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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 07-01-2013 , and ending 06-30-2014

Name of foundation EASTER FOUNDATION INC		A Employer identification number 20-0499778	
Number and street (or P O box number if mail is not delivered to street address) 958 HICKORY AVENUE		B Telephone number (see instructions) (920) 336-8122	
City or town, state or province, country, and ZIP or foreign postal code DE PERE, WI 54115		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 17,002,434		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,638,022			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	167,913	169,238		
	4 Dividends and interest from securities.	50,267	50,287		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,501,312			
	b Gross sales price for all assets on line 6a 6,506,399				
	7 Capital gain net income (from Part IV, line 2) . . .		1,501,312		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,357,514	1,720,837		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	86	43		43
	b Accounting fees (attach schedule)	4,800	2,400		2,400
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	32,700	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,065	1,033		1,032
	22 Printing and publications				
	23 Other expenses (attach schedule)	82,226	82,051		175
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	121,877	85,527		3,650
	25 Contributions, gifts, grants paid	472,205			472,205
	26 Total expenses and disbursements. Add lines 24 and 25	594,082	85,527		475,855
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,763,432			
	b Net investment income (if negative, enter -0-)		1,635,310		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	16,754	7,905	7,905
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,629,243	☒ 9,894,506	12,638,407
	c	Investments—corporate bonds (attach schedule).	3,846,457	☒ 4,477,834	4,356,122
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,492,454	14,380,245	17,002,434	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	11,492,454	14,380,245	
	30	Total net assets or fund balances (see page 17 of the instructions)	11,492,454	14,380,245	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,492,454	14,380,245		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	11,492,454
2	Enter amount from Part I, line 27a	2	3,763,432
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	15,255,886
5	Decreases not included in line 2 (itemize) ▶ ☒ _____	5	875,641
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,380,245

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ASSOCIATED TRUST # 6001	P		
b	ASSOCIATED TRUST # 6001	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,087,718		1,884,213	203,505
b 4,418,681		3,120,874	1,297,807
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			203,505
b			1,297,807
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,501,312
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	208,530	9,998,006	0 020857
2011	115,108	5,307,297	0 021689
2010	2,291	3,237,085	0 000708
2009	13,891	1,528,940	0 009085
2008	112,728	687,557	0 163954

2 Total of line 1, column (d).	2	0 216293
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043259
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	15,601,078
5 Multiply line 4 by line 3.	5	674,887
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	16,353
7 Add lines 5 and 6.	7	691,240
8 Enter qualifying distributions from Part XII, line 4.	8	475,855

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	32,706
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	32,706
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	32,706
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	25,261
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,500
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	32,761
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	45
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	10
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 10 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) WI			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BRUCE A BELL Telephone no (920) 336-8122 Located at 958 HICKORY AVENUE DE PERE WI ZIP+4 54115			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,824,289
b	Average of monthly cash balances.	1b	14,369
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,838,658
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,838,658
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	237,580
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,601,078
6	Minimum investment return. Enter 5% of line 5.	6	780,054

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	780,054
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	32,706
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	32,706
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	747,348
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	747,348
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	747,348

