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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning May 1, 2013, and ending Apr 30, 2014

| | | | | | | | | |
|---|--|---|---|--|---|---|---|--------------------------------------|
| Name of foundation The Wyss Foundation | | A Employer identification number 93-1010019 | | | | | | |
| Number and street (or P.O. box number if mail is not delivered to street address) 620 S.W. Fifth | | B Telephone number (see the instructions) (503) 294-4485 | | | | | | |
| Room/suite 1010 | | | | | | | | |
| City or town, state or province, country, and ZIP or foreign postal code Portland OR 97204 | | | | | | | | |
| G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial Return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table> | | | <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial Return of a former public charity | <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | <input type="checkbox"/> Address change | <input type="checkbox"/> Name change |
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial Return of a former public charity | | | | | | | |
| <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | | | | | | | |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change | | | | | | | |
| H Check type of organization: <table border="0"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> </tr> <tr> <td><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</td> </tr> <tr> <td><input type="checkbox"/> Other taxable private foundation</td> </tr> </table> | | | <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust | <input type="checkbox"/> Other taxable private foundation | | | |
| <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | | | | | | | | |
| <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust | | | | | | | | |
| <input type="checkbox"/> Other taxable private foundation | | | | | | | | |
| I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 9,555,315. | | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | | | | | | |
| F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | | | | | | | | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| REVENUE | 1 Contributions, gifts, grants, etc. received (att sch) | | | | |
| | 2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 115. | 115. | 115. | |
| | 4 Dividends and interest from securities | 226,911. | 226,911. | 226,911. | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain/(loss) from sale of assets not on line 10 | | | | |
| | b Gross sales price for all assets on line 6a | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 478,836. | | |
| | 8 Net short-term capital gain | | | 0. | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit/(loss) (att sch) | | | | | |
| 11 Other income (attach schedule) | | | | | |
| 12 Total. Add lines 1 through 11. | 227,026. | 705,862. | 227,026. | | |
| ADMINISTRATIVE AND OPERATING EXPENSES | 13 Compensation of officers, directors, trustees, etc | | | | |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach sch) L-16b Stmt. | 6,711. | 6,711. | | 6,711. |
| | c Other prof fees (attach sch) L-16c Stmt. | 55,648. | 55,648. | | 55,648. |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) | 23,980. | 14,779. | | 14,779. |
| | 19 Depreciation (attach sch) and depletion | 0. | 0. | | |
| | 20 Occupancy | 19,187. | 19,187. | | 19,187. |
| | 21 Travel, conferences, and meetings | 3,027. | 3,027. | | 3,027. |
| | 22 Printing and publications | 115. | 115. | | 115. |
| | 23 Other expenses (attach schedule) See Line 23 Stmt | 629. | 629. | | 629. |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 109,297. | 100,096. | | 100,096. |
| | 25 Contributions, gifts, grants paid | 510,750. | | | 510,750. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 620,047. | 100,096. | | 610,846. | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | -393,021. | | | | |
| b Net Investment Income (if negative, enter -0-) | | 605,766. | | | |
| c Adjusted net income (if negative, enter -0-) | | | 227,026. | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | | | Beginning of year | End of year | |
|--|--|--|----------------|-----------------------|-------------------|-------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | | |
| ASSETS | 1. Cash — non-interest-bearing | | 698,525. | 1,578,722. | 1,578,722. | | |
| | 2. Savings and temporary cash investments | | | | | | |
| | 3. Accounts receivable | | | | | | |
| | Less: allowance for doubtful accounts | | | | | | |
| | 4. Pledges receivable | | | | | | |
| | Less: allowance for doubtful accounts | | | | | | |
| | 5. Grants receivable | | | | | | |
| | 6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | | | |
| | 7. Other notes and loans receivable (attach sch) | | | | | | |
| | Less: allowance for doubtful accounts | | | | | | |
| | 8. Inventories for sale or use | | | | | | |
| | 9. Prepaid expenses and deferred charges | | | | | | |
| | 10a. Investments — U.S. and state government obligations (attach schedule) | | | | | | |
| | b. Investments — corporate stock (attach schedule). L-10b. Stmt | 3,758,987. | 6,131,520. | 7,976,593. | | | |
| | c. Investments — corporate bonds (attach schedule) | | | | | | |
| | LIABILITIES | 11. Investments — land, buildings, and equipment: basis | 1,643. | | | | |
| Less: accumulated depreciation (attach schedule) | | 1,643. | 0. | 0. | 0. | | |
| 12. Investments — mortgage loans | | | | | | | |
| 13. Investments — other (attach schedule) | | | | | | | |
| 14. Land, buildings, and equipment: basis | | | | | | | |
| Less: accumulated depreciation (attach schedule) | | | | | | | |
| 15. Other assets (describe) | | | | | | | |
| 16. Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I). | | 4,457,512. | 7,710,242. | 9,555,315. | | | |
| 17. Accounts payable and accrued expenses | | | | | | | |
| 18. Grants payable | | | | | | | |
| NET FUND ASSETS OR FUND BALANCES | 19. Deferred revenue | | | | | | |
| | 20. Loans from officers, directors, trustees, & other disqualified persons | | | | | | |
| | 21. Mortgages and other notes payable (attach schedule) | | | | | | |
| | 22. Other liabilities (describe) | | | | | | |
| | 23. Total liabilities (add lines 17 through 22) | | | | | | |
| | Foundations that follow SFAS 117, check here | | | | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | | | | |
| 24. Unrestricted | | | | | | | |
| 25. Temporarily restricted | | | | | | | |
| 26. Permanently restricted | | | | | | | |
| NET FUND ASSETS OR FUND BALANCES | Foundations that do not follow SFAS 117, check here | X | | | | | |
| | and complete lines 27 through 31. | | | | | | |
| | 27. Capital stock, trust principal, or current funds | | | | | | |
| | 28. Paid-in or capital surplus, or land, building, and equipment fund | | | | | | |
| | 29. Retained earnings, accumulated income, endowment, or other funds | 4,457,512. | 7,710,242. | | | | |
| | 30. Total net assets or fund balances (see instructions) | 4,457,512. | 7,710,242. | | | | |
| 31. Total liabilities and net assets/fund balances (see instructions) | 4,457,512. | 7,710,242. | | | | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|------------|
| 1. Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 4,457,512. |
| 2. Enter amount from Part I, line 27a | 2 | -393,021. |
| 3. Other increases not included in line 2 (itemize) See Other Increases Stmt | 3 | 3,645,751. |
| 4. Add lines 1, 2, and 3 | 4 | 7,710,242. |
| 5. Decreases not included in line 2 (itemize) | 5 | |
| 6. Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 | 7,710,242. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--------------------------|--|---|-------------------------------------|
| 1 a | 500shs Coviden | P | 05/01/13 | 06/05/13 |
| b | 2500 shs Duke Realty | P | 07/07/10 | 06/06/13 |
| c | 1000 shs Skyline | P | 07/05/05 | 06/06/13 |
| d | 2750 US Bancorp | P | 09/25/03 | 06/06/13 |
| e | See Columns (a) thru (d) | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|----------------------------|--|---|--|
| a 32,070. | | 14,988. | 17,082. |
| b 41,629. | | 41,469. | 160. |
| c 4,136. | | 18,625. | -14,489. |
| d 96,332. | | 33,157. | 63,175. |
| e See Columns (e) thru (h) | | 1,081,765. | 412,908. |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a | | | 17,082. |
| b | | | 160. |
| c | | | -14,489. |
| d | | | 63,175. |
| e See Columns (i) thru (l) | | | 412,908. |

