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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 06-01-2013 , and ending 05-31-2014

Name of foundation THOMAS D BUCKLEY TRUST		<b>A Employer identification number</b>  47-6121041	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 647		<b>B Telephone number</b> (see instructions)  (308) 874-2929	
City or town, state or province, country, and ZIP or foreign postal code CHAPPELL, NE 69129		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 10,983,606		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	383	383		
	4 Dividends and interest from securities. . . . .	197,844	197,844		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	571,271			
	b Gross sales price for all assets on line 6a 1,766,558				
	7 Capital gain net income (from Part IV, line 2) . . . .		286,375		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	769,498	484,602		
	13 Compensation of officers, directors, trustees, etc	61,000			
	14 Other employee salaries and wages . . . . .	50,667	12,667		38,000
	15 Pension plans, employee benefits . . . . .	25,860	6,465		19,395
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	2,250	563		1,687
	c Other professional fees (attach schedule) . . . . .	54,395	54,395		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	15,435	10,471		4,964
	19 Depreciation (attach schedule) and depletion . . . .	6,472			
	20 Occupancy . . . . .	6,128	1,532		4,596
	21 Travel, conferences, and meetings . . . . .	408	102		306
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	6,157	1,415		4,742
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	228,772	87,610		73,690
	25 Contributions, gifts, grants paid . . . . .	475,162			475,162
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	703,934	87,610		548,852
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	65,564			
	b <b>Net investment income</b> (if negative, enter -0-)		396,992		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	2,638	2,783	2,783
	2	Savings and temporary cash investments . . . . .	467,274	699,553	699,553
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	8,257,125	8,144,729	10,104,971
	c	Investments—corporate bonds (attach schedule). . . . .	128,173	80,091	86,046
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ 140,566 Less accumulated depreciation (attach schedule) ▶ _____ 50,313	96,725	90,253	90,253
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,951,935	9,017,409	10,983,606	
Liabilities	17	Accounts payable and accrued expenses . . . . .		-90	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		-90	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	3,846,490	3,846,490	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,105,445	5,171,009	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	8,951,935	9,017,499	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	8,951,935	9,017,409	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	8,951,935
2	Enter amount from Part I, line 27a . . . . .	2	65,564
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	9,017,499
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	9,017,499

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	286,375
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	566,872	9,349,801	0 060629
2011	631,734	8,963,208	0 070481
2010	663,077	9,150,742	0 072462
2009	394,268	8,479,603	0 046496
2008	526,609	8,008,587	0 065756
2	Total of line 1, column (d). . . . .		2 0 315824
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3 0 063165
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .		4 10,247,195
5	Multiply line 4 by line 3. . . . .		5 647,264
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6 3,970
7	Add lines 5 and 6. . . . .		7 651,234
8	Enter qualifying distributions from Part XII, line 4. . . . .		8 548,852
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

<b>Part VI</b> <b>Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	7,940
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	7,940
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	7,940
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	5,700
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	5,700
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	2,240
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

<b>Part VII-A</b> <b>Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	<b>Yes</b>	<b>No</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		<b>No</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		<b>No</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		<b>No</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		<b>No</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		<b>No</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	<b>Yes</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	<b>Yes</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> _____			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	<b>Yes</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		<b>No</b>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		<b>No</b>

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶CONNIE LOOS Telephone no ▶(308) 874-2929			
	Located at ▶PO BOX 647 CHAPPELL NE ZIP +4 ▶69129			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILL HUGHES PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	21,000	0	0
D FRANCIS KRIPAL PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	20,000	0	0
DWIGHT E SMITH PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	20,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

## Part VIII

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

NONE

**Total** number of others receiving over \$50,000 for professional services. . . . . 1

## Part IX-A

## Expenses

**1 N/A**

## Part IX-B

Amount

**1 N/A**

All other program-related investments See page 24 of the instructions

**Total.** Add lines 1 through 3 . . . . . 



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	9,978,161
b	Average of monthly cash balances. . . . .	1b	425,083
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	10,403,244
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	10,403,244
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	156,049
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,247,195
6	Minimum investment return. Enter 5% of line 5. . . . .	6	512,360

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	512,360
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	7,940
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	7,940
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	504,420
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	504,420
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	504,420

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	548,852
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	548,852
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	548,852
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				504,420
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	133,273			
b From 2009. . . . .				
c From 2010. . . . .	210,198			
d From 2011. . . . .	188,198			
e From 2012. . . . .	105,079			
f Total of lines 3a through e. . . . .	636,748			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 548,852				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				504,420
e Remaining amount distributed out of corpus	44,432			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	681,180			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	133,273			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	547,907			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .	210,198			
c Excess from 2011. . . .	188,198			
d Excess from 2012. . . .	105,079			
e Excess from 2013. . . .	44,432			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CONNIE LOOS  
PO BOX 647  
CHAPPELL, NE 69129  
(308) 874-2929

b

The form in which applications should be submitted and information and materials they should include

