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### Form 990-PF

### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

0. 000001. 10 11(4)(1) 11400 11501164 40 11114161 11114161

2013

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	<u>calend</u>	lar year 2013 or tax year beginning $07/01/13$ , a	and ending $06/3$	0/14		<del></del>	
	me of fou				A Emplo	yer identification number	
		INS NEST FOUNDATION					
		E. GLOVSKY, TRUSTEE	04-6922993				
		I street (or P O box number if mail is not delivered to street address)	Į R	oom/suite		one number (see instructions 3 - 922 - 5000	3)
_		T WASHINGTON STREET , state or province, country, and ZIP or foreign postal code	ii		9/6	5-922-3000	
	EVE	· · · · · · · · · · · · · · · · · · ·			C If exem	ption application is pending,	check here
_			rn of a former public c	harity	D 1. For	eign organizations, check he	re 🕨 🗍
	J110011 C	Final return Amended	•			eign organizations meeting t	_
		Address change Name cha			1	6 test, check here and attach	
	? h a al c h	ype of organization X Section 501(c)(3) exempt private			-		
			e private foundation		1 '	te foundation status was tern i 507(b)(1)(A), check here	ninated under
		ket value of all assets at  J Accounting method		rual	┪		
		ear (from Part II, col (c), Other (specify)	Lasii Lasii	Juai	1	oundation is in a 60-month te section 507(b)(1)(B), check h	- I
	ne 16) l		ho on each bacie )				_
	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and		<u> </u>		(d) Disbursements
E	aitt	amounts in columns (b), (c), and (d) may not necessarily equal	expenses per		nvestment ome	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instructions) )	books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	•				
<u>*</u>	2	Check ► X if the foundation is <b>not</b> required to attach Sch B	<u></u>	<u> </u>			
&107	3	Interest on savings and temporary cash investments	17,928	+	17,928		
- Fe	4	Dividends and interest from securities	30,003	<u> </u>	30,003		
=	5a	Gross rents		<b></b>			
⇒ ৩	b	Net rental income or (loss)					
SCANNED NOW Revenue	6a	Net gain or (loss) from sale of assets not on line 10	-2,455				
ລະັ	b	Gross sales price for all assets on line 6a 206, 408		ļ			
Īķ	7	Capital gain net income (from Part IV, line 2)		ļ	0		
Ź	8	Net short-term capital gain		ļ		0	
₹	9	Income modifications				·-·	
S	10a	Gross sales less returns and allowances		<b></b>			
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)  Other income (attach schedule)  Stmt 1	-2,190				
	11		43,286	+	47,931	0	
	12	Total, Add lines 1 through 11	43,200	<del>1</del>	17,731		<u> </u>
penses	14	Other employee salaries and wages					
Su	15	Pension plans, employee benefits	"-				
-	16a	Legal fees (attach schedule) 1 9 2014				<del></del>	
ш	ь	Accounting fees (attach schedule) Stmt. 2	2,560		1,280		1,280
<u>≤</u>	C	Other professional fees (attach-schedule)	_				
rat	17	Interest OCCEN, U					
ist	18	Taxes (attach schedule) (see instructions) Stmt 3	1,064	:	217		
Ë	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
٧	21	Travel, conferences, and meetings					
anc	22	Printing and publications		<u> </u>			ļ
<u> </u>	23	Other expenses (att sch ) Stmt 4	8,245	<u> </u>	8,210		
iţi	24	Total operating and administrative expenses.		ĺ			
Operating and Administrative Ex		Add lines 13 through 23	11,869	<del></del>	9,707	0	
Õ	25	Contributions, gifts, grants paid	54,216				54,216
_	26	Total expenses and disbursements. Add lines 24 and 25	66,085	<del> </del>	9,707	0	55,496
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-22,799	<del>'</del>	30 004		
	b	Net investment income (if negative, enter -0-)		<del> </del>	38,224	0	
	C	Adjusted net income (if negative, enter -0-)	<u> </u>	£	1		£

	Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
_	* *** **	should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	49,145	32,114	32,114
	3	Accounts receivable ▶		-	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
l		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
		Less allowance for doubtful accounts ▶ 0			
ន	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 5	475,634	520,856	854,555
- 1	С	Investments – corporate bonds (attach schedule) See Stmt 6	336,034	285,044	287,521
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶ )			
	16	Total assets (to be completed by all filers – see the			
$\Box$		instructions Also, see page 1, item I)	860,813	838,014	1,174,190
	17	Accounts payable and accrued expenses			
_	18	Grants payable			
<u>ĕ</u>	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ᅙ.	21	Mortgages and other notes payable (attach schedule)			
ᅦ	22	Other liabilities (describe ▶ )			
4	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
ces		and complete lines 24 through 26 and lines 30 and 31.			
띪	24	Unrestricted			
Net Assets or Fund Balan	25	Temporarily restricted			
삥	26	Permanently restricted			
.뒤		Foundations that do not follow SFAS 117, check here			
빍		and complete lines 27 through 31.			
စ္က	27	Capital stock, trust principal, or current funds			
Se	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
\g	29	Retained earnings, accumulated income, endowment, or other funds	860,813	838,014	
힐	30	Total net assets or fund balances (see instructions)	860,813	838,014	
	31	Total liabilities and net assets/fund balances (see			
لـ		instructions)	860,813	838,014	
	Pärt I			1.1	
1		net assets or fund balances at beginning of year – Part II, column (a), line 30 (mu	ist agree with		060 070
_		f-year figure reported on prior year's return)		1	860,813
		amount from Part I, line 27a		2	-22,799
		rincreases not included in line 2 (itemize)		3	020 014
		ines 1, 2, and 3 eases not included in line 2 (itemize) ▶		5	838,014
_		net assets or fund balances at end of year (line 4 minus line 5) – Part II, column in	(h) line 30	6	838,014
_6	rotal	net assets of fund parances at end of year (line 4 minus line 5) - ran II, column (	uj, iiile 30	0	838,U14

Part IV Capital Gains a	nd Losses for Tax on Investment I	ncome				······	
	ribe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation		e acquired day, yr)	(d) Date sold (mo , day, yr )	
1a See Worksheet							
b						<u>.</u>	
<u> </u>							
<del></del>	<del></del>						
	(D. Donnes allowed	(=) (==)			(h) Co.o.		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		(h) Gain or (loss) (e) plus (f) minus (g)		
a							
b							
С							
d							
e Operation and the contract of the contract o		-1 40/04/6	20	· · · · · · · · · · · · · · · · · · ·	<del></del>		
Complete only for assets snowin	g gain in column (h) and owned by the founda					(h) gain minus	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (i) (j), if any			less than -0-) or om col (h))	
а							
b							
<u>C</u>							
d 							
2 Capital gain net income or (net c	apital loss)  If gain, also enter in Part If (loss), enter -0- in Part			2		-2,455	
	ss) as defined in sections 1222(5) and (6) , column (c) (see instructions) If (loss), enter	-0- in		3		843	
·····	nder Section 4940(e) for Reduced	Tax on Net	investment inco			<u> </u>	
If section 4940(d)(2) applies, leave the	e foundations subject to the section 4940(a) tains part blank tion 4942 tax on the distributable amount of a lify under section 4940(e) Do not complete th	ny year in the t				Yes X No	
1 Enter the appropriate amount in	each column for each year, see the instruction	ns before makii	ng any entries				
(a) Base period years Calendar year (or tax year beginning ir	(b) Adjusted qualifying distributions	Net value	(c) e of noncharitable-use asset	ts		(d) ribution ratio divided by col (c))	
2012	28,15		999,			0.028164	
2011	27,86		949,			0.029343	
2010	50,35		903,			0.055737	
2009	55,95 56,58		863, 785,			0.064771	
2008		50	765,	036	$\neg$	0.072081	
2 Total of line 1, column (d)				2	:	0.250096	
	5-year base period – divide the total on line 2 has been in existence if less than 5 years	by 5, or by the		3	<u>.                                    </u>	0.050019	
4 Enter the net value of noncharita	ble-use assets for 2013 from Part X, line 5			_4	<u> </u>	1,089,192	
5 Multiply line 4 by line 3				_ 5	;	54,480	
6 Enter 1% of net investment incom	me (1% of Part I, line 27b)			6	;	382	
7 Add lines 5 and 6				7	,	54,862	
8 Enter qualifying distributions from If line 8 is equal to or greater that	n Part XII, line 4 n line 7, check the box in Part VI, line 1b, and	complete that	part using a 1% tax r	ate See		55,496	
Part VI instructions							

