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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning June 1, 2013, and ending May 31, 2014

Name of foundation C. E. Richardson Benevolent Foundation		A Employer identification number 51-0227549
Number and street (or P O box number if mail is not delivered to street address) P. O. Box 1120	Room/suite	B Telephone number (see instructions) (540) 980-6628
City or town, state or province, country, and ZIP or foreign postal code Pulaski, VA 24301-1120		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 4,743,779	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	126,513	126,513		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		26,999		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	126,513	153,512		
	13 Compensation of officers, directors, trustees, etc.	10,000	2,500		7,500
	14 Other employee salaries and wages	4,598	1,533		3,065
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,834	119		233
	19 Depreciation (attach schedule) and depletion	254	85		
	20 Occupancy	1,200	400		800
	21 Travel, conferences, and meetings				
	22 Printing and publications	100			100
	23 Other expenses (attach schedule)	1,987	662		1,325
	24 Total operating and administrative expenses. Add lines 13 through 23	19,973	5,299		13,023
	25 Contributions, gifts, grants paid	194,470			194,470
	26 Total expenses and disbursements. Add lines 24 and 25	214,443	5,299		207,493
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(87,930)			
	b Net investment income (if negative, enter -0-)		148,213		
	c Adjusted net income (if negative, enter -0-)				

Part II: Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		3,100	2,738	2,738
	2	Savings and temporary cash investments		60,689	83,629	83,629
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		108	1,626	1,626
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		1,537,449	1,455,265	4,380,497
	c	Investments—corporate bonds (attach schedule)		242,285	242,172	272,359
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶	1,269				
	Less: accumulated depreciation (attach schedule) ▶	508	1,016	761	500	
15	Other assets (describe ▶ Accrued Interest)		2,430	2,430	2,430	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,847,077	1,788,621	4,743,779	
Liabilities	17	Accounts payable and accrued expenses		10,047	10,056	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		10,047	10,056	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		2,852,532	2,852,532	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		(1,015,502)	(1,073,966)	
	30	Total net assets or fund balances (see instructions)		1,837,030	1,778,566	
31	Total liabilities and net assets/fund balances (see instructions)		1,847,077	1,788,622		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,837,030
2	Enter amount from Part I, line 27a	2	(87,930)
3	Other increases not included in line 2 (itemize) ▶ Capital Gains	3	29,466
4	Add lines 1, 2, and 3	4	1,778,566
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,778,566

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Common Stock 1,200 Shares C. H. Energy Group, Inc.	P	7/27/1983	7/9/2013
b Hartford Mutual Fund Capital Gain	P	VAR	12/16/2013
c Common Stock 1,000 Shares Dell, Inc.	P	5/22/2000	10/30/2013
d Common Stock 550 Shares General Electric Company	P	10/22/2004	10/25/2013
e Common Stock 450 Shares General Electric Company	P	10/22/2004	10/25/2013

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 78,000.00	0.00	29,075.08	48,924.92
b 17,216.55		None	17,216.55
c 13,750.00	0.00	44,983.38	(31,233.38)
d 13,925.78	0.00	18,279.38	(4,353.60)
e 11,399.88	0.00	14,955.84	(3,555.96)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			48,924.92
b			17,216.55
c			(31,233.38)
d			(4,353.60)
e			(3,555.96)

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,999
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	2,467

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	161,307	3,822,335	0.0422
2011	167,062	3,336,952	0.0501
2010	132,446	3,282,876	0.0403
2009	113,607	3,033,550	0.0374
2008	183,516	3,069,166	0.0598

2 Total of line 1, column (d)	2	0.2298
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,094,391
5 Multiply line 4 by line 3	5	188,342
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,483
7 Add lines 5 and 6	7	189,825
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	207,493

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		1,482
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		1,482
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,482
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,108	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		3,108
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,626
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded	11	1,626	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>None</u> (2) On foundation managers. ▶ \$ <u>None</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>None</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b If "Yes," has it filed a tax return on Form 990-T for this year? <i>N/A</i>		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Virginia</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ None				
14	The books are in care of ▶ Ruth S. Looney	Telephone no. ▶	(540) 980-6628	
	Located at ▶ 202 N. Washington Avenue, Pulaski, VA	ZIP+4 ▶	24301-1120	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐ **►**
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** ☐ Yes ☒ No

5b		
6b		✓
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James C. Turk, 1000 Walker Drive, Radford, VA 24141	Trustee 2 hrs.	5,000	Zero	Zero
James D. Miller, 616 Cardinal Drive, Pulaski, VA 24301	Trustee 8 hrs.	5,000	Zero	Zero
Ruth S. Looney, 5948 Lyons Road, Dublin, VA 24084	Office Manager 6 hrs.	4,597.98	Zero	Zero

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 **►** Zero

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		Zero

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	Grants are awarded to charitable or educational organizations located in Virginia. See attached list of grants paid during this year.	194,470
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	
2	
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,058,015
b	Average of monthly cash balances	1b	98,228
c	Fair market value of all other assets (see instructions)	1c	500
d	Total (add lines 1a, b, and c)	1d	4,156,743
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,156,743
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	62,351
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,094,392
6	Minimum investment return. Enter 5% of line 5	6	204,720

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	204,720
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,482
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,482
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	203,238
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	203,238
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	203,238