SEE EXHIBIT D

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2013**

Attachment  
Sequence No **179**

Name(s) shown on return  
THOMAS D BUCKLEY TRUST

Business or activity to which this form relates  
INDIRECT DEPRECIATION

**Identifying number**  
  
47-6121041

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	6,472
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	6,472
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions )		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report				44	



# TY 2013 Accounting Fees Schedule

**Name:** THOMAS D BUCKLEY TRUST

**EIN:** 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,250	563		1,687

## TY 2013 Compensation Explanation

**Name:** THOMAS D BUCKLEY TRUST

**EIN:** 47-6121041

Person Name	Explanation
BILL HUGHES	
D FRANCIS KRIPAL	
DWIGHT E SMITH	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING LOT	2007-03-01	3,000			39 0000				
BUILDING & ENHANCEMENTS	2007-03-01	91,421	14,552	S/L	39 0000	2,344			
ELECTRICAL COMPONENT	2007-03-01	7,806	3,185	S/L	15 0000	521			
CARPET	2007-03-01	6,529	5,715	S/L	7 0000	814			
DOORS & CABINETS	2007-03-01	8,456	3,454	S/L	15 0000	563			
HEATING & AIR COMPONENT	2007-03-01	7,979	3,258	S/L	15 0000	532			
COMPUTERS & WIRING	2007-03-01	1,837	1,837	S/L	5 0000				
FURNITURE	2007-03-01	7,386	6,462	S/L	7 0000	924			
CHAIRS & TABLES	2007-03-01	3,979	3,479	S/L	7 0000	500			
FRIDGE	2007-03-01	577	502	S/L	7 0000	75			
FILE CABINETS	2007-03-01	1,596	1,397	S/L	7 0000	199			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS	2012-09	PURCHASE	2014-05		1,480,183	1,195,287			284,896	

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** THOMAS D BUCKLEY TRUST  
**EIN:** 47-6121041

Name of Bond	End of Year Book Value	End of Year Fair Market Value
EXHIBIT C	80,091	86,046

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** THOMAS D BUCKLEY TRUST  
**EIN:** 47-6121041

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXHIBIT B	8,144,729	10,104,971

**TY 2013 Land, Etc. Schedule****Name:** THOMAS D BUCKLEY TRUST**EIN:** 47-6121041

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDINGS	137,566	50,313	87,253	87,253
LAND	3,000		3,000	3,000

**TY 2013 Other Expenses Schedule****Name:** THOMAS D BUCKLEY TRUST**EIN:** 47-6121041

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	2,453	613		1,840
DUES	875	219		656
COMMITTEE FEES	500			500
COMPUTER MAINTENANCE	1,719	430		1,289
MISCELLANEOUS EXPENSES	610	153		457



TY 2013 Other Professional Fees Schedule

**Name:** THOMAS D BUCKLEY TRUST

**EIN:** 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	54,395	54,395		

**TY 2013 Taxes Schedule****Name:** THOMAS D BUCKLEY TRUST**EIN:** 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES & MISC	6,618	1,654		4,964
FEDERAL TAX ESTIMATES	8,817	8,817		

THOMAS D. BUCKLEY TRUST  
YEAR-ENDED MAY 31, 2014

EIN 47-6121041

EXHIBIT B

Form 990-PF, Part II, Line 10b  
Investments - Corporate Stock & Investment Funds

