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Form **990-PF**

# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2013**Department of the Treasury  
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning 06/01/13, and ending 05/31/14

Name of foundation <b>Joan &amp; Milton Baxt Foundation, Inc</b>		A Employer identification number <b>52-2107158</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1201 South Ocean Drive</b>	Room/suite <b>PH1-S</b>	B Telephone number (see instructions) <b>954-922-4647</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Hollywood FL 33019</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>325,486</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	100			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities	8,555	6,353		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 <b>STMT</b>	12,613			
	b Gross sales price for all assets on line 6a <b>50,615</b>				
	7 Capital gain net income (from Part IV, line 2)		33,057		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	21,269	39,411	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>Stmt 1</b>	1,988			
	c Other professional fees (attach schedule) <b>Stmt 2</b>	2,059	2,059		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <b>Stmt 3</b>	2,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	500			
	22 Printing and publications				
	23 Other expenses (att sch) <b>Stmt 4</b>	1,236			
	24 Total operating and administrative expenses. Add lines 13 through 23	8,783	2,059	0	0
	25 Contributions, gifts, grants paid	52,299			52,299
26 Total expenses and disbursements. Add lines 24 and 25	61,082	2,059	0	52,299	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-39,813				
b Net investment income (if negative, enter -0-)		37,352			
c Adjusted net income (if negative, enter -0-)			0		

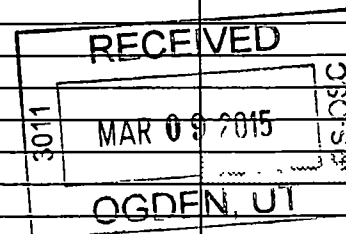
For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2013)

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash – non-interest-bearing	6,969	3,046	3,046
	2 Savings and temporary cash investments	26,540	18,654	18,654
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule) <b>Stmt 5</b>	40,038	50,038	53,793
	b Investments – corporate stock (attach schedule) <b>See Stmt 6</b>	188,960	161,013	221,636
	c Investments – corporate bonds (attach schedule) <b>See Stmt 7</b>	20,850	12,445	13,890
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) <b>See Statement 8</b>	14,642	12,990	14,467
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	297,999	258,186	325,486
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	297,999	258,186	
	30 <b>Total net assets or fund balances</b> (see instructions)	297,999	258,186	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	297,999	258,186	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	297,999
2 Enter amount from Part I, line 27a	2	-39,813
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	258,186
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	258,186

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED SCHEDULE</b>				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 50,615</b>		<b>17,558</b>	<b>33,057</b>	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
<b>2 Capital gain net income or (net capital loss)</b>		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		<b>2 33,057</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8         </div>		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	27,905	276,073	0.101078
2011	30,271	218,383	0.138614
2010	48,087	230,525	0.208598
2009	18,146	250,418	0.072463
2008	65,764	276,708	0.237666
<b>2 Total of line 1, column (d)</b>			<b>2 0.758419</b>
<b>3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 0.151684</b>
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>			<b>4 325,886</b>
<b>5 Multiply line 4 by line 3</b>			<b>5 49,432</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 374</b>
<b>7 Add lines 5 and 6</b>			<b>7 49,806</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8 52,299</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>374</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>374</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>374</b>
<b>6</b>	Credits/Payments:		
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	<b>177</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>2,000</b>
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>2,177</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>1,803</b>
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> <b>1,803</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>FL</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>Joan Baxt</b> <b>1201 South Ocean Dr</b> Located at ► <b>Hollywood</b> FL ZIP+4 ► <b>33019</b> Telephone no. ► <b>954-922-4647</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions ) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013 ) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joan Baxt 1201 S Ocean Drive PH1-S Hollywood FL 33019	Mgr-Director 5.00	0	0	0
Carl Ziegler 5155 Dawn West Ride Columbia MD 21044	Director 1.00	1,000	0	0
Jenifer Schermer 2160 St Andrews Circle Bettendorf IA 52722	Director 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	310,328
<b>b</b>	Average of monthly cash balances	<b>1b</b>	20,521
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	330,849
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	330,849
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	4,963
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	325,886
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	16,294

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	16,294
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	374
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	374
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	15,920
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	15,920
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	15,920

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	52,299
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	52,299
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	374
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	51,925