| | | | | |
|---|--|--|---|----------|
| 2 | Capital gain net income or (net capital loss). | <div><div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div></div> | 2 | 478,836. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | | | |
| | If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | | 3 | -22,799. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|--|---------------------------------------|--|--|
| 2012 | 197,702. | 5,144,973. | 0.038426 |
| 2011 | 208,917. | 3,596,538. | 0.058088 |
| 2010 | 273,002. | 4,800,563. | 0.056869 |
| 2009 | | 4,652,395. | |
| 2008 | | 4,439,429. | |

| | | |
|--|---|----------|
| 2 Total of line 1, column (d) | 2 | 0.153383 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.051128 |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. | 4 | 0. |
| 5 Multiply line 4 by line 3 | 5 | 0. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 6,058. |
| 7 Add lines 5 and 6. | 7 | 6,058. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 610,846. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

| | | | |
|--|-----|--------|--------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 6,058. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 6,058. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 6,058. |
| 6 Credits/Payments: | | | |
| a 2013 estimated tax pmts and 2012 overpayment credited to 2013 | 6 a | 6,240. | |
| b Exempt foreign organizations – tax withheld at source | 6 b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | | |
| d Backup withholding erroneously withheld | 6 d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 6,240. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 11. | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 171. | |
| 11 Enter the amount of line 10 to be Credited to 2014 estimated tax 171. Refunded | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-------------------------------------|-------------------------------------|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | |
| c Did the foundation file Form 1120-POL for this year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) OR - Oregon | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|--|---|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| Website address ▶ N/A | | | | |
| 14 | The books are in care of ▶ George A. Sneath LTC Telephone no. ▶ (503) 252-2625 | | | |
| Located at ▶ 1317 S.E. 73rd Avenue Portland OR ZIP + 4 ▶ 97215 | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> | | | |
| and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶ | | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|---|-----|----|
| 1 a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1 b | |
| Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/> | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | 1 c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __ | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) | 2 b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __ | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) | 3 b | |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4 b | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**5 b****c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

If 'Yes' to 6b, file Form 8870.

X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| James Damis 620 SW Fifth Ste 1010 Portland OR 97204 | Director 5.00 | 0. | 0. | 0. |
| Judith Wyss 620 SW Fifth Suite 1010 Portland OR 97204 | President/Treasurer 30.00 | 0. | 0. | 0. |
| Emily A. Wyss 4627 Los Feliz No 2 Los Angeles CA 90027 | Director 2.00 | 0. | 0. | 0. |
| See Information about Officers, Directors, Trustees, Etc. | | 0. | 0. | 0. |

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| None | | |
| | | 0 |
| None | | |
| | | 0 |
| None | | |
| | | 0 |
| None | | |
| | | 0 |
| None | | |
| | | 0 |
| Total number of others receiving over \$50,000 for professional services | | None |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|---|----------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 None | |
| | 0. |
| 2 None | |
| | 0. |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 | None |

BAA

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|--|-----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1 a | 6,951,593. |
| b | Average of monthly cash balances | 1 b | |
| c | Fair market value of all other assets (see instructions) | 1 c | |
| d | Total (add lines 1a, b, and c) | 1 d | 6,951,593. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1 e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 7,976,593. |
| 3 | Subtract line 2 from line 1d | 3 | 0. |
| 4 | Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 0. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 0. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 0. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----|--|-----|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 0. |
| 2 a | Tax on investment income for 2013 from Part VI, line 5 | 2 a | 6,058. |
| b | Income tax for 2013. (This does not include the tax from Part VI.) | 2 b | |
| c | Add lines 2a and 2b | 2 c | 6,058. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 0. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 0. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 0. |

Part XIII Qualifying Distributions (see instructions)

| | | | |
|---|---|-----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1 a | 610,846. |
| b | Program-related investments — total from Part IX-B. | 1 b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 0. |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3 a | 0. |
| b | Cash distribution test (attach the required schedule) | 3 b | 0. |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 610,846. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 6,058. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 604,788. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 0. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | 251,035. | |
| b Total for prior years 20 __, 20 __, 20 __ | | | | |
| 3 Excess distributions carryover, if any, to 2013. | | | | |
| a From 2008 | 249,887. | | | |
| b From 2009 | 259,959. | | | |
| c From 2010 | 274,248. | | | |
| d From 2011 | 210,643. | | | |
| e From 2012 | 197,702. | | | |
| f Total of lines 3a through e | 1,192,439. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 610,846. | | | | |
| a Applied to 2012, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | | | |
| c Treated as distributions out of corpus (Election required — see instructions) | | | | |
| d Applied to 2013 distributable amount | | | | |
| e Remaining amount distributed out of corpus | 610,846. | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 1,803,285. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions | | | 251,035. | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) | 249,887. | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | 1,553,398. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 | 259,959. | | | |
| b Excess from 2010 | 274,248. | | | |
| c Excess from 2011 | 210,643. | | | |
| d Excess from 2012 | 197,702. | | | |
| e Excess from 2013 | 610,846. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| Tax year | Prior 3 years | | | (e) Total |
|---|---------------|----------|----------|-----------|
| (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | |
| b 85% of line 2a | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a 'Assets' alternative test — enter: | | | | |
| (1) Value of all assets | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | |
| c 'Support' alternative test — enter: | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | |
| (3) Largest amount of support from an exempt organization | | | | |
| (4) Gross investment income | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Loren L. Wyss and Judith Wyss

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| a Paid during the year | | | | |
| Albina Youth Opportunities 3710 N. Mississippi Ave Portland OR 97227 | None | 501c 3 | Community & Social Services Ck 1403 | 2,500. |
| Alzheimer's Association 225 N Michigan Ave FL.17 Chicago IL 60601 | None | 501c3 | Community & Social Services | 2,500. |
| American Field Service 310 SW 4th Ave. Portland OR 97204-2608 | None | 501c 3 | Community & Social Services | 2,000. |
| American Land Institute 534 SW 3rd Ave Portland OR 97204 | none | 501c 3 | Community & | 3,000. |
| Autism Research Institute 4182 Adams Ave. San Diego CA 92116 | None | 501c 3 | Community & | 3,000. |
| Blanchet House 340 NW Glisan Portland OR 97209 | None | 501c 3 | Community& Social Services | 3,000. |
| Body Xox 1201 NW 17 Avenue Portland OR 97209 | None | 501c 3 | Community & Social Services | 5,000. |
| Boys and Girls Clubs of Portland PO Box 820127 Portland OR 97282 | None | 501c 3 | Community & Social Services | 3,000. |
| Brest Cancer Connections 390 Cambridge Ave. Palo Alto CA 94306 | None | 501c 3 | Community & Social Service | 3,000. |
| See Line 3a statement | | | | 483,750. |
| Total ▶ 3a | | | | 510,750. |
| b Approved for future payment | | | | |
| Total ▶ 3b | | | | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|---|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 | Program service revenue: | | | | | |
| a | N/A | 0 | 0. | 13 | 0. | 0. |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | | | | | | |
| g | Fees and contracts from government agencies . . | | | | | |
| 2 | Membership dues and assessments | | | | | |
| 3 | Interest on savings and temporary cash investments | | | | | |
| 4 | Dividends and interest from securities | n/a | | | | |
| 5 | Net rental income or (loss) from real estate | | | | | |
| a | Debt-financed property | | | | | |
| b | Not debt-financed property | | | | | |
| 6 | Net rental income or (loss) from personal property | | | | | |
| 7 | Other investment income | | | | | |
| 8 | Gain or (loss) from sales of assets other than inventory . . . | | | | | |
| 9 | Net income or (loss) from special events | | | | | |
| 10 | Gross profit or (loss) from sales of inventory | | | | | |
| 11 | Other revenue: | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 | Subtotal. Add columns (b), (d), and (e) | | 0. | | 0. | 0. |
| 13 | Total. Add line 12, columns (b), (d), and (e) | | | 13 | 0. | 0. |

