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# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2013 or tax year beginning

06/01, 2013, and ending

05/31, 2014

Name of foundation <b>JUBILEE FOUNDATION</b>		A Employer identification number <b>38-3003821</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 75000</b>	Room/suite	B Telephone number (see instructions) <b>313-222-5067</b>
City or town, state or province, country, and ZIP or foreign postal code <b>DETROIT, MI 48275-3462</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 2,915,619.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	401,824.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,055.77	8,055.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-27,775.			
	b Gross sales price for all assets on line 6a	700,000.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,860.			
	12 Total Add lines 1 through 11	394,964.	607,805.		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	2,937.	2,937.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,638.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)	20.	20.		
	24 Total operating and administrative expenses. Add lines 13 through 23	4,595.	2,957.	NONE	
	25 Contributions, gifts, grants paid	2,110,050.			2,110,050.
	26 Total expenses and disbursements Add lines 24 and 25	2,114,645.	2,957.	NONE	2,110,050.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,719,681.			
	b Net investment income (if negative, enter -0-)		5,098.		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .		3,285,192.	1,692,995.	1,692,995.
	3	Accounts receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .	STMT 1	1,360,785.	1,233,292.	1,222,624.
	11	Investments - land, buildings, and equipment basis . . . . .				
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .					
14	Land, buildings, and equipment basis . . . . .					
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . .)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		4,645,977.	2,926,287.	2,915,619.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .				NONE
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.</b>					
	27	Capital stock, trust principal, or current funds . . . . .		4,645,977.	2,926,287.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		4,645,977.	2,926,287.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		4,645,977.	2,926,287.	

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,645,977.
2	Enter amount from Part I, line 27a . . . . .	2	-1,719,681.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	2,926,296.
5	Decreases not included in line 2 (itemize) ▶ DIFFERENCE BETWEEN RECEIPTS AND TAXABLE INCOME . . . . .	5	9.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	2,926,287.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 700,000.		727,775.	-27,775.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>			-27,775.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b> -27,775.
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>			If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,570,961.	4,746,761.	0.330954
2011	2,014,627.	5,258,622.	0.383109
2010	1,976,758.	5,885,312.	0.335880
2009	2,410,622.	6,628,856.	0.363656
2008	4,081,473.	9,217,181.	0.442811
<b>2 Total of line 1, column (d)</b>			<b>2</b> 1.856410
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.371282
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>			<b>4</b> 3,771,529.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 1,400,301.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 51.
<b>7 Add lines 5 and 6</b>			<b>7</b> 1,400,352.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 2,110,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		1	51.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	51.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	51.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	865.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	865.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	814.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 52. Refunded <input checked="" type="checkbox"/> 762.	11	762.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>N/A</b>				
14	The books are in care of <b>JAMES E. CHRISTENSON</b> Telephone no <b>(614) 654-3755</b>			
	Located at <b>855 E MAIN STREET, ZEELAND, MI</b> ZIP+4 <b>49464-0302</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No <b>X</b>
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <b>▶</b>				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .		
Organizations relying on a current notice regarding disaster assistance check here . . . . .		<input type="checkbox"/>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <b>▶</b>		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .		X
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>▶</b>		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2				

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐

NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
<b>Total</b> number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,283,783.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	2,545,180.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,828,963.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,828,963.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	57,434.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,771,529.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	188,576.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	188,576.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	51.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	51.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	188,525.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	12,860.
<b>5</b>	Add lines 3 and 4	<b>5</b>	201,385.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	201,385.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	2,110,050.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	2,110,050.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	51.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	2,109,999.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				201,385.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .			NONE	
<b>b</b> Total for prior years 20 <u>11</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008 . . . . .	3,623,647.			
<b>b</b> From 2009 . . . . .	2,079,506.			
<b>c</b> From 2010 . . . . .	1,682,691.			
<b>d</b> From 2011 . . . . .	1,751,804.			
<b>e</b> From 2012 . . . . .	1,311,988.			
<b>f</b> Total of lines 3a through e . . . . .	10,449,636.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: \$ <u>2,110,050.</u>				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2013 distributable amount . . . . .				201,385.
<b>e</b> Remaining amount distributed out of corpus . . . . .	1,908,665.			
<b>5</b> Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	12,358,301.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	3,623,647.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	8,734,654.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009 . . . . .	2,079,506.			
<b>b</b> Excess from 2010 . . . . .	1,682,691.			
<b>c</b> Excess from 2011 . . . . .	1,751,804.			
<b>d</b> Excess from 2012 . . . . .	1,311,988.			
<b>e</b> Excess from 2013 . . . . .	1,908,665.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5).

