



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning Jul 1, 2013, and ending Jun 30, 2014

Name of foundation Uncommon Individual Foundation		A Employer identification number 22-2741682
Number and street (or P.O. box number if mail is not delivered to street address) 795 E. Lancaster Avenue	Room/suite 204	B Telephone number (see the instructions) (610) 520-0180
City or town, state or province, country, and ZIP or foreign postal code Villanova PA 19085		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 76,738,048.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	150,805.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments.	0.			
	4 Dividends and interest from securities.	40,265.	40,265.		
	5a Gross rents.	3,840.	3,840.		
	b Net rental income or (loss).				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a.				
	7 Capital gain net income (from Part IV, line 2)		4,881,279.		
	8 Net short-term capital gain.			69,925.	
	9 Income modifications.				
	10a Gross sales less returns and allowances.				
b Less Cost of goods sold.					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11.	194,910.	4,925,384.	69,925.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc.	207,998.			207,998.
	14 Other employee salaries and wages.	514,151.			514,151.
	15 Pension plans, employee benefits.	46,873.			46,873.
	16a Legal fees (attach schedule) L-16a Stmt.	105,313.			105,313.
	b Accounting fees (attach sch) L-16b Stmt.	9,000.			9,000.
	c Other prof fees (attach sch)	2,063.			
	17 Interest.				
	18 Taxes (attach schedule) (see instrs) See Line 18 Stmt.	185,362.	105,183.		80,179.
	19 Depreciation (attach sch) and depletion. . . L-19 Stmt.	13,426.			
	20 Occupancy.	43,405.			43,405.
	21 Travel, conferences, and meetings.	32,360.			32,360.
	22 Printing and publications.				
	23 Other expenses (attach schedule) See Line 23 Stmt.	352,170.	15,925.		315,595.
	24 Total operating and administrative expenses. Add lines 13 through 23.	1,512,121.	121,108.		1,354,874.
	25 Contributions, gifts, grants paid.	1,200.			1,200.
26 Total expenses and disbursements. Add lines 24 and 25.	1,513,321.	121,108.		1,356,074.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements.	-1,318,411.				
b Net investment income (if negative, enter -0-).		4,804,276.			
c Adjusted net income (if negative, enter -0-).			69,925.		

616

13

SCANNED MAY 26 2015

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing	95,115.	220,810.	220,810.
	2 Savings and temporary cash investments	311,615.	2,669,816.	2,669,816.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b. Stmt	19,676,037.	17,277,360.	69,953,572.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis	3,661,844.		
	Less: accumulated depreciation (attach schedule)	126,918.	0.	3,534,926.
	15 Other assets (describe L-15 Stmt)	222,823.	358,924.	358,924.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	20,305,590.	24,061,836.	76,738,048.
	17 Accounts payable and accrued expenses	10,398.	203,776.	
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	10,398.	203,776.	
	Foundations that follow SFAS 117, check here			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	20,295,192.	23,858,060.	
	30 Total net assets or fund balances (see instructions)	20,295,192.	23,858,060.	
	31 Total liabilities and net assets/fund balances (see instructions)	20,305,590.	24,061,836.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,295,192.
2	Enter amount from Part I, line 27a	2	-1,318,411.
3	Other increases not included in line 2 (itemize)	3	4,881,279.
4	Add lines 1, 2, and 3	4	23,858,060.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	23,858,060.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	MARKETABLE SECURITIES - MORGAN STANLEY #1 - SHORT TERM	P	various	various
b	MARKETABLE SECURITIES - MORGAN STANLEY #1 - LONG TERM	P	various	various
c	MARKETABLE SECURITIES - MORGAN STANLEY #2 - LONG TERM	D	various	various
d	MARKETABLE SEC - VANGUARD BROK SVCS - LONG TERM	D	various	various
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 920,988.		851,063.	69,925.
b 1,202,421.		1,071,054.	131,367.
c 1,187,937.		946,870.	241,067.
d 5,998,765.		1,559,845.	4,438,920.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	69,925.
b 0.	0.	0.	131,367.
c 0.	0.	0.	241,067.
d 0.	0.	0.	4,438,920.
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	4,881,279.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	69,925.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	5,807,921.	44,355,999.	0.130939
2011	1,400,372.	53,437,003.	0.026206
2010	735,240.	47,768,124.	0.015392
2009	798,343.	22,059,189.	0.036191
2008	721,873.	10,474,551.	0.068917