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013Attachment
Sequence No. **179**

Name(s) shown on return

The Wyss Foundation

Business or activity to which this form relates

Identifying number

93-1010019

Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

| | | | |
|----|--|------------------------------|------------------|
| 1 | Maximum amount (see instructions) | 1 | |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | |
| 4 | Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions. | 5 | |
| 6 | (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2012 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs) | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11. | 12 | |
| 13 | Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12. | 13 | |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

| | | | |
|----|---|----|--|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) | 14 | |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | |

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

| | | | |
|----|---|----|----|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2013. | 17 | 0. |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. <input type="checkbox"/> | | |

Section B – Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only — see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|-----------------------------------|--|--|------------------------|-------------------|---------------|-------------------------------|
| 19 a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs | | S/L | |
| h Residential rental property | | | 27.5 yrs | MM | S/L | |
| i Nonresidential real property | | | 39 yrs | MM | S/L | |

Section C – Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|-----------------|--|--|--------|----|-----|--|
| 20 a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs | | S/L | |
| c 40-year | | | 40 yrs | MM | S/L | |

Part IV Summary (See instructions)

| | | | |
|----|--|----|----|
| 21 | Listed property. Enter amount from line 28 | 21 | |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions | 22 | 0. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If 'Yes,' is the evidence written? . . . ☒ **Yes** ☐ **No**

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/ Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
|--|----------------------------------|---|-------------------------------|--|---------------------------|------------------------------|----------------------------------|---------------------------------------|
|--|----------------------------------|---|-------------------------------|--|---------------------------|------------------------------|----------------------------------|---------------------------------------|

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

26 Property used more than 50% in a qualified business use:

| | | | | | | | | |
|--|--|--|--|--|--|--|--|--|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

27 Property used 50% or less in a qualified business use:

| | | | | | | | | |
|--|--|--|--|--|--|--|--|--|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

| | (a) Vehicle 1 | (b) Vehicle 2 | (c) Vehicle 3 | (d) Vehicle 4 | (e) Vehicle 5 | (f) Vehicle 6 |
|---|------------------|------------------|------------------|------------------|------------------|------------------|
| 30 Total business/investment miles driven during the year (do not include commuting miles) | | | | | | |
| 31 Total commuting miles driven during the year | | | | | | |
| 32 Total other personal (noncommuting) miles driven | | | | | | |
| 33 Total miles driven during the year. Add lines 30 through 32 | | | | | | |
| | Yes | No | Yes | No | Yes | No |
| 34 Was the vehicle available for personal use during off-duty hours? | | | | | | |
| 35 Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | |
| 36 Is another vehicle available for personal use? | | | | | | |

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

| | Yes | No |
|--|-----|----|
| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | | |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | |
| 39 Do you treat all use of vehicles by employees as personal use? | | |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) | | |

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part VI Amortization

| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
|-----------------------------|------------------------------------|------------------------------|------------------------|--|--------------------------------------|
|-----------------------------|------------------------------------|------------------------------|------------------------|--|--------------------------------------|

42 Amortization of costs that begins during your 2013 tax year (see instructions):

| | | | | | |
|--|--|--|--|--|--|
| | | | | | |
| | | | | | |

43 Amortization of costs that began before your 2013 tax year. **43**

44 Total. Add amounts in column (f). See the instructions for where to report **44**

► Attach to return

Name
The Wyss Foundation

Employer Identification No.
93-1010019

cpcv1401 SCR 06/07/13

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

| Taxes | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|--|----------------|----------------|-------------|----------------|
| State of Oregon tax on Investment Income | 521. | 521. | | 521. |
| Internal Revenue Service | 9,201. | | | |
| Foreign taxes withheld | 1,791. | 1,791. | | 1,791. |
| BR Port Gold fees | 100. | 100. | | 100. |
| Platte River Div income tax W/H | | | | |
| Platte River other expense | 1,313. | 1,313. | | 1,313. |
| Platte River Management | 11,029. | 11,029. | | 11,029. |
| Nokia Gold fee | 25. | 25. | | 25. |
| Total | 23,980. | 14,779. | | 14,779. |

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

| Other expenses: | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|--------------------------|--------------|-------------|-------------|--------------|
| Platte River Mgmt fee | | | | |
| Bank checks & charges | 135. | 135. | | 135. |
| Telephone-Quest | 444. | 444. | | 444. |
| Corporation registration | 50. | 50. | | 50. |
| Total | 629. | 629. | | 629. |

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

| | |
|--|-------------------|
| Premiere IRA FD transfer to McAdams Wright Ragen | 1,282,599. |
| Broker transfer intra FD | 1,041,730. |
| Adjustment cost basis beginning ending balances | 1,321,422. |
| Total | 3,645,751. |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|---|---|---|---|
| 333 Shs Unifi Com | P | 08/25/12 | 06/06/13 |
| 50 US Bancorp | P | 06/10/13 | 06/10/13 |
| 173 shs Kinross Gold | P | 06/10/12 | 06/17/13 |
| 50 US Bancorp | P | 06/10/13 | 06/17/13 |
| 418 Kinder Morgan | P | 04/17/13 | 07/01/13 |
| 640 shs Kinder Morgan | P | 04/17/13 | 07/01/13 |
| 2050 shs Lloyds Banking Group | P | 04/10/13 | 07/01/13 |
| 2250 shs Spectra Energy | P | 04/01/10 | 07/01/13 |
| 550 shs Kraft Foods | P | 04/01/13 | 07/08/13 |
| 600 shs Dupont EI De Nemours | P | 04/17/12 | 07/14/13 |
| 7500 shs LSI Corp | P | 04/17/12 | 07/24/13 |
| 500 shs US Bancorp | P | 09/25/03 | 07/24/13 |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

Continued

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|---|---|---|---|
| 5000 shs Umpqua Holdings | P | 01/01/12 | 08/09/13 |
| 2000 shs United Continental Hldg | P | 01/01/12 | 08/14/13 |
| 2462 shs Hewlett Packard | P | 05/01/12 | 08/16/13 |
| 15000 shs Nokia | P | 05/01/12 | 09/13/13 |
| 1200 shs Pacificorp | P | 05/01/12 | 11/08/13 |
| 833 shs Duke Energy | P | 05/01/12 | 12/24/13 |
| 1000 shs Entergy | P | 05/20/13 | 12/06/13 |
| 1250 shs Mondelez Intl | P | 05/01/13 | 12/06/13 |
| 7000 shs US Bancorp | P | 09/25/03 | 01/23/14 |
| 1425 shs Lilly Eli | P | 05/01/13 | 01/27/14 |
| Alliance Bernstein | P | 01/17/14 | 01/17/14 |
| 1000 shs United Continental Hldgs | P | 01/01/12 | 02/11/14 |
| 50 Huntsman | P | 02/21/14 | 02/21/14 |
| 10 Zimmer Hldgs | P | 02/21/14 | 02/21/14 |
| 6 Home Depot | P | 02/20/14 | 02/20/14 |
| 15 F5 Networks | P | 03/08/14 | 03/08/14 |
| 50 Safeway | P | 03/07/14 | 03/07/14 |
| 821 shs Blackhawk Networks | P | 03/23/13 | 04/23/14 |
| 2000 shs Eastman Reserves | P | 02/14/12 | 04/24/14 |
| 1500 shs DRD Gold Limited | P | 02/14/12 | 04/24/14 |
| 5000 shs Golden Star Reserve | P | 02/14/12 | 04/24/14 |
| 4500 shs Kinross Gold | P | 06/10/12 | 04/24/14 |
| 150 Frontier | P | 04/01/14 | 04/01/14 |
| 40 US Steel | P | 04/01/14 | 04/01/14 |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------------|---|--|---|
| 6,389. | | 23,975. | -17,586. |
| 3,148. | | 0. | 3,148. |
| 1,087. | | 1,126. | -39. |
| 2,398. | | 0. | 2,398. |
| 15,701. | | 15,805. | -104. |
| 3,042. | | 3,744. | -702. |
| 7,892. | | 60,430. | -52,538. |
| 77,223. | | 32,957. | 44,266. |
| 30,742. | | 29,315. | 1,427. |
| 33,147. | | 25,353. | 7,794. |
| 57,075. | | 39,305. | 17,770. |
| 179,997. | | 60,285. | 119,712. |
| 86,175. | | 44,532. | 41,643. |
| 67,663. | | 38,459. | 29,204. |
| 67,554. | | 85,599. | -18,045. |
| 84,909. | | 102,992. | -18,083. |
| 124,200. | | 98,400. | 25,800. |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