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization. . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEE ATTACHED LIST	NONE	EXEMPT	SUPPORT	2,110,050.
<b>Total</b> . . . . .			<b>3a</b>	2,110,050.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities . . . . .			14	8,055.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	-27,775.	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a					
b OTHER REVENUE			14	12,860.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . . . . .				-6,860.	
13 Total. Add line 12, columns (b), (d), and (e) . . . . .			13	-6,860.	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)



NOT APPLICABLE



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**Name of the organization****Employer identification number**

JUBILEE FOUNDATION

38-3003821

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

<b>Name of organization</b> JUBILEE FOUNDATION	<b>Employer identification number</b> 38-3003821
---	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HERMAN MILLER INC 855 EAST MAIN AVENUE ZEELAND, MI 49464	\$ 401,824.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



JUBILEE FOUNDATION

38-3003821

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
VARIOUS CORPORATE BONDS	1,233,292.	1,222,624.
	-----	-----
TOTALS	1,233,292.	1,222,624.
	=====	=====

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

## =====

## OFFICER NAME:

MICHAEL A VOLKEMA

## ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

## TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

## OFFICER NAME:

JAMES R KACKLEY

## ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

## TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

## OFFICER NAME:

JEFFERY M STUTZ

## ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

## TITLE:

ASSISTANT TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

## OFFICER NAME:

JAMES E CHRISTENSON

## ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

## TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

ELIZABETH A NICKELS

ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

TITLE:

ASSISTANT SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

MARY VERMEER ANDRINGA

ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

DOUGLAS D FRENCH

ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

BRIAN C WALKER

ADDRESS:

PO BOX 75000

DETROIT, MI 48275-3462

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

**SCHEDULE D  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041)

OMB No 1545-0092

**2013**

Name of estate or trust

JUBILEE FOUNDATION

Employer identification number

38-3003821

**Note:** Form 5227 filers need to complete *only* Parts I and II.**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b>
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>6</b> ( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b>

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	700,000.	727,775.		-27,775.
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>12</b>
<b>13</b> Capital gain distributions . . . . .				<b>13</b>
<b>14</b> Gain from Form 4797, Part I . . . . .				<b>14</b>
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> -27,775.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

**Part III Summary of Parts I and II****Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
<b>17</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>17</b>		
<b>18</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>18a</b>		-27,775.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . .	<b>18b</b>		
c	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	<b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶	<b>19</b>		-27,775.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000 . . . . .	<b>20</b>	( 3,000 )
-----------	---	-----------	-----------

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero . . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of the amount on line 21 or \$2,450 . . . . .	<b>28</b>		
<b>29</b>	Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b>	Enter the smaller of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26 . . . . .	<b>32</b>		
<b>33</b>	Enter the <b>smaller</b> of line 21 or \$11,950 . . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the <b>smaller</b> of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15% . . . . . ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% . . . . . ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>44</b>		
<b>45</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	<b>45</b>		

Schedule D (Form 1041) 2013

Social security number or taxpayer identification number

38-3003821

**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

<input checked="" type="checkbox"/>	(F) Long-term transactions not reported to you on Form 1099-B
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**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2013)

