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Return of Private Foundation

2013

Department of the Treasury
Internal Revenue Service

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Open to Public Inspection

For calendar year 2013 or tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**

Name of foundation: **SHUSTERMAN FOUNDATION**

Room/suite: **200**

Address: **135 SOUTH 19TH STREET**

City or town, state or province, country, and ZIP or foreign postal code: **PHILADELPHIA, PA 19103**

A Employer identification number: **23-2187215**

B Telephone number: **215-988-9550**

G Check all that apply:

 Initial return

 Final return

 Address change

 Initial return of a former public charity

 Amended return

 Name change

H Check type of organization:

 Section 501(c)(3) exempt private foundation

 Section 4947(a)(1) nonexempt charitable trust

 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 2,529,557.**

J Accounting method:

 Cash

 Accrual

 Other (specify)

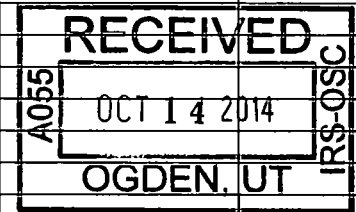
C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

| Part I Analysis of Revenue and Expenses | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | 0. | | N/A | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | | |
| 3 Interest on savings and temporary cash investments | | 4. | 4. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 76,943. | 76,943. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 8,715. | | | |
| b Gross sales price for all assets on line 6a | | 66,628. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 8,715. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | 31. | 31. | | STATEMENT 3 |
| 12 Total. Add lines 1 through 11 | | 85,693. | 85,693. | | |
| 13 Compensation of officers, directors, trustees, etc | | 0. | 0. | | 0. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees | | | | | |
| b Accounting fees | | 2,833. | 0. | | 0. |
| c Other professional fees | | | | | |
| 17 Interest | | | | | |
| 18 Taxes | | 1,670. | 0. | | 0. |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses | | 2,215. | 2,215. | | 0. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 6,718. | 2,215. | | 0. |
| 25 Contributions, gifts, grants paid | | 120,918. | | | 120,918. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 127,636. | 2,215. | | 120,918. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | <41,943.> | | | |
| b Net investment income (if negative, enter -0-) | | | 83,478. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |



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| Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small> | | Beginning of year | | End of year | |
|--|---|-------------------|----------------|-----------------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| Assets | 1 Cash - non-interest-bearing | 1,114. | 1,580. | 1,580. | |
| | 2 Savings and temporary cash investments | 305,975. | 200,705. | 200,705. | |
| | 3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ | | | | |
| | 4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶ | | | | |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶ | | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | 8. | | 0. | |
| | 10a Investments - U.S. and state government obligations | | | | |
| | b Investments - corporate stock STMT 7 | 1,791,897. | 2,123,117. | 2,123,117. | |
| | c Investments - corporate bonds STMT 8 | 108,378. | 110,054. | 110,054. | |
| | 11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ | | | | |
| | 12 Investments - mortgage loans STMT 9 | 6,560. | 5,417. | 5,417. | |
| | 13 Investments - other STMT 10 | 64,744. | 88,684. | 88,684. | |
| | 14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶ | | | | |
| 15 Other assets (describe ▶) | | | | | |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) | 2,278,676. | 2,529,557. | 2,529,557. | | |
| Liabilities | 17 Accounts payable and accrued expenses | 2,832. | 870. | | |
| | 18 Grants payable | | | | |
| | 19 Deferred revenue | | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable | | | | |
| | 22 Other liabilities (describe ▶) | | | | |
| | 23 Total liabilities (add lines 17 through 22) | 2,832. | 870. | | |
| | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| Net Assets or Fund Balances | 24 Unrestricted | 2,275,844. | 2,528,687. | | |
| | 25 Temporarily restricted | | | | |
| | 26 Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 Capital stock, trust principal, or current funds | | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 Total net assets or fund balances | 2,275,844. | 2,528,687. | | | |
| 31 Total liabilities and net assets/fund balances | 2,278,676. | 2,529,557. | | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 2,275,844. |
| 2 Enter amount from Part I, line 27a | 2 | <41,943.> |
| 3 Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED GAIN ON SECURITIES</u> | 3 | 294,786. |
| 4 Add lines 1, 2, and 3 | 4 | 2,528,687. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 2,528,687. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a MORGAN STANLEY LONG TERM CAPITAL GAIN DIST | P | 06/30/04 | 06/30/14 |
| b MORGAN STANLEY SECURITY SETTLEMENT | P | 06/30/04 | 06/30/14 |
| c 900 SHS DELL COMPUTER | P | 11/03/05 | 10/30/13 |
| d 2000 SHS PEPSCO HOLDINGS | P | 09/15/09 | 05/01/14 |
| e .25 SHS TIME INC | P | 01/16/08 | 06/06/14 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 507. | | | 507. |
| b 40. | | | 40. |
| c 12,375. | | 28,713. | <16,338.> |
| d 53,700. | | 29,197. | 24,503. |
| e 6. | | 3. | 3. |