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	207,493
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	207,493
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,482
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	206,011

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				203,238
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			None	
b Total for prior years: 20____, 20____, 20____		None		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	14,415			
b From 2009	None			
c From 2010	None			
d From 2011	211			
e From 2012	None			
f Total of lines 3a through e	14,626			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 207,493				
a Applied to 2012, but not more than line 2a			None	
b Applied to undistributed income of prior years (Election required—see instructions)		None		
c Treated as distributions out of corpus (Election required—see instructions)	None			
d Applied to 2013 distributable amount				203,238
e Remaining amount distributed out of corpus	4,255			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	None			None
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,881			
b Prior years' undistributed income. Subtract line 4b from line 2b		None		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		None		
d Subtract line 6c from line 6b. Taxable amount—see instructions		None		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			None	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				None
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	None			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	14,415			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,466			
10 Analysis of line 9:				
a Excess from 2009	None			
b Excess from 2010	None			
c Excess from 2011	211			
d Excess from 2012	None			
e Excess from 2013	4,255			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See attached statement

b The form in which applications should be submitted and information and materials they should include:

See attached statement

c Any submission deadlines:

See attached statement

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attached statement

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached schedule -- all amounts were given to organizations	N/A	PC	See attached schedule	194,470
Total			3a	194,470
b Approved for future payment				
Total			3b	None

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	126,513	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				126,513	
13	Total. Add line 12, columns (b), (d), and (e)				13	126,513

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

C. E. Richardson Benevolent Foundation
51-0227549
Form 990-PF
May 31, 2014

	Per Books (a)	Investment Expenses (b)	Charitable Purposes (d)
Taxes (Part 1, Line 18):			
Excise Tax	\$1,482		
Payroll Tax	352	\$ 119	\$ 233
	<u>\$1,834</u>	<u>\$ 119</u>	<u>\$ 233</u>
Other Expenses (Part 1, Line 23):			
Supplies and Postage	\$ 482	\$ 161	\$ 321
Telephone and Internet Service	1,495	498	997
Miscellaneous	10	3	7
	<u>\$ 1,987</u>	<u>\$ 662</u>	<u>\$ 1,325</u>

C. E. Richardson Benevolent Foundation
51-0227549
Schedule of Depreciation
May 31, 2014

	Cost	Rate	Prior Depreciation	Current Depreciation
Fully Depreciated				
Office Equipment				
Acq Prior to 5/31/08	\$ 2,030.71		\$ 2,030.71	
 Dell Computer and Printer				
Acq 9/24/12	1,269.43	20%	253.89	\$ 253.89
	<u>\$ 3,300.14</u>		<u>\$ 2,284.60</u>	<u>\$ 253.89</u>

C. E. Richardson Benevolent Foundation
51-0227549
FORM 990-PF
Y/E May 31, 2014

		Part II, Line 10 (b)			
	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>	
Wells Fargo Account					
Aetna, Inc.	1,200	\$ 7,170.40	\$ 7,170.40	\$	93,060.00
Allstate Corp	926	6,018.99	6,018.99		53,948.76
American Electric Power, Inc	1,920	30,679.57	30,679.57		102,432.00
A T & T, Inc.	5,467	90,425.02	90,425.02		193,914.49
Bank of America Corp	4,132	36,984.68	36,984.68		62,558.48
B B & T Corp	4,252	32,680.16	32,680.16		161,235.84
Bristol Myers Squibb Co	800	12,216.05	12,216.05		39,792.00
Capital One Financial Co	8,000	20,319.67	20,319.67		631,120.00
Century Link, Inc.	354	17,500.43	17,500.43		13,335.18
C H Energy Group, Inc.	1,200	29,075.08			-
Comcast Corp	867	4,825.40	4,825.40		45,257.40
Discover Financial	390	716.09	716.09		23,060.70
Dominion Resources, Inc.	1,000	32,185.53	32,185.53		68,960.00
Duke Energy Corp	400	18,322.85	18,322.85		28,432.00
Exxon Mobil Corp	924	25,514.95	25,514.95		92,889.72
First Energy Corp	1,734	31,505.28	31,505.28		58,643.88
Frontier Communications Co	769	3,400.73	3,400.73		4,452.51
General Electric Company	1,000	33,235.22			-
General Mills, Inc.	2,000	55,459.07	55,459.07		109,860.00
Home Depot, Inc.	1,000	39,425.57	39,425.57		80,230.00
Kimco Realty Corp	1,000	14,136.66	14,136.66		22,920.00
MDU Resources Group, Inc.	5,137	13,906.61	13,906.61		174,041.56
Morgan Stanley & Co	780	3,968.48	3,968.48		24,070.80
Novartis AG	500	24,391.39	24,391.39		45,030.00
Pfizer, Inc.	3,300	13,609.99	13,609.99		97,779.00
Royal Dutch Shell PLC	800	16,184.99	16,184.99		62,880.00
Schlumberger LTD	650	22,789.92	22,789.92		67,626.00
Suntrust Banks, Inc.	1,920	23,554.56	23,554.56		73,574.40
Verizon Communications	3,320	50,363.48	55,848.59		165,867.20
Vodafone Group PLC	238	1,096.61	1,096.61		8,332.38
Wells Fargo Co	876	29,143.94	29,143.94		44,483.28
WGL Holdings, Inc.	600	11,567.93	11,567.93		24,330.00
Xerox Corp	3,000	26,480.61	26,480.61		37,050.00
Hartford Midcap Fund	10,583	178,308.13	197,932.51		280,128.14
		<u>\$ 957,164.04</u>	<u>\$ 919,963.23</u>	<u>\$</u>	<u>2,991,295.72</u>

