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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Ī	or c	alendar year 2013 or tax year beginning JUL	1, 2013	, and ending	JUN 30, 2014	
•	Nan	ne of foundation			A Employer identification	number
		AROLD & IRENE STRAUSS FOUN			20-1645282	
		ther and street (or P O box number if mail is not delivered to street a	iddress)	Room/suite	B Telephone number	2.4
-	_	705 MAPLEWOOD AVE or town, state or province, country, and ZIP or foreign po	etal codo		940 696 24	
		ICHITA FALLS, TX 76308	stal coue		C If exemption application is p	ending, check here
7		heck all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return			
		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, imputation
l	<u> </u>	heck type of organization: X Section 501(c)(3) exe			E If private foundation sta	tus was terminated
	<u> </u>		Other taxable private founda		under section 507(b)(1)	
		ir market value of all assets at end of year J Accounting	=	Accrual	F If the foundation is in a	
	(tro		er (specify)	nasis )	under section 507(b)(1)	(B), check here
ſ	_	rt 1 Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
L		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
-		1 Contributions, gifts, grants, etc., received			N/A	
		2 Check X if the foundation is not required to attach Sch B				
		Interest on savings and temporary cash investments	2.96	2.96		Statement 1
		4 Dividends and interest from securities	87,497.19	87,497.19		Statement 2
		5a Gross rents				<u> </u>
		b Net rental income or (loss)	7,828.29			
014	J.	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 42,413.04	7,020.23	<del>.</del>		
2	Revenue	7 Capital gain net income (from Part IV, line 2)		7,828.29		
8	œ	8 Net short-term capital gain				
>		9 Income modifications Goss spiss less (co.f.) CEIVED				
NOV 2 6 2014		Total and allowances I. C	· · ·			
		2000 00010 0000				
¥		c Gross from or (loss) 1 7 2014				
Z		12 Total. Add lines 1 through 11	95,328.44	95,328.44		
SCANNED		13 Compensation of discard directors trustees netce	0.00	0.00	)	0.00
S		14 Other employee salaries and wages				
	s	15 Pension plans, employee benefits				
	nse	16a Legal fees	3,975.00	1,987.50		1,987.50
	хbе	b Accounting fees Stmt 3 c Other professional fees Stmt 4	14,659.52	14,659.52		0.00
	e E	17 Interest	14,033.32	14,000.02	<u> </u>	0.00
	Administrative Expenses	18 Taxes Stmt 5	467.08	0.00	)	0.00
	ist	19 Depreciation and depletion				
	Ē	20 Occupancy				
	Ϋ́Þ	21 Travel, conferences, and meetings				
	and	22 Printing and publications				
	Operating	23 Other expenses 24 Total operating and administrative			<del> </del>	<u> </u>
	era	expenses. Add lines 13 through 23	19,101.60	16,647.02	2	1,987.50
	ŏ	25 Contributions, gifts, grants paid	52,000.00			52,000.00
		26 Total expenses and disbursements				
		Add lines 24 and 25	71,101.60	16,647.02	2	53,987.50
		27 Subtract line 26 from line 12;	04 006 04			
		Excess of revenue over expenses and disbursements	24,226.84	78,681.42		
		b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		10,001.44	N/A	
					41/44	<del>1</del>

