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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

For cale	endar year 2013 or tax year beginning MAY	1, 2013	, and ending	APR 30, 201	4
	of foundation			A Employer identification	n number
	LENE GOIST MOORE SCHOLAR				_
	NATIONAL BA			34-686307	5
	and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
	EASTON OVAL			330-841-0	
-	town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
	ck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	ns, check here
	Final return	Amended return	,		
	Address change	Name change		Foreign organizations in check here and attach or	neeting the 85% test, computation
H Chec	ck type of organization: X Section 501(c)(3) ex	kempt private foundation		E If private foundation st	atus was terminated
<u>s</u>	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1)(A), check here 🕨 📖
I Fairn	narket value of all assets at end of year J Accounti	*	Accrual	F If the foundation is in a	a 60-month termination
		ther (specify)	 	under section 507(b)(1)(B), check here $ ightharpoonup$
\$	84,224. (Part I, colu	mn (d) must be on cash t	basis.)		1 (1)
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2					
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,470.	1,470.		STATEMENT 1
5	a Gross rents				
	Net rental income or (loss)	45 454			_
<u>ရ</u> 6	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	13,454.			
Revenue 7	D assets on line 6a		12 454		
7 <u>چ</u>			13,454.	<u></u>	
8					
10	Gross sales less returns				<u>"</u>
	and allowances b Less Cost of goods sold				
	c Gross profit or (loss)				
11	· ' '				
12		14,924.	14,924.		
13	Compensation of officers, directors, trustees, etc	1,197.	419.		778.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
8 16	a Legal fees STMT 2	71.	0.		71.
€	b Accounting fees STMT 3	740.	260.	,	480.
	c Other professional fees				
3 17	Legal fees STMT 2 b Accounting fees STMT 3 c Other professional fees Interest Taxes STMT 4 Depreciation and depletion Occupancy Travel, conferences, and meetings Printing and publications Other expenses Total operating and administrative expenses. Add-times 13 through 23 14. Contributions grifts, griants paid		-		
	Taxes STMT 4	113.	9.		50.
[] 19	Depreciation and depletion				
G 20	Travel conferences and meetings		:-		
B 33	Printing and publications				
ۯ 23	Other expenses			 	
24	Total operating and administrative				
S	expenses. Add-ines 13 through 23 14	2,121.	688.		1.379.
°O 25	Other expenses Total operating and administrative expenses. Add-times 13 through 23 14. Contributions grifts, jorants paid	3,000.			1,379. 3,000.
26	Total expenses and disbursements.	-,,,,,,			
	Total expenses and disbursements. UT Add lines 24 and 25 GDEN,	5,121.	688.		4,379.
	Subtract line 26 from line 12.				
	8 Excess of revenue over expenses and disbursements	9,803.			<u> </u>
	b Net investment income (if negative, enter -0-)		14,236.		
	c Adjusted net income (if negative, enter -0-)			N/A	
323501 10-10-13	LHA For Paperwork Reduction Act Notice, see	instructions		_	Form 990-PF (2013)
					2

Fo	rm 99	90-PF (2013) C/O HUNTINGTON NATIONAL	BANK	34-	6863075 Page 2
	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	5,501.	3,030.	3,030.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts		<u></u>	
	4	Pledges receivable -			
		Less; allowance for doubtful accounts	 -		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons	-		
	7	Other notes and loans receivable			
	١.	Less; allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
	1	Investments - U.S. and state government obligations	-		
	1	Investments - corporate stock	<u> </u>		
	1	Investments - corporate bonds		· <u> </u>	
	11	Investments - land, buildings, and equipment basis			
	4.0	Less accumulated depreciation			
	1	Investments - mortgage loans Investments - other STMT 5	60,807.	73,081.	81,194.
	13		60,807.	73,001.	01,194.
	14	Land, buildings, and equipment: basis			
	15	Less accumulated depreciation Other consts (describe)			
	1	Other assets (describe			
	10	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	66,308.	76,111.	84,224.
	17	Accounts payable and accrued expenses	00,500.	70,111.	04,224.
	18	Grants payable			
cn.	19	Deferred revenue			
itie	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
ڐ	1	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ès	24	Unrestricted			
and	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
밀		Foundations that do not follow SFAS 117, check here	-		
Ę		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	49,204.	49,204.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	17,104.	26,907.	
Š	30	Total net assets or fund balances	66,308.	76,111.	
_	31	Total liabilities and net assets/fund balances	66,308.	76,111.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	66,308.
2	Ente	r amount from Part I, line 27a		2	9,803.
3	Othe	r increases not included in line 2 (itemize)	<u> </u>	3	0.
4	Add	lines 1, 2, and 3		4	76,111.
5	Decr	eases not included in line 2 (itemize)	<u> </u>	5	0.
c	Tota	not assets or fund balances at end of year (line 4 minus line 5) - Part II or	olumn (h) June 20	اعا	76 111

