

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052 20**13**

Department of the Treasury Internal Revenue Service ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

| _ | | endar year 2013 or tax year beginning | 05/ | 01 , 2013, and endi | | | 04/30,2014 | | |
|---|--|---|---------------------------------|-------------------------|--------------|-----------------|--|--|--|
| | Name | of foundation | | | A Emp | • | ication number | | |
| JOSEPH R AND CAMPSIDEL EUANS FOUNDATION | | | | | | 46-6119981 | | | |
| Number and street (or P.O. box number if mail is not delivered to street address) Room/suite | | | | | e B Tele | phone numb | er (see instructions) | | |
| | | | | | | | | | |
| | | . BOX 387 | | | | 31 | 4-418-2643 | | |
| | City or | town, state or province, country, and ZIP or foreign pos | stal code | | | | | | |
| | | | | | C If exe | mption applica | ation is | | |
| | ST. | LOUIS, MO 63166 | | | | | | | |
| G | Che | ck all that apply: Initial return | Initial return | of a former public char | ity D 1. Fo | reign organiza | tions, check here | | |
| | | Final return | Amended ret | urn | | | tions meeting the | | |
| _ | | Address change | Name change | | | | nere and attach | | |
| H | Che | ck type of organization: X Section 501(| c <u>)(3)</u> exempt private fo | oundation | F If no | rate foundation | status was terminated | | |
| 1 | <u> </u> s | ection 4947(a)(1) nonexempt charitable trust | Other taxable pri | | | | n)(1)(A), check here . | | |
| I | Fair | | unting method: X Ca | | F If the | foundation is | n a 60-month termination | | |
| | end | | ther (specify) | | | | o)(1)(B), check here . > | | |
| | 16) | ▶\$ 835,698. (Part I, | column (d) must be on | cash basis.) | | | | | |
| E | art I | Analysis of Revenue and Expenses (The | (a) Revenue and | (b) Net investment | (c) Adjus | ted net | (d) Disbursements for charitable | | |
| | | total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in | expenses per | income | inco | | purposes | | |
| _ | | column (a) (see instructions).) | books | | | | (cash basis only) | | |
| | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | | | | | | |
| | 2 | Check X if the foundation is not required to attach Sch. B | | | | | | | |
| | 3 | Interest on savings and temporary cash investments | | | · · · · · · | | | | |
| | 4 | Dividends and interest from securities | 23,085. | 22,582. | | 503. | | | |
| | 5a | Gross rents | | | | | | | |
| | ь | Net rental income or (loss) | | | | | NAS-OSC | | |
| و | 6a | Net gain or (loss) from sale of assets not on line 10 | 37,445. | | | - | | | |
| enn | Ь | Gross sales price for all assets on line 6a 355, 491. | | | | | 20 1 | | |
| Revenue | 7 | Capital gain net income (from Part IV, line 2) . | | 37,445. | | I M | 0 | | |
| 4 | 8 | Net short-term capital gain | | | | | 7 | | |
| | 9 | Income modifications | | | | | 1 100 | | |
| | 10 a | Gross sales less returns and allowances • • • • | | | | | | | |
| | l | Less: Cost of goods sold . | | | | | | | |
| | C | Gross profit or (loss) (attach schedule) | | | | | S 10 | | |
| | 11 | Other income (attach schedule) | | | | | 980↓ | | |
| _ | | Total. Add lines 1 through 11 | 60,530. | 60,027. | | 503 | | | |
| | | Compensation of officers, directors, trustees, etc | 13,214. | 13,214. | | | | | |
| à | 14 | | | NONE | | NONE | | | |
| Expenses | 15 | Pension plans, employee benefits | | NONE | | NONE | 4 | | |
| CDe | 16a | Legal fees (attach schedule) | 1 050 | 310377 | | 370375 | 1.055 | | |
| | | Accounting fees (attach schedule) STMT 1 | 1,250. | NONE | | NONE | 1,250 | | |
| ive | 17 18 19 20 21 22 23 24 | Other professional fees (attach schedule) | | | | | | | |
| trat | 17 | Interest | 1 004 | 265 | | · | 1 | | |
| nist | 18 | Taxes (attach schedule) (see instructions) STMT 2 | 1,284. | 367. | | · | | | |
| Ē | 19 | Depreciation (attach schedule) and depletion. | | | | · | | | |
| A | 20 | Occupancy | | 370375 | | NIONT | | | |
| pu | 21 | Travel, conferences, and meetings | | NONE | | NONE | | | |
| 8 | 22 | Printing and publications | | NONE | | NONE | | | |
| ţin | 23 | Other expenses (attach schedule) | | | | | | | |
| èra | 24 | Total operating and administrative expenses. | 3 5 54 4 | 12 501 | | 31/37 | 1 050 | | |
| o | 1 | Add lines 13 through 23 | 15,748. | 13,581. | | NONE | | | |
| | 25 | Contributions, gifts, grants paid | 34,371. | 12 501 | | NIONIT | 34,371 | | |
| _ | 26 | Total expenses and disbursements. Add lines 24 and 25 | 50,119. | 13,581. | | NONE | 35,621 | | |
| | 27 | Subtract line 26 from line 12: | 10 411 | | | | | | |
| | | Excess of revenue over expenses and disbursements | 10,411. | 16 116 | | - | | | |
| | 1 | Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-). | | 46,446. | | 503. | | | |
| | | Accusted net income (it heastive enter -(L) | | | | າບາ. | .i | | |

