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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning 4/01, 2013, and ending 3/31, 2014

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK
PO BOX 5010
GREAT FALLS, MT 59403-5010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 2,149,186.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
81-6063733

B Telephone number (see the instructions)
(406) 454-6253

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)			
2 Ck ☒ if the foundn is not req to att Sch B			
3 Interest on savings and temporary cash investments	632.	632.	
4 Dividends and interest from securities	44,110.	44,110.	
5a Gross rents			
b Net rental income or (loss)			
6a Net gain/(loss) from sale of assets not on line 10	138,215.		
b Gross sales price for all assets on line 6a		138,215.	
7 Capital gain net income (from Part IV, line 2)			
8 Net short-term capital gain ...			
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit/(loss) (att sch)			
11 Other income (attach schedule)			
12 Total. Add lines 1 through 11	182,957.	182,957.	0.
13 Compensation of officers, directors, trustees, etc.	9,511.	6,341.	3,170.
14 Other employee salaries and wages			
15 Pension plans, employee benefits			
16a Legal fees (attach schedule)			
b Accounting fees (attach sch)			
c Other professional fees (attach sch)			
17 Interest			
18 Taxes (attach schedule) (see instrs) SEE STM 1	108.	108.	
19 Depreciation (attach sch) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings			
22 Printing and publications			
23 Other expenses (attach schedule) SEE STATEMENT 2	7.	7.	
24 Total operating and administrative expenses. Add lines 13 through 23	9,626.	6,456.	3,170.
25 Contributions, gifts, grants paid PART XV	95,329.		95,329.
26 Total expenses and disbursements. Add lines 24 and 25	104,955.	6,456.	98,499.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	78,002.		
b Net investment income (if negative, enter -0-)		176,501.	
c Adjusted net income (if negative, enter -0-)		0.	

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216 RECEIVED NOV 17 2013 10:18 AM OPERATING AND ADMINISTRATIVE EXPENSES

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing	121,171.	265,824.	265,824.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	13,095.		
	b Investments — corporate stock (attach schedule)	1,156,321.	1,063,350.	1,329,755.
	c Investments — corporate bonds (attach schedule)	524,986.	548,986.	553,607.
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,815,573.	1,878,160.	2,149,186.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
FUND ASSET BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
FUND ASSET BALANCES	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,815,573.	1,878,160.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
FUND ASSET BALANCES	30 Total net assets or fund balances (see instructions)	1,815,573.	1,878,160.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,815,573.	1,878,160.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,815,573.
2	Enter amount from Part I, line 27a	2	78,002.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,893,575.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 3	5	15,415.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,878,160.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 4				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	138,215.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	101,501.	1,974,293.	0.051411
2011	97,066.	1,967,876.	0.049325
2010	94,422.	1,965,684.	0.048035
2009	96,484.	1,834,921.	0.052582
2008	106,042.	1,933,190.	0.054853

2 Total of line 1, column (d)	2	0.256206
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051241
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,052,045.
5 Multiply line 4 by line 3	5	105,149.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,765.
7 Add lines 5 and 6	7	106,914.
8 Enter qualifying distributions from Part XII, line 4	8	98,499.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,530.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,530.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,530.
6 Credits/Payments.			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	3,084.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	3,084.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	13.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	469.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be. Credited to 2014 estimated tax	11		
	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MT</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FIRST INTERSTATE BANK</u> Telephone no <u>406-454-6253</u> Located at <u>PO BOX 5010 GREAT FALLS, MT</u> ZIP + 4 <u>59403-5010</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20 __ , 20 __ , 20 __ , 20 __</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20 __ , 20 __ , 20 __ , 20 __</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST INTERSTATE BANK MONTANA PO BOX 5010 GREAT FALLS, MT 59403	TRUSTEE 5.00	19,023.	0.	0.
SCHOLARSHIP SELECTION COMMITTEE - STANFORD	COMMITTEE 0	0.	0.	0.
SCHOLARSHIP SELECTION COMMITTEE - DENTON	COMMITTEE 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE SOLE CHARITABLE ACTIVITY OF THE TRUST WAS THE PAYMENT OF SCHOLARSHIP GRANTS TO 47 GRADUATES OF THE DENTON AND STANFORD, MONTANA HIGH SCHOOLS. (SEE COMPLETE LISTING IN PART XV)	95,329.
2 EXPENSES RELATED TO THE ABOVE.	
	3,170.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	2,083,294.
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	2,083,294.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,083,294.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	31,249.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,052,045.
6 Minimum investment return. Enter 5% of line 5	6	102,602.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	102,602.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	3,530.
b Income tax for 2013. (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	3,530.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	99,072.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	99,072.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	99,072.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	98,499.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	98,499.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	98,499.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				99,072.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	9,971.			
b From 2009	5,656.			
c From 2010				
d From 2011	690.			
e From 2012	5,867.			
f Total of lines 3a through e	22,184.			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 98,499.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				98,499.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	573.			573.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	21,611.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	9,398.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	12,213.			
10 Analysis of line 9.				
a Excess from 2009	5,656.			
b Excess from 2010				
c Excess from 2011	690.			
d Excess from 2012	5,867.			
e Excess from 2013				