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
	ar t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1.	Cash - non-interest-bearing	5,317.99	4,395.91	4,395.91
	2	Savings and temporary cash investments	11,559.68	12,399.62	
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
		Pledges receivable ▶			
	·	Less: allowance for doubtful accounts ▶	-		•
	5	Grants receivable			<del></del>
	•	Receivables due from officers, directors, trustees, and other	···		
	•	disqualified persons			
	7	Other notes and loans receivable			
	7	Less: allowance for doubtful accounts		•	-
Assets		Inventories for sale or use		400 00	400 00
Ass		Prepaid expenses and deferred charges		480.00	480.00
		Investments - U.S. and state government obligations	F00 3F6 40	COT 00T 20	050 200 42
		Investments - corporate stock Stmt 6	588,376.42	627,897.30	859,329.43
		Investments - corporate bonds Stmt 7	360,505.37	400,813.47	428,383.67
	11	Investments - land, buildings, and equipment: basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis ▶	_		-
		Less accumulated depreciation			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	965,759.46	1,045,986.30	1,304,988.63
	17	Accounts payable and accrued expenses			
	18	Grants payable		56,000.00	
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ΪĒ	21	Mortgages and other notes payable			
Ë		Other liabilities (describe )		······································	
		Citio national (Substitute			
	23	Total liabilities (add lines 17 through 22)	0.00	56,000.00	
	20	Foundations that follow SFAS 117, check here	0.00		
		and complete lines 24 through 26 and lines 30 and 31.			
S	0.4				
Š		Unrestricted		<del></del> ·	
ala	25	Temporarily restricted			
ВР	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.	0.00	0.00	
ţ	27	Capital stock, trust principal, or current funds	0.00	0.00	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.00	0.00	
Ť	29	Retained earnings, accumulated income, endowment, or other funds	965,759.46		
ž	30	Total net assets or fund balances	965,759.46	989,986.30	ı
					,
	31	Total liabilities and net assets/fund balances	<u>965,759.46</u>	<u>1,045,986.30</u>	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30	<del></del>	
		at agree with end-of-year figure reported on prior year's return)	<del></del>	1	965,759.46
	•	amount from Part I, line 27a		2	24,226.84
_		r increases not included in line 2 (itemize)		3	0.00
-		lines 1, 2, and 3			989,986.30
		eases not included in line 2 (itemize)		4	0.00
		net assets or fund halances at end of year (line 4 minus line 5) - Part II. co	lumn (h) line 30	5	989 986 30

HAROLD & IRENE STRAUSS FOUNDATION

20-1645282 Page 2

Form **990-PF** (2013)

Form 990-PF (2013)

	OLD & IRENE STRA and Losses for Tax on In			ſ			2	0-164	5282	Page 3
(a) List and descr	ribe the kind(s) of property sold (e.g., rehouse; or common stock, 200 shs	, real estate,	income	( <b>b</b> ) <sup>F</sup>	low acc - Purch - Donat	quired ase	(c) Date a		(d) Dat (mo., d	
1a		<del>'-</del>	·	۳	Donat	1011				
b See Attached	Statement						-			
С			· · · · · · · · · · · · · · · · · · ·							
d		_								
e									_	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss) s (f) minus (		
a		·								
b										
_c							***			
<u>d</u>										
e 42,413.04			34,584.	75			-			<u> 28.29</u>
Complete only for assets showin	g gain in column (h) and owned by t					(I)	Gains (C	ol. (h) gaın ıot less thar	minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), If any				Losses	(from col. (I	n -u-) <b>or</b> n))	
a										
<u>b</u>										
<u>c</u>										
d										
e	<del></del>								7,8	<u> 28.29</u>
2 Capital gain net income or (net ca	pital loss) { If gain, also enter   If (loss), enter -0-	in Part I, line :	7 7	}	2				7,8	28.29
3 Net short-term capital gain or (los				<b>′</b> [						
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		u (0).		}	,			N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inc	ome	IV/A	<del></del>	
(For optional use by domestic private	<u>`</u>									
(For optional use by domestic private	e touridations subject to the section -	1340(a) tax on	net mvestment m	CUITE	·- <i>)</i>					
If section 4940(d)(2) applies, leave the	nis part blank.									
Was the foundation liable for the sect	tion 4942 tay on the distributable am	ount of any ve	ar in the hase ner	rınd?					Yes	X No
If "Yes," the foundation does not qual		, ,								140
	each column for each year; see the ir			ntries						
(a)	(b)		<u> </u>	(c)				5	(d) ution ratio	
Base periód years Calendar year (or tax year beginnii	تمياه مصنيك المنتم المساهدين الماه	tributions	Net value of no	nchar	ıtable-u	ise assets	į	Distrib col. (b) div)	ution ratio ided by col.	(c))
2012	····/	520.42	1	- 0 4	91.3	303.4		( (-)		47210
2011		699.11	1			031.0				47417
2010		518.48	1			526.8				46357
2009		688.15				545.7				43862
2008		228.37				390.9				32108
		,								
2 Total of line 1, column (d)							2		. 2	16954
• • • • • • • • • • • • • • • • • • • •	5-year base period - divide the total (	on line 2 by 5	or hy the number	of ve	ars					10331
the foundation has been in exister	· ·	)	or by the number	01 90	u. 0		3		.0	<u>43391</u>
4 Enter the net value of noncharitab	ole-use assets for 2013 from Part X,	line 5					4	1.	197.6	59.62
								77.		
5 Multiply line 4 by line 3							5		51,9	<u>67.65</u>
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)						6		7	86.81
7 Add lines 5 and 6							7		52,7	54.46
8 Enter qualifying distributions from	n Part XII, line 4						8		<u>53</u> ,9	87.50
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	lete that part usin	ng a 19	% tax ra	ate.				
323521 10-10-13						-		F	orm <b>990</b> -	PF (2013)

