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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 05-01-2013 , and ending 04-30-2014

Name of foundation
JJ WIGGINS MEMORIAL TRUST

A Employer identification number
59-2675273

Number and street (or P O box number if mail is not delivered to street address) PO BOX 1111 | Room/suite

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
MOORE HAVEN, FL 33471

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 4,545,560

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	285,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	30,192	30,181	30,192	
	4	Dividends and interest from securities	52,566	52,566	52,566	
	5a	Gross rents	45,320	45,320	45,320	
	b	Net rental income or (loss) 45,320				
	6a	Net gain or (loss) from sale of assets not on line 10	-2,400			
	b	Gross sales price for all assets on line 6a 1,117,281				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	104,045		104,045	
	12	**Total.** Add lines 1 through 11	514,723	128,067	232,123	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	73,200	18,300	36,600	18,300
	14	Other employee salaries and wages	53,400	13,350	7,590	32,460
	15	Pension plans, employee benefits	4,189	638	1,919	1,632
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	11,781	5,741	2,870	2,870
	c	Other professional fees (attach schedule)	34,210	33,250	630	315
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	436			
	19	Depreciation (attach schedule) and depletion	53,552	17,115		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	149,917	17,858	97,882	34,177
	24	**Total operating and administrative expenses.** Add lines 13 through 23	380,685	106,252	147,491	89,754
	25	Contributions, gifts, grants paid	60,000			60,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	440,685	106,252	147,491	149,754
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	74,038			
	b	**Net investment income** (if negative, enter -0-)		21,815		
	c	**Adjusted net income** (if negative, enter -0-)			84,632	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	275,736	320,552	320,552
	3	Accounts receivable ▶ ____ Less allowance for doubtful accounts ▶ ____			
	4	Pledges receivable ▶ ____ Less allowance for doubtful accounts ▶ ____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ____ Less allowance for doubtful accounts ▶ ____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,136	7,491	7,491
	10a	Investments—U S and state government obligations (attach schedule)	24,086	19,034	20,160
	b	Investments—corporate stock (attach schedule)	1,834,498	1,226,411	1,718,155
	c	Investments—corporate bonds (attach schedule)	550,918	959,362	984,728
	11	Investments—land, buildings, and equipment basis ▶ ____ Less accumulated depreciation (attach schedule) ▶ ____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 2,085,541 Less accumulated depreciation (attach schedule) ▶ 641,104	1,212,053	1,444,437	1,444,437
	15	Other assets (describe ▶ ____)	49,186	50,462	50,037
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,953,613	4,027,749	4,545,560
Liabilities	17	Accounts payable and accrued expenses		7	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ____)			
	23	**Total liabilities** (add lines 17 through 22)		7	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	-956,992	-882,863	
	25	Temporarily restricted	4,910,605	4,910,605	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,953,613	4,027,742	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,953,613	4,027,749	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,953,613
2	Enter amount from Part I, line 27a	2	74,038
3	Other increases not included in line 2 (itemize) ▶ ____	3	91
4	Add lines 1, 2, and 3	4	4,027,742
5	Decreases not included in line 2 (itemize) ▶ ____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,027,742

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE ATTACHED SHEET	P	2013-05-01	2014-04-30
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,117,281		1,119,681	-2,400
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-2,400
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-2,400
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	164,367	2,802,393	0 058652
2011	152,557	3,061,051	0 049838
2010	160,253	3,153,578	0 050816
2009	194,008	3,131,223	0 061959
2008	153,755	3,675,323	0 041834

2	**Total** of line 1, column (d).	2	0 263099
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052620
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,968,727
5	Multiply line 4 by line 3.	5	156,214
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	218
7	Add lines 5 and 6.	7	156,432
8	Enter qualifying distributions from Part XII, line 4.	8	149,754

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	436
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	436
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	436
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 600		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	600
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	164
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 164 **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JOSEPH P BRANCH Telephone no ▶(863) 946-3400

