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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**

Name of foundation: **IIMI, INC**

Number and street (or P O box number if mail is not delivered to street address): **477 MADISON AVENUE, 10TH FLOOR**

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10022**

A Employer identification number: **13-4077817**

B Telephone number: **212-686-7160**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

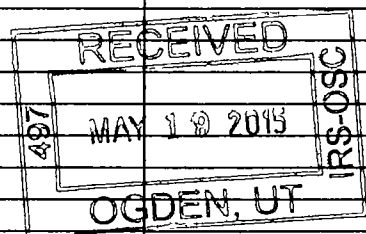
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 27,894,287.**

J Accounting method: Cash Accrual
 Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		160.	160.		STATEMENT 1
4 Dividends and interest from securities		788,298.	788,068.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		465,268.			
b Gross sales price for all assets on line 6a 911.					
7 Capital gain net income (from Part IV, line 2)			465,268.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		297,358.	297,196.		STATEMENT 3
12 Total. Add lines 1 through 11		1,551,084.	1,550,692.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		14,388.	7,194.		7,194.
c Other professional fees STMT 5		3,000.	0.		3,000.
17 Interest		1,276.	1,276.		0.
18 Taxes STMT 6		53,608.	9,127.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		58,937.	57,050.		1,775.
24 Total operating and administrative expenses. Add lines 13 through 23		131,209.	74,647.		11,969.
25 Contributions, gifts, grants paid		1,179,580.			1,179,580.
26 Total expenses and disbursements. Add lines 24 and 25		1,310,789.	74,647.		1,191,549.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		240,295.			
b Net investment income (if negative, enter -0-)			1,476,045.		
c Adjusted net income (if negative, enter -0-)				N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	631,408.	849,170.	849,170.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 9	21,010,105.	21,073,367.	27,045,117.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		21,641,513.	21,922,537.	27,894,287.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		21,641,513.	21,922,537.
30 Total net assets or fund balances		21,641,513.	21,922,537.	
31 Total liabilities and net assets/fund balances		21,641,513.	21,922,537.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,641,513.
2 Enter amount from Part I, line 27a	2	240,295.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	41,037.
4 Add lines 1, 2, and 3	4	21,922,845.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	308.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,922,537.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	911.		465,268.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			465,268.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	465,268.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,140,657.	24,833,960.	.045931
2011	1,148,340.	23,375,671.	.049125
2010	1,067,272.	23,446,907.	.045519
2009	1,084,676.	22,206,771.	.048844
2008	1,108,989.	21,325,516.	.052003
2 Total of line 1, column (d)			.241422
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.048284
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		26,739,166.	
5 Multiply line 4 by line 3			1,291,074.
6 Enter 1% of net investment income (1% of Part I, line 27b)			14,760.
7 Add lines 5 and 6			1,305,834.
8 Enter qualifying distributions from Part XII, line 4			1,191,549.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	29,521.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	29,521.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	29,521.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	45,644.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	50,644.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,123.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	21,123.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, NY		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>HERTZ HERSON LLP</u> Telephone no. ► <u>212-686-7160</u> Located at ► <u>477 MADISON AVE, NEW YORK, NY</u> ZIP+4 ► <u>10022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3 ▶	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	697,844.
c	Fair market value of all other assets	1c	26,448,517.
d	Total (add lines 1a, b, and c)	1d	27,146,361.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	27,146,361.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	407,195.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,739,166.
6	Minimum investment return. Enter 5% of line 5	6	1,336,958.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,336,958.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	29,521.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	29,521.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,307,437.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,307,437.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,307,437.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,191,549.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,191,549.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,191,549.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,307,437.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,177,989.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 1,191,549.				
a Applied to 2012, but not more than line 2a			1,177,989.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				13,560.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,293,877.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE**
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE**

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year				
SCHEDULE ATTACHED		501(C)(3)	SEE SCHEDULE ATTACHED	1,179,580.
Total			▶ 3a	1,179,580.
<i>b</i> Approved for future payment				
NONE				
Total			▶ 3b	0.

