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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning MAY 1, 2013, and ending APR 30, 2014

Name of foundation
CORA & MURRAY SIMPSON FAMILY FUND, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
5809 DEVONSHIRE DRIVE

City or town, state or province, country, and ZIP or foreign postal code
BETHESDA, MD 20816

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 2,293,899. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
52-2042057

B Telephone number
301-229-4880

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	11,111.	11,111.		STATEMENT 1	
	4 Dividends and interest from securities	31,176.	31,176.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	65,235.				
	b Gross sales price for all assets on line 6a	493,661.				
	7 Capital gain net income (from Part IV, line 2)		65,235.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	208.	208.		STATEMENT 3		
12 Total Add lines 1 through 11	107,730.	107,730.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 4	15,914.	15,914.		0.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 5	3,021.	0.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
23 Other expenses						
24 Total Operating and administrative expenses Add lines 13 through 23		18,935.	15,914.		0.	
25 Contributions, gifts, grants paid		84,260.			84,260.	
26 Total expenses and disbursements Add lines 24 and 25		103,195.	15,914.		84,260.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		4,535.				
b Net investment income (if negative, enter -0-)			91,816.			
c Adjusted net income (if negative, enter -0-)				N/A		

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	21,570.	186,533.	186,533.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	101,937.	102,533.	380,234.
	b Investments - corporate stock STMT 7	796,568.	605,529.	951,173.
	c Investments - corporate bonds STMT 8	206,504.	360,959.	366,035.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	323,794.	407,020.	409,924.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
Liabilities	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,450,373.	1,662,574.	2,293,899.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DUE TO BROKER)	0.	207,666.	
	23 Total liabilities (add lines 17 through 22)	0.	207,666.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,450,373.	1,454,908.	
	30 Total net assets or fund balances	1,450,373.	1,454,908.	
	31 Total liabilities and net assets/fund balances	1,450,373.	1,662,574.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,450,373.
2 Enter amount from Part I, line 27a	2	4,535.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,454,908.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,454,908.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 493,661.		428,426.	65,235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			65,235.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	65,235.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	81,400.	1,676,560.	.048552
2011	87,002.	1,645,868.	.052861
2010	93,665.	1,600,644.	.058517
2009	78,639.	1,539,553.	.051079
2008	122,010.	1,653,642.	.073783

2 Total of line 1, column (d)	2	.284792
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056958
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,740,842.
5 Multiply line 4 by line 3	5	99,155.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	918.
7 Add lines 5 and 6	7	100,073.
8 Enter qualifying distributions from Part XII, line 4	8	84,260.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,836.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,836.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,836.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,160.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,160.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,324.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 1,324. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE BURDETTE SMITH GROUP, P.C. Telephone no. ► (703) 591-5200 Located at ► 4035 RIDGE TOP RD, SUITE 550, FAIRFAX, VA ZIP+4 ► 22030			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MURRAY S. SIMPSON	DIRECTOR			
5809 DEVONSHIRE DRIVE				
BETHESDA, MD 20816	0.00	0.	0.	0.
CORA S. SIMPSON	DIRECTOR			
5809 DEVONSHIRE DRIVE				
BETHESDA, MD 20816	0.00	0.	0.	0.
THOMAS WALKER SIMPSON	DIRECTOR			
3549 RAYMOOR ROAD				
KENSINGTON, MD 20895	0.00	0.	0.	0.
M. SCOTT SIMPSON	DIRECTOR			
P.O. BOX 1484				
CORRALES, NM 87048	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,699,107.
b	Average of monthly cash balances	1b	68,245.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,767,352.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,767,352.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,510.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,740,842.
6	Minimum investment return. Enter 5% of line 5	6	87,042.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	87,042.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,836.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,836.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	85,206.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	85,206.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	85,206.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	84,260.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	84,260.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	84,260.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				85,206.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			39,289.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 84,260.				
a Applied to 2012, but not more than line 2a			39,289.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				44,971.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				40,235.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 3 Complete 3a, b, or c for the alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

11
2013.04010 CORA & MURRAY SIMPSON FAMIL 19398 1

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
YOUNG AMERICANS FOR LIBERTY FOUNDATION ARLINGTON, VA 22202	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
WOODLEY HOUSE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
WOLF TRAP FOUNDATION VIENNA, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000.
WETA ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	600.
WASHINGTON NATIONAL CATHEDRAL WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total	SEE CONTINUATION SHEET(S)			84,260.
b Approved for future payment				
NONE				
Total				0.

