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# 990-EZ

### **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

OMB No 1545-1150

Open to Public

Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A For the 2013 calendar year, or tax year beginning June 1 2013, and ending May 31 20 B Check if applicable C Name of organization D Employer identification number Address change Serra International - Serra Club Johnson County, KS #949 48-1214699 Name change Room/suite Number and street (or P O box, if mail is not delivered to street address) E Telephone number Initial return 333 West Wacker Drive 500 312-201-6549 Terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ Application pending Chicago, IL 60606-2218 1059 ☐ Accrual Other (specify) ▶ G Accounting Method: 

✓ Cash H Check ► If the organization is not Website: ▶ required to attach Schedule B SJ Tax-exempt status (check only one) — ✓ 501(c)(3) ☐ 501(c) ( ◄ (insert no.) ☐ 4947(a)(1) or ☐ 527 (Form 990, 990-EZ, or 990-PF) ☐ Trust ☐ Association Other L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. 16227.34 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I . . . Contributions, gifts, grants, and similar amounts received . . . . . . . . . . . Program service revenue including government fees and contracts 2 2 3 3 10850.50 4 Investment income . . . . . . . . . 4 26.84 5a Gross amount from sale of assets other than inventory . . . . Less: cost or other basis and sales expenses . . . . . . . . . . . . Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . Gaming and fundraising events 6 Gross income from gaming (attach Schedule G if greater than 6a Gross income from fundraising events (not including \$ o of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 5350.00 Less: direct expenses from gaming and fundraising events . 6c 2643.20 Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 2706 80 Gross sales of inventory, less returns and allowances . . . . . 7a 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 8 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . 9 9 13583.64 10 Grants and similar amounts paid (list in Schedule O) . . . . . . 10 Expenses 3 Benefits paid to or for members . . . . . . . 11 11 12 Salaries, other compensation, and employee benefits . . . 12 13 Professional fees and other payments to independent contractors 13 14 Occupancy, rent, utilities, and maintenance . . . . . 14 15 Printing, publications, postage, and shipping . . . . . . 15 Other expenses (describe in Schedule O) . . . . . . 16 16 Total expenses. Add lines 10 through 16 . . . . . 17 17 16529.13 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . 18 18 -2945.49 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 19 204.82 20 Other changes in net assets or fund balances (explain in Schedule O) . . . . . 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 -2740.67 Form 990-EZ (2013)

Cat No 106421

For Paperwork Reduction Act Notice, see the separate instructions.

Par	Balance Sheets (see the instructions f					_
	Check if the organization used Schedule	O to respond to an	<del></del>			
00	Ocale reviews and investments		<u> </u>	A) Beginning of year		B) End of year
22 23	Cash, savings, and investments			204.82	23	-2740.67
23 24	Other assets (describe in Schedule O)				24	
25	Total assets			204.82		-2740.67
26	Total liabilities (describe in Schedule O)			204.82	26	12740.07
27	Net assets or fund balances (line 27 of column		—	204.82	27	-2740.67
Part						Expenses
	Check if the organization used Schedule	O to respond to ar	y question in this F	Part III 🔲	(Regui	red for section
What	t is the organization's primary exempt purpose?					(3) and 501(c)(4) zations and section
as m	ribe the organization's program service accompli- neasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	nanner, describe the ach program title.	services provided,	the number of		i)(1) trusts, optional
28	USA Council and Serra International Dues					
	(Grants \$ ) If this amount	includes foreign gra	nte check here	<b>.</b>	28a	14063 50
29	Committee Expenses				200	14003 30
	Committee Expenses					
	(Grants \$ ) If this amount	includes foreign gra	nts, check here .	▶ 🗀	29a	2282.97
30	General AdministrativeExpenses					
	(Grants \$ ) If this amount	uncludes foreign gra	nte chack hara	<b>▶</b> □	30a	102.66
31	Other program services (describe in Schedule O)		· · · · · ·		Jua	182.66
٠.	. • · · · · · · · · · · · · · · · · · ·	t includes foreign gra			31a	
32	Total program service expenses (add lines 28a				32	16529.13
Par	t IV List of Officers, Directors, Trustees, and Ke		•		nstruct	ions for Part IV)
	Check if the organization used Schedule	O to respond to a			<u>., .</u>	<u> </u>
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employ benefit plans, and deferred compensatio	otl	Estimated amount of her compensation
See /	Attached List	All officers 10 hours per week	0.00		0	0
		_				
		-				
• • •		7			ļ	
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		-				

Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	٧	
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		/
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	1	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		<b>✓</b>
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	- E	ا وردي	
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		<b>✓</b>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		Ï	
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		<b>√</b>
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on		and C	
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		1	
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	1 2 2	<b>/</b>
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ USA Council of Serra International Telephone no. ▶	312-20	1-654	9
	Located at ► 333 W. Wacker Drive, Suite 500, Chicago, IL ZIP + 4 ►	60606	6-2218	3
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No
	If "Yes," enter the name of the foreign country: ▶		राष्ट्र	-,
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	2	7	
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		•	▶ □
				No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	Train.	1
С	Did the organization receive any payments for indoor tanning services during the year?	44c		1
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	4.5	/
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	+	1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45h		- L

46		e organization engage, directly or in adidates for public office? If "Yes," o							<b>3</b> 5
Part	_ ,	Section 501(c)(3) organizations All section 501(c)(3) organization 50 and 51.		stions 47-49b and	52, and co	mplete th	e tables	for lin	es
	(	Check if the organization used Sch	nedule O to respond	I to any question in t	this Part VI	<u> </u>		<u> </u>	. 🗆
47		ne organization engage in lobbying If "Yes," complete Schedule C, Part		section 501(h) election	on in effect	during the	tax	Yes	No
48 49a b 50	Did the If "Yes Comp	organization a school as described in the organization make any transfers to s," was the related organization a se tolete this table for the organization's byees) who each received more than	o an exempt non-cha ection 527 organization five highest comper	ritable related organi on? sated employees (ot	zation?  her than offi	 cers, direct	. 49	a b tees ar	
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	benefit plane	to employee and deferred	(e) Estima	ated amo	
No Em	ployee	Paid - All are volunteers	0		0	0			0
f 51	Comp \$100,	number of other employees paid ovolete this table for the organization 000 of compensation from the organization of compensation from the organization fro	's five highest comp unization. If there is no	ensated independent		Γ	h receive		e than
d	Total	number of other independent contra	actors each receiving	over \$100,000 .	. •				
52	none	ne organization complete Schedule a xempt charitable trusts must attach of perjury, I declare that I have examined this	a completed Schedu	le A	<u> </u>	· · · · ·		es 🔲	No
		of perjury, 1 declare that I have examined this id complete. Declaration of preparer (other that Signature of officer	n officer) is based on all inf			edge /2//6			
Here		Peter M. Cunningham, Assistant S Type or print name and title	Secretary						<del></del>
Paid Prep	l parer	Print/Type preparer's name	Preparer's signature	С	Pate	Check self-empl		٧	
•	Only	Firm's name				m's EIN ▶			
May t	he IRS	Firm's address ▶ discuss this return with the prepare	r shown above? See	instructions		one no	► <b>Y</b>	es 🗌	No

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2013

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization Employer identification number Serra International - Serra Club of Johnson County #949 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2), (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a 🗌 Type! **b** Type II **c** Type III–Functionally integrated **d** Type III-Non-functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and No 11g(i) (ii) A family member of a person described in (i) above? . . . . 11g(iı) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(ni) Provide the following information about the supported organization(s). (ii) EIN (iii) Type of organization (iv) is the organization (i) Name of supported (v) Did you notify (vii) Amount of monetary (vi) Is the in col (i) listed in your organization in col organization (described on lines 1-9 the organization in support governing document? col (i) of your (i) organized in the above or IRC section support? US? (see instructions)) Yes Yes Yes No (A) (B) (C) (D) (E) Total

Part							•
	(Complete only if you checked th						alify under
	Part III. If the organization fails to	qualify unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
	on A. Public Support	/ ) 0000	41.0040	1 1 2011	4,0040	( ) 00/0	1
	dar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
_	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities				-		
	furnished by a governmental unit to the						
	organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly				ŀ		
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
•	shown on line 11, column (f)			ļ			
6 Socti	Public support, Subtract line 5 from line 4.  on B. Total Support				<u> </u>	<u> </u>	<u></u>
	dar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4	(a) 2000	(6) 2010	(0) 2011	(4) 2012	(0) 2010	(1) 10141
8	Gross income from interest, dividends,	•		<u> </u>			
_	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)						
11 12	<b>Total support.</b> Add lines 7 through 10 Gross receipts from related activities, etc	(see instructi	ione)	1,	1	12	
13	First five years. If the Form 990 is for the				hor fifth tay v		on 501(c)(3)
10	organization, check this box and <b>stop he</b>						
Sect	ion C. Computation of Public Support						
14	Public support percentage for 2013 (line			11, column (f))		14	%
15	Public support percentage from 2012 Sci	hedule A, Part	II, line 14 .			15	%
16a	331/3% support test-2013. If the organi						
	box and stop here. The organization qua	· · · · · · · · · · · · · · · · · · ·		-			
b	331/3% support test-2012. If the organ					e 15 is 33½3%	_
	check this box and stop here. The organ	•			•		▶ [
17a							
	10% or more, and if the organization me						
	Part IV how the organization meets the "f			_	•	s as a publicly	
_	organization						▶ [
b	10%-facts-and-circumstances test – 2						
	15 is 10% or more, and if the organiza Explain in Part IV how the organization in						
	supported organization				_		. ► [
18	Private foundation. If the organization d					ck this hox ani	

