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Form **990-EZ**Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150

2013Open to Public
Inspection**A** For the 2013 calendar year, or tax year beginning Jul 1, 2013, and ending Jun 30, 2014

- B** Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization

LIONS CLUB OF NEW BRITAIN CHARITIES INC

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

P O BOX 1933

City or town, state or province, country, and ZIP or foreign postal code

NEW BRITAIN

CT 06050

D Employer identification number

06-1485857

E Telephone number

(860) 229-7479

F Group Exemption
Number ▶**G** Accounting Method ☒ Cash ☐ Accrual Other (specify) ▶**I** Website: ▶ N/A**J** Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☐ if the organization is not
required to attach Schedule B
(Form 990, 990-EZ, or 990-PF)**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total
assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 86,712.**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

1	Contributions, gifts, grants, and similar amounts received	1	52,987.
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	
4	Investment income	4	51.
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less cost or other basis and sales expenses	5b	
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a).	5c	
6	Gaming and fundraising events		
6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
6b	Gross income from fundraising events (not including \$ 0. of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	33,674.
6c	Less direct expenses from gaming and fundraising events	6c	14,480.
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	19,194.
7a	Gross sales of inventory, less returns and allowances	7a	
7b	Less cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe in Schedule O)	8	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8.	9	72,232.
10	Grants and similar amounts paid (list in Schedule O) See L-10 Stmt	10	51,949.
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	604.
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe in Schedule O)	16	2,585.
17	Total expenses. Add lines 10 through 16	17	55,138.
18	Excess or (deficit) for the year (Subtract line 17 from line 9).	18	17,094.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	58,451.
20	Other changes in net assets or fund balances (explain in Schedule O)	20	
21	Net assets or fund balances at end of year Combine lines 18 through 20.	21	75,545.

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2013)

Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II. ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	49,896.	22	69,423.
23 Land and buildings	8,517.	23	6,084.
24 Other assets (describe in Schedule O)	38.	24	38.
25 Total assets	58,451.	25	75,545.
26 Total liabilities (describe in Schedule O)	0.	26	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	58,451.	27	75,545.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III. ☐What is the organization's primary exempt purpose? SUPPORT EYE RESEARCH AND SIGHT CARE

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 <u>WARM THE CHILDREN CLOTHING DRIVE</u>		
(Grants \$ <u>14,000.</u>) If this amount includes foreign grants, check here ☐	28 a	35,364.
29 <u>NEW BRITAIN EMS COMMUNITY OUTREACH PROGRAM</u>		
(Grants \$ <u>0.</u>) If this amount includes foreign grants, check here ☐	29 a	1,500.
30 <u>EYEGLASSES AND FOOD FOR THE NEEDY</u>		
(Grants \$ <u>10,000.</u>) If this amount includes foreign grants, check here ☐	30 a	6,393.
31 Other program services (describe in Schedule O). <u>OTHER ACTIVITIES</u>		
(Grants \$ <u>0.</u>) If this amount includes foreign grants, check here ☐	31 a	9,592.
32 Total program service expenses (add lines 28a through 31a)	32	52,849.

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV. ☐

(a) Name and Title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
LEWIS PLATT PRESIDENT	7.00	0.	0.	0.
KEN KOLLMEYER VICE-PRESIDENT	3.00	0.	0.	0.
DOUG BRAY SECRETARY	5.00	0.	0.	0.
FRANK MARROCCO TREASURER	5.00	0.	0.	0.
MONIKA GRADZKI DIRECTOR	1.00	0.	0.	0.
TODD CZUPRINSKI DIRECTOR	1.00	0.	0.	0.
NICK AUGUSTINO DIRECTOR	1.00	0.	0.	0.
TINA RAFALA IMMEDIATE PAST PRES	1.00	0.	0.	0.
RICH MCCARTY LION TAMER	1.00	0.	0.	0.
ARNIE SCHWARTZ TAIL TWISTER	1.00	0.	0.	0.
ALAN DANINHIRSCH FINANCE CHAIR	1.00	0.	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a 0.		
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40b	X
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. 40c		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization 40d		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed		
42a The organization's books are in care of <u>FRANK MARROCCO</u> Telephone no <u>(860) 229-7479</u> Located at <u>142 WEST MAIN ST</u> <u>NEW BRITAIN</u> <u>CT</u> ZIP +4 <u>06052</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If 'Yes,' enter the name of the foreign country		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
c At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c	X
If 'Yes,' enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year 43		
44a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity of the organization within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	X