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	475,855
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	475,855
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	475,855
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				747,348
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			470,004	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 475,855				
a Applied to 2012, but not more than line 2a			470,004	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				5,851
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				741,497
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	472,205
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRUCE A BELL	PRESIDENT/TREASURER 3 00	0	0	0
958 HICKORY AVENUE DE PERE, WI 54115				
CAROL H BELL	VICE PRESIDENT/SECRETARY 0 25	0	0	0
958 HICKORY AVENUE DE PERE, WI 54115				
KARLA A SCHMIDT	DIRECTOR 0 25	0	0	0
2085 SANDALWOOD COURT GREEN BAY, WI 54304				
KAREN B SCHMIDT	DIRECTOR 0 25	0	0	0
2085 SANDALWOOD COURT GREEN BAY, WI 54304				
WARREN C PFOHL	DIRECTOR 0 25	0	0	0
4440 BRICKYARD FALLS RD MANLIUS, NY 13104				
BRENDA B PFOHL	DIRECTOR 0 25	0	0	0
4440 BRICKYARD FALLS RD MANLIUS, NY 13104				
PAUL KEPPELER	DIRECTOR 0 25	0	0	0
6151 N SAND BEACH ROAD OCONOMOWOC, WI 53066				
BETSY B KEPPELER	DIRECTOR 0 25	0	0	0
6151 N SAND BEACH ROAD OCONOMOWOC, WI 53066				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BRUCE A BELL
CAROL H BELL
KARL A SCHMIDT
KAREN B SCHMIDT
WARREN C PFOHL
BRENDA B PFOHL
PAUL KEPPELER
BETSY B KEPPELER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMERS ASSOCIATION 2900 CURRY LANE GREEN BAY,WI 54311	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	15,000
AMERICAN DIABETES ASSOC 1701 NORTH BEAUREGARD STREET ALEXANDRIA,VA 22311	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	5,000
AMERICAN HEART ASSOCIATION 2149 VELD AVE GREEN BAY,WI 54303	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	3,000
AMERICAN INSTITUTE FOR CANCER RESEARCH 1759 R STREET NW WASHINGTON,DC 20009	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	9,000
ARTIS-NAPLES 5833 PELICAN BAY BLVD NAPLES,FL 34108	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	2,500
BATTEN DISEASE SUPPORT AND RESEARCH - BDSRA 120 HUMPHRIES DRIVE REYNOLDSBURG,OH 43068	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	10,500
BAY PRESBYTERIAN CHURCH 26911 S BAY DRIVE BONITA SPRINGS,FL 341344343	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	65,000
BOYS AND GIRLS CLUB 311 SOUTH ONEIDA ST GREEN BAY,WI 54303	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO,FL 32832	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	3,000
CAMPUS CRUSADE FOR CHRIST 125 N CLAIRMONT STREET EAU CLAIRE,WI 54703	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	15,000
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS,CO 80997	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,500
CRU - EAU CLAIRE 125 N CLAIRMONT STREET EAU CLAIRE,WI 54703	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,500
CRU - MIAMI UNIVERSITY 501 E HIGH STREET OXFORD,OH 45056	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	8,500
DAVID'S REFUGE INC 4440 BRICKYARD FALLS ROAD MANLIUS,NY 13104	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	85,000
DEPERE HISTORICAL SOCIETY 403 NORTH BROADWAY DE PERE,WI 54115	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
Total  3a				472,205

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EFCA REACH GLOBAL - KRAUSE 1766 901 E 78TH STREET MINNEAPOLIS,MN 55420	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,200
EVANS SCHOLARSHIP FOUNDATION 1 BRIAR ROAD GOLF,IL 60029	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS,CO 80995	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	600
GREEN BAY SYMPHONY ORCHESTRA 126 PINE STREET GREEN BAY,WI 54301	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	5,000
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON,DC 200024999	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
HOPE HOSPICE 3240 UNIVERSITY AVE SUITE 2 MADISON,WI 537053570	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	2,500
HOPE HOSPICE 3240 UNIVERSITY AVE SUITE 2 MADISON,WI 537053570	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	250
HOPE HOSPICE 3240 UNIVERSITY AVE SUITE 2 MADISON,WI 537053570	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
HOPE LUTHERAN CHURCH 700 S SUPERIOR STREET DE PERE,WI 54115	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	125
I BACK JACK FOUNDATION PO BOX 41 HARTLAND,WI 53029	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF THE CHARITY	500
LITERARY COUNCIL GULF COAST PO BOX 2703 BONITA SPRINGS,FL 34133	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
MCDOWELL MINISTRIES 660 INTERNATIONAL PKWY STE 100 RICHARDSON,TX 750816616	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	4,500
MEMORIAL SLOAN-KETTERING CANCER CENTER PO BOX 27106 NEWYORK,NY 100877106	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	2,500
MIAMI UNIVERSITY - CLASS OF 1957 1320 S DIXIE HWY CORAL GABLES,FL 33124	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	50,000
MIAMI UNIVERSITY 725 E CHESTNUT STREET OXFORD,OH 45056	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	5,000
Total  3a				472,205