IIMI, Inc.
 EIN: 13-4077817
 Schedule of Contributions
 June 30, 2014

Note Except as indicated, all of the entities listed below are US IRC Section 501 (c)(3) public charities. None of the recipients included in this schedule are individuals with any relationship to any foundation manager or substantial contributor

Date	Donee	Contributions
03/28/2014	Moving Traditions 261 Old York Road, Suite 734, Jenkintown, PA 19046 Purpose: To provide general support.	\$ 25,000
03/28/2014	PEF Israel Endowment Funds 317 Madison Avenue, New York, NY 10017 Purpose: To provide general support	25,000
05/08/2014	Association of Jewish Family and Children's Agencies 5750 Park Heights Avenue, Baltimore, MD 21215 Purpose: To provide support for capital improvements and/or the purchase of equipment for kosher kitchen and food pantries serving low income clients.	337,647
05/08/2014	Brunah High School for Girls of the Jewish Educational Center of Elizabeth 35 North Avenue, Elizabeth, NJ 07208 Purpose: To provide support for the upgrade of the school's science labs and sponsor-related professional development.	30,000
05/09/2014	Maimonides Hebrew Day School 404 Partridge Street, Albany, NY 12208 Purpose: To provide support to school to renovate its library, purchase new technology equipment and provide professional development for its staff.	10,000
06/23/2014	Hatzolah, Inc 1070 McDonald Avenue, Brooklyn, NY 11230 Purpose: To provide support to upgrade volunteer ambulance corps' communication facilities	500,000
06/23/2014	Children's Hospital Corp. 300 Longwood Avenue, Boston, Massachusetts 02115 Purpose To provide support for the hospital's Diabetes Research Study	70,000
05/22/2014	Contribution of one-year subscription to a web-based professional development program to be used in conjunction with SmartBoards, for 91 schools (see attached listing)	181,909
	Pass through contributions via Schedule K-1	24
		\$ 1,179,580

IIMI, Inc
 Schedule of Contributions - Supplementary data
 June 30, 2014

Contribution of one-year subscription to a web-based professional development program to be used in conjunction with SmartBoards for 91 schools (see attached listing)

