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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 06-01-2013 , and ending 05-31-2014

Name of foundation WEG FAMILY SPECIAL FUND		A Employer identification number 56-2467642	
Number and street (or P O box number if mail is not delivered to street address) 47 POWDER HORN DR		B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code SUFFERN, NY 10901		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 0		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	58,500			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	58,500	0		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 795			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 193			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	988	0		0
	25 Contributions, gifts, grants paid	71,549			71,549
	26 Total expenses and disbursements. Add lines 24 and 25	72,537	0		71,549
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-14,037			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	15,666	1,629	
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,666	1,629	0	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	15,666	1,629	
	30	Total net assets or fund balances (see page 17 of the instructions)	15,666	1,629	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	15,666	1,629	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	15,666
2	Enter amount from Part I, line 27a	2	-14,037
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,629
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,629

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d).			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4
5 Multiply line 4 by line 3.			5
6 Enter 1% of net investment income (1% of Part I, line 27b).			6
7 Add lines 5 and 6.			7
8 Enter qualifying distributions from Part XII, line 4.			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	0
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3		Add lines 1 and 2.			
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	
6		Credits/Payments		7	
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ARON WEG Telephone no ▶(845) 354-6109 Located at ▶47 POWDER HORN DR SUFFERN NY ZIP +4 ▶10901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AARON WEG	President	0		
47 POWDER HORN DR SUFFERN, NY 10901	2 00			
SHALAH WEG	Secretary	0		
47 POWDER HORN DR SUFFERN, NY 10901	0 00			
ELIYAHU WEG	Treasurer	0		
47 POWDER HORN DR SUFFERN, NY 10901	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	7,035
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,035
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,035
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	106
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,929
6	Minimum investment return. Enter 5% of line 5.	6	346

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	346
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	346
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	346
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	346

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	71,549
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	71,549
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	71,549
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				346
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	72,982			
b From 2009.	53,043			
c From 2010.	52,514			
d From 2011.	48,433			
e From 2012.	42,560			
f Total of lines 3a through e.	269,532			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 71,549				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				346
e Remaining amount distributed out of corpus	71,203			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	340,735			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	72,982			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	267,753			
10 Analysis of line 9				
a Excess from 2009. . . .	53,043			
b Excess from 2010. . . .	52,514			
c Excess from 2011. . . .	48,433			
d Excess from 2012. . . .	42,560			
e Excess from 2013. . . .	71,203			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	71,549
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