2 Total of line 1, column (d)	2	0.277645
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055529
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	63,327,336.
5 Multiply line 4 by line 3	5	3,516,504.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	48,043.
7 Add lines 5 and 6	7	3,564,547.
8 Enter qualifying distributions from Part XII, line 4	8	1,514,742.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	96,086.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	96,086.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	96,086.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	219.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	97,154.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	97,373.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	158.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,129.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,129. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>http://www.uif.org</u>				
14	The books are in care of <u>Gary DiLella</u> Telephone no <u>(610) 520-2690</u>			
Located at <u>80 W Lancaster Ave, Ste 200 Devon PA</u> ZIP + 4 <u>19333</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5 b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dr. Richard E. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	President 20.00	0.	0.	0.
Sally F. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Secretary 20.00	0.	0.	0.
John C. Crosby 795 E. Lancaster Ave, Ste 204 Villanova PA 19087	Executive Director 40.00	68,200.	4,165.	0.
Dimitri Vassiliou 795 E. Lancaster Ave, Ste 204 Villanova PA 19087	COO 40.00	139,798.	4,194.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mark Moore 14911 Chain Lake Road Monroe WA 98272	Employee 40.00	83,365.	2,501.	0.
Sean O'Donnell 80 W Lancaster Avenue Devon PA 19333	Employee 40.00	110,400.	0.	0.
Cass Wright 6002 Tuscany Lane Fairview PA 16415	Employee 40.00	90,000.	0.	0.

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
The Core Insight Group 207 Roberts Lane Coatesville PA 19320	Technology Development	117,459.
The Provco Group, LTD 795 E Lancaster Ave, Ste 200 Villanova PA 19085	Management Services	100,000.
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Description of direct charitable activities attached	
	1,358,137.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Technology Development - Happiness Pilot	84,230.
2 Technology Development - Discovery	61,956.
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	146,186.

BAA

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	61,826,763.
b	Average of monthly cash balances	1 b	2,464,949.
c	Fair market value of all other assets (see instructions)	1 c	0.
d	Total (add lines 1a, b, and c)	1 d	64,291,712.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	64,291,712.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	964,376.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	63,327,336.
6	Minimum investment return. Enter 5% of line 5	6	3,166,367.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,166,367.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	96,086.
b	Income tax for 2013. (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	96,086.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,070,281.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,070,281.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,070,281.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,356,074.
b	Program-related investments — total from Part IX-B	1 b	146,186.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	12,482.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,514,742.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,514,742.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,070,281.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013.				
a From 2008 0.				
b From 2009 0.				
c From 2010 0.				
d From 2011 0.				
e From 2012 852,846.				
f Total of lines 3a through e	852,846.			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 1,514,742.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions).				
c Treated as distributions out of corpus (Election required — see instructions).				
d Applied to 2013 distributable amount				1,514,742.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	852,846.			852,846.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				702,693.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009 0.				
b Excess from 2010 0.				
c Excess from 2011 0.				
d Excess from 2012 0.				
e Excess from 2013 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

The Richard E. Caruso Family and Affiliates

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

The Uncommon Individual Foundation
795 E. Lancaster Avenue, Suite 204
Villanova PA 19085 (610) 520-0180

b The form in which applications should be submitted and information and materials they should include

Any form of written correspondence is acceptable

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> The Center for Autism 3905 Ford Road, Suite 6 Philadelphia PA 19131		Paid	Program Support	1,200.
Total			3 a	1,200.
b <i>Approved for future payment</i>				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies . .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	523300		14	0.	
4 Dividends and interest from securities	523300		14	40,265.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					3,840.
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory . .	523300		18	4,840,653.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				4,880,918.	3,840.
13 Total. Add line 12, columns (b), (d), and (e)				13	4,884,758.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2013

Name of the organization

Uncommon Individual Foundation

Employer identification number

22-2741682

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Uncommon Individual Foundation