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STANFORD HIGH SCHOOL SEE SCHEDULE ATTACHED	NONE		SCHOLARSHIPS	47,450.
DENTON STUDENTS SEE SCHEDULE ATTACHED	NONE		SCHOLARSHIPS	47,879.
Total			3 a	95,329.
b Approved for future payment				
STANFORD HIGH SCHOOL SEE SCHEDULE ATTACHED,	NONE		SCHOLARSHIPS	49,988.
DENTON HIGH SCHOOL SEE SCHEDULE ATTACHED,	NONE		SCHOLARSHIPS	49,980.
Total			3 b	99,968.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	632.	
4	Dividends and interest from securities			14	44,110.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	138,215.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				182,957.	
13	Total. Add line 12, columns (b), (d), and (e)				182,957.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2013

FEDERAL STATEMENTS

PAGE 1

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

81-6063733

STATEMENT 1
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	\$ 108.	\$ 108.		
TOTAL	<u>\$ 108.</u>	<u>\$ 108.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMISSION	\$ 7.	\$ 7.		
TOTAL	<u>\$ 7.</u>	<u>\$ 7.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

EXCISE TAX	\$ 4,154.
TAX PREPARATION	1,750.
TRUSTEE FEES	9,511.
TOTAL	<u>\$ 15,415.</u>

STATEMENT 4
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	83.991 VANGUARD 500 INDEX FUND-SIGNAL	PURCHASED	VARIOUS	4/09/2013
2	5 APACHE CORPORATION	PURCHASED	VARIOUS	4/11/2013
3	3 APPLE COMPUTER INC	PURCHASED	VARIOUS	4/11/2013
4	11 BB&T CORPORATION	PURCHASED	VARIOUS	4/11/2013
5	15 BAKER HUGHES INC	PURCHASED	VARIOUS	4/11/2013
6	7 BERKSHIRE HATHAWAY INC - CI B	PURCHASED	VARIOUS	4/11/2013
7	9 BHP BILLITON LIMITED ADR	PURCHASED	VARIOUS	4/11/2013
8	18 BRISTOL MYERS SQUIBB COMPANY	PURCHASED	VARIOUS	4/11/2013
9	7 CATERPILLER INC	PURCHASED	VARIOUS	4/11/2013
10	7 CELGENE CORP	PURCHASED	VARIOUS	4/11/2013
11	5 CHEVRON CORP	PURCHASED	VARIOUS	4/11/2013
12	34 CISCO SYSTEMS INC	PURCHASED	VARIOUS	4/11/2013
13	22 CITIGROUP INC	PURCHASED	VARIOUS	4/11/2013
14	4 COSTCO WHOLESALE CORPORATION	PURCHASED	VARIOUS	4/11/2013
15	8 DEERE & COMPANY	PURCHASED	VARIOUS	4/11/2013
16	11 DISNEY WALT CO HOLDINGS	PURCHASED	VARIOUS	4/11/2013
17	9 DU PONT E I DE NEMOURS & COMPANY	PURCHASED	VARIOUS	4/11/2013