AARON WEG
SHALAH WEG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF MIGDAL CHESED 5014 16TH AVE BROOKLYN,NY 11204	None	Exempt	General Contribution	180
BNEI YOSEF 5015 16TH AVE BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	463
AMERICAN FRIENDS OF RABBINICAL COLL 818 FOREST AVE LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	36
AGUDATH ISRAEL OF ILLINOIS 2400 WOLF RD STE 100 WESTCHESTER,IL 60154	None	Exempt	GENERAL CONTRIBUTION	180
AHAVAS CHAVERIM GEMILAS CHESED INC 4 RIBIER CT MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	174
AHAVAS CHESED 1255 43RD STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	259
CONG KOLEL AHAVAS YERUSHOLAIM 1 JEFFERY PL MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
CONG AHAVAS YISROEL 223 BLAUVELT RD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
AMERICAN FRIENDS OF BEER CHAIM WITZ 1126 E 29TH STREET BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	90
AMERICAN FRIENDS OF MESHI INC 666 W188TH ST NEWYORK,NY 10040	None	Exempt	GENERAL CONTRIBUTION	450
ANSHE MAAMED FOUNDATION 1271 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	162
CONGREGATION YESHIVA AVIR YAKOV 766 N MAIN ST SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	252
YESHIVA AVNEI SHLOMO 23 A ELLISH PKWY SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	72
CONG BAIS CHANA 93 DYKSTRA WAY MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
YESHIVA BETH DAVID 22 W MAPLE AVE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	10
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAIS MEDROSH ELYON ASSN INC 73 MAIN STREET MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	216
BAIS NEMON POB 47 HARRIMAN,NY 10926	None	Exempt	GENERAL CONTRIBUTION	36
AMERICAN FRIENDS OF BIALA YESHIVA I 1265 46TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	18
BINYAN YERUSHLAIM 1274 49TH STREET SUITE 248 BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	18
CONG BIRKAT ASHER 8908 LANCROFT RD BALTIMORE,MD 21215	None	Exempt	GENERAL CONTRIBUTION	10
YESHIVA ATERES HATORAH 5014 16TH AVE ROOM 342 BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	72
AMERICAN FRIENDS OF YESHIVA OF KODO 7901 21ST STREET BROOKLYN,NY 11214	None	Exempt	GENERAL CONTRIBUTION	13,320
BIRKAT MORDACHAI 786 REDFORD AVE BROOKLYN,NY 11206	None	Exempt	GENERAL CONTRIBUTION	108
BNEI TORAH 1334 E 32ND STREET BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	151
CHAIM SHEL TIKVA 1217 E 32ND STREET BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	180
ICHUD CHASIDEI LELOV 1842 53RD ST BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	76
CHAZORA CENTER OF ROCKLAND COUNTY 25 DR FRANK RD SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	90
CHESED AVRAHAM 1593 CONEY ISLAND AVE BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	18
CHICAGO CENTER FOR TORAH CHESED INC 6333 N TROY ST CHICAGO,IL 60659	None	Exempt	GENERAL CONTRIBUTION	720
CHIZUK HATORAH INC 1044 E 13TH ST BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	18
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONG NACHLAS MOSHE MAKAVA 25 DANA RD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
CONGREGATION RAMAT SCHLOMO 10 BUTTELL AVE LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	16,200
CONGREGATION KESSER SHEM TOV 2016 AVENUE M BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	10
CONGREGATION AGUDATH ISRAEL OF MONS 15 HERSHEL TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	90
CONG ANSHEI SFARD OF WESLEY HILLS 42 POWERHORN DR SUFFERN,NY 10901	None	Exempt	GENERAL CONTRIBUTION	5,140
CONG OHEL SHALOM OF BOROUGH PARK 4419 12TH AVE BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	28
CONG SHAR YOSEF 22 LAWRENCE AVE BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	108
YESHIVA AND MESIVTA TORAH TEMIMAH I 555 OCEAN PKWY BROOKLYN,NY 11218	None	Exempt	GENERAL CONTRIBUTION	90
DERECH EMES 1274 49TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	180
YESHIVA INSTITUTE DIVREI SHMUEL INC 2 PHYLLIS TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
CONG EMUNAS YISROEL ZICHRON ARON 679 EAST 5TH STREET BROOKLYN,NY 11218	None	Exempt	GENERAL CONTRIBUTION	191
ETZ CHAIM 15 WIDHAM CT SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	401
EZRAT ISRAEL INC 806 EASTERN PKWY BROOKLYN,NY 11213	None	Exempt	GENERAL CONTRIBUTION	82
HABIN YAKIR 8 EDWIN LANE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
HACHNOSAS ORCHIM OF MONSEY 2 DR FRANK RD SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	64
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HATZOLAH DAROM 1271 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	1,800
ISRAEL PURIM FUND 205 WEST BEACH ST LONG BEACH,NY 11561	None	Exempt	GENERAL CONTRIBUTION	540