22-2741682

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Regis De Ramel Family Charitable Trust 1605 Hillside Mill Road Wilmington DE 19807	\$ 135,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Federal income tax	105,180.	105,180.		
Payroll tax	48,012.			48,012.
State & local tax	7,020.			7,020.
Withholding tax	3.	3.		
Property	25,147.			25,147.
Total	185,362.	105,183.		80,179.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Education	80.			80.
Bank Charges	4.	4.		
Computer Software & Services	15,690.			15,690.
Subscriptions	1,518.			1,518.
Insurance - Property	3,526.			3,526.
Insurance - WC	2,604.			2,604.
Investment Management Fees	15,921.	15,921.		
Office	26,474.			26,474.
Program Services and Expense	18,982.			18,982.
Telephone	3,004.			3,004.
Payroll Service Fees	602.			602.
Internet Access	4,095.			4,095.
Utilities	14,223.			14,223.
Postage	34.			34.
Meals & Entertainment	1,601.			1,601.
Marketing	13,827.			13,827.
Management Fees	100,000.			100,000.
Filing & License Fees	585.			585.
Program Development	7,450.			7,450.
Memberships & Affiliations	338.			338.
Landscaping	8,899.			8,899.
Building & Property Maintenance	17,171.			17,171.
Repairs	3,744.			3,744.
Security	446.			446.
Website Hosting & Operation	4,027.			4,027.
Amortization	20,650.			
Program Costs Transferred	66,675.			66,675.
Total	352,170.	15,925.		315,595.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Lamb McErlane, PC	Litigation Support	22,251.			22,251.
The MacMain Law Group, LLC	Litigation Support	62,404.			62,404.
Other	General Legal	448.			448.

Form 990-PF, Page 1, Part I

Continued

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
American Arbitration Association	Arbitration Costs	20,210.			20,210.
Total		<u>105,313.</u>			<u>105,313.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Centrulo & Morgan Group	Audit	9,000.			9,000.
Total		<u>9,000.</u>			<u>9,000.</u>

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Devon Building	06/01/14	2971337		SL	39.00	2491		
Building Equipment	06/01/14	19002		SL	7.00	339		
FYE 6/14 Computers	11/01/13	2481		SL	5.00	155		
FYE 6/14 Building Security Computer	06/01/14	7234		SL	5.00	181		
Devon Building Furniture	06/01/14	202935		SL	7.00	3624		
FYE 6/14 Land Improvements	06/01/14	180799		SL	15.00	1507		
5 Year Building Property	06/01/14	155516		SL	5.00	3888		

Total

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Morgan Stanley Account - Marketable Securities	4,311,416.	4,929,956.
The Vanguard Group Account - Marketable Securities	12,965,944.	65,023,616.
Total	<u>17,277,360.</u>	<u>69,953,572.</u>

THE UNCOMMON INDIVIDUAL FOUNDATION
E.I. Number 22-2741682
FYE June 30, 2014
Form 990-PF, Part IV - Capital Gains and Losses

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Gross Proceeds</u>	<u>Cost Basis</u>	<u>Gain / -Loss</u>
Line 1a						
Vodafone GP PLC	2,500 00	8/31/2012	8/29/2013	79,750 36	72,625 00	7,125 36
3 D Systems	775	9/10/2013	12/9/2013	58,617 58	41,030 67	17,586 91
Sprott Physical Gold Trust	4,800 00	11/22/2013	12/30/2013	47,807 65	49,200 00	-1,392 35
Fusion-IO Inc	4,800 00	6/27/2013	12/30/2013	42,674 13	67,677 60	-25,003 47
Michael Kors Holdings	1,000 00	11/1/2013	2/7/2014	90,972 61	75,648 00	15,324 61
3 D Systems	700	2/10/2014	2/20/2014	56,005 95	40,031 74	15,974 21
SeaDrill LTD	90	5/13/2013	3/7/2014	3,233 97	3,571 18	-337 21
US Silica Hldgs	2,400 00	1/31/2014	3/7/2014	84,861 56	69,151 44	15,710 12
J P MORGAN CHASE & CO	1,300 00	1/23/2014	3/7/2014	77,501 66	73,221 98	4,279 68
Qualcomm	1,000 00	1/2/2014	3/7/2014	76,973 66	73,541.10	3,432 56
Eaton Corp PLC	1,000 00	10/8/2013	3/7/2014	75,887.67	66,560 90	9,326 77
Zoetis Inc	1,400 00	9/9/2013	3/7/2014	43,267.23	43,104.32	162 91
WisdomTree Trust	1,430 00	5/14/2013	3/7/2014	70,134 53	72,172.10	-2,037 57
SalesForce com	1,100.00	1/23/2014	3/7/2014	68,714 81	65,727 64	2,987 17
Bank of America	2,550 00	8/5/2013	3/7/2014	44,575 77	37,791.00	6,784 77
NOW, Inc	0 25	3/7/2014	6/2/2014	8 40	7 93	0 47
Totals to Form 990-PF, Part IV, Line 1a				<u>920,987 54</u>	<u>851,062 60</u>	<u>69,924 94</u>