	COMPANY	SHARES	Col b. Book Value	Col c. Market Value
T	A T & T INC COM	2000 0000	52,530 66	70,840 00
BMV	BRISTOL MYERS SQUIBB	500 0000	12,969 53	24,870 00
CEM	CLEARBRIDGE ENERGY MLP FUND	13550 0000	354,177 51	392,272 50
GIS	GENERAL MILLS	1200 0000	41,920 06	65,916 00
JNJ	JOHNSON & JOHNSON	770 0000	49,803 40	78,124 20
JPMPRC	JPMORGAN CHASE	3825 0000	99,858 69	99,832 50
MERPRD	MERRILL LYNCH PFD CAP TR III 7% PFD	4000 0000	100,002 50	102,320 00
MERPRE	ML CAPITAL TR IV	4000 0000	100,002 50	102,640 00
PEP	PEPSICO	750 0000	50,240 30	66,247 50
PG	PROCTER & GAMBLE	750 0000	50,078 75	60,592 50
RDSB	ROYAL DUTCH SHELL REP 2	710 0000	49,693 88	58,106 40
SE	SPECTRA ENERGY CORP	1150 0000	26,659 53	48,667 00
30279Y650	FT UNIT 3566 INTL CAP STRENGTH SER 12	9881 0000	100,010 61	130,725 63
30280G292	FT UNIT 3658 STRATEGIC DIVD SER 6	2922 0000	29,871 65	35,297 76
	AMG YACHTMAN FUND	21,244 428	390,023 13	519,426 26
	COLUMBIA ACORN CL A	13,367 664	0 00	
	DAVIS NEW YORK VENTURE CL A	24,719 610	860,226 80	1,065,167 99
	FIRST EAGLE OVERSEAS CLASS I	19,622 159	412,674 50	484,078 66
	LONGLEAF PARTNERS	16,783 874	475,095 50	593,813 46
	OAKMARK SELECT I	14,843 466	492,494 03	643,464 25
	VANGUARD DIVIDEND GROWTH INV	25,053 472	406,249 63	552,930 13
	WINTERGREEN FUND INSTITUTIONAL (CONVERTED)	26,035 159	367,880 58	487,898 88
	FIDELITY FLOATING RATE HIGH	12,324 354	123,232 31	122,873 81
	LOOMIS SAYLES BOND INSTL	8,131 629	125,606 16	127,829 21
	PIMCO TOTAL RETURN FUND CL P	10,773 948	121,714 55	117,974 73
	TEMPLETON GLOBAL BOND ADVISOR	9,126 981	123,727 75	121,206 31
MO	ALTRIA GROUP INCORPORATED	51 7280	1 412 69	2,149 86
MO	ALTRIA GROUP INCORPORATED	215 0000	6,007 65	8,935 40
MO	REINVEST	98 9230	3,194 25	4,111 24
ARI	AMERICAN RAILCAR INDUSTRIES INCORP	227 0000	7,609 72	14,823 10
	REINVEST	11 3920	518 93	743 90
AWK	AMERICAN WTR WKS COMPANY INC	264 0000	9,992 78	12,833 04
	REINVEST	7 0840	298 72	344 35
APC	ANADARKO PETE CORP	16 0000	665 76	1,645 76
APC	ANADARKO PETE CORP	129 0000	9,986 09	13,268 94
APC	ANADARKO PETE CORP	103 0000	9,937 01	10,594 58
APC	REINVEST	8 1400	562 78	837 28
BRK B	BERKSHIRE HATHAWAY CLASS B	82 0000	4,603 03	10,523 88
BRK B	BERKSHIRE HATHAWAY CLASS B	171 0000	19,882 30	21,946 14
BMV	BRISTOL MYERS SQUIBB COMPANY	298 0000	9,942 76	14,822 52
BMV	REINVEST	70 2280	2,707 02	3,493 04
CVX	CHEVRON CORPORATION NEW	38 0000	3,109 73	4,666 02
CVX	CHEVRON CORPORATION NEW	111 0000	9,991 48	13,629 69
CVX	REINVEST	40 7600	4,317 15	5,004 92
KO	COCA COLA COMPANY	42 8780	1,321 88	1,754 14
KO	COCA COLA COMPANY	218 0000	6,952 95	8,918 38
