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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 06-01-2013 , and ending 05-31-2014

Name of foundation
LEON H & CLYMENE M BOND FOUNDATION INC

A Employer identification number
39-1762087

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 299

Room/suite

B Telephone number (see instructions)
(920) 834-5577

City or town, state or province, country, and ZIP or foreign postal code
OCONTO, WI 54153

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 6,394,718

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	200			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1	1		
	4	Dividends and interest from securities	87,212	87,212		
	5a	Gross rents	1,750	1,750		
	b	Net rental income or (loss) 1,750				
	6a	Net gain or (loss) from sale of assets not on line 10	837,752			
	b	Gross sales price for all assets on line 6a 3,578,217				
	7	Capital gain net income (from Part IV, line 2)		548		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	179	179		
	12	**Total.** Add lines 1 through 11	927,094	89,690		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	107,636	37,992		62,144
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	41,742	16,714		25,028
	16a	Legal fees (attach schedule)	17,162	17,162		0
	b	Accounting fees (attach schedule)	4,245	0		4,245
	c	Other professional fees (attach schedule)	35,199	35,199		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	10,270	3,653		0
	19	Depreciation (attach schedule) and depletion	21,504	0		
	20	Occupancy	8,933	0		8,933
	21	Travel, conferences, and meetings	830	0		830
	22	Printing and publications				
	23	Other expenses (attach schedule)	36,496	0		36,496
	24	**Total operating and administrative expenses.** Add lines 13 through 23	284,017	110,720		137,676
	25	Contributions, gifts, grants paid	66,854			66,854
	26	**Total expenses and disbursements.** Add lines 24 and 25	350,871	110,720		204,530
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	576,223			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	11,530	45,867	45,867
	2 Savings and temporary cash investments	142,743	146,325	146,325
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,293,027	5,555,140	6,082,044
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	124,200	4,200	4,200
	14 Land, buildings, and equipment basis ▶ 100,339			
	Less accumulated depreciation (attach schedule) ▶ 85,143	902,414	15,196	15,197
	15 Other assets (describe ▶)	128,964	101,085	101,085
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,602,878	5,867,813	6,394,718
Liabilities	17 Accounts payable and accrued expenses	14,192	4,475	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	426,963		
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	441,155	4,475	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	3,161,723	5,863,338	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	3,161,723	5,863,338	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,602,878	5,867,813	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,161,723
2	Enter amount from Part I, line 27a	2	576,223
3	Other increases not included in line 2 (itemize) ▶	3	2,125,392
4	Add lines 1, 2, and 3	4	5,863,338
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,863,338

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	MERRILL LYNCH	P		
b	MERRILL LYNCH	P		
c	MERRILL LYNCH	P		
d	COUNTY S SALE	P		
e	MAIN SALE	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	66,536		59,562	6,974
b	322,906		297,580	25,326
c	1,668,364		1,449,239	219,125
d	450,000		758,143	-308,143
e	143,000		85,734	57,266

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				6,974
b				25,326
c				219,125
d				-308,143
e				57,266

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	548
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	206,970	2,691,683	0 076892
2011	284,551	2,843,238	0 100080
2010	254,268	3,065,415	0 082947
2009	319,661	3,146,942	0 101578
2008	328,077	3,450,888	0 095070

2	**Total** of line 1, column (d).	2	0 456567
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 091313
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	3,250,279
5	Multiply line 4 by line 3.	5	296,793
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	296,793
8	Enter qualifying distributions from Part XII, line 4.	8	204,530

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,880		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	1,880
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,880
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 1,880 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JENNIFER HANNA Telephone no ▶(920) 834-5577

Located at ▶3640 COUNTY ROAD SS OCONTO WI ZIP+4 ▶54153

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☑ **Yes** ☐ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ **Yes** ☐ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,122,374
b	Average of monthly cash balances	1b	177,402
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,299,776
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,299,776
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,497
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,250,279
6	**Minimum investment return.** Enter 5% of line 5	6	162,514

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	162,514
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	162,514
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	162,514
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	162,514

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	204,530
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	204,530
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	204,530

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				162,514
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. 157,501				
b From 2009. 165,782				
c From 2010. 103,226				
d From 2011. 147,423				
e From 2012. 74,254				
f **Total** of lines 3a through e.	648,186			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 204,530				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				162,514
e Remaining amount distributed out of corpus	42,016			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	690,202			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	157,501			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	532,701			
10 Analysis of line 9				
a Excess from 2009. . . . 165,782				
b Excess from 2010. . . . 103,226				
c Excess from 2011. . . . 147,423				
d Excess from 2012. . . . 74,254				
e Excess from 2013. . . . 42,016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JENNIFER HANNA
PO BOX 299
OCONTO,WI 54153
(920) 834-5577

b The form in which applications should be submitted and information and materials they should include