Line 1b						
Costamare Inc	5,100 00	9/7/2012	9/13/2013	87,695.01	76,399 53	11,295 48
Monsanto	500	6/28/2012	10/2/2013	51,257 96	39,857 50	11,400 46
Monsanto	500	7/25/2012	10/2/2013	51,257 96	42,297.00	8,960.96
EMC CORP-MASS	2,900 00	10/12/2012	11/1/2013	68,516 23	74,491 43	-5,975 20
IShares Silver Trust	1,900 00	10/19/2010	11/22/2013	36,336 67	43,700.00	-7,363 33
IShares Silver Trust	400	5/6/2011	11/22/2013	7,649.83	13,488 00	-5,838 17
Central Fund of Canada	1,900 00	1/31/2012	11/22/2013	25,561.20	43,430 77	-17,869 57
Sprott Physical Gold Trust	4,800 00	2/3/2012	12/30/2013	47,807 65	72,480 00	-24,672 35
Weatherford International	5,600 00	9/18/2012	2/19/2014	83,793 02	74,956 00	8,837 02
USG Corporation	1,100 00	2/21/2013	2/26/2014	39,069 45	30,133 18	8,936 27
MICROSOFT CORP	150	2/10/1999	3/7/2014	5,726 90	5,833 60	-106 70
MICROSOFT CORP	440	5/4/2000	3/7/2014	16,798 91	16,008 37	790 54
MICROSOFT CORP	760	3/9/2001	3/7/2014	29,016 29	22,615.43	6,400 86
MICROSOFT CORP	600	1/9/2002	3/7/2014	22,907 60	20,931 00	1,976 60
MICROSOFT CORP	525	8/8/2011	3/7/2014	20,044 15	13,135 50	6,908 65
MICROSOFT CORP	1,000 00	11/8/2011	3/7/2014	38,179 34	26,808 20	11,371.14
SeaDrill LTD	3,000.00	3/1/2012	3/7/2014	107,798 91	120,352.80	-12,553 89
Schlumberger	1,000 00	9/18/2012	3/7/2014	93,036 38	76,472 00	16,564 38
SYSCO CORP	1,550 00	6/24/1998	3/7/2014	56,135 84	19,694 83	36,441 01
SYSCO CORP	400	1/9/2002	3/7/2014	14,486 67	10,500 00	3,986 67
SYSCO CORP	500	1/16/2002	3/7/2014	18,108 34	12,905 70	5,202 64
SYSCO CORP	100	12/9/2002	3/7/2014	3,621 67	2,936 69	684 98
Occidental Petroleum	900	9/18/2012	3/7/2014	87,051 52	81,047 97	6,003.55
Zoetis Inc	900	2/11/2013	3/7/2014	27,814 64	29,929 68	-2,115 04
AUTO DATA PROCESS	900	4/16/1992	3/7/2014	70,707 80	9,330 63	61,377 17
Apple	125	12/14/2012	3/7/2014	66,082.89	64,678 94	1,403 95
PFIZER INC	50	8/5/1999	3/7/2014	1,622 41	1,999 87	-377 46
PFIZER INC	300	1/9/2002	3/7/2014	9,734 47	11,850 00	-2,115 53
PFIZER INC	100	12/9/2002	3/7/2014	3,244.82	3,087 07	157 75
PFIZER INC	100	4/2/2003	3/7/2014	3,244 82	3,245 00	-0.18
PFIZER INC	250	2/13/2007	3/7/2014	8,112.06	6,457 50	1,654 56
Totals to Form 990-PF, Part IV, Line 1b				<u>1,202,421 41</u>	<u>1,071,054 19</u>	<u>131,367 22</u>