Located at ▶US HIGHWAY 27 NORTH MOORE HAVEN FL ZIP+4 ▶33471

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ETTA HOLBROOK PO BOX 213 MOORE HAVEN, FL 33471	TRUSTEE 25 00	24,400	0	0
LE STROPE 399 AVENUE J MOORE HAVEN, FL 33471	TRUSTEE 25 00	24,400	0	0
JOSEPH P BRANCH PO BOX 430 MOORE HAVEN, FL 33471	TRUSTEE 25 00	24,400	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE PART XV 80 SCHOLARSHIPS WERE GIVEN TO 17 SCHOOLS	60,000
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,948,191
b	Average of monthly cash balances.	1b	38,738
c	Fair market value of all other assets (see instructions).	1c	27,007
d	**Total** (add lines 1a, b, and c).	1d	3,013,936
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). — 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,013,936
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,209
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,968,727
6	**Minimum investment return.** Enter 5% of line 5.	6	148,436

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	
2a	Tax on investment income for 2013 from Part VI, line 5.	2a			
b	Income tax for 2013 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	149,754
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	149,754
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	149,754

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 149,754				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	149,754			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	149,754			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	84,632	121,165	135,898	133,176	474,871
b 85% of line 2a	71,937	102,990	115,513	113,200	403,640
c Qualifying distributions from Part XII, line 4 for each year listed	149,754	164,918	153,360	161,170	629,202
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	149,754	164,918	153,360	161,170	629,202
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	4,545,560	4,362,712	4,373,017	4,599,611	17,880,900
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	3,863,726	3,733,720	3,766,763	4,127,109	15,491,318
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GREGORY BOND
PO BOX 1111
MOORE HAVEN, FL 33471
(863) 946-3400

b The form in which applications should be submitted and information and materials they should include

SEE THE ATTACHED SCHOLARSHIP CRITERIA

c Any submission deadlines

APPLICATIONS MUST BE SUBMITTED BY JUNE 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE THE ATTACHED SCHOLARSHIP CRITERIA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				60,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a GROVE INCOME					93,670
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	30,192	
4 Dividends and interest from securities. . . .			14	52,566	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	45,320	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-2,400	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a MISCELLANEOUS INCOME					9,465
b HAY INCOME					910
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				125,678	104,045

13 **Total.** Add line 12, columns (b), (d), and (e). 13 229,723

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-07-24	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
SANKEY E WEBB III		2014-09-04		P00941390
Firm's name ▶ WEBB LORAH & COMPANY PL CPAS			Firm's EIN ▶ 65-0161812	
Firm's address ▶ 1107 WEST MARION AVE UNIT 115 PUNTA GORDA, FL 33950			Phone no (941) 637-8884	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FL GULF COAST UNIVERSITY 10501 FCU BLVD S FT MYERS,FL 33955	NONE	501(C)(3)	TUITION & BOOKS	4,500
FL A&M UNIVERSITY FOOTE HILYER ADM CTR TALLAHASSEE,FL 32307	NONE	501(C)(3)	TUITION & BOOKS	750
UNIVERSITY OF FLORIDA ADMINISTRATION CTR GAINESVILLE,FL 32611	NONE	501(C)(3)	TUITION & BOOKS	3,000
EDISON STATE COLLEGE 4050 COWBOY WAY LABELLE,FL 33935	NONE	501(C)(3)	TUITION & BOOKS	8,250
PALM BEACH ATLANTIC UNIVERSITY 901 S FLAGLER DRIVE WEST PALM BEACH,FL 33401	NONE	501(C)(3)	TUITION & BOOKS	750
FLORIDA STATE UNIVERSITY 3000 SCHOOL HOUSE ROAD TALLAHASSEE,FL 32311	NONE	501(C)(3)	TUITION & BOOKS	6,000
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	501(C)(3)	TUITION & BOOKS	750
TALLAHASSEE COMM COLL 444 APPLEYARD DRIVE TALLAHASSEE,FL 32304	NONE	501(C)(3)	TUITION & BOOKS	750
UNIVERSITY OF ALABAMA TUSCALOOSA TUSCALOOSA,AL 35487	NONE	501(C)(3)	TUITION & BOOKS	1,500
EMBRY-RIDDLE AERO UNIVERSITY 600 SOUTH CLYDE MORRIS BL DAYTONA BEACH,FL 32114	NONE	501(C)(3)	TUITION & BOOKS	750
SUNSTATE UNIVERSITY 2040 COLONIAL BLVD FORT MYERS,FL 33907	NONE	501(C)3	TUITION AND BOOKS	750
STATE COLLEGE OF FLORIDA 5840 26TH STREET W BRADENTON,FL 34207	NONE	501(C)(3)	TUITION AND BOOKS	750
FULL SAIL UNIVERSITY 3300 UNIVERSITY BLVD WINTER PARK,FL 32792	NONE	501(C)(3)	TUITION AND BOOKS	750
MIAMI-DADE COLLEGE 300 NE 2ND AVENUE MIAMI,FL 33132	NONE	501(C)(3)	TUITION AND BOOKS	750
UNIVERSITY OF WEST FLORIDA 11000 UNIVERSITY PARKWAY PENSACOLA,FL 32514	NONE	501(C)(3)	TUITION AND BOOKS	750
Total . . . . ▶ **3a**				60,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PALM BEACH COMMUNITY COLLEGE 4200 S CONGRESS AVE LAKE WORTH, FL 33461	NONE	501(C)(3)	TUITION AND BOOKS	750
SOUTHEASTERN UNIVERSITY 1000 LONGFELLOW BLVD LAKELAND, FL 33801	NONE	501(C)(3)	TUITION AND BOOKS	1,500
GREENSBORO COLLEGE 815 W MARKET ST GREENSBORO, NC 27401	NONE	501(C)(3)	TUITION AND BOOKS	750
YOUNGSTOWN STATE UNIVERSITY 1 UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	NONE	501(C)(3)	TUITION AND BOOKS	250
MULTIPLE INDIVIDUALS PO BOX 1111 MOORE HAVEN, FL 334711111	NNE		TUITION & BOOKS	26,000
Total . . . . ▶ **3a**				60,000