C. E. Richardson Benevolent Foundation
51-0227549
FORM 990-PF
Y/E May 31, 2014

<u>Part II, Line 10 (b)</u>				
	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>
Edward Jones Account				
Ashland, Inc.	260 \$	-	\$ -	\$ 26,780.00
Atmos Energy Corp	1,000	24,750.00	24,750.00	50,100.00
Boston Properties, Inc.	400	14,564.68	14,564.68	48,272.00
Bristol Myers Squibb Co	900	49,781.03	49,781.03	44,766.00
Campbell Soup Co	1,700	48,642.55	48,642.55	78,030.00
Chevron Corp	1,000	47,396.70	47,396.70	122,790.00
Dell, Inc.	1,000	44,983.38	-	-
Essex Property Trust, Inc.	1,200	48,758.13	48,758.13	217,152.00
Home Depot, Inc.	900	46,089.77	46,089.77	72,207.00
Lowes Companies, Inc.	4,000	48,121.50	48,121.50	188,320.00
Merck & Company, Inc.	834	46,005.35	46,005.35	48,255.24
Norfolk Southern Corp	2,600	49,034.52	49,034.52	261,950.00
Washington Real Estate INV	1,800	49,720.17	49,720.17	46,494.00
Weingarten Realty Investors	1,800	49,735.59	49,735.59	57,222.00
		<u>\$ 567,583.37</u>	<u>\$ 522,599.99</u>	<u>\$ 1,262,338.24</u>
Stocks in Certificate Form				
Bank of America	8,376 \$	12,651.82	\$ 12,651.82	\$ 126,812.64
Pulaski Country Club, Inc.	10	50.00	50.00	50.00
		<u>\$ 12,701.82</u>	<u>\$ 12,701.82</u>	<u>\$ 126,862.64</u>
Grand Totals		\$ 1,537,449.23	\$ 1,455,265.04	\$ 4,380,496.60

C. E. Richardson Benevolent Foundation
51-0227549
Form 990-PF
Y/E May 31, 2014

Part II, Line 10 (c)				
	a	b	c	
50 M Spectra Energy Capital, Due 7/15/18	\$ 50,119	\$ 50,096	\$ 58,241	
100 M J. P. Morgan Chase Due 5/1/29	100,000	100,000	99,341	
50 M Appalachian Power Co. Due 4/1/38	51,960	51,881	68,126	
40 M Appalachian Power Co. Due 5/15/33	40,206	40,195	46,651	
	<u>\$ 242,285</u>	<u>\$ 242,172</u>	<u>\$ 272,359</u>	

C. E. RICHARDSON BENEVOLENT FOUNDATION
51-0227549

FORM 990-PF
For the Year Ended May 31, 2014

Part XV, Line2:

- (a) Ruth S. Looney
c/o C. E. Richardson Benevolent Foundation
202 N. Washington Avenue
Pulaski, VA 24301-1120
Telephone 540-980-6628
e-mail: cerichardsonfoundation@gmail.com
- (b) An application for an award grant is made by submitting a completed Application for Grant Funds form, which can be obtained from the Foundation's office. A copy of this form is attached.
- (c) Applications are accepted once a year, after published public notice has been given. The submission deadline is usually about one month after the date of the published notice and is stated in the published notice. During the covered fiscal year, the notice was published on August 8, 9, and 11, 2013 and the deadline for making application was September 16, 2013.
- (d) Awards are restricted to organizations located in Virginia which meet the requirements of Internal Revenue Code Sections 501 (c) (3) and 509 (a) (1), (2) or (3), for projects or purposes which give aid, comfort, support or assistance to children, aged people, indigent adults or crippled or maimed persons in need thereof and to private colleges and universities.

51-0227549

Southwest Times

classified

LEGAL NOTICES	LEGAL NOTICES	SPECIAL NOTICES	YARD SALES PULASKI	HELP WANTED
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attorney at high bid: ever is lower, will be
 der's expense. required in cash, cer-
 tified or cashier's
 This is a communi- check. Settlement
 cation from a debt within fifteen (15)
 collector. Atlantic days of sale other
 Trustee Services, wise Trustees, may
 L.L.C. and/or Rocky forfeit deposit. Addi-
 Mount Title, Inc. tional terms to be an-
 Substitute Trustees, nounced at sale.
 Crown Center Build- Loan type: Conven-
 ing, Suite 600, 580 tional. Reference
 East Main Street, Number 10-192141V
 Norfolk, VA 23510. PROFESSIONAL
 File No. 99471. Tel: F.O.R.E.C.L.O.S.U.R.E.
 (757) 321-6465. Be- CORPORATION OF
 tween 10:00 a.m. & VIRGINIA Substitute
 12:00 noon only. Trustees, C/O SHA-
 2415 21-0801-0808. PIRO BROWN &
 ALT. LLP, 236 Clear-
 field Avenue, Suite
 215, Virginia Beach,
 Virginia 23462 (757)
 687-8777.
 236 Clearfield Ave-
 nue, Suite 215,
 Virginia Beach, Vir-
 ginia 23462-
 (757) 687-8777.
 (847) 493-7297 (Fac-
 simile).
 This is a communi-
 cation from a Debt Col-
 lector.