KO	COCA COLA COMPANY	212 0000	6,943 83	8,672 92
KO	COCA COLA COMPANY	144 0000	5,171 43	5,891 04
KO	COCA COLA COMPANY	152 0000	5,275 15	6,218 32
KO	REINVEST	113 5020	4,181 94	4,643 37
CAG	CONAGRA FOODS INCORPORATED	82 0000	1,998 03	2,648 60
CAG	CONAGRA FOODS INCORPORATED	78 0000	1,991 19	2,519 40
CAG	CONAGRA FOODS INCORPORATED	330 0000	9,984 17	10,659 00
CAG	REINVEST	26 0640	807 95	841 87
COP	CONOCOPHILLIPS - Spin off to Phillips 66	253 0000	13,055 91	20,224 82
COP	CONOCOPHILLIPS	277 0000	15,715 68	22,143 38
COP	REINVEST	58 1270	3,523 78	4,646 67
ED	CONSOLIDATED EDISON	201 0000	9,668 65	11,057 01
ED	REINVEST	56 9240	3,090 17	3,131 39
CLR	CONTINENTAL RESOURCES INCORPORATED	173 0000	19,933 37	24,282 28
DE	DEERE & CO	14 0000	627 17	1,276 38
DE	DEERE & CO	90 0000	4,315 30	8,205 30
DE	DEERE & CO	34 0000	2,949 50	3,099 78
DE	DEERE & CO	36 0000	2,921 92	3,282 12
DE	DEERE & CO	37 0000	2,973 28	3,373 29
DE	REINVEST	22 8530	1,840 60	2,083 51
DEO	DIAGEO PLC SPON ADR NEW	32 0000	1,969 95	4,121 28
DEO	DIAGEO PLC SPON ADR NEW	41 0000	4,901 69	5,280 39
DEO	REINVEST	10 1130	959 06	1,302 45
DD	DU PONT E I DE NEMOURS & COMPANY	24 4040	1,154 79	1,891 44
DD	DU PONT E I DE NEMOURS & COMPANY	94 0000	4,578 91	6,515 14
DD	REINVEST	24 8060	1,287 78	1,719 30
GIS	GENERAL MILLS	152 0000	4,200 24	8,349 36
GIS	GENERAL MILS INCORPORATED	195 0000	9,946 86	10,711 35
GIS	REINVEST	59 5020	2,401 85	3,268 44
IBM	INTERNATIONAL BUSINESS MACHINES	17 0000	2,447 83	3,134 12
IBM	INTERNATIONAL BUSINESS MACHINES	38 0000	5,563 19	7,005 68
IBM	REINVEST	6 8680	1,235 05	1,266 18
JNJ	JOHNSON & JOHNSON	56 9840	3,681 68	5,781 60
JNJ	JOHNSON & JOHNSON	247 0000	16,077 60	25,060 62
JNJ	REINVEST	74 6490	5,513 67	7,573 89
K	KELLOGG COMPANY	68 0000	3,400 31	4,690 64
K	KELLOGG COMPANY	50 0000	2,576 95	3,449 00
K	KELLOGG COMPANY	159 0000	9,964 48	10,967 82
K	REINVEST	18 1680	1,015 38	1,253 23
KMB	KIMBERLY CLARK CORPORATION	128 9480	8,500 83	14,487 31
KMB	REINVEST	41 2600	3,177 02	4,635 56
KFT	KRAFT FOODS INC	91 9690	2,938 55	5,468 48
KRFT	KRAFT FOODS GROUP INCORPORATED	187 0000	9,980 76	11,119 02
KFT	REINVEST	31 8450	1,377 63	1,893 50
LLY	LILLY ELI & COMPANY	93 0000	3,127 26	5,566 98
LLY	REINVEST	77 3630	3,063 18	4,630 95
LNN	LINDSAY CORPORATION	129 0000	9,958 21	10,873 41
LNN	LINDSAY CORPORATION	122 0000	9,945 54	10,283 38
	REINVEST	1 9770	160 68	166 64
MRO	MARATHON OIL CORPORATION	87 0000	2,266 50	3,189 42
MRO	MARATHON OIL CORPORATION	85 0000	2,363 85	3,116 10
MRO	MARATHON OIL CORPORATION	160 0000	4,979 38	5,865 60
MRO	REINVEST	13 8390	454 30	507 34
MAT	MATTELL INCORPORATED	265 0000	9,597 30	10,289 95