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Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment
Sequence No **179**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
JJ WIGGINS MEMORIAL TRUST	INDIRECT DEPRECIATION	59-2675273

Part I **Election To Expense Certain Property Under Section 179**
Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	423
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	18,182

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	34,887
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		423	7 0	HY	200 DB	60
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

(a)	(b)	(c)	(d)	(e)	(f)	(g)
20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	53,552
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? **Yes** **No** **24b** If "Yes," is the evidence written? **Yes** **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 . . . **28**

29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . .		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					

43 Amortization of costs that began before your 2013 tax year **43**

44 Total. Add amounts in column (f) See the instructions for where to report **44**

TY 2013 Accounting Fees Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEBB, LORAH & CO, PL	11,781	5,741	2,870	2,870
1107 WEST MARION AVE, UNIT 115				
PUNTA GORDA, FL 33950				

TY 2013 Compensation Explanation

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Person Name	Explanation
ETTA HOLBROOK	
LE STROPE	
JOSEPH P BRANCH	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ORANGE GROVE	1980-06-01	201,600							
YOUTH CENTER LAND	1980-06-01	84,000							
CALCULATOR	1989-08-30	107	107	S/L	5 0000				
FILE CABINET	1989-09-11	244	244	S/L	7 0000				
LEGAL FILE CABINET	1989-10-18	267	267	S/L	7 0000				
CARPET-BOARD ROOM	1990-05-06	195	195	S/L	7 0000				
OFFICE FURNITURE	1990-04-20	2,965	2,965	S/L	7 0000				
CARPET	1990-04-24	222	206	S/L	7 0000				
FLEXARM LAMP	1990-05-09	60	60	S/L	7 0000				
COMPUTER WORKSTATION	1990-05-16	180	180	S/L	7 0000				
COMPUTER HUTCH	1990-05-16	140	140	S/L	7 0000				
PRINTER STAND	1990-05-16	160	160	S/L	7 0000				
4DWR FILE CABINET	1991-04-30	300	300	S/L	7 0000				
4DWR FILE CABINET	1990-10-10	150	150	S/L	7 0000				
PAPER SHREDDER	1990-05-18	300	300	S/L	5 0000				
EXECUTIVE CHAIR	1992-10-07	356	356	S/L	7 0000				
MOCHA BROWN CHAIR	1992-09-03	250	250	S/L	7 0000				
MOCHA BROWN CHAIR	1992-09-03	250	250	S/L	7 0000				
MOCHA BROWN CHAIR	1992-09-03	250	250	S/L	7 0000				
DESK	1992-06-08	345	345	S/L	7 0000				
CREDENZA	1992-06-08	295	295	S/L	7 0000				
CREDENZA	1992-06-08	295	295	S/L	7 0000				
SECRETARIAL DESK	1992-06-08	325	325	S/L	7 0000				
6 FOLDING CHAIRS & 2 TABLES	1992-06-08	944	944	S/L	7 0000				
FAX MACHINE	1995-08-23	239	239	S/L	7 0000				
OIL PAINTING	1995-10-26	328	328	S/L	7 0000				
PORTRAITS	1996-03-22	3,846	3,846	S/L	7 0000				
PORTRAIT	1996-07-19	1,336	1,336	S/L	7 0000				
TELESCOPING DESK	1997-07-16	530	530	S/L	7 0000				
PORTRAITS	1997-09-09	5,741	5,741	S/L	7 0000				
JOHN DEERE 2555 TRACT	1991-04-30	20,079	20,079	S/L	7 0000				
TRAILER	1993-01-07	1,250	1,250	S/L	5 0000				
STAPLE GUN	1997-09-29	210	210	S/L	5 0000				
15 TABLES	1992-08-28	3,150	3,150	S/L	7 0000				
60 SPECTRUM CHAIRS	1992-08-28	5,540	5,540	S/L	7 0000				
BOOKCASE	1992-09-01	693	693	S/L	7 0000				
204 FOLDING CHAIRS	1992-09-04	1,876	1,876	S/L	7 0000				
50 X 100 CAPRI POOL TABLES	1992-09-12	1,795	1,795	S/L	7 0000				