Olf

\$

SCANNED SEP 1 6

| Part II | | Polomos Chasta | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | End | d of year | |
|--------------------------------------|---|---|--|----------------------------|---|-----------------------|--|
| | art II | | amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| | 1 + | Cash - non-interest-beari | ng | | | | |
| | 2 | Savings and temporary | cash investments | 23,984. | 41,760 | 41,760 | |
| | 3 . | Accounts receivable 🕨 | | | | | |
| | | | otful accounts | | | | |
| | | | | | | | |
| | | Less: allowance for doub | otful accounts | | | <u></u> | |
| | | | | | | <u> </u> | |
| | 6 | Receivables due from | officers, directors, trustees, and other | | | | |
| | | • | ach schedule) (see instructions) | | | | |
| | | | eceivable (attach schedule) 🕨 | | | | |
| | | Less: allowance for doub | otful accounts >NONE | | <u>.</u> | | |
| ts | 8 | Inventories for sale or us | se | | | | |
| Assets | 9 | Prepaid expenses and d | eferred charges | | | | |
| × | 10 a | | government obligations (attack action) | 103,588. | | | |
| | | | stock (attach schedule) . STMT .4 . | 539,662. | | | |
| | 11 | Investments - land, building | bonds (attach schedule) STMT 6 . | 24,681. | 24,681 | . 28,327 | |
| | | and equipment: basis Less: accumulated deprecia (attach schedule) | ation - | | | | |
| | 12 | Investments - mortgage | loans | | - · · · · · · · · · · · · · · · · · · · | | |
| | 14 | Land, buildings, and | ch schedule) | | | | |
| | | Less: accumulated deprecia | ation | | | | |
| | 15 | Other assets (describe | ▶ } | | | | |
| | 16 | Total assets (to be | completed by all filers - see the | | | | |
| | | | age 1, item l) | | 701,972 | . 835,698 | |
| | 17 | Accounts payable and a | ccrued expenses | | | | |
| | | | | | | | |
| S | 19 | Deferred revenue | | | | | |
| Liabilities | 20 | Loans from officers, directo | ors, trustees, and other disqualified persons | | | | |
| abi | 21 | Mortgages and other no | otes payable (attach schedule) | | | | |
| = | 22 | Other liabilities (describe | e ▶}} | | · · · · · · · · · · · · · · · · · · · | | |
| | | | | | | | |
| | 23 | Total liabilities (add line | es 17 through 22) | | NON | ₿ | |
| _ | | | low SFAS 117, check here . ▶24 through 26 and lines 30 and 31. | | | | |
| š | 24 25 26 27 28 29 30 | Unrestricted | | | | _ | |
| lar | 25 | | | | | | |
| ä | 26 | | | | | | |
| Pur | | | not follow SFAS 117, ▶ X | | | | |
| 뜨 | | check here and com | plete lines 27 through 31. | | | | |
| 0 | 27 | Capital stock, trust princ | cipal, or current funds | 691,915. | 701,972 | _ | |
| sets | 28 | Paid-in or capital surplus, o | r land, bldg., and equipment fund | | | _ | |
| As | 29 | Retained earnings, accumu | lated income, endowment, or other funds | | | | |
| ē | 30 | Total net assets or fund | d balances (see instructions) | 691,915. | 701,972 | _ | |
| ~ | 31 | Total liabilities and | net assets/fund balances (see | | | | |
| | | | | 691,915. | 701,972 | <u>.</u> | |
| E | art III | Analysis of Ch | anges in Net Assets or Fund | Balances | | | |
| 1 | Tota | I net assets or fund | balances at beginning of year - Part | II, column (a), line 30 (a | must agree with | | |
| | | - | d on prior year's return) | | | 691,915. | |
| 2 Enter amount from Part I, line 27a | | | | | | | |
| | | | ded in line 2 (itemize) ► | | 3 | | |
| 4 | 4 Add lines 1, 2, and 3 | | | | | | |
| 5 | Deci | eases not included in | n line 2 (itemize) ►COST ADJ | | 5 | 354. | |
| _6 | 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 701, 972. | | | | | | |

Form **990-PF** (2013)

| P | art IV Capital Gains | s and Losses for Tax on Inve | stment Income | | | | |
|-----------------|--|--|--|------------------------------|---|-----------------|--|
| | | d describe the kind(s) of property sold (e | | (b) How acquired | (c) Date acquired | (d) Date sold | |
| | 2-story b | orick warehouse; or common stock, 200 | shs. MLC Co.) | P - Purchase D - Donation | (mo., day, yr.) | (mo., day, yr.) | |
| 1a | PUBLICLY TRADED | SECURITIES | | | | | |
| _ <u>b</u> | <u> </u> | | | | | | |
| _ <u>c</u> | · | | | | | | |
| _d | <u> </u> | | | | | | |
| _ <u>e</u> | · | · · · · · · · · · · · · · · · · · · · | | ļ | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | | |
| _a | 355,491. | | 318,046. | | | 37,445. | |
| _b |) | | | | | | |
| _ <u>c</u> | ····· | | | | | | |
| _d | | | | | | | |
| _е | | <u> </u> | | | | | |
| | Complete only for assets | showing gain in column (h) and owned 1 | | | Gains (Col. (h) ga | | |
| | (i) F M V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | COI. | (k), but not less t Losses (from co | • | |
| | | 1301 12/01/03 | over con (j), if any | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| _ <u>a</u> | | | | | - | 37,445. | |
| _ <u>b</u> | | | | | | | |
| _ <u>c</u> d | | | | | | | |
| <u>-ч</u> | | | | | | | |
| | | . (If | gain, also enter in Part I, line 7 | · · · · · · | | | |
| 2 | Capital gain net income or | r (net capital loss) | gain, also enter in Part I, line 7 } | 2 | | 37,445. | |
| 3 | Net short-term capital gair | or (loss) as defined in sections 122 | | | | | |
| | If gain, also enter in Pa | rt I, line 8, column (c) (see instr | ructions). If (loss), enter -0- in | | | | |
| | Part I, line 8 | | J | 3 | | | |
| P | art V Qualification L | Jnder Section 4940(e) for Redu | iced Tax on Net Investment Ir | ncome | | | |
| Wa | | leave this part blank. the section 4942 tax on the distribution to the distribution t | | ase perio | d? | Yes X No | |
| | | ount in each column for each year; | | any entri | AC | | |
| ÷ | (a) | (b) | (c) | dily cital | (d) | | |
| С | Base period years alendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of noncharitable-use assets | | Distribution ra (col (b) divided by | | |
| | 2012 | 1,250. | 762,040. | | | 0.001640 | |
| | 2011 | 72,407. | 778,732. | | | 0.092981 | |
| | 2010 | 1,250. | 769,649. | | | 0.001624 | |
| | 2009 | 38,148. | 736,314. | | | 0.051809 | |
| | 2008 | 38,097. | 744,597. | | | 0.051165 | |
| | | | | | | | |
| | Total of line 1, column (d | | | 2 | | 0.199219 | |
| 3 | _ | for the 5-year base period - divide t | | | | | |
| | number of years the foun | dation has been in existence if less | than 5 years | 3 | | 0.039844 | |
| | | | | | | | |
| 4 | Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 | | | | | | |
| _ | | | | | | | |
| 5 | 5 Multiply line 4 by line 3 | | | | | | |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) 6 464. | | | | | | |
| - | Enter 1% of net investment income (1% of Part I, line 27b) | | | | | <u> </u> | |
| 7 | Add lines 5 and 6 | | | 7 | | 32,664. | |
| | | | | | | | |
| 8 | Enter qualifying distributi | ons from Part XII, line 4 | | 8 | | 35,621. | |
| | Enter qualifying distributions from Part XII, line 4 | | | | | | |