THE UNCOMMON INDIVIDUAL FOUNDATION
E.I. Number 22-2741682
FYE June 30, 2014
Form 990-PF, Part IV - Capital Gains and Losses

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Gross Proceeds</u>	<u>Cost Basis</u>	<u>Gain / -Loss</u>
Line 1c						
Integra Lifesciences	1,598 00	7/1/2002	6/11/2014	75,784.96	38,352 00	37,432 96
Integra Lifesciences	1,660 00	7/1/2002	6/11/2014	78,733.85	39,840 00	38,893 85
Integra Lifesciences	742	7/1/2002	6/12/2014	35,190 73	17,808 00	17,382 73
Integra Lifesciences	1,437 00	12/28/2006	6/12/2014	68,152.41	61,201 83	6,950.58
Integra Lifesciences	630	12/28/2006	6/13/2014	29,877 81	26,831 70	3,046 11
Integra Lifesciences	2,191.00	12/28/2006	6/16/2014	103,911 20	93,314.69	10,596 51
Integra Lifesciences	742	12/28/2006	6/17/2014	35,212 84	31,601.78	3,611 06
Integra Lifesciences	5,793.00	12/12/2012	6/17/2014	274,916 39	230,966 91	43,949 48
Integra Lifesciences	10,207 00	12/12/2012	6/18/2014	486,156 43	406,953.09	79,203 34
Totals to Form 990-PF, Part IV, Line 1c				<u>1,187,936 62</u>	<u>946,870 00</u>	<u>241,066 62</u>
Line 1d						
Baidu.com. Inc	5,000 00	12/21/2007	7/23/2013	549,440 43	190,225 00	359,215 43
Baidu com. Inc	5,000 00	12/21/2007	7/23/2013	549,990 43	190,225 00	359,765 43
Baidu com. Inc.	10,000 00	12/21/2007	7/25/2013	1,274,977 81	380,450 00	894,527 81
Baidu com. Inc	1,000 00	12/21/2007	2/12/2014	166,601 10	38,045 00	128,556 10
Baidu com. Inc.	700	12/21/2007	2/12/2014	117,247 96	26,631.50	90,616 46
Baidu com. Inc.	1,000 00	12/21/2007	2/13/2014	169,487 05	38,045 00	131,442.05
Baidu com. Inc	300	12/21/2007	2/13/2014	50,904 11	11,413 50	39,490.61
Baidu com. Inc.	1,000 00	12/21/2007	2/13/2014	169,947 04	38,045 00	131,902 04
Baidu com. Inc.	1,000 00	12/21/2007	2/18/2014	171,707 01	38,045 00	133,662 01
Baidu com. Inc	1,000.00	12/21/2007	2/18/2014	170,747 03	38,045 00	132,702 03
Baidu.com. Inc	1,000 00	12/21/2007	2/18/2014	171,497.02	38,045 00	133,452 02
Baidu.com. Inc.	1,000 00	12/21/2007	2/18/2014	171,007.12	38,045 00	132,962 12
Baidu com. Inc	1,000 00	12/21/2007	2/19/2014	174,196 97	38,045 00	136,151 97
Baidu.com. Inc	1,000 00	12/21/2007	2/19/2014	173,997 27	38,045 00	135,952 27
Baidu com. Inc.	1,000 00	12/21/2007	2/19/2014	174,496 96	38,045.00	136,451 96
Baidu com. Inc	1,000 00	12/21/2007	2/19/2014	174,996 95	38,045.00	136,951 95
Baidu com. Inc	1,000 00	12/21/2007	2/19/2014	173,496 98	38,045 00	135,451.98
Baidu com. Inc	1,000.00	12/21/2007	2/20/2014	172,996.98	38,045 00	134,951.98
Baidu com. Inc	1,000.00	12/21/2007	2/20/2014	173,496.98	38,045 00	135,451 98
Baidu com. Inc	1,000 00	12/21/2007	2/20/2014	173,246 99	38,045 00	135,201 99
Baidu com. Inc	1,000 00	12/21/2007	2/20/2014	173,047 07	38,045 00	135,002 07
Baidu com. Inc	1,000 00	12/21/2007	2/21/2014	173,996 97	38,045 00	135,951.97
Baidu com. Inc	1,000 00	12/21/2007	2/26/2014	172,996 99	38,045 00	134,951 99
Baidu com. Inc.	1,000 00	12/21/2007	2/27/2014	176,996 92	38,045.00	138,951 92
Baidu com. Inc	1,000 00	12/21/2007	2/27/2014	177,246 92	38,045 00	139,201 92
Totals to Form 990-PF, Part IV, Line 1d				<u>5,998,765 06</u>	<u>1,559,845.00</u>	<u>4,438,920 06</u>
Totals to Form 990-PF, Part IV, Line 2						<u>4,881,278 84</u>
Totals to Form 990-PF, Part IV, Line 3						<u>69,924 94</u>