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

81-6063733

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
18	36 EMC CORPORATION	PURCHASED	VARIOUS	4/11/2013
19	12 EMERSON ELECTRIC COMPANY	PURCHASED	VARIOUS	4/11/2013
20	10 EXELON CORPORATION	PURCHASED	VARIOUS	4/11/2013
21	11 EXXON MOBIL CORPORATION	PURCHASED	VARIOUS	4/11/2013
22	70 FORD MOTOR COMPANY	PURCHASED	VARIOUS	4/11/2013
23	13 FREEPORT MCMORAN COPPER & GOLD CLASS B	PURCHASED	VARIOUS	4/11/2013
24	25 GENERAL ELECTRIC COMPANY	PURCHASED	VARIOUS	4/11/2013
25	8 GILEAD SCIENCES INC	PURCHASED	VARIOUS	4/11/2013
26	56 HUNTINGTON BANCSHARES INC	PURCHASED	VARIOUS	4/11/2013
27	9 ILLINOIS TOOL WORKS INC	PURCHASED	VARIOUS	4/11/2013
28	19 INTEL CORPORATION	PURCHASED	VARIOUS	4/11/2013
29	4 INTERNATIONAL BUSINESS MACHINES CORPORAT	PURCHASED	VARIOUS	4/11/2013
30	28 JP MORGAN CHASE & COMPANY	PURCHASED	VARIOUS	4/11/2013
31	15 JOHNSON CONTROLS INC	PURCHASED	VARIOUS	4/11/2013
32	9 MCDONALDS CORPORATION	PURCHASED	VARIOUS	4/11/2013
33	6 MCKESSON CORPORATION	PURCHASED	VARIOUS	4/11/2013
34	14 MICROSOFT CORPORATION	PURCHASED	VARIOUS	4/11/2013
35	18 MONDELEZ INTERNATIONAL INC	PURCHASED	VARIOUS	4/11/2013
36	6 NATIONAL OILWELL VARCO INC	PURCHASED	VARIOUS	4/11/2013
37	9 NORTHERN TRUST CORPORATION	PURCHASED	VARIOUS	4/11/2013
38	21 ORACLE CORPORATION	PURCHASED	VARIOUS	4/11/2013
39	9 PEPSICO INC	PURCHASED	VARIOUS	4/11/2013
40	7 PHILIP MORRIS INTERNATIONAL	PURCHASED	VARIOUS	4/11/2013
41	12 PROCTER & GAMBLE COMPANY	PURCHASED	VARIOUS	4/11/2013
42	10 QUALCOMM INC	PURCHASED	VARIOUS	4/11/2013
43	15 ROCHE HOLDINGS LTD SPONS ADR	PURCHASED	VARIOUS	4/11/2013
44	11 SCHLUMBERGER LIMITED	PURCHASED	VARIOUS	4/11/2013
45	8 TARGET CORPORATION	PURCHASED	VARIOUS	4/11/2013
46	18 U S BANCORP DEL	PURCHASED	VARIOUS	4/11/2013
47	12 UNITEDHEALTH GROUP INC	PURCHASED	VARIOUS	4/11/2013
48	74 CELGENE CORP	PURCHASED	VARIOUS	7/24/2013
49	728 FORD MOTOR COMPANY	PURCHASED	VARIOUS	7/24/2013
50	10 INTERNATIONAL BUSINESS MACHINES CORPORAT	PURCHASED	VARIOUS	8/28/2013
51	80 INTERNATIONAL BUSINESS MACHINES CORPORAT	PURCHASED	VARIOUS	8/28/2013
52	10 ORACLE CORPORATION	PURCHASED	VARIOUS	8/28/2013
53	467 ORACLE CORPORATION	PURCHASED	VARIOUS	8/28/2013
54	248.16 HUNTINGTON BANCSHARES INC	PURCHASED	VARIOUS	9/03/2013
55	996.84 HUNTINGTON BANCSHARES INC	PURCHASED	VARIOUS	9/03/2013
56	65 BERKSHIRE HATHAWAY INC - CI B	PURCHASED	VARIOUS	9/04/2013
57	118.39 JOHNSON CONTROLS INC	PURCHASED	VARIOUS	11/25/2013
58	212.61 JOHNSON CONTROLS INC	PURCHASED	VARIOUS	11/25/2013
59	285 FREEPORT MCMORAN COPPER & GOLD CLASS B	PURCHASED	VARIOUS	12/20/2013
60	215 EXELON CORPORATION	PURCHASED	VARIOUS	1/23/2014
61	59. MCKESSON CORPORATION	PURCHASED	VARIOUS	1/23/2014
62	154 BRISTOL MYERS SQUIBB COMPANY	PURCHASED	VARIOUS	2/10/2014
63	131.51 T ROWE PRICE MID CAP VALUE FUND	PURCHASED	VARIOUS	3/24/2014
64	111.483 MRGN STNLY INST MID CAP GRWTH-ADV	PURCHASED	VARIOUS	3/24/2014
65	415.887 AMERICAN EUROPACIFIC GROWTH FUND -F2	PURCHASED	VARIOUS	3/24/2014
66	322.685 T ROWE PRICE MID CAP VALUE FUND	PURCHASED	VARIOUS	3/24/2014
67	1443.662 LKCM SMALL CAP EQ INSTITUTIONAL	PURCHASED	VARIOUS	3/24/2014
68	764.35 HARBOR COMMODITY REAL RETURN STRATEGY FD	PURCHASED	VARIOUS	3/24/2014