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and

Form 990-PF (2013)

Х

X

| Par | t VII-A Statements Regarding Activities (continued) | | | - cgc • |
|-----|--|----------|------|----------|
| | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | <u> </u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | | Х | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► US_BANK_NA Telephone no. ► (314) 418 | -264 | 3 | |
| | Located at ► PO BOX 387, ST LOUIS, MO ZIP+4 ► 63166 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | ▶ | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | <u> </u> |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of | | | |
| | the foreign country | <u> </u> | | |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | <u> </u> | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | 1 | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | |
| | disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | İ |
| | foundation agreed to make a grant to or to employ the official for a period after | | | j |
| | termination of government service, if terminating within 90 days.) | | | |
| I. | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | Х |
| | Organizations relying on a current notice regarding disaster assistance check here | 10 | | <u> </u> |
| _ | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| · | were not corrected before the first day of the tax year beginning in 2013? | 1c | | Х |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and | | | |
| | 6e, Part XIII) for tax year(s) beginning before 2013? | | | |
| | If "Yes," list the years ▶ | 1 | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | i |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see instructions.) | 2b | | _X_ |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 3a | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | 1 | | |
| | at any time during the year? | | | |
| b | olf "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | ۱ | | |
| _ | foundation had excess business holdings in 2013) | 3b | | V |
| | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| E | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | х |
| | | orm 99 | 0-PF | |

Total number of other employees paid over \$50,000

NONE Form 990-PF (2013)

NONE

NONE

NONE

NONE

| Form 990-PF (201 | 3) | | Page 7 |
|------------------|--|---------------------------------------|------------------|
| | Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued) | anagers, Highly Paid Employ | yees, |
| 3 Five hig | hest-paid independent contractors for professional services (see instr | uctions). If none, enter "NONE | n |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | | NONE |
| | | | |
| | | | |
| | | | |
| | | | |
| Total number | of others receiving over \$50,000 for professional services | > | NONE |
| Part IX-A | Summary of Direct Charitable Activities | | |
| | tion's four largest direct charitable activities during the tax year. Include relevant statistical other beneficiaries served, conferences convened, research papers produced, etc | I information such as the number of | Expenses |
| 1 NONE | | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| 3 | | | |
| | | | |
| | | | |
| 4 | | | |
| | | | |
| D- 4 IV D | Comment of Duraness Deleted Investments (as in the stime) | | |
| Part IX-B | Summary of Program-Related Investments (see instructions) o largest program-related investments made by the foundation during the tax year on lines 1 a | and 2 | Amount |
| 1NONE | o largest program-cratecomics smaller by the loan battorisating the tox year or miles it | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| All other progra | m-related investments. See instructions | | |
| 3NONE | | | |
| | | | |
| Total Add !! | on 1 through 2 | | |
| iotai. Add iin | es 1 through 3 | · · · · · · · · · · · · · · · · · · · | F 000 PE (0040) |

| Part | winimum investment Return (All domestic foundations must complete this part. Foreign see instructions.) | ın found | lations, |
|------|---|----------|------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | · |
| | purposes: | 1 | |
| а | Average monthly fair market value of securities | 1a | 820,456. |
| b | Average of monthly cash balances | 1b | NONE |
| С | Fair market value of all other assets (see instructions) | 1c | NONE |
| d | Total (add lines 1a, b, and c) | 1d | 820,456. |
| е | Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE NONE |
| 3 | Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see | 3 | 820,456. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see | | |
| | Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 4 | 12,307. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 808,149. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 40,407. |
| Part | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here and do not complete this part.) | lations | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 40,407. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) 2b | | |
| С | Add lines 2a and 2b | 2c | 464. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 39,943. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | NONE |
| 5 | Add lines 3 and 4 | 5 | 39,943. |
| 6 | Deduction from distributable amount (see instructions) | 6 | NONE |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 39,943. |
| Part | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 35,621. |
| b | Program-related investments - total from Part IX-B | 1b | 33,021. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| _ | • | 2 | NONE |
| 3 | purposes | | NONE |
| а | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 35,621. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | |
| _ | Enter 1% of Part I, line 27b (see instructions) | 5 | 464. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 35,157. |
| • | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c | | |
| | qualifies for the section 4940(e) reduction of tax in those years. | | ,iouioi ine loundation |