**TRUSTEE'S
 SALE OF
 7866 BROOKLYN
 ROAD, RADFORD
 VA 24141**
 In execution of a
 Deed of Trust in the
 original principal
 amount of
 \$190,000.00, with an
 annual interest rate
 of 7.100000% from
 WILLIAM VAUGHN
 DILLON AND
 SHARELLE FULLEN
 DILLON dated July
 16, 2005 recorded
 among the land re-
 cords of the Circuit
 Court for the COUN-

The C.E. Richard-
 son Benevolent
 Foundation has
 funds available for
 grants in the amount
 of \$10,000.00 or less
 to qualified tax ex-
 empt organizations.
 Application forms
 may be obtained by
 writing to the C.E. Ri-
 chardson Benevolent
 Foundation, P.O. Box
 1120, Pulaski, Virgin-
 ia 24301-1120 or by
 calling the office
 phone number 980-
 6628 between the
 hours of 9:00 and
 12:00 Noon Monday
 through Friday Au-
 gust 12 through Au-
 gust 23, 2013.
 To qualify, the appli-
 cant must be an or-
 ganization described
 in Internal Revenue
 Section 501(c)(3)
 which meets the re-
 quirements of Code
 Section 509(a)(1), (2)
 or (3). Applications
 must be submitted
 by September 16,
 2013.
 Ruth S. Looney
 C. E. Richardson Be-
 nevolent Foundation
 P.O. Box 1120
 Pulaski, VA 24301-
 1120

2078 Twin Oaks, Fri-
 day & Saturday 7am
 to 3pm, yard sale,
 home decor, clothes,
 furniture, electronics,
 toys, shoes, purses,
 Everything Must Go!

At Old Cycle Sys-
 tems yard sale, Fri-
 day 1 family, Satur-
 day 3 family, new
 items, girls, baby
 clothes & much much
 more.

**YARD SALES
 DUBLIN**
 5008 Black Hollow
 Rd Friday & Satur-
 day yard sale, 8am
 to 4pm, household
 linens, glassware,
 furniture, clothes,
 tires, antiques &
 much much more

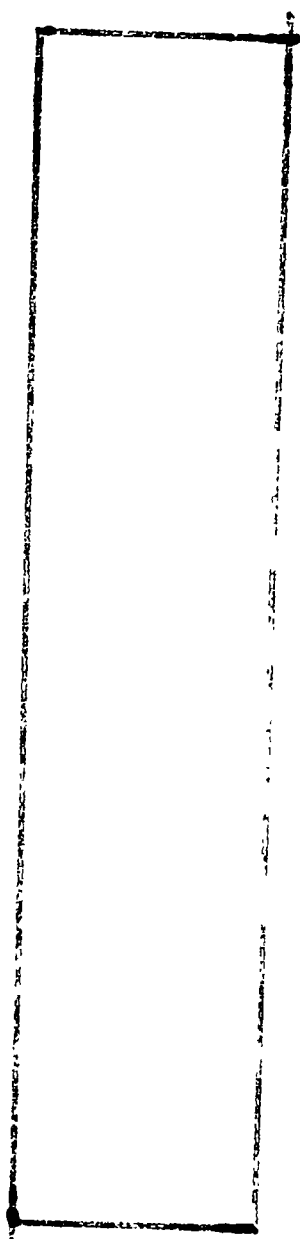
**LOST AND
 FOUND**
FOUND Cat found
 on Caseknife Ridge
 call 980-8307
Found found remote
 for a Chrysler car
 with 2 keys on ring
 found

IMMEDIATE
CNAS, NA
 AmeriCare Plus personal car
 to serve our clients in Giles,
 Pulaski
 Flexible shifts availa-
 Work as few hours
 You must have a po-
 for others, enjoy we
 good references &
 Live-Ins & Homemake
 Hourly P
 Now accepting application
Call To
 10:00 AM to 4:00 P
 1184 East Main

Pro Careers (a Personal
 Care Agency) will be
 holding a Personal Care
 Aide class at 7 N. Franklin
 St. in Christiansburg.
 Dates of class will be
 August 5th - 9th.
 Interested participants
 should call Kristen at at
 866-636-0674 or local
 540-382-4552 for further
 details. EOE

**SITUATION
 WANTED**
 Will Clean your
 house. I have experi-
 ence and references.
 Prefer weekly or bi-
 weekly. Will supply
 own products. Good
 job at a Good rate!
 Call 540-616-9064. If
 no answer leave
 message.

**SPECIAL
 NOTICES**
**COME BY THE
 SOUTHWEST TIMES**



C. E. RICHARDSON BENEVOLENT FOUNDATION
51-0227549
GRANTS AWARDED
2013-2014

American National Red Cross – Greater New River Valley Chapter
(Radford)

Request: \$7,500
For: Grant will allow the Red Cross to be prepared to provide immediate shelter, food, clothing, emotional support and other emergency assistance to individuals and families who are affected by single and multi-family fires and other disasters in Pulaski County and to increase the level of preparedness and resiliency in these communities.