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a | | | 507. |
| b | | | 40. |
| c | | | <16,338.> |
| d | | | 24,503. |
| e | | | 3. |

| | | | |
|---|---|---|--------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 8,715. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2012 | 106,240. | 2,059,909. | .051575 |
| 2011 | 101,132. | 1,881,128. | .053761 |
| 2010 | 98,157. | 1,751,428. | .056044 |
| 2009 | 62,887. | 1,522,649. | .041301 |
| 2008 | 90,617. | 1,604,040. | .056493 |

| | | |
|---|---|------------|
| 2 Total of line 1, column (d) | 2 | .259174 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .051835 |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 | 4 | 2,368,051. |
| 5 Multiply line 4 by line 3 | 5 | 122,748. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 835. |
| 7 Add lines 5 and 6 | 7 | 123,583. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | 8 | 120,918. |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|----|---|----|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 1,670. |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0. |
| 3 | Add lines 1 and 2 | 3 | 1,670. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 1,670. |
| 6 | Credits/Payments: | | |
| a | 2013 estimated tax payments and 2012 overpayment credited to 2013 | 6a | 800. |
| b | Exempt foreign organizations - tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 800. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 870. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | |
| 11 | Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | 11 | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|----|-----|----|
| 1a | | X |
| 1b | | X |
| 1c | | X |
| 2 | | X |
| 3 | | X |
| 4a | | X |
| 4b | | |
| 5 | | X |
| 6 | X | |
| 7 | X | |
| 8a | | |
| 8b | | X |
| 9 | | X |
| 10 | | X |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|---|---|----|-------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u> | X | | |
| 14 | The books are in care of ▶ <u>ROBERT SHUSTERMAN</u> Telephone no. ▶ <u>215-988-9550</u> Located at ▶ <u>135 SOUTH 19TH STREET SUITE 200, PHILADELPHIA, PA</u> ZIP+4 ▶ <u>19103</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | | 15 | N/A |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | 16 | Yes No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | Yes | No |
|-----|---|-----|-----|
| 1a | During the year did the foundation (either directly or indirectly): | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | | |
| | | | N/A |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | | |
| | | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____ | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | | |
| | | | N/A |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____ | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) | | |
| | | | N/A |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | |
| | | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | |
| | | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| MURRAY H. SHUSTERMAN 2102 CHALFONTE 500 S. OCEAN BLVD BOCA RATON, FL 33432 | TRUSTEE/MANAGER 10.00 | 0. | 0. | 0. |
| ROBERT J. SHUSTERMAN 135 SOUTH 19TH ST SUITE 200 PHILADELPHIA, PA 19103 | TRUSTEE/MANAGER 5.00 | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|-----------|
| 1 N/A | |
| 2 | |
| 3 All other program-related investments. See instructions. | |
| Total. Add lines 1 through 3 ▶ | 0. |

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 2,149,425. |
| b | Average of monthly cash balances | 1b | 254,688. |
| c | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 2,404,113. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 2,404,113. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 36,062. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 2,368,051. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 118,403. |