Continued

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------------|---|--|---|
| 57,900. | | 25,244. | 32,656. |
| 61,772. | | 67,390. | -5,618. |
| 55,728. | | 48,626. | 7,102. |
| 279,995. | | 84,399. | 195,596. |
| 79,291. | | 75,753. | 3,538. |
| 971. | | 0. | 971. |
| 45,439. | | 19,229. | 26,210. |
| 2,848. | | 0. | 2,848. |
| 1,170. | | 0. | 1,170. |
| 420. | | 0. | 420. |
| 4,574. | | 0. | 4,574. |
| 3,338. | | 0. | 3,338. |
| 19,980. | | 20,115. | -135. |
| 511. | | 2,713. | -2,202. |
| 4,776. | | 29,278. | -24,502. |
| 3,079. | | 29,345. | -26,266. |
| 18,806. | | 17,396. | 1,410. |
| 1,495. | | 0. | 1,495. |
| 4,238. | | 0. | 4,238. |
| Total | | <u>1,081,765.</u> | <u>412,908.</u> |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | (l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h)) |
|--|---|--|--|
| | | | -17,586. |
| | | | 3,148. |
| | | | -39. |
| | | | 2,398. |
| | | | -104. |
| | | | -702. |
| | | | -52,538. |
| | | | 44,266. |
| | | | 1,427. |
| | | | 7,794. |
| | | | 17,770. |
| | | | 119,712. |
| | | | 41,643. |
| | | | 29,204. |
| | | | -18,045. |
| | | | -18,083. |
| | | | 25,800. |
| | | | 32,656. |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (l) thru (l)

Continued

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | (l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h)) |
|--|---|--|--|
| | | | -5,618. |
| | | | 7,102. |
| | | | 195,596. |
| | | | 3,538. |
| | | | 971. |
| | | | 26,210. |
| | | | 2,848. |
| | | | 1,170. |
| | | | 420. |
| | | | 4,574. |
| | | | 3,338. |
| | | | -135. |
| | | | -2,202. |
| | | | -24,502. |
| | | | -26,266. |
| | | | 1,410. |
| | | | 1,495. |
| | | | 4,238. |
| Total | | | 412,908. |

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|--|--|--|
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Jennifer A. Wyss-Jones 907 Rosser Lane Charlottesville VA 22902 | Director 2.00 | 0. | 0. | 0. |
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Isabell J. Wyss 1311 S.E. 53rd Avenue Portland OR 97215 | Director 2.00 | 0. | 0. | 0. |
| Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Edmund J. Wyss 919 Minnesota St. San Francisco CA 94107 | Director 2.00 | 0. | 0. | 0. |

Form 990-PF, Page 6, Part VIII, Line 1

Continued

Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------|--|--|--|--|
| | | | | |

Total

0. 0. 0.

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, ProgramsName . Judith Wyss, DirectorAddress 620 S.W. 5th, Suite 1010City, St, Zip, Phone . Portland, OR 97204 (503) 226-7644

E-mail _____

The form in which applications should be submitted and information and materials they should include:
Need statements, budgets, organization, directors, tax documents.

Any submission deadlines:

None; meetings in December and April.

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of
institutions, or other factors:

No scholarships; no medical; Portland area preference; arts and

Name . _____

Address _____

City, St, Zip, Phone . _____

E-mail _____

The form in which applications should be submitted and information and materials they should include:

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of
institutions, or other factors.