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FL NORWALK,CT 06851	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
MY BROTHER'S KEEPER INC 1039 W MASON STREET GREEN BAY,WI 543031842	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	2,500
PARKINSON'S DISEASE FOUNDATION 1359 BROADWAY SUITE 1509 NEWYORK,NY 10018	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
PENINSULA GOLF - PGA INC PO BOX 275 FISH CREEK,WI 54212	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
PENINSULA MUSIC FESTIVAL - PMF NORTH WATER STREET EPHRAIM,WI 54211	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
PROVIDENCE ACADEMY 1420 DIVISION STREET GREEN BAY,WI 54303	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	15,000
REFORMED THEOLOGICAL SEMINARY 5422 CLINTON BLVD JACKSON,MS 392093099	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	4,500
SALVATION ARMY 25221 BERNWOOD DRIVE BONITA SPRINGS,FL 34135	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
SALVATION ARMY 626 UNION COURT GREEN BAY,WI 54303	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,600
SAM BARNARD MEMORIAL SCHOLARSHIP 230 OHIO STREET STE 100 OSHKOSH,WI 54902	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	130
SPRING LAKE CHURCH 2240 KLONDIKE RD GREEN BAY,WI 54311	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	75,500
ST NORBERT'S COLLEGE 100 GRANT STREET DEPERE,WI 54115	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,500
TEEN MANIA MINISTRIES PO BOX 619010 DALLAS,TX 75261	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
THE GIDEONS INTERNATIONAL PO BOX 140800 NASHVILLE,TN 372140800	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
THE JOSHUA FUND PO BOX 3468 MCLEAN,VA 22103	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	500
Total  3a				472,205

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRUTH IN ACTION MINISTRIES PO BOX 7009 ALBERT LEA, MN 56007	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	7,500
UNITY CHURCH OF BONITA SPRINGS-BONITA PRAYERS 28285 IMPERIAL PKWY BONITA SPRINGS, FL 34135	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	800
UNITY HOSPICE 916 WILLARD DRIVE GREEN BAY, WI 54304	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	2,500
UWGB FOUNDATION 2420 NICOLET DRIVE GREEN BAY, WI 54311	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	50,500
WORLD VISION PO BOX 9716 - MS 475 FEDERAL WAY, WA 980639716	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	3,000
YOUNG LIFE - GREEN BAY 226 NORTH ADAMS STREET GREEN BAY, WI 54301	N/A	PUBLIC CHARITY	TO FUND CHARITABLE OBJECTIVES OF CHARITY	1,000
Total.  3a				472,205

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization EASTER FOUNDATION INC	Employer identification number 20-0499778
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRUCE A CAROL H BELL 958 HICKORY AVENUE DE PERE, WI 54115	\$ 1,224,445	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	BRUCE A CAROL H BELL 958 HICKORY AVENUE DE PERE, WI 54115	\$ 1,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	BRUCE A CAROL H BELL 958 HICKORY AVENUE DE PERE, WI 54115	\$ 413,577	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

[illegible]

Name of organization EASTER FOUNDATION INC	Employer identification number 20-0499778
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule**Name:** EASTER FOUNDATION INC**EIN:** 20-0499778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - SCHENCK	4,800	2,400		2,400

TY 2013 Investments Corporate Bonds Schedule

Name: EASTER FOUNDATION INC

EIN: 20-0499778

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ANHEUSER-BUSCH CO	107,844	109,238
BELLSOUTH CORP NT	132,641	126,221
BRISTOL MYERS SQUIBB	0	0
CAMPBELL SOUP CO	165,098	164,798
CISCO SYSTEMS INC. SR NT	140,771	135,093
COCA COLA CO	173,795	170,414
HEWLETT-PACKARD CO	155,744	156,203
IBM CORP NOTE	156,095	153,933
JOHNSON CONTROLS INC	169,040	166,974
JP MORGAN CHASE	161,382	155,811
KELLOGG CO	109,276	106,604
MCDONALDS CORP	174,975	171,303
MEDTRONIC INC SR	138,715	131,491
PROCTER & GAMBLE CO 4.950	26,026	25,141
TARGET CORP 3.875	162,210	161,666
WALGREEN CO	171,162	170,204
HOME DEPOT INC	114,266	107,909
PRAXAIR INC	136,702	128,981
UNITED TECHNOLOGIES CORP	137,982	129,783
AIRGAS INC	101,759	103,085

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DUKE ENERGY CORP 2.150	128,599	128,581
HJ HEINZ CO 2.000	153,076	151,634
MATTEL INC 2.500	154,490	154,943
NORFOLK SOUTHERN CORP 5.257	110,395	100,982
PITNEY BOWES INC MEDIUM TERM NT	169,244	168,282
TIME WARNER INC NT 5.875	174,954	167,025
ALLSTATE CORP NT	159,867	150,881
BURLINGTON NORTH SANTA FE	135,490	128,084
COMCAST CORP NEW NT	112,691	108,128
MERCK AND CO INC	138,275	130,727
PHILLIPS 66	159,804	157,205
PROCTER & GAMBLE CO 4.850	112,658	106,364
TOYOTA MOTOR CREDIT CORP 3.2	132,808	128,434