MAT	MATTELL INCORPORATED	215 0000	9,849 48	8,348 45
	REINVEST	15 5780	645 43	604 89
MCD	MCDONALD'S CORPORATION	106 0000	9,952 02	10,751 58
MCD	MCDONALD'S CORPORATION	102 0000	9,931 83	10,345 86
	REINVEST	3 5310	338 41	358 15
MSFT	MICROSOFT CORPORATION	60 0240	1,627 17	2,457 38
MSFT	MICROSOFT CORPORATION	675 0000	18,359 92	27,634 50
MSFT	REINVEST	126 1890	3,905 81	5,166 18
MDLZ	MONDELEZ INTERNATIONAL	373 1780	7,352 07	14,038 96
	REINVEST	77 1140	1,878 82	2,901 03
NSRGY	NESTLE S A SPONSORED ADR	146 0000	9,954 12	11,471 22
NSRGY	NESTLE S A SPONSORED ADR	134 0000	9,958 70	10,528 38
NVDA	NVIDIA CORPORATION	1,877 0000	22,350 27	35,863 00
	REINVEST	79 4290	1,201 75	1,509 15
PNRA	PANERA BREAD COMPANY CLASS A	100 0000	15,418 70	15,361 00
PEP	PEPSICO INCORPORATED	246 0000	15,945 62	21,729 18
PEP	REINVEST	30 8810	2,192 16	2,727 72
PFE	PFIZER INCORPORATED	265 4690	4,605 66	7,865 85
PFE	REINVEST	223 1960	4,883 62	6,613 30
PM	PHILIP MORRIS INTERNATIONAL INC	56 6230	3,327 76	5,013 40
PM	PHILIP MORRIS INTERNATIONAL INC	98 0000	6,657 03	8,489 84
PM	PHILIP MORRIS INTERNATIONAL INC	92 0000	6,621 23	8,145 68
PM	REINVEST	61 0470	4,710 90	5,405 10
PSX	PHILLIPS 66 (SPIN OFF OF CONOCOPHILLIPS)	5 2220	176 10	442 77
PSX	PHILLIPS 66	165 0000	9,906 83	13,990 35
	REINVEST	12 4150	662 48	1,052 67
POT	POTASH CORPORATION	243 0000	9,963 30	8,825 76
	REINVEST	11 3620	397 65	412 67
PG	PROCTER & GAMBLE COMPANY	143 1420	8,915 61	11,564 44
PG	REINVEST	60 8520	4,163 82	4,916 23
SO	SOUTHERN COMPANY	210,0000	7,585 56	9,193 80
SO	REINVEST	85 9530	3,592 48	3,763 02
MMM	3M COMPANY	146 0000	2,894 10	5,131 80
MMM	3M COMPANY	21 0000	1,739 94	2,993 55
MMM	REINVEST	17 0280	1,610 44	2 427 34
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	64 0000	4,052 85	6,648 32
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	85 0000	5,786 90	8,829 80
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	29 0000	1,954 46	3,012 52
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	31 0000	2,236 88	3,220 28
UPS	REINVEST	22 2440	1,754 31	2,310 71
VZ	VERIZON COMMUNICATIONS INCORPORATED	236 5970	8,881 39	11,820 39
VZ	VERIZON COMMUNICATIONS INCORPORATED	129 3010	5,569 93	6,459 88
WMT	WAL MART STORES INCORPORATED	151 1950	8 020 44	11,607 24
WMT	WAL MART STORES INCORPORATED	138 0000	8,018 25	10,594 26
WMT	REINVEST	38 3950	2,604 73	2,947 58
WLL	WHITING PETE CORPORATION NEW	328 0000	14,610 03	23,566 80
WLL	WHITING PETE CORPORATION NEW	152 0000	9,928 73	10,921 20
AMT	AMERICAN TOWER CORP	2 0000	78 65	178 26
AMT	AMERICAN TOWER CORP	65 0000	2,961 60	5,825 95
AMT	AMERICAN TOWER CORP	130 0000	9,981 97	11,651 90
AMT	REINVEST	7 8320	558 80	701 98
EPD	ENTERPRISE PRODUCTS PARTNERS LP	188 2000	8,267 82	14,081 12
EPD	REINVEST	61 0880	3,119 90	4,570 60
RYN	RAYONIER INCORPORATED REIT	134 0000	4,532 35	6,378 40
RYN	RAYONIER INCORPORATED REIT	181 0000	9,937 50	8,615 60
RYN	REINVEST	47 3750	2,108 07	2,255 05
TGP	TEEKAY LNG PARTNERS LP PRTRNSP UNITS (BAHAMA)	203 0000	7,052 58	8,992 90
TGP	TEEKAY LNG PARTNERS LP PRTRNSP UNITS (BAHAMA)	258 0000	9,977 65	11,429 40
TGP	REINVEST	129 6920	5,101 62	5,745 36
DFAQ	DFA SHRT TERM EXTENDED QUALITY PORT INST CLASS	4,480 6420	48,516 34	48,794 19
NBGNX	NEUBERGER BERMAN GENESIS	267 1890	8,346 82	10,735 65
AMPL	ALPS ETF TRUST ALERIAN MLP ETF	1,140 0000	19,377 80	20,793 60
	REINVEST	72 7750	1,279 13	1,327 42
IGE	ISHARES TR S&P NA NAT RES	657 0000	24,980 83	30,826 44
IGE	ISHARES TR S&P NA NAT RES	315 0000	11,969 09	14,779 80
	REINVEST	24 8740	1,013 40	1,167 09
SHY	ISHARES TR BARCLYS 1-3 YR	1,121 0000	94,979 73	94,892 65
IEI	ISHARES TR BARCLYS 3-7 YR	526 0000	64,012 28	64,229 86
IEI	ISHARES TR BARCLYS 3-7 YR	539 0000	65,889 75	65,817 29
IEI	REINVEST	25 3000	3,084 04	3,089 38
QLTA	ISHARES TR AAA A RATED CP	951 0000	49,988 05	48,986 96
	REINVEST	27 7290	1,400 93	1,428 35
STIP	ISHARES TR BRC 0-5 YR TIP	242 0000	24,916 52	24,768 70
	REINVEST	0 7370	75 20	75 43
QLTB	ISHARES TR BAA BA RTD CP	475 0000	25,197 83	25,137 00
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	271 9740	13,128 73	18,972 91
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	303 0000	14,972 79	21,137 28
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	311 0000	19,959 09	21,695 36
DLN	REINVEST	80 8570	4,387 26	5,640 58
DEM	WISDOMTREE EMERGING MARKETS EQUITY INCOME	526 0000	30,800 28	26,573 52
DEM	REINVEST	39 6070	4,446 65	4,330 93
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	225 4020	12,030 19	17,811 27
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	362 0000	19,930 18	28,605 24
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	212 0000	14,989 25	18,752 24
DON	REINVEST	76 9130	4,536 79	6,077 67
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	497 6750	24,046 41	33,717 48
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND	234 0000	14,973 18	15,853 50
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND	150 0000	9,939 30	10,162 50
DES	REINVEST	98 7540	5 032 46	6,690 58
	AMCAP FD INC (Cost \$277,500 00)	12,800 644	259,584 52	371,474 69
	AMERICAN BALANCED FUND (Cost \$92,500 00)	4,395 623	81,298 31	110,725 74
	CAPITAL INCOME BUILDER FD (Cost \$185,000 00)	3,441 327	193,872 45	210,161 84
	CAPITAL WORLD GROWTH & INCOME (Cost \$277,500 00)	6,859 707	277,392 85	326,247 66
	FUNDAMENTAL INVESTORS (Cost \$277,500 00)	6,489 129	259,902 59	344,183 40
	GROWTH FD OF AMERICA (Cost \$370 000 00)	15,270 087	483,161 57	678,755 37
	INV CO OF AMERICA (Cost \$185,000 00)	5,706 688	189 065 00	221,933 10

