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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 05-01-2013 , and ending 04-30-2014

Name of foundation RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION		A Employer identification number 31-1714818	
Number and street (or P O box number if mail is not delivered to street address) 120 WOODSHIRE ROAD		B Telephone number (see instructions) (412) 391-2920	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 152151714		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 225,994	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2	2		
	4 Dividends and interest from securities.	3,159	3,159		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,291			
	b Gross sales price for all assets on line 6a 44,603				
	7 Capital gain net income (from Part IV, line 2) . . .		5,291		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	8,452	8,452		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,240	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	500	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,770	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	55	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	6,565	0		0
	25 Contributions, gifts, grants paid	17,069			17,069
	26 Total expenses and disbursements. Add lines 24 and 25	23,634	0		17,069
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-15,182			
	b Net investment income (if negative, enter -0-)		8,452		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	10,428	9,630	9,630
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	189,584	175,200	216,364
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	200,012	184,830	225,994
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	200,012	184,830	
	30	Total net assets or fund balances (see page 17 of the instructions)	200,012	184,830	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	200,012	184,830	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	200,012
2	Enter amount from Part I, line 27a	2	-15,182
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	184,830
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	184,830

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	2,164 502 SHRS PIMCO REAL RETURN FUND CLASS C	P	2002-03-18	2013-06-11
b	539 084 SHRS PIMCO REAL RETURN FUND CLASS C	P	2002-03-18	2013-08-20
c	746 826 SHRS INTERMEDIATE BOND FUND OF AMERICA CLASS A	P	2011-09-09	2013-08-22
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000		22,915	2,085
b 6,000		6,188	-188
c 10,000		10,209	-209
d 3,603			3,603
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,085
b			-188
c			-209
d			3,603
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,291
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	20,568	220,633	0 093223
2011	12,705	232,312	0 054689
2010	25,893	241,221	0 107341
2009	12,013	239,551	0 050148
2008	16,769	252,355	0 066450

2 Total of line 1, column (d).	2	0 371851
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 074370
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	221,332
5 Multiply line 4 by line 3.	5	16,460
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	85
7 Add lines 5 and 6.	7	16,545
8 Enter qualifying distributions from Part XII, line 4.	8	17,069

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	85
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	85
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	85
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	451
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	451
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	366
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 366 Refunded	11	0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of RICHARD GREEN Telephone no (412) 391-2920 Located at 120 WOODSHIRE DRIVE PITTSBURGH PA ZIP+4 15215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See page 24 of the instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	214,024
b	Average of monthly cash balances.	1b	10,679
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	224,703
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	224,703
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,371
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	221,332
6	Minimum investment return. Enter 5% of line 5.	6	11,067

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,067
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	85
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	85
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	10,982
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	10,982
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	10,982

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	17,069
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	17,069
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	85
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	16,984
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				10,982
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				7,506
d From 2011.				1,228
e From 2012.				9,634
f Total of lines 3a through e.	18,368			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 17,069				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				10,982
e Remaining amount distributed out of corpus	6,087			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,455			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	24,455			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				7,506
c Excess from 2011. . . .				1,228
d Excess from 2012. . . .				9,634
e Excess from 2013. . . .				6,087

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RICHARD GREEN 120 WOODSHIRE DRIVE P
120 WOODSHIRE ROAD
PITTSBURGH, PA 15215
(412) 391-2920

b

The form in which applications should be submitted and information and materials they should include

NONE SPECIFIED

c

Any submission deadlines

NONE SPECIFIED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE MADE TO ORGANIZATIONS AUTHORIZED TO CARRY ON CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	17,069
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD L GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
DANA S GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
TODD D GREEN	TRUSTEE 0 10	0	0	0
5325 PHILLIPS AVENUE PITTSBURGH,PA 15217				
JONATHAN M GREEN	TRUSTEE 0 10	0	0	0
600 S CURSON AVENUE APT 306 LOS ANGELES,CA 90036				
JESSICA L OLIFSON	TRUSTEE 0 10	0	0	0
208 SUNRIDGE ROAD PITTSBURGH,PA 15238				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADAT SHALOM 211 N WHITFIELD ST 850 CHESWICK,PA 15024	NONE	CHARITY	UNRESTRICTED	2,818
ALEX SEED MEMORIAL FUND 4905 FIFTH AVE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	25
AMERICAN FRIENDS OF ISRAEL WAR-DISABLED FOUNDATION 915 DORSET DRIVE NORTHBROOK,IL 600623001	NONE	CHARITY	UNRESTRICTED	50
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS,TX 75231	NONE	CHARITY	UNRESTRICTED	50
AMERICAN RED CROSS 225 BLVD OF THE ALLIES 1 PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	100
AVON WALK FOR BREAST CANCER 2000 L STREET NW STE 717 WASHINGTON,DC 20036	NONE	CHARITY	UNRESTRICTED	100
BETH SHALOM 5915 BEACON STREET PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	25
BOYD COMMUNITY CENTER 1220 POWERS RUN ROAD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
BROTHERS BROTHER FDN 1200 GALESTON AVE PITTSBURGH,PA 15233	NONE	CHARITY	UNRESTRICTED	50
CHAMPION BOOK 1319 F ST NW SUITE 1000 WASHINGTON,DC 20004	NONE	CHARITY	UNRESTRICTED	25
CARNEGIE MUSEUM OF PITTSBURGH 10 CHILDRENS WAY PITTSBURGH,PA 15212	NONE	CHARITY	UNRESTRICTED	225
CHABAD JEWISH CENTER OF FOX CHAPEL 107 WOODSHIRE DRIVE PITTSBURGH,PA 15215	NONE	CHARITY	UNRESTRICTED	150
CITY THEATER 1300 BINGHAM STREET PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	125
COOPER SIEGEL COMMUNITY LIBRARY 403 FOX CHAPEL RD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	200
COLUMBIA UNIVERSITY 116TH ST BROADWAY NEW YORK,NY 10027	NONE	CHARITY	UNRESTRICTED	100
Total  3a				17,069