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|----|---|----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 118,403. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | 2a | 1,670. |
| b | Income tax for 2013. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | 1,670. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 116,733. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 116,733. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 116,733. |

Part XII

Qualifying Distributions (see instructions)

| | | | |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 120,918. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 120,918. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 120,918. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 116,733. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2013: | | | | |
| a From 2008 | 7,163. | | | |
| b From 2009 | | | | |
| c From 2010 | 12,126. | | | |
| d From 2011 | 8,564. | | | |
| e From 2012 | 4,749. | | | |
| f Total of lines 3a through e | 32,602. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 120,918. | | | | |
| a Applied to 2012, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2013 distributable amount | | | | 116,733. |
| e Remaining amount distributed out of corpus | 4,185. | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | 36,787. | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 | 7,163. | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | 29,624. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 | | | | |
| b Excess from 2010 | 12,126. | | | |
| c Excess from 2011 | 8,564. | | | |
| d Excess from 2012 | 4,749. | | | |
| e Excess from 2013 | 4,185. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | Prior 3 years | | (e) Total |
|---|----------|----------|---------------|----------|-----------|
| | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 12

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| "SEE ATTACHED SCHEDULE" | | | "UNRESTRICTED" | 120,918. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3a | 120,918. |
| b Approved for future payment | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3b | 0. |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 main columns: Question (1), Yes, No. Sub-questions include: a) Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets; b) Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations; c) Sharing of facilities, equipment, mailing lists, other assets, or paid employees; d) If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Content: N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Content: N/A

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Robert Shusterman, Date: 10/8/14, Title: TRUSTEE/MANAGED. May the IRS discuss this return with the preparer shown below (see instr)? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: LARRY HOROWITZ, CPA; Preparer's signature: [Signature]; Date: 10/11/14; Check [X] if self-employed; PTIN: P01250816; Firm's name: LAVINSKY, HOROWITZ & POLLARD, L.L.C.; Firm's EIN: 22-2831349; Firm's address: 6611 WINCHESTER AVE., VENTNOR, NJ 08406; Phone no.: 609-823-4621

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| PNC | 4. | 4. | |
| TOTAL TO PART I, LINE 3 | 4. | 4. | |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|--------------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| MS-DIVIDENDS | 63,161. | 0. | 63,161. | 63,161. | |
| MS-FIXED-RATE SEC. INTEREST | 5,625. | 0. | 5,625. | 5,625. | |
| MS-GNMA INTEREST | 416. | 0. | 416. | 416. | |
| MS-INTEREST INVESTMENTS | 41. | 0. | 41. | 41. | |
| MS-MONEY MARKET | 7,700. | 0. | 7,700. | 7,700. | |
| TO PART I, LINE 4 | 76,943. | 0. | 76,943. | 76,943. | |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| PARTNERSHIP INCOME/(LOSS) | 31. | 31. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 31. | 31. | |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT 4 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTING | 2,833. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 16B | 2,833. | 0. | | 0. |

| FORM 990-PF | TAXES | | | STATEMENT 5 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FEDERAL TAX | 1,670. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 1,670. | 0. | | 0. |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| COMMISSIONS & FEES | 2,215. | 2,215. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 2,215. | 2,215. | | 0. |

| FORM 990-PF | CORPORATE STOCK | | STATEMENT 7 |
|---|-----------------|----------------------|-------------|
| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE | |
| CORPORATE STOCK | 2,123,117. | 2,123,117. | |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 2,123,117. | 2,123,117. | |

| FORM 990-PF | CORPORATE BONDS | STATEMENT | 8 |
|---|-----------------|------------|-------------------|
| DESCRIPTION | | BOOK VALUE | FAIR MARKET VALUE |
| CORPORATE BONDS | | 110,054. | 110,054. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | | 110,054. | 110,054. |

| FORM 990-PF | MORTGAGE LOANS | STATEMENT | 9 |
|--|----------------|------------|-------------------|
| DESCRIPTION | | BOOK VALUE | FAIR MARKET VALUE |
| GNMA'S | | 5,417. | 5,417. |
| TOTAL TO FORM 990-PF, PART II, LINE 12 | | 5,417. | 5,417. |

| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 10 |
|--|-------------------|------------|-------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| PARTNERSHIP INTERESTS | FMV | 52,500. | 52,500. |
| MUTUAL FUNDS | FMV | 36,184. | 36,184. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 88,684. | 88,684. |

| FORM 990-PF | EXPLANATION CONCERNING PART VII-A, LINE 8B | STATEMENT | 11 |
|-------------|--|-----------|----|
|-------------|--|-----------|----|

EXPLANATION

NOT REQUIRED.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGER

MURRAY H. SHUSTERMAN
ROBERT J. SHUSTERMAN

SHUSTERMAN FOUNDATION
Account QuickReport
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| Date | Num | Name | Amount | |
|------------|------|--|--------|---------------|
| 10/08/2013 | 1257 | American Cancer Society | 25 00 | |
| | | American Cancer Society Total | | 25.00 |
| | | American Cancer Society 1626 Locust St Philadelphia, PA 19103 | | |
| 11/13/2013 | 1267 | American Civil Liberties Union | 250 00 | |
| | | American Civil Liberties Union Total | | 250.00 |
| | | American Civil Liberties Union P O Box 761 Philadelphia, PA 19105 | | |
| 12/06/2013 | 1292 | American Friends of Magen David Adom | 300 00 | |
| | | American Friends of Magen David Adom Total | | 300.00 |
| | | American Friends of Magen David Adom PO Box 14421 Philadelphia, PA 19115 | | |
| 12/18/2013 | 1274 | American Society for Technion | 300 00 | |
| | | American Society for Technion Total | | 300.00 |
| | | American Technion Society 810 7th Avenue New York, NY 10102-0660 | | |
| 12/06/2013 | 1279 | Americans for Safe Israel | 300 00 | |
| | | Americans for Safe Israel Total | | 300.00 |
| | | Americans for a Safe Israel 1751 2nd Ave (at 91st Street) New York, NY 10128-5363 | | |
| 08/13/2013 | 1249 | Anti-Defamation League | 200 00 | |
| | | Anti-Defamation League Total | | 200.00 |
| | | Anti-Defamation League of B'nai Brith 125 South 15th Street Philadelphia, PA 19102 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|--------|---------------|
| 06/18/2014 | 1329 | Aston Magna Foundation | 250 00 | |
| | | Aston Magna Foundation Total | | 250.00 |
| | | Aston Magna Foundation P O Box 28 Great Barrington, MA 01230 | | |
| 03/18/2014 | 1313 | Athenaeum of Philadelphia, The | 175 00 | |
| | | Athenaeum of Philadelphia, The Total | | 175.00 |
| | | Athenaeum of Philadelphia, The 219 S 6th St , Ste 1 Philadelphia, PA 19106 | | |
| 12/12/2013 | 1296 | AtlantiCare Regional Medical Center | 100 00 | |
| | | AtlantiCare Regional Medical Center Total | | 100.00 |
| | | AtlantiCare Regional Medical Center 1925 Pacific Ave Atlantic City, NJ 08401 | | |
| 12/12/2013 | 1284 | BBYO | 200 00 | |
| | | BBYO Total | | 200.00 |
| | | BBYO PO Box 19006 Washington, DC 20036-9006 | | |
| 12/02/2013 | 1295 | Ben Gurion University | 300 00 | |
| | | Ben Gurion University Total | | 300.00 |
| | | Ben Gurion University Benjamin Fox Pavilion, Suite 417A Old York Road at Wyncote Road Jenkintown, PA 19046 | | |