music, education.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|--|--|--|--|
| a Paid during the year | | | | |
| Burdock & Burn Art Resources Inc 2615 NE 26 Ave. Portland OR 97212 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 3,000. |
| California State Parks Foundation 50 Francisco ST. Ste 1100 San Francisco CA 94133 | None | 501c 3 | Community & Social Services ck 1211 | Person or Business <input checked="" type="checkbox"/> 4,000. |
| California Common Cause 453 S Spring St. Ste 401 Los Angeles CA 90013 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 6,700. |
| Child Aid 917 SW Oak Street Ste 208 Portland OR 97205 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Children Healing Art Project (CHAP) 25 NW 23 PL. Ste 6 Box 155 Portland OR 97210 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Clackamas County Libraries 13793 SE Sieben Park Way Clackamas OR 97015 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Clare Hall Cambridge Herschel Rd Cambridge CB 39AL United Kingdom | None | 501c 3 | Religion | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Commonwealth Cancer Help Program PO Box 316 Bollinas CA 94924 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 6,700. |
| Community Music Center 3350 SE Frances Street Portland OR 97202 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Compassion and Choices of Oregon PO Box 6404 Portland OR 97228 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Compassion and Choices of Oregon PO Box 6404 Portland OR 97228 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 5,000. |
| De Paul Treatment Centers PO Box 3007 Portland OR 97208 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Do Jump 1708 SE 36 th Portland OR 97214 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Doctors Without Borders USA PO Box 5030 Hagerstown MD 21741 | None | 501c 3 | Community & social services | Person or Business <input checked="" type="checkbox"/> 6,000. |
| Downtown Womens's Center 511 SW 10 Ave. Ste 905 Portland OR 97205 | None | 501c 3 | Community & Social Services ck 1315 | Person or Business <input checked="" type="checkbox"/> 3,000. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|--|--|-------------------------------------|---|
| a Paid during the year | | | | |
| Dress for Success 1532 NE 37 Ave. Ste B Portland OR 97232 | None | 501c 3 | Community & Social Services | Person or Business <input type="checkbox"/> X 15,000. |
| East Meets West 1611 Telegraph Ave. Ste 1420 Oakland CA 94612 | None | 501c 3 | community & Social services | Person or Business <input type="checkbox"/> X 3,000. |
| Ely Cathedral- music Scholarship The Chapter House Cambs CB7 UK | None | 501c 3 | Art | Person or Business <input type="checkbox"/> X 4,000. |
| Ely Stained Glass Museum Ely Cathedral Ely Cambs, CB7 UK | None | 501c 3 | Religion | Person or Business <input type="checkbox"/> X 1,500. |
| Ely Library The Cloisters Ely Cambs, CB7 UK | None | 501c 3 | Education | Person or Business <input type="checkbox"/> X 5,000. |
| Friends of Alameda Animal Shelter 1590 Fortmann Way Alameda CA 94501 | None | 501c 3 | Community & Social services | Person or Business <input type="checkbox"/> X 5,000. |
| Friend of Chamber Music 222 NW Davis St. Ste 405 Portland OR 97209 | None | 501c 3 | Art | Person or Business <input type="checkbox"/> X 5,000. |
| Friends of Chamber Music 222 NW Davis St. Ste 405 Portland OR 97209 | None | 501c 3 | Art | Person or Business <input type="checkbox"/> X 3,000. |
| Friends of SF Animal Care and Control 1200 15th at Harrison San Francisco CA 94103 | None | 501c 3 | Community & Social services | Person or Business <input type="checkbox"/> X 5,000. |
| Help Me See 20 West 36 St. Ste 701 New York NY 10018 | None | 501c 3 | Community & Social services | Person or Business <input type="checkbox"/> X 3,000. |
| Holy Trinity Church 3131 NE Glisan Portland OR 97232 | None | 501c 3 | Religion | Person or Business <input type="checkbox"/> X 2,500. |
| Imago Theater 17 SE 8 Avenue Portland OR 97214 | None | 501c 3 | Art | Person or Business <input type="checkbox"/> X 7,500. |
| International Rescue committee Charlottesville VA 609 East Market St. Ste 104 Charlottesville VA 22902 | None | 501c 3 | Community & Social Services | Person or Business <input type="checkbox"/> X 6,500. |
| John's Closet 440 Green Hills Drive Millbrae CA 94030 | None | 501c 3 | Community & Social Services | Person or Business <input type="checkbox"/> X 20,000. |
| Kings Lynn Arts Center PO Box 745 Chester NJ 07930 | None | 501c 3 | Art | Person or Business <input type="checkbox"/> X 5,000. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Found- ation status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|---|--|--|-------------------------------------|---|
| a Paid during the year | | | | |
| KMHD Jazz Radio 7140 SW Macadam Ave. Portland OR 97219 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Knight Cancer Institute 3181 SW Sam Jackson Pk Rd Portland OR 97239 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 10,000. |
| KQAC All-Classical Portland 515 NE 15 Ave Portland OR 97232 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500. |
| KQAC All-Classical Portland 515 NE 15 Ave Portland OR 97232 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Lange Foundation 2106 S. Sepulveda Blvd. Los Angeles CA 90025 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 7,000. |
| League of Women Voters 1330 12 St. SE Ste 200 Salem OR 97302 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| Library Foundation of Los Angeles 630 SW 5th Los Angeles CA 90036 | None | 501c 3 | Education | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| Literary Arts 925 SW Washington Portland OR 97205 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Los Angeles County Museum of art 5905 Wilshire Blvd. Los Angeles CA 90036 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500. |
| Los Angeles Regional Food Bank 1734 E 41 St. Los Angeles CA 90058 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 6,000. |
| Mercy Corps 28 SW 1st Ave Portland OR 97204 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 10,000. |
| Metropolitan Youth Symphony 4800 SW Macadam Ste 105 Portland OR 97239 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| Monika's House 190 SE 24 Ave MS53 Hillsboro OR 97213 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| Multnomah County Libraries 620 SW Fifth Ave Ste 1025 Portland OR 97204 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Multnomah Arts Center Association 7688 SW Capital Hwy Portland OR 97219 | None | 501c 3 | Art | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|---|--|--|-------------------------------------|---|
| a Paid during the year | | | | |
| Museum of Contemporary Art 250 S Grand Ave. Los Angeles CA 90012 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 1,500. |
| Muttville PO Box 410207 San Francisco CA 94141 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 3,000. |
| National Wildlife Federation 11100 Wildlife Center DR Reston VA 20190 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 5,000. |
| National Fish and Wildlife Foundation 1133 Fifteenth St NW Ste 1100 Washington DC 20005 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 4,000. |
| Neve Shalom 12925 Riverside DR 3rd FL. Sherman Oaks CA 94125 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 5,000. |
| New City Initiative 1435 NE 81 St. Ste 100 Portland OR 97213 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Northwest Senior Theater PO Box 25264 Portland OR 97298 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 3,000. |
| NY Youth Corps 2621 Augusta St Eugene OR 97403 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 5,000. |
| NW Kidney Kids (camp) PO Box 230075 Portland OR 97281 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Occidental College-office annual giving 1600 Campus Road Los Angeles CA 90041 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Open Adoption and Family Services 5200 SW Macadam Ste 250 Portland OR 97239 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Oregon College of Arts & Crafts Annual Fund 8245 SW Barnes RD Portland OR 97225 | None | 501c 3 | Arts | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Oregon Public Broadcasting 7140 SW Macadam Portland OR 97219 | None | 501c 3 | Arts | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Oregon Humanities 813 SW Alder St. Ste 702 Portland OR 97205 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Oregon Historical Society-(library) 1200 SW Park Ave. Portland OR 97205 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 5,000. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|--|--|-------------------------------------|---|
| a Paid during the year | | | | |
| Oregon Food Bank 2540 NE Riversideway Portland OR 97211 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Outside In 1132 SW 13th Ave. Portland OR 97205 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Pear 338 NW 6th Ave Portland OR 97209 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 3,000. |
| PAW Team 25 NW 23 Place Ste 6-489 Portland OR 97210 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 6,000. |
| PAW Team 25 NW 23 Place Ste 6-489 Portland OR 97210 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Pets for the Elderly Foundation 530 E Hunt Hwy Ste 103 PMB 472 San Tan Valley AZ 85143 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Portland Rescue Mission Po Box 3713 Portland OR 97208-3713 | | 501C 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 2,000. |
| Portland Art Museum 1219 SW Park Ave. Portland OR 97205 | None | 501c 3 | Arts | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Portland Chamber Orchestra PO Box 9024 Portland OR 97207 | None | 501c 3 | Arts | Person or Business <input checked="" type="checkbox"/> 3,000. |
| American Red Cross-Warming Shelter PO Box 4002018 Des Moines IA 50340 | None | 501c-3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 3,000. |
| Reed College-Lillie P. Wyss Scholarship 3203 SE Woodstock Portland OR 97202 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 20,000. |
| Rosemary Anderson High School 717 N. Killingsworth Ave. Portland OR 97217 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 2,500. |
| San Francisco Bay Keeper 785 Market St Ste 850 San Francisco CA 94103 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 4,000. |
| Sexual Assault Resource Agency PO Box 1565 Charlottesville VA 22902 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Smile Train 41 Madison 28 Floor New York NY 10010 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 1,750. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|--|--|--|---|
| a Paid during the year | | | | |
| South Pacific County Humane Society PO Box 101 Long Beach WA 98631 | None | 501c 3 | Community & Social Service | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 10,000. |
| South Pacific County Humane Society PO Box 101 Long Beach WA 98631 | None | 501c 3 | Community & Social Services ck 1052 12/24/13 | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Southern Environmental Law Center 201 West Main St. Ste 14 Charlottesville VA 22902 | None | 501c 3 | Education | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 10,000. |
| St. Henry's Catholic Church 346 NW 1st Street Gresham OR 97030 | None | 501c 3 | Religion | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| St. Jude Radio Ministry(Jack Catoir) PO Box 745 Chester NJ 07930 | None | 501c 3 | Religion | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| St. Jude PO Box 745 Chester NJ 07930 | None | 501c 3 | Religion Ck 1053 12/24/13 | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Street Roots 211 NW Davis Street Portland OR 97209 | None | 501c 3 | Community & Social Service | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000. |
| Sunflower Wellness 584 Castro St. Ste 250 San Francisco CA 94114 | None | 501c 3 | Community & Social Service | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| The Childrens Clinic LA Development Dept. 2790 Atlantic Ave. Long Beach CA 90806 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| Trust for Public Lands 808 SW 3rd Ave Ste 570 Portland OR 97204 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000. |
| U'ilani Fund 1510 King Street Santa Cruz CA 95060 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Union Gospel Mission(Christmas Dinner) 3 NW 3rd Ave. Portland OR 97209 | None | 501c 3 | Community & Social Service | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,050. |
| Union Gospel Mission 3 NW 3rd Avenue Portland OR 97209 | None | 01c 3 | Community & Social Service ck 1006 10/17/13 | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 50. |
| 85 NE 12 Ave. Cornelius OR 97113 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000. |
| Virginia Wilderness Committee Karen Waterman Treas. 229 Cranberry DR. Stuarts Draft VA 24477 | None | 501c 3 | Community & Social Services | Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 10,000. |