323521 10-10-13

	1990-PF (2013) HAROLD & IRENE STRAUSS FOUNDATION		<u>1645</u>			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		l	_		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	1	ļ		<u> 786</u>	<u>.81</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>.00</u>
3	Add lines 1 and 2	3	<u> </u>			<u>.81</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>.00</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	_ 5		_	<u> 786</u>	<u>.81</u>
6	Credits/Payments:		I			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 <u>6a</u> <u>480.00</u>					
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d 6	1.		_		
7	Total credits and payments. Add lines 6a through 6d	7			480	.00
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			0	.14
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			306	.95
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶	11				
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	No
	any political campaign?			1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	)?		_1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or				1
	distributed by the foundation in connection with the activities.					_
C	: Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. $\blacktriangleright$ \$ 0.00 (2) On foundation managers. $\blacktriangleright$ \$ 0.00					1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0.00					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	olf "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or			1		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law			_	
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	,		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	TX					1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	_	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

orm	990-PF (2013) HAROLD & IRENE STRAUSS FOUNDATION 20-164	<u> 5282</u>		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		Х
-	Website address ► N/A	<del></del>		
14	The books are in care of ► The Foundation Telephone no. ► 940 6	96 2	424	
		6308		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	"		
	country			
Pa	ort VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		l
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b>•</b>			ļ
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			l
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			Į
	Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	<u> </u>	_x_

Form 990-PF (2013) HAROLD & IRENE STRAUSS F Part VII-B   Statements Regarding Activities for Which I			20-16452	82 Page <b>6</b>
5a During the year did the foundation pay or incur any amount to:		qui ou (contin	1	<del></del>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of				
any voter registration drive?	,,,,		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	n Regulations		<u> </u>
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?	-	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it maintai	ned		
expenditure responsibility for the grant?	N	'/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			Sb X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	<i>'</i>	
1 List all officers, directors, trustees, foundation managers and their	compensation.	· · · · · · · · · · · · · · · · · · ·	- <del>/ 8</del>	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS C ARMSTRONG	PRES/DIRECTOR	_		
3705 MAPLEWOOD AVE				
WICHITA FALLS, TX 76308	0.40	0.00	0.00	0.00
ROBERT W GOFF, JR	SEC/DIRECTOR			
2301 KELL, STE 200				
WICHITA FALLS, TX 76308	0.10	0.00	0.00	0.00
THOMAS A HOLCOMB	DIRECTOR			
3705 MAPLEWOOD AVE				
WICHITA FALLS, TX 76308	0.10	0.00	0.00	0.00
		110015		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	/-> Evpance
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	l			
Total number of other employees paid over \$50,000			<b>▶</b>	Ω

Form 990-PF (2013) HAROLD & IRENE STRAUSS FOUNDATION	<u> 20-1</u>	645282 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter '	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	-	
		<del></del>
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	al information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produ		Expenses
ı N/A		
2		
3		
1		
Part IX-B Summary of Program-Related Investments	L	
Describe the two largest program-related investments made by the foundation during the tax year on lin	nes 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3		0.00

Form **990-PF** (2013)

Page 8

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,199,644.98
b	Average of monthly cash balances	1b	1,199,644.98 16,253.11
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,215,898.09
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.00		
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	1,215,898.09
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,238.47
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,197,659.62
6	Minimum investment return. Enter 5% of line 5	6	59,882.98
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here ▶ □ and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	59,882.98
2a	Tax on investment income for 2013 from Part VI, line 5 2a 786.81		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	786.81
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	59,096.17
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	59,096.17
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,096.17
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	53,987.50
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>53,987.50</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	786.81
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,200.69
	Note. The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation of	rualifiae f	for the caction

