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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		8,061.	32,777.	32,777.
	2	Savings and temporary cash investments		215,876.	50,105.	50,105.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 10		605,211.	505,505.	533,800.
	b	Investments - corporate stock STMT 11		1,875,770.	2,199,892.	3,215,802.
	c	Investments - corporate bonds STMT 12		225,219.	575,660.	583,825.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 13		1,405,043.	1,193,989.	1,443,380.	
14	Land, buildings, and equipment basis ▶	462,220.				
	Less: accumulated depreciation ▶	236,330.	238,257.	225,890.	759,000.	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		4,573,437.	4,783,818.	6,618,689.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		4,440,943.	4,639,501.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		132,494.	144,317.	
30	Total net assets or fund balances		4,573,437.	4,783,818.		
31	Total liabilities and net assets/fund balances		4,573,437.	4,783,818.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,573,437.
2	Enter amount from Part I, line 27a	2	210,381.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,783,818.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,783,818.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY HELD SECURITIES - LT		P	VARIOUS	VARIOUS
b LT CAPITAL GAIN DISTRIBUTIONS		P		
c PUBLICLY HELD SECURITIES - ST		P	VARIOUS	VARIOUS
d ST CAPITAL GAIN DISTRIBUTIONS		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,400,096.		1,018,215.	381,881.
b 10,935.			10,935.
c 307,892.		289,368.	18,524.
d 1,192.			1,192.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			381,881.
b			10,935.
c			18,524.
d			1,192.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	412,532.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	250,215.	5,391,307.	.046411
2011	288,227.	5,199,660.	.055432
2010			
2009			
2008			

2 Total of line 1, column (d)	2	.101843
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050922
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,857,156.
5 Multiply line 4 by line 3	5	298,258.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,155.
7 Add lines 5 and 6	7	303,413.
8 Enter qualifying distributions from Part XII, line 4	8	284,178.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,310.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,310.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	10,310.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	6,000.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	2.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,312.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► PATRICIA ROWELL Located at ► P.O. BOX 241, GOFFSTOWN, NH	Telephone no ► 603-366-7394 ZIP+4 ► 03045		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER POHL	TRUSTEE			
P.O. BOX 49				
CENTER SANDWICH, NH 03227	3.00	0.	0.	0.
DEREK C. MARSHALL	TRUSTEE			
85 UPPER ROAD				
CENTER SANDWICH, NH 03227	3.00	0.	0.	0.
SUSAN WILEY	TRUSTEE			
P.O. BOX 355				
CENTER SANDWICH, NH 03227	3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE ORGANIZATION MAINTAINS MULTIPLE RECREATIONAL PUBLIC FIELDS FOR THE TOWN OF SANDWICH.	11,974
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities	1a	5,659,538.
b	Average of monthly cash balances	1b	30,913.
c	Fair market value of all other assets	1c	255,900.
d	Total (add lines 1a, b, and c)	1d	5,946,351.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,946,351.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	89,195.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,857,156.
6	Minimum investment return. Enter 5% of line 5	6	292,858.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	292,858.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	10,310.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,310.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	282,548.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	282,548.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	282,548.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	284,178.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	284,178.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	284,178.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				282,548.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011	20,625.			
e From 2012				
f Total of lines 3a through e	20,625.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 284,178.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				282,548.
e Remaining amount distributed out of corpus	1,630.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	22,255.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,255.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	22,255.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011	20,625.			
d Excess from 2012				
e Excess from 2013	1,630.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]Form **990-PF** (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADVICE TO THE PLAYERS P.O. BOX 14 NORTH SANDWICH, NH 03259		PUBLIC CHARITY	LOCAL THEATER COMPANY STAFF DEVELOPMENT AND YOUTH SPONSORSHIPS	5,000.
UNITED SOUTH END SETTLEMENTS - CAMP HALE 566 COLUMBUS AVE BOSTON, MA 02118		PUBLIC CHARITY	STRATEGIC PLAN FOR YOUTH CAMP	5,000.
CHAPMAN SANCTUARY AND VISNY WOODS P.O. BOX 96 CENTER SANDWICH, NH 03227		PRIVATE FOUNDATION-SEE REPORT	UPGRADE BUILDING INSULATION AND UTILITIES AT WILDLIFE SANCTUARY	25,000.
GREEN MOUNTAIN CONSERVATION P.O. BOX 95 SOUTH EFFINGHAM, NH 03882		PUBLIC CHARITY	FUNDING TOWARDS ELEMENTARY SCHOOL EDUCATIONAL PROJECTS	2,000.
NEW HAMPSHIRE CHARITABLE FOUNDATION 37 PLEASANT STREET CONCORD, NH 03301		PUBLIC CHARITY	SANDWICH, NH SCHOLARSHIP FUND AWARDS	38,000.
Total	SEE CONTINUATION SHEET(S)			268,974.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations







- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

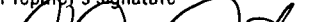
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here      

Signature of officer or trustee trustees Date 10/3/14 Title DIRECTOR

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name DAVID A. CAPUTO, CPA	Preparer's signature 	Date 9/15/14	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00184707
	Firm's name ▶ GAMWELL, CAPUTO & CO, PLLC			Firm's EIN ▶ 02-0522664	
	Firm's address ▶ 41 WASHINGTON ST. SUITE 10 CONWAY, NH 03818			Phone no 603-447-3356	

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEAD BASE CONSERVATION CENTER P.O. BOX 11 CENTER SANDWICH, NH 03227		PUBLIC CHARITY	CAPITAL IMPROVEMENTS TO CONSERVATION FACILITY	20,000.
SAMUEL WENTWORTH LIBRARY 35 MAIN STREET CENTER SANDWICH, NH 03227		MUNICIPALITY	TOWN LIBRARY PROJECTS AND IMPROVEMENTS	14,177.
SANDWICH CENTRAL SCHOOL 28 SQUAM LAKE ROAD CENTER SANDWICH, NH 03227		MUNICIPALITY	FUNDING FOR SCHOOL EDUCATIONAL PROJECTS	3,399.
SANDWICH CHILD CARE CENTER 54 MAPLE STREET CENTER SANDWICH, NH 03227		PUBLIC CHARITY	SCHOOL SCHOLARSHIP FUND FOR FINANCIALLY DISADVANTAGED AND BUILDING IMPROVEMENTS	25,000.
SANDWICH HISTORICAL SOCIETY P.O. BOX 244 CENTER SANDWICH, NH 03227		PRIV OP FOUNDATION-SEE REPORT	HISTORICAL SOCIETY BUILDINGS AND GROUNDS IMPROVEMENTS	46,000.
SANDWICH RECREATION PROGRAM 5 QUIMBY FIELD ROAD SANDWICH, NH 03227		MUNICIPALITY	CHILDRENS RECREATION PROGRAMS SUPPORT	30,000.
TOWN OF SANDWICH, NH 8 MAPLE STREET CENTER SANDWICH, NH 03227		MUNICIPALITY	FUNDS FOR REPAIR OF FIRE PONDS	6,598.
TOWN OF SANDWICH, NH 8 MAPLE STREET CENTER SANDWICH, NH 03227		MUNICIPALITY	FUNDS FOR TOWN MAINTENANCE EQUIPMENT	48,800.
Total from continuation sheets				193,974.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITIZENS BANK	4.	4.	
TOTAL TO PART I, LINE 3	4.	4.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CITIZENS INVESTMENT SERVICES - DIV	88,072.	0.	88,072.	88,072.	
CITIZENS INVESTMENT SERVICES - INT	34,248.	0.	34,248.	34,248.	
TO PART I, LINE 4	122,320.	0.	122,320.	122,320.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
POST OFFICE RENTAL	1	29,000.
TOTAL TO FORM 990-PF, PART I, LINE 5A		29,000.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	4
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		10,473.	
REPAIRS AND MAINTENANCE		1,247.	
SEWER		165.	
- SUBTOTAL -	1		11,885.
TOTAL RENTAL EXPENSES			11,885.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			17,115.

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROBATE COURT FILINGS AND TAX MATTERS	892.	0.		0.
TO FM 990-PF, PG 1, LN 16A	892.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING	1,820.	0.		0.
YEAR-END TRUST ACCOUNTING AND TAX RETURN PREP	2,769.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,589.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	36,483.	36,483.			0.
TO FORM 990-PF, PG 1, LN 16C	36,483.	36,483.			0.