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Founda- tion status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|--|--|-------------------------------------|--|
| a Paid during the year | | | | |
| Water Music Festival Society PO Box 524 Seaview WA 98644-0524 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Water Music Festival Society PO Box 524 Seaview WA 98644-0524 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Wellesley College 106 Central Street Wellesley MA 02481 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Wellesley College 106 Central Street Wellesley MA 02481 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Westminster Presbyterian Church 1624 NE Hancock St. Portland OR 97212 | None | 501c 3 | Religion | Person or Business <input checked="" type="checkbox"/> 5,000. |
| Women's Cancer Resource Center 5741 Telegraph Ave Oakland CA 94309 | None | 501c 3 | Community & Social Service | Person or Business <input checked="" type="checkbox"/> 5,000. |
| World Affairs Council 620 SW Main Portland OR 97205 | None | 501c 3 | Education | Person or Business <input checked="" type="checkbox"/> 2,500. |
| WTJU C/O University of Virginia PO Box 400811 Charlottesville VA 22904 | None | 501c 3 | Art | Person or Business <input checked="" type="checkbox"/> 10,000. |
| Zen Hospice Project 273 Page Street San Francisco CA 94102 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 10,000. |
| Zephyrus 1702 King Mountain Road Charlottesville VA 22901 | None | 501c 3 | Community & Social Services | Person or Business <input checked="" type="checkbox"/> 10,000. |

Total

483,750.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| George Sneath | Accounting | 6,000. | | | |
| James Peters | Accounting | 711. | | | |

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Continued

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| Total | | | | | |
| | | 6,711. | | | |

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| Andy Hunt | other | 230. | | | |
| McAdams Wright Ragen | Portfolio fees | 55,418. | | | |
| Total | | | | | |
| | | 55,648. | | | |

Form 990-PF, Line 19
Allocated Depreciation

| Description | Date Acquire | Cost or Basis | Prior Yr. Depr | Mthd | Life | Current Depr | Net Invest Income | Adjusted Net Income |
|---------------|--------------|---------------|----------------|-------|------|--------------|-------------------|---------------------|
| Dell computer | 09/01/00 | 1643 | 1643 | 200DB | 5.00 | 0 | | |

Total

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

| Line 10b - Investments - Corporate Stock: | End of Year | |
|---|-------------|-----------------------|
| | Book Value | Fair Market Value |
| McAdams Wright Ragen | 5,310,544. | 6,397,336. |
| Platte River Capital | 820,976. | 1,579,257. |
| Total | | |
| | | 6,131,520. 7,976,593. |

Form 990-PF, Page 2, Part II, Line 11
L-11 Stmt

| Line 11b - Description of Investments Land, Buildings and Equipment | (a) Cost/Other Basis | (b) Accumulated Depreciation | (c) Book Value |
|--|-------------------------|---------------------------------|-------------------|
| Dell computer | 1,643. | 1,643. | 0. |

Form 990-PF, Page 2, Part II, Line 11

Continued

L-11 Stmt

| Line 11b - Description of Investments Land, Buildings and Equipment | (a) Cost/Other Basis | (b) Accumulated Depreciation | (c) Book Value |
|--|-------------------------------------|---|---------------------------|
| Total | <u>1,643.</u> | <u>1,643.</u> | <u>0.</u> |

Supporting Statement of:

Form 990-PF, pl/Line 18(a)-2

| Description | Amount |
|------------------------|---------------|
| Estimated tax 04/30/14 | 3,120. |
| Excise tax 04/30/13 | 6,081. |
| Total | <u>9,201.</u> |

Supporting Statement of:

Form 990-PF, pl/Line 18(a)-3

| Description | Amount |
|------------------------|---------------|
| Gold Corp | 550. |
| Kgninkluke Phillips | 293. |
| Toranto -Dominion Bank | 948. |
| Total | <u>1,791.</u> |

The Wyss Foundation EIN 93-1010019
Balance Sheet
April 30, 2014

Assets

Cash and Equivalent

McAdams, Wright Ragen Money Market

| | |
|--------------|--------------------|
| Total | \$1,578,772 |
|--------------|--------------------|

Investment Portfolio

| | |
|-------------------------------|--------------------|
| McAdams, Wright, Ragen | \$5,310,544 |
|-------------------------------|--------------------|

Ingalls and Snyder

| | |
|---------------------|----------------|
| Platte River | 820,976 |
|---------------------|----------------|

Total

| | |
|---------------------|--------------------|
| Total Assets | \$7,710,242 |
|---------------------|--------------------|

Net Assets

| | |
|--------------------------|--------------------|
| Beginning of Year | \$4,457,512 |
|--------------------------|--------------------|

| | |
|-----------------------------|------------------|
| Expense over Revenue | (393,021) |
|-----------------------------|------------------|

| | |
|---|------------------|
| Premiere IRA Intra Fund Transfer | 1,282,599 |
|---|------------------|

| | |
|-----------------------------------|------------------|
| Broker Intra Fund Transfer | 1,041,730 |
|-----------------------------------|------------------|

| | |
|---|------------------|
| Adjustments in basis beginning ending balances | 1,321,422 |
|---|------------------|

| | |
|--------------|--------------------|
| Total | \$7,710,242 |
|--------------|--------------------|