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013Attachment
Sequence No **179**

Name(s) shown on return

Identifying number

Uncommon Individual Foundation

22-2741682

Business or activity to which this form relates

Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12.	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	1,241.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013.	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. <input type="checkbox"/>		

Section B – Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property		163,990.	5.0 yrs	MQ	S/L	4,224.
c 7-year property		221,937.	7.0 yrs	MQ	S/L	3,963.
d 10-year property						
e 15-year property		180,799.	15.0 yrs	MQ	S/L	1,507.
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property	06/14	2,331,454.	39 yrs	MM	S/L	2,491.
				MM	S/L	

Section C – Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	13,426.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No									24b If 'Yes,' is the evidence written? . . . <input type="checkbox"/> Yes <input type="checkbox"/> No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use										
27 Property used 50% or less in a qualified business use:										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions):					
Petersons Nelnet LLC License	03/17/14	10,000.	162	3.50 yrs	952.
OnTrack PSE Development Cost	07/01/13	61,662.	162	3.00 yrs	19,698.
43 Amortization of costs that began before your 2013 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44 20,650.

THE UNCOMMON INDIVIDUAL FOUNDATION

E.I.N. 22-2741682

Form 990-PF, Page 7, Part IX-A, Line 1

FYE June 30, 2014

The mission of the Uncommon Individual Foundation ("UIF") is to research, educate, activate, and encourage the use of mentoring in its original and most natural form. It is guided by the belief that every individual is singularly unique and has an identifiable *core strength*. Our research indicates that an individual's self-defined success in life is ultimately realized by having *knowledge* of their core strength and *empowering* themselves with the Passion to use it in the development, pursuit and navigation of their self-defined *dreams*. We encourage each individual to engage in natural mentoring to "*Undertake the Enterprise of their Own Life*" to develop and pursue their *dreams* in order to accomplish their self-determined happiness

For over 25 years, the UIF has educated and trained individuals in scores of mentoring programs throughout the country. We originally used printed materials combined with in person instruction to educate train and encourage mentors, protégés and coordinators. We have produced over 50 training manuals, which have been distributed to thousands of participants who participate in ongoing training from the Foundation. We continue to do this work for organizations, governmental agencies and non-profit groups. About ten years ago, to supplement these efforts, we began planning, developing, and implementing technology applications to facilitate achievement of our core mission. High schools, universities, public and private foundations are utilizing our services by educating participants in the use of our web based applications. UIF is mentoring organizations and endowing them to utilize our self-developed resources with the goal being for each individual to become the "*Entrepreneur of the Enterprise of Their Own Life*" in order to achieve their self-defined success.

Based on our continuing research, we educate and actively stress, in contrast to conventional mentoring practice, that real mentoring is not limited to a one-to-one relationship with an assigned mentor. Successful protégés turn everyone and everything that can inspire and assist them into a mentoring resource. For mentoring relationships to have the best opportunity to succeed, they must ultimately become protégé-driven. We believe that it is imperative to encourage, educate and train both mentors and protégés on how to use this powerful understanding and application of mentoring for maximum success.