Form 990-PF (2013)

| Pa | rt XIII Undistributed Income (see instru | ictions) | | | |
|----|---|---------------------------------------|--|---------------------------------------|---------------------------------------|
| _ | | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
| 1 | Distributable amount for 2013 from Part XI, | Corpus | Tears prior to 2012 | 2012 | |
| | line 7 | | | | 39,943. |
| 2 | Undistributed income, if any, as of the end of 2013: | | | 24 271 | |
| | Enter amount for 2012 only | | NONE | 34,271. | |
| | Total for prior years: 20 11 ,20,20 | | NONE | · · · · · · · · · · · · · · · · · · · | |
| 3 | Excess distributions carryover, if any, to 2013: From 2008 NONE | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | NONE | | | |
| | Total of lines 3a through e | IVOIVIS | · · · · · · · · · · · · · · · · · · · | | |
| 4 | Qualifying distributions for 2013 from Part XII, line 4: > \$ 35,621. | | | | |
| _ | Applied to 2012, but not more than line 2a | | | 34,271. | |
| | · · · · · · · · · · · · · · · · · · · | | | 31,211. | |
| b | Applied to undistributed income of prior years (Election required - see instructions) | | NONE | | |
| | | · · · · · · · · · · · · · · · · · · · | 110212 | | |
| С | Treated as distributions out of corpus (Election required - see instructions) | NONE | | | |
| А | Applied to 2013 distributable amount | | | | 1,350. |
| | Remaining amount distributed out of corpus | NONE | | | |
| 5 | Excess distributions carryover applied to 2013 | NONB | | | NONE |
| | (If an amount appears in column (d), the same | | | | |
| 6 | amount must be shown in column (a).) Enter the net total of each column as | | | | |
| • | indicated below: | | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | NONE | | | · · · · · · · · · · · · · · · · · · · |
| ь | Prior years' undistributed income. Subtract | | | | |
| | line 4b from line 2b | | NONE | | |
| С | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | NONE | | |
| d | Subtract line 6c from line 6b. Taxable | | | | |
| | amount - see instructions | | NONE | | |
| е | Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see | | | | |
| | instructions | | | | |
| f | Undistributed income for 2013. Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | 20 502 |
| | distributed in 2014 | | | | 38,593. |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | NONE | | | |
| _ | | NONE | | | · |
| 8 | Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) | NONE | | | |
| ^ | | HOME | | | |
| 9 | Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | NONE | | | |
| 10 | Analysis of line 9: | | | | |
| | Excess from 2009 NONE | | | | |
| | Excess from 2010 NONE | | | | |
| | Excess from 2011 NONE | į | | | |
| | Excess from 2012 NONE | İ | | | |
| | Excess from 2013 NONE | | | | |
| | | | ······································ | *** | 5 990 BE (0040) |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of Purpose of grant or contribution Amount Name and address (home or business) recipient a Paid during the year SALVATION ARMY OF KC MISSOURI PO BOX 412577 KANSAS CITY MO 64141-2577 NONE PUBLIC EXEMPT PURPOSE 2,500. ST LABRE INDIAN SCHOOL EDUC ASSOC NONE PUBLIC EXEMPT PURPOSE 8,750. PO BOX 216 ASHLAND MT 59003-0216 CYSTIC FIBROSIS FOUNDATION HEART OF AMERICA C 6950 SQUIBB ROAD MISSION KS 66202 NONE PUBLIC EXEMPT PURPOSE 2,500. HUMANE SOCIETY OF MISSOURI PUBLIC EXEMPT PURPOSE 8,750. 1201 MACKLIND AVE ST LOUIS MO 63110 NONE SAFEHOME INC NONE PUBLIC EXEMPT PURPOSE 2,500. PO BOX 4563 OVERLAND PARK KS 66204 UNITED WAY OF GREATER KANSAS CITY PUBLIC 9,371. EXEMPT PURPOSE 801 W 47TH ST ST 500 KANSAS CITY MO 64112 NONE 34,371 b Approved for future payment Total |

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrela | ated business income | Excluded by | section 512, 513, or 514 | (e) |
|---|----------------------|--|--|---------------------------------------|--|
| 1 Program service revenue: | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See instructions) |
| - | | | · · · · · · · · · · · · · · · · · · · | | (See mandenons) |
| a b | - | | | | |
| | | | | | |
| d | | | | | |
| | | | | | |
| e | | | <u> </u> | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | · · · · · · · · · · · · · · · · · · · |
| 2 Membership dues and assessments | | <u></u> | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 22 005 | |
| 4 Dividends and interest from securities | | <u> </u> | 14 | 23,085. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property . | | | | | |
| 7 Other investment income | 1 | <u> </u> | 10 | 27.445 | |
| 8 Gain or (loss) from sales of assets other than inventory | 1 | | 18 | 37,445. | |
| 9 Net income or (loss) from special events | - | | | | |
| 10 Gross profit or (loss) from sales of inventory | | <u> </u> | ļ ———— | - | |
| 11 Other revenue: a | | | | | |
| b | | | | | |
| c | | | | | |
| d | ļ | | | | |
| e | | | | 60 500 | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) | | L.,, | <u> </u> | 60,530. | |
| Part XVI-B Relationship of Activities Line No. Explain below how each activit accomplishment of the foundation | ty for which | h income is reported i | n column (| e) of Part XVI-A contrib | |
| accomplishment of the foundation | on's exemp | | | | s). (See instructions.) |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | • | | | |
| | | | | | |
| | | NOT APPLICABL | E | | |
| | | | | | |
| | | | - | | |
| | | <u></u> | | | |
| | | | | / ./** | |
| | | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | | |
| | | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | | |
| | | | | | |
| | | ······································ | | | |
| | | | · · · · · · · · · · · · · · · · · · · | | |
| | | | | | |
| | | | | | |
| | | | | | 5 000 DE (0000) |