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DUKE UNIVERSITY PO BOX 90581 DURHAM,NC 27708	NONE	UNIVERSITY	UNRESTRICTED	1,000
ESSENTIAL PUBLIC RADIO 67 BEDFORD SQUARE PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	100
FAMILY HOUSE 233 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	200
FOX CHAPEL DIST ASSN PO BOX 111595 PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE,PA 15110	NONE	CHARITY	UNRESTRICTED	160
IMMIGRATION EQUALITY 40 EXCHANGE PLACE 1705 NEWYORK,NY 10005	NONE	CHARITY	UNRESTRICTED	100
JEWISH ASSISTANCE FUND 5743 BARTLETT ST PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
JEWISH ASSOCIATION ON AGING 200 JHF DRIVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
JEWISH COMMUNITY CENTER OF GREATER PITTSBURGH 5738 FORBES AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
JEWISH FEDERATION OF GREATER PITTSBURGH 234 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	7,536
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEWYORK,NY 10021	NONE	CHARITY	UNRESTRICTED	50
JEWISH RESIDENTIAL SVCS 4905 FIFTH AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
JFILM - THE PITTSBURGH JEWISH FILM 234 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	50
MARCH OF DIMES 5168 CAMPBELLS RUN RD PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	200
MARK WOOLMAN HORNER MUSIC EDUCATION FUND 9 EVERGREEN LANE HADDONFIELD,NJ 08033	NONE	CHARITY	UNRESTRICTED	75
Total  3a				17,069

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MAZON 10495 SANTA MONICA BLVD SUITE 100 LOS ANGELES, CA 90025	NONE	CHARITY	UNRESTRICTED	50
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEWYORK,NY 10065	NONE	CHARITY	UNRESTRICTED	35
MIAMI UNIVERSITY FOUNDATION 1430 NW 11TH AVE MIAMI,FL 33136	NONE	UNIVERSITY	UNRESTRICTED	100
PARKVIEW EMS 200 MARGERY DR PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	35
PITTSBURGH ARTS & LECTURES 301 S CRAIG STREET 200 PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	60
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	250
PITTSBURGH PARKS CONSERVATORY 2000 TECHNOLOGY DRIVE 300 PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	75
PITTSBURGH PUBLIC THEATER 621 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	150
PITTSBURGH OPERA 2425 LIBERTY AVENUE PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	50
PITTSBURGH SYMPHONY 600 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	425
PLANNED PARENTHOOD OF WESTERN PA 933 LIBERTY AVENUE 2ND FLOOR PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	50
SALVATION ARMY 700 NORTH BELL AVENUE PO BOX 742 CARNEGIE,PA 15106	NONE	CHARITY	UNRESTRICTED	50
SPAULDING REHABILITATION HOSPITAL 300 1ST AVENUE CHARLESTOWN,MA 02129	NONE	CHARITY	UNRESTRICTED	50
SENATOR JOHN HEINZ HISTORY MUSEUM 1212 SMALLMAN STREET PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	80
SQUIRREL HILL FOOD PANTRY 5842 FORWARD AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
Total  3a				17,069

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHADYSIDE ACADEMY 423 FOX CHAPEL RD PITTSBURGH,PA 15238	NONE	SCHOOL	UNRESTRICTED	50
SWARTHMORE COLLEGE 500 COLLEGE AVE SWARTHMORE,PA 19081	NONE	UNIVERSITY	UNRESTRICTED	1,000
TEMPLE BETHEL EL 144 CLARENCE STREET BRADFORD,PA 15701	NONE	CHARITY	UNRESTRICTED	25
THE ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVENUE FL 17 CHICAGO,IL 606017633	NONE	CHARITY	UNRESTRICTED	250
TEMPLE SINAI 5505 FORBES AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	45
WESTERN PA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	25
WOMEN'S CENTER & SHELTER PO BOX 9024 PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	50
WQED 4802 5TH AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	150
CONSANO PO BOX 12309 PORTLAND,OR 97212	NONE	CHARITY	UNRESTRICTED	100
Total  3a				17,069

TY 2013 Accounting Fees Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,240	0		0

TY 2013 All Other Program

Related Investments Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Category	Amount
NONE	0

TY 2013 Investments - Other Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES	AT COST	175,200	216,364

TY 2013 Other Expenses Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	55	0		0

TY 2013 Taxes Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX DUE	500	0		0