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SECT. 4940 TAX ON NET INVESTMENT INCOME	12,096.	0.			0.
TO FORM 990-PF, PG 1, LN 18	12,096.	0.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	700.	0.			0.
SCHOLARSHIP FUND MANAGEMENT FEE	3,230.	0.			3,230.
OFFICE EXPENSES	758.	0.			0.
PUBLIC USE PROPERTY MAINTENANCE	7,725.	0.			7,725.
INSURANCE	4,249.	0.			4,249.
REPAIRS AND MAINTENANCE	1,247.	1,247.			0.
SEWER	165.	165.			0.
TO FORM 990-PF, PG 1, LN 23	18,074.	1,412.			15,204.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVT OBLIGATIONS - SEE ATTACHED SCHEDULE	X		505,505.	533,800.
TOTAL U.S. GOVERNMENT OBLIGATIONS			505,505.	533,800.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			505,505.	533,800.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS - SEE ATTACHED SCHEDULE	2,199,892.	3,215,802.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,199,892.	3,215,802.

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - SEE ATTACHED SCHEDULE	575,660.	583,825.
TOTAL TO FORM 990-PF, PART II, LINE 10C	575,660.	583,825.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE ATTACHED SCHEDULE	COST	659,768.	900,318.
FIXED INCOME FUNDS - SEE ATTACHED SCHEDULE	COST	534,221.	543,062.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,193,989.	1,443,380.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TRUSTEES

P.O. BOX 355

CENTER SANDWICH, NH 03227-0355

TELEPHONE NUMBER

603-284-6990

FORM AND CONTENT OF APPLICATIONS

GRANT PROPOSAL OUTLINING THE CHARITABLE USE OF THE PROGRAM(S) AND HOW IT
WILL BE A BENEFIT TO THE TOWN OF SANDWICH AND ITS INHABITANTS.

ANY SUBMISSION DEADLINES

NONE - GRANTS ARE AWARDED QUARTERLY.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS WILL ONLY BE AWARDED TO PROGRAMS THAT BENEFIT THE INHABITANTS AND
INSTITUTIONS OF THE TOWN OF SANDWICH, NH.