| Part > | (VIII - | Exempt Organ | _ | isters To and Transac | tions and | Relations | snips with | Nonchar | itabie | 3 |
|-------------|---|--|--|---|------------------|---------------------------------------|---------------------------------------|-----------------|-------------|-------------|
| 1 D | id the | | | ngage in any of the followi | ng with an | y other orga | nization desc | ribed | Yes | No |
| | in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political | | | | | | | | | |
| | organizations? | | | | | | | | | |
| аТ | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | | | | 1 | | | |
| (1 |) Cas | h | | | | | | 1a(1 |) | X |
| (2 | !) Oth | er assets | | | | | | 1a(2 |) | X |
| b O | ther t | ransactions: | | | | | | İ | 1 | } |
| | | | | t organization | | | | [| 1 | X |
| | | | | exempt organization | | | | | 1 | X |
| | | | | ssets | | | | |) | X |
| | | | | | | | | | 1 | X |
| | | | | | | | | | 1 | X |
| | | | • | or fundraising solicitations | | | | | 1 | X |
| | _ | | _ | other assets, or paid emplo | | | | | | X |
| | | | | " complete the following | | | | | | |
| | | | | s given by the reporting f | | | | | | |
| | | | | ment, show in column (d) | ·1 | · · · · · · · · · · · · · · · · · · · | | | | |
| (a) Line | no | (b) Amount involved | (c) Name of non | charitable exempt organization | (d) Desc | ription of transfe | ers, transactions, | and sharing arr | angeme | nts |
| | | | | | | | · | | | |
| | | | | | - - | | | | | |
| | - | · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| | | | | - | - | | | | | |
| | | | | . | | | | | | |
| | _ | | | | | | | | | |
| | | - | | · · · | - | - | | | | |
| | _ | | <u> </u> | | | | | | | |
| | | | | | | | - | | | |
| | | | | | ļ | | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| - | | | | | - | | | | | |
| | | | <u> </u> | | | | | | | |
| | | | | | <u> </u> | | | | | |
| | | • | • | ated with, or related to, o | | - | _ | | , [- | ₽ |
| | | | | er than section 501(c)(3)) o | r in section | 52/? | | ۲ لـــا ۲۰۰ | es | 집 No |
| <u>b</u> lt | "Yes, | complete the follow | | (b) Type of organization | | | a) Description of | f relationship | | |
| | | (a) Name of organization | <u>n</u> | (b) Type or organization | | | c) Description of | relationship | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | - | | | | | | | |
| | | | | | | | | | | |
| | Linder | panelties of person I decla | are that I have everying | d this return, including accompanying | schedules and | statements and to | n the heet of my | knowledge and | helief it | |
| | correct | , and complete Declaration of | f preparer (other than tax) | payer) is based on all information of whice | h preparer has a | ny knowledge | o the best of my | knowledge and | Denoi, it | |
| Sign | | 1. l ± 4 |) | 05/20/2014 | TRUST | יסי | | the IRS discu | | return |
| Here | 2/2n | ature of officer or trustee | oue | Date | Title | | | the preparer | — r | _below |
| | | | | Date | 1100 | | (see | instructions)? | Yes _ | No |
| | _ U. | S.BANK NA Print/Type preparer's na | | Preparer's signature | | Date | Ch1. | if PTIN | | |
| Paid | | The state of the s | <u>-</u> | | | | Check L self-emp | -'" | | |
| Prepa | rer | Eurm's name | | _l | | | l <u>-</u> | | | |
| Use C | | Firm's name Firm's address | | | | | Firm's EIN | | | |
| J36 (| , i i i y | | | | | | Phone no | | | |
| | | L | | | | | Phone no. | Form 99 | 0-PF | (2013) |
| | | | | | | | | | | ,,, |

FORM 990PF, PART I - ACCOUNTING FEES

| CHARITABLE PURPOSES | 1,250. 1,250. ========= |
|---|------------------------------------|
| ADJUSTED NET INCOME | NONE |
| NET INVESTMENT INCOME | NONE |
| REVENUE AND EXPENSES PER BOOKS | 1,250. 1,250. ========== |
| | FEE (NON-ALLOC TOTALS |
| DESCRIPTION | TAX PREPARATION FEE |

040006823300

STATEMENT

~

STATEMENT

| TAXES | |
|-------|----------|
| 1 | ii |
| н | II |
| • • | ii |
| H | ii |
| | ΪÏ |
| AR | Ш |
| Д | Ш |
| | Ш |
| _ ` | II |
| ᅜ | II. |
| 0P | II II |
| 90 | " |
| 9 | ii |
| 01 | ii |
| 7 | ii |
| Ξ | ii |
| Õ | II |
| ĪΞι | H |
| | |

| NET INVESTMENT INCOME | 367. 367. |
|---|--|
| REVENUE AND EXPENSES PER BOOKS | 917. 367. 1,284. |
| | TOTALS |
| DESCRIPTION | FEDERAL EXCISE TAXES FOREIGN TAXES PAID |

| BLIGATIONS | | |
|------------|--|--|
| SIAIE O | | |
| . AND | | |
| . U | | |
| AKT II | | |
| 70 P.F. P. | | |
| FOKM 92 | | |
| | | |

| DESCRIPTION | FHLMC DEB 4.50% 7/15/13 FHLMC MTN 4.50% 1/15/14 FNMA MTN 5% 4/15/15 FNMA MTN 4.875% 12/15/16 |
|-------------|---|