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	14004.00	13287.00	12406.25	1169.75	10850.50	51717.50
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6 7a	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3	14004.00	13287.00	12406.25	1169.75	10850.50	51717.50
	received from disqualified persons .	,					
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6 )						51717.50
Secti	on B. Total Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	14004.00	13287.00	12406.25	1169.75	10850.50	51717.50
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	14.90	9.31	5.79	9.28	26.84	66.12
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	14.50	5,51	3.73	3.20	20.04	00.1 <u>2</u>
С	Add lines 10a and 10b						_
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets						
40	(Explain in Part IV)	-8083.37	6739.29	7661.90	1620.93	2706.80	10645.55
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	5935.53	20073.94	20073.94	2799.96	13584.14	62429.17
14	First five years. If the Form 990 is for the organization, check this box and stop he	ne organization	's first, second	d, third, fourth,	-		n 501(c)(3)
Secti	on C. Computation of Public Suppor			<del></del>			_ <del></del>
15	Public support percentage for 2013 (line		•	3, column (fl)		15	82 %
16	Public support percentage from 2012 Sci		•			16	86 %
	on D. Computation of Investment In					1 1	
17	Investment income percentage for 2013 (			v line 13. colun	nn (f))	17	0.1 %
18	Investment income percentage from 2012					18	0.1 %
19a	331/3% support tests—2013. If the organ						
	17 is not more than 331/3%, check this box						
b	331/3% support tests—2012. If the organiz						
U	line 18 is not more than 331/3%, check this				•		•
20	Private foundation. If the organization di	-	-	•	•	• •	

ichedule A (F	orm 990 or 990-EZ) 2013	age 4
Part IV	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b, at Part III, line 12. Also complete this part for any additional information. (See instructions).	nd
Innual Fur	nd Raising Drive	
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## USA Council of Serra International Serra Club Officer Report

erra Club of JOHNSON COUNTY KS # 949	Jill Bunting 6602 W 127th Terr #207
Old Breathast	Leawood KS 66209-
Club President	
Wally Foote	
11310 W 112th Terrace	Club Treasurer
Overland Park KS 66210-	Larry Sowers
	5276 W 150th Terr
0.11% 0.11.1	Leawood KS 66224-
Club Vice President - Programs	
Carol O'Keefe	
15691 Lowell Ln	Past Club President
Overland Park KS 66223-	Janice Arth
	15282 S Greenwood #2503
	Olathe KS 66062-3425
Club Vice President - Membership	
Joseph Strobl	
8726 Lamar	<u>Club Chaplain</u>
Overland Park KS 66207-	Rev Scott Wallisch
	Vocation Office - Kansas City KS
District Observe	12615 Parallel Pkwy
Phyllis Strobl 8726 Lamar	Kansas City KS 66109-3718
8726 Lamar Overland Park KS 66207-	
Overland Park NS 66207-	Club Trustee
	Kevin Petracek
Club Vice Described Vesstrans	18750 W 177th St
Club Vice President - Vocations	Olathe KS 66061-
Stephen Imm 7824 Noland Rd	
Lenexa KS 66216-	
Lenexa NS 602 10-	Roger Metz
	14609 Fairway St
Lois Imm	Leawood KS 66224-
7824 Noland Rd	
Lenexa KS 66216-	
ESTORIC TO COM TO	Jerry Malone
	13108 Pembroke Ln
Club Vice President - Communications	Leawood KS 66209-
BettyJo Taylor	
15404 Woodson Ln	
Overland Park KS 66223-	Club Newsletter Editor
	Nancy Gibson
	6701 W 149th Terrace
Doug Taylor	Overland Park KS 66212-
15404 Woodson Ln	
Overland Park KS 66223-	