If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

foundation had excess business holdings in 2013)

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X

X

3b

4a

4b

N/A

Form 990-PF (2013)

Total number of other employees paid over \$50,000

Form 990-PF (2013)

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	ın foun	dations,
1	See instructions.)  Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	Γ .	
•	purposes		
а	Average monthly fair market value of securities	1a	1,075,861
b	Average of monthly cash balances	1b	29,918
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,105,779
e	Reduction claimed for blockage or other factors reported on lines 1a and		
·	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	1 2 1	0
3	Subtract line 2 from line 1d	3	1,105,779
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see	<u> </u>	
•	instructions)	4	16,587
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,089,192
6	Minimum investment return. Enter 5% of line 5	6	54,460
	If X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		<u> </u>
* *	foundations and certain foreign organizations check here and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	54,460
2a	Tax on investment income for 2013 from Part VI, line 5		· · ·
b	Income tax for 2013 (This does not include the tax from Part VI)	1	
c	Add lines 2a and 2b	2c	382
3	Distributable amount before adjustments Subtract line 2c from line 1	3	54,078
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	54,078
6	Deduction from distributable amount (see instructions)	6	-
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	54,078
D:	art XII Qualifying Distributions (see instructions)		
		1 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	1.1	EE 406
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	55,496
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	_	
а	Suitability test (prior IRS approval required)	3a	-
b	Cash distribution test (attach the required schedule)	3b	EE 406
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,496
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	200
_	Enter 1% of Part I, line 27b (see instructions)	5	382
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,114
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the found	ation	

(e) (b) (c)  Corpus Years prior to 2012  Distributable amount for 2013 from Part XI, line 7  Undistributed income, if any, as of the end of 2013  a Enter amount for 2012 only 4,397  b Total for prior years 20 ,20 ,20 3  Excess distributions carryover, if any, to 2013  a From 2008  b From 2009  c From 2010  d From 2011  e From 2012  f Total of lines 3a through e  Qualifying distributions for 2013 from Part XII, line 4  \$ 55,496  a Applied to 2012, but not more than line 2a 4,397  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2013	(d) 2013
line 7  2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only b Total for prior years 20, 20, 20	2013
2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only b Total for prior years 20, 20	
a Enter amount for 2012 only b Total for prior years 20, 20	54,078
b Total for prior years 20	
3 Excess distributions carryover, if any, to 2013 a From 2008 b From 2009 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	
a From 2008 b From 2009 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 55,496 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	······
b From 2009 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 \( \brace \) \$ 55,496 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
c From 2010 d From 2011 e From 2012 f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	
d From 2011 e From 2012 f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4  \$\infty\$ \$\sum_55,496 a Applied to 2012, but not more than line 2a	
e From 2012  f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 55,496  a Applied to 2012, but not more than line 2a 4,397  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
f Total of lines 3a through e  4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$	
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 55,496  a Applied to 2012, but not more than line 2a 4,397  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount  e Remaining amount distributed out of corpus	
Inne 4  \$ 55,496  a Applied to 2012, but not more than line 2a  4,397  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount  e Remaining amount distributed out of corpus	·····
a Applied to 2012, but not more than line 2a  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
(Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	
required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus	*
d Applied to 2013 distributable amount  e Remaining amount distributed out of corpus	
e Remaining amount distributed out of corpus	
· · · · · · · · · · · · · · · · · · ·	51,099
5 Excess distributions carryover applied to 2013	
(If an amount appears in column (d), the same	
amount must be shown in column (a) )	
6 Enter the net total of each column as	
indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	
b Prior years' undistributed income Subtract	
line 4b from line 2b	
c Enter the amount of prior years' undistributed	
income for which a notice of deficiency has	
been issued, or on which the section 4942(a)	
tax has been previously assessed	
d Subtract line 6c from line 6b. Taxable	
amount – see instructions	
e Undistributed income for 2012 Subtract line	
4a from line 2a Taxable amount – see	
instructions	
f Undistributed income for 2013 Subtract lines	
4d and 5 from line 1. This amount must be	
distributed in 2014	2,979
7 Amounts treated as distributions out of corpus	
to satisfy requirements imposed by section	
170(b)(1)(F) or 4942(g)(3) (see instructions)	
8 Excess distributions carryover from 2008 not	
applied on line 5 or line 7 (see instructions)	
9 Excess distributions carryover to 2014.	
Subtract lines 7 and 8 from line 6a	
10 Analysis of line 9	
a Excess from 2009	
b Excess from 2010	
c Excess from 2011	
d Excess from 2012	
e Excess from 2013	