50 X 100 CAPRI POOL TABLES	1992-09-12	1,795	1,795	S/L	7 0000				
50 X 100 CAPRI POOL TABLES	1992-09-12	1,795	1,795	S/L	7 0000				
50 X 100 CAPRI POOL TABLES	1992-09-12	1,795	1,795	S/L	7 0000				
ALUMINUM TABLE TENNIS	1992-09-12	599	599	S/L	7 0000				
ALUMINUM TABLE TENNIS	1992-09-12	599	599	S/L	7 0000				
ID CAMERA SYSTEM	1992-10-12	1,461	1,461	S/L	7 0000				
HOTPOINT REFRIGERATOR	1992-09-30	629	629	S/L	7 0000				
VIDEO PROJECTION UNIT	1992-10-01	5,600	5,600	S/L	7 0000				
CHAIRS	1993-01-04	288	288	S/L	7 0000				
MICROWAVE	1994-06-07	150	150	S/L	7 0000				
AIR HOCKEY	1994-06-07	2,695	2,695	S/L	7 0000				
SIDE GUARDS - AIR HOCKEY	1994-08-01	190	190	S/L	7 0000				
BIKE RACK	1994-08-22	375	375	S/L	7 0000				
FREEZER	1997-06-03	325	325	S/L	7 0000				
YOUTH CENTER	1992-05-01	807,308	422,996	S/L	31 5000	20,183	17,115		
LAND IMPROVE -SITE PREPARATION	1993-04-28	23,471							
CARPETING	1992-09-01	7,098	7,098	S/L	7 0000				
SECURITY FENCING	1992-09-24	2,130	2,130	S/L	15 0000				
LANDSCAPING - TREES & SHRUBS	1992-10-14	1,842	1,842	S/L	15 0000				
SECURITY & FIRE ALARM	1992-10-08	2,875	2,875	S/L	7 0000				
LANDSCAPING - TREES	1992-10-20	1,500	1,500	S/L	15 0000				
LANDSCAPING TREES	1992-11-16	2,332	2,332	S/L	15 0000				
LANDSCAPING - SOD	1992-12-01	2,784	2,784	S/L	15 0000				
J J WIGGINS SIGN	1993-05-07	690	690	S/L	7 0000				
LANDSCAPING PLANTS	1993-11-15	600	600	S/L	15 0000				
HANDY CAP ENTRANCE WAY	1996-07-26	4,775	2,005	S/L	39 0000	119			
VOLLEYBALL STANDARDS	1999-06-09	589	589	200DB	5 0000				
A/C UNIT - SOUTH ENTRANCE	2000-05-10	1,820	1,820	200DB	7 0000				
LTS 45A, 45B 4 6 ACRES GLADES LITTLE RANCH	1988-11-14	24,500							
SAFE	2000-11-30	1,028	1,028	S/L	7 0000				
A/C UNIT	2001-03-14	2,500	2,500	S/L	5 0000				
FURNITURE	2002-07-09	504	504	200DB	7 0000				
SPORTING EQUIPMENT	2003-04-18	1,660	1,660	200DB	5 0000				
SIGNS	2004-05-11	300	300	200DB	5 0000				
ROOFING	2006-12-07	58,156	9,269	S/L	39 0000	1,454			
COPIER	2008-01-16	623	582	200DB	7 0000	27			
SIGN	2007-12-03	828	364	150DB	15 0000	49			
COMPUTER & 22" SCREEN	2008-08-05	615	602	200DB	5 0000	13			
CHAIN SAW	2008-12-02	320	283	200DB	7 0000	14			
10 LIFETIME TABLES	2009-02-15	1,434	1,139	S/L	7 0000	103			
10 FOLDING TABLES	1992-08-11	591	591	S/L	7 0000				
GRASSHOPPER MOWER	2009-08-25	8,800	7,426	200DB	7 0000	392			
POLE BARN ROOF	2004-09-15	8,946	2,423	S/L	39 0000	281			
POLE BARN	2009-09-30	5,411	490	S/L	39 0000	136			
CONCRETE BLOCK BUILDING	2009-09-30	18,699	1,695	S/L	39 0000	467			
AGAPE SCHOOL/CHURCH	2009-09-30	418,692	37,944	S/L	39 0000	10,467			
TABLE & CHAIRS	2011-04-21	500	254	200DB	7 0000	70			
BLOCK BUILDING	2011-02-28	10,416	590	S/L	39 0000	267			
A/C BLOCK BLDG	2011-02-28	6,817	1,571	150DB	15 0000	525			
CARPETING - BLOCK BLDG	2011-02-28	1,200	610	200DB	7 0000	168			
SECURITY LIGHTS - BLOCK BLDG	2011-02-28	429	72	S/L	15 0000	28			
A/C FENCE	2011-11-02	1,950	195	S/L	15 0000	130			
A/C UNIT	2011-11-16	1,000	142	S/L	10 0000	100			
ROOFING	2013-02-11	4,855	26	S/L	39 0000	124			
COMPUTER	2013-07-08	846		200DB	7 0000	483			
IRRIGATION SYSTEM	2013-06-01	100,000		S/L	20 0000	4,583			
RESERVOIR 6 ACRES	2013-06-01	15,000							
PUMP STATION, FILTERS & POWER UNIT	2013-06-01	75,000		S/L	15 0000	4,583			
WELL PUMP	2013-06-01	2,000		S/L	7 0000	262			
DRAINAGE PUMP	2013-06-01	35,000		S/L	10 0000	3,208			
TREES - HEALTHY	2013-06-01	50,000		S/L	10 0000	4,583			
TREES - NOT HEALTHY BUT PRODUCING	2013-06-01	8,000		S/L	10 0000	733			