<u>School name</u>	<u>Address</u>	<u>Contribution</u>
1 Abraham Joshua Heschel Day School	17701 Devonshire Street	Northridge, CA 91325 \$ 1,999
2 Abrams Hebrew Academy	31 W College Ave	Yardley Pa 19067 1,999
3 Addlestone Hebrew Academy	1639 Wallenberg Blvd	Charleston, SC 29407 1,999
4 Adolph Schreiber Hebrew Academy of Rockland	360 New Hempstead Rd.	New City, NY 10956 1,999
5 Akiba-Schechter Jewish Day School	5235 S Cornell Ave	Chicago, IL 60645 1,999
6 Academy	2475 S Green Rd.	Beachwood, OH 1,999
7 Beit Rabban Day School	15 West 86th Street	New York, NY 1,999
8 Ben Porat Yosef	E 243 Frisch Court	Paramus, NJ 07652 1,999
9 Beth Hillel Day School	12326 Riverside Drive	Valley Village, CA, 91607 1,999
10 Beth Yeshurun Day School	4525 Beechnut St	Houston, TX 77096 1,999
11 Carmel Academy	270 Lake Avenue	Greenwich CT 06825 1,999
12 Chabad Hebrew Academy	10785 Pomerado Rd	San Diego, CA 92131 1,999
13 Chicago Jewish Day School	5959 Shendan	Chicago, IL 60645 1,999
14 Chicagoland Jewish High School (CJHS)	1095 Lake Cook Road	Deerfield, IL 60015 1,999
15 Cohen Hillel Academy	6 Community Road	Marblehead MA 01945 1,999
16 Community Day School	6424 Forward Ave	Pittsburgh, PA, 15217 1,999
17 Darchei noam	257 Grandview Ave.	Suffern, NY 10901 1,999
18 Davis Renov Stahler Yeshiva High School for Boys	700 Ibsen Street	Woodmere, NY 11598 1,999
19 Denver Jewish Day School - Lower Division	2450 S Wabash Street	Denver, CO 80231 1,999
20 Derech HaTorah of Rochester	125 Kings Highway South	Rochester, NY 14617 1,999
21 East Midwood Hebrew Day School	1256 East 21st Street	Brooklyn, NY 11210 1,999
22 Center	15365 Magnolia Blvd	Sherman Oaks, CA 91403 1,999
23 Geshet Jewish Day School	4800 Mattie Moore	Fairfax, VA 22030 1,999
24 RASG)	2400 Pine Tree Drive	Miami Beach, Florida 33140 1,999
25 Hebrew Academy for Special Children, Inc.	6220 14th Avenue	Brooklyn, NY 11219 1,999
26 Hebrew Academy of Cleveland	1860 South Taylor Road	Cleveland Heights, Ohio 44118 1,999
27 Hebrew Academy of Long Beach	530 West Broadway	Long Beach, NY 11561 1,999
28 Hillel Academy	6401 N Santa Monica Blvd	Milwaukee, WI, 53215 1,999
29 Hillel Torah North Suburban Jewish Day School	7120 N Laramie	Skokie, IL 60077 1,999
30 Hillel Yeshiva Elementary School	1025 Deal Road	Ocean, NJ 07712 1,999
31 Hochberg Preparatory School	20350 NE 26th Avenue	N. Miami Beach, FL 33180 1,999
32 Ida Crown Jewish Academy	2828 West Pratt Blvd	Chicago, IL 60645 1,999
33 Ilan High School for Girls	1200 Roseld Avenue	Ocean, NJ 07712 1,999
34 Jewish Academy of Orlando	851 N Maitland Avenue, Suite 100	Maitland, FL 32751 1,999
35 Jewish Foundation School	400 Caswell Avenue	Staten Island, NY 10314 1,999
36 Jewish Heritage Day School	411 John James Audubon Pkwy	Amherst, NY 14228 1,999
37 Jewish Institute of Queens	60-05 Woodhaven Blvd	Elmhurst, NY 11373 1,999
38 Joseph Kushner Hebrew Academy	110 South Orange Avenue	Livingston, NJ 07039 1,999
39 Kellman Brown Academy	1007 Laurel Oak Road	Voorhees, NJ 1,999
40 Lander Grinspoon Academy	257 Prospect St	Northampton, MA 1,999
41 Magen David Yeshivah	2130 McDonald Ave	Brooklyn, NY 11223 1,999
42 Maimonides Hebrew Day School	404 Partndge St	Albany, NY, 12208 1,999
43 Maimonides School	34 Philbrck Rd	Brookline, MA 02455 1,999
44 Manhattan HS for Girls	154 East 70 Street	New York, NY 10021 1,999
45 Mesivtha Tifereth Jerusalem	145 East Broadway	NYC NY 10002-6301 1,999
46 Midreshet Shalhevet High School for Girls	1000 Rosedale Road	N. Woodmere, NY 11581 1,999
47 Milwaukee Jewish Day School	6401 N Santa Monica Blvd	Milwaukee, WI 53217 1,999
48 N E Miles	4000 Montclair Road	Birmingham, AL 35213 1,999
49 New England Hebrew Academy	9 Prescott St	Brookline, MA 02446 1,999
50 North Shore Hebrew Academy	16 Cherry Lane	Great Neck NY 11024 1,999
51 Passaic Hebrew Institute dba YBH of Passaic-Hillel	270 Passaic Avenue	Passaic, NJ 07055 1,999
52 Phoenix Hebrew Academy	515 E Bethany Home Rd	Phoenix, AZ 1,999
53 Portland Jewish Academy	6651 SW Capitol Hwy.	Portland, OR 97219 1,999
54 Priority -1 Torah Academy	201 Irving place	Woodmere, NY, 11598 1,999
55 Providence Hebrew Day School	450 Elmgrove Avenue	Providence, RI 1,999
56 Rabbi Pesach Raymon Yeshiva	2 Harrison Street	Edison NJ 08817 1,999
57 Saul Mirowitz Jewish Community School	348 S Mason Rd.	St. Louis, MO 63141 1,999
58 Sephardic Gan/Torat Emet	9730 Hillcroft	Houston, TX 77071 1,999