KEREN CHAIM 1294 E 8TH STREET BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	216
KEREN CHASDEI YISROEL POB 554 WASHINGTONVILLE,NY 10992	None	Exempt	GENERAL CONTRIBUTION	72
GEMILAS CHASUDIM KEREN ELUZER INC 177 LEE AVE BROOKLYN,NY 11211	None	Exempt	GENERAL CONTRIBUTION	46
CONG KEREN ECRAH INC 11 GWEN LANE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
KEREN HACHESED OF MONSEY 6 BLAUVELT RD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	180
KEREN HAKOLEL POB 534 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	180
KEREN YISOCHAR DOV 39 LYNCH ST BROOKLYN,NY 11206	None	Exempt	GENERAL CONTRIBUTION	900
KAHAL KIRYAT SEFER 1303 53RD ST APT 159 BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	36
KOLEL OHR MOSHE 1891 E 7TH ST BROOKLYN,NY 11223	None	Exempt	GENERAL CONTRIBUTION	36
CONG TIFERETH ISRAEL 55 WEST MAPLE AVE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	56
LDOVID EMES 46 CLYMER ST BROOKLYN,NY 11249	None	Exempt	GENERAL CONTRIBUTION	90
LMAHN ACHAI INC 3014 AVENUE BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	5
MECHON BETH ARYEH INC 9215 69TH AVE FAREST HILLS,NY 11375	None	Exempt	GENERAL CONTRIBUTION	36
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONG MOGEN AVROHOM 123 S 8TH ST BROOKLYN,NY 11211	None	Exempt	GENERAL CONTRIBUTION	123
MECHON TIFERES BACHURIM 17 CAMEO RIDGE ROAD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	180
KAHAL MEKOR CHAIM 7 VALENCIA DR MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
MERKAZ HATORAH 595 BEACH 12TH ST BELLE HARBER,NY 11698	None	Exempt	GENERAL CONTRIBUTION	100
MESIVTA BETH CHAZAN ISH 8210 21ST AVE BROOKLYN,NY 11214	None	Exempt	GENERAL CONTRIBUTION	126
MIFAL HACHESED 1643 44TH STREET BROOKLYNN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	180
MISASKIM 5805 16TH AVE BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	200
MISHMERES SHALOM 4 MERRICK DR SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	54
MLB ALUMNI ASSOCIATION 205 W BEECH ST LONG BEACH,NY 11561	None	Exempt	GENERAL CONTRIBUTION	7,380
MOSDOS AMRAM CHASIDA 1575 46TH ST BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	4,320
MOSDOT BOTOSHAN INC 915 EAST 7TH STREET BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	146
NACHAL NOVEA MEKO CHOCHMA POB 190156 BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	540
NER YISROEL 3054 BEDFORD AVE BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	36
OTZER DAAT INSTITUTE 3901 15TH AVE BROOKLYN,NY 11218	None	Exempt	GENERAL CONTRIBUTION	360
PUAH INSTITUTE POB 300998 BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	36
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RABBINICAL SEMINARY OF AMERICA 7601 147TH ST FLUSHING,NY 11367	None	Exempt	GENERAL CONTRIBUTION	36
RAMBAM MAIMONEDES FOUNDATION 1699 ORESIDENT ST BROOKLYN,NY 11213	None	Exempt	GENERAL CONTRIBUTION	180
CONG SAAD VEIZER INC PO BOX 110718 BROOKLYN,NY 11211	None	Exempt	GENERAL CONTRIBUTION	36
SHAAREI ARAZIM POB 523 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	100
SHALHEVET CHAIM 1375 CONEY ISLAND AVE 113 BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	36
CONG SHEFA CHAIM 2 MELNICK DR STE D MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
CONG SHUVA YISRAEL 88 SOUTHERN PKWY PLAINVIEW,NY 11803	None	Exempt	GENERAL CONTRIBUTION	5
CONG SIACH YITZCHOK DKHAL LADANY 251 MARCY AVE BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	18
TALMUDIC INSTITUTE DERECH HATORAH 769 PARK AVE ROCHESTER,NY 14617	None	Exempt	GENERAL CONTRIBUTION	100
TIFERES ACHIM 1271 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	64
CONG MOSDOS TOLDOS AHARON 3 PAKSH PL MONROE,NY 10950	None	Exempt	GENERAL CONTRIBUTION	18
TOMCHEI ISRAEL 626 E NEWYORK AVE BROOKLYN,NY 11203	None	Exempt	GENERAL CONTRIBUTION	28
TORAH SCHOOLS FOR ISRAEL 40 EXCHANGE PL NEWYORK,NY 10005	None	Exempt	GENERAL CONTRIBUTION	90
TORAS CHAIM 1025 NE MIAMI GARDENS DRIVE N MIAMI BEACH,FL 33179	None	Exempt	GENERAL CONTRIBUTION	36
YESHIVA TORAS YISRAEL 662 LEFFERTS AVE BROOKLYN,NY 11203	None	Exempt	GENERAL CONTRIBUTION	100
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOV VOCHESD FOUNDATION POB 855 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	360
CONG TZEDOKO VCHESD 4310 16TH AVE BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	82
TZEDOKO VOCHESD FOUNDATION 1329 44TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	256
CONG TZEMACH DOVID OF DINAV 43 ALBERT DR MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	154
TZIDKAS AVRAHAM 15 HOWARD DR SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	1,950
UNITED TALMUDICAL ACADEMY 89 SOUTH MAIN ST SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	36