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

81-6063733

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
69	9095.178 HARBOR COMMODITY REAL RETURN STRATEGY FD	PURCHASED	VARIOUS	3/24/2014
70	4 AMAZON.COM INC	PURCHASED	VARIOUS	3/26/2014
71	48 AMERICAN EXPRESS COMPANY	PURCHASED	VARIOUS	3/26/2014
72	21 APACHE CORPORATION	PURCHASED	VARIOUS	3/26/2014
73	12 APPLE COMPUTER INC	PURCHASED	VARIOUS	3/26/2014
74	50 BB&T CORPORATION	PURCHASED	VARIOUS	3/26/2014
75	67 BAKER HUGHES INC	PURCHASED	VARIOUS	3/26/2014
76	19 BERKSHIRE HATHAWAY INC - CI B	PURCHASED	VARIOUS	3/26/2014
77	39 BHP BILLITON LIMITED ADR	PURCHASED	VARIOUS	3/26/2014
78	52 BRISTOL MYERS SQUIBB COMPANY	PURCHASED	VARIOUS	3/26/2014
79	31 CATERPILLER INC	PURCHASED	VARIOUS	3/26/2014
80	16 CELGENE CORP	PURCHASED	VARIOUS	3/26/2014
81	23 CHEVRON CORP	PURCHASED	VARIOUS	3/26/2014
82	153 CISCO SYSTEMS INC	PURCHASED	VARIOUS	3/26/2014
83	92 CITIGROUP INC	PURCHASED	VARIOUS	3/26/2014
84	18 COSTCO WHOLESALE CORPORATION	PURCHASED	VARIOUS	3/26/2014
85	37 DEERE & COMPANY	PURCHASED	VARIOUS	3/26/2014
86	51 DISNEY WALT CO HOLDINGS	PURCHASED	VARIOUS	3/26/2014
87	41 DU PONT E I DE NEMOURS & COMPANY	PURCHASED	VARIOUS	3/26/2014
88	162 EMC CORPORATION	PURCHASED	VARIOUS	3/26/2014
89	52 EMERSON ELECTRIC COMPANY	PURCHASED	VARIOUS	3/26/2014
90	47 EXXON MOBIL CORPORATION	PURCHASED	VARIOUS	3/26/2014
91	168 FORD MOTOR COMPANY	PURCHASED	VARIOUS	3/26/2014
92	198 GENERAL ELECTRIC COMPANY	PURCHASED	VARIOUS	3/26/2014
93	37 GILEAD SCIENCES INC	PURCHASED	VARIOUS	3/26/2014
94	41 ILLINOIS TOOL WORKS INC	PURCHASED	VARIOUS	3/26/2014
95	83 INTEL CORPORATION	PURCHASED	VARIOUS	3/26/2014
96	119 JP MORGAN CHASE & COMPANY	PURCHASED	VARIOUS	3/26/2014
97	34 JACOBS ENGINEERING GROUP INC	PURCHASED	VARIOUS	3/26/2014
98	41 MCDONALDS CORPORATION	PURCHASED	VARIOUS	3/26/2014
99	17 MCKESSON CORPORATION	PURCHASED	VARIOUS	3/26/2014
100	124 MICROSOFT CORPORATION	PURCHASED	VARIOUS	3/26/2014
101	81 MONDELEZ INTERNATIONAL INC	PURCHASED	VARIOUS	3/26/2014
102	28 NATIONAL OILWELL VARCO INC	PURCHASED	VARIOUS	3/26/2014
103	53 NORDSTROM INC	PURCHASED	VARIOUS	3/26/2014
104	39 NORTHERN TRUST CORPORATION	PURCHASED	VARIOUS	3/26/2014
105	40 PEPSICO INC	PURCHASED	VARIOUS	3/26/2014
106	33 PHILIP MORRIS INTERNATIONAL	PURCHASED	VARIOUS	3/26/2014
107	55 PROCTER & GAMBLE COMPANY	PURCHASED	VARIOUS	3/26/2014
108	44 QUALCOMM INC	PURCHASED	VARIOUS	3/26/2014
109	132 ROCHE HOLDINGS LTD SPONS ADR	PURCHASED	VARIOUS	3/26/2014
110	48 SCHLUMBERGER LIMITED	PURCHASED	VARIOUS	3/26/2014
111	124 SKYWORKS SOLUTIONS INC	PURCHASED	VARIOUS	3/26/2014
112	37 TARGET CORPORATION	PURCHASED	VARIOUS	3/26/2014
113	50 TERADATA CORP	PURCHASED	VARIOUS	3/26/2014
114	79 U S BANCORP DEL	PURCHASED	VARIOUS	3/26/2014
115	21 UNION PACIFIC CORPORATION	PURCHASED	VARIOUS	3/26/2014
116	51 UNITEDHEALTH GROUP INC	PURCHASED	VARIOUS	3/26/2014
117	WORLDCOM SECURITIES LITIGATION	PURCHASED	VARIOUS	VARIOUS
118	FHLMC SER 2825	PURCHASED	VARIOUS	VARIOUS
119	LONG-TERM CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS

FEDERAL STATEMENTS
RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	10,000.		8,059.	1,941.			\$	1,941.
2	372.		447.	-75.				-75.
3	1,274.		529.	745.				745.
4	333.		342.	-9.				-9.
5	671.		721.	-50.				-50.
6	731.		534.	197.				197.
7	610.		729.	-119.				-119.
8	730.		665.	65.				65.
9	588.		230.	358.				358.
10	812.		564.	248.				248.
11	587.		215.	372.				372.
12	696.		544.	152.				152.
13	946.		1,008.	-62.				-62.
14	426.		286.	140.				140.
15	692.		669.	23.				23.
16	642.		227.	415.				415.
17	437.		414.	23.				23.
18	827.		567.	260.				260.
19	669.		636.	33.				33.
20	351.		358.	-7.				-7.
21	974.		370.	604.				604.
22	886.		673.	213.				213.
23	419.		461.	-42.				-42.
24	574.		159.	415.				415.
25	376.		203.	173.				173.
26	407.		337.	70.				70.
27	554.		295.	259.				259.
28	397.		430.	-33.				-33.
29	834.		409.	425.				425.
30	1,348.		854.	494.				494.
31	495.		572.	-77.				-77.
32	910.		503.	407.				407.
33	641.		528.	113.				113.
34	398.		414.	-16.				-16.
35	540.		395.	145.				145.
36	406.		443.	-37.				-37.
37	489.		318.	171.				171.
38	674.		448.	226.				226.
39	712.		311.	401.				401.
40	659.		450.	209.				209.
41	942.		414.	528.				528.
42	656.		437.	219.				219.
43	902.		753.	149.				149.
44	821.		1,111.	-290.				-290.
45	552.		428.	124.				124.
46	602.		614.	-12.				-12.
47	738.		608.	130.				130.
48	10,016.		6,064.	3,952.				3,952.
49	12,150.		6,996.	5,154.				5,154.
50	1,663.		2,580.	-917.				-917.
51	14,971.		11,153.	3,818.				3,818.
52	460.		333.	127.				127.
53	14,831.		11,029.	3,802.				3,802.

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

81-6063733

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
54	2,034.		1,508.	526.				\$ 526.
55	8,169.		6,059.	2,110.				2,110.
56	7,291.		4,954.	2,337.				2,337.
57	5,756.		4,254.	1,502.				1,502.
58	10,336.		7,639.	2,697.				2,697.
59	9,865.		10,102.	-237.				-237.
60	5,837.		7,122.	-1,285.				-1,285.
61	9,910.		5,188.	4,722.				4,722.
62	7,433.		5,691.	1,742.				1,742.
63	10,000.		5,662.	4,338.				4,338.
64	5,000.		2,816.	2,184.				2,184.
65	20,000.		11,717.	8,283.				8,283.
66	10,000.		5,337.	4,663.				4,663.
67	41,000.		18,863.	22,137.				22,137.
68	4,800.		5,582.	-782.				-782.
69	57,118.		66,418.	-9,300.				-9,300.
70	1,434.		1,382.	52.				52.
71	4,390.		3,479.	911.				911.
72	1,694.		1,877.	-183.				-183.
73	6,337.		2,117.	4,220.				4,220.
74	2,008.		1,555.	453.				453.
75	4,163.		3,220.	943.				943.
76	2,372.		1,448.	924.				924.
77	2,524.		3,157.	-633.				-633.
78	2,721.		1,922.	799.				799.
79	3,011.		1,017.	1,994.				1,994.
80	2,305.		1,325.	980.				980.
81	2,673.		987.	1,686.				1,686.
82	3,303.		2,450.	853.				853.
83	4,592.		4,214.	378.				378.
84	2,055.		1,285.	770.				770.
85	3,254.		3,094.	160.				160.
86	4,091.		1,035.	3,056.				3,056.
87	2,745.		1,885.	860.				860.
88	4,500.		2,549.	1,951.				1,951.
89	3,387.		2,755.	632.				632.
90	4,446.		1,581.	2,865.				2,865.
91	2,592.		1,614.	978.				978.
92	5,017.		1,667.	3,350.				3,350.
93	2,649.		939.	1,710.				1,710.
94	3,308.		1,343.	1,965.				1,965.
95	2,088.		2,029.	59.				59.
96	7,164.		3,630.	3,534.				3,534.
97	2,200.		1,973.	227.				227.
98	3,946.		2,290.	1,656.				1,656.
99	3,083.		1,495.	1,588.				1,588.
100	4,965.		3,671.	1,294.				1,294.
101	2,756.		1,707.	1,049.				1,049.
102	2,085.		2,068.	17.				17.
103	3,312.		3,154.	158.				158.
104	2,563.		1,376.	1,187.				1,187.
105	3,276.		1,383.	1,893.				1,893.
106	2,663.		2,123.	540.				540.