Form **990-PF** (2013)

Form 990-PF (2012)

Form 990-PF (2013) C/O	HUNTINGTON NAT	IONAL B	ANK			34-6863	3075	Page 3
Part IV Capital Gains	and Losses for Tax on I	nvestmen	t Income	r				
	ribe the kind(s) of property sold (e. irehouse; or common stock, 200 sl			(b) How acquired P - Purchase D - Donation	(c) D	ate acquired o., day, yr.)	(d) Date (mo., da	
1a								
b SEE ATTACHED	STATEMENTS							
C					<u> </u>			
<u>d</u>					<u> </u>			
<u>e</u>	(6) Decreasing allowed	(-) (-446	<u> </u>		.) (0 (1)		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			n) Gain or (loss) plus (f) minus (g	1)	
<u>a</u>		<u> </u>	- -					
<u>b</u>		+				.		
<u>c</u>								
e 72,474.			59,02	0			13	, 454.
	ig gain in column (h) and owned by	the foundation		0.	(I) Gain	s (Col. (h) gaın r		, 4 J 4 .
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (1) col. (j), if any		col. (k), t	out not less than ses (from col. (h	-0-) or	
a						,		
b								
c			· · · · · · · · · · · · · · · · · · ·					
d								
е							13	<u>,454.</u>
2 Capital gain net income or (net ca	pital loss) If gain, also enter-	er in Part I, line 0- in Part I, line	7 7	} 2			13	454.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) a	ınd (6):						
If gain, also enter in Part I, line 8,		. ,		}		•_		
If (loss), enter -0- in Part I, line 8	ndon Continu 4040(a) fo	- Doducod	Tou on Not	3	I	N/A	·	
Part V Qualification U					income)		
(For optional use by domestic private	e foundations subject to the section	4940(a) tax on	net investment in	come.)				
If section 4940(d)(2) applies, leave the	nis part blank.							
				- 40		1		X No
Was the foundation liable for the sect				100.5			I Yes	_ ∆ No
If "Yes," the foundation does not qual Enter the appropriate amount in				ntries				
(a)	· · · · · · · · · · · · · · · · · · ·	instructions be	iore making any ci		1		(d)	
Base periód years Calendar year (or tax year beginnii	ng in) Adjusted qualifying di	stributions	Net value of no	(c) ncharitable-use as	sets	Distribi (col. (b) divid	(d) ition ratio	(c))
2012	119 111)	3,671.		76,2		(001. (0) 0141.		18150
2011		3,438.		74,5				16099
2010		3,099.		74,7				11440
2009		4,552.		70,7				4300
2008		4,159.		73,9				6216
2 Total of line 1, column (d)						2	.25	6205
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5,	or by the number	of years				
the foundation has been in exister	nce if less than 5 years	-	-	-	:	3	.05	1241
4 Enter the net value of noncharitab	le-use assets for 2013 from Part X	, line 5			<u> </u>	1	80,	610.
5 Multiply line 4 by line 3						5	4,	131.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					<u> </u>		142.
7 Add lines 5 and 6						,	4	273.
8 Enter qualifying distributions from	n Part XII, line 4					<u>. </u>		379.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, lin	e 1b, and comp	lete that part using	g a 1% tax rate.				