Part XV Supplementary Information  
3 Grants and Contributions Paid

Recipient	Street Address	City	State	Zip	Relationship to Foundation	Foundation Status	Purpose of Grant	Amount Paid
AMERICAN CANCER SOCIETY RELAY FOR LIFE	129 JEFFERSON SE	GRAND RAPIDS	MI	49503	None	Exempt	Support	\$2,000.00
BLUE BIRD CANCER RETREATS OF WEST MICHIGAN	917 WEST SAVIDGE SUITE 37	SPRING LAKE	MI	49417	None	Exempt	Support	\$2,000.00
CYSTIC FIBROSIS FOUNDATION	967 SPAULDING AVENUE SE SUITE C	ADA	MI	49301	None	Exempt	Support	\$1,395.00
EVERYWOMEN'S PLACEMASTER HOUSE YOUTH SERVICES	175 W APPLE AVENUE	MUSKEGON	MI	49440	None	Exempt	Support	\$3,000.00
FRESHWATER FUTURE	16317 WEST WILLOW DRIVE	SPRING LAKE	MI	49456	None	Exempt	Support	\$2,000.00
LAKESHORE PREGNANCY CENTER	700 WASHINGTON SUITE 130	GRAND HAVEN	MI	49417	None	Exempt	Support	\$2,000.00
LEMONADE STAND OF MUSKEGON	1192 JEFFERSON STREET	MUSKEGON	MI	49441	None	Exempt	Support	\$2,000.00
LIVESTRONG FOUNDATION	NATIONAL MAIL PROCESSING CENTER P O BOX 6002	ALBERT LEA	MN	56007	None	Exempt	Support	\$1,850.00
MARCH OF DIMES	3351 CLAYSTONE STREET SE SUITE G20	GRAND RAPIDS	MI	49546	None	Exempt	Support	\$3,139.00
MONA SHORE COMMUNITY SCHOOL FIRST ROBOTICS TEAM	1121 SEMINOLE ROAD	NORTON SHORES	MI	49441	None	Exempt	Support	\$2,000.00
MUSKEGON AREA CHAMBER OF COMMERCE FOUNDATION LAKESHORE ART FESTIVAL	380 W WESTERN AVENUE SUITE 202	MUSKEGON	MI	49440	None	Exempt	Support	\$2,000.00
NO MORE SIDELINES	514 SECOND STREET	NORTH MUSKEGON	MI	49445	None	Exempt	Support	\$2,000.00
PARENT FAMILIES AND FRIENDS OF LESBIANS & GAYS, INC	P O BOX 1246	HOLLAND	MI	49422	None	Exempt	Support	\$2,500.00
PATRIOT PAWS SERVICE DOGS	254 RANCH TRAILS	ROCKWALL	TX	75032	None	Exempt	Support	\$2,000.00
PURSING A DREAM FOUNDATION	6534 CLAY AVE SW	GRAND RAPIDS	MI	49548	None	Exempt	Support	\$2,000.00
THE LUDINGTON AREA CENTER FOR THE ARTS	107 S HARRISON STREET	LUDINGTON	MI	49431	None	Exempt	Support	\$1,000.00
TRICITIES HISTORICAL MUSEUM	200 WASHINGTON AVE	GRAND HAVEN	MI	49417	None	Exempt	Support	\$2,000.00
A GIFT OF LOVE SERVICES OF WEST GEORGIA	6601 WEST COLLEGE DRIVE	PALOS HEIGHTS	IL	60463	None	Exempt	Support	\$15,000.00
ANGKOR RESOURCE CENTER	3870 LONGVIEW DRIVE	DOUGLASVILLE	GA	30135	None	Exempt	Support	\$1,600.00
BLUE RIDGE COMMUNITY ACTION BURKE CIRCLES	901 SALSBURY TRL	RIVERDALE	GA	30296	None	Exempt	Support	\$1,600.00
BURKE UNITED CHRISTIAN MINISTRIES	800 N GREEN STREET	MORGANTON	NC	28655	None	Exempt	Support	\$1,500.00
FAMILY LIFE RESTORATION CENTER	305-B WEST UNION STREET	MORGANTON	NC	28655	None	Exempt	Support	\$1,500.00
GREATER HICKORY COOPERATIVE CHRISTIAN MINISTRY	6105 MABLETON PARKWAY	MARIETTA	GA	30126	None	Exempt	Support	\$1,600.00
HEARTS TO NOURISH HOPE INC	31 FIRST AVENUE SE	HICKORY	NC	28601	None	Exempt	Support	\$1,750.00
RESTORATION SERVICE CENTER - ATLANTA	640 HWY 138 S W	RIVERDALE	GA	30274	None	Exempt	Support	\$1,500.00
RESTORATION SERVICE CENTER - DOUGLASVILLE	537 MORELAND AVENUE	ATLANTA	GA	30316	None	Exempt	Support	\$700.00
SAFE HARBOR RESCUE MISSION	3994 LAVADA DRIVE	DOUGLASVILLE	GA	30135	None	Exempt	Support	\$700.00
STRATEGIC ALLIANCE FOR BURKE YOUTH	210 2ND STREET SE	HICKORY	NC	28602	None	Exempt	Support	\$700.00
THE SALVATION ARMY PEACHCREEST CORP BOYS & GIRLS CLUB OF AMERICA	301 E MEETING STREET	MORGANTON	NC	28655	None	Exempt	Support	\$1,000.00
ABOVE & BEYOND CHILDREN'S MUSEUM	3500 SHERRYDALE LANE	DECATUR	GA	30032	None	Exempt	Support	\$1,000.00