\$	8,144,728.66	\$	10,104,971.26
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**THOMAS D. BUCKLEY TRUST  
YEAR-ENDED MAY 31, 2014**

**EIN 47-6121041      EXHIBIT C**

**Form 990-PF, Part II, Line 10c  
Investments - Corporate Bonds**

<b>NAME</b>	<b>RATE</b>	<b>FACE</b>	<b>Col b. Book Value</b>	<b>Col c. Market Value</b>
J.C. Penney	6.875%	60,000	60,315.90	60,150.00
Ford Holdings Corp	9.375%	20,000	19,775.20	25,896.10
			<hr/>	<hr/>
			<b>\$    80,091.10</b>	<b>\$   86,046.10</b>

**THOMAS D. BUCKLEY TRUST**  
**APPLICATION FOR GRANT FORM**

NAME OF APPLICANT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY, STATE, & ZIP CODE: \_\_\_\_\_

-----  
**PART I**  
**INFORMATION ABOUT THE APPLICANT/ORGANIZATION**  
-----

1. Is the Applicant organized as a nonprofit organization under State laws governing charitable organizations?

\_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, what State? \_\_\_\_\_  
If no, please explain:

2. Has the Applicant received a ruling or determination letter from the Internal Revenue Service about any of the following:

(a) Exempt Status	_____ Yes	_____ No
(b) Private Foundation Status	_____ Yes	_____ No
(c) Grant-making Procedures	_____ Yes	_____ No

Attach a photocopy of each such letter. If any items are marked no, please explain:

3. Describe the Applicant's purposes and activities in general.

4. Is the Applicant controlled by, related to, connected with, or sponsored by another organization? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, identify the organization (including its purposes and activities) and explain the relationship:

5. List the name, address, and title of each member of the Applicant's governing board:

_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)

(If more space is needed, attach a separate list.)

6. Has the Applicant received a grant from the Thomas D. Buckley Trust previously? \_\_\_\_\_ Yes \_\_\_\_\_ No.  
If yes, give details:

-----  
**PART II**  
**USE OF THE PROPOSED GRANT**  
-----

7. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. (Attach a separate sheet if more space is needed.)

8. Person to contact who will be administering the proposed program: \_\_\_\_\_

Title: \_\_\_\_\_ Phone Number (including area code): \_\_\_\_\_

9. Complete address where our response should be forwarded: \_\_\_\_\_  
\_\_\_\_\_

10. I state that the information given in Parts I and II is correct, and that the Application organization has authorized me to prepare this Application for Grant form.