FEDERAL STATEMENTS
RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
107	4,331.		1,896.	2,435.				\$ 2,435.
108	3,413.		1,924.	1,489.				1,489.
109	4,935.		3,331.	1,604.				1,604.
110	4,449.		4,849.	-400.				-400.
111	4,650.		3,119.	1,531.				1,531.
112	2,195.		1,981.	214.				214.
113	2,381.		3,050.	-669.				-669.
114	3,383.		2,694.	689.				689.
115	3,932.		3,337.	595.				595.
116	4,149.		2,583.	1,566.				1,566.
117	42.		0.	42.				42.
118	0.		284.	-284.				-284.
119	13,336.		0.	13,336.				13,336.
TOTAL								\$ 138,215.

STATEMENT 5
FORM 990-PF, PART VI, LINE 9
TAX DUE

TAX DUE	\$ 459.
LATE PAYMENT PENALTY	7.
LATE INTEREST	3.
TOTAL	\$ 469.

STATEMENT 6
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: SEE SCHEDULE ATTACHED
NAME:
CARE OF:
STREET ADDRESS:
CITY, STATE, ZIP CODE:
TELEPHONE:
E-MAIL ADDRESS:
FORM AND CONTENT: SEE APPLICATIONS FORM ATTACHED
SUBMISSION DEADLINES: APRIL 1ST EACH YEAR FOR THE FOLLOWING YEAR
RESTRICTIONS ON AWARDS: SEE SCHOLARSHIP STANDARDS ATTACHED

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
 ADDRESS: C/O FIRST INTERSTATE BANK
 GREAT FALLS, MT 59403

EIN: 81-6063733
 FORM: 990-PF, PART II, LINE 10B
 YEAR ENDED: 3/31/2014

<u>COMMON STOCK:</u>	NUMBER OF SHARES	BOOK VALUE	FAIR MARKET VALUE
AMAZON.COM INC	17	5,873.46	5,718.21
AMERICAN EXPRESS COMPANY	189	13,697.72	17,015.67
APACHE CORPORATION	86	7,330.51	7,133.70
APPLE COMPUTER	46	15,895.03	24,690.04
BAKER HUGHES INC	258	11,322.33	16,775.16
BB&T CORPORATION	203	6,165.64	8,154.51
BERKSHIRE HATHAWAY INC - CL B	74	6,133.41	9,247.78
BRISTOL MYERS SQUIBB COMPANY	202	7,465.31	10,493.90
CATERPILLAR INC	122	7,397.29	12,123.14
CELGENE CORP	67	5,546.41	9,353.20
CHEVRON CORP	91	8,336.43	10,820.81
CISCO SYSTEMS INC	603	10,875.41	13,516.25
CITIGROUP INC	388	14,771.09	18,468.80
COSTCO WHOLESALE CORPORATION	72	5,723.00	8,040.96
DEERE & COMPANY	145	12,113.28	13,166.00
DISNEY WALT CO HOLDINGS	200	6,755.18	16,014.00
DU PONT E I DE NEMOURS & COMPANY	163	7,786.64	10,937.30
EMC CORPORATION	644	12,441.26	17,652.04
EMERSON ELECTRIC COMPANY	204	10,710.86	13,627.20
EXXON MOBIL CORPORATION	187	10,762.86	18,266.16
FORD MOTOR COMPANY	700	7,286.94	10,920.00
GENERAL ELECTRIC COMPANY	742	16,814.21	19,210.38
GILEAD SCIENCES INC	145	4,177.94	10,274.70
ILLINOIS TOOL WORKS INC	159	7,557.43	12,931.47
INTEL CORPORATION	338	8,719.67	8,725.13
JACOBS ENGINEERING GROUP INC	135	7,834.25	8,572.50
JP MORGAN CHASE & COMPANY	480	18,601.25	29,140.80
MCDONALDS CORPORATION	160	12,146.22	15,684.80
MCKESSON CORPORATION	68	6,230.80	12,006.76
MICROSOFT CORPORATION	508	15,570.99	20,822.92
MONDELEZ INTERNATIONAL INC	316	7,075.01	10,917.80
NATIONAL OILWELL VARCO INC	109	8,048.66	8,487.83
NORDSTROM INC	211	12,556.08	13,176.95
NORTHERN TRUST CORP	167	6,478.30	10,948.52
PEPSICO INC	158	7,071.72	13,193.00
PHILIP MORRIS INTERNATIONAL	127	9,106.53	10,397.49
PROCTOR & GAMBLE COMPANY	215	10,779.04	17,329.00
QUALCOMM INC	181	8,953.82	14,273.66
SCHLUMBERGER LIMITED	193	13,160.45	18,817.50
SKYWORKS SOLUTIONS INC.	523	13,153.45	19,622.96
TARGET CORPORATION	144	7,775.88	8,713.44
TERADATA CORP	211	12,871.32	10,379.09
U S BANCORP DEL	324	9,343.34	13,886.64
UNION PACIFIC CORPORATION	81	12,873.03	15,200.46
UNITEDHEALTH GROUP INC	221	11,795.41	18,119.79
SUBTOTAL		443,084.86	612,968.42
<u>FOREIGN COMMON STOCK:</u>			
BHP BILLITON LIMITED ADR	150	11,053.92	10,165.50
ROCHE HOLDINGS LTD SPONS ADR	528	13,897.24	19,799.63
SUBTOTAL		24,951.16	29,965.13