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II

	Yes	No
47		X

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

48		X
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49 a Did the organization make any transfers to an exempt non-charitable related organization?

49 a		X
------	--	---

b If 'Yes,' was the related organization a section 527 organization?

49 b		
------	--	--

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000.

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

LEWIS PLATT
Type or print name and title

PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☒ if self-employed

PTIN

FRANK D MARROCCO CPA

Frank D. Marrocco CPA

11/04/14

P00106988

Firm's name ▶ Frank D. Marrocco, CPA

Firm's address ▶ 142 West Main Street

New Britain

CT 06052-1315

Firm's EIN ▶ 06-1261120

Phone no (860) 229-7479

May the IRS discuss this return with the preparer shown above? See instructions.

☒ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

LIONS CLUB OF NEW BRITAIN CHARITIES INC

Employer identification number

06-1485857

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☒ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III — Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box _____
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 Total. Add lines 1 through 3.						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4.						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
11 Total support. Add lines 7 through 10.						
12 Gross receipts from related activities, etc. (see instructions).					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here .						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)).	14	%
15 Public support percentage from 2012 Schedule A, Part II, line 14.	15	%
16a 33-1/3% support test — 2013. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐		
b 33-1/3% support test — 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐		
17a 10%-facts-and-circumstances test — 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐		
b 10%-facts-and-circumstances test — 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants').	6,275.	1,967.	43,792.	57,966.	52,987.	162,987.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	37,865.	30,570.	35,069.	28,474.	33,674.	165,652.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5	44,140.	32,537.	78,861.	86,440.	86,661.	328,639.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						328,639.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6	44,140.	32,537.	78,861.	86,440.	86,661.	328,639.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	17.	127.	104.	73.	51.	372.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	17.	127.	104.	73.	51.	372.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total Support. (Add lns 9, 10c, 11 and 12)	44,157.	32,664.	78,965.	86,513.	86,712.	329,011.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	99.89 %
16 Public support percentage from 2012 Schedule A, Part III, line 15.	16	99.76 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	0.11 %
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	0.24 %

19a 33-1/3% support tests — 2013. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33-1/3% support tests — 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		GOLF OUTING (event type)	(event type)	5 (total number)	(add column (a) through column (c))
	1 Gross receipts	24,305.		9,369.	33,674.
	2 Less. Charitable contributions				
	3 Gross income (line 1 minus line 2).	24,305.		9,369.	33,674.
DIRECT EXPENSES	4 Cash prizes				
	5 Noncash prizes	1,250.			1,250.
	6 Rent/facility costs	4,896.			4,896.
	7 Food and beverages	3,454.		401.	3,855.
	8 Entertainment				
	9 Other direct expenses	2,308.		2,171.	4,479.
	10 Direct expense summary Add lines 4 through 9 in column (d)				14,480.
	11 Net income summary Subtract line 10 from line 3, column (d)				19,194.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))
		1 Gross revenue			
DIRECT EXPENSES	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	Yes _____ % No	Yes _____ % No	Yes _____ % No	
7 Direct expense summary Add lines 2 through 5 in column (d)					
8 Net gaming income summary Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ Nob If 'No,' explain _____