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				<b>15,920</b>
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008	<b>52,471</b>			
<b>b</b> From 2009	<b>5,920</b>			
<b>c</b> From 2010	<b>37,047</b>			
<b>d</b> From 2011	<b>19,710</b>			
<b>e</b> From 2012	<b>14,832</b>			
<b>f</b> Total of lines 3a through e	<b>129,980</b>			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <b>52,299</b>				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2013 distributable amount				<b>15,920</b>
<b>e</b> Remaining amount distributed out of corpus	<b>36,379</b>			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>166,359</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount – see instructions				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	<b>52,471</b>			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	<b>113,888</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009	<b>5,920</b>			
<b>b</b> Excess from 2010	<b>37,047</b>			
<b>c</b> Excess from 2011	<b>19,710</b>			
<b>d</b> Excess from 2012	<b>14,832</b>			
<b>e</b> Excess from 2013	<b>36,379</b>			

Form **990-PF** (2013)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>Schedule Attached</b>				<b>52,299</b>
<b>Total</b>			<b>► 3a</b>	<b>52,299</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>► 3b</b>	

**Part XVI-A      Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Part XIII Analysis of Income-Producing Activities					
Enter gross amounts unless otherwise indicated.					
	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1	
4 Dividends and interest from securities			14	8,555	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	12,613	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		21,169	0
13 Total. Add line 12, columns (b), (d), and (e)				13	21,169

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 1,988	\$	\$	\$
Total	\$ 1,988	\$ 0	\$ 0	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Services	\$ 2,059	\$ 2,059	\$	\$
Total	\$ 2,059	\$ 2,059	\$ 0	\$ 0

### Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Tax Paid	\$ 2,000	\$	\$	\$
Total	\$ 2,000	\$ 0	\$ 0	\$ 0

### Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Bank Charges	236			
Misc Expenditures	1,000			
Total	\$ 1,236	\$ 0	\$ 0	\$ 0

## Federal Statements

### Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 40,038	\$ 50,038	Cost	\$ 53,793
Total	\$ 40,038	\$ 50,038		\$ 53,793

### Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 188,960	\$ 161,013	Cost	\$ 221,636
Total	\$ 188,960	\$ 161,013		\$ 221,636

### Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 20,850	\$ 12,445	Cost	\$ 13,890
Total	\$ 20,850	\$ 12,445		\$ 13,890

### Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 14,642	\$ 12,990	Cost	\$ 14,467
Total	\$ 14,642	\$ 12,990		\$ 14,467



5112 Joan & Milton Baxt Foundation, Inc

52-2107158

## Federal Statements

FYE: 5/31/2014

### Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
Joan Baxt	\$
Total	\$ 0

**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/14**

**Part II - Balance Sheets**

**Line 10 a - Investments US & state gov't**

<u>Description of Security</u>	<u># of Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Ohio State Bonds due 9/01/2023	10,000	9,779	11,387
Ohio State Bonds due 9/01/2025	10,000	10,077	10,350
Pennsylvania State HGR Ed Bonds 6/15/2027	10,000	10,000	10,274
Portland Oregon Dev Bonds due 6/15/2020	10,000	10,379	10,532
Virginia State Bonds due 8/01/2024	10,000	9,803	11,250
<hr/>			
Total Investments US & state gov't	50,000	\$ 50,038	\$ 53,793

**Line 10 b - Investments Corp Stock**

<u>Description of Security</u>	<u># of Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
American Express	100	3,353	9,150
Apple Computer	10	840	6,330
Bank of America	200	6,146	3,028
Boeing Company	50	4,601	6,763
Boston Scientific Corp	503	11,368	6,453
Cisco Systems Inc	250	3,489	6,155
CitiGroup Inc	40	8,498	1,903
CocaCola Co	150	3,090	6,137
Conagra Inc	175	5,476	5,653
Duke Energy	50	2,808	3,554
Eli Lilly & Co	125	8,500	7,483
EMC Corp	450	11,102	11,952
Exxon	60	2,157	6,032
Fluor Corp	75	2,563	5,631
Gannett Co Inc	100	7,185	2,779
General Electric	250	6,753	6,698
Home Depot	85	2,235	6,820
IBM	25	1,428	4,609
Intel Corp	200	2,864	5,464
Johnson & Johnson	50	2,336	5,073
Marriott International Inc	75	2,351	4,622
McKesson Corp	40	3,742	7,586
Microsoft Corp	125	3,091	5,118
Monsanto Co	50	4,059	6,093
Norfolk Southern Corp	65	3,786	6,549
Phillips 66	75	3,717	6,359
Schlumberger Ltd	75	2,414	7,803
T Rowe Price Group Inc	350	22,733	28,536
United Parcel Service Corp	50	3,848	5,194
United Technologies Corp	70	5,508	8,135
Verizon Communications	125	3,663	6,245
Walmart Stores Inc	60	3,223	4,606
3M Company	50	2,088	7,123
<hr/>			
Total Investments Corp Stock	4,158	\$ 161,013	\$ 221,636