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2013 from Part XI, Inte 7  Londanibutable amount for 2012 only  51,153.33  50,096.17  150al for prior years:  0.00  3 Excess distributions carryower, if any, to 2013:  a From 2008  b From 2009  From 2010  From 2011  From 2012  1 Total of lines 3 through e  2 Applied to 2012, but not more than line 2a  Applied to 2012, but not more than line 2a  Applied to 2012, but not more than line 2a  Applied to 2013 distributions of corpus  (Election required - see instructions)  C Freated as distributions out of corpus  (Election required - see instructions)  C Freated and Statisticated moment  R Freaming amount distributed out of corpus  (Election required - see instructions)  0.00  6 Enter the net total of each column as indicated below.  3 Coopus Actimes 31, e.e., and 45 (subtract line 6 distributed line 4b from line 2b  C Enter the net total of each column as indicated below.  3 Coopus Actimes 31, e.e., and 45 (subtract line 6 distributed income for which a notice of delicioncy) has been sizued, or on which the section 4942(e) tax has been previously assessed  3 Subtract line 6 from line 6b. Taxable amount a rese instructions  4 from line 20  C Indistributed income for which a notice of delicioncy has been sizued, or on which the section 4942(e) tax has been previously assessed  3 Subtract line 6 from line 6b. Taxable amount a resentation.  4 from line 2a. Taxable amount - see instributions out of 2012. Subtract line 4 from line 2 a Taxable amount - see instributions out of 2013. Subtract line 4 from line 2014  7 Amounts treated as distributions out of 2014  7 Amounts treated as distributions out of 2014  9 Excess distributions carryower from 2008  not applied on line 6 or line 7  9 Excess distributions carryower from 2008  not applied on line 6 or line 7  9 Excess distributions carryower from 2004  9 Excess distributions carryower from 2004  9 Excess distributions carryower from 2004  9 Excess distributions carryower from 2014  9 Excess distributions carryower from 2014  9 Excess distributi	,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
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b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6b. Taxable amount - see instructions  e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2010  c Excess from 2010  c Excess from 2011  d Excess from 2012  e Excess from 2012  e Excess from 2012  e Excess from 2013	6 Enter the net total of each column as indicated below:				
Inne 4b from line 2b	& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.00			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 .00 0 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2012 e Excess from 2013	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 56, 262.00  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0.00  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 0.00  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0.00  10 Analysis of line 9:  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013			0.00		
amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2011 c Excess from 2012 e Excess from 2013	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.00		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2010  c Excess from 2011  d Excess from 2012 e Excess from 2013	amount - see instructions		0.00		
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	e Undistributed income for 2012. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	4a from line 2a. Taxable amount - see instr.			0.00	· · · · · · · · · · · · · · · · · · ·
be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	f Undistributed income for 2013. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	be distributed in 2014				<u>56,262.00</u>
section 170(b)(1)(F) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  0 . 0 0  Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2014.  Subtract lines 7 and 8 from line 6a  0 . 0 0  10 Analysis of line 9:  a Excess from 2010  c Excess from 2011  d Excess from 2012  e Excess from 2013	section 170(b)(1)(F) or 4942(g)(3)	0.00			
9 Excess distributions carryover to 2014.  Subtract lines 7 and 8 from line 6a  0 . 0 0  Analysis of line 9:  a Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2012  e Excess from 2013	8 Excess distributions carryover from 2008				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.00			
Analysis of line 9:  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	9 Excess distributions carryover to 2014.				
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	Subtract lines 7 and 8 from line 6a	0.00			
b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	10 Analysis of line 9:				
c Excess from 2011 d Excess from 2012 e Excess from 2013	a Excess from 2009				
d Excess from 2012 e Excess from 2013	b Excess from 2010	_			
e Excess from 2013	c Excess from 2011	_			
	d Excess from 2012	_			
	e Excess from 2013	<u></u>			