AMERICAN RED CROSS	902 N 8TH STREET	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
ARTHRITIS FOUNDATION GREAT LAKES REGION MI WEST MI BRANCH	270 JAMES STREET	HOLLAND	MI	49424	None	Exempt	Support	\$5,000.00
AVATION CENTER OF WISCONSIN	3737 LAKE EASTBROOK BLVD SE SUITE 217	GRAND RAPIDS	MI	49546	None	Exempt	Support	\$5,000.00
BIG BROTHERS BIG SISTERS OF SHEBOYGAN COUNTY	N6191 RESOURCE DRIVE	SHEBOYGAN FALLS	WI	53081	None	Exempt	Support	\$1,000.00
COMMUNITY FOUNDATION OF HOLLAND/ZEELAND	2020 ERIE AVENUE	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
ENVIRONMENTAL PARK TRUST OF SHEBOYGAN COUNTY	70 WEST 8TH STREET	HOLLAND	MI	49424	None	Exempt	Support	\$16,200.00
HOLLAND RESCUE MISSION	3615 MUELLER ROAD	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
MEALS ON WHEELS INC SHEBOYGAN COUNTY	356 FAIRBANKS AVENUE	HOLLAND	MI	48423	None	Exempt	Support	\$1,500.00
OUTDOOR DISCOVERY CENTER MACATAWA GREENWAY	615 SOUTH 8TH STREET SUITE 270	SHEBOYGAN	WI	53081	None	Exempt	Support	\$30,000.00
RAINBOW KIDS	4214 56TH STREET	HOLLAND	MI	49422	None	Exempt	Support	\$2,000.00
SALVATION ARMY	824 SUPERIOR AVE	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
SHEBOYGAN AREA COMMUNITY CLINICS INC /LAKESHORE COMMUNITY HEALTH CENTER	P O BOX 1207	SHEBOYGAN	WI	53082	None	Exempt	Support	\$2,000.00
SHEBOYGAN COUNTY HISTORICAL SOCIETY	2020 ERIE AVENUE	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL	3110 ERIE AVENUE	SHEBOYGAN	WI	53081	None	Exempt	Support	\$2,000.00
THE RIGHT PLACE FOUNDATION	262 DANNY THOMAS PLACE	MEMPHIS	TN	38105	None	Exempt	Support	\$2,000.00
UNITY CHRISTIAN HIGH SCHOOL	161 OTTAWA AVENUE NW SUITE 400	GRAND RAPIDS	MI	49503	None	Exempt	Support	\$24,000.00
AQUINAS COLLEGE	3487 OAK STREET	HUDSONVILLE	MI	49426	None	Exempt	Support	\$1,500.00
CALVARY CHRISTIAN SCHOOLS	1607 ROBINSON ROAD S E	GRAND RAPIDS	MI	49506	None	Exempt	Support	\$30,000.00
CAMP GENEVA AND RETREAT CENTER	5873 KENDRA ROAD	HOLLAND	MI	49415	None	Exempt	Support	\$22,500.00
CENTER FOR EMPOWERMENT & ECONOMICS	3995 NORTH LAKESHORE DRIVE	ANN ARBOR	MI	49424	None	Exempt	Support	\$10,000.00
CIRCLE URBAN MINISTRIES	2002 HOGBACK ROAD SUITE 17	ANN ARBOR	MI	48106	None	Exempt	Support	\$35,000.00
COMMUNITY ACTION HOUSE	118 NORTH CENTRAL AVENUE	CHICAGO	IL	60644	None	Exempt	Support	\$35,000.00
COMMUNITY FOUNDATION OF HOLLAND/ZEELAND	345 WEST 14TH STREET	HOLLAND	MI	49423	None	Exempt	Support	\$15,000.00
CORNERSTONE SCHOOLS ASSOCIATION	70 WEST 8TH STREET	HOLLAND	MI	49424	None	Exempt	Support	\$90,000.00
ECHO	6861 E NEVADA	DETROIT	MI	48234	None	Exempt	Support	\$35,000.00
GLOBAL HEALTH ACTION INC	17391 DURRANCE ROAD	NORTH FT MYERS	FL	33917	None	Exempt	Support	\$20,000.00
HISTORIC OTTAWA BEACH SOCIETY	1902 CLAIRMONT ROAD	DECATUR	GA	30033	None	Exempt	Support	\$20,000.00
HOPE WORLDWIDE LTD	P O BOX 8462	HOLLAND	MI	49422	None	Exempt	Support	\$25,000.00
LEAVE OUT VIOLENCE - US	353 W LANCASTER AVE SUITE 200	WAYNE	PA	19087	None	Exempt	Support	\$29,000.00
LITERACY CENTER OF WEST MICHIGAN	240 WEST 35TH STREET SUITE 200	NEW YORK	NY	10001	None	Exempt	Support	\$10,000.00
MEL TROTTER MINISTRIES	1120 MONROE NW SUITE 240	GRAND RAPIDS	MI	49503	None	Exempt	Support	\$10,000.00
NORTHSTAR REACH	225 COMMERCE AVENUE S W	GRAND RAPIDS	MI	49503	None	Exempt	Support	\$17,000.00
	300 NORTH INGALLS ROOM 4C01	ANN ARBOR	MI	48109	None	Exempt	Support	\$15,000.00