Our mentoring applications are designed to be tailored to the needs of the individual participant. Our methods are simple, should not require extensive staff time to implement, and yet will significantly increase the effectiveness of mentor/protégé relationships. Participants who use our applications are consistently enthusiastic about the mutual benefits received by both mentors and protégés. It is, in fact, this mutuality that brings success in implementing our mission.

Over the past ten years, the we have expended considerable time and money in planning, organizing, developing and beta-testing web based applications designed to achieve our core mission. This approach is designed to enable the UIF to continue to implement its mission using the Foundation's original concept of mentoring. Using all of our web-based tools (MentorSphere™, OnTrack™ to Post-Secondary Education, Discovery™, Happiness Pilot™ and Opti-Match™) each individual designs for themselves their own personal mentoring environment. Over the next several years we anticipate the need for a significant increase in our investment in this effort to meet our goal of having a fully standalone online mentoring environment.

Individual participants who desire to register and participate are endowed by the UIF to personally create their online mentoring environment and engage mentoring activity to identify and cultivate their mentoring resources. Participants are encouraged to engage these resources to form and focus their dreams and develop their passion to pursue them in their self-defined mentoring environment. Utilizing these tools, participants will have the ability to use personal inventory technology to identify their *core strength*, understand and engage their *value system*, *risk temperament*, *learning styles*, and other individual specific information to assist them in *forming*, *focusing* and *passionately pursuing* their *dreams* to achieve their *self defined personal success* (www.uif.org).

Our web-based approach is designed for individuals who wish to organize and use their self-designed mentoring environment. We do however continue to present in-person training sessions for groups that desire it. By continuing to implement its original in person mentoring education and training sessions together with its new web-based mentoring education and training applications, the UIF is positioned to be the most effective, modern, mentoring training organization in the United States.

With a firm belief in e-learning and mentoring education the UIF has engaged in significant development and investment in the following areas:

- (1) In November, 2011, we began investing heavily in human capital and technology to expand our programs to include entrepreneurial education in the form of open system and collaborative mentoring for aspiring entrepreneurs and future business owners.
- (2) In March of 2012, we began to invest resources in the development of the <http://dev.OnTrackpse.com/> web based platform that focuses on the importance of mentoring K-12 students towards the goal of post-secondary education as well as forming a lifelong plan. The OnTrack platform acts as a virtual mentoring environment that also relies heavily upon UIF consultants in the field and in the classroom to help students to understand how they can achieve the dream of post-secondary education and beyond.

- (3) We purchased state of the art E-learning and rich media based content development and delivery systems. We've produced over 300 online rich media based learning modules that are available to the public through the internet covering various mentoring and educational topics.
- (4) We have expanded our reach with regards to personal inventory technologies by investing heavily in the development and deployment of technology based personal assessment platforms. UIF is continuing this work with the development of <http://happinesspilot.com> which is a technology based platform consisting of several personal inventory technologies that assist individuals in understanding who they are and what makes them unique as individuals.
- (5) In addition to the development and implementation of our web-based education and mentoring platforms, we intend to invest heavily over the next several years in student based STEM education initiatives. Our first STEM initiative is based on aviation and all of the science, technology, engineering and math (STEM) that relates to aviation and the aviation industry. In 2013 students began the program by operating simulators and building a full scale aircraft kit.
- (6) We are also working to create an application for individuals to use Mentoring to develop their *brain* and *brain* activity in a positive way, to enable individuals to develop their own *dreams* and to then encourage them to pursue their own realistic personal success.
- (7) After a three year search we identified and purchased a building suitable to house our various activities. We anticipate the need to make modifications and improvements to the property in the coming years to adapt it to suitably house our numerous programs. This process began in 2014 and will continue for the next several years.

On May 9, 2013 we filed Form 8940 asking the IRS to approve the setting aside of funds sufficient to enable the purchase and renovation of a building in 2014. We were notified by letter dated July 31, 2014 that our request was approved. A building was purchased in March, 2014 and renovations have commenced. As of June 30, 2014 we have expended \$3,590,777 to purchase and renovate the facility. We will provide information regarding additional facility related expenditures as they are incurred by addendum to this mission statement or other attachments to be submitted with future tax returns.