_	m 990-PF (2013) C/O HUNTINGTON NATIONAL BANK		<u>-6863</u>			age 4
_	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1940	- See i	nstru	Cuor	15)
18	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	١.			1	40
ı	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1				<u>42.</u>
	of Part I, line 27b					
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	١.	ļ			^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	+			<u>0.</u> 42.
	Add lines 1 and 2	3	 			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	 		1	<u>0.</u> 42.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 			44.
6	Credits/Payments:					
	a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a	4				
	b Exempt foreign organizations - tax withheld at source 6b	-				
	c Tax paid with application for extension of time to file (Form 8868)	-				
	d Backup withholding erroneously withheld Tatal and the and anymosts. Add lease So through Sd.	١,				0.
_	Total credits and payments. Add lines 6a through 6d	8				<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	9	+		1	42.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	10	+			44.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
	Enter the amount of line 10 to be: Credited to 2014 estimated tax art VII-A Statements Regarding Activities Refunded					
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervent				Yes	No
16	any political campaign?			1a		X
,	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	n)?		1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish					
	distributed by the foundation in connection with the activities					
	c Did the foundation file Form 1120-POL for this year?			1c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
•	(1) On the foundation. ► \$ O • (2) On foundation managers. ► \$ O •					
•	E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	_				
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
48	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
t	b If "Yes," has it filed a tax return on Form 990-T for this year?]	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XI	V		7	X	
88	a Enter the states to which the foundation reports or with which it is registered (see instructions)					
	ОН					
ł	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9		endar				
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		<u>X</u>
<u>10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	DE	X

	·			
Form	ARLENE GOIST MOORE SCHOLARSHIP FUND 990-PF(2013) C/O HUNTINGTON NATIONAL BANK 34	-686307	5	Page 5
	art VII-A Statements Regarding Activities (continued)	000307		rayes
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			T
• • • • • • • • • • • • • • • • • • • •	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	.	х
19	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges.			1
12	If "Yes," attach statement (see instructions)	12	,	X
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		 ^ -
10	Website address ► N/A		48	Ь
14	The books are in care of ► HUNTINGTON NATIONAL BANK Telephone no. ► 3	30-841-	0982	<u> </u>
,,,		+4 ►4448		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	- P <u>1110</u>		<u> </u>
10	and enter the amount of tax-exempt interest received or accrued during the year	1	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	- 1	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	<u> </u>	1 .	 -
	country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1:	During the year did the foundation (either directly or indirectly):			1
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	X No		
ı	b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
		N/A 1t	,	
		▶ □ □		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	10	,	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?	X No		
	If "Yes," list the years \blacktriangleright			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	<u> </u>		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
		N/A 2t	,	
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ŀ	
	during the year?	X No	ŀ	
t	olf "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispos	e l		1
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	i		
		N/A 3t	,	
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	_		T
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	41		X
			90-PF	

ARLENE GOIST MOORE SCHOLARSHIP FUND C/O HUNTINGTON NATIONAL BANK 34-6863075 Form 990-PF (2013) Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? X Yes No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section] Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b X Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. 🗌 Yes 🕱 No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b if "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances compensation HUNTINGTON NATIONAL BANK TRUSTEE EASTON OVAL 0. 1,197 0. COLUMBUS, OH 43219 SUPERINTENDENT OF SOUTHINGTON SCHOOLSMANAGER 4432 ST ROUTE 305 1.00 0 0 0. SOUTHINGTON, OH 44470 SOUTHINGTON FIRE CHIEF MANAGER P.O. BOX 187 SOUTHINGTON, OH 44470 1.00 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense account, other hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

Total number of other employees paid over \$50,000

Form 990-PF (2013) C/O HUNTINGTON NATIONAL BANK	34-	6863075 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		-
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced.	cal information such as the iced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2.	Amount
1 N/A		
	···	
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3		0.
rount rad most i droughto		

0 . Form **990-PF** (2013)