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| Date | Num | Name | Amount | |
|------------|------|--|--------|---------------|
| 06/09/2014 | 1328 | Birthright Israel Foundation | 50 00 | |
| | | Birthright Israel Foundation Total | | 50.00 |
| | | Birthright Israel Foundation 33 E 33rd St , 7th Fl New York, NY 10016 | | |
| 12/04/2013 | 1285 | CAMERA | 250 00 | |
| | | CAMERA Total | | 250.00 |
| | | Camera P O Box 428 Boston, MA 02258 | | |
| 12/05/2013 | 1276 | CLAL | 250 00 | |
| | | CLAL Total | | 250.00 |
| | | CLAL 440 Park Avenue South, 4th Floor New York, NY 10016 | | |
| 05/09/2014 | 1325 | Clark Art Institue, The | 225 00 | |
| | | Clark Art Institue, The Total | | 225.00 |
| | | Clark Art Institue, The 225 South Street Williamstown, MA 01267 | | |
| 11/06/2013 | 1268 | Epilepsy Foundation of Eastern PA | 250 00 | |
| | | Epilepsy Foundation of Eastern PA Total | | 250.00 |
| | | Epilepsy Foundation of Eastern PA c/o Sutton Terrace 50 Belmont Avenue, Apartment 204 Bala Cynwyd, PA | | |

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| Date | Num | Name | Amount | |
|------------|------|--|----------|-----------------|
| 03/03/2014 | 1309 | Esther Boyer College of Music & Dance | 250 00 | |
| | | Esther Boyer College of Music & Dance Total | | 250.00 |
| | | Esther Boyer School of Music & Dance 2014 N Broad Street Philadelphia, PA 19121 | | |
| 05/20/2014 | 1327 | ETZ Chaim Center | 200 00 | |
| | | ETZ Chaim Center Total | | 200.00 |
| | | Etz Chaim Center 9724 Portis Road Philadelphia, PA 19115 | | |
| 12/09/2013 | 1289 | Flame | 300 00 | |
| | | Flame Total | | 300.00 |
| | | FLAME P O Box 590359 San Francisco, CA 94159 | | |
| 12/16/2013 | 1298 | Foreign Policy Research Institute | 125 00 | |
| | | Foreign Policy Research Institute Total | | 125.00 |
| | | Foreign Policy Research Institute 1528 Walnut Street Philadelphia, PA 19102-3684 | | |
| 12/09/2013 | 1281 | Fox Chase Cancer Center | 250 00 | |
| | | Fox Chase Cancer Center Total | | 250.00 |
| | | Fox Chase Cancer Center 333 Cottman Avenue Philadelphia, PA 19111-2497 | | |
| 04/15/2014 | 1318 | Gratz College | 1,000 00 | |
| | | Gratz College Total | | 1,000.00 |
| | | Gratz College 7605 Old York Road Melrose Park, PA 19027 | | |

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| Date | Num | Name | Amount | |
|------------|------|--|--------|---------------|
| 12/09/2013 | 1272 | Hebrew University, American Friends of | 300 00 | |
| | | Hebrew University, American Friends of Total | | 300.00 |
| | | Hebrew University, American Friends of The One Battery Park Plaza, 25th Floor New York, NY 10004 | | |
| 12/09/2013 | 1287 | Hillel - National | 250 00 | |
| | | Hillel - National Total | | 250.00 |
| | | Hillel The Foundation for Jewish Campus Life Charles and Lynn Schusterman International Center Arthur and Rochelle Belfer Building 800 Eighth Street, NW Washington, DC 20001-3724 | | |
| 11/12/2013 | 1263 | Hillel at Penn | 200 00 | |
| | | Hillel at Penn Total | | 200.00 |
| | | Penn Hillel Steinhardt Hall 215 S 39th St Philadelphia, PA 19104 | | |
| 01/28/2014 | 1300 | Hillel at Temple University | 500 00 | |
| | | Hillel at Temple University Total | | 500.00 |
| | | Hillel-Temple University 2014 N Broad Street Philadelphia, PA 19121 | | |
| 05/05/2014 | 1323 | Hope Partnership for Education | 250 00 | |
| | | Hope Partnership for Education Total | | 250.00 |
| | | Hope Partnership for Education 111 Presidential Blvd, Suite 141 Bala Cynwyd, PA 19004 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|--------|---------------|
| 03/03/2014 | 1310 | Interfaith Family Philadelphia | 500 00 | |
| | | Interfaith Family Philadelphia Total | | 500.00 |
| | | Interfaith Family Philadelphia 2100 Arch St , 7th Floor Philadelphia, PA 19103 | | |
| 01/07/2014 | 1283 | Israel Cancer Research Fund | 300 00 | |
| | | Israel Cancer Research Fund Total | | 300.00 |
| | | Israel Cancer Research Fund 1290 Avenue of the Americas Suite 550 New York, NY 10104-0599 | | |
| 02/06/2014 | 1282 | Israel Children's Cancer Foundation | 300 00 | |
| | | Israel Children's Cancer Foundation Total | | 300.00 |
| | | Israel Children's Cancer Foundation Seven Penn Plaza, Suite 1602 New York, NY 10001-3977 | | |
| 05/05/2014 | 1326 | Israel Guide Dog Center for the Blind | 250 00 | |
| | | Israel Guide Dog Center for the Blind Total | | 250.00 |
| | | Israel Guide Dog Center for the Blind 732 S Settlers Circle Warrington, PA 18976 | | |
| 12/12/2013 | 1280 | JBI International | 300 00 | |
| 04/09/2014 | 1316 | JBI International | 250 00 | |
| | | JBI International Total | | 550.00 |
| | | Jewish Braille Institute of America 110 E 30th Street New York, NY 10016 | | |