Part XVII



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee 	Date 8/14/14	Title PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name THOMAS E. BURDETTE, CPA	Preparer's signature 	Date 8/14/14	Check <input type="checkbox"/> if self-employed	PTIN P00493638
	Firm's name ▶ BURDETTE SMITH & BISH LLC			Firm's EIN ▶ 45-4037800	
	Firm's address ▶ 4035 RIDGE TOP ROAD, SUITE 550 FAIRFAX, VA 22030-7411			Phone no. 703-591-5200	

Form **990-PF** (2013)

CORA & MURRAY SIMPSON FAMILY FUND, INC.

52-2042057

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	25000 SH WAL-MART STORES INC	P	07/25/03	05/01/13
b	3164.557 SH CREDIT SUISSE COMMODITY	P	02/21/13	06/26/13
c	632.429 SH VANGUARD SHORT TERM TAX	P	06/27/12	10/10/13
d	632.030 SH VANGUARD SHORT TERM TAX	P	06/27/12	11/06/13
e	200 SH SPDR GOLD TR GOLD SHS	P	05/13/09	11/20/13
f	180 SH CITIGROUP INC	P	10/16/12	01/28/14
g	335 SH COMCAST CORP CL A	P	09/27/12	01/28/14
h	270 SH CROWN HLDGS INC	P	03/07/12	01/28/14
i	125 SH EQT CORP	P	12/07/11	01/28/14
j	335 SH KINDER MORGAN INC	P	10/16/12	01/28/14
k	90 SH PEPSICO INC	P	02/09/11	01/28/14
l	230 SH UNITEDHEALTH GROUP INC	P	09/27/12	01/28/14
m	200 SH VF CORP	P	11/29/11	01/28/14
n	1875.356 SH DREYFUS EMERGING MARKETS	P	12/31/12	02/12/14
o	1491.478 SH DREYFUS EMERGING MARKETS	P		02/18/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000.		24,843.	157.
b 22,848.		25,000.	<2,152.>
c 10,000.		10,073.	<73.>
d 10,000.		10,067.	<67.>
e 24,361.		18,315.	6,046.
f 8,905.		6,726.	2,179.
g 17,733.		12,001.	5,732.
h 10,813.		10,016.	797.
i 11,340.		7,291.	4,049.
j 11,978.		11,792.	186.
k 7,399.		5,794.	1,605.
l 16,531.		12,965.	3,566.
m 11,722.		6,672.	5,050.
n 25,000.		28,797.	<3,797.>
o 20,009.		22,792.	<2,783.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			157.
b			<2,152.>
c			<73.>
d			<67.>
e			6,046.
f			2,179.
g			5,732.
h			797.
i			4,049.
j			186.
k			1,605.
l			3,566.
m			5,050.
n			<3,797.>
o			<2,783.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

CORA & MURRAY SIMPSON FAMILY FUND, INC.

52-2042057

PAGE 2 OF 4

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	25000 SH VERIZON COMMUNICATIONS	P	01/12/11	03/19/14
b	45 SH AVALONBAY CMNTYS INC	P	07/12/13	04/09/14
c	370 SH FREEPORT-MCMORAN COPPER & GOLD	P	02/27/13	04/09/14
d	885 SH GENERAL ELEC CO	P	08/16/12	04/09/14
e	370 SH JPMORGAN CHASE & CO	P	09/27/12	04/09/14
f	855 SH BANK OF AMERICA CORP	P	10/16/12	04/28/14
g	520 SH CISCO SYS INC	P	09/27/12	04/28/14
h	200 SH EXXON MOBIL CORP	P	11/18/09	04/28/14
i	255 SH PG&E CORP	P	12/16/09	04/28/14
j	155 SH TERADATA CORP	P		04/28/14
k	400 SH WELLS FARGO & CO	P	08/24/12	04/28/14
l	25 SH MCDONALDS CORP	P	07/22/11	05/09/13
m	230 SH HEINZ H J CO	P	02/08/12	06/03/13
n	0.125 SH MALLINKRODT PUB LTD CO	P	02/08/12	06/28/13
o	60 SH AETNA INC	P	11/29/11	07/02/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,242.		28,368.	874.
b 5,990.		6,320.	<330.>
c 12,565.		15,498.	<2,933.>
d 22,941.		18,602.	4,339.
e 21,907.		14,856.	7,051.
f 12,919.		8,190.	4,729.
g 12,015.		9,835.	2,180.
h 20,123.		15,082.	5,041.
i 11,596.		11,481.	115.
j 6,927.		8,151.	<1,224.>
k 19,556.		13,585.	5,971.
l 2,498.		2,231.	267.
m 16,654.		12,275.	4,379.
n 6.		5.	1.
o 3,729.		2,379.	1,350.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			874.
b			<330.>
c			<2,933.>
d			4,339.
e			7,051.
f			4,729.
g			2,180.
h			5,041.
i			115.
j			<1,224.>
k			5,971.
l			267.
m			4,379.
n			1.
o			1,350.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7- }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