IIMI, Inc.
Schedule of Contributions - Supplementary data
June 30, 2014

59 Shaare Torah Girls Elementary	222 Ocean Parkway	Brooklyn, NY 11218	1,999
60 Shalhevet High School	910 South Fairfax Avenue	Los Angeles, CA 90036	1,999
61 Sinai Akiba Academy	10400 Wilshire Boulevard	Los Angeles, CA 90024	1,999
62 Soille San Diego Hebrew Day School	3630 Afton Road	San Diego, CA 92123	1,999
Solomon Schechter Day School of Metropolitan			
63 Chicago	3210 W Dundee Road.	Northbrook, IL 60062	1,999
Solomon Schechter Jewish Day School of Greater			
64 Boston	125 Wells Avenue	Newton, MA 02459	1,999
65 South Peninsula Day School	1030 Astona Dr.	Sunnyvale, CA 94087	1,999
66 Stella K Abraham High School for Girls	291 Meadowview Avenue	Hewlett Bay Park, NY 11557	1,999
67 Sulam	13300 Arctic Avenue	Rockville, MD 20853	1,999
68 Tarbut V'Torah Community Day School	5 Federation Way	Irvine, CA 92603	1,999
Temima, The Richard and Jean Katz High School for			
69 Girls, Inc	1985B Lavista Road	Atlanta, GA 30329	1,999
The Amos and Celia Heilicher Minneapolis Jewish			
70 Day School	4330 Cedar Lake Road	St Louis Park, MN 55416	1,999
71 The Jewish Academy	74 Hauppauge Road	Commack, NY 11725	1,999
72 The Monah School	53 S Woodland Street	Englewood, NJ 07631	1,999
73 The Solomon Schechter School of Queens	76-16 Parsons Blvd	Flushing, NY 11366	1,999
74 Torah Academy for Girls High School	636 Lanett Avenue	Far Rockaway, NY 11691	1,999
75 Torah Academy of Boca Raton	447 NW Spanish River Blvd.	Boca Raton, FL 33431	1,999
76 Torah Academy of Minneapolis	2800 Joppa Avenue South	St. Louis Park, MN 55416	1,999
Torah Center-Midwest dba Torah Prep School of St.			
77 Louis	609 North and South Road	St. Louis, MO 63130	1,999
78 Valley Beth Shalom Harold M Schulweis Day School	15739 Ventura Boulevard	Encino, CA 91436	1,999
79 Westchester Day School	856 Onenta Avenue	Mamaroneck, NY 10543	1,999
81 Yavneh Academy	155 Farview Avenue	Paramus, NJ 07652	1,999
82 Yeshiva Edcation for Special students	147-37 70th Road	Flushing NY 11367	1,999
83 Yeshiva Elementary School	7902 Carlyle Avenue	Miami Beach, FL 33141	1,999
84 Yeshiva Elementary School Milwaukee	5115 W Keefe Ave.	Milwaukee, WI 53216	1,999
85 Yeshiva Har Torah	250-10 Grand Central Parkway	Bellerose, NY 11426	1,999
86 Yeshiva Ketana of Manhattan	346 West 89th Street	New York, New York 10024	1,999
87 Yeshiva Ketana Zichron Chaim U'Binah of Queens	78-15 Parsons Boulevard	Flushing, NY 11366	1,999
88 Yeshiva K'tana Of Waterbury	32 Hillside Ave	Waterbury CT 06710	1,999
Yeshiva of Elizabeth of the Jewish Educational			
89 Center	330 Elmora Avenue	Elizabeth, NJ 07208	1,999
90 Yeshiva Shaarei Tzion	71 Ethel Rd W	Piscataway, NJ 08854	1,999
92 Yeshivat He'Atid	139 South Washington Ave	Bergenfield, NJ	1,999
93 Robert M Beren Academy	11333 Cliffwood Drive	Houston, TX 77035	1,999

\$ 181,909

IIMI, INC

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a TYCO INT'L LITIGATION PROCEEDS	P	VARIOUS	07/08/13
b WASHINGTON MUTUAL LITIGATION PROCEEDS	P	VARIOUS	11/01/13
c INT'L GAME TECHNOLOGY LITIGATION PROCEEDS	P	VARIOUS	11/01/13
d WACHOVIA CORP LITIGATION PROCEEDS	P	VARIOUS	03/19/14
e WELLS FARGO MTG BANK LITIGATION PROCEEDS	P	VARIOUS	07/10/13
f LEGACY HERITAGE INVESTORS I LLC			
g LEGACY HERITAGE INVESTORS I LLC			
h LEGACY HERITAGE INVESTORS I SEC 1256			
i LEGACY HERITAGE INVESTORS I SEC 1256			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23.			23.
b 42.			42.
c 27.			27.
d 25.			25.
e 794.			794.
f			65,001.
g			398,600.
h			302.
i			454.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			23.
b			42.
c			27.
d			25.
e			794.
f			65,001.
g			398,600.
h			302.
i			454.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } { If (loss), enter "-0-" in Part I, line 7 }	2	465,268.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS CREDIT INTEREST	118.	118.	
GS FINANCIAL SQUARE FEDERAL FUND	17.	17.	
JPMORGAN CHASE SWEEP INTEREST	4.	4.	
JPMORGAN PRIME MMKT INST'L	21.	21.	
TOTAL TO PART I, LINE 3	160.	160.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GS MEZZANINE PTNERS V OFFSHORE, LP - DIVIDENDS	75,709.	0.	75,709.	75,709.	
LEGACY HERITAGE INV I LLC - DIVIDENDS	543,611.	0.	543,611.	543,611.	
LEGACY HERITAGE INV I LLC - INTEREST	159,068.	0.	159,068.	159,068.	
LEGACY HERITAGE INV I LLC - TAX-EXEMPT	230.	0.	230.	0.	
LEGACY HERITAGE INV I LLC - US INTEREST	9,680.	0.	9,680.	9,680.	
TO PART I, LINE 4	788,298.	0.	788,298.	788,068.	