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART II, LINE 10B
YEAR ENDED: 3/31/2014

<u>COMMON STOCK:</u>	<u>NUMBER OF SHARES</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
<u>EQUITY MUTUAL FUNDS:</u>			
VANGUARD 500 INDEX FUND - SIGNAL	228.66	21,939.93	32,606.92
LKCM SMALL CAP EQ INSTITUTIONAL	1488.503	27,586.06	41,603.66
MORGAN STANLEY INST MID CAP GROWTH-ADV	883.594	27,262.57	38,303.80
T ROWE PRICE MID CAP GROWTH FUND	135.521	5,687.83	10,143.75
T ROWE PRICE MID CAP VALUE FUND	434.792	10,689.88	13,552.47
AMERICAN EUROPACIFIC GROWTH FUND - F2	1532.579	61,557.07	75,586.80
HARBOR INTERNATIONAL FUND	1392.405	76,639.23	99,891.13
VANGUARD INFLATION PROTECTED SEC FD-AD	3424.552	89,950.91	88,969.86
SUBTOTAL		321,313.48	400,658.39
<u>EFT-INT'L EQUITY FUNDS</u>			
OPPENHEIMER DEVELOPING MARKETS FUND-Y	4574.285	158,000.00	168,836.86
SUBTOTAL		158,000.00	168,836.86
<u>ETF - ALTERNATIVE INVESTMENT</u>			
PRINCIPAL GLOBAL REAL ESTATE SEC	4921.969	41,000.00	41,738.30
SUBTOTAL		41,000.00	41,738.30
<u>INTERNATIONAL SMALL CAP FUNDS</u>			
DFA EMERGING MARKETS SML CAP	248.385	5,000.00	5,163.92
GS-INTERNATIONAL SML CAP INSIGHTS FUN-INS	1901.141	20,000.00	20,513.31
SUBTOTAL		25,000.00	25,677.23
<u>FLOATING RATE FUNDS</u>			
EATON VANCE FI RATE ADV-I	4472.271	50,000.00	49,910.54
SUBTOTAL		50,000.00	49,910.54
TOTAL		1,063,349.50	1,329,754.87

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART II, LINE 10C
YEAR ENDED: 3-31-2014

	PAR VALUE OR SHARES	DATE ACQUIRED	BOOK VALUE	FAIR MARKET VALUE
<u>CORPORATE BONDS:</u>				
GOLDMAN SACHS GROUP INC	25000	VARIOUS	23,222.50	24,987.58
ISHARES S&P PREF STOCK INDEX FUND	500	VARIOUS	20,115.00	19,515.00
SUBTOTALS			43,337.50	44,502.58
<u>CORPORATE BOND FUNDS:</u>				
VANGUARD INTERMEDIATE-TERM INVEST GRADE-ADM	3999.813	VARIOUS	40,149.87	39,238.17
VANGUARD SHORT-TERM INVESTMENT GRADE-ADM	16894.533	VARIOUS	178,626.98	181,278.34
VANGUARD HIGH YIELD CORP PORTFOLIO (29)	20545.753	VARIOUS	114,436.48	125,534.55
SUBTOTALS			333,213.33	346,051.06
<u>INTERNATIONAL BOND FUNDS</u>				
OPPENHEIMER INTERNATIONAL BOND FUND-Y	13045.369	VARIOUS	86,224.89	79,576.75
TEMPLETON GLOBAL BOND FUND-AD	6391.804	VARIOUS	86,210.27	83,476.96
SUBTOTALS			172,435.16	163,053.71
TOTALS			548,985.99	553,607.35