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| Date | Num | Name | Amount | |
|------------|------|--|----------|-----------------|
| 04/14/2014 | 1317 | Jewish Congregation at Graterford | 100 00 | |
| | | Jewish Congregation at Graterford Total | | 100.00 |
| | | Jewish Congregation at Greaterford c/o Byron Klein Congregation Coordinator P O Box 517 Harleysville, PA 19438 | | |
| 09/18/2013 | 1253 | Jewish Family & Children's Service | 180 00 | |
| 10/08/2013 | 1254 | Jewish Family & Children's Service | 1,500 00 | |
| | | Jewish Family & Children's Service Total | | 1,680.00 |
| | | Jewish Family & Children's Service 2100 Arch Street, 5th Floor Philadelphia, PA 19103 | | |
| 12/04/2013 | 1291 | Jewish Federation of South Palm Beach | 250 00 | |
| | | Jewish Federation of South Palm Beach Total | | 250.00 |
| | | Jewish Federation of South Palm Beach 9901 Donna Klein Blvd Boca Raton, FL 33428 | | |
| 04/08/2014 | 1314 | Jewish Law Day | 180 00 | |
| | | Jewish Law Day Total | | 180.00 |
| | | Jewish Law Day 2100 Arch Street Philadelphia, PA 19103 | | |
| 12/06/2013 | 1288 | Jewish National Fund | 250 00 | |
| | | Jewish National Fund Total | | 250.00 |
| | | Jewish National Fund P O Box 800 Rockville Center New York, NY 11571-0800 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|----------|-----------------|
| 12/11/2013 | 1277 | Jewish Theological Seminary | 250 00 | |
| | | Jewish Theological Seminary Total | | 250.00 |
| | | Jewish Theological Seminary of America 3080 Broadway New York, NY | | |
| 01/22/2014 | 1301 | Joint Distribution Committee | 200 00 | |
| | | Joint Distribution Committee Total | | 200.00 |
| | | Joint Distribution Center 711 Third Ave New York, NY 10017 | | |
| 10/10/2013 | 1259 | Louis D Brandeis Law Society Foundation | 1,000 00 | |
| 03/17/2014 | 1312 | Louis D Brandeis Law Society Foundation | 1,000 00 | |
| | | Louis D. Brandeis Law Society Foundation Total | | 2,000.00 |
| | | Louis D Brandeis Law Society 1515 Market St , Suite 1410 Philadelphia, PA 19102 | | |
| 05/08/2014 | 1322 | Martin's Run | 250 00 | |
| | | Martin's Run Total | | 250.00 |
| | | Martin's Run 11 Martin's Run Media, PA 19063 | | |
| 11/11/2013 | 1269 | Middle East Forum | 1,500 00 | |
| | | Middle East Forum Total | | 1,500.00 |
| | | Middle East Forum 1920 Chestnut Street Philadelphia, PA 19103 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|----------|-----------------|
| 12/02/2013 | 1293 | National Jewish Health | 300 00 | |
| | | National Jewish Health Total | | 300.00 |
| | | National Jewish Health 1400 Jackson Street Denver, Co 80206 | | |
| 11/07/2013 | 1264 | National Trust for Historic Preservation | 500 00 | |
| | | National Trust for Historic Preservation Total | | 500.00 |
| | | National Trust for Historic Preservation 1785 Massachusetts Avenue N W Washington, D C 20036 | | |
| 11/14/2013 | 1265 | Partners for Sacred Places | 1,000 00 | |
| | | Partners for Sacred Places Total | | 1,000.00 |
| | | Partners for Sacred Places 1700 Sansom Street, 10th Floor Philadelphia, PA 19103 | | |
| 02/10/2014 | 1303 | PCOM | 200 00 | |
| | | PCOM Total | | 200.00 |
| | | Philadelphia College of Osteopathic Medicine Office of Alumni Relations and Development 4180 City Avenue Philadelphia, PA 19131-1695 | | |
| 12/16/2013 | 1297 | Pennsylvania Horticultural Society | 625 00 | |
| | | Pennsylvania Horticultural Society Total | | 625.00 |
| | | Pennsylvania Horticultural Society 100 North 20th Street 5th Floor Philadelphia, PA 19103-1495 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|--------|---------------|
| 11/12/2013 | 1270 | Philadelphia Orchestra | 250 00 | |
| | | Philadelphia Orchestra Total | | 250.00 |
| | | Philadelphia Orchestra 1420 Locust Street Philadelphia, PA 19103 | | |
| 03/03/2014 | 1305 | Planned Parenthood | 250 00 | |
| | | Planned Parenthood Total | | 250.00 |
| | | Planned Parenthood 1144 Locust Street Philadelphia, PA 19107 | | |
| 03/10/2014 | 1311 | Politz Hebrew Academy | 200 00 | |
| | | Politz Hebrew Academy Total | | 200.00 |
| | | Politz Hebrew Academy 9225 Old Bustleton Ave Philadelphia, PA 19115 | | |
| 12/02/2013 | 1294 | Seoul National University Alumni Associat | 250 00 | |
| | | Seoul National University Alumni Associat Total | | 250.00 |
| | | Seoul National University Alumni Associat 706 Southwinds Dr Bryn Mawr, PA 19010 | | |
| 10/08/2013 | 1256 | Susan G Komen | 100 00 | |
| 04/15/2014 | 1320 | Susan G Komen | 100 00 | |
| | | Susan G. Komen Total | | 200.00 |
| | | Susan G Komen PO Box 96216 Washington, DC. 20090-6216 | | |