Pa	rt XIV Private Operating For	undations (see in:	structions and Par	t VII-A, question 9	)	
1a	If the foundation has received a ruling or	determination letter th	at it is a private opera	ting		
	foundation, and the ruling is effective for	2013, enter the date of	of the ruling	<b>&gt;</b>		
b	Check box to indicate whether the found		-	bed in section 49	942(j)(3) or 494	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	4/1	
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for	(-,	(.,,==,=	(-)	(4)	
	each year listed					
_	85% of line 2a				<del></del>	
b						
С	Qualifying distributions from Part XII,					
_	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
e	Qualifying distributions made directly					
	for active conduct of exempt activities		•			
	Subtract line 2d from line 2c				. <u></u> .	
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test – enter	 				
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)	· [				
b	"Endowment" alternative test - enter 2/3					
	of minimum investment return shown in	ļ				
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter				<del>-</del> •	.=
·	(1) Total support other than gross	 				
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)	 				
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
<del></del>	(4) Gross investment income		41: 4 : 15		1.47.000	
Pa	rt XV Supplementary Inform	•	-	the foundation h	ad \$5,000 or more	e in assets at
	any time during the y		tions.)			
1	Information Regarding Foundation Ma					
а	List any managers of the foundation who				=	
	before the close of any tax year (but only	of they have contribute	ed more than \$5,000)	(See section 507(d)(2)	)	
	N/A		<u> </u>			
b	List any managers of the foundation who	own 10% or more of t	the stock of a corporat	ion (or an equally large	portion of the	
	ownership of a partnership or other entity	<li>r) of which the foundat</li>	ion has a 10% or grea	ter interest		
	N/A					
2	Information Regarding Contribution, C		• -			
	Check here ▶ X if the foundation only	makes contributions	to preselected charitat	ole organizations and d	oes not accept	
	unsolicited requests for funds. If the foun	idation makes gifts, gr	ants, etc (see instruct	ions) to individuals or o	organizations under	
	other conditions, complete items 2a, b, c	, and d				
а	The name, address, and telephone number	per or e-mail address (	of the person to whom	applications should be	addressed	
	N/A					
	•					
b	The form in which applications should be	submitted and inform	ation and materials the	ey should include		
-	N/A			,		
	Any submission deadlines	<del> </del>		<del></del>		
٠	N/A					
	Any restrictions or limitations on awards,	such as hy deographi	cal areas charitable fi	elds kinds of institution	ns or other	
d	· · · · ·	such as by geographi	oai arcas, chantable II	cius, kinus oi ilistituttoi	is, or outcl	
	factors					
	N/A			*.		_

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTRIBUTION 1	
a Paid during the year See Statement 7	or substantial contributor			54,216
				F4 014
Total b Approved for future payment		T	▶ 3a	54,216
N/A				
Total		<u></u>	<b>▶</b> 3b	
	<del></del>			- 000 DE -