JOAN & MILTON BAXT FOUNDATION, INC.  
FEIN#52-2107158  
FYE 5/31/14

Part II - Balance Sheets

**Line 10 c - Investments Corp Bonds**

<u>Description of Security</u>	<u># of Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Pitney Bowes due 9/15-2017	2,000	2,101	2,251
FPL Group Captl 3/1/19	10,000	10,344	11,639
Total Investments Corp Bonds	12,000	\$ 12,445	\$ 13,890

**Line 13 - Other Investments (Mutual Funds)**

<u>Description of Security</u>	<u># of Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Ishares MSCI EAFE Index Fund	100	\$ 8,035	\$ 6,941
Midcap SPDR Tr Series 1	30	4,955	7,526
Total Other Investments	130	\$ 12,990	\$ 14,467

**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/14**

**Part I - Line 6 - Net Gain (Loss) Sale of Assets**

These assets are listed on Part IV except that the book basis used for calculating the gain for this line is the FMV at the time the stocks were gifted to the foundation whereas on Part IV the donor's basis is used. See the detail schedule of securities sold for Part IV.

Joan & Milton Baxt Foundation, Inc  
FYE 5/31/14  
Form 990 PF  
Part IV Capital Gains & Losses

Description	# Shares	P=Purchased D=Donated	Date Acquired	Date Sold	Sale Price	Cost Basis	Gain (Loss)	Donation/ Book Basis	Donation/Book Gain (Loss)
Conagra Inc	25	D	2/6/1987	2/24/2013	917	172	745	782	135
EMC Corp Mass	50	D	12/6/2002	9/11/2013	1,351	331	1,020	1,233	118
Home Depot Inc	5	P	12/3/2002	7/24/2013	401	131	270	131	270
Marriott International	25	D	11/26/2007	2/14/2014	1,279	823	456	784	495
McKessonCorp	10	D	12/5/2002	2/5/2014	1,687	241	1,446	936	751
McKessonCorp	10	D	12/5/2002	2/14/2014	1,759	241	1,518	935	824
Norfolk Southern Corp	50	D	9/26/2001	9/10/2013	3,800	762	3,038	2,912	888
Norfolk Southern Corp	50	D	9/26/2001	10/22/2013	4,017	762	3,255	2,912	1,105
Norfolk Southern Corp	25	D	9/26/2001	2/5/2014	2,301	381	1,920	1,456	845
Norfolk Southern Corp	10	D	9/26/2001	2/14/2014	925	152	773	583	342
Pitney Bowes Inc 5 75% Bond	8,000	P	6/26/2009	3/18/2014	9,115	8,405	710	8,405	710
Philips 66	30	D	8/30/2002	4/21/2014	2,454	291	2,163	1,486	968
Schlumberger LTD	25	D	3/12/1993	5/27/2014	2,554	318	2,236	805	1,749
T Rowe Price Group Inc	100	D	9/24/1999	10/18/2013	7,726	1,448	6,278	6,495	1,231
T Rowe Price Group Inc	100	D	9/24/1999	2/14/2014	8,047	1,448	6,599	6,495	1,552
SPDR S&P Midcap 400 ETF Trust	5	P	5/22/2007	7/24/2013	1,119	826	293	826	293
SPDR S&P Midcap 400 ETF Trust	5	P	5/22/2007	2/5/2014	1,163	826	337	826	337
Totals					50,615	17,558	33,057	38,002	12,613

Capital Gains - Losses

**JOAN & MILTON BAXT FOUNDATION, INC.**

**FEIN#52-2107158**

**FYE 5/31/14**

**Form 990-PF Part X**

**Average FMV of Assets**

**SECURITIES**

<b>Securities</b>	<b>Chevy Chase Trust Broker Account</b>		
	<b>Beginning Balance</b>	<b>Ending Balance</b>	<b>Average Monthly Balance</b>
JUN	309,081	300,227	304,654
JUL	300,227	318,304	309,266
AUG	318,304	307,611	312,958
SEP	307,611	311,135	309,373
OCT	311,135	312,194	311,665
NOV	312,194	318,040	315,117
DEC	318,040	324,538	321,289
JAN	324,538	316,729	320,634
FEB	316,729	306,897	311,813
MAR	306,897	301,502	304,200
APR	301,502	300,324	300,913
MAY	300,324	303,787	302,056
		<b>Totals</b>	<b>3,723,935</b>
		<b>Number of Months</b>	<b>12</b>
	<b>Total Average Monthly Balance for Securities</b>		<b><u><u>\$310,328</u></u></b>