TY 2013 Investments Corporate Bonds Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Name of Bond	End of Year Book Value	End of Year Fair Market Value
50,000 MORGAN STANLEY	50,425	50,062
2000,000 JP MORGAN		
100,000 WACHOVIA	98,761	101,150
100,000 PROCTER & GAMBLE	98,725	101,321
100,000 GOLDMAN SACHS GROUP	98,030	110,634
50,000 GENERAL ELECTRIC CAP	51,471	50,062
50,000 BEAR STEARNS	48,958	57,833
1750 DOMINION RES INC	49,608	44,625
ACCRUED INCOME - FIXED INCOME		7,904
100,000 UNITEDHEALTH GROUP	100,334	100,419
100,000 IBM	103,281	102,745
50,000 WESTPAC BKG CORP	52,443	51,535
100,000 TOTAL CAP SA	105,059	103,706
100,000 BHP BILLITON FIN USA	102,267	102,732

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TY 2013 Investments Corporate Stock Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,000 FPC CAP 1		
1,000 JP MORGAN	46,314	55,980
1,000 US BANCORP	31,425	40,780
725 WASTE MANAGEMENT	21,895	32,226
1,160 ISHRES MSCI SINGAPORE	14,065	15,788
1,175 PFIZER	29,698	36,754
1,200 AT&T	29,872	42,840
1,212.424 PERMANENT PORTFOLIO		
1,500 GENERAL ELECTRIC	22,865	40,335
1,000 SELECT SECTOR SPDR TR UTILITIE	34,001	43,210
10,495.583 COLUMBIA INTERMEDIAT BOND		
1000 COCA COLA CO	22,725	40,790
1200 ALTRIA GROUP	21,109	48,132
125 INTERNATIONAL BUSINESS MACHINES	9,802	24,559
14,681.892 COLUMBIA STRATEGIC INCOME		
1610.981 JONES LANG LASALLE INCOME	33,440	16,641
2,250 FORD MOTOR	30,365	36,338
200 AGRIUM INC	16,887	19,214
200 ENTERGY CORP		
200 KRAFT FOODS	6,412	11,372
200 PHILLIPS 66	6,560	18,308
210 VANGUARD SMALL CAP	12,709	20,895
250 DISNEY WALT CO	7,736	19,835
250 GOLDMAN SACHS GROUP	36,223	39,955
250 JOHNSON & JOHNSON	16,658	25,323
250 JOY GLOBAL INC		
250 NOVARTIS AG	14,051	21,735
250 UNITED TECHNOLOGIES	7,389	29,583
28,144.226 PIMCO FUND (ALL ASSETS)		
3,395.993 PIMCO HI YIELD FUND		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 ABBOTT	7,192	11,622
300 ABBVIE, INC	7,799	15,624
300 CHEVRON CORP	21,218	37,656
300 EXELON CORP		
300 GLAXOSMITHKLINE	14,947	16,611
300 TOTAL SA SPDR - FRANCE	17,708	21,372
300 WISDOMTREE	12,681	14,121
305 MARKET VECTORS ETF	15,514	16,674
350 PG&E		
3571.429 PIMCO ALL ASSET AUTH FUND		
400 EXXON CORPORATION	13,007	40,964
400 ISHARES S&P GLOBAL INFO	25,336	33,792
400 ISHARES S&P GLOBAL TELE	22,271	27,281
400 MCDONALDS CORP	24,001	40,552