Signature: \_\_\_\_\_ Title: \_\_\_\_\_

**THE INFORMATION IN PART I AND II IS TO HELP THE GRANTOR FOUNDATION MEET THE REQUIREMENTS OF SECTION 4945(h) OF THE INTERNAL REVENUE CODE.**

**YOU MAY INCLUDE ANY ATTACHMENTS THAT YOU FEEL WOULD BE BENEFICIAL TO YOUR REQUEST FOR FUNDING.**

**PLEASE RETURN THE COMPLETED APPLICATION FOR GRANT FORM, ALONG WITH ANY ATTACHMENTS, TO THE THOMAS D. BUCKLEY TRUST AT P.O. BOX 647, CHAPPELL, NE 69129 OR DROP IT OFF AT THE**

**OFFICE AT 749 SECOND STREET, CHAPPELL, NEBRASKA. CONTACT CONNIE LOOS, EXECUTIVE DIRECTOR, AT 308-874-2929 IF YOU HAVE ANY QUESTIONS.**

Revised June, 2007



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**PART III**  
**FOUNDATION ACTION**  
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1. Evaluation by Trustees:

2. Special supervisory or follow-up requirements, if any:

3. Remarks:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Trustees

4. Action taken:

(a) Date Received

(b) Approved as requested

(c) Approved as modified, see Remarks

(d) Denied

(e) Date of grant agreement

(f) Amount of Grant \$ \_\_\_\_\_

(g) Date filed closed

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
(Date and Initial)

THOMAS D BUCKLEY TRUST  
2013 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
06/14/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,000 00
	Nebraska Lutheran Outdoor Ministries	Ashland, NE	Church	Sullivan Hills Camp	\$ 12,500 00
	Hippodrome Arts Centre	Julesburg, CO	Public Charity	Digital conversion	\$ 15,000 00
	SUCCEED, Inc	Chappell, NE	Public Charity	Buckley Bombers Baseball	\$ 6,500 00
	Deuel County, Nebraska	Chappell, NE	Governmental	Livestock barn	\$ 75,000 00
	Haxtun Public Schools	Haxtun, CO	School	FLA National Conference	\$ 2,100 00
	Association of Small Foundations	Washington, DC	Public Charity	General operating	\$ 750 00
	Morrill County Community Hospital	Bridgeport, NE	Hospital	Portable ultrasound	\$ 2,500 00
	Chappell United Methodist Church	Chappell, NE	Church	Vacation bible school	\$ 1,260 00
07/10/13	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	\$ 5,000 00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Library repairs	\$ 2,500 00
	Points West Community Bank	Chappell, NE	Scholarships	Scholarships-High School	\$ 16,000 00
	Points West Community Bank	Chappell, NE	Scholarships	Scholarships-Continuing Ed	\$ 10,000 00
	Potter United Methodist Church	Potter, NE	Church	Vacation bible school	\$ 400 00
	Volunteers of America	Lewellen, NE	Public Charity	Garden County Preschool	\$ 4,000 00
	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	South Platte Preschool	\$ 4,000 00
	Sandhills District Health Department	Ogallala, NE	Public Charity	CPR/First Aid training	\$ 6,000 00
07/24/13	SUCCEED, Inc	Chappell, NE	Public Charity	Buckley Bombers Baseball	\$ 2,500 00
08/14/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Nebraska Community Foundation	Lincoln, NE	Comm Fndtn	Nebraska LEAD Program	\$ 500 00
	Creek Valley Public Schools	Chappell, NE	School	Cancer walk	\$ 750 00
	Chappell Senior Center	Chappell, NE	Public Charity	Bus expenses	\$ 2,000 00
09/11/13	Chappell Senior Center	Chappell, NE	Public Charity	Operating expenses	\$ 8,000 00
	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	Nebraska Rural Radio Foundation	Lexington, NE	Public Charity	Scholarship	\$ 2,500 00
	Wesleyan Church	Lewellen, NE	Church	Youth programs	\$ 600 00
10/07/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	Sedgwick County, Colorado	Julesburg, CO	Governmental	Communication system	\$ 25,000 00
	SUCCEED, Inc	Chappell, NE	Public Charity	Chamber of Commerce Bucks	\$ 1,000 00
11/13/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	Mount Carmel Home	Kearney, NE	Church	Christmas gift	\$ 500 00
	St Joseph's Catholic Church	Chappell, NE	Church	Birthday mass	\$ 25 00
	University of Nebraska Foundation	Lincoln, NE	Public Charity	High Plains Ag Lab	\$ 20,000 00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Baseball field expenses	\$ 1,486 76
12/11/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	United Methodist Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Foursquare Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Assembly of God Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Grace Lutheran Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	St Joseph's Catholic Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Berea Lutheran Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Zion Lutheran Church	Chappell, NE	Church	Christmas gift	\$ 5,000 00
	Sandhills Crisis Intervention Program	Ogallala, NE	Public Charity	Operating expenses	\$ 3,000 00
01/08/14	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	\$ 5,000 00
	Leyton Public Schools	Dalton, NE	School	Post Prom Party	\$ 250 00
	Deuel County, Nebraska	Chappell, NE	Governmental	Fair Board entertainment for fair	\$ 10,000 00
02/11/14	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500 00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750 00
	Adopt-A-Dog Animal Rescue	Chappell, NE	Public Charity	Spay Day	\$ 2,000 00
	Cheyenne County, NE	Sidney, NE	Governmental	Region 21 Emergency Management	\$ 3,571 75
	Garden County Public Schools	Oshkosh, NE	School	Soccer field	\$ 5,000 00
	Paxton High School	Paxton, NE	School	Post Prom Party	\$ 250 00
	Volunteers of America	Lewellen, NE	Public Charity	The Giving Bee	\$ 500 00
	Sedgwick County Economic Developmt	Julesburg, CO	Public Charity	Youth Engagement Program	\$ 2,000 00