Part XV Supplementary Information  
3 Grants and Contributions Paid

POTTER'S HOUSE	810 VANRAALTE S W	MI	49509	None	Exempt	Support	\$22,500.00
SPECIAL OLYMPICS AREA 11 GRAND RAPIDS	1239 76TH STREET SW SUITE E	MI	49315	None	Exempt	Support	\$15,000.00
THE BIBLE LEAGUE	P O BOX 28000	IL	60628	None	Exempt	Support	\$16,000.00
THE BRIDGE MINISTRY CENTER	210 EAST MAIN	MI	49464	None	Exempt	Support	\$14,000.00
THE RIGHT PLACE FOUNDATION	161 OTTAWA AVENUE NW SUITE 400	MI	49503	None	Exempt	Support	\$12,000.00
UNIVERSITY OF IOWA FOUNDATION INSTITUTE FOR VISION RESEARCH VIA UI FOUNDATION	2000 SOUTH PARK PLACE SUITE 202	IA	52244	None	Exempt	Support	\$50,000.00
WELLSTAR FOUNDATION	100 SOUTH PINE STREET SUITE 393	GA	30339	None	Exempt	Support	\$10,000.00
WINGS OF MERCY	P O BOX 628200	FL	32862	None	Exempt	Support	\$18,000.00
WYCLIFFE BIBLE TRANSLATORS	31 E 8TH ST SUITE 340	MI	49423	None	Exempt	Support	\$10,000.00
HOLLAND HISTORICAL TRUST	213 W 35TH STREET	NY	10001	None	Exempt	Support	\$5,000.00
DONORSCHOOSE ORG	201 MONROE AVENUE NW SUITE 500	MI	49503	None	Exempt	Support	\$25,000.00
ARTPRIZE	12125 UNION STREET	MI	49424	None	Exempt	Support	\$500.00
CHILDREN'S ADVOCACY CENTER	1021 N DARTMOUTH AVENUE	CA	91711	None	Exempt	Support	\$6,000.00
DRUCKER INSTITUTE CLAREMONT UNIVERSITY	7726 GRACELAND	MI	49428	None	Exempt	Support	\$1,550.00
JENISON CHRISTIAN SCHOOL	15 MICHIGAN STREET NE SUITE 400	MI	49503	None	Exempt	Support	\$4,868.00
MICHIGAN STATE UNIVERSITY COLLEGE OF HUMAN MEDICINE GRAND FONDO	451 11TH STREET NW	NC	28601	None	Exempt	Support	\$700.00
RESOURCE WAREHOUSE & GALLERY (DIVISION OF SAFE HARBOR)	P O BOX 950291	KY	40295	None	Exempt	Support	\$800.00
BLESSINGS IN A BACKPACK	360 DIVISION SOUTH	MI	49503	None	Exempt	Support	\$3,000.00
CATHOLIC CHARITIES WEST MICHIGAN	2428 BURTON SE	MI	49546	None	Exempt	Support	\$2,000.00
CONDUCTIVE LEARNING CENTER	513 EAST 8TH STREET SUITE 25	MI	49423	None	Exempt	Support	\$2,000.00
GOOD SAMARITAN MINISTRIES	17001 FERRIS	MI	49417	None	Exempt	Support	\$2,000.00
GRAND HAVEN HIGH SCHOOL FIRST ROBOTICS	343 ATLAS AVENUE SE	MI	49506	None	Exempt	Support	\$1,550.00
GRAND RAPIDS RED PROJECT	2307 W OLIVE AVENUE SUITE B	CA	91506	None	Exempt	Support	\$2,000.00
MENDING KIDS INTERNATIONAL	P O BOX 88246	MI	49588	None	Exempt	Support	\$1,000.00
MOSAIC FILM EXPERIENCE	272 PEARL STREET NW	MI	49504	None	Exempt	Support	\$1,000.00
PUBLIC MUSEUM OF GRAND RAPIDS FRIENDS FOUNDATION	100 PINE STREET SUITE 177	MI	49464	None	Exempt	Support	\$1,000.00
RICK RACK	P O BOX 311	MI	49456	None	Exempt	Support	\$2,000.00
THE PEOPLE CENTER	333 BOSTWICK AVENUE NE	MI	49503	None	Exempt	Support	\$2,000.00
VANANDEL INSTITUTE C/O HOPE ON THE HILL GALA	46 WAL THAM #312	MA	2118	None	Exempt	Support	\$50,000.00
MASS DESIGN GROUP LTD	11305 HAWK HIGH COURT	MI	55347	None	Exempt	Support	\$5,000.00
STAR LEGACY FOUNDATION	P O BOX 68793	MI	49506	None	Exempt	Support	\$1,480.00
THE LEUKEMIA & LYMPHOMA SOCIETY	4065 SALADIN DRIVE SE	MI	49546	None	Exempt	Support	\$1,775.00