TOTALS

| FMV | 1 | 26,158. | 27,700. | 53,858. | |
|------------|---|---------|---------|---------|--|
| BOOK VALUE | | 24,485. | 24,247. | 48,732. | |

ENDING

ENDING

040006823300

FORM 990PF, PART II - CORPORATE STOCK

| ENDING BOOK VALUE FMV | 8,123. 15,341 7,669. 13,909 3,281. 12,552 3,106. 7,681 | 2,392. 4,631 6,259. 12,884 7,359. 11,957 9,451. 15,194 3,030. 7,446 7,170. 10,514 9,594. 12,120 | 10,098. 18,497 5,788. 10,825 5,507. 10,138 6,196. 4,340. 6,528 | 25,358. 28,444. 27,235. 24,282. 23,163. 22,194. 37,228. 37,684. |
|-----------------------|---|--|--|--|
| DESCRIPTION | EMERSON ELEC CO 3M CO CHEVRON CORP EXXON MOBIL CORP | OMNICOM GROUP INC TARGET CORP PEPSICO INC WAL MART STORES INC JOHNSON JOHNSON WELLS FARGO & CO VERIZON COMMUNICATIONS INC MICROSOFT CORP | UNITED TECHNOLOGIES QUALCOMM INC T ROWE PRICE SMALL CAP VALUE FREEPORT-MCMORAN COPPER GOLD MCDONALDS CORP NIKE INC PRAXAIR INC | PRICE MID HIGH INCON EAL ESTAT SUISSE CON ANCE RISK INFLATION |

040006823300

FORM 990PF, PART II - CORPORATE STOCK

| DESCRIPTION | | ENDING BOOK VALUE | ENDING FMV |
|--|--------|--|--|
| NEUBERGER BERMAN GENESIS INSTL NUVEEN GLOBAL INFRASTR FD SCOUT INTERNATIONAL FUND SPDR DJ WILSHIRE INTERNATIONAL TURNER SPECTRUM FUND INSTL | | 14,421. 32,447. 59,501. | 17,302. 39,372. 65,898. |
| EATON VANCE GLOBAL MACKO FU NUVEEN SANTA BARBARA DIV GRWTH AMERICAN CENTY INTL BOND FD FEDERATED INST HI YLD BD FD GOLDMAN SACHS COMM STRAT INS LOOMIS SAYLES STRATEGIC ALPHA TCW EMERGING MKTS INCOME FD BLACKROCK EMERGING MKTS L S CAUSEWAY EMERGING MKTS INST NEUBERGER BERMAN LONG SH INS T ROWE PRICE MID CAP VALUE FD | | 8,532. 23,334. 31,113. 31,113. 23,334. 24,054. 35,002. | 10,612. 23,631. 31,083. 31,382. 23,288. 23,500. 22,608. 30,870. |
| TOT | TOTALS | 586,799. | 711,753. |

040006823300

വ

- CORPORATE BONDS FORM 990PF, PART II

DESCRIPTION

5.375% 10/15/17 EMERSON ELEC

BOOK VALUE ENDING

ENDING FMV

24,681.

28,327.

28,327.

24,681.

TOTALS

ر 7

Ø

STATEMENT

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No. 1545-0092

2013

Name of estate or trust **Employer identification number** JOSEPH R AND CAMPSIDEL EUANS FOUNDATION 46-6119981 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (h) Gain or (loss) (q) Adjustments Subtract column (e) the lines below. (e) Proceeds Cost to gain or loss from from column (d) and Form(s) 8949, Part I, This form may be easier to complete if you round off cents (sales price) (or other basis) combine the result with line 2, column (g) column (a) to whole dollars. 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 70,181. 72,272. -2,091 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 5 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on 7 -2,091 Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (h) Gain or (loss) (g) (d) Adjustments Subtract column (e) the lines below. (e) to gain or loss from Form(s) 8949, Part II, Proceeds from column (d) and This form may be easier to complete if you round off cents combine the result with (sales price) (or other basis) line 2, column (g) column (g) to whole dollars. Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 10 Totals for all transactions reported on Form(s) 8949 297,167. 266,867. 3.714. 34,014 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . 11 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts..... 12 13 13 5,522 Gain from Form 4797, Part I. 14 14 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on