Ξnt	ter gross amo	ounts unless otherwise indicated.	Unrelated	Unrelated business income		y section 512, 513, or 514	<b>/</b> 0\
1	Program sei	rvice revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
٠				· · · · · · · · · · · · · · · · · · ·			
					1		
	f						
	g Fees an	d contracts from government agencies					
2		dues and assessments		<u> </u>			
3	Interest on s	savings and temporary cash investments			14	17,928	
4	Dividends ai	nd interest from securities			14	30,003	
5	Net rental in	come or (loss) from real estate.					
	a Debt-fina	anced property					···
	b Not debt	t-financed property					
6	Net rental in	come or (loss) from personal property					
	Other invest				<u> </u>		
8	Gain or (loss	s) from sales of assets other than inventory			14	193	-2,648
9	Net income	or (loss) from special events					
10	Gross profit	or (loss) from sales of inventory					
11	Other revent						· · · · · · · · · · · · · · · · · · ·
		RPRISE PRODUCTS PARTNERS	<u> </u>		14	-356	
		EYE PARTNERS, L.P.	<u> </u>		14	-364	
	d ENER	GY TRANSFER PARTNERS LP			14	-1,470	
	e		<u> </u>			4- 4-	
		d columns (b), (d), and (e)			<u> </u>	45,934	-2,648
		ne 12, columns (b), (d), and (e)				13	43,286
		in line 13 instructions to verify calculations )		4 - 4 F 4 F	<b>.</b>		<del></del>
	art XVI-B	Relationship of Activities to the Ac					
	Line No.	Explain below how each activity for which income i					
	▼ N/A	accomplishment of the foundation's exempt purpor	ses (other than	by providing tunds to	or such purp	oses) (See Instruction	ons )
	N/A						
				<del></del>			
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rai	HVAJ	Exempt Organiz	_	ansters to an	a i ransactio	ons and Relationships V	vith Noncharitable		
1	Did the o			ge in any of the fol	lowing with any	other organization described	<del></del>	Yes	No
						ection 527, relating to political		1.00	<del> </del>
	organizat			.,,,	,	, , , , ,			
а	Transfers	from the reporting foun	dation to a no	oncharitable exemi	pt organization o	of.			
	(1) Cash						1a	n(1)	X
(	(2) Othe	r assets						(2)	X
ь	Other tra	nsactions.							$\Box$
(	(1) Sales	of assets to a nonchar	table exempt	organization			<u>1b</u>	(1)	<u> </u>
(	( <b>2</b> ) Purcl	nases of assets from a r	oncharitable	exempt organization	on		1b	(2)	X
(	( <b>3)</b> Renta	al of facilities, equipmen	t, or other as:	sets			<u>16</u>	(3)	X
(	( <b>4)</b> Reim	bursement arrangement	ts				<u>16</u>	(4)	X
		s or loan guarantees					<u>16</u>	(5)	X
		rmance of services or m					1 <u>1</u> b	(6)	X
		of facilities, equipment, n	-	•				С	<u> </u>
						mn (b) should always show the			
		_	-		-	the foundation received less th			
	Value in a			nt, snow in column e of noncharitable exemp		f the goods, other assets, or se		<del></del>	
$\overline{\mathbf{A} \setminus \mathbf{V}}$		(b) Amount involved	(c) Nam	e of Horicharitable exemp	pt organization	(d) Description or transfers	s, transactions, and sharing аггалд	ements	
1/2		<del></del>	1.						
		<del></del>	†						
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			<u> </u>						
		ndation directly or indire							_
		I in section 501(c) of the		than section 501(c	c)(3)) or in section	on 527?		Yes X	. No
b I	f "Yes," c	complete the following so	hedule						
<b>\</b>	/3	(a) Name of organization		(b) Type of o	rganization	(c) Desc	cription of relationship		
N	<u>/A</u>			<del> </del>					
							<del></del>		
				<u>.</u>					
					<del> </del>				
	Under	penalties of perjury, I declare to	hat I have exami	ned this return, including	accompanying scho	edules and statements, and to the best	of my knowledge and belief, it is	true.	—
	соггес	, and complete Declaration of	preparer (other t	than taxpayer) is based	on all information of	which preparer has any knowledge	May the IRS discuss the		$\overline{}$
ign	İ		1	/			with the preparer show		_
lere	1			1. 7	20	• / • / • • / •	(see instructions)?	Yes	No
		MUUL	yay	mte	11	11) 12014 -	VITE E		
	s	gnature of officer or rustee			Daye	Title			
	Print	/Type preparer's name			Preparer's signatur	10	Date		$\overline{\Box}$
		· ·			,		52.5	Check self-em	if nployed
aid		VEY J. ABEL			HARVEY J.	ABEL	11/10/1		, .,- <del>.</del>
repa	l Firm	s name ► Abel			lvan			01468	3
lse O	Firm		rporate					07322	
		Ando	ver, M	01810				975-3	
							Form	990-PF	(2013)