Decision: \$5,000

Apple Ridge Farm
(Roanoke)

Request: \$10,000
For: Grant will be used to support their Academic Summer Camp offered each summer between June and August providing high quality academic enrichment, outdoor adventure, swimming and tennis instruction, to very low income children and youth residing in the city of Roanoke, VA

Decision: 0

Beans and Rice, Inc.
(Radford)

Request: \$6,000
For: Grant will be used for the following purposes:
1. Facilities and Equipment Expenses
2. Program Operating Expenses (such as vehicles used to transport the food)
3. Other costs such as information technology, telecommunications, insurance, postage, and printing.

Decision: \$3,000

Bluefield College
(Bluefield)

Request: \$9,590
For: Grant will be used for the publication of student recruitment and program information booklets (\$6,500) and development of online resources (\$2,340), graphic design and set up (\$750) for the Bluefield College Proposed School of Dental Medicine.

Decision: \$5,000

Chaplain Service Prison Ministry of Virginia, Inc.

(Richmond)

Request: \$5,000

For: Grant would be used for their general operating expenses (i.e. chaplain salaries, etc.) to fund the partial compensation of their chaplains serving in Southwest Virginia at eight institutions.

Decision:

\$3,000

Children's Trust Foundation Roanoke Valley, Inc.

(Roanoke)

Request: \$10,000

For: Grant will be used specifically to support two full-time staff positions. Children's Trust aims to improve the investigation of alleged child abuse and reduce the related trauma to children and families.

Decision:

\$3,000

Christiansburg Institute, Inc.

(Christiansburg)

Request: \$2,500

For: Grant will be used to design, produce, and install interpretive historical signage for the Christiansburg Institute campus. These signs will direct cellular phone users to their website where more comprehensive information can be obtained.

Decision:

\$2,500

Community Foundation of the New River Valley, Inc.

(Christiansburg)

Request: \$5,000

For: Grant would support the following:
\$2,600—Workshop to discuss issues related to aging such as local zoning regulations, affordability, and transportation to medical and other services.
\$1,000—Publication that captures this information into a written document to be shared with decision makers.
\$1,400—First Friday Seminars (3) to provide focused discussions with community leaders on key issues from workshop.

Decision:

\$3,000

Dublin Volunteer Fire Department

(Dublin)

Request: \$7,500

For: Funds will be used to purchase a Genesis C-236 Cutter. This hydraulic rescue tool will be used to cut or disentangle victims from motor vehicle accidents, farming and industrial accidents, collapse situations, etc. This particular C-236 Cutter will greatly shorten extrication times.

Decision:

\$5,000

Emergency Needs Task Force of Pulaski County, Inc.

(Pulaski)

Request: \$5,000

For: Grant will be used to assist low income citizens with shelter, utilities, non-narcotic prescriptions, personal hygiene items, infant needs and food. Assistance with shelter, utilities, and prescription help can only be once per four months; other help once per month. All donations received are applied to assist with these services. Vouchers are made to vendor (no cash or check is given). Clients must meet income guidelines.

Decision:

\$4,000

Fairlawn Volunteer Fire Department

(Fairlawn)

Request: \$8,500

For: Grant will be used for the purchase of five sets of turn out gear (bunker pants and coats) for members that have gear that is in dire need of replacement.

Decision:

\$5,000

Feed My Lambs Backpack Program

Jordan's Chapel United Methodist Church

(Pulaski)

Request: \$8,000

For: Grant (100%) will be used to purchase food for the backpack program which provides food for week-ends and holidays to children who attend Pulaski and Critizer Elementary School.

Decision:

\$5,000

Ferrum College

(Ferrum)

Request: \$10,000

For: Grant will help further the renovation at the Blue Ridge Farm Museum. The Relocation and Renovation Project is the first major restoration to the Blue Ridge Farm Museum's log buildings in 30 years.

Decision:

\$10,000

Fine Arts Center for the New River Valley

(Pulaski)

Request: \$10,000

For: Grant will be used for the general operating expenditures of the Center.

Decision:

\$7,000

Free Clinic of Franklin County, Inc.

(Rocky Mount)

Request: \$10,000

For: Grant will be used to purchase lab equipment and to fund an Electronic Medical Record System to assist the Free Clinic as they add additional services as a Rural Health Clinic. This will improve patient care for their Medicaid patients and those patients who have no insurance.

Decision:

\$5,000

Free Clinic of the New River Valley, Inc.

(Christiansburg)

Request: \$10,000

For: Grant will be used entirely for the salary of their full-time dentist. The Free Clinic Dental serves low-income, uninsured families in the New River Valley, including Pulaski County.

Decision:

\$5,000

Free Clinic of Pulaski County, Inc.

(Pulaski)

Request: \$4,500

For: Funds will be used to purchase medications from local pharmacies on behalf of patients who cannot otherwise afford them.

Decision:

\$4,500

Friends of Claytor Lake

(Dublin)

Request: \$10,000 per year

For: Grant will be used to expand their clean-up operations which currently now work from June to October to March 1 to December 1 and also increase our work force of four temporary workers to full-time workers. These funds would also be used to support fuel supplies, and parts to their updated equipment throughout this period.