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52160 · DONATIONS

| Date | Num | Name | Amount | |
|------------|------|---|-----------|------------------|
| 10/09/2013 | 1258 | Tanglewood Annual Fund | 450 00 | |
| | | Tanglewood Annual Fund Total | | 450.00 |
| | | Tanglewood Annual Fund | | |
| | | PO Box 845072 | | |
| | | Boston, MA 02284-5072 | | |
| 08/19/2013 | 1250 | Tau Epsilon Rho Law Society | 95 00 | |
| 01/10/2014 | 1302 | Tau Epsilon Rho Law Society | 95 00 | |
| | | Tau Epsilon Rho Law Society Total | | 190.00 |
| | | Tau Epsilon Rho Law Society | | |
| | | c/o David H Marion, Esq | | |
| | | One Liberty Place, Fl 32 | | |
| | | Philadelphia PA 19103-7393 | | |
| 12/04/2013 | 1273 | Tel Aviv University, American Friends of | 300 00 | |
| | | Tel Aviv University, American Friends of Total | | 300.00 |
| | | Tel Aviv University, American Friends of | | |
| | | 39 Broadway, Suite 1510 | | |
| | | New York, NY 10006 | | |
| 03/14/2014 | 1306 | Temple Beth El | 1,000 00 | |
| | | Temple Beth El Total | | 1,000.00 |
| | | Temple Beth El | | |
| | | 333 S W 4th Ave | | |
| | | Boca Raton, FL 33433 | | |
| 09/13/2013 | 1251 | Temple University | 80,117 50 | |
| 10/08/2013 | 1255 | Temple University | 1,000 00 | |
| 05/06/2014 | 1321 | Temple University | 15,000 00 | |
| | | Temple University Total | | 96,117.50 |
| | | Temple University | | |
| | | 1619 N Broad Street | | |
| | | Philadelphia, PA 19122 | | |