The Wyss Foundation EIN 93-1010019
Portfolio
Year Ended April 30, 2014

Page 1 of 2

| Symbol | Description | Shares | Cost Basis | Fair Market Value |
|--------|----------------------------------|--------|-------------|-------------------|
| ABBV | Abbvie Inc | 2,000 | \$94,655 | \$90,000 |
| FAX | Aberdeen Asia Pacific Income Fd | 15,000 | 102,287 | 93,780 |
| AEM | Agnico Eagle Mines | 2,000 | 23,185 | 59,810 |
| ACG | Alliance Bersstein Income Fd Inc | 26,666 | 221,862 | 189,907 |
| AEO | American Eagle Outfitters | 10,000 | 169,210 | 128,415 |
| ATRS | Antares Pharma Inc | 40,000 | 146,819 | 106,621 |
| AAPL | Apple Inc | 200 | 111,602 | 103,560 |
| BANR | Banner Corp | 2,857 | 91,653 | 111,546 |
| BA | Boeing Co | 1,100 | 78,976 | 136,859 |
| BP | BP PLC ADC | 3,000 | 127,021 | 135,827 |
| CHRW | CH Robinson Worldwide Inc | 2,000 | 101,235 | 117,800 |
| CMCSA | Comcast Corp New CLA | 1,500 | 30,035 | 72,735 |
| CAG | Conagra Foods | 5,000 | 156,645 | 117,864 |
| DVN | Devon Energy | 1,500 | 102,549 | 91,483 |
| DOW | Dow Chemical Co | 2,200 | 79,327 | 95,090 |
| FTR | Frontier Communications Corp | 15,000 | 84,493 | 72,183 |
| FFIV | F5 Networks | 1,500 | 110,117 | 141,617 |
| GG | Gold Corp Inc | 8,000 | 161,531 | 162,948 |
| HPQ | Hewlett Packard Co DE | 4,000 | 139,072 | 100,862 |
| HD | Home Depot Inc | 650 | 21,710 | 50,553 |
| HUN | Huntsman Corp | 5,000 | 50,000 | 113,625 |
| INTC | Intel Corp | 4,800 | 106,023 | 114,526 |
| IBM | Intl Business Machines | 600 | 110,953 | 111,380 |
| JNJ | Johnson and Johnson | 825 | 89,449 | 75,149 |
| KMB | Koninklijke Phillips NV ADr | 750 | 72,823 | 76,964 |
| PHG | Koninklijke Phillips NV ADr | 3,000 | 83,819 | 100,233 |
| LULU | Lululemon Athletica | 2,000 | 94,111 | 97,310 |
| MERPRD | Merrill Lynch Cap TR 111 7% | 3,400 | 85,400 | 85,649 |
| MSFT | Microsoft Corp | 2,250 | 91,563 | 81,683 |
| NEM | Newmont MNG Corp Hldg Co | 3,000 | 123,368 | 79,198 |
| NORSB | North ST Telecommunications CLB | 1,000 | 74,000 | 77,853 |
| BTU | Peabody Energy | 8,000 | 137,739 | 128,609 |
| PFE | Pfizer Inc | 10,000 | 201,413 | 300,742 |
| PG | Proctor Gamble | 1,500 | 115,120 | 109,383 |
| RAI | Reynolds Amern Inc | 5,800 | 128,023 | 295,479 |
| SWY | Safeway Inc | 5,000 | 78,989 | 166,938 |
| TD | Toronto-Dominion Bank | 2,350 | 94,999 | 101,583 |
| RIG | Transocean Limited Inc | 4,000 | 189,296 | 150,380 |
| UL | Unilever PLC | 2,500 | 102,593 | 99,259 |
| UAL | United Continental Airlines | 2,000 | 38,459 | 97,429 |
| X | United States Steel Corp | 4,000 | 77,930 | 97,044 |
| USB | US Bancorp Del Com New | 20,000 | 241,139 | 983,100 |
| VZ | Verizon Communications | 2,000 | 76,222 | 72,532 |
| WM | Waste Management | 2000 | 64,787 | 84,616 |
| WFC | Wells Fargo & Co New | 9,700 | 164,444 | 427,770 |
| ZMH | Zimmer Holdings Inc | 1,000 | 47,141 | 89,950 |
| Total | | | \$4,893,787 | \$6,397,844 |

The Wyss Foundation EIN 93-1010019
Portfolio

Page 2 of 2

Year Ended April 30, 2014

Other Securities

| | | | | |
|----------------------------|-----------------------------------|-------|-------------|-------------|
| DLR | Digital Realty TR Inc | 3,000 | 148,658 | 148,000 |
| HCP | HCP Inc | 4,000 | 151,744 | 139,355 |
| WRE | Washington Real Estate Inv Tr Man | 4,500 | 116,355 | 112,137 |
| | | | 416,757 | 399,492 |
| Total McAdams Wright Ragen | | | 5,310,544 | 6,397,336 |
| | Platte River Capital | | 820,976 | 1,579,257 |
| Total Portfolio | | | \$6,131,520 | \$7,976,593 |

The Wyss Foundation EIN 93-1010019
Statement of Revenue and Expense
Year Ended April 30 2014

Page 1 of 3

| | |
|--------------------------------|---------|
| Dividends and Interest | |
| McAdams Wright and Regan | |
| Aberdeen Asia Pacific | \$7,350 |
| Alliance Bernstein Income Fund | 11,630 |
| American Eagle | 3,125 |
| Apple Inc | 2,440 |
| Banner Corp | 1,714 |
| Boeing Co | 2,404 |
| BP PLC Inc | 5,040 |
| Conagra Foods | 750 |
| Comcast Corp | 1,215 |
| Covidien PLC | 130 |
| Devon Energy | 1,100 |
| Digital Realty | 4,830 |
| Dow Chemical | 2,606 |
| Duke Energy New Com | 1,937 |
| Duke Realty Com New | 425 |
| DuPont E.I. DeNemours and Co | 270 |
| Entergy Corp | 1,660 |
| Frontier Communications | 6,000 |
| Gold Corp | 2,200 |
| Hewlett Packard Co DE | 2,681 |
| HCP INC | 1,363 |
| Home Depot | 1,066 |
| Huntsman | 2,500 |
| Intl Business Machines | 1,900 |
| Intel Corp | 3,690 |
| Johnson & Johnson | 1,634 |
| Kimberly Clark | 2,453 |
| Koninklijke Phipps | 1,951 |
| Kraft Foods | 275 |
| Lilly Eli | 1,397 |
| Merrill Lynch Cap TR 111 7% | 5,950 |
| Microsoft Inc | 2,295 |
| Mondelez Intl | 446 |
| Newmont Mng Corp Hldg Co | 2,325 |
| North St Telecommunications | 3,900 |
| Pacificorp | 4,284 |
| Peabody Energy | 1,530 |
| Pfizer Inc | 9,080 |
| Proctor & Gamble | 1,489 |
| Reynolds Amern Inc | 14,848 |
| Safeway | 4,000 |
| Spectra Energy | 686 |
| Tronoto Dominion Bank | 3,793 |
| Transocean Limited | 5,040 |
| Umpqua Holdings | 1,000 |
| Unilever PLC | 2,480 |
| United States Steel | 6,210 |
| US Bancorp Del | 26,828 |
| Sub Total | 173,920 |

The Wyss Foundation -Statement of Revenue Expense EIN 93-1010019 Page 2 of 3

Tax Year April 30,2014

| | |
|---------------------------------------|-----------|
| Total Forwarded Dividends Interest | \$173,920 |
| Verizon Communications | 2,090 |
| Washington Real Estate Maryland | 4,500 |
| Waste Management Inc | 2,940 |
| Wells Fargo Co New | 11,040 |
| Zimmer Holdings | 820 |
| Prime Funds Capital Reserves interest | 115 |
| Total | \$195,425 |

Statement of Revenue and Expense

Year Ended April 30, 2014

Ingalls and Snyder

| | |
|------------------------|---------|
| Agnico Eagle Mines LTD | \$1,480 |
| DRD Gold LTD Spons ADR | 169 |
| Goldcorp | 1,800 |
| Total | \$3,449 |

Platte River Capital Fund LP

| | |
|--------|----------|
| Income | \$28,152 |
|--------|----------|

| | |
|---|-----------|
| Total Combined Interest Dividend Income | \$227,026 |
|---|-----------|

The Wyss Foundation EIN 93-1010019
Statement of Revenue and Expense
Year Ended April 30, 2014