C/O HUNTINGTON NATIONAL BANK

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	79,131.
b	Average of monthly cash balances	1b	79,131. 2,707.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	81,838.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	81,838.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,228.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	80,610.
6	Minimum investment return. Enter 5% of line 5	6	4,031.
P	foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	4,031.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	- · · · · · · · · · · · · · · · · · · ·	2c	142.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,889.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,889.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,889.
	Qualifying Distributions (see instructions)	I	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4 200
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,379.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<u></u>
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	4 252
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,379.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	142. 4,237.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	r the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,		·		
line 7				3,889.
2 Undistributed income, if any, as of the end of 2013		_	<u> </u>	
a Enter amount for 2012 only			3,094.	
b Total for prior years:				
,,		_0.		
3 Excess distributions carryover, if any, to 2013:		-		
a From 2008				
b From 2009				
¢ From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 4,379.				
a Applied to 2012, but not more than line 2a			3,094 <u>.</u>	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		<u></u>	
d Applied to 2013 distributable amount				1,285.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		_	0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract			· · · · · ·	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable			. —	
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				2,604.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.		_	
9 Excess distributions carryover to 2014.				· · ·
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII.A question to N/A	•	TINGTON NAT	IONAL BANK	P FUND	34-68	63075 Page 10
b Direck box to indicate whether the incurration of control and the control of conditions are provided in section. 2 a first the tesser of the adjusted net incurration of conditions are provided in section. 2 a first the tesser of the adjusted net incurrent incurr				I-A, question 9)		
b Check box to indicate wither the foundation is a private operating foundation escribed in section 4942()(3) or 4942()(5) or 12 a first the lessor of the adjusted for the information part to the minimum meeting of the minimum enters of the adjusted of the section of the sect	1 a If the foundation has received a ruling o	r determination letter tha	it it is a private operating			
2 a father the lesser of the adjusted returns from Part X for each year income from Part or the minimum investment return from Part X for each year listed by the part of the minimum investment returns from Part X for each year listed by the part of the minimum investment returns from Part X for each year listed by the part of th	foundation, and the ruling is effective fo	r 2013, enter the date of	the ruling	▶		
moceme from Part I or the minimum investment return from Part X for each year Isoled 9 69% of time 2a County gest Public 4 (e) 2011 (e) 2011 (e) 2010 (e) Total minimum investment return from Part X for each year Isoled 9 69% of time 2a County gest Public 4 (e) 2010 (e) Total (e) 2011 (e) 20	b Check box to indicate whether the found	lation is a private operati	ng foundation described		4942(j)(3) or49	42(j)(5)
mestment return from Part X for each year island 5 85% of lina 2 a c Qualifying distributions from Part XII, lina 6 for each year island d Amounts included in line 2c not used directly for active conduct of exempt authorities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 2 Compilet 3a, b, or c for the alternative test - enter: (1) Value of assets qualifying under sestored 492(1)(3)(8)(1) b *Indowment* alternative test - enter 20 of immunimal mestimant return and the properties of the found of the properties of the found of the properties island of the found of the	2 a Enter the lesser of the adjusted net					
each year Island b 85% of line 2a c Dualitying distributions from Part XII, line 4 for each year conduct of exempt activities c Dualitying distributions made directly for active conduct of exempt activities c Dualitying distributions made directly for active conduct of exempt activities c Dualitying distributions made directly for active conduct of exempt activities c Dualitying distributions made directly for active conduct of exempt activities c Dualitying distributions made directly for active conduct of exempt activities. Subtract line 28 from line 26 Compilet 8a, b or for the alternative test relied upon: a Asset's alternative test relied upon: a Asset's alternative test relied upon: a Asset alternative test relied: (1) Yollie of all assets: 2 (2) Value of all assets: 2 (2) Value of all assets qualifying under section 4942(n)(3)(8)(n) a Information alternative test in enter: (1) Total sepanor childrenative test in enter: 2 (3) Formation in a proport orbit than gross investment income (interest, dividender, criefs, payments on securities loans (section 512(a)(5)), or reyelbes) (2) Support from general public and so or more exempt, or more exempt, or more exempt asset of a section 4942(n)(3)(8)(8)(n) (3) Largest amount of support from an exempt organization 1) Total supplementarial information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation who have contributed more than \$2,000. (See section 507(n)(2).) NONE 2 Information Regarding Foundation who have contributed more than \$2,000. (See section 507(n)(2).) NoNE 3 Information Regarding Foundation who have contributed more than \$2,000. (See section 507(n)(2).) NoNE 5 Information Regarding Condition Manager and thave contributed more than \$2,000. (See section 507(n)(2).) A pay	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a c Gualylang distributions from Part XII, line 4 for each year Islated d Amounts included in line 2c not used directly for active conduct of exempt activities c Qualylang distributions made directly for active conduct of exempt activities C Qualylang distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c C Complete 3a, b, or o for the alternative test related upon: 1 Security distributions and directly for active conduct of exempt activities (2) Value of assets qualifying and activities of the activities	investment return from Part X for					
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
	d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	kinds of institutions, or	other factors:	