Capital Gains and Losses for Tax on Investment Income Form ' 990-PF 2013 07/01/13 , and ending 06/30/14 For calendar year 2013, or tax year beginning Name Employer Identification Number ROBBINS NEST FOUNDATION JOHN E. GLOVSKY, TRUSTEE 04-6922993 (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co (b) How acquired P-Purchase D-Donation (C) Date acquired (mo , day, yr ) (d) Date sold (mo day yr) BP PLC SPON ADR P 11/15/05 09/13/13 (1) PEPSICO P 07/11/07 12/18/13 (2)KRAFT FOODS P 02/19/08 10/01/13 (3)03/17/14 (4) WASTE MANAGEMENT P 02/19/08 AT & T CORP P 05/28/09 08/06/13 (5) PITNEY BOWES P 10/12/10 08/06/13 (6)BANK OF NOVA SCOTIA 05/25/11 02/19/14 P (7)BANK OF NOVA SCOTIA P 05/10/12 02/19/14 (8)VODAFONE GROUP PLC NEW (9) P 06/18/12 02/27/14 NEW MEDIA INVESTMENT GROUP P 02/14/14 02/14/14 (10)NEW MEDIA INVESTMENT GROUP P (11)02/14/14 03/25/14 NEW MEDIA INVESTMENT GROUP P 02/14/1403/25/13 (12)VERIZON COMMINICATIONS P 02/24/14 02/14/14 (13)VERISON COMMUNICATIONS P 02/24/14 05/19/14 (15) VERIZON COMMUNICATIONS P 02/24/14 05/19/14 (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) Gross sales price (h) Gain or (loss) (e) plus (f) minus (g) 12,606 20,099 -7,493 (1) 16,172 13,363 2,809 (2)50,000 51,552 -1,552 (3)50,000 49,798 202 (4)17,741 11,947 5,794 **(5)** 11,138 (6) 8,316 -2,822 17,225 18,250 -1,025 **(7)** 11,484 10,886 598 (8) -2 (9)7 (10)2,171 1,887 284 (11)1,090 947 143 (12)23 23 (13)7,734 7,568 166 (14)5,173 (15)5,062 111 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) **OF** Losses (from col (h)) (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any (1)-7,493 (2) 2,809 -1,552 (3) 202 (4)5,794 (5)(6)-2,822 -1,025 (7)598 (8)-2 (9) (10)(11)284 143 (12)<u>(13)</u>

(14)

(15)

