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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

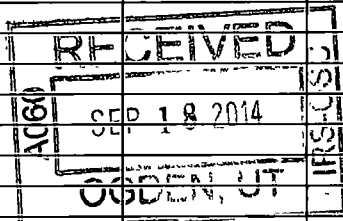
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Open to Public Inspection

For calendar year 2013 or tax year beginning **May 01**, 2013, and ending **April 30**, 20**14**

Name of foundation SC Jade Foundation		A Employer identification number 27-0260285
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 510-449-2242
650 Fortuna Common		C If exemption application is pending, check here <input type="checkbox"/>
City or town, state or province, country, and ZIP or foreign postal code Fremont, CA 94529		D 1. Foreign organizations, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return <input type="checkbox"/> Amended return		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change <input type="checkbox"/> Name change		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 152,358	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	40,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,591	1,591		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,097			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		12,097		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	53,688	13,688			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	658			658
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	107			0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,409			3,409
	22 Printing and publications				
	23 Other expenses (attach schedule)	38			38
	24 Total operating and administrative expenses. Add lines 13 through 23	4,212			4,105
25 Contributions, gifts, grants paid	1,935			1,935	
26 Total expenses and disbursements. Add lines 24 and 25	6,147	0		6,040	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	47,541				
b Net investment income (if negative, enter -0-)		13,688			
c Adjusted net income (if negative, enter -0-)					



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing		11,281	17,504	17,504	
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)		49,342	120,921	123,854	
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
12 Investments—mortgage loans						
13 Investments—other (attach schedule)		41,000	11,000	11,000		
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation (attach schedule) ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		101,623	149,425	152,358		
Liabilities	17 Accounts payable and accrued expenses		229	490		
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)		229	490		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		101,394	148,935		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances (see instructions)		101,394	148,935			
31 Total liabilities and net assets/fund balances (see instructions)		101,623	149,425			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	101,394
2 Enter amount from Part I, line 27a	2	47,541
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	148,935
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	148,935

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attached for details				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	12,097
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	3,663	72,886	0.051
2011	2,973	43,845	0.068
2010	6,587	19,787	0.333
2009			
2008			

2 Total of line 1, column (d)	2	0.452
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.151
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	125148
5 Multiply line 4 by line 3	5	18897
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	475
7 Add lines 5 and 6	7	19372
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	6040

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	274
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	274
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	274
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	274
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <i>N/A</i>	13	✓	
14	The books are in care of ▶ <i>Yu Gao, Secretary & Treasurer</i> Telephone no. ▶ <i>510-449-2242</i> Located at ▶ <i>650 Fortuna Common, Fremont CA</i> ZIP+4 ▶ <i>94539</i>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ <i>15</i>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No ✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	✓
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jizhi Zhang 650 Fortuna Common, Fremont CA 94539	CEO, 2Hrs	0	0	0
Yu Gao 650 Fretuna Common, Fremont CA 94539	CFO, 2Hrs	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000				

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	85,634
b	Average of monthly cash balances	1b	30,420
c	Fair market value of all other assets (see instructions)	1c	11,000
d	Total (add lines 1a, b, and c)	1d	127,054
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	127,054
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	1906
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	125,148
6	Minimum investment return. Enter 5% of line 5	6	6,257

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,257
2a	Tax on investment income for 2013 from Part VI, line 5	2a	274
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	274
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,983
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	5,983
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,983

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	6,040
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,040
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,040

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,983
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009	9,282			
c From 2010	5,623			
d From 2011	847			
e From 2012	126			
f Total of lines 3a through e	15,878			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ <u>6,040</u>				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2013 distributable amount				5,983
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	57			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	15,935			
10 Analysis of line 9:				
a Excess from 2009	9,282			
b Excess from 2010	5,623			
c Excess from 2011	847			
d Excess from 2012	126			
e Excess from 2013	57			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Jizhi Zhang & Yu Gao (Husband & Wife)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Mission San Jose High School donation 41717 Palm Ave, Fremont CA 94539		PC	Education	395
Stockton Unified School District 701 N Madison St, Stockton CA 95202		PC	Education	50
Stream Education Foundation 41591 Apricot Ln, Fremont CA 94539			Education	1,000
Sichuan Public Welfare Chengdu, Sichuan, P.R China		PC	Charitable	490
Total				3a 1,935
b <i>Approved for future payment</i>				
Total				3b

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

SC Jade Foundation

Employer identification number

27-0260285

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number 27-0260285
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	Jizhi Zhang ----- 650 Fortuna Common ----- Fremont CA 94539 -----	\$ ----- 40,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

