250.00	31,817.50	31,817.50
22	Disney, Walt Company	03/14/01	400.00	34,296.00	34,296.00
23	Ecolab, Inc	08/04/08	500.00	55,670.00	55,670.00
24	Emerson Electric Company	11/24/08	800.00	53,088.00	53,088.00
25	Equinix Intl	05/24/11	300.00	63,027.00	63,027.00
26	Expeditors International Wash Inc	08/07/07	1,000.00	44,160.00	44,160.00
27	Ford Motor Company	08/30/11	3,500.00	60,340.00	60,340.00
28	General Electric	06/07/02	2,500.00	65,700.00	65,700.00
29	General Motors Co	12/10/10	1,500.00	54,450.00	54,450.00
30	Google Inc CL C	11/07/11	90.00	51,775.20	51,775.20
31	Google Inc CL A	06/15/12	90.00	52,620.30	52,620.30
32	Hain Celestial Group, Inc	02/24/14	300.00	26,622.00	26,622.00
33	Harman Intl Inds Inc.	05/24/11	500.00	53,715.00	53,715.00
34	IHS Inc , Class A	04/10/13	400.00	54,268.00	54,268.00
35	Illinois Tool Works Inc	06/15/12	500.00	43,780.00	43,780.00
36	Illumina Inc	11/07/11	1,000.00	116,051.00	116,051.00
37	JP Morgan Chase	08/24/00	900.00	51,858.00	51,858.00
38	Kraft Foods Group	10/03/06	266.00	15,946.70	15,946.70
39	Luxottica Group SPA	06/14/10	800.00	46,368.00	46,368.00
40	Marathon Petroleum Corp	02/24/14	300.00	23,421.00	23,421.00
41	Master Card Inc	03/30/09	1,000.00	73,470.00	73,470.00
42	Merck & Co Inc	08/30/11	1,000.00	57,850.00	57,850.00
43	Microchip Technology	07/14/06	1,200.00	58,572.00	58,572.00
44	Microsoft	04/12/00	1,700.00	70,890.00	70,890.00
45	Mondelez Intl, Inc	10/03/06	800.00	30,088.00	30,088.00
46	Nestle SA Reg	05/05/08	700.00	54,369.00	54,369.00
47	Novartis AG	10/06/05	800.00	72,424.00	72,424.00
48	Pepsico	11/23/09	600.00	53,604.00	53,604.00
49	Prologis Inc.	11/07/11	1,000.00	41,090.00	41,090.00
50	Qiagen NV	11/13/06	2,000.00	48,900.00	48,900.00
51	Qualcomm Inc.	11/29/07	1,000.00	79,200.00	79,200.00
52	Sanofi ADR	02/21/12	1,000.00	53,170.00	53,170.00
53	Schlumberger LTD	10/03/06	300.00	35,385.00	35,385.00
54	Southwest Airlines Co	03/30/09	2,000.00	53,720.00	53,720.00
55	Starbucks	05/24/11	500.00	38,690.00	38,690.00
56	Stericycle Inc	10/12/09	400.00	47,368.00	47,368.00
57	Symantec Corp.	02/24/14	2,000.00	45,800.00	45,800.00
58	Thermo Fisher Scientific Inc	05/28/09	600.00	70,800.00	70,800.00
59	Unilever NV ADR	06/14/10	900.00	39,384.00	39,384.00
60	United Continental Holdings	11/08/10	1,500.00	61,605.00	61,605.00
61	US Bancorp	10/12/09	1,000.00	43,320.00	43,320.00
62	Valero Energy Corp New	02/24/14	500.00	25,050.00	25,050.00
63	Ventas Inc	05/24/11	700.00	44,870.00	44,870.00
64	Verifone Systems, Inc	02/21/12	1,500.00	55,125.00	55,125.00
65	Versik Analytics Inc Class A	11/12/12	500.00	30,010.00	30,010.00
66	Venzon Communications Com	02/24/14	263.00	12,868.59	12,868.59
67	VISA Inc. Class A	03/30/09	250.00	52,677.50	52,677.50
68	Vodafone Group PLC	08/03/05	545.00	18,197.55	18,197.55
69	Whole Foods Market, Inc	06/09/14	700.00	27,041.00	27,041.00
70	XPO Logistics, Inc	06/09/14	1,200.00	34,344.00	34,344.00
71	YUM Brands, Inc.	11/07/11	500.00	40,600.00	40,600.00

TOTALS TO PART II, LINE 10b, COLUMNS b AND c

3,504,225.34

3,504,225.34

Sinai Medical Staff Foundation ID #23-7078893
Summary Schedule of Securities
As of June 30, 2014

Form 990-PF, Part II, Balance Sheet Investments-Corporate Bonds, Line 10c

	<u>Non Govt Obligations</u>	<u>Acq Date</u>	<u>Units</u>	<u>Cost</u>	<u>June 30, 2014 FMV</u>
1	Air Lease Corp - \$75,000	09/18/13	75,000	82,252.50	82,252.50
1	Dominican Resources - \$50,000	04/12/07	50,000	47,172.50	47,172.50
2	Nielsen Finance LLC - \$37,000	09/26/12	37,000	39,101.60	39,101.60
3	SLM Corp - \$40,000	05/24/11	40,000	42,722.40	42,722.40
5	United Continental HLDGS Sr - \$50,000	04/15/14	50,000	54,000.00	54,000.00
TOTALS TO PART II, LINE 10c, COLUMNS b AND c				<u>265,249.00</u>	<u>265,249.00</u>