Page 3 of 3

Expense:

| | |
|--|-------------|
| McAdams Wright Ragen- Grant Awards | \$510,750 |
| Lease | 19,187 |
| Gold Corp Foreign Tax | 550 |
| Koninklike Phillips Foreign Tax | 293 |
| Toronto-Dominion Bank Foreign Tax | 948 |
| Federal estimated tax | 3,120 |
| Internal Revenue Tax-TY 04/30/13 | 6,081 |
| Telephone | 444 |
| Nokia Gold fee | 25 |
| Corporation renewal fee | 50 |
| BR Port Gold fee | 100 |
| Oregon Department Justice | 521 |
| Check fees | 55 |
| US Bank charges | 80 |
| Accounting fees-Sneath | 6,000 |
| Accounting fees - Peters | 711 |
| Andy Hunt | 230 |
| Wyss Foundation Board emergency travel | 3,027 |
| Computer supplies | 115 |
| Portfolio Service Fee | 55,418 |
| Total Expense McAdams Wright Ragen | \$607,705 |
| Ingalls and Snyder- Platte River Capital- | 0 |
| Other expenses | \$1,313 |
| Management fees | 11,029 |
| Total Expense Platte River Capital | \$12,342 |
| Grand Total Expense | \$620,047 |
| Expense over Revenue | (\$393,021) |
| McAdams Intra Fund Transfers | |

The Wyss Foundation EIN 93-1010019
Schedule of Capital Gains
Year Ended April 30, 2014

| | | Date Sold | Sales Price | Cost Basis |
|----------------------------------|-----|--------------|----------------|---------------|
| 500 Shs Coviden | LTG | 6/5/2013 | \$32,070 | \$14,988 |
| 2500 Shs Duke Realty | LTG | 6/6/2013 | 41,629 | 41,469 |
| 1000 shs Skyline | LTL | 6/6/2013 | 4,136 | 18,625 |
| 2750 shs US BancorpDel | LTG | 6/6/2013 | 96,332 | 33,157 |
| 333 shs Unifi Com | LTL | 6/6/2013 | 6,389 | 23,975 |
| 50 US Bancorp Del | LTG | 6/10/2013 | 3,148 | |
| 173 shs Kinross Gold | LTL | 6/17/2013 | 1,087 | 1,126 |
| 50 US Bancorp Del | | 6/17/2013 | 2,398 | |
| 418 shs Kinder Morgan Inc | STL | 07/01/13 | 15,701 | 15,805 |
| 640 shs Kinder Morgan Inc | STL | 7/1/2013 | 3,042 | 3,744 |
| 2050 shs Lloyds Banking Group | LTL | 7/1/2013 | 7,892 | 60,430 |
| 2250 shs Spectra Energy | LTG | 7/1/2013 | 77,223 | 32,957 |
| 550 shs Kraft Foods | STL | 7/8/2013 | 30,742 | 29,315 |
| 600 shs Dupont EI De Nemours | LTG | 7/14/2013 | 33,147 | 25,353 |
| 7500 shs LSI Corp | LTG | 7/24/2013 | 57,075 | 39,305 |
| 500 shs US Bancorp Del | LTG | 7/24/2013 | 179,997 | 60,285 |
| 5000 shs Umpqua Holdings | LTG | 8/9/2013 | 86,175 | 44,532 |
| 2000 shs United Continental Hldg | LTG | 8/14/2013 | 67,663 | 38,459 |
| 2462 shs Hewlett Packard | LTL | 8/16/2013 | 67,554 | 85,599 |
| 15000 shs Nokia | LTL | 9/13/2013 | 84,909 | 102,992 |
| 1200 shs Pacificorp | LTG | 11/8/2013 | 124,200 | 98,400 |
| 833 Duke Energy | LTG | 12/24/2013 | 57,900 | 25,244 |
| 1000 shs Entergy | STL | 12/6/2013 | 61,772 | 67,390 |
| 1250 shs Mondelez Intl | STG | 12/6/2013 | 55,728 | 48,626 |
| 7000 shs US Bancorp DEL | LTG | 1/23/2014 | 279,995 | 84,399 |
| 1425 shs Lilly Eli | LTG | 1/27/2014 | 79,291 | 75,753 |
| Alliance Bernstein | LTG | 1/17/2014 | 971 | |
| 1000 shs United Continental | LTG | 2/11/2014 | 45,439 | 19,229 |
| 50 Huntsman | LTC | 2/21/2014 | 2,848 | |
| 10 Zimmer Hldgs | LTG | 2/21/2014 | 1,170 | |
| 6 Home Depot | LTG | 2/20/2014 | 420 | |
| 15 F5 Networks | LTG | 3/8/2014 | 4,574 | |
| 50 Safeway | LTG | 3/7/2014 | 3,338 | |
| 821 Shs Blackhawk Networks | LTG | 4/23/2014 | 19,980 | 20,115 |
| 2000 shs Eastman Reserves | LTL | 4/24/2014 | 511 | 2,713 |
| 1500 DRD Gold Limited | LTL | 4/24/2014 | 4,776 | 29,278 |
| 5000 shs GoldenStar Reserve | LTL | 4/24/2014 | 3,079 | 29,345 |
| 4500 Kinross Gold | LTG | 4/24/2014 | 18,806 | 17,396 |
| 150 Frontier | LTG | 4/1/2014 | 1,495 | |
| 40 US Steel | LTG | 4/1/2014 | 4,238 | |
| | | | \$1,668,840 | \$1,190,004 |

The Wyss Foundation EIN 93-1010019
Transactions
TY 04-30-14

Page 1 of 2

McAdams Wright Ragen
Transactions
TY 04-30-14

| | |
|---|--------------|
| Beginning balance Prime Fd Capital Reserves | 809,643.93 |
| Interest Dividends | 195,421.28 |
| Sales of securities Net | 1,668,834.11 |
| Intra Broker Transfer | 1,955,412.71 |
| Short term Gain Alliance | |
| Long Term Alliance | |
| Total | 4,629,303.03 |
| Deduct | |
| Oregon excise tax | 521.00 |
| Corporate State Renewal | 50.00 |
| BR Port Gold Fees | 100.00 |
| Accounting -Peters, Sneath | 6,710.50 |
| Andy Hunt | 230.00 |
| Board Travel -emergency meeting | 3027.29 |
| Lease | 19,187.15 |
| Computer supplies | 115.00 |
| Telephone | 444.04 |
| Bank check fee and charges | 134.99 |
| Toronto Dominion Bank-Foreign tax paid | 948.17 |
| Koninkluka Phillips -foreign tax paid | 292.68 |
| Gold Corp - foreign tax paid | 550.00 |
| Portfolio Service Fee | 55,417.58 |
| Grant Awards | 281,500.00 |
| Federal Estimated Tax | 3,120.00 |
| Federal Excise Tax TY 04/30/13 | 6,080.50 |
| Purchase of Securities | 2,316,951.66 |
| Total | 2,695,380.56 |
| O/S Checks 4/30/14 | 355,150.00 |
| | 3,050,530.56 |
| Ending balance Prime Fd Capital Reserves | 1,578,722.47 |

The Wyss Foundation EIn 93-1010019
Ingalls & Snyder LLC
Tranactions
TY 04/30/14

Page 2 of 2

| | |
|-------------------------------------|-------------|
| Beginning balance money funds | 9,539.71 |
| Interest and dividends | |
| Agnico Eagle Mines | 1,479.92 |
| Goldcorp | 1,799.79 |
| DRD Gold LTD Spons ADR | 168.84 |
| Total | 3,448.55 |
| Total Cash and MMF | 12,988.26 |
| Transferred to McAdams Wright Ragen | (12,838.36) |
| Balance | 50.00 |

The Wyss Foundation EIN 93-1010019
Platte River Capital Fund LP
Transactions
TY 04/30/14

| | |
|------------------------|-----------|
| Beginning Balance | 1,327,113 |
| Income | 28,152 |
| Management fee expense | (11,029) |
| Other expense | (1,313) |
| Gains | 236,334 |
| Ending Balance | 1,579,257 |