| | ule D (Form•1041) 2013 | | | | Page 2 |
|-------------------------|---|-------------------|---|--|---|
| Part | | | (1) Beneficiaries' | (2) Estate's | (3) Total |
| | Caution: Read the instructions before completing this pa | rt. | (see instr.) | or trust's | |
| 17 | Net short-term gain or (loss) | 17 | | | -2,091. |
| | Net long-term gain or (loss): | | | | |
| | Total for year | 18a | | | 39,536 |
| | Unrecaptured section 1250 gain (see line 18 of the wrksht.) | 18b | | | |
| | 28% rate gain | 18c | | ···· | 72 |
| | Total net gain or (loss). Combine lines 17 and 18a ▶ | 19 | L1 | | 37,445 |
| Note gains, neces | : If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 go to Part V, and do not complete Part IV. If line 19, column (3), is a n sary. | (or Fo et loss | rm 990-T, Part I, line 4 s, complete Part IV and | la) If lines 18a and If the Capital Loss C | 19, column (2), are no arryover Worksheet, a |
| Part | IV Capital Loss Limitation | | | | |
| 20 | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Page 1041). | | | | |
| a | The loss on line 19, column (3) or b \$3,000 | | | <u>20 (</u> | |
| Loss (| If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, Carryover Worksheet in the instructions to figure your capital loss carryover. | page | 1, line 22 (or Form 99) | ⊁I, line 34), is a los | s, complete the Capit |
| Part | | | ······································ | | |
| | 1041 filers. Complete this part only if both lines 18a and 19 in colu | | 2) are gains, or an a | mount is entered in | n Part I or Part II an |
| | is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor | | _ | | |
| | on: Skip this part and complete the Schedule D Tax Worksheet in the i | | | | |
| • Eit | her line 18b, col. (2) or line 18c, col. (2) is more than zero, or | | | | |
| Bo | th Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. | | | | |
| | 990-T trusts. Complete this part only if both lines 18a and 19 a | | | | |
| | rm 990-T, and Form 990-T, line 34, is more than zero. Skip this part | and c | omplete the Schedul | e D Tax Workshee | t in the instruction |
| if eith | ner line 18b, col. (2) or line 18c, col. (2) is more than zero. | | | ······································ | · · · · · · · · · · · · · · · · · · · |
| 21 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3 | 4) | . 21 | | |
| 22 | Enter the smaller of line 18a or 19 in column (2) | | | | |
| | but not less than zero | | | | |
| 23 | Enter the estate's or trust's qualified dividends | | | | |
| | from Form 1041, line 2b(2) (or enter the qualified | | | | |
| | dividends included in income in Part I of Form 990-T) | | + | | |
| 24 | Add lines 22 and 23 24 | | | | |
| 25 | If the estate or trust is filing Form 4952, enter the | | | | |
| _ | amount from line 4g; otherwise, enter -0 ▶ 25 | | | | |
| 26 | Subtract line 25 from line 24. If zero or less, enter -0- | | 26 | | |
| 27 | Subtract line 26 from line 21. If zero or less, enter -0- | | 27 | | |
| 28 | Enter the smaller of the amount on line 21 or \$2,450 | • • • | · | | |
| 29 | Enter the smaller of the amount on line 27 or line 28 | | | | |
| 30 | Subtract line 29 from line 28. If zero or less, enter -0 This amount is | | • | 30 | |
| 31 | Enter the smaller of line 21 or line 26 | | 1 1 | | |
| 32 | Subtract line 30 from line 26 | | ` | | |
| 33 | Enter the smaller of line 21 or \$11,950 | | | | |
| 34 | Add lines 27 and 30 | | 1 | | |
| 3 4 35 | Subtract line 34 from line 33. If zero or less, enter -0- | | • | | |
| | | | | | |
| 36 | Enter the smaller of line 32 or line 35 | | • | ▶ 37 | |
| 37 | Multiply line 36 by 15% | | 1 1 | 3/ | |
| 38 | Enter the amount from line 31 | | | | |
| 39 | Add lines 30 and 36 | | . 39 | | |

Schedule D (Form 1041) 2013

40

41

43

and Trusts (see the Schedule Ginstructions in the instructions for Form 1041)

Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule

42

43

Sales and Other Dispositions of Capital Assets

▶Information about Form 8949 and its separate instructions is at www.irs gov/form8949.

OMB No 1545-0074

Denartment of the Treasury File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Internal Revenue Service

Attachment Sequence No

Name(s) shown on return

Social security number or taxpayer identification number

JOSEPH R AND CAMPSIDEL EUANS FOUNDATION

46-6119981

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions,

| С | omt | piete a separate Form 8949, p | age i, for each | сп аррисавіе | e box. If you nave | more snort-te | rm transactio | ns than will fit of | n this page |
|---|------|------------------------------------|----------------------|---------------------|----------------------------|---------------------------------------|----------------------------------|--|-------------------------------------|
| f | or o | ne or more of the boxes, comp | olete as many | forms with | the same box ch | ecked as you n | eed. | | |
| | | (A) Short-term transactions report | ted on Form(s) |) 1099-B show | ing basis was repo | rted to the IRS (s | see Note above | e) | |
| | _ | (B) Short-term transactions report | ted on Form(s) | 1099-B show | ing basis was not i | reported to the IF | RS | | |
| | X | (C) Short-term transactions not re | eported to you | on Form 1099 | -B | · · · · · · · · · · · · · · · · · · · | | | |
| | 1 | (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the | If you enter an a enter a cod | any, to gain or loss. mount in column (g), le in column (f). rate instructions. | (h) Gain or (lo Subtract colu |
| | | (Example: 100 sh. XYZ Co) | (Mo., day, yr) | disposed | (sales price) | Note below and | 160 | (a) | from column (|

| (a) Description of property | Date acquired | (c) Date sold or disposed (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below and see Column (e) in the separate instructions | if you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) |
|---|-----------------------------------|--|---|--|--|--------------------------------|--|--|---|
| (Example: 100 sh. XYZ Co) | (Mo., day, yr) | | | | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) | | |
| 1440.111 ABERDEEN FDS EMRG | | | | | | | | | |
| | 10/04/2013 | 03/06/2014 | 20,104.00 | 21,501.00 | | | -1,397.00 | | |
| 1183.118 E I I INTL PPTY I | 30/04/0012 | 02/06/2014 | 22 751 22 | 22 (00 00 | | | 245 22 | | |
| 159.414 NUVEEN REAL ESTATE | 10/04/2013 | | 22,751.00 | 23,698.00 | | | -947.00 | | |
| | 10/04/2013 | 03/06/2014 | 3,456.00 | 3,375.00 | | | 81.00 | | |
| 2458.283 T ROWE PRICE INTL | 10/04/2013 | 03/06/2014 | 23,870.00 | 23,698.00 | | | 172.00 | | |
| | | | , | , | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | | | |
| | | | | | | | | | |
| | | <u> </u> | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| · | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 2 Totals. Add the amounts in column act negative amounts). Enter each your Schedule D, line 1b (if Box A Box B above is checked), or line 3 | total here and above is checke | d include on ed), line 2 (if | 70,181. | 72,272. | | | -2,091. | | |

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. 3X2615 2 000

Form 8949 (2013)

Name(s) shown on return. (Name and SSN or taxpayer identification no not required if shown on other side)