WEST MICHIGAN ENVIRONMENTAL ACTION COUNCIL	1007 LAKE DRIVE SE	MI	49506	None	Exempt	Support	\$4,080.00
CHILDREN HEALTHCARE OF ATLANTA	1687 TULLIE CIRCLE NE	GA	30329	None	Exempt	Support	\$2,000.00
DEGAGE MINISTRIES	144 DIVISION AVENUE SOUTH	MI	49503	None	Exempt	Support	\$1,980.00
EQUEST CENTER FOR THERAPEUTIC RIDING INC	3777 RECTOR AVENUE NE	MI	49341	None	Exempt	Support	\$1,500.00
HOLLAND POLICE DEPARTMENT RACING THROUGH EDUCATION PROGRAM	3511 - 146th AVENUE	MI	49464	None	Exempt	Support	\$500.00
KENT COUNTY MEDICAL SOCIETY ALLIANCE	3840 FOXGLOVE CR N E	MI	49525	None	Exempt	Support	\$2,000.00
LIVESTRONG FOUNDATION 2BCONTINUED	1221 S MOPAC SUITE 320	TX	78748	None	Exempt	Support	\$1,290.00
MUSKEGON TOYS FOR TOTS	133 HARMONY LANE	MI	49445	None	Exempt	Support	\$2,000.00
THE SALVATION ARMY	310 N DESPELDER	MI	49417	None	Exempt	Support	\$1,000.00
WETLAND WATCH	15484 HOWARD	MI	49456	None	Exempt	Support	\$1,000.00
70X7 LIFE RECOVERY	97 W 22ND STREET	MI	49423	None	Exempt	Support	\$500.00
ALLIANCE FOR THE GREAT LAKES	41 WASHINGTON AVENUE	MI	49417	None	Exempt	Support	\$10,000.00
OUTDOOR DISCOVERY CENTER MACATAWA GREENWAY	A-4214 56TH STREET	MI	49423	None	Exempt	Support	\$40,000.00
AMERICAN RED CROSS	270 JAMES STREET	MI	49424	None	Exempt	Support	\$10,000.00
CITY ON A HILL	100 PINE STREET SUITE 175	MI	49464	None	Exempt	Support	\$1,000.00
COMPREHENSIVE THERAPY CENTER	2505 ARDMORE STREET SE	MI	49506	None	Exempt	Support	\$1,500.00
FIRST REFORMED CHURCH WORSHIP ON THE WATERFRONT	301 WASHINGTON AVE	MI	49417	None	Exempt	Support	\$2,000.00
GIRL SCOUTS OF MICHIGAN SHORE TO SHORE	3275 WALKER AVENUE NW	MI	49544	None	Exempt	Support	\$500.00
GRAND RAPIDS SYMPHONY CELEBRATION OF SOUL	300 OTTAWA NW SUITE 100	MI	49503	None	Exempt	Support	\$1,500.00
HOLLAND ALANO ASSOCIATION MANAGER	201 E 39TH STREET	MI	49423	None	Exempt	Support	\$1,000.00
HOLLAND HOSPITAL	602 MICHIGAN AVENUE	MI	49423	None	Exempt	Support	\$100,000.00
HOPE COLLEGE	100 EAST 8TH STREET	MI	49423	None	Exempt	Support	\$75,000.00
KID'S FOOD BASKET	2055 OAK INDUSTRIAL DR NE STE C	MI	49505	None	Exempt	Support	\$15,000.00
LADDER HOMES	P O BOX 1021	MI	49422	None	Exempt	Support	\$2,000.00
MOVEMBER FOUNDATION	P O BOX 1595	CA	90232	None	Exempt	Support	\$2,000.00
READY FOR SCHOOL	100 EAST 8TH STREET SUITE 240	MI	49423	None	Exempt	Support	\$40,000.00
SYNCHRONICITY	1389 PEACHTREE STREET NE SUITE 350	GA	30309	None	Exempt	Support	\$500.00
THE ARC KENT COUNTY	2922 FULLER AVENUE NE SUITE 201	MI	49505	None	Exempt	Support	\$500.00
TULIP TIME 2014	74 WEST 8TH STREET	MI	49423	None	Exempt	Support	\$2,000.00
GOOD SAMARITAN MINISTRIES	513 EAST 8TH STREET SUITE 25	MI	49423	None	Exempt	Support	\$2,000.00
INTERNATIONAL ARTS MOVEMENT	38 WEST 39TH STREET 3F	NY	10018	None	Exempt	Support	\$19,371.00
PLANT WITH PURPOSE	4903 MORENA BLVD SUITE 1215	CA	92117	None	Exempt	Support	\$40,000.00
POTTER'S HOUSE SCHOOL	810 VANRAALTE S W	MI	49509	None	Exempt	Support	\$25,000.00
WEST MICHIGAN ENVIRONMENTAL ACTION COUNCIL TEACH FOR THE WATERSHED	1007 LAKE DRIVE SE	MI	49506	None	Exempt	Support	\$10,000.00