CONG VYOEL MOSHE 1 MONSEY BLVD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	540
YESHIVA CHASAN SOFER 4403 15TH AVE 443 BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	198
YESHIVA OHR REUVEN 259 GRANDVIEW AVE WESLEY HILLS,NY 10901	None	Exempt	GENERAL CONTRIBUTION	540
YESHIVA SHAAREI ARAZIM OF MONSEY POB 523 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	100
ZICHRON AVROHOM VESTHER FUND POB 724 TALLMAN,NY 10982	None	Exempt	GENERAL CONTRIBUTION	90
ZICHRON MENACHEM INC 10 MAPLE TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	90
ZICHRON TZVI ELIMELECH 7504 169TH ST FRESH MEADOWS,NY 11366	None	Exempt	GENERAL CONTRIBUTION	18
CONG ZICHRON YISROEL 1657 45TH ST BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	540
KOLLEL BE ER MORDECHAI 305 WEST 91ST STREET NEW YORK,NY 10024	None	Exempt	GENERAL CONTRIBUTION	36
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEIRAS EINOYIM POB 10 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	234
CONG OHEL AVROHOM INC 18 GWEN LANE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
YESHIVAS OHEL SHIMON 702 AVENUE P BROOKLYN,NY 11223	None	Exempt	GENERAL CONTRIBUTION	10
AMERICAN FRIENDS OF KOLLEL OHR LHAL 40 PILGRIM LN MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
OHR LA YEHUDIM 57 REID AVE PASSAIC,NJ 07055	None	Exempt	GENERAL CONTRIBUTION	18
VAAD HAERUV OF ROCKLAND PO BOX 1161 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	54
TORAH TEMIMAH TALMUBICAL SEMINARY 507 OCEAN PKWY BROOKLYN,NY 11218	None	Exempt	GENERAL CONTRIBUTION	18
CONG BAIS HATAVSHIL INC 636 7TH ST LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	10
FRIENDS OF HATZOLAH ISRAEL INC 320 ROEBLING ST 107 BROOKLYN,NY 11211	None	Exempt	GENERAL CONTRIBUTION	36
AMERICAN FRIENDS OF YAD CHESD 1420 46TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	18
YISMACH LEV 1431 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	18
CHABAD OF BEITAR EILIT KAF HACHAIM 35/1 BEITAR LLIT,BEITAR LLIT 90500 IS	None	Exempt	GENERAL CONTRIBUTION	540
AISH HATORAH 1 WESTERN WALL PLAZA OLD CITY,JERUSALEM IS	None	Exempt	GENERAL CONTRIBUTION	1,800
YESHIVA MISHKANOT YAKOV 7-9 KIBUTZ GALUYOT ST BNEI BRAK,BNEI BRAK IS	None	Exempt	GENERAL CONTRIBUTION	900
YESHIVA OHR SIMCHA POB 21 KFAR CHABAD,KFAR CHABAD 72915 IS	None	Exempt	GENERAL CONTRIBUTION	360
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOMCHE TZEDOKO OF LAKEWOOD 625 FOREST AVE LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	164
CHEVRAS SHAS KEREN YEHOShUA MONSEY 58 MAIN STREET MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	68
YESHIVA NER ELIEZER 2066 EAST 9TH STREET BROOKLYN,NY 11223	None	Exempt	GENERAL CONTRIBUTION	36
KOLEL AVREICHIM OF BOBOV MONSEY 18 JILL LANE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	36
AMERICAN FRIENDS OF MICHKANE MEIR 1274 49TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	36
YAD LANIYIM 1560 BROADWAY ST 1005 NEWYORK,NY 10036	None	Exempt	GENERAL CONTRIBUTION	18
YAD AVRAHAM 1271 AVENUE OF THE AMERICAS NEWYORK,NY 10020	None	Exempt	GENERAL CONTRIBUTION	18
BAIS MEDRASH TORAS CHESED 910 MONMOUTH AVE LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	18
TALMUD TORAH MORIAH RAMAT BET SHEME 17 NAHAL ARUGOT ST BEIT SHEMESH,BEIT SHEMESH IS	None	Exempt	GENERAL CONTRIBUTION	18
AMERICAN FRIENDS OF SHAAR YOSEF INC 1922 52ND ST BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	18
YESHIVA OHEL DOVID 25 PHILIPS PKWY MONTVALE,NJ 07645	None	Exempt	GENERAL CONTRIBUTION	18
LATET TIKVA 35 ABROMSKI BNEI BRAK,BNEI BRAK IS	None	Exempt	GENERAL CONTRIBUTION	18
WEST COAST VAAD HACHESED 7200 BEVERLY BLVD LOS ANGELES,CA 90036	None	Exempt	GENERAL CONTRIBUTION	10
NACHLAT SHLOMO 6 CHAY TAIEB KIRYAT HERTZOG BNEI BRAK,BNEI BRAK IS	None	Exempt	GENERAL CONTRIBUTION	10
BIRKAS AVRAHAM 624 BATEI HUNGARIM JERUSALEM,JERUSALEM IS	None	Exempt	GENERAL CONTRIBUTION	5
Total  3a				71,549

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VARIOUS VARIOUS MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	730
GVURAS YAAKOV BEER MAYIM CHAIM 10 BNEI BRAK,BNEI BRAK 5154653 IS	None	Exempt	GENERAL CONTRIBUTION	2,160
MISHKAN MEIR 110 AHARON ASHBOLI ST JERUSALEM,JERUSALEM IS	None	Exempt	GENERAL CONTRIBUTION	90
Total ▶ 3a				71,549

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	AARON SHAHLA WEG 47 POWDER HORN DR SUFFERN, NY 10901	\$ 55,800	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: WEG FAMILY SPECIAL FUND

EIN: 56-2467642

Software ID: 13000170

Software Version: 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	795	0	0	0

TY 2013 Other Expenses Schedule**Name:** WEG FAMILY SPECIAL FUND**EIN:** 56-2467642**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Charges	168			
Filing Fees	25			