Form 990-PF (2013) C/O HUNTINGTON NATIONAL BANK

3<u>4-6863075</u> Page 11

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager Purpose of grant or contribution Foundation Amount status of Name and address (home or business) or substantial contributor recipient a Paid dunng the year ASHLAND UNIVERSITY, FBO SUSANNE NONE EDUCATIONAL SCHOLARSHIP SILVERNAIL 401 COLLEGE AVENUE 1,500, ASHLAND, OH 44805 NONE KENT STATE UNIVERSITY, FBO AMBER DIETZ 800 E SUMMIT ST KENT, OH 44240 1,000, THE UNIVERSITY OF AKRON, FBO JOHN NONE EDUCATIONAL HUDAK III SCHOLARSHIP 302 BUCHTEL COMMON AKRON, OH 44325 500. **▶** 3a 3,000. Total b Approved for future payment NONE Total **≥** 3<u>b</u>

Form 990-PF (2013)

Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
a					
b			ļ		
c			ļ		
d			ļ		
e	L				
f			1		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			l		
4 Dividends and interest from securities			14	1,470.	
			1.2	1,470.	
5 Net rental income or (loss) from real estate:			 		
a Debt-financed property		_	 -		
b Not debt-financed property			 		<u>.</u>
6 Net rental income or (loss) from personal			ĺ		
property			<u> </u>		
7 Other investment income					
8 Gain or (loss) from sales of assets other			ļ		
than inventory			18	13,454.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			Ì		
b		·			
c					
			İ		
4)			1		
d		į	i .	1	
e		0		14 924	0.
e		0.		14,924.	
e		0.			0. 14,924.
e				13	
e	o the Acc			13	
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incor	me is reported	omplishment of Ex	emp	13	14,924.
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C/O HUNTINGTON NATIONAL BANK

Firm's address ► 1620 NILES CORTLAND ROAD NE.

WARREN, OH 44484

Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash X (2) Other assets 1a(2) **b** Other transactions: X (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) X X 1b(3) (3) Rental of facilities, equipment, or other assets X (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign return with the preparer National Huntington Here Down X Yes No Signature of officer or trustee Date PTIN Print/Type preparer's name Check ıf Preparer's signature Date self- employed MICHAEL A. Paid CP4 7/14/14 P00188771 **JORGENSEN Preparer** Firm's name ► BERKMAN JORGENSEN MASTERS & STAFMAN, LL Firm's EIN ► 04-3602740

Form **990-PF** (2013)

Phone no. (330) 399-2727

34-6863075

Use Only

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) D - Donation 1a 14.224 SHS FIDELITY ADVISOR NEW INSIGHTS 12/24/0805/10/13 P b 37.693 SHS HUNTINGTON MID CORP AMERICA P |02/25/09|05/10/13 02/25/0905/10/13 c 143.651 SHS HUNTINGTON INTL EQUITY P P 12/24/08|05/10/13 d 21.092 SHS HUNTINGTON SITUS FUND III 12/27/11|05/10/13 e 9.994 SHS MFS VALUE FUND P 15.065 SHS PRUDENTIAL JENNISON MID CAP GROWTH P 10/04/1205/10/13 g 2.009 SHS VANGUARD INDEX 500 PORT P |08/27/10|05/10/13 h 3.68 SHS FIDELITY ADVISOR NEW INSIGHTS P 12/24/0806/20/13 14.276 SHS HUNTINGTON MID CORP AMERICA P |02/25/09|06/20/13 14.085 SHS HUNTINGTON DISCIPLINED EQUITY P |08/17/12|06/20/13 k .291 SHS HUNTINGTON SITUS FUND P 12/24/0806/20/13 12/27/1106/20/13 P 18.354 SHS MFS VALUE FUND m 2.573 SHS HUNTINGTON SHORT&INTER FIXED P |02/25/09|06/20/13 P 10/04/1206/20/13 n .729 SHS PRUDENTIAL JENNISON MID CAP GROWTH 0 1.259 SHS VANGUARD INDEX 500 PORT P |08/27/10|06/20/13 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 188. 374 186 a 597 336 261. b 1,780. 998. 78<u>2.</u> C 550. 235. 31<u>5.</u> d 297. 72. 225. е 547. 508 39. 106. 303. 197. g 93. 48 45. h 66. 38. 28. 42. 41. 1. 4. 7. 3. k 57. 245. 188. 51 49 2. m 25. 25. 0. n 61. 185. 124 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 188. a 261. b 782. С 31<u>5.</u> d 72. 39. f 106. g 45. h 28<u>.</u> 1. 4. k 57. 2. m 0. n 61. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