**JOAN & MILTON BAXT FOUNDATION, INC.****FEIN#52-2107158****FYE 5/31/14****Form 990-PF Part X****Average FMV of Assets****CASH & CASH EQUIVALENTS****Chevy Chase Trust Money Market Fund**

	<b>Beginning Balance</b>	<b>Ending Balance</b>	<b>Average Monthly Balance</b>
JUN	26,540	27,594	27,067
JUL	27,594	20,077	23,836
AUG	20,077	10,468	15,273
SEP	10,468	16,707	13,588
OCT	16,707	28,739	22,723
NOV	28,739	8,847	18,793
DEC	8,847	5,174	7,011
JAN	5,174	458	2,816
FEB	458	12,969	6,714
MAR	12,969	13,152	13,061
APR	13,152	15,944	14,548
MAY	15,944	18,654	17,299
		<b>Totals</b>	<b>182,726</b>

Number of Months 12Total Average Monthly Balance 15,227**Sun Trust Checking Account**

	<b>Beginning Balance</b>	<b>Ending Balance</b>	<b>Average Monthly Balance</b>
JUN	7,469	1,569	4,519
JUL	1,569	207	888
AUG	207	7,543	3,875
SEP	7,543	6,543	7,043
OCT	6,543	-1,121	2,711
NOV	-1,121	16,343	7,611
DEC	16,343	3,434	9,889
JAN	3,434	5,934	4,684
FEB	5,934	5,134	5,534
MAR	5,134	8,134	6,634
APR	8,134	4,546	6,340
MAY	4,546	3,046	3,796
		<b>Totals</b>	<b>63,524</b>

Number of Months 12Total Average Monthly Balance 5,294**Average Monthly Balance Money Market & Checking Accounts \$20,521**

**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/14**

**Form 990-PF**  
**Part XV, line 1a Managers Who Contributed Over 2% or \$5,000**

Joan Baxt  
1201 South Ocean Dr PH1-S  
Hollywood, FL 33019



**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/14**

**Part XV - Line 3a - Grants & Contributions Paid**

<u>Recipient</u>	<u>If recipient is an individual show any relationship to any foundation manager or substantial contributor</u>	<u>Foundation status of recipient</u>	<u>Purpose of grant or Contribution</u>	<u>Amount</u>
Penland School of Crafts PO Box 37, Penland, NC 28765	Not Applicable	501(c)(3)	Art Support & Education	\$ 1,200
Glass Roots 10 Bleeker St, Newark, NJ 07102	Not Applicable	501(c)(3)	Family Support	500
Craft Emergency Relief Fund PO Box 838, Montpelier, Vermont, 05601	Not Applicable	501(c)(3)	Disater Relief	500
American Friends of Magen David Adom 2100 E Hallandale Beach Blvd Suite 205 Hallandale, FI 33309	Not Applicable	501(c)(3)	Emergency Medical Services	2,500
Association of Israel Decorative Arts 100 Worth Ave, Suite 713, Palm Beach, FI 33480	Not Applicable	501(c)(3)	Art Support & Education	1,000
New World Symphony 500 17th St, Miami, FI 33139-1862	Not Applicable	501(c)(3)	Art Support & Education	1,500
Wheaton Arts & Cultural Center 1501 Glasstown Rd, Millville, NJ, 08332-1566	Not Applicable	501(c)(3)	Art Support & Education	250
Gunzberger Washington Park Child Care Center 5731 Pembroke Road Hollywood, FI 33023	Not Applicable	501(c)(3)	Family Support	500
Mazon 10495 Santa Monica Blvd, Suite 100, Los Angles Ca, 90025	Not Applicable	501(c)(3)	Family Support	1,000
Family Resources 2800 Eastern Ave, Davenport, Iowa 52803	Not Applicable	501(c)(3)	Family Support	250
Miami Dance Futures Inc 8901 Southwest 79th Court, Miami, FI 33156	Not Applicable	501(c)(3)	Art Support & Education	1,000
Alvin AileyDance Foundation 405 West 55th St, New York, NY 10019-4402	Not Applicable	501(c)(3)	Art Support & Education	400
Young at Art Children's Museum 11854 w Stare Rd 84, Davie, FI 33325	Not Applicable	501(c)(3)	Art Support & Education	100
Animal Rescue League of Iowa 5452 NE 22nd Street, Des Moines, IA 50313	Not Applicable	501(c)(3)	Animal Rescue	2,000
Return to Freedom PO Box 926, Lompoc, Ca 93438	Not Applicable	501(c)(3)	Animal Rescue	600
Citizens Interested in Arts	Not Applicable	501(c)(3)	Art Support & Education	800
Hot Glass Project at the Community Foundation 852 Middle Road, Suite 100 Bettendorf, Ia 52722	Not Applicable	501(c)(3)	Art Support & Education	1,000
Tigertail Productions 842 NW 9th Ct, Miami, FL 33136	Not Applicable	501(c)(3)	Art Support & Education	200