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Form ' 990-PF	Capital Gains and Losse				2013
	r calendar year 2013, or tax year beginning	07/01/1	3 , and ending	06/30/14	
Name ROBBINS NEST	BOIDE A MICH			Employer Ide	ntification Number
JOHN E. GLOVS				04-6922	993
	d describe the kind(s) of property sold, e.g., real estate, brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1) VERIZON COM	MUNICATIONS		P	02/24/14	05/19/14
	SFER PARTNERS LP				00/20/22
3)					· <u> </u>
4)					
5)					
6)				ļ	
7)				<del> </del>	-
8)		.,		<u> </u>	<u></u>
9)				<del> </del>	
<u>10)</u> 11)			· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>	<del></del>
12)				-	
13)		·			
14)	,			1	
15)		,			
(2) 2	(6. 7	(5) 5		/b) a	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense		(n) Gain (e) plus (f	or (loss) minus (g)
6,466			6,327		139
2) 193	<b>B</b>				193
3)					
4)					
5) 6)					
7)					
8)					
9)					
10)					
11)					
12)					
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14)		- <del> </del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>	
15)					<del></del>
Complete only for assets	showing gain in column (h) and owned by the	ne foundation on 12/31/6	9	(1) Cours (Co	d (b) goin minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of over col (j)	of col (i) , if any	(I) Gains (Co col (k), but not les Losses (from	ss than -0-) <b>OF</b> col (h))
1)					139
2)					193
3)					
4)			<del></del>	<del>                                     </del>	
5)		-		<del> </del>	
6) 7)		<del>                                     </del>		<del>                                     </del>	
8)				<del>                                     </del>	
9)			<del></del>	<del>                                     </del>	<del>-</del>
10)			· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>	
11)					
12)					
13)				<u> </u>	
14)		<del></del>	<del></del> -		
(15)		1		1	

04-6922993	Federal 9	Federal Statements		
Staf	Statement 1 - Form 990-PF,	- Form 990-PF, Part I, Line 11 - Other Income	Income	•
Description		Revenue per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS BUCKEYE PARTNERS, L.P. ENERGY TRANSFER PARTNERS LP TOtal		\$ -356 -364 -1,470 \$ -2,190	w w	w w
Staten	Statement 2 - Form 990-PF, Part I,	art I, Line 16b - Accounting Fees	nting Fees	
Description TAX PREPARATION Total	<b>Total</b> \$ 2,560	Net	Adjusted Net	Charitable Purpose \$ 1,280
	Statement 3 - Form 990	Form 990-PF, Part I, Line 18 - Taxes	axes	
Description FEDERAL TAXES FOREIGN TAX Total	\$ 847 217 \$ 1,064	Investment \$ 217	Adjusted Net	Charitable Purpose
State	Statement 4 - Form 990-PF, I	n 990-PF, Part I, Line 23 - Other Expenses	Expenses	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses BANK CHARGES INVESTMENT FEES STATE FILING FEE	\$ 43 8,167 35	\$ 43 8,167	w-	w
Total	\$ 8,245	\$ 8,210	w.	w
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### **Federal Statements**

### Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Fair Market Value	\$ 854,555	\$ 854,555
Basis of Valuation	Cost	
End of Year	520,856	520,856
	₩	w
Beginning of Year	475,634	475,634
ш	δ	₩.
Description	CORPORATE STOCK INVESTMENTS	Total

### Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Fair Market Value	\$ 287,521	\$ 287,521
Basis of Valuation	Cost	
End of Year	285,044	285,044
	৵	w.
Beginning of Year	336,034	336,034
ш	৵	က္
Description	CORPORATE BOND INVESTMENTS	Total

# Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Y	Address		
Address	ď	Relationship	Status	Purpose	Amount
ACCESSPORT AMERICA		119 HIGH ST	STREET		
ACTON MA 01720	N/A			DISABILITY DEVELOPMENT	200
HELP FOR ABUSED WOMEN AND		27 CONGRESS STREET	STREET		
SALEM MA 01970	N/A			COMMUNITY NEEDS	1,000
MANCHESTER HISTORICAL SOC		10 UNION ST	STREET		
MANCHESTER BY THE SEA MA	N/A			HISTORICAL PRESERVATION	1,000
MGH INSTITUTE OF HEALTH P		36 FIRST AV	AVENUE		
BOSTON MA 02129	N/A			PHYSICAL THERAPY RESEARCH	5,000
MILTON ACADEMY		170 CENTRE ST.	ST.		
MILTON MA 02186	N/A			EDUCATIONAL PROGRAMS	1,000
NORTH SHORE UNITED WAY		248 CABOT S	STREET		
BEVERLY MA 01915	N/A			COMMUNITY NEEDS	4,000
NORTHEAST HEALTH FOUND		55 TOZIER R	ROAD	•	
BEVERLY MA 01915	N/A			HEALTH & RECOVERY SERVICES	
SUPPORTIVE LIVING, INC.		17 WARREN A	AVENUE		
WOBURN MA 01801	N/A			BRAIN INJURY AWARENESS	1,916
GRACE ACADEMY		3 MILITIA DRIVE	RIVE		
LEXINGTON MA 02421	N/A			RELIGIOUS PROGRAMS	300