_____10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ Nob If 'Yes,' explain _____

- | | | |
|----|---|--|
| 11 | Does the organization operate gaming activities with nonmembers? | ☐ Yes ☐ No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? | ☐ Yes ☐ No |

a The organization's facility	13 a	%
b An outside facility	13 b	%

- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name 

Address ▶

- 15 a** Does the organization have a contact with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If 'Yes,' enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c** If 'Yes,' enter name and address of the third party

Name ▶ _____

Address ▶

- ## 16 Gaming manager information

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

- ## 17 Mandatory distributions

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? _____ ☐ Yes ☒ No
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

2013Attachment
Sequence No **179**

Name(s) shown on return

LIONS CLUB OF NEW BRITAIN CHARITIES INC

Identifying number

06-1485857

Business or activity to which this form relates

Form 990 / Form 990EZ

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12.	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013.	17	2,433.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here.		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	2,433.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

24 a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No									24b If 'Yes,' is the evidence written? ☐ Yes ☐ No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use										
27 Property used 50% or less in a qualified business use										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles).						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?						
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year.					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Miscellaneous Statement

FORM 990 EZ - LINE 10 VARIOUS AFFIL ORGANIZATIONS

LIONS INTERNATIONAL MELVIN JONES FELLOW

1,000.

CT LIONS EYE RESEARCH FOUNDATION

1,000.

CT LIONS LOW VISION CENTER

1,200.

CRIS RADIO

250.

Total

3,450.

Miscellaneous Statement

FORM 990 EZ - LINE 10 VARIOUS OTHER ORGANIZATIONS

SALVATION ARMY LUNCHES FOR HOMELESS	494.
RSVP	1,000.
NEW BRITAIN HIGH SCHOOL MADRIGAL SINGERS	300.
SALVATION ARMY	100.
NEW BRITAIN SYMPHONY	250.
GIFTS TO THE NEEDY	1,985.
WARM THE CHILDREN	250.
AMERICAN SCHOOL FOR THE DEAF	100.
HOOPS FOR THE HOMELESS	225.
CCSU	773.

Total	<u>5,477.</u>
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Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ

Form 990-EZ, Part I, Line 16 Other Expenses

Other expenses (describe in Schedule O)

SUPPLIES	66.
BANK CHARGES	86.
Depreciation	2,433.
Total	2,585.

Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ

Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid

Purpose of Payment PURCHASE OF WINTER CLOTHING FOR NEEDY CHILDREN

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
PAYMENTS FOR CLOTHING	Business . . . ☒ Person ☐ TARGET CORP HARTFORD ROAD NEW BRITAIN CT 06053	NONE	35,364.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment GLASSES FOR NEEDY CHILDREN

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
PURCH OF GLASSES	Business . . . ☒ Person ☐ YOUR EYES OF NEW BRITAIN EAST MAIN ST NEW BRITAIN CT 06051	NONE	5,408.

If property other than cash was given, the following additional information needs to be provided:

Description of Property . _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ
Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid

Continued

Purpose of Payment NEW BRITAIN EMS OUTREACH PROGRAM

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
NON-PROFIT ORG	Business ☒ Person ☐ NEW BRITAIN EMS ARCH STREET NEW BRITAIN CT 06051	NONE	1,500.

If property other than cash was given, the following additional information needs to be provided

Description of Property

Date of Gift

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment SUPPORT OF NATIONAL & STATE LIONS ORGANIZATIONS

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
NON-PROFIT ORG	Business ☒ Person ☐ VARIOUS ORGANIZATIONS VARIOUS ADDRESSES VARIOUS STATES	AFFILIATED ORGANIZATIONS	3,450.

If property other than cash was given, the following additional information needs to be provided

Description of Property

Date of Gift

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment LIONS SAFARI PROGRAM

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
NON-PROFIT ORG	Business ☒ Person ☐ NEW BRITAIN YOUTH MUSEUM HIGH STREET NEW BRITAIN CT 06051	NONE	750.