Part XV Supplementary Information  
3 Grants and Contributions Paid

YMCA OF GREATER GRAND RAPIDS VEGGIE VAN	475 LAKE MICHIGAN DRIVE NW	MI	49504	None	Exempt	Support	\$60,000.00
LATIN AMERICANS UNITED FOR PROGRESS (LAUP)	96 W 15TH STREET SUITE 101	MI	49423	None	Exempt	Support	\$20,000.00
ARTS FOR THE AGING	12320 PARKLAWN DRIVE	MD	20852	None	Exempt	Support	\$2,000.00
BOYS & GIRLS CLUBS OF GRAND RAPIDS YOUTH COMMONWEALTH	726 MADISON AVENUE SE	MI	49507	None	Exempt	Support	\$2,000.00
JEFFERSON PERFORMING ARTS SOCIETY	1118 CLEARVIEW PARKWAY	LA	70001	None	Exempt	Support	\$7,500.00
LAKESHORE TECHNICAL COLLEGE FOUNDATION INC PROJECT GRILL	1290 NORTH AVENUE	MI	53015	None	Exempt	Support	\$2,500.00
SAFE HARBOR CHILDREN'S ADVOCACY CENTER	402 TROWBRIDGE STREET	MI	49010	None	Exempt	Support	\$1,000.00
OPERA GRAND RAPIDS	1320 FULTON STREET	MI	49503	None	Exempt	Support	\$6,000.00
CENTRAL OUTREACH AND ADVOCACY CENTER	201 WASHINGTON STREET SW	GA	30303	None	Exempt	Support	\$10,000.00
COOPERATIVE CHRISTIAN MINISTRY	21-1ST AVENUE SE	NC	28602	None	Exempt	Support	\$2,000.00
NO MORE SIDELINES	514 SECOND STREET	MI	49441	None	Exempt	Support	\$1,000.00
HOLLAND PUBLIC SCHOOLS EDUCATION FOUNDATION	136 W. 11TH STREET	MI	49423	None	Exempt	Support	\$1,000.00
JOHN MICHAEL KOHLER ARTS CENTER	608 NEW YORK AVE	MI	53081	None	Exempt	Support	\$25,000.00
SHERWOOD INSTITUTE	58 MAIDEN LANE	CA	94108	None	Exempt	Support	\$10,000.00
THE DRUCKER INSTITUTE CLAREMONT GRADUATE UNIVERSITY	1021 N. DARTMOUTH AVENUE	CA	91711	None	Exempt	Support	\$10,000.00
GILDA'S CLUB GRAND RAPIDS	1806 BRIDGE STREET NW	MI	49504	None	Exempt	Support	\$10,000.00
JUNIOR ACHIEVEMENT SHEBOYGAN, WI	1441 N. TAYLOR DRIVE	WI	53081	None	Exempt	Support	\$3,000.00
SHEBOYGAN COUNTY ECONOMIC DEVELOPMENT CORPORATION	508 NEW YORK AVENUE ROOM 209	WI	53081	None	Exempt	Support	\$3,000.00
SCHOLARSHIP MANAGEMENT SERVICES	ONE SCHOLASHIP WAY P O BOX 297	MN	56082	None	Exempt	Support	\$54,190.76
ALIVE ON THE LAKESHORE	2735 E APPLE AVENUE	MI	49442	None	Exempt	Support	\$1,500.00
ALLIANCE FOR THE GREAT LAKES	41 WASHINGTON AVENUE HARBORFRONT PLACE	MI	48417	None	Exempt	Support	\$10,000.00
CATAWBA SCIENCE CENTER	P O BOX 2431	NC	28602	None	Exempt	Support	\$250.00
COMPASSIONATE HEART MINISTRY	345 WEST 14TH STREET	MI	49423	None	Exempt	Support	\$2,000.00
CRAN-HILL RANCH MINISTRIES	100 S PINE STREET SUITE 150	MI	49464	None	Exempt	Support	\$10,000.00
HOLLAND/ZEELAND COMMUNITY LABOR DAY TRUCK PARADE FOUNDATION	14444 17 MILE ROAD	MI	49342	None	Exempt	Support	\$2,000.00
HOPE FARMS BETHANY CHRISTIAN SERVICES	P O BOX 1572	MI	49422	None	Exempt	Support	\$2,000.00
JUNIOR ACHIEVEMENT OF THE MICHIGAN GREAT LAKES	1050 36TH STREET SE SUITE 400	MI	49508	None	Exempt	Support	\$2,000.00
KIDS HOPE USA	3351 CLAYSTONE SE SUITE 201	MI	49546	None	Exempt	Support	\$23,100.00
LUDROCK MUSIC AND FRIENDS	100 PINE ST #280	MI	49464	None	Exempt	Support	\$15,000.00
MUSKEGON COUNTY ENVIRONMENTAL COORDINATING COUNCIL	5900 BYRON CENTER AVENUE SW	MI	49431	None	Exempt	Support	\$2,000.00
PURSING A DREAM FOUNDATION	P O BOX 1684	MI	49443	None	Exempt	Support	\$1,500.00
SOLD READ	13682 LINCOLN STREET	MI	49417	None	Exempt	Support	\$2,000.00
SCHOLARSHIP MANAGEMENT SERVICES	2650 HORIZON DRIVE SE SUITE 230	MN	56082	None	Exempt	Support	\$180,000.00
SHEPHERD CENTER FOUNDATION SHARE MILITARY INITIATIVE	ONE SCHOLASHIP WAY P O BOX 297	GA	30309	None	Exempt	Support	\$2,000.00