The SC Jade Foundation

EIN: 27-0260285

Description	Quantity	Buy Date	Sell Date	Buy Amt	Sale Amt	Gain/Loss	ST/LT
TNA	98	4/23/2013	5/1/2013	\$ 4,024.00	\$ 4,087.93	\$ 63.93	ST
	200	5/28/2013	8/7/2013	\$ 10,253.98	\$ 11,598.30	\$ 1,344.32	ST
	80	12/9/2013	1/24/2014	\$ 5,755.19	\$ 5,924.70	\$ 169.51	ST
QCOM	20	11/8/2012	5/1/2013	\$ 1,240.00	\$ 1,237.57	\$ (2.43)	ST
YHOO	100	5/1/2013	7/1/2013	\$ 2,439.62	\$ 2,544.86	\$ 105.24	ST
TZA	103	4/23/2013	6/27/2013	\$ 3,994.31	\$ 3,275.92	\$ (718.40)	LT
TZA	80	5/8/2013	6/27/2013	\$ 2,689.47	\$ 2,544.40	\$ (145.07)	ST
TZA	117	5/28/2013	6/27/2013	\$ 3,535.73	\$ 3,721.02	\$ 185.29	ST
TZA	150	2/5/2014	2/10/2014	\$ 3,047.25	\$ 2,832.70	\$ (214.55)	ST
PGP	200	1/9/2013	5/28/2013	\$ 4,067.33	\$ 4,529.68	\$ 462.24	ST
PGP	100	1/9/2013	7/15/2013	\$ 2,033.67	\$ 2,234.20	\$ 200.53	ST
	100	3/19/2013	7/15/2013	\$ 2,157.00	\$ 2,234.20	\$ 77.03	ST
HIX	380	11/8/2012	5/28/2013	\$ 3,845.60			LT
	180	11/15/2012	5/28/2013	\$ 1,640.09	\$ 5,669.84	\$ 184.15	LT
HIX	320	11/15/2012	7/15/2013	\$ 2,915.71			LT
	180	3/19/2013	7/15/2013	\$ 1,793.79	\$ 4,487.87	\$ (221.63)	ST
HIX	300	12/2/2013	2/4/2014	\$ 2,715.00	\$ 2,770.39	\$ 55.39	LT
	300	12/2/2013	2/5/2014	\$ 2,715.00	\$ 2,771.97	\$ 56.97	ST
FAS	50	7/1/2013	8/7/2013	\$ 3,308.50	\$ 3,626.01	\$ 317.51	ST
	50	9/6/2013	10/22/2013	\$ 3,310.50	\$ 3,958.49	\$ 647.99	ST
	80	12/9/2013	2/27/2014	\$ 6,740.80	\$ 6,955.20	\$ 214.40	ST
XLY	100	7/1/2013	7/1/2013	\$ 5,700.70	\$ 5,924.90	\$ 224.20	ST
P	100	7/3/2013	9/6/2013	\$ 1,949.60	\$ 1,951.38	\$ 1.78	ST
	80	8/9/2013	9/6/2013	\$ 1,696.00	\$ 1,561.10	\$ (134.90)	ST
TAN	100	7/11/2013	8/9/2013	\$ 2,548.30	\$ 2,688.90	\$ 140.60	ST
	200	7/16/13	8/9/2013	\$ 5,541.98	\$ 5,377.80	\$ (164.18)	ST
TAN	100	8/22/2013	10/31/2013	\$ 2,797.00	\$ 3,594.10	\$ 797.10	ST
	100	10/22/2013	10/31/2013	\$ 3,994.29	\$ 3,594.10	\$ (400.19)	ST
VNQ	50	3/21/2013	7/15/2013	\$ 3,509.00	\$ 3,578.98	\$ 69.98	ST
EXC	150	7/15/2013	8/9/2013	\$ 4,711.49	\$ 4,671.31	\$ (40.18)	ST
SCTY	50	7/15/2013	10/25/2013	\$ 2,210.50	\$ 2,912.95	\$ 702.45	ST
	50	7/15/2013	10/31/2013	\$ 2,210.50	\$ 2,617.50	\$ 407.00	ST
	50	8/22/2013	10/31/2013	\$ 1,710.50	\$ 2,617.50	\$ 907.00	ST
NRG	150	7/15/2013	10/22/2013	\$ 4,330.49	\$ 4,366.42	\$ 35.93	ST
QLD	100	8/9/2013	7/16/2013	\$ 7,297.00	\$ 7,523.18	\$ 226.18	ST
QLD	30	8/22/2013	1/24/2014	\$ 2,228.70	\$ 2,954.10	\$ 725.40	ST
	30	9/6/2013	1/24/2014	\$ 2,284.50	\$ 2,954.10	\$ 669.60	ST
	20	12/2/2013	1/24/2014	\$ 1,882.80	\$ 1,969.40	\$ 86.60	ST
QLD	80	12/2/2013	2/10/2014	\$ 7,531.19	\$ 7,855.06	\$ 323.87	ST
UPRO	30	8/22/2013	10/25/2013	\$ 2,066.10	\$ 2,453.10	\$ 387.00	ST
	30	9/6/2013	10/25/2013	\$ 2,085.90	\$ 2,453.10	\$ 367.20	ST
SUNE	300	7/17/2013	8/22/2013	\$ 2,900.97			ST
	300	8/9/2013	8/22/2013	\$ 978.20			ST
	130	8/19/2013	8/22/2013	\$ 2,019.30	\$ 5,884.90	\$ (13.57)	ST
ARMH	100	1/18/2011	8/7/2013	\$ 2,591.99	\$ 4,028.83	\$ 1,436.84	LT
ARMH	100	2/4/2014	2/6/2014	\$ 4,281.60	\$ 4,389.94	\$ 108.34	ST
SPWR	100	9/3/2013	10/22/2013	\$ 2,181.85	\$ 3,373.14	\$ 1,191.29	ST
VZ	100	1/7/2013	3/28/2014	\$ 4,458.00	\$ 4,753.44	\$ 295.44	LT
	100	10/22/2013	3/28/2014	\$ 5,092.65	\$ 4,753.44	\$ (339.21)	ST
HYG	50	10/23/2013	1/14/2014	\$ 4,679.98	\$ 4,679.92	\$ (0.06)	ST
SPXU	50	1/24/2014	2/10/2014	\$ 3,224.50	\$ 3,239.44	\$ 14.94	ST
QID	100	1/24/2014	2/10/2014	\$ 6,050.73	\$ 6,003.13	\$ (47.60)	ST
DDM	80	3/7/2014	4/30/2014	\$ 8,906.40	\$ 9,212.60	\$ 306.20	ST
JPMorgan Chase Bank MKT Fund	30000	3/1/2012	5/10/2013	\$ 30,000.00	\$ 31,030.00	\$ 1,030.00	LT