If property other than cash was given, the following additional information needs to be provided

Description of Property

Date of Gift

Book Value	How Book Value Determined
FMV	How FMV Determined

Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ
Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid

Continued

Purpose of Payment SUPPORT OF VARIOUS COMMUNITY ORGANIZATIONS

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
NON-PROFIT ORG	Business . . ☒ Person . . . ☐ VARIOUS ORGANIZATIONS VARIOUS ADDRESSES NEW BRITAIN CT 06051	NONE	5,477.

If property other than cash was given, the following additional information needs to be provided

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Lions Club of New Britain - Welfare Account
Profit & Loss Budget vs Actual
July 2008 through June 2009

	2013-14 Budget	2013-14 Actual	2014-15 Budget
Ordinary Income/Expense			
Income			
Carryover from Prior year	8140		5000
Basketball Jamboree Income	200	223	200
Warm the Children Donations	43000	40670	41000
Oktoberfest Income	0	4540	8000
Misc Donations	1000	502	0
Golf Tournament Income	22000	24305	25000
Harvest Breakfast Income	2000	1830	0
Pointsettia Sales	3000	2613	3000
Sale of Mints	200	163	200
Sight Saver Day (Lions' Day)			
Total Income	<u>79540</u>	<u>74846</u>	<u>82400</u>
Expense			
Bank Service Charges	0	90	100
New Member Project	1000	0	0
Warm the Children (donation)			500
Basketball Jamboree Expenses	200	0	200
CLERF	1000	1000	1000
NBHS Madrigals	0	0	400
CRIS Radio	250	250	250
EYE CLINIC EXPENSES	6000	0	6000
EYEGLOSS PACKING	100	0	100
Am School for the Deaf (ASD)			100
Warm the Children (Coats)	43000	35364	41000
Hospital of Central CT	0	0	5000
Golf Tournament Expenses	11000	11859	13000
Lions Quest			500
LCIF - MJF	1000	1000	1000
Low Vision Center	1000	1200	1000
New Britain EMS Outreach Prog	5000	1500	1500
Harvest Breakfast Expenses	600	401	0
Pointsettia Expenses	2300	2151	2200
Safaris (to Library)	750	750	750
Salvation Army Lunches	500	494	500
Scholarships	1000	1000	1000
Office expense	50	20	0
Uncommitted	3350	2747	5050
New Britain Symphony Concert	500	250	250
YMCA Partner Campaign	1000	0	1000
Total Expense	<u>79600</u>	<u>60076</u>	<u>82400</u>
Net Ordinary Income	<u>-60</u>	<u>14770</u>	<u>0</u>
Other Income/Expense			
Other Income			
Interest Inc - Special Projects	20	1	
Interest Inc-Warm the Children	40	50	
Interest Income	0	1	
Total Other Income	<u>60</u>	<u>52</u>	<u>0</u>
Net Income	<u>0</u>	<u>14822</u>	<u>0</u>

LIONS CLUB OF NEW BRITAIN-ADMINISTRATIVE ACCOUNT

	2013-14		2014-15
	Budget	Actual	Budget
Ordinary Income/Expense			
Income			
Additional Meals (Meetings)	3000	2489	2500
Administrative Raffle	250	435	1000
Rock Cats baseball	0	0	625
Membership Dues	6000	5873	6750
Prepaid Meals	10200	9033	11880
Raffles & Fines (Meetings)	1000	768	1000
Socials	0	0	600
Total Income	<u>20450</u>	<u>18598</u>	<u>24355</u>
Expense			
Annual Report	50	0	500
Caterers (Meetings)	11500	12333	12500
Club Supplies	1300	1474	1500
Convention	1000	0	1000
District 23B Membership Dues	900	904	975
Dues - Chamber	200	0	225
Tax Preparation	500	500	500
Rock Cats baseball	0	625	0
Insurance - Bond	115	113	113
Int'l Membership Dues	3000	3214	3100
Miscellaneous	285	0	100
Social Expenses	0	150	
Stationery and stamps	100	157	150
YMCA - Hall Rental	1400	1400	1400
Zone Meetings and Seminars	100	0	100
Total Expense	<u>20450</u>	<u>20870</u>	<u>22163</u>
Net Ordinary Income	0	0	<u>2192</u>
Other Income/Expense			
Other Income			
Interest Income	<u>0</u>	0	<u>0</u>
Total Other Income	<u>0</u>	0	<u>0</u>
Net Other Income			
Net Income	<u>0</u>	<u>-2272</u>	<u>2192</u>