ALFRED QUIMBY FUND AGENCY
FOR THE PERIOD
7/1/2013 - 6/30/2014

SCHEDULE . BALANCE OF PRINCIPAL ON HAND

<u>UNITS</u>	<u>DESCRIPTION</u>	<u>MARKET VALUE</u>	<u>BOOK VALUE</u>
<u>COMMON STOCKS</u>			
1,100 000	Abbott Laboratories	44,990 00	36,489 80
635 000	Abbvie Inc	35,839 40	24,683 60
605 000	Accenture Plc Ireland	48,908 20	47,107 19
230 000	Allergan, Inc	38,920 60	24,601 37
855 000	American Intl Group Inc	46,665 90	47,074 08
817 000	Ametek Inc	42,712 76	23,524 31
395 000	Amgen Inc	46,756 15	28,244 16
300 000	Anadarko Pete Corp	32,841 00	29,300 88
980 000	Apple Computer Inc	91,071 40	42,725 63
900 000	AT & T Inc	31,824 00	26,079 33
4,155 000	Bank Of America Corporation	63,862 35	47,519 73
250 000	Bard Cr Inc	35,752 50	26,718 35
1,150 000	BB&T Corp	45,344 50	27,494 34
230 000	Boeing Co	29,262 90	13,036 87
1,085 000	Charles Schwab Corp New	29,219 05	25,289 44
245 000	Chevron Corp	31,984 75	22,407 15
845 000	Cintas Corporation	53,691 30	38,115 59
1,075 000	Cisco Systems	26,713.75	26,896 66
735 000	Colgate-Palmolive Co	50,112 30	35,733 16
1,030 000	ConocoPhillips	88,301 90	57,881 84
595 000	CVS/Caremark Corporation	44,845 15	21,231 42
755 000	Danaher Corp	59,441 15	49,539 53
760 000	Davita Healthcare Partners Inc	54,963 20	51,391 22
555 000	Duke Energy Corp New	41,175 45	40,798 88
790 000	Exxon Mobil Corp	79,537 20	32,393 54
595 000	General Dynamics	69,347.25	52,371 18
1,880 000	General Electric Co	49,406 40	19,124 99
635 000	General Mills Inc	33,362 90	32,449 87
2,705 000	Genworth Finl Inccl A	47,067 00	25,030 50
71 000	Google Inc Cl A	41,511 57	20,751 54
71 000	Google Inc Cl C	40,844 88	20,699 31
845 000	Hanesbrands Inc	83,181 80	28,454 02
300 000	Harman Int'l Industries Inc	32,229 00	20,186 20
350 000	Hershey Company	34,079 50	15,003 91
120 000	iShares NASDAQ Biotechnology ETF	30,843 60	15,777 19
885 000	iShares US Oil Equip & Svcs ETF	68,605 20	53,248 10
675 000	Johnson & Johnson	70,618 50	31,694 38
875 000	JPMorgan Chase & Co	50,417 50	33,525 18
250 000	Kimberly Clark	27,805 00	27,730 53
590 000	KLA Tencor Corp	42,857 60	35,504 43
840 000	Marsh & McLennan Companies,	43,528 80	35,057 82
550 000	Mead Johnson Nutrition Co	51,243 50	47,055 81
1,835 000	Microsoft Corp	76,519 50	53,525 34
590 000	Monster Beverage Corp	41,907 70	42,723 30
440 000	Nextera Energy Inc Com	45,091 20	26,301 00
405 000	Occidental Petroleum Corp	41,565 15	41,976 29
575 000	PepsiCo Inc	51,370 50	5 983 49
1,545 000	Pfizer Inc	45,855 60	26,726 68
615 000	PNC Financial Services Group	54,765 75	39,601 84

ALFRED QUIMBY FUND AGENCY
FOR THE PERIOD
7/1/2013 - 6/30/2014

SCHEDULE : BALANCE OF PRINCIPAL ON HAND (CONT')

<u>UNITS</u>	<u>DESCRIPTION</u>	<u>MARKET VALUE</u>	<u>BOOK VALUE</u>
<u>COMMON STOCKS (CONT')</u>			
32 000	Priceline Group Inc	38,496 00	23,175 04
430 000	Procter & Gamble Co	33,793 70	19,998 74
725 000	Qualcomm Corp	57,420 00	46,341 82
680 000	Rockwell Collins Inc	53,135 20	51,108 39
395 000	Schein Henry Inc	46,868 73	47,014 98
1,865 000	Select Sec SPDR Matls	92,578 60	73,946 71
1,000 000	Select Sector SPDR Technology	38,350 00	21,010 00
690 000	Southwestern Energy Co	31,388 10	32,470 78
710 000	TE Connectivity Ltd	43,906 40	32,283 99
270 000	Thermo Fisher Scientific Inc	31,860 00	16,512 37
106 250	Time Inc New	2,573 38	2,150 98
850 000	Time Warner Inc	59,712 50	52,125 61
945 000	TJX Companies New	50,226 75	34,976 10
375 000	United Technologies Corp	43,293 75	14,824 93
710 000	Verizon Communications	34,740 30	28,014 60
300 000	Visa Inc	63,213 00	26,204 84
1,415 000	Wells Fargo & Co New	74,372 40	38,296 54
675 000	Wyndham Worldwide Corp	<u>51,111 00</u>	<u>42,654 29</u>
	TOTAL COMMON STOCKS	3,215,802 06	2,199,891 68
<u>MUTUAL FUNDS</u>			
1,715 838	T Rowe Price Mid Cap Growth Fd#64	132,737 23	88,095 31
6,964 823	Templeton Institutional Foreign	164,091 23	121,596 46
2,000 000	iShares Core S&P Mid Cap ETF	286,160 00	179,930 84
450 000	iShares Core S&P Small Cap ETF	50,440 50	23,446 80
3,050 000	iShares MSCI EAFE ETF	208,528 50	188,380 27
1,350 000	iShares MSCI Emerging Mkts ETF	<u>58,360 50</u>	<u>58,318 00</u>
	TOTAL MUTUAL FUNDS	900,317 96	659,767 68
<u>FIXED INCOME FUNDS</u>			
2,639 916	DWS Floating Rate Plus In	24,947 21	25,000 00
5,084 771	Metropolitan West High Yd Bd I #514	53,186 70	51,925 81
8,290 739	Templeton Global Bond Advisor #616	110,349 74	102,392 96
4,686 860	Vanguard Admiral Fixed St Corp #539	50,477 48	50,102 93
10,470 974	Vanguard Admiral GNMA Fd #536	112,458 26	111,882 24
6,637 254	Vanguard Admiral Inter Term Fd#571	65,974 30	67,607 76
11,934 270	Vanguard Short Term Bd Indx SS #1349	<u>125,667 86</u>	<u>125,309 57</u>
	TOTAL FIXED INCOME FUNDS	543,061 56	534,221 27
<u>US GOVERNMENT OBLIGATIONS</u>			
100,000 000	Fed Farm Cr Bk 4 450% 5/02/16	107,347 00	100,415 00
100,000 000	Fed Farm Cr Bks 5 100% 2/27/15	103,265 00	100,542 00
100,000 000	Fed Home Ln Bk 4 750% 12/12/14	102,079 00	102,000 00
100,000 000	Fed Home Ln Bk 5 000% 11/17/17	112,822 00	101,549 00
100,000 000	Fed Home Ln Bks 3 625% 6/11/21	<u>108,287 00</u>	<u>100 999 00</u>
	TOTAL US GOVERNMENT OBLIGATIONS	533,800 00	505,505 00