Form 990-PF (2013) HAROLD	& IRENE STR	AUSS FOUNDA	TION		545282 Page 10
Part XIV Private Operating F	<del></del>		-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		-	<b>▶</b> <u></u>		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	<b>(b)</b> 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
·					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					<del> </del>
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					<del> </del>
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					<del> </del>
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year			•		
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				-	
an exempt organization					
(4) Gross investment income				<del> </del>	<del></del>
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t					
1 Information Regarding Foundation	n Managers:				<del></del>
a List any managers of the foundation wh	-	than 2% of the total conti	ributions received by the	foundation before the clo	ise of any tax
year (but only if they have contributed in			indutions reconved by the	Touridation boloro the ore	100 of any tax
None	, , , ,				
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a cornoration (	or an equally large portu	on of the ownership of a r	arthership or
other entity) of which the foundation ha			or an equally large porti	on or the ownership or a p	Actionally of
• • • • • • • • • • • • • • • • • • • •	» g				
None	: 0 0:4 1	Cabalanahin ata Du			
2 Information Regarding Contribute Check here ► X if the foundation of			_		wasta fan fransk lif
the foundation makes gifts, grants, etc.					
	<u> </u>	<del></del>		<del></del>	<del>u u.</del>
a The name, address, and telephone num	per or e-mail address of t	tne person to whom appil	cations snould be addres	ssea;	
t. The form in which applications about did		tion and materials that of	and maludar		
<b>b</b> The form in which applications should be	e submitted and imornia				
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	kinds of institutions or	other factors:	
2 7 mg 7 sources of miniations on award	-,				

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	CONTIDUTION	711100111
a Paid during the year				
SCHEDULE ATTACHED				
				52,000,00
		•		
Total			<b>▶</b> 3a	52,000.00
b Approved for future payment			- Ja	52,000,00
.,				
None				
			j	
		-		·
Total	<u> </u>		<b>▶</b> 3b	
		<u> </u>	<b>&gt;</b> 3U	0.00

HAROLD & IRENE STRAUSS FOUNDATION

	Unrelated b	usiness income		by section 512, 513, or 514	(e)
nter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	( <b>b)</b> Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c	1				
d					
e	[				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	2.96	
4 Dividends and interest from securities			14	87,497.19	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					• •
8 Gain or (loss) from sales of assets other					
than inventory			18	7,828.29	
9 Net income or (loss) from special events				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					<del> </del>
a					
b					
c	1				
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0.	00	95,328.44	0.0
		_		13	
3 Total, Add line 12, columns (b), (d), and (e)					
	s.)				
See worksheet in line 13 instructions to verify calculations		nlishment of	Everent B	urnosos	
See worksheet in line 13 instructions to verify calculations		plishment of	Exempt P	urposes	
See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activitie	es to the Accom				lishment of
See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activitie	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of
Part XVI-B Relationship of Activitie  Line No. Explain below how each activity for which	es to the Accom	olumn (e) of Part X\	/I-A contribute		lishment of

Part XVII	Information Re Exempt Organi		To and Transactions ar	nd Relationships With Nonc	charitable	•	
1 Did the or			lowing with any other organization	n described in section 501(c) of		Yes	No
•	•		on 527, relating to political organization			1.55	
	• • • • • • • • • • • • • • • • • • • •	ition to a noncharitable exem					
(1) Cash					1a(1)		X
(2) Other	r assets				1a(2)		X
<b>b</b> Other tran	sactions:				-		
(1) Sales	of assets to a noncharitat	ole exempt organization			1b(1)	_	X
(2) Purc	hases of assets from a nor	ncharitable exempt organizati	on		1b(2)		X
(3) Renta	al of facilities, equipment, o	or other assets			<u>1b(3)</u>		X
	bursement arrangements				1b(4)	_	X
	s or loan guarantees		A-L		1b(5)	 	X
		mbership or fundraising solid			1b(6)		X
-		ling lists, other assets, or parties.		ays show the fair market value of the goo	1c	L	
	-	-	, ,	e in any transaction or sharing arrangeme		, ,	
	•	other assets, or services rece					
a) Line no	(b) Amount involved	(c) Name of nonchar	itable exempt organization	(d) Description of transfers, transactions	, and sharing an	rangeme	nts
		<u>N</u> /	<u>'A</u>				
		· · · · · ·					
_							
					_		
	<u></u>		<del> </del>				
			, one or more tax-exempt organiza	ations described	П.,	-	٦
	, ,	than section 501(c)(3)) or it	1 section 527?		Yes	LX	No
b if Yes, c	omplete the following sche (a) Name of org		(b) Type of organization	(c) Description of relat	tionshin		
	N/A	unzuton	(b) Type of organization	(0) 20001111101110111011			
	11/11						
1				statements, and to the best of my knowledge atton of which preparer has any knowledge	May the IRS	discuss	this
Sign   ./	2		log_ulail (axpayer) is based on all listoffia	milds of william preparer has any knowledge	return with the shown below	(see ins	er tr)?
Here	(leuxen)	( smilross	11/13/14	1 UKBS	X Yes	· L	J No∫
( Sig	nature of officer or trustee		Date /	Title	TIM		
	Print/Type preparer's na	repare	er s signature	— .	TIN		
Paid	DOUGLAS C.	an / Lul	All International	self- employed	D01040	405	
THE DITIONS CITY   CANADA   CA							
Use Only	rirm's name > DOU	GLAS C AKMATI	RONG CPA, PELS	/   Firm's EIN ► 46	-4448	34	
200 <b>2y</b>		05 Maplewood					
		chita Falla	my 76200	Dhama			