THE BRIDGE MINISTRY CENTER	2020 PEACHTREE ROAD NW	MI	49464	None	Exempt	Support	\$10,000.00
LIFE SERVICES SYSTEM - DEANNA'S PLAYHOUSE	210 EAST MAIN AVENUE	MI	49423	None	Exempt	Support	\$2,000.00
BARNABAS MINISTRIES	11173 ADAMS STREET	MI	49464	None	Exempt	Support	\$50,000.00
BOYS & GIRLS CLUB OF GREATER HOLLAND	10500 CHICAGO DR #40	MI	49423	None	Exempt	Support	\$1,500.00
EVERY WOMEN'S PLACEWEBSTER HOUSE YOUTH SERVICES	435 VAN RAALTE AVENUE	MI	49440	None	Exempt	Support	\$22,000.00
GRAND RAPIDS ART MUSEUM	1221 W LAKETON AVENUE	MI	49503	None	Exempt	Support	\$3,500.00
JOHN HOPKINS UNIVERSITY / TALENT DEVELOPMENT SECONDARY	101 MONROE CENTER	MD	21218	None	Exempt	Support	\$20,000.00
KIDS FOOD BASKET	2701 N CHARLES ST SUITE 300	MI	49440	None	Exempt	Support	\$700.00
LIVESTRONG FOUNDATION ULTIMATE CYCLE CHALLENGE	P O BOX 034	TX	78746	None	Exempt	Support	\$1,910.00
YMCA OF PIERCE COUNTY	1221 S MOPAC SUITE 320	WA	98405	None	Exempt	Support	\$25,000.00
ADOPTIVE FAMILY SUPPORT NETWORK	405 BROADWAY	MI	49503	None	Exempt	Support	\$1,200.00
AQUA CLARA INTERNATIONAL	233 E FULTON SUITE 108	MI	49424	None	Exempt	Support	\$5,000.00
CARIBBEAN MEDICAL & HUMANITARIAN RELIEF	242 HOWARD AVENUE	MI	49505	None	Exempt	Support	\$2,000.00
CAMP SUNSHINE	409 MARYWOOD DRIVE NE	MI	49423	None	Exempt	Support	\$10,000.00
DAVID'S HOUSE MINISTRIES	430 E 8TH STREET	MI	49509	None	Exempt	Support	\$2,000.00
DWELLING PLACE	2390 BANNER DRIVE SW	MI	49503	None	Exempt	Support	\$1,000.00
GIRLS CHORAL ACADEMY	101 SHELTON BLVD SUITE 2	MI	49505	None	Exempt	Support	\$1,500.00
GRAND RAPIDS CIVIC THEATRE	2920 FULLER AVENUE NE SUITE 104	MI	49503	None	Exempt	Support	\$2,000.00
HEIGHTS OF HOPE	30 N DIVISION STREET	MI	49423	None	Exempt	Support	\$10,000.00
MUSCULAR DYSTROPHY ASSOCIATION	955 EAST 8TH STREET	OH	43085	None	Exempt	Support	\$2,000.00
THE FIRST TEE OF WEST MICHIGAN	500 W WILSON BRIDGE ROAD #105	MI	49504	None	Exempt	Support	\$2,000.00
WEST MICHIGAN SYMPHONY	2715 LEONARD STREET NW	MI	49440	None	Exempt	Support	\$1,000.00
AMERICAN CANCER SOCIETY RELAY FOR LIFE	360 W WESTERN AVE SUITE 200 @ THE BLOCK	MI	49503	None	Exempt	Support	\$1,677.00
AMERICAN HEART ASSOCIATION	129 JEFFERSON SE	TX	75291	None	Exempt	Support	\$2,000.00
BISSELL PET FOUNDATION	7272 GREENVILLE AVENUE	MI	49544	None	Exempt	Support	\$50,000.00
BLACK RIVER PUBLIC SCHOOL	2345 WALKER AVENUE	MI	49423	None	Exempt	Support	\$2,500.00
EQUEST CENTER FOR THERAPEUTIC RIDING INC	481 COLUMBIA AVENUE	MI	49341	None	Exempt	Support	\$2,500.00
JDRF 2014 RIDE TO CURE DIABETES	3777 RECTOR AVENUE NE	MI	49546	None	Exempt	Support	\$1,500.00
READY FOR SCHOOL	4594 BROADMOOR SE SUITE 230	MI	49423	None	Exempt	Support	\$10,000.00
REMEMBER ERIC - FIGHT CHILDHOOD CANCER	100 EAST 8TH STREET SUITE 240	MI	49428	None	Exempt	Support	\$1,000.00
JDRF 2014 RIDE TO CURE DIABETES	8602 RIVERCREST DRIVE	MI	48546	None	Exempt	Support	\$1,500.00

Part XV Supplementary Information  
3 Grants and Contributions Paid

MARCH OF DIMES	3351 CLAYSTONE SE SUITE G20	MI	49546	None	Exempt	Support	\$1 844 00
MUSKEGON RESCUE MISSION	1691 PECK STREET	MI	49441	None	Exempt	Support	\$1 000 00
SCHOLARSHIP AMERICA	1550 AMERICAN BOULEVARD EAST SUITE 155	MIN	55425	None	Exempt	Support	\$5 000 00
SITE LAB INC	238 MADISON SE	MI	49503	None	Exempt	Support	\$5 000 00
TOTAL GRANTS							<b>\$2,110,049.76</b>