CORA & MURRAY SIMPSON FAMILY FUND, INC.

52-2042057

PAGE 3 OF 4

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	240 SH CISCO SYS INC	P	09/20/12	07/12/13
b	110 SH WELLS FARGO & CO	P	08/24/12	07/12/13
c	10 SH VF CORP	P	11/29/11	07/17/13
d	33 SH MALLINKRODT PUB LTD CO	P	02/08/12	07/29/13
e	265 SH FORD MTR CO	P	10/16/12	08/08/13
f	120 SH SPECTRA ENERGY INC	P	12/07/11	08/08/13
g	60 SH UNITEDHEALTH GROUP INC	P	09/27/12	08/28/13
h	245 SH BMC SOFTWARE INC	P	11/29/11	09/11/13
i	455 SH QEP RES INC	P	11/15/12	11/19/13
j	180 SH SPECTRA ENERGY CORP	P	08/16/12	11/19/13
k	ANGEL OAK MULTI-STRATEGY	P	VARIOUS	12/06/13
l	AMORTIZATION ON BONDS	P	VARIOUS	VARIOUS
m	DREYFUS EMERGING MARKETS	P	VARIOUS	12/31/13
n	MATTHEWS PACIFIC TIGER FUND	P	VARIOUS	12/13/13
o	TWEEDY BROWNE GLOBAL VALUE	P	VARIOUS	12/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,180.		4,558.	1,622.
b 4,693.		3,736.	957.
c 1,971.		1,334.	637.
d 1,518.		1,063.	455.
e 4,480.		2,734.	1,746.
f 4,217.		3,539.	678.
g 4,293.		3,382.	911.
h 11,331.		8,433.	2,898.
i 14,844.		14,341.	503.
j 6,119.		5,304.	815.
k 5.			5.
l 476.			476.
m 224.			224.
n 249.			249.
o 744.			744.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,622.
b			957.
c			637.
d			455.
e			1,746.
f			678.
g			911.
h			2,898.
i			503.
j			815.
k			5.
l			476.
m			224.
n			249.
o			744.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VIRTUS EMERGING MARKETS OPPORTUNITY		P	VARIOUS	12/23/13
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10.			10.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	65,235.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WAMU WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
VIRGINIA THEOLOGICAL SEMINARY ALEXANDRIA, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
VIRGINIA ATHLETIC ASSOCIATION MIDLOTHIAN, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	4,000.
UVA LAW SCHOOL FOUNDATION CHARLOTTESVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
UVA ATHLETICS FOUNDATION CHARLOTTESVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
UNIVERSITY OF RICHMOND RICHMOND, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,500.
U.S. ENGLISH FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
THOMAS JEFFERSON FOUNDATION CHARLOTTESVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
THE SALVATION ARMY WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000.
THE NATURE CONSERVANCY ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
Total from continuation sheets				80,160.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE MONTPELIER FOUNDATION ORANGE, VA 22960	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
THE LEADERSHIP INSTITUTE ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
THE HERITAGE FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
THE FUND FOR AMERICAN STUDIES WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
THE FRANKLIN CENTER ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
THE ALUMNAE PANHELLENIC ASSOCIATION OF WASHINGTON DC WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
TAX FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
STRATHMORE HALL FOUNDATION ROCKVILLE, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	250.
STRATFORD HALL - ROBERT E. LEE STRATFORD, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
STATE POLICY NETWORK ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. MARTHA'S EPISCOPAL CHURCH BETHANY BEACH, DE 19930	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
ST. JOHNS COMMUNITY SERVICES WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
ST. ANDREW'S EPISCOPAL SCHOOL POTOMAC, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
SOUTHEASTERN LEGAL FOUNDATION MARIETTA, GA 30062	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
SMITHSONIAN CRAFT SHOW WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
ROBERT E. LEE MEMORIAL ASSOCIATION STRATFORD, VA 22558	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
RICE'S HOTEL HUGHLETT'S TAVERN HEATHSVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000.
RACE FOR HOPE - DC WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
PRINCETON UNIVERSITY PRINCETON, NJ	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,160.
PRINCETON CANNON FOUNDATION PRINCETON, NJ	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POTOMAC THEATRE COMPANY POTOMAC, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
PENINSULA METROPOLITAN YMCA YORKTOWN, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