ALFRED QUIMBY FUND AGENCY
FOR THE PERIOD
7/1/2013 - 6/30/2014

SCHEDULE : BALANCE OF PRINCIPAL ON HAND (CONT')

<u>UNITS</u>	<u>DESCRIPTION</u>	<u>MARKET VALUE</u>	<u>BOOK VALUE</u>
<u>CORPORATE BONDS</u>			
50,000 000	Berkshire Hathaway 1 900% 1/31/17	51,203 50	50,620 00
50,000 000	Boeing Cap Corp 2 900% 8/15/18	52,712 00	49,926 50
50,000 000	Coca-Cola 1 650% 3/14/18	50,522 00	50,068 00
100,000 000	Disney Walt Co 2 750% 8/16/21	100,929 00	100,680 40
100,000 000	Du Pont & Co 2 750% 4/01/16	103,750 00	100,220 00
50,000 000	E M C Corp Mass 1 875% 6/01/18	50,330 50	49,865 00
50,000 000	Intl Business Machs 1 875% 5/15/19	49,919 50	49,644 25
100,000 000	National Rural Utils 2 350% 6/15/20	99,891 00	99,632 00
25,000 000	Texas Instrs 1 650% 8/03/19	<u>24,567 25</u>	<u>25,004 00</u>
TOTAL CORPORATE BONDS		583,824 75	575,660 15

TRUSTEES OF THE ALFRED QUIMBY FUND

PO Box 355
Sandwich, NH 03227

PETER W POHL
DEREK C MARSHALL
SUSAN WILEY

Funding Award – Chapman Sanctuary and Visny Woods

740 Mount Israel Road
Center Sandwich, NH 03227

Contact Person – Louisa W Bryant, President – Board of Directors

Proposal –

Request will pay for labor and materials related to upgrading the entrance to the property, properly draining water, and bringing the septic system at caretaker housing into compliance with State standards

Phase I- Engineering study & permitting process to repair and upgrade the culvert that drains the entrance to the parking area for the building of the property's caretaker.

Phase II – Bring the septic system up to state standards

Amount Awarded - \$20,000

Date of Award – June 27, 2012

Monitoring Report – End of fiscal year 6/30/14

\$17,416.66 has been spent through June 30, 2014 as outlined in the proposal.

No funds were diverted from the charitable purpose for the grant.