LETTER REQUESTING GRANT, FEDERAL EXEMPTION NUMBER, DESCRIPTION OF PURPOSE FOR THE GRANT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				66,854
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1	
4 Dividends and interest from securities. . . .			14	87,212	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	1,750	
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	179	
8 Gain or (loss) from sales of assets other than inventory			18	837,752	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		926,894	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 926,894

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-07-29 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
WILLIAM J MEULBROEK		2014-07-29		P00053583
Firm's name ▶ SCHENCK SC			Firm's EIN ▶ 39-1173131	
Firm's address ▶ PO BOX 23819 GREEN BAY, WI 543053819			Phone no (920) 436-7800	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
EARL J DECLOUX PO BOX 299 OCONTO, WI 54153	PRESIDENT 30 00	57,879	20,440	0
JOHN BOSTEDT PO BOX 299 OCONTO, WI 54153	VICE-PRESIDENT 20 00	2,500	0	0
JENNIFER HANNA PO BOX 299 OCONTO, WI 54153	SECRETARY/PRESIDENT/TREASURER 40 00	39,757	21,623	0
JESSICA DE CLOUX PO BOX 299 OCONTO, WI 54153	DIRECTOR 1 00	2,500	0	0
DAN BENO PO BOX 299 OCONTO, WI 54153	DIRECTOR 1 00	2,500	0	0
RONALD DELAIN PO BOX 299 OCONTO, WI 54153	DIRECTOR 1 00	2,500	0	0
MARY MCMONAGLE PO BOX 299 OCONTO, WI 54153	SECRETARY/CHAIRMAN 1 00	0	0	0
GARY ZIEGELBAUER PO BOX 299 OCONTO, WI 54153	DIRECTOR 1 00	0	0	0
CHRIS AUGUSTINE PO BOX 299 OCONTO, WI 54153	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ASPIRO INC 1673 DOUSMAN STREET GREEN BAY, WI 54303	NONE	NON-PROFIT	VAN	5,000
BOYS & GIRLS CLUB OF GREEN BAY 311 S ONEIDA STREET GREEN BAY, WI 54303	NONE	NON-PROFIT	SPONSOR	260
CITY OF OCONTO 1210 MAIN STREET OCONTO, WI 54153	NONE	NON-PROFIT	PLAYGROUND EQUIPMENT	15,000
JUNIOR ACHIEVEMENT OF WISCONSIN 416 GEORGE STREET B03 DE PERE, WI 54115	NONE	NON-PROFIT	EDUCATIONAL PROGRAMING	500
MY BROTHER'S KEEPER INC 1039 WEST MASON STREET GREEN BAY, WI 54303	NONE	NON-PROFIT	SPONSOR/CLIENT FEES	10,000
NEW COMMUNITY SHELTER INC 301 MATHER STREET GREEN BAY, WI 54303	NONE	NON-PROFIT	CAPITAL CAMPAIGN/SPONSOR	2,350
OCONTO UNIFIED SCHOOL DISTRICT 400 MICHIGAN AVENUE OCONTO, WI 54153	NONE	NON-PROFIT	BCA SCIENCE PROGRAM SUPPLIES	9,370
OCONTO UNIFIED SCHOOL DISTRICT 400 MICHIGAN AVENUE OCONTO, WI 54153	NONE	NON-PROFIT	SCHOLARSHIPS	4,000
RAWHIDE INC E7475 RAWHIDE ROAD NEW LONGDON, WI 54961	NONE	NON-PROFIT	PROGRAMMING	10,010
MACHICKANEE PLAYERS INC 408 PARK AVENUE OCONTO, WI 54153	NONE	NON-PROFIT	ROOF	5,114
GREATER GREEN BAY YMCA 235 N JEFFERSON ST GREEN BAY, WI 54301	NONE	NON-PROFIT	CAMP COSTS	1,500
FRANKLIN MIDDLE SCHOOL 1233 LORE LN GREEN BAY, WI 54303	NONE	NON-PROFIT	TRANSPORTATION FOR CAMP COSTS	1,500
OCONTO FALLS SCHOOL DISTRICT 200 N FARM ROAD OCONTO FALLS, WI 54154	NONE	NON-PROFIT	WRESTLING MAT	1,500
ACT INC PO BOX 299 OCONTO, WI 54153	NONE	NON-PROFIT	COMPUTERS	750
Total . . . . ▶ **3a**				66,854