Form 990-PF Intere	st on Savi	ngs and Tem	porary	Cash In	vestments	Statement	1	
Source		(a Reve Per B	nue	_		(c) Adjusted Net Incom		
MERRILL LYNCH			2.96		2.96	2.96		
Total to Part I, li		2.96 2.96						
Form 990-PF	Dividend	s and Inter	est fro	m Secur	ities	Statement	2	
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Inves ment Inco	-		
MERRILL LYNCH	87,497.1	9 0.	00 87	,497.19	87,497.	19		
To Part I, line 4	87,497.1	9 0.0	00 87	,497.19	87,497.	19		
Form 990-PF		Accounti	ng Fees			Statement	3	
Description		(a) Expenses Per Books	(b Net In ment I	vest-	(c) Adjusted Net Incom			
TAX RETURN PREPARAT	ION	2,175.00 1,800.00	1,	087.50 900.00		1,087	7.50	
To Form 990-PF, Pg	1, ln 16b =	3,975.00	1,	987.50		1,987	7.50	
Form 990-PF	0	ther Profes	sional	Fees		Statement	4	
Description		(a) Expenses Per Books	(b Net In ment I	vest-	(c) Adjusted Net Incom			
INVESTMENT FEES	_	14,659.52	14,	659.52	<del> </del>	(	0.00	
To Form 990-PF, Pg	1, ln 16c	14,659.52	14,	659.52			0.00	

Form 990-PF	Tax	es ————		Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income			
FEDERAL EXCISE TAX	467.08	0.0	10	0.	00
To Form 990-PF, Pg 1, ln 18	Fo Form 990-PF, Pg 1, ln 18 467.08			0.00	
Form 990-PF	Corporat	e Stock		Statement	6
Description		F	Book Value	Fair Market Value	
EQUITY MUTUAL FUNDS (SCHEDULI		627,897.30	859,329.	43	
Total to Form 990-PF, Part I		627,897.30	859,329.	43	
Form 990-PF	Corporat	e Bonds		Statement	7
Description		F	Book Value	Fair Market Value	
BOND MUTUAL FUNDS (SCHEDULE)			400,813.47	428,383.	67
Total to Form 990-PF, Part II, line 10c			400,813.47	428,383.	67

# HAROLD and IRENE STRAUSS FOUNDATION WICHITA FALLS, TEXAS

## Schedule of Investments June 30, 2014

Description		Cost		Fair Market Value
EQUITY FUNDS				
American Capital World Growth & Income Fund CI F	\$	150,291.02	\$	195,541.51
Calamos Growth Fund Cl A		178,171 88		198,536 68
Calamos Growth & Income Fund Cl A		55,447.66		66,036 75
EV Worldwide Health Sciences Fund Cl A		50,327 85		69,500 29
JP Morgan Mid Cap Value Fund Cl A		75,851 87		132,178.28
Van Kampen Comstock Fund CI A		117,807.02		197,535.92
Subtotal Equity Funds		627,897 30		859,329.43
FIXED INCOME FUNDS				
Loomis Sayles Strategic Income Fund Cl A		106,857.61		127,731.39
Loomis Sayles Invest Grade Bond Fund Cl A		119,798 44		126,043.05
Pimco Total Return Fund CI A		174,157.42		174,609 23
Subtotal Fixed Income Funds		400,813 47		428,383 67
TOTAL INVESTMENTS	<u>\$</u>	1,028,710 77		
			<u>\$</u>	1,287,713.10