Decision:

\$5,000

Friends of the Pulaski Theatre, Ltd.

(Pulaski)

Request: \$10,000

For: The outlined needs of the Pulaski Theatre include:

1. Marquee Repairs – Repair Leak, Repaint
2. Stage Improvements – Flooring, Travel Box, Railing
3. Auditorium Repairs – Wall (Repair water damage, Paint)
4. Technical needs – Mixing board, Computer and Printer
5. Concession Area Improvements
6. Site Improvements

Decision:

\$5,000

Hampden-Sydney College

(Hampden-Sydney)

Request: \$5,000

For: Grant will be used to give scholarship assistance to aid a needy and worthy young man from the Pulaski area.

Decision:

\$5,000

Heritage Cares Food Pantry (Heritage Church Assembly of God)

(Dublin)

Request: \$3,500

For: To stock their on-site food bank which distributes food to those in need in the following areas: Pulaski, Dublin, Pulaski County, Giles County and Montgomery County. 100% of all donations will be used to provide food to those in need in our area.

Decision:

\$2,500

Intellectual Disabilities Agency of the New River Valley

(Christiansburg)

Request: \$3,000

For: Grant will be used for transportation and programming expenses in the New River Valley. Due to upcoming and very recent changes in vans (number of seats per van is dropping from 12 to 8) that they lease from NRV Senior Services, the cost of transportation is expected to rise by at least one-third particularly transportation in Pulaski County.

Decision:

0

Joy Ranch, Inc.

(Hillsville)

Request: \$10,000

For: Grant will contribute to the amount needed (\$35,000) to supply a gymnasium floor to their 30 year old gymnasium. These funds will be spent when full amount has been raised.

Decision:

\$5,000

Med-Ride**(Pulaski)**

Request: \$10,000

For: The funds will be used to help offset operational expenses such as mileage reimbursement (35 cents per mile) they pay to their trained volunteer drivers, and to help recruit and train new volunteers. The clients using these services have no other means of transportation and are of low-income.

Decision:

\$5,000**Montgomery County Community Shelter, Inc.****Doing Business As: New River Family Shelter****(Christiansburg)**

Request: \$2,500

For: Grant will be used to pay rent for three shelter spaces (two dwellings) for three months. New River Family Shelter is a coordinated full service provider for non-domestic violence homeless families with children in the New River Valley including Pulaski County.

Decision:

\$2,500**New River Community Action, Inc.****Doing Business As: CHIP (Children's Health Improvement Partnership)****(Radford)**

Request: \$10,000

For: CHIP is a home visiting program offering health services to families living in poverty in the New River Valley (including Pulaski County). Grant funds would support their efforts to continue and expand their services to the neediest families in the New River Valley.

Decision:

\$5,000**New River Community Action, Inc.****Doing Business As: Homeless/Housing Program****(Radford)**

Request: \$7,500

For: Grant would be used for the cost to set up and complete the initial transfer of data between the federal data system and the state data system eliminating the need to duplicate the data entry into both systems. This is a one-time cost that provides Homeless and Housing Programs to eligible clients in the New River Valley.

Decision:

\$2,500

New River Community Action, Inc.
Doing Business As: To Our House
(Christiansburg)

Request: \$1,000

For: Grant will be used to assist with mileage reimbursement for AmeriCorps members to travel to and from the host sites (churches) where shelter is provided. To Our House coordinates the provision of temporary thermal shelter and compassionate support for homeless men who seek shelter from November through March.

Decision:

\$970

New River Historical Society
T/A Wilderness Road Regional Museum
(Newbern)

Request: \$9,144

For: Grants funds would provide for the proper documentation of the inventory of the museum. The inventory would allow them to pull together special displays of items that could be used as part of a teaching program. The grant would pay for a consultant to complete the inventory.

Decision:

\$5,000

New River Valley Airport Commission
(Dublin)

Request: \$10,000

For: Grant will be used to help secure air show acts and performers for the proposed Appalachian AirFare planned at the New River Valley Airport on September 7 and 8, 2014. Fees must be paid at time of booking (February/March, 2014). They plan to have performers display aerobatic maneuvers, display aircraft, provide helicopter and airplane rides, kid's zone, food and craft vendors and business displays.

Decision:

0

New River Valley Senior Services, Inc.
(Pulaski)

Request: \$5,000

For: The funds will be used to help offset the cost of transporting disabled persons and veterans to the veteran's clinics in both Salem and Wytheville and to take persons with disabilities out grocery shopping, hair appointments, work or pharmacies. The cliental have no other means of transportation.

Decision:

\$2,500

Newbern Volunteer Fire Department, Inc.

(Newbern)

Request: \$4,000

For: This money would be used to help purchase new turn out gear racks and hose racks for our station. The second story floor of their building experienced a structural failure and required over \$16,000 in repairs. During the repair process the old wooden turnout gear racks and wooden hose racks had to be removed and were destroyed during the removal process.