TY 2013 Accounting Fees Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,245	0		4,245

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDINGS	2010-11-30	571,716	49,567		0 %	7,132	0		
EQUIPMENT	2010-11-30	60,343	15,276		0 %	2,407	0		
OFFICE EQUIPMENT	2010-11-30	11,876	11,876		0 %	0	0		
PROPERTY IMPROVEMENTS	2010-11-30	4,538	1,967		0 %	151	0		
COMPUTER/SOFTWARE	2010-11-30	3,562	2,138		0 %	712	0		
VEHICLES	2010-11-30	28,000	25,200		0 %	2,800	0		
LAND	2010-11-30	212,784			0 %	0	0		
FURNITURE AND FIXTURES	2010-11-30	16,074	7,041		0 %	2,366	0		
EQUIPMENT	2010-11-30	5,000	2,500		0 %	333	0		
BUILDINGS	2010-11-30	100,000	19,231		0 %	1,282	0		
VEHICLES	2010-11-30	25,000	25,000		0 %	0	0		
FURNITURE AND FIXTURES	2010-11-30	42,206	20,674		0 %	3,016	0		
OFFICE EQUIPMENT	2010-11-30	24,794	24,794		0 %	0	0		
COMPUTER/SOFTWARE	2010-11-30	27,927	26,142		0 %	633	0		
PROPERTY IMPROVEMENTS	2013-06-21	2,235			0 %	28	0		
COMPUTER/SOFTWARE	2013-06-07	2,400			0 %	240	0		
COMPUTER/SOFTWARE	2013-11-22	683			0 %	68	0		
COMPUTER/SOFTWARE	2013-11-22	216			0 %	36	0		
COMPUTER/SOFTWARE	2013-11-22	47			0 %	5	0		
COMPUTER/SOFTWARE	2014-01-17	2,948			0 %	295	0		
VEHICLE	2007-07-24	32,533	32,533		0 %	0	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LIFE INSURANCE PROCEEDS		PURCHASED			882,521			0	882,521	
EQUIPMENT		PURCHASED			32,800	42,659		0	-9,859	
EQUIPMENT/COMPUTERS/FURNITURE		PURCHASED			450	16,086		0	-15,636	
FURNITURE		PURCHASED			1,630	3,583		0	-1,953	
OTHER ASSETS		PURCHASED			10,010	27,879		0	-17,869	

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TY 2013 Investments Corporate Stock Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	5,555,140	6,082,044

TY 2013 Investments - Other Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CASH VALUE LIFE INSURANCE	AT COST	0	0
ONEIDA GOLF & RIDING STOCK	AT COST	4,200	4,200

TY 2013 Land, Etc. Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	11,876	11,876	0	
COMPUTER/SOFTWARE	3,562	2,850	712	
FURNITURE AND FIXTURES	16,074	9,407	6,667	
EQUIPMENT	5,000	2,833	2,167	
VEHICLES	25,000	25,000	0	
COMPUTER/SOFTWARE	2,400	240	2,160	
COMPUTER/SOFTWARE	683	68	615	
COMPUTER/SOFTWARE	216	36	180	
COMPUTER/SOFTWARE	47	5	42	
COMPUTER/SOFTWARE	2,948	295	2,653	
VEHICLE	32,533	32,533	0	

TY 2013 Legal Fees Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	17,162	17,162		0

TY 2013 Other Assets Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SCULPTURE/PICTURES	128,964	101,085	101,085

TY 2013 Other Expenses Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VEHICLE EXPENSE	3,649	0		3,649
INSURANCE	5,958	0		5,958
MISCELLANEOUS	3,404	0		3,404
OFFICE SUPPLIES	1,333	0		1,333
POSTAGE	775	0		775
TELEPHONE	2,366	0		2,366
MEALS/ENTERTAINMENT	470	0		470
INTERNET	621	0		621
COMPUTER	2,443	0		2,443
MAINTENANCE	9,566	0		9,566
MARGIN INTEREST	4,191	0		4,191
SUBCONTRACTORS	1,720	0		1,720

TY 2013 Other Income Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	179	179	179

TY 2013 Other Increases Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Description	Amount
TRANSFER OF SECURITIES FROM ACT, INC. DURING MERGER	2,125,392

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TY 2013 Other Professional Fees Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	35,199	35,199		0

TY 2013 Taxes Schedule

Name: LEON H & CLYMENE M BOND FOUNDATION INC

EIN: 39-1762087

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,163	1,163		0
990-PF EXCISE TAX	1,638	0		0
EMPLOYEE FICA TAX	7,469	2,490		0