## HAROLD and IRENE STRAUSS FOUNDATION WICHITA FALLS, TEXAS

### SCHEDULE OF CONTRIBUTIONS JUNE 30, 2014

RECIPIENT	STATUS	PURPOSE	AMOUNT
BOYS & GIRLS CLUB			
1618 SIXTH STREET			
WICHITA FALLS, TX 76301	PUBLIC CHARITY	"IT JUST TAKES ONE CAMPAIGN"	\$ 25,000 00
CHRIST'S HOME PLACE			
1420 TWIN OAKS			
WICHITA FALLS, TX 76302	PUBLIC CHARITY	"CAPITAL CAMPAIGN"	\$ 9,000 00
WICHITA FALLS AREA FOOD BANK			
1230 MIDWESTERN PARKWAY			
WICHITA FALLS, TX 76302	PUBLIC CHARITY	"EMPTY BOWLS"	\$ 9,000 00
THE ARC OF WICHITA CO			
3115 BUCHANAN			
WICHITA FALLS, TX 76308	PUBLIC CHARITY	"SOCIAL ACTIVITIES PROGRAM"	\$ 9,000 00
			\$ 52,000 00

Part IV   Capital Gains and Losses for	Tax on Investment Income						
(a) List and describ 2-story brick ware	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)					
1a EV WDWDE HLTH SCI	P	Various 10/17/13					
b INVESCO COMSTOCK F	P	Various 10/17/13					
c JPMORGAN MID CAP V	ALUE FD		P	Various 10/17/13			
d CALAMOS GROWTH FUN	ID CL A	<u></u>	P	Various 10/17/13			
e CALAMOS GROWTH & I		<u> </u>	P	Various 10/17/13			
f AMERICAN CAPITAL W			P_	Various 10/17/13			
g EV WDWDE HLTH SCI			P	Various 04/15/14			
h INVESCO COMSTOCK F	<del></del>		P	Various 04/15/14			
I JPMORGAN MID CAP V			P	Various 04/15/14			
_ AMERICAN CAPITAL W			P	Various 04/15/14			
	ST GRD BD FD		P	Various 04/15/14			
LOOMIS SAYLES STRT	INC CL Y		P	Various 04/15/14			
<u>_n</u>							
0							
(e) Gross sales price	Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) blus (f) minus (g)			
a 5,154.06		4,220.07		933.99			
b 1,046.64		761.69		284.95			
c 2,041.37		1,311.95		729.42			
d 15,522.54		13,360.34		2,162.20			
e 340.21		277.82		62.39			
f 3,585.54		3,351.42		234.12			
g 1,618.97		1,407.21		211.76			
h 4,964.04		3,399.87		1,564.17			
3,273.43		2,067.12	<del> </del>	1,206.31			
1,953.85		1,766.03		187.82			
k 778.14 I 2,134.25		756.03 1,905.20		22.11 229.05			
· · · · · · · · · · · · · · · · · · ·		1,905.20	<del>-</del>	229.05			
<u>m</u>							
<u>n</u> 0							
Complete only for assets showing gain ii	n column (h) and owned by t	he foundation on 12/31/69	(I) Los	sses (from col. (h))			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")			
a				933.99			
b				284.95			
c				729.42			
d				2,162.20			
e	,			62.39			
f				234.12			
g				211.76			
h				1,564.17			
1		-		1,206.31			
				187.82			
<u>k</u>				22.11			
1				229.05			
m .							
n e e e e e e e e e e e e e e e e e e e							
0			··· <sub>1</sub> · · <u> </u>				
2 Capital gain net income or (net capital los	s) { If gain, also enter solutions of the solution of the solu	in Part I, line 7	2	7,828.29			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):							
If gain, also enter in Part I, line 8, column If (loss), enter "-0-" in Part I, line 8		d (0).		NT / N			
ii (1055), enter -0- iii Part I, line 6			3	N/A			