See statement attached – Louisa W Bryant, President of Board of Directors

August 1, 2014

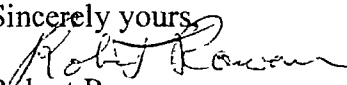
Trustees of the Alfred Quimby Fund
P.O. Box 355
Center Sandwich, N.H. 03227

Dear Susan, Derek and Peter:

The Chapman Sanctuary And Visny Woods Trustees spent the very generous donation given to the organization by the Alfred Quimby Fund during the fiscal year beginning on July 1, 2013 and ending June 30, 2014 in the following manner:

DATE	PROJECT	AMOUNT
Teacup Dam		
7/30/13	Barry Keith BHK Associates (consulting fee)	\$2755.11
10/13/ 13	East Coast Foundation (concrete)	\$1695.00
12/14/13	Town of Sandwich	\$4996.12
Total:		\$9446.23
Septic System		
7/23/13	Reimbursement to Robert Rowan (Staples Plans)	\$17.95
7/30/13	Lakeside Plumbing	\$2400.00
Total:		\$2417.95
Building Upgrade		
5/20/14	Quality Insulation (deposit)	\$1651.24
6/7/14	Quality Insulation (final)	\$1651.24
6/20/14	Everett Marshall (oil tank deposit)	\$1500.00
6/28/14	Everett Marshall (final)	\$750.00
Total:		\$5552.49
TOTAL SPENT IN FY 14		\$17,416.66
Total carry over of the original \$20,000 into FY 15 is		\$2,583.34

The Trustees of the Chapman Sanctuary and Visny Woods are extremely grateful to the Alfred Quimby Fund for this generous support. If you have any questions feel free to contact the Board.

Sincerely yours,

Robert Rowan
Trustee

TRUSTEES OF THE ALFRED QUIMBY FUND

PO Box 355
Sandwich, NH 03227

PETER W. POHL
DEREK C. MARSHALL
SUSAN WILEY

ACCOUNTING OF FUNDING AWARD: - Sandwich Historical Society

DATE 3/27/2013

Check # 37,500.-

Contracted labor/wages

Bullard + Co

15,379.37

Brass Tracks

2,500.-

1st Admire

3,556.50

Gil Rodgers

2,500.-

Quality Insulation

625.-

Materials

29,560.37

Interior, Coach House

Painting

Site Work

Stone Work

Coach House

GRANT PROPOSAL - Request will pay for extensive interior and exterior improvements at the Historical Society's historic Coach House.

Total Unspent Funds:

\$ 7,939.63

{ 2nd Fl Storage work
Shades
Site work

Anticipated date to deplete current award

6/30/14

No funds were diverted from the charitable purposes of the grant.

Note: The Sandwich Historical Society is a private foundation organized pursuant to Section 501(c)(3), EIN 02-0268251

Signature of President or Authorized Representative

Date: 11/2/13

Jonathan W. Taylor, Treasurer

Printed Name and Title

TRUSTEES OF THE ALFRED QUIMBY FUND
PO Box 355
Sandwich, NH 03227

PETER W. POHL
DEREK C MARSHALL
SUSAN WILEY

ACCOUNTING OF FUNDING AWARD: - Sandwich Historical Society

DATE 3/27/13 Carryover Check # See 6/30/13 letter \$ 9939.13

Contracted labor/wages

Jeff C'Neil - Storage Room

(4000 -)

id.

Materials

Norsin - Brackets + Turnbuckles
Madison Lumber - Sheathing

(1020.50)
(998.40)
1920.23

Other

Total Unspent Funds: \$1920.23 { For Window Shades \$ 1000. -
Site Work 920.23

Anticipated date to deplete current award 9/30/14

No funds were diverted from the charitable purposes of the grant.

Note: The Sandwich Historical Society is a private foundation organized pursuant to
Section 501(c) (3), EIN 02-0268251

Jonathan W. Taylor
Signature of President or Authorized Representative

Date: 7/17/14

Jonathan W. Taylor, Treasurer
Printed Name and Title

TRUSTEES OF THE ALFRED QUIMBY FUND

PO Box 355
Sandwich, NH 03227

PETER W POHL
DEREK C MARSHALL
SUSAN WILEY

Funding Award – Sandwich Historical Society

Thomas C Shevenell
Maple Street
Sandwich, NH 03227

Contact Person – Thomas C. Shevenell, President

Proposal –

Request will pay for –

The Quimby School Alumni will rent a handicapped-accessible facility and provide a catered banquet and entertainment for graduates of the Quimby School. This event will take place in the month of June