Decision:

\$4,000

NRV Cares (New River Valley Child Advocacy, Resources, Education, and Services)

(Christiansburg)

Request: \$2,000

For: Funds will support fiscal year 2014 program costs for CASA (Court Appointed Special Advocates) program staff salaries (including taxes and benefits). Program staff attends each hearing with volunteers assigned to cases in Pulaski County and regularly holds training opportunities in Pulaski. Their purpose is to reduce the occurrence of child abuse in the New River Valley.

Decision:

\$2,000

Oak Hill Academy

(Mouth of Wilson)

Request: \$6,000

For: \$3,000 to help fund a partial scholarship for S. H. of Mouth of Wilson, VA
\$3,000 to help fund a partial scholarship for S. T. of Roanoke, VA

Decision:

\$3,000

Pulaski Adult Day Service and Fall Prevention Center, Inc.

(Pulaski)

Request: \$10,000

For: They have received a \$700,000 Community Block Grant to renovate Newbern Elementary School. Grant would be used for equipment essential to the center:
\$5,374 – Exam table
\$1,235 – Automatic External Defibrillator – CPR
\$1,000 – Medical Cart with accessories
\$1,395 – Parallel Bars with 10 foot mounted platform
\$9,004 – without installation or shipping)

Decision:

0

Pulaski County 4-H

(Pulaski)

Request: \$3,881.86

For: \$ 179.91 – Vertex Garage Tamer Storage Rack
269.55 – Racor Garden Tool Rack
598.40 – Pavestone 12 in. red retaining wall for Critizer Elementary
500.00 – Bedding Plants, Trays, Inserts and Professional Growers Mix
840.00 – 4-H Arts and Crafts After School Club Supplies
480.00 – 4-H Arts and Crafts After School Refreshments
1,014.00—Turning Technologies 30 seat Radio Frequency Student Response System

Decision:

0

Pulaski County Christmas Store, Inc.

(Pulaski)

Request: \$3,000

For: Grant will be used to purchase Christmas gifts for those children who qualify if the family meets Food Stamp income qualifications or free school lunch income to provide these children with a loving and caring Christmas experience.

Decision:

\$3,000

Pulaski County for the 27th District Court Service Unit

Department of Juvenile Justice

(Pulaski)

Request: \$2,000 to \$3,000

For: Grant will be used in a variety of ways to assist juveniles. Uses of the grant would include incentives and rewards for successful progress. Other examples include: movie theatre tickets for families, nice slacks necessary for a job and other incentives for which no other funding source is available.

Decision:

\$2,000

Pulaski County High School Choral Department

(Dublin)

Request: \$1,000

For: The funds will be used to purchase tuxedo shirts for needy male choir students (15 x 14 = \$210) and black skirts for needy female choir students (20 x \$30 = \$600) and some black pants for the men. "When these choral students perform on stage, dressed in the same uniform, looking spectacular, the walls of social class are wiped away for that moment in time."

Decision:

\$1,000

Pulaski County High School Theatre Arts Program

(Dublin)

Request: \$10,000

For: The PCHS Theatre Arts Program is in the process of leading a major renovation of the Little Theatre. Grant will be used to purchase up to 16 wireless microphones with a rack to allow them to more adequately amplify voices during programs at the facility. Two estimates (\$11,298 and \$12,500) have been received.

Decision:

\$4,000

Pulaski County Humane Society

(Dublin)

Request: \$2,535

For: Grant will be used to purchase 15 additional packs of spay/neuter surgery instruments and increase their ability to sterilize up to 36 animals per clinic (instead of 20). The clinics have worked wonders in curbing the number of pets euthanized at the shelter because they help pet owners who cannot afford vet services.

Decision:

\$2,500

Pulaski County Kids Fishing Day

(Pulaski)

Request: \$4,000

For: Grant will be used toward stocking the lake with trout and toward t-shirts for the participants. 500+ kids participate in this event each year.

Decision:

\$2,000

Pulaski Daily Bread

(Pulaski)

Request: \$3,000

For: Funding will be used for the purchase of food, supplies and equipment for providing a free noon-day hot meal in the month of December for any individuals who feel they need nourishment and present themselves at Pulaski Daily Bread.

Decision:

\$3,000

Radford University Foundation, Inc.

(Radford)

Request: \$10,000

For: Grant will be used for scholarship assistance for deserving and needy students of Southwest Virginia. Scholarships are awarded to students who have a minimum 2.5 grade point average as well as provide outstanding leadership and service to their respective communities.

Decision:

\$10,000

Safe Haven Child Visitation Centers of the New River Valley

(Pulaski)

Request: \$7,450

For: Grants will be used for the following:

1. \$6,500 – Office support (Program Director)
2. \$150 – Office supplies and materials
3. \$300 – Office Equipment (copier rental)
4. \$250 – Communications cost (telephone and Internet)
5. \$250 – Staff and volunteer training

Decision:

\$4,000

The Band Booster Club of Pulaski County High School

(Pulaski)

Request: \$3,400

For: Grant will be used to provide bus transportation (Sunshine Tours) to take the band to a performance in Charlotte, NC on October 26 – 27. The band will perform on Saturday, October 26 and will be rewarded with time at Carowinds before returning to Pulaski.

Decision:

\$2,500

The Rock Youth Center of Pulaski, Inc.

(Dublin)

Request: \$2,500

For: Grant will provide 15 scholarships to underprivileged youth (85% African American) for a week-end trip to Asheville, NC, where they will participate in a conference that will challenge the youth spiritually and let them see that there is hope and that they can be a productive member of society.