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
LEGACY HERITAGE INV I LLC - OTHER INCOME	293,655.	293,655.		
LEGACY HERITAGE INV I LLC - PORTFOLIO INCOME	1,804.	1,804.		
LEGACY HERITAGE INV I LLC - RENTAL INCOME	1,737.	1,737.		
LEGACY HERITAGE INV I LLC - UBTI	162.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	297,358.	297,196.		

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HERTZ, HERSON & COMPANY LLP	14,388.	7,194.		7,194.	
TO FORM 990-PF, PG 1, LN 16B	14,388.	7,194.		7,194.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING FEES	3,000.	0.		3,000.	
TO FORM 990-PF, PG 1, LN 16C	3,000.	0.		3,000.	

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	44,000.	0.		0.
FEDERAL UBTI	231.	0.		0.
NYS INCOME TAX	250.	0.		0.
LEGACY HERITAGE INV I - FOREIGN TAX PAID	9,127.	9,127.		0.
TO FORM 990-PF, PG 1, LN 18	53,608.	9,127.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAWARE FILING FEES	25.	0.		25.
NY STATE FILING FEE	750.	0.		750.
LEGACY HERITAGE INV I LLC - PORTFOLIO DEDUCTIONS	57,050.	57,050.		0.
NONDEDUCTIBLE EXPENSES	112.	0.		0.
IRS RULING	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 23	58,937.	57,050.		1,775.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
LEGACY HERITAGE INV I LLC - BOOK/TAX DIFFERENCE		308.
TOTAL TO FORM 990-PF, PART III, LINE 5		308.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GS MEZZANINE PARTNERS V OFFSHORE, LP	COST	1,012,374.	1,012,374.
LEGACY HERITAGE INVESTORS I, LLC	COST	20,060,993.	26,032,743.
TOTAL TO FORM 990-PF, PART II, LINE 13		21,073,367.	27,045,117.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SUSAN WEXNER 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	PRES, SECY, TREAS, DIR 0.00	0.	0.	0.
WALTER STERN 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
BRIAN J GLOZNEK 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	ASSISTANT SECRETARY 0.00	0.	0.	0.
DR SAUL G AGUS 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
RAYMOND KANNER 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
GREGG H LEVY, ESQ 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.
MICHAEL S OBERMAN, ESQ 477 MADISON AVENUE, 10TH FL NEW YORK, NY 10022	DIRECTOR 0.00	0.	0.	0.

IIMI, INC

13-4077817

MARK SAKS, ESQ
477 MADISON AVENUE, 10TH FL
NEW YORK, NY 10022

DIRECTOR
0.00

0. 0. 0.

DAVID KORN, CPA
477 MADISON AVENUE, 10TH FL
NEW YORK, NY 10022

TAX MATTERS OFFICER
0.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

	Enter filer's identifying number	
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	IIMI, INC	13-4077817
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	477 MADISON AVENUE, 10TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10022	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HERTZ HERSON LLP

- The books are in the care of ▶ **477 MADISON AVE - NEW YORK, NY 10022**
Telephone No. ▶ **212-686-7160** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year _____ or

▶ tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990 PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. IIMI, INC	Employer identification number (EIN) or 13-4077817
	Number, street, and room or suite no. If a P.O. box, see instructions. 477 MADISON AVENUE, 10TH FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

HERTZ HERSON LLP

- The books are in the care of **477 MADISON AVE - NEW YORK, NY 10022**
Telephone No. **212-686-7160** Fax No. _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **MAY 15, 2015**
- For calendar year _____, or other tax year beginning **JUL 1, 2013**, and ending **JUN 30, 2014**
- If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension
INFORMATION AND THIRD-PARTY SOURCE DOCUMENTS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN HAVE NOT YET BEEN MADE AVAILABLE TO TAXPAYER. AS A RESULT, TAXPAYER IS UNABLE TO FILE ITS TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	5,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	5,000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title **DIRECTOR** Date _____