THOMAS D. BUCKLEY TRUST  
2013 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
	Big Springs Fire District #2	Big Springs, NE	Governmental	Equipment for new fire truck	\$ 20,000.00
03/12/14	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750.00
	Chappell Senior Center	Chappell, NE	Public Charity	Operating expenses	\$ 8,000.00
	Garden County Public Schools	Oshkosh, NE	School	Post Prom Party	\$ 250.00
	St. Paul's Lutheran Church	Sidney, NE	Church	Vacation bible school	\$ 300.00
	South Platte Public Schools	Big Springs, NE	School	Post Prom Party	\$ 250.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Buckley Bombers Baseball	\$ 13,500.00
	Creek Valley Public Schools	Chappell, NE	School	Post Prom Party	\$ 250.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Liberty park maintenance	\$ 2,000.00
	Chappell Rotary Club	Chappell, NE	Civic Organization	Boy/Girl State tuition/transportation	\$ 825.00
	Miller Memorial Care Center Foundtn	Chappell, NE	Public Charity	Operating expenses	\$ 33,000.00
04/09/14	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750.00
	Sedgwick County Health Center	Julesburg, CO	Hospital	Mammography unit	\$ 10,000.00
	Julesburg Public Schools	Julesburg, CO	School	Post Prom Party	\$ 250.00
	Miller Memorial Care Center Foundtn	Chappell, NE	Public Charity	Expenses of suit	\$ 50,000.00
05/15/14	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,500.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	\$ 750.00
	New Hope Fellowship Church	Lodgepole, NE	Church	Furnace/AC replacement	\$ 2,500.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Youth fishing derby	\$ 750.00
	University of Nebraska Lincoln	Lincoln, NE	School	Deuel County Extension program	\$ 500.00
	South Platte Public Schools	Big Springs, NE	School	Washington DC student trip	\$ 1,700.00
	TOTAL GRANTS				\$ 475,268.51

THOMAS D. BUCKLEY TRUST  
47-6121041  
GRANTS APPROVED FOR FISCAL 2013 – PAYABLE AFTER 5/31/14

#2013-8 Approved 7/10/13	Volunteers of America for Chappell Child Care Center Will pay grant in June, 2014	\$2,500.00
#2009-1 Approved 6/10/09	Nebraska Rural Radio Foundation for scholarship Payable in August 2014	\$2,500.00
#2013-39 Approved 1/8/14	City of Chappell – Ambulance Service Budget assistance Payable in July, 2014	\$5,000.00
#2012-35 Approved 11/14/12	Nebraska Lutheran Outdoor Ministries for Sullivan Hills expenses Payable June, 2014	\$12,500.00
#2012-11 Approved 7/11/12	University of Nebraska Foundation High Plains Agricultural Laboratory Payable in November, 2014	\$20,000.00
#2013-54 Approved 3/12/14	Lemoyne Senior Center Commitment for building expansion project Payable in April, 2015	\$10,000.00
	total	<u>\$52,500.00</u>

Attachment to Part VII-B, Question 5c

Expenditure Responsibility Statement for the Fiscal Year 2013

Pursuant to IRC Regulation §53.4945-5(d)(2), the Thomas D. Buckley Trust provides the following information:

1. Grantee: Chappell Rotary Club  
P.O. Box 645  
Chappell, NE 69129
2. Amount of Grant: Approved March 12, 2014, in the amount of \$825.00.
3. Purpose of Grant: To pay for the tuition and bus fares for the delegates for both the Boys and Girls State from Creek Valley Public School.
4. The Chappell Rotary Club is required to complete a Grant Agreement setting forth the responsibilities and requirements for this grant, as well as a Grant Completion Report showing that the project was completed according to our Agreement. We have requested that an accounting be submitted detailing how the funds were used.
5. To our knowledge, no funds were diverted to any activity other than those as outlined in our Grant Agreement.