PACIFIC LEGAL FOUNDATION SACRAMENTO, CA 95814	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
OMICRON DELTA KAPPA FDN INC LEXINGTON, KY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
OLNEY THEATRE CENTER OLNEY, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
ODK FOUNDATION LEXINGTON, VA 24450	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
NOTHERN NECK FARM MUSEUM HEATHSVILLE, VA 22473	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
NORTHUMBERLAND PUBLIC LIBRARY HEATHSVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
NORTHUMBERLAND HISTORICAL SOCIETY SUNBURY, PA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,000.
NORTHUMBERLAND FAMILY YMCA NEWPORT NEWS, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL WILDLIFE FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	100.
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION SPRINGFIELD, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
NATIONAL PARKINSON FOUNDATION MIAMI, FL	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
NATIONAL LEGAL POLICY CENTER FALLS CHURCH, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
NATIONAL FOUNDATION FOR CANCER RESEARCH BETHESDA, MD 20814	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
NATIONAL CENTER FOR PUBLIC POLICY RESEARCH WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
NATIONAL BRAIN TUMOR SOCIETY WILMINGTON, DE 19801	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
NATIONAL AUDUBON SOCIETY NEW YORK, NY 10014	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
MONTPELIER FOUNDATION MONTPELIER STATION, VA 22957	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
MEDIA RESEARCH CENTER ALEXANDRIA, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARYLAND PUBLIC POLICY INSTITUTE GERMANTOWN, MD 20875	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
MACKINAC CENTER MIDLAND, MI 48640	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
LUCY BURNS INSTITUTE MADISON, WI 53703	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	100.
LONGWOOD UNIVERSITY FOUNDATION FARMVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
LONGWOOD CENTER FOR THE VISUAL ARTS FARMVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
LITTLE FALLS VILLAGE GLEN ECHO, MD 20812	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
LANDON SCHOOL BETHESDA, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
LANCASTER/NORTHUMBERLAND HABITAT FOR HUMANITY KILMARNOCK, VA 22482	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
KING BARN DAIRY MOOSEUM BOYDS, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
KAPPA DELTA FOUNDATION LEXINGTON, KY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUNIOR LEAGUE OF WASHINGTON WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
JUDICIAL WATCH WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
INSTITUTE FOR JUSTICE ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
INSTITUTE FOR HUMAN STUDIES ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
INSTITUTE FOR ENERGY RESEARCH WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
HUNTINGTON DISEASE SOCIETY OF AMERICA NEW YORK, NY 10018	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	0.
HOUSE OF MERCY'S ROSEMOUNT CENTER WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
HOSPICE OF VIRGINIA JACKSONVILLE, FL 32202	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
HERITAGE FOUNDATION WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
HAVEN SHELTER & SERVICES, INC. WARSAW, VA 22572	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY ATLANTA, GA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
GRACE EPISCOPAL DAY SCHOOL KENSINGTON, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,500.
GONZAGA COLLEGE HIGH SCHOOL SCHOLARSHIP FUND WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	150.
GLEN ECHO FIRE DEPARTMENT GLEN ECHO, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
GEORGE MASON UNIVERSITY FAIRFAX, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
FUND FOR AMERICAN STUDIES WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
FREEDOM WORKS FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
FREEDOM ALLIANCE DULLES, VA 20166	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
FOUNDATION FOR ECONOMIC EDUCATION TALLAHASSEE, FL 32302	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
EASTER SEALS CHICAGO, IL	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CROSSWAY COMMUNITY KENSINGTON, MD 20895	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