This project in conjunction with Quimby School Alumni

Amount Awarded - \$1,000

Date of Award – 04/17/14

Monitoring Report – Funds totally expended as outlined in proposal
As of 6/30/2014

No funds were diverted from the charitable purpose for the grant

See statement attached – Jonathan Taylor, Treasurer

TRUSTEES OF THE ALFRED QUIMBY FUND
PO Box 355
Sandwich, NH 03227

PETER W. POHL
DEREK C. MARSHALL
SUSAN WILEY

ACCOUNTING OF FUNDING AWARD: — Sandwich Historical Society

DATE 4/22/14 Check # 1000. —

Contracted labor/wages

Materials

Other Grant for Quimby School Alumni Picnic (1000)

Total Unspent Funds: — 0 —

Anticipated date to deplete current award _____

No funds were diverted from the charitable purposes of the grant.

Note: The Sandwich Historical Society is a private foundation organized pursuant to Section 501(c) (3), EIN 02-0268251

Jonathan W. Taylor
Signature of President or Authorized Representative

Date: 7/17/14

Jonathan W. Taylor, Treasurer
Printed Name and Title

TRUSTEES OF THE ALFRED QUIMBY FUND

PO Box 355
Sandwich, NH 03227

PETER W POHL
DEREK C MARSHALL
SUSAN WILEY

Funding Award – Chapman Sanctuary and Visny Woods

740 Mount Israel Road
Center Sandwich, NH 03227

Contact Person – Louisa W Bryant, President – Board of Directors

Proposal –

Request will pay for ongoing renovations and upgrades to existing buildings including concrete pad for oil tanks; new boiler; hot water storage tank; metal roof on house; metal roof on garage; remove lead paint, glaze where needed and paint windows; remove lead paint, glaze where needed existing storm doors and front door side lights; install new storm windows; replace existing overhead garage door; phase II of insulating - attic and outside walls; replacing rotten trim boards and clapboards on rear of house; drilling a well; renovate bathroom to a more usable size; minor upgrade in kitchen, new range top, refrigerator and floor covering.

Amount Awarded - \$25,000

Date of Award – June 27, 2014

Monitoring Report – End of fiscal year 6/30/14

No funds were spent through June 30, 2014

Anticipated date to deplete current award: June 30, 2015

No funds were diverted from the charitable purposes of this award.

See statement attached – Louisa W Bryant, President of Board of Directors

TRUSTEES OF THE ALFRED QUIMBY FUND
PO Box 355
Sandwich, NH 03227

PETER W. POHL
DEREK C. MARSHALL
SUSAN WILEY

ACCOUNTING OF FUNDING AWARD: – Sandwich Historical Society

DATE 3/11/14 Check # _____ \$ 20,000.00
Contracted labor/wages
Barn Annex/Shed - Andrew Quinn-framing (20,000.00)

Materials

Grant proposal – Construction of carriage shed for the historical society transportation museum.

Total Unspent Funds: — 0 —

Anticipated date to deplete current award N/A

No funds were diverted from the charitable purposes of the grant.

Note: The Sandwich Historical Society is a private foundation organized pursuant to
Section 501(c)(3), EIN 02-0268251

Jonathan W. Taylor
Signature of President or Authorized Representative

Date 2/12/14

Jonathan W. Taylor, Treasurer
Printed Name and Title

Sandwich, NH 03227

DATE 7/2/14 Check # 25000.00

Contracted labor/wages
Barn Annex/Shed
Andrew Quinn - framing
Jeff O'Neil - labor

$$\begin{pmatrix} 3500 & - \\ 12752. & \end{pmatrix}$$

Materials
Madison Lumber - sheathing
Jeff O'Neil - mat'ls

$$\left(\begin{array}{r} 1248. - \\ 7500. - \end{array} \right)$$

— 0 —

Total Unspent Funds:

Anticipated date to deplete current award N/A

Note: The Sandwich Historical Society is a private foundation organized pursuant to Section 501(c)(3). EIN 02-0268251

Signature of President or Authorized Representative

Date: 7/17/14

Jonathan W. Taylor, Treasurer
Printed Name and Title