Decision:

\$2,500

The Virginia College Fund

(Richmond)

Request: \$5,000

For: To provide \$1,000 in financial aid to one financial needy student (as verified by admissions) at each of the five small private colleges in Virginia including: Averett University, Bluefield College, Eastern Mennonite University, Ferrum College and Virginia Intermont College.

Decision:

\$5,000

Virginia Foundation for Independent Colleges

(Richmond)

Request: \$5,000

For: To strengthen library services at the 15 member colleges.

Decision:

\$5,000

Virginia Tech Foundation, Inc.

(Blacksburg)

Request: \$9,133.20

For: Grant will be used to obtain identification and pay fees related to getting a driver's license for those returning from jail back to society and who are motivated to work and succeed. This grant would support other grant programs of the The Virginia Tech Institute for Policy and Governance.

Decision:

\$2,500

Warm Hearth Foundation, Inc.

(Blacksburg)

Request: \$10,000

For: The grant funding requested will be used to support residents at Warm Hearth Village who cannot afford to pay the cost of their housing and health care. An example of how the funds could immediately be put to use: the cost of meals for a resident for one month is \$230.

Decision:

\$2,500

Women's Resources Center of the New River Valley

(Radford)

Request: \$6,000

For: Grant will provide help with the utility costs for running their NRV-based emergency and transitional shelters. This will benefit those women and children of the New River Valley who reside in these shelters while fleeing abusive situations and seeking to establish new violence-free lives. This is nearly 300 individuals each year.

Decision:

\$4,000

Young Life Radford and Pulaski

(Radford)

Request: \$10,000

For: These funds will be used to help underwrite the program costs for expanding Young Life Outreach into Pulaski County High School.

1. \$1,200 Staff development and training
2. \$2,100 travel and conferences
3. \$1,200 Leader Recruitment and Training
4. \$500 Multimedia Equipment
5. \$5,000 Camper Scholarships

Decision:

\$4,000

Young Men's Christian Association Hensel Eckman, Inc.

(Pulaski)

Request: \$10,000

For: The mission of the Hensel Eckman YMCA is to put Christian principles into practice to build healthy spirit, mind, and body for all. Funding is needed to:

1. \$5,000 – Replace 1970's lights in gym with energy efficient lighting.
2. \$3,000 – Staffing budget for program coordinator and staff.
3. \$2,000 – Indoor Volleyball set

Decision:

\$5,000

51-0227549

PLEASE RETURN BY SEPTEMBER 16, 2013

C. E. RICHARDSON BENEVOLENT FOUNDATION

P. O. BOX 1120

PULASKI, VA 24301-1120

APPLICATION FOR GRANT FUNDS

APPLICANT:

Name _____

Address _____

PART I – INFORMATION ABOUT APPLICANT

1. Type of **legal entity**:

_____ Corporation

_____ Trust

_____ Governmental Unit

_____ Church

_____ Other _____

Attach a copy of the organization's organizing and operational documents such as articles of incorporation, trust indenture, constitution, by-laws, etc. If within the last **five** years you have furnished us these documents and there have been no changes in them or their status since last furnished, check here _____ and do not include them with this application.

2. Federal Employer Identification Number

3. Is the applicant an organization described in Internal Revenue Code Sections 501 (c) (3) or 170 (c) which meets the requirements of Code Section 509 (a) (1), (2) or (3)?

_____ Yes _____ No

4. Has the applicant received a favorable ruling or determination letter from the Internal Revenue Service on its exempt status?

_____ Yes _____ No If yes, attach a copy every year.

5. Has the applicant received a ruling or determination letter from the Internal Revenue Service that it is not a private foundation?
_____ Yes _____ No If yes, attach a copy every year.
6. Month the annual accounting period ends _____
7. Date incorporated or formed _____
8. Is the applicant controlled by, related to, connected with or sponsored by another organization? _____ Yes _____ No. If yes, identify organization and explain relationship in an attachment.
9. Management and Governing Board
- a. Attach a list of managers, officers, board members and trustees giving names and addresses
- b. Who should be contacted in connection with this application:
- Name _____
- Address _____
- _____
- Telephone _____
10. Are annual returns or reports filed with the Internal Revenue Service such as Form 990 or Form 990-T? _____ Yes _____ No
If yes, furnish copy of most recent return. (Do not include returns dealing with payroll taxes such as Forms 940, 941, W-2, or W-3).
11. Submit a copy of your annual financial report or financial statements for the most recent fiscal year and a copy of your current budget.
12. **Did the applicant receive a grant from this foundation last year?**
_____ Yes _____ No.
If yes, has the applicant furnished this foundation a written report of when and how the grant funds were used?
_____ Yes _____ No

PART II – INFORMATION ON GRANT REQUESTED

13. Amount Requested _____
14. Submit a statement explaining in detail how the funds will be used; time schedule when the funds will be needed; the person, group or class of people to be benefited; and any other pertinent information.

From my own knowledge, I state that the information given in Parts I and II is correct. I realize the information given is to help the grantor foundation meet the requirements of Internal Revenue Code Section 4945 (h). The applicant organization has authorized me to make this application.

Name

Title of Office

Date