Lions Club of New Britain - Welfare Account
Profit & Loss Budget vs. Actual
July 2008 through June 2009

	2013-14 Budget	2013-14 Actual	2014-15 Budget
Ordinary Income/Expense			
Income			
Carryover from Prior year	8140		5000
Basketball Jamboree Income	200	223	200
Warm the Children Donations	43000	40670	41000
Oktoberfest Income	0	4540	8000
Misc Donations	1000	502	0
Golf Tournament Income	22000	24305	25000
Harvest Breakfast Income	2000	1830	0
Pointsettia Sales	3000	2613	3000
Sale of Mints	200	163	200
Sight Saver Day (Lions' Day)			
Total Income	79540	74846	82400
Expense			
Bank Service Charges	0	90	100
New Member Project	1000	0	0
Warm the Children (donation)			500
Basketball Jamboree Expenses	200	0	200
CLERK	1000	1000	1000
NBHS Madrigals	0	0	400
CRIS Radio	250	250	250
EYE CLINIC EXPENSES	6000	0	6000
EYEGLASS PACKING	100	0	100
Am School for the Deaf (ASD)			100
Warm the Children (Coats)	43000	35364	41000
Hospital of Central CT	0	0	5000
Golf Tournament Expenses	11000	11859	13000
Lions Quest			500
LCIF - MJF	1000	1000	1000
Low Vision Center	1000	1200	1000
New Britain EMS Outreach Prog	5000	1500	1500
Harvest Breakfast Expenses	600	401	0
Pointsettia Expenses	2300	2151	2200
Safaris (to Library)	750	750	750
Salvation Army Lunches	500	494	500
Scholarships	1000	1000	1000
Office expense	50	20	0
Unsubmitted	3350	2747	5050
New Britain Symphony Concert	500	250	250
YMCA Partner Campaign	1000	0	1000
Total Expense	79600	60076	82400
Net Ordinary Income	-60	14770	0
Other Income/Expense			
Other Income			
Interest Inc - Special Projects	20	1	
Interest Inc-Warm the Children	40	50	
Interest Income	0	1	
Total Other Income	60	52	0
Net Income	0	14822	0

Lions Club of New Britain

OFFICERS & BOARD OF DIRECTORS

2014-2015 Work Sheet (Final)

<u>Position</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>Confirmed</u>
President	Lew Platt	Ken Kollmeyer	YES
1 st Vice President	Ken Kollmeyer	Rich McCarty	YES
2 nd Vice President	Rich McCarty	Monika Gradzki	YES
3 rd Vice President	<u>VACANT</u>	Rick Mullins	YES
Secretary	Doug Bray	Doug Bray	YES
Treasurer	Frank Marrocco	Frank Marrocco	YES
Finance Chair	Alan Daninhirsch	Alan Daninhirsch	YES
Lion Tamer	Rich McCarty	Arnold Schwartz	YES
Tail Twister	Arnie Schwartz	A. Brown/S. Polezonis	YES
Membership	Tina Rafala	Lew Platt	By-Laws
Immediate P.P.	Tina Rafala	Lew Platt	By-Laws
Director	Matt Dabrowski('15)	Matt Dabrowski ('15)	By-Laws
Director	Monica Gradzki ('15)	Nick Augustino ('15)	By-Laws
Director	Todd Czuprinski('14)	Catalina Gallego ('16)	By-Laws
Director	Nick Augustino('14)	Daniel St. Laurent ('16)	By-Laws

March 29, 2014