\$ 219,875 \$ 231,973 \$ 12,098

Total ST Gain
Total LT Gain
Grand Total

\$ 9,814
\$ 2,283
\$ 12,098

Holdings as of 4/30/2014					
Date of Purchase	Symbol	Shares	PRICE/SHARE	Purchase Value	FMV
3/3/2011	NVDA	100	\$ 21.03	\$ 2,103	
3/11/2011	NVDA	100	\$ 18.03	\$ 1,803	\$ 3,694
3/31/2011	UNG	25	\$ 44.48	\$ 1,112	\$ 664
1/23/2013	LQD	25	\$ 120.80	\$ 3,020	\$ 2,954
4/17/2014	YHOO	100	\$ 35.61	\$ 3,561	\$ 3,595
4/17/2014	HIX	300	\$ 9.39	\$ 2,816	\$ 2,817
2/24/2014	TNA	100	\$ 78.75	\$ 7,875	
4/30/2014	TNA	37	\$ 67.53	\$ 2,499	\$ 9,432
7/1/2013	XLV	100	\$ 48.15	\$ 4,815	
10/22/2013	XLV	100	\$ 52.71	\$ 5,271	\$ 11,624
3/17/2014	QLD	50	\$ 103.90	\$ 5,195	
4/30/2014	QLD	30	\$ 97.92	\$ 2,938	\$ 7,870
8/29/2013	BRK'B	100	\$ 112.50	\$ 11,250	
9/6/2013	BRK'B	100	\$ 112.10	\$ 11,210	
10/22/2013	BRK'B	100	\$ 117.33	\$ 11,733	\$ 38,655
10/25/2013	TIP	50	\$ 113.38	\$ 5,669	
1/23/2013	TIP	25	\$ 121.36	\$ 3,034	\$ 8,519
10/25/2013	GLD	50	\$ 129.94	\$ 6,497	
1/24/2014	GLD	50	\$ 121.79	\$ 6,090	\$ 12,422
1/14/2014	TAN	100	\$ 40.61	\$ 4,061	\$ 4,088
2/24/2014	TSLA	10	\$ 212.93	\$ 2,129	\$ 2,079
3/4/2014	BBH	50	\$ 103.44	\$ 5,172	
3/28/2014	BBH	50	\$ 90.38	\$ 4,519	
4/17/2014	BBH	30	\$ 82.42	\$ 2,473	\$ 11,359
4/30/2014	BND	50	\$ 81.59	\$ 4,080	\$ 4,083
Total				\$ 120,921	\$ 123,854

Statement 1

Form 990-PF, Part I, Line 23

Other Expenses

	(a) Expenses per books	(b) Net Investment Income	© Adjusted Net Income	(d) Charitable Purposes
Office Supplies	\$ 38			\$ 38
Total	\$ 38	\$ -	\$ -	\$ 38

Statement 2

Form 990-PF, Part 1, Line 16c

Other Professional Expense

	(a) Expenses per books	(b) Net Investment Income	© Adjusted Net Income	(d) Charitable Purposes
Tax Filing Fee	\$ 600			\$ 600
Fed & State Filing Fee	\$ 55			\$ 55
Bank Fee (credit)	\$ 3			\$ 3
Total	\$ 658	\$ -	\$ -	\$ 658

Statement 3

Form 990-PF, Part 2, Line 13

Investments - Other

	Book Value	End of Year FMV (4/30/2014)
Luca Oil	11000	11000
Total	11000	11000

Statement 4

Form 990-PF, Part 2, Line 10 (b)

Investments - Corporate Stocks

	Book Value	End of Year FMV (4/30/2014)
Stocks (see attached for details)	\$ 120,921	\$ 123,854

Statement 5

Form 990-PF, Part VII-A, Line 10

Substantial Contributors During the Tax YearName of Substantial Contributor

Jizhi Zhang & Yu Gao

Address of Substantial Contributor

650 Fortuna Common, Fremont CA 94539