COUNCIL FOR CITIZENS AGAINST GOVERNMENT WASTE WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
COTTONWOOD SCHOOL CORRALES, NM	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
COMPETITIVE ENTERPRISE INSTITUTE WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
COMMITTEE FOR A CONSTRUCTIVE TOMORROW WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
COLONIAL WILLIAMSBURG FOUNDATION WILLIAMSBURG, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
CLARE BOOTHE LUCE POLICY INSTITUTE HERNDON, VA 20170	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CITIZENS UNION FOUNDATION NEW YORK, NY 10007	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	100.
CITIZENS AGAINST GOVERNMENT WASTE WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CHRIST EPISCOPAL CHURCH DUNN LORING, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRIST CHURCH PARISH KENSINGTON, MD 20895	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	9,500.
CENTER FOR INDIVIDUAL RIGHT WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CENTER FOR COMPETITIVE POLITICS ALEXANDRIA, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
CATO INSTITUTE WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
CAPITAL RESEARCH CENTER WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
CAPITAL HOSPICE FAIRFAX, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
CAPITAL AREA FOOD BANK WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
BILL OF RIGHTS INSTITUTE ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
BETHESDA-CHEVY CHASE RESCUE SQUAD BETHESDA, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
BETHANY BEACH FIRE COMPANY BETHANY BEACH, DE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
B-CC RESCUE SQUAD BETHESDA, MD 20814	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
ASHBROOK CENTER ASHLAND, OH 44805	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
ARENA STAGE WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
ANIMAL ALLIES ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
ANGLICAN DIGEST EUREKA SPRINGS, AR 72632	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
AMERICANS FOR PROSPERITY FOUNDATION ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
AMERICAN MAJORITY PURCELLVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
AMERICAN LUNG ASSOCIATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
AMERICAN LEGISLATIVE EXCHANGE COUNCIL WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
AMERICAN HEART ASSOCIATION DALLAS, TX 75231	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN COUNCIL ON HEALTH AND SCIENCE NEW YORK, NY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
AMERICAN CIVIL RIGHTS UNION ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
ALLIANCE DEFENDING FREEDOM SCOTTSDALE, AZ 85260	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
ALBUQUERQUE ACADEMY ALBUQUERQUE, NM 87109	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,500.
ADVENTURE THEATRE GLEN ECHO, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CASH FROM CHARLES SCHWAB ACCT	11,111.	11,111.	
TOTAL TO PART I, LINE 3	11,111.	11,111.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	31,176.	0.	31,176.	31,176.	
TO PART I, LINE 4	31,176.	0.	31,176.	31,176.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION SETTLEMENTS	208.	208.	
TOTAL TO FORM 990-PF, PART I, LINE 11	208.	208.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	11,424.	11,424.		0.
ACCOUNTING FEE	4,490.	4,490.		0.
TO FORM 990-PF, PG 1, LN 16B	15,914.	15,914.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	3,021.	0.			0.
TO FORM 990-PF, PG 1, LN 18	3,021.	0.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US TREAS NOTE	X		53,143.	326,788.	
US AGENCY NOTES	X		49,390.	53,446.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			102,533.	380,234.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			102,533.	380,234.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK			605,529.	951,173.
TOTAL TO FORM 990-PF, PART II, LINE 10B			605,529.	951,173.

FORM 990-PF	CORPORATE BONDS		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS			360,959.	366,035.
TOTAL TO FORM 990-PF, PART II, LINE 10C			360,959.	366,035.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS TAXABLE BOND FUNDS	COST	323,884.	326,788.
TACTICAL & OPPORTUNISTIC	COST	0.	0.
DUE FROM BROKER	COST	83,136.	83,136.
TOTAL TO FORM 990-PF, PART II, LINE 13		407,020.	409,924.

FORM 990-PF	PART XV - LINE 1A	STATEMENT	10
	LIST OF FOUNDATION MANAGERS		

NAME OF MANAGER

MURRAY S. SIMPSON
CORA S. SIMPSON