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| Date | Num | Name | Amount | |
|------------|------|---|----------|-----------------|
| 05/15/2014 | 1324 | Trustees of Reservations, The | 125 00 | |
| | | Trustees of Reservations, The Total | | 125.00 |
| | | Trustees of Reservations, The Long Hill 572 Essex St Bervery, MA 01915-1530 | | |
| 11/13/2013 | 1260 | Union Fire Association | 50.00 | |
| | | Union Fire Association Total | | 50.00 |
| | | Union Fire Association P O Box 633 Bala Cynwyd, PA 19004 | | |
| 10/22/2013 | 1261 | United Way of Southeastern PA, The | 1,000 00 | |
| | | United Way of Southeastern PA, The Total | | 1,000.00 |
| | | United Way of Southeastern PA 7 Benjamin Franklin Parkway Philadelphia, PA 19103 | | |
| 12/30/2013 | 1275 | University of Haifa, American Society of | 300 00 | |
| | | University of Haifa, American Society of Total | | 300.00 |
| | | American Society of the University of Haifa 245 Fifth Avenue, Suite 2203 New York, NY 10016 | | |
| 12/04/2013 | 1286 | University of PA | 250 00 | |
| | | University of PA Total | | 250.00 |
| | | Trustees of the University of PA 34th and Walnut Streets Philadelphia, PA 19104 | | |

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| Date | Num | Name | Amount | |
|------------|------|--|--------|---------------|
| 09/04/2013 | 1252 | US Fund for UNICEF | 50 00 | |
| | | US Fund for UNICEF Total | | 50.00 |
| | | US Fund for UNICEF 125 Maiden Lane New York, NY 10038 | | |
| 04/08/2014 | 1315 | US Holocaust Memorial Museum | 250 00 | |
| | | US Holocaust Memorial Museum Total | | 250.00 |
| | | U S Holocaust Memorial Museum 100 Raoul Wallenberg Place Washington, DC 20024 | | |
| 12/06/2013 | 1271 | Weizman Institute of Science | 300 00 | |
| | | Weizman Institute of Science Total | | 300.00 |
| | | Weizman Institute of Science 51 Madison Avenue New York, NY 10010 | | |
| 04/15/2014 | 1319 | Wissahickon Valley Watershed Association | 250 00 | |
| | | Wissahickon Valley Watershed Association Total | | 250.00 |
| | | Wissahickon Valley Watershed Association 135 S 19th St , Ste 200 Pahiladelphia, PA 19103 | | |
| 12/17/2013 | 1299 | Woodmere Art Museum | 600 00 | |
| | | Woodmere Art Museum Total | | 600.00 |
| | | Woodmere Art Museum 9201 Germantown Avenue Philadelphia, PA 19118 | | |
| 12/06/2013 | 1278 | World Jewish Congress Foundation | 300 00 | |
| | | World Jewish Congress Foundation Total | | 300.00 |
| | | World Jewish Congress Foundation PO Box 90400 Washington, DC 20090-0400 | | |

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| Date | Num | Name | Amount |
|--------------------|-----|------|--------------------------|
| <u>Grand Total</u> | | | <u><u>120,917.50</u></u> |