TY 2013 Investments Corporate
Stock Schedule

Name: EASTER FOUNDATION INC
EIN: 20-0499778

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COGNIZANT TECH SOLUTIONS CORP CI A	95,877	178,032
COMMVault SYSTEMS INC COM	106,024	63,724
DSW INC, CLASS A	155,952	104,579
FASTENAL COM	57,727	114,470
FISERV INC	95,710	198,935
GOLDMAN SACHS FINANCIAL	91,598	91,598
HAIN CELESTIAL GROUP INC	132,837	139,411
MANHATTEN ASSOCIATES INC	146,050	146,706
MIDDLEBY CORP	131,562	167,756
RAYMOND JAMES FINANCIAL	109,866	107,700
TYLER TECHNOLOGIES	128,054	138,001
ULTIMATE SOFTWARE GROUP INC	109,101	100,588
VERISK ANALYTICS INC.	131,013	125,262
INTUIT INC COM	100,006	184,736
AFFILIATED MANAGERS GROUP INC COM	124,524	199,649
AMETEK INC NEW COM	66,970	126,831
AMPHENOL CORP CL A COM	134,257	215,802
ANSYS INC	135,333	157,478
BARD C R INC COM	98,019	125,277
CERNER CORP	71,084	177,229
CHIPOTLE MEXICAN GRILL	72,210	173,013
CHURCH & DWIGHT INC	105,757	157,178
CITRIX SYS INC	0	0
CLEAN HARBORS INC	0	0
COACH INC	0	0
CONCHO RESOURCES	118,209	189,729
COPART INC	149,388	173,075
DICKS SPORTING GOODS INC	0	0
EAST WEST BANCORP INC	119,623	180,793
EDWARDS LIFESCIENCES CORP	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FMC TECHNOLOGIES	0	0
FACTSET RESARCH SYS	0	0
GENESEE & WYOMING INC CL A	121,584	179,970
IDEX CORP	114,783	178,678
IHS INC	136,615	195,365
INTERCONTINENTAL EXCHANGE INC	111,828	162,265
LKQ CORP	77,595	173,191
MICROS SYSTEMS INC NEW	111,378	154,473
O'REILLY AUTOMOTIVE INC NEW	111,872	250,297
OASIS PETROLEUM INC	0	0
PANERA BREAD CO CL A	80,516	112,373
PERRIGO CO	192,624	184,241
POLARIS INDUSTRIES	110,886	179,992
RANGE RESOURCES	115,317	146,946
RED HAT INC	148,935	162,936
ROPER INDS INC	35,959	94,760
SIGMA ALDRICH CORP	88,678	124,414
SIGNATURE BANK COM	107,753	189,018
SMUCKER J M CO COM NEW	76,305	96,659
STERICYCLE INC	105,474	141,157
TERADATA CORP DEL COM	0	0
TRACTOR SUPPLY CO COM	94,721	203,306
TRIMBLE NAVIGATION LTD COM	96,300	189,036
VARIAN MED SYS INC COM	134,057	156,636
BEACON ROOFING SUPPLY INC COM	101,910	81,972
BROWN AND BROWN INC COM	116,511	114,702
CATAMARAN CORP COM	117,913	122,147
CHART INDUSTRIES INC COM	141,003	143,206
COSTAR GROUP INC COM	107,886	122,265
JB HUNT TRANSPORT SVCS INC COM	94,131	103,144