34-6863075 PAGE <u>C/O HUNTINGTON NATIONAL BANK</u> OF 6 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a 27.431 12/24/0806/27/13 SHS FIDELITY ADVISOR NEW INSIGHTS 02/25/<u>0</u>9|06<u>/27/13</u> b .353 SHS HUNTINGTON MID CORP AMERICA P c 20.225 SHS MFS VALUE FUND 12/27/1106/27/13 P d 4.568 SHS HUNTINGTON SHORT&INTER FIXED P |02/25/09|06/27/13 1.71 SHS HUNTINGTON FIXED INC P 12/27/1106/27/13 2.491 SHS PIMCO TOTAL RETURN P <u>|09/27/07|06/27/13</u> 10/04/1206/27/13 P 9.123 SHS PURDENTIAL JENNISON MID CAP GROWTH h 1.24 SHS FRANKLIN TEMPLETON GLOBAL BOND P 07/21/05|06/27/13 1 4.83 SHS VANGUARD INDEX 500 PORT P 108/27/10106/27/13 190.658 SHS HUNTINGTON DISCIPLINED EQUITY P 08/17/1207/11/13 k 38.726 SHS FIDELITY ADVISOR NEW INSIGHTS P 12/24/0808/02/13 P 02/25/0908/02/13 18.834 HUNTINGTON MID CORP AMERICAN SHS HUNTINGTON INTL EQUITY P 02/25/0908/02/13 m 63.294 SHS 12/24/08/08/02/13 P n 14.986 SHS **HUNTINGTON SITUS** $_{
m 0}$ 34.319 SHS HUNTINGTON REAL STRATEGIES P 02/25/0908/02/13 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 349. 707 358 а 3 🛓 6. 3 b 14<u>3.</u> 599. 456. С 5<u>.</u> 91 86. d 37. 38. <1.> е 1. 27. 26. 0. 4. 4. g 3. 16. 13 h 243. 718. 475 72. 2,000. 1,928. 564. 1,070 506. k 153. 321. 168 791. 440 351. m 407. 167. 240. n 255. 157. 98. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 349. а 3. b 143. С 5. d <1. е 1<u>.</u> f 0. g 3<u>.</u> h 243. 72. 564. k 153. 351. m 240. Π 98. 0

Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

Capital Gains and Lo	osses for lax on investment income		
(a) List an	d describe the kind(s) of property solorick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (d) Date sold (mo., day, yr.)
1a .305 SHS HUNTI	P 08/17/1211/01/13		
b 7.51 SHS HUNTI	P 12/24/08/11/01/13		
		ATEGIES	P 02/25/0911/01/13
	VALUE		P 12/27/1111/01/13
e 5.941 SHS HUNT	INGTON SHORT&INT	ER FIXED	P 02/25/0911/01/13
1 6.126 SHS HUNT	INGTON FIXED INC		P 12/27/1111/01/13
g 25.819 SHS PIM	ICO TOTAL RETURN		P 12/24/08 11/01/13
	DENTIAL JENNISON		P 10/04/12 11/01/13
		STITUTIONAL EMERG	
	SUARD INDEX 500 P		P 08/27/1011/01/13
	ITY ADVISOR NEW		P 12/24/08/11/14/13
	INGTON MID CORP		P 02/25/09/11/14/13
	TINGTON INTL EQU	_ 	P VARIOUS 11/14/13
	<u>INTINGTON INTL EQ</u> L'INGTON DISCIPLIN		P VARIOUS 11/14/13 P 08/17/12/11/14/13
0 3.225 SHS HUNT	1	ED EQUITY (g) Cost or other basis	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3.		3.	0.
b 216.		83.	133.
c 131.		75.	56.
d 204.		142.	62.
e 119.		112.	7.
f 134.	•	138.	<4.
g 281. h 160.		259. 135.	22. 25.
		52.	
$\frac{1}{1}$ 1,504.	+	909.	<u>4</u> .
k 1,504.	+	3.	3,3
$\frac{1}{1}$ 21.	+	11.	10.
m 2,280.	· ·	2,246.	34.
n 6,941.		4,774.	2,167.
0 35.		33.	2.
	ng gain in column (h) and owned by t	the foundation on 12/31/69	(I) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			133.
С			56.
d			62.
<u>e</u>	-		7.
<u>f</u>			<4.
<u>g</u>	-		22.
<u>h</u>		-	25.
	+		<u>4</u> .
<u></u>	 		3,3
<u>k</u>		-	10.
m			34.
n			2,167.
0	<u> </u>		2,207
	· ·		
2 Capital gain net income or (net c	apıtal loss) { If gaın, also enter If (loss), enter "-0	in Part I, line 7	2
	ess) as defined in sections 1222(5) an	, I	
If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line	, column (c).	}	3

6

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold P - Purchase D - Donation (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 12/24/0811/14/13 1a 1.804 SHS HUNTINGTON SITUS P b 4.163 SHS MFS VALUE P 12/27/1111/14/13 VARIOUS |11/14/13 c 31.251 SHS HUNTINGTON SHORT&INTER FIXED P d 332.559 SHS HUNTINGTON SHORT&INTER FIXED P VARIOUS |11/14/13 e 30.708 SHS HUNTINGTON FIXED INC P VARIOUS 11/14/13 246.241 SHS HUNTINGTON FIXED INC VARIOUS 11/14/13 P 2/24/0811/14/13 P g 70.983 SHS PIMCO TOTAL RETURN 10/04/1211/14/13 h .646 SHS PRUDENTIAL JENNISON MID CAP GROWTH P 1.636 SHS VANGUARD INDES 500 PORT P 08/27/1011/14/13 VARIOUS |12/27/13 186.341 SHS HUNTINGTON SITUS P 02/25/09|12/27/13 k .522 SHS HUNTINGTON REAL STRATEGIES P .841 SHS MFS VALUE P 12/27/11|12/27/13 m .909 SHS VANGUARD INDEX 500 PORT P 08/27/1012/27/13 n 256.077 SHS ARTISAN INTERNATIONAL VALUE P VARIOUS |03/14/14 P 12/24/0803/14/14 o 6.705 SHS FIDELTIY ADVISOR NEW INSIGHTS (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 33. 20 53. a 137. 94. 43. b <3.> 626. 629. C 53. 6,657. 6,604 d 689. <20.> 669. е <169.> 5,366. 5,535 61. 774. 713. g 22 26. 4 . h **42**. 105. 63 1,174. 1,300. 2,474. 4. 2 2. 28. 19 9. 154. 89 65. m 9,262. 9.715 <453.> n 185. 97. 88 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 33. а 43. b <3.> C <u>53.</u> d <20.> е <169.> 61. g 4. h 42. ١ 1,174. 2. k 9. 65. m <453.> n 97. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