**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/14**

**Part XV - Line 3a - Grants & Contributions Paid**

<u>Recipient</u>	<u>If recipient is an individual show any relationship to any foundation manager or substantial contributor</u>	<u>Foundation status of recipient</u>	<u>Purpose of grant or Contribution</u>	<u>Amount</u>
Jewish Adoption & Foster Care Options (JAFCO) 4200 N University Dr, Sunrise, FL 33351	Not Applicable	501(c)(3)	Indigent Child Support	10,460
Art Alliance for Contemporary Glass 11700 Preston Road, Suite 660, Dallas, Tx 75230	Not Applicable	501(c)(3)	Art Support & Education	1,000
Urban Glass 126 13th St, Brooklyn, NY, 11215	Not Applicable	501(c)(3)	Art Support & Education	500
NOVA Southeastern University 3301 College Ave, Fort Lauderdale, FL 33314	Not Applicable	501(c)(3)	Art Support & Education	13,889
Cleveland Orchestra of Miami 1444 Biscayne Blvd, Suite 302, Miami, FL 33132	Not Applicable	501(c)(3)	Art Support & Education	500
Women In Distress PO Box 50187, Lighthouse Point, FL 33302	Not Applicable	501(c)(3)	Family Support	2,700
Creative Glass Center of America 1501 Glasstown Rd, Millville, NJ, 08332-1566	Not Applicable	501(c)(3)	Art Support & Education	500
STCGW (Scottish Terrier Rescue)	Not Applicable	501(c)(3)	Animal Rescue	500
Broward Outreach Center	Not Applicable	501(c)(3)	Family Support	100
Rising Sun Fund	Not Applicable	501(c)(3)	Family Support	200
American Craft	Not Applicable	501(c)(3)	Art Support & Education	200
Ball State University	Not Applicable	501(c)(3)	Art Support & Education	2,000
The Actors Fund 729 Seventh Ave New York, NY 10019	Not Applicable	501(c)(3)	Art Support & Education	500
No Kid Goes Hungry 1730 M St NW Suite 700 Washington, DC 20036	Not Applicable	501(c)(3)	Indigent Child Support	500
WPBT 14901 NE 20 Ave Miami, FL 33181	Not Applicable	501(c)(3)	Art Support & Education	450
Florida Youth Orchestra 1708 N 40 Avenue Hollywood, FL 33021	Not Applicable	501(c)(3)	Art Support & Education	500
Sarasota Ballet 5555 North Tamiami Trail Sarasota, FL 34243	Not Applicable	501(c)(3)	Art Support & Education	1,000
Florida Grand Opera 8390 NW 25th Street Miami, FL 33122	Not Applicable	501(c)(3)	Art Support & Education	500

JOAN & MILTON BAXT FOUNDATION, INC.  
FEIN#52-2107158  
FYE 5/31/14

Part XV - Line 3a - Grants & Contributions Paid

<u>Recipient</u>	<i>If recipient is an individual show any relationship to any foundation manager or substantial contributor</i>	<i>Foundation status of recipient</i>	<i>Purpose of grant or Contribution</i>	<u>Amount</u>
Miami City Ballet 2200 Liberty Ave, Miami Beach, FL 33139	Not Applicable	501(c)(3)	Art Support & Education	<u>1,000</u>
Totals				<u>\$ 52,299</u>