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MCCORMICK & CO INC COM	0	0
OCEANEERING INTL INC COM	140,071	154,854
PALL CORP COM	94,472	114,593
PAREXEL INTERNATIONAL CORP COM	91,703	143,619
SIRONA DENTAL SYSTEMS INC COM	137,251	158,241
ULTA SALON COSMETICS & FRAG COM	0	0
UNDER ARMOUR INC CL A COM	120,904	247,954
VANGUARD CONSUMER DISCRETIONARY	60,765	130,907
WABTEC CORP COM	103,247	181,615
ALIGN TECHNOLOGY INC COM	102,274	154,166
IDEXX LABORATORIES	91,334	98,174
ABIOMED INC COM	79,421	71,900
ACUITY BRANDS INC COM	76,789	97,052
ADVISORY BOARD CO COM	67,368	56,879
AFFILIATED MANAGERS GROUP INC COM	22,501	36,972
ALLEGiant TRAVEL CO COM	82,992	92,214
BOFI HOLDING INC COM	45,012	39,968
BALCHEM CORP COM	75,790	71,235
BANK OF THE OZARKS COM	84,564	99,347
BARNES GROUP INC COM	71,278	72,686
BEACON ROOFING SUPPLY INC COM	49,125	40,340
BONANZA CREEK ENERGY INC COM	51,104	64,625
BOTTOMLINE TECHNOLOGIES INC COM	65,078	55,651
CANTEL MEDICAL CORP COM	36,888	92,392
CHART INDUSTRIES INC COM	62,525	58,738
CHUYS HOLDINGS INC COM	53,584	52,455
COGNEX CORP COM	61,572	62,515
CONCUR TECHNOLOGIES COM	84,594	76,632
DONALDSON INC COM	60,814	59,883
DRIL-QUIP INC COM	62,759	64,342

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ECHO GLOBAL LOGISTICS INC. COM	33,629	30,864
ENVESTNET INC COM	72,900	80,865
FACTSET RESEARCH SYS COM	24,777	30,792
GENESEE & WYOMING INC CL A COM	58,236	75,180
GOLDMAN SACHS FINANCIAL	79,633	79,633
GULFPORT ENERGY CORP	54,751	61,858
HEALTHCARE SERVICES GROUP COM	71,775	76,573
HIBBETT SPORTS INC COM	89,032	75,405
HUB GROUP COM	26,232	26,510
IPC THE HOSPITALIST CO COM	64,553	49,836
INTERACTIVE INTELLIGENCE GROUP INC COM	68,306	57,926
J & J SNACK FOODS CORP COM	69,641	75,296
LKQ CORP COM	12,285	34,537
MWI VETERINARY SUPPLY INC COM	61,937	87,608
MARKETAXESS HOLDINGS INC COM	42,577	82,604
MARTEN TRANSPORT LTD COM	42,838	47,561
MASIMO CORP COM	40,498	33,960
MEDIDATA SOLUTIONS INC COM	33,705	66,270
MIDDLEBY CORP COM	76,867	97,279
MONRO MUFFLER BRAKE INC COM	81,053	75,955
NIC INC COM	57,020	40,481
NEOGEN CORP COM	72,568	66,776
PANERA BREAD CO CL A COM	30,442	32,963
PAREXEL INTERNATIONAL CORP COM	72,731	92,206
PROTO LABS INC COM	46,616	51,446
RBC BEARINGS INC COM	81,603	75,003
RED ROBIN GOURMET BURGERS INC COM	42,226	41,510
SM ENERGY COMPANY COM	69,602	70,560
SENSIENT TECHNOLOGIES CORP COM	61,540	71,377
TEAM INC COM	52,168	49,470

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TECHNE CORP COM	84,305	82,758
TEXAS CAPITAL BANCSHARES INC COM	86,923	76,447
TREEHOUSE FOODS INC	48,927	55,889
TYLER TECHNOLOGIES INC COM	59,048	104,253
ULTIMATE SOFTWARE GROUP INC COM	98,467	88,291
VITAMIN SHOPPE INC COM	50,031	41,815

TY 2013 Legal Fees Schedule

Name: EASTER FOUNDATION INC

EIN: 20-0499778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - GODFREY AND KAHN	86	43		43

TY 2013 Other Decreases Schedule**Name:** EASTER FOUNDATION INC**EIN:** 20-0499778

Description	Amount
ADJUSTMENT TO DONATED SECURITIES TO TAX BASIS	875,641

TY 2013 Other Expenses Schedule**Name:** EASTER FOUNDATION INC**EIN:** 20-0499778

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIDUCIARY FEES	15,972	15,972		0
MANAGEMENT FEES	65,967	65,967		0
BANK FEES	12	12		0
MEMBERSHIP FEE	175	0		175
MISCELLANEOUS	100	100		0

TY 2013 Taxes Schedule

Name: EASTER FOUNDATION INC

EIN: 20-0499778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE	32,700	0		0