Social security number or taxpayer identification number

JOSEPH R AND CAMPSIDEL EUANS FOUNDATION

46-6119981

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II

Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

X (F) Long-term transactions not reported to you on Form 1099-B

| (a) Description of property (Example, 100 sh. XYZ Co) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed | (d) Proceeds (sales price) | (e) Cost or other basis See the Note below and | enter a code in column (f). See the separate instructions. | | If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | Gain or (loss). Subtract column (e) from column (d) and |
|--|---|---|---------------------------------------|--|---|--------------------------------|--|--|---|
| | | (Mo., day, yr) | (see instructions) | see <i>Column (e)</i> in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | combine the result with column (g) | | |
| 20000. FHLMC DEB | | | | | _ | | | | |
| 7/15/13 | 09/24/2003 | 07/15/2013 | 20,000.00 | 19,878.00 | | | 122.00 | | |
| 100. FREEPORT MCMORAN COPP | 03/19/2008 | 10/04/2013 | 3,321.00 | 4,729.00 | | | -1,408.00 | | |
| 537.942 T ROWE PRICE MID C #64 | 08/06/2009 | 10/04/2013 | 38,931.00 | 22,282.00 | | | 16,649.00 | | |
| 82.858 T ROWE PRICE SM CAP | | 14.5-4-3 | · · · · · · · · · · · · · · · · · · · | | | | · · · · · · · · · · · · · · · · · · · | | |
| | 08/06/2009 | 10/04/2013 | 3,924.00 | 2,199.00 | | | 1,725.00 | | |
| 347.64 T ROWE PRICE MID CA | 08/06/2009 | 10/04/2013 | 10,151.00 | 6,337.00 | | | 3,814.00 | | |
| 646. SPDR DJ WILSHIRE INTE | 03/02/2012 | 10/04/2013 | 27,002.00 | 23,728.00 | | | 3,274.00 | | |
| 2561.207 TURNER SPECTRUM F | 04/30/2012 | • | 29,556.00 | 28,715.00 | | | 841.00 | | |
| 35000. FHLMC MTN 1/15/14 | 02/20/2004 | 01/15/2014 | 35,000.00 | 34,978.00 | | | 22.00 | | |
| 1674.253 INV BALANCE RISK | 02/20/2004 | 01/13/2014 | 33,000.00 | 34,570.00 | | | 22.00 | | |
| 10/11/203 111/ 2122-02 11201 | 04/30/2012 | 03/06/2014 | 15,386.00 | 18,768.00 | 1 | | -3,382.00 | | |
| 2165.393 CREDIT SUISSE COM | 04/30/2012 | | 16,890.00 | 17,713.00 | | | -823.00 | | |
| 2194.497 EATON VANCE GLOBA CL I | 10/22/2012 | | 20,453.00 | 21,879.00 | | | -1,426.00 | | |
| 713.539 NUVEEN REAL ESTATE | 03/02/2012 | | 15,470.00 | | | | 1,261.00 | | |
| 801.637 NUVEEN REAL ESTATE | | | | | ,, | 2 714 04 | | | |
| 100. OMNICOM GROUP INC | 11/01/2006 | | 17,379.00 | 21,093.00 | W | 3,714.00 | | | |
| 2 Totals. Add the amounts in c (subtract negative amounts). include on your Schedule D, checked), line 9 (if Box E abo (if Box F above is checked) ▶ | olumns (d), (e), Enter each total line 8b (if Box D ove is checked), | here and above is or line 10 | 7,552.00 | 4,063.00 | | as reported to the | 3,489.0 | | |

adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2013)

Attachment Sequence No 12A

Page 2

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

JOSEPH R AND CAMPSIDEL EUANS FOUNDATION

46-6119981

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- X (F) Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo , day, yr.) | day vr.) Date sold or day vr.) | (d) Proceeds (sales price) | (e) Note below and | | | Gain or (loss). Subtract column (e) from column (d) and |
|---|-----------------------------------|--------------------------------|----------------------------------|---|-------------------------------------|-------------------------------------|---|
| | (, 20,,,,.,, | (Mo , day, yr.) | (see instructions) | see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | combine the result with column (g) |
| 75. PROCTER & GAMBLE CO | | | | | | | |
| | 03/19/2008 | 03/06/2014 | 5,854.00 | 5,149.00 | | ··································· | 705.00 |
| 100. UNITED TECHNOLOGIES C | 04/05/0007 | 02/06/2014 | 11 505 00 | 6 400 00 | | | |
| 020 025 155551 5155 | 04/05/2007 | 03/06/2014 | 11,727.00 | 6,499.00 | | | 5,228.00 |
| 238.237 NUVEEN SANTA BARBA | 100/00/0000 | | | | | | |
| GROWTH FD I | 10/22/2012 | 03/31/2014 | 8,026.00 | 6,468.00 | ļ | - | 1,558.00 |
| 545.256 NUVEEN HIGH INCOME | | | | | | | |
| I | 10/22/2012 | 03/31/2014 | 5,005.00 | 4,940.00 | | | 65.00 |
| 177.742 T ROWE PRICE MID C | | | | | | | |
| INC | 08/06/2009 | 03/31/2014 | 5,540.00 | 3,240.00 | | | 2,300.00 |
| | | | | | l | | |
| | | _ | | | | | |
| | | | | | | | |
| | | · | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | - | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | - | · · · · · · · · · · · · · · · · · · · |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in co | olumns (d) (e) | (a) and (h) | | | | | |
| (subtract negative amounts). | Enter each total | here and | | | | | |
| include on your Schedule D, I | ine 8b (if Box D | above is | | | | | |
| checked), line 9 (if Box E abo | ve is checked), | or line 10 | 207 167 | 266 067 | | 2 774 | . |
| (if Box F above is checked) ▶ | | | 297,167. | 266,867. | | 3,714. | 34,014. |

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2013)