CONTINUATION FOR 990-PF, PART IV

Part IV Capital Gains and	I Losses for Tax on Investment Income	<u></u>						
	and describe the kind(s) of property so y brick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)				
1a 388.537 SHS HUNTINGTON DISCIPLINED EQUITY P VARIOUS 03/14/								
b 50.418 SHS HUNTINGTON DISCIPLINED EQUITY P VARIOUS 03/								
c 1.766 SHS HUI			P	VARIOUS 03/14/14				
	UNTINGTON SITUS		P	VARIOUS 03/14/14				
	NTINGTON REAL STRA	TEGIES	P	02/25/0903/14/14				
f 16 SHS ISHARI			P	09/06/1303/14/14				
	MCO TOTAL RETURN		P	12/24/0803/14/14				
	JRDENTIAL JENNISON	MID CAP GROWTH FU		10/04/1203/14/14				
		ROTECTED SECURITES		06/27/1303/14/14				
	GUARD SMALL CAP IN		P	12/27/1303/14/14				
	UNTINGTON REAL STR		P	VARIOUS 03/27/14				
	UNTINGTON REAL STR		P	VARIOUS 03/27/14				
m CAPITAL GAINS			_					
n								
0								
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) blus (f) minus (g)				
a 4,239	<u> </u>	4,045.	\-/!	194.				
b 550		509.		41.				
c 51		48.		3.				
d 2,259		1,814.		445.				
e 41		23.		18.				
f 212		216.		<4.>				
g 55		51.		4.				
h 1,093		893.		200.				
1 41		41.		0.				
37		36.		1.				
k 253	3.	225.		28.				
1 2,259		1,559.		700.				
m 2,971				2,971.				
n								
0								
Complete only for assets sho	owing gain in column (h) and owned by	the foundation on 12/31/69		sses (from col. (h))				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess but r	of col. (h) gain over col. (k), not less than "-0-")				
a				194.				
b				41.				
С				3.				
d				445.				
e				18.				
f				<4.>				
g				4.				
<u>h</u>				200.				
<u> </u>				0.				
<u></u>				1.				
<u>k</u>				28.				
<u> </u>				700.				
<u>m</u>	<u> </u>		·	2,971.				
<u>n</u>								
0			-					
	r If gain, also enter	n Part I, line 7		45.45.				
2 Capital gain net income or (ne	et capital loss) { If gain, also enter If (loss), enter -0)-" in Part I, line 7]	2	13,454.				
	(loss) as defined in sections 1222(5) an	nd (6):						
If gain, also enter in Part I, line		P .		37 / 3				
If (loss), enter "-0-" in Part I, Ii	IIE O		<u> </u>	N/A				

FORM 990-PF DIVII	DENDS	AND INTER	EST	FROM SECUR	ITIES S'	PATEMENT	1
GROS SOURCE AMOU		CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
MUTUAL FUNDS 4	,441.	2,97	1.	1,470.	1,470.		
TO PART I, LINE 4	,441.	2,971.		1,470.	1,470.		
FORM 990-PF		LEGAL	FE	ES	S	PATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
COURT COSTS		71.		0.		-	71.
TO FM 990-PF, PG 1, LN 162	A	71.		0.			71.
FORM 990-PF	-	ACCOUNTI	NG :	FEES	S	FATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
TAX PREPARATION FEES		740.		260.		48	80.
TO FORM 990-PF, PG 1, LN 3	 16в —	740.	_	260.		48	80.
ORM 990-PF TA		TAX	ES		S	TATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
STATE FILING FEES FOREIGN TAXES EXCISE TAXES		50. 9. 54.		0. 9. 0.	, <u>-</u>	!	50. 0.
TO FORM 990-PF, PG 1, LN 1	L8 —	113.		9.			50.
	_						

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITY MUTUAL FUNDS FIXED INCOME MUTUAL FUNDS	COST	41,504. 31,577.	48,860. 32,334.
TOTAL TO FORM 990-PF, PART II	, LINE 13	73,081.	81,194.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

6

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HUNTINGTON NATIONAL BANK P.O. BOX 479 YOUNGSTOWN, OH 44501

TELEPHONE NUMBER

330-841-0982

FORM AND CONTENT OF APPLICATIONS

LETTER FORM: INCLUDE INFORMATION ON SCHOLASTIC ACHIEVEMENT, NON-ATHLETIC EXTRA-CURRICULAR ACTIVITIES, CHARACTER AND REPUTATION IN THE COMMUNITY. ATTN: DAVID KONIK

ANY SUBMISSION DEADLINES

MARCH 31

RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE A SOUTHINGTON HIGH SCHOOL GRADUATE, MUST BE A SOUTHINGTON RESIDENT AT THE TIME OF THE AWARD AND MUST HAVE ATTENDED SOUTHINGTON SCHOOLS FOR AT LEAST FOUR YEARS.