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### 04-6922993

# Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	4	Address	ı	
Address	Relationship	Status	Purpose	Amount
MC	161 ESSEX STREET	STREET		1
SALEM MA 01970 N/A			MUSEUM PROGRAMS	2,500
7	480	PLEASANT STREET		c c
WATERTOWN MA 02472 N/A	•		MEDICAL KESEAKCH	2,000
WELLSPRING HOUSE	302 ESSEX	ESSEX AVENUE		C C
GLOUCESTER MA 01930	GENIAG GIONGA 005	מעזים ממאיוגם	COMMUNITY ASSISTANCE	006
FRANCIS QUIMEI SCHOLLARSHIF FOUND NORTON MA 02766		FALMER DUVU.	EDUCATIONAL SCHOLARSHIPS	200
PITAL	298 WASHINGTON	GTON STREET		•
GLOUCESTER MA 01930 N/A			HOSPITAL FUND	2,000
BEVERLY HOSPITAL	85 HERRICK	STREET		
BEVERLY MA 01915 N/A			OR CAMPAIGN/HOSPITAL FUND	3,500
	30 LYMAN	ST. SUITE 10		1
WESTBOROUGH MA 01581 N/A			BRAIN INJURY AWARENESS	200
	114 FRONT STREET	STREET		
NEW BEDFORD MA 02740 N/A			PROTECT & RESTORE CLEAN WATER	250
	27 PLEASANT STREET	T STREET		
GLOUCESTER MA 01930 N/A			MUSEUM PROGRAMS	1,000
	24 MASCONOMO STREET	MO STREET		
MANCHESTER BY THE SEA MA N/A			CHURCH FUND	1,000
OMELESSI	S P.O. BOX 17	7		
MANCHESTER MA 01944 N/A			COMMUNITY ASSISTANCE	200
MGA JUNIOR GOLF FUND	300 ARNOLD PALMER	PALMER BLVD.		
NORTON MA 02766 N/A			FIRST TEE OF MA CHARITIES	650
	37 MAIN	STREET		
ROCKPORT MA 01966 N/A	_		MUSIC PROGRAMS/EDUCATION	1,000
HOSPI	300 1ST	AVENUE		
			ANNUAL FUND	20,000
INC.	400WEST	CUMMINGS PARK		
WOBURN MA 01801 N/A			BRAIN INJURY ASSISTANCE	2,500
	371 CABOT STREET	STREET		
			COMMUNITY ASSISTANCE	200
ON CENTER	100 CUMMINGS	GS CENTER		
BEVERLY MA 01915 N/S	() ()	0	COMMUNITY MEDIATION ASSISTANCE	200
MANCHESTER/ESSEA CONSERVATION IRUSI	F.O. BOA	1486	SMKGSCGG IKTWGMINCGTIMG	000
MANCHESTER MA 01244 IN/1	ď.		ENVIRONTENTAL FROGRAMS	000

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# Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address	!	
Address	Relationship	Status	Purpose	Amount
MANCHESTER/ESSEX EDUCATION FUND	109 MAIN	STREET		
GLOUCESTER MA 01930	N/A		EDUCATIONAL SCHOLARSHIPS	200
MANCHESTER COMMUNITY CENTER	P.O. BOX :	212		
MANCHESTER BY THE SEA MA	N/A		COMMUNITY PROGRAMS	200
THE HOOPER FUND	P.O. BOX	544		
MANCHESTER MA 01944	N/A		AFTER SCHOOL PROGRAMS	100
Total				54,216