400 NEXTERA ENERGY	21,555	39,940
200 YUM BRANDS	4,933	15,398
440 CONOCOPHILLIPS	22,073	32,696
450 ISHARES DJ SELECT DIVIDEND	25,928	33,678
450 MICROSOFT CORP	1,406	18,180
450 PEPSICO	26,835	38,651
50,000 WESTPACK BKG CORP		
500 KIMBERLY CLARK	29,701	56,125
500 VERIZON COMMUNICATIONS	16,841	23,365
505 ISHARES MSCI CDA	10,677	15,423
6,333.561 PIMCO GLOBAL MULTI-ASSET		
600 MONDELEZ INTL INC	11,861	21,390
615 ISHARES INC MSCI AUSTRALIA	14,332	16,267
690 ISHARES S&P GLOBAL ENERGY	29,208	32,009
700 SPECTRA ENERGY		
75 APPLE	25,781	44,257

Name of Stock	End of Year Book Value	End of Year Fair Market Value
750 MERCK & CO	32,193	43,920
ACCRUED INCOME - EQUITIES		1,364
1010 ISHARES CORE S&P MID CAP ETF	119,888	136,653
1005 CEF ISHARES CORE S&P SMALL CAP	90,450	107,666
2040 ISHARES MSCI EMERGING MARKETS	88,874	84,311

TY 2013 Investments Government Obligations Schedule

Name:	JJ WIGGINS MEMORIAL TRUST
EIN:	59-2675273
US Government Securities - End of Year Book Value:	19,034
US Government Securities - End of Year Fair Market Value:	20,071
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2013 Land, Etc. Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING & EQUIPMENT	1,736,970	641,104	1,095,866	1,095,866
LAND	348,571		348,571	348,571

TY 2013 Other Assets Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
UTILITY DEPOSITS	7,509	7,510	7,510
CONSTRUCTION IN PROGRESS	41,677	42,952	42,527

TY 2013 Other Expenses Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GROVE INCOME				
COST OF GOODS SOLD	95,298		95,298	
EXPENSES				
REPAIRS & MAINTENANCE	8,655	2,473	124	6,058
INSURANCE	19,035	7,995	571	10,469
UTILITIES	25,418	7,262	1,634	16,522
OFFICE EXPENSES	511	128	255	128
DONATION	1,000			1,000

TY 2013 Other Income Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROVE INCOME	93,670		93,670
MISCELLANEOUS INCOME	9,465		9,465
HAY INCOME	910		910

TY 2013 Other Increases Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Description	Amount
DEPRECIATION DIFFERENCE	91

TY 2013 Other Professional Fees Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT & ACCOUNT MANAGEMENT	32,935	32,935		
ATTORNEY FEES	1,275	315	630	315

TY 2013 Taxes Schedule

Name: JJ WIGGINS MEMORIAL TRUST

EIN: 59-2675273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	436			