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 2A
YEAR ENDED: 3-31-2014

NAME, ADDRESS AND TELEPHONE NUMBERS OF PERSONS TO WHOM APPLICATIONS SHOULD BE ADDRESSED:

STANFORD STUDENTS:

SUPERINTENDENT
STANFORD PUBLIC SCHOOLS
104 4TH AVE S
STANFORD, MT 59479
(406) 566-2265

DENTON STUDENTS:

SUPERINTENDENT
DENTON PUBLIC SCHOOLS
1200 LEHMAN
DENTON, MT 59430
(406) 567-2270

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

RUDY SUDEN SCHOLARSHIP APPLICATION, DENTON COMMUNITY COMMITTEE

Student Name: _____ Date: _____
Address: _____
Telephone: _____ Graduation Date: _____

College, University, Vocational-Technical Education Plans

Name & Address of School: _____

Degree: Certificate ___ AA ___ AS ___ BA ___ BS ___ Other ___

Major: _____

Month and Year of term you will apply this scholarship to: _____

Estimated Costs of One Academic Year of Higher Education
(Refer to the Institutions Catalog)

Tuition/Registration/Fees (30 SH or 45 QH):	\$	_____
Housing/Meals (one academic year on campus):	+ \$	_____
Books and Supplies:	+ \$	_____
Other (transportation, recreation, clothes, etc.):	+ \$	_____
Total Costs (one year of higher education):	= \$	_____
Funds YOU HAVE OR CAN OBTAIN from family, grants, other scholarships, loans, part-time job, etc.:	- \$	_____
The amount YOU NEED to go to school for one year:	= \$	_____

****Community Involvement****

Describe your community involvement activity experiences. Please be thorough in providing a complete picture of your service in and out of school, in youth organizations, church, and as an individual. Indicate all leadership positions you have held and the years of your involvement: _____

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

****Academic Qualifications****

Cumulative Grade Point Average At The Present Time: _____

Please describe all academic honors, awards, fellowships, other scholarships, recognition, achievements, recommendations of educators and any other information relating to your academic qualifications for a Rudy Suden Scholarship: _____

****Certification****

We certify the information contained in this application is true and complete to the best of our knowledge. We understand the Trustee of the Rudy Suden Scholarship Trust Fund may deny this application if it contains any false or incomplete information.

Student Applicant

Date

Parent

Date

Parent

Date

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

Stanford School District #12
Judith Basin County
P.O. Box 506
Stanford, Montana 59479

RUDY SUDEN SCHOLARSHIP
-Application-
(Must be received by April 15, 2014)
Submit to Superintendent

STUDENT: _____ DATE: _____

ADDRESS: _____ GRADUATION DATE: _____

Town

Zip

Telephone

PARENT'S NAME(S): _____

PARENT'S OCCUPATION(S): _____

I. Plans after Graduation: _____

II. Post-Secondary Schooling: (Please complete this section if you plan to attend a Post-Secondary Institution: i.e. University, College, Vocational or Trade School)

A: Post-Secondary Institution: _____

1. Location: _____

2. Course of Study: _____

3. Degree to receive: _____

4. Length of time to complete program: (years) _____

5. Dates you plan to attend: (month/year) _____

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALL, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

B. Post-Secondary Costs for One (1) Academic Year:
(3 quarters/2 semesters)

1. Registration: (total: all fees) \$_____ (per academic year)
2. On-campus housing: \$_____ (per academic year)
3. On-campus meals: \$_____ (per academic year)
4. Books/Supplies: (est.) \$_____ (per academic year)
5. Other: _____ \$_____ (per academic year)
_____ \$_____ (per academic year)
6. TOTAL COSTS: \$_____ (per academic year)

C. Family Contribution and Student Resources: (Percentage (%) of family financial support available to reduce the total cost of one academic year):

1. Family _____ %
2. Student _____ %

III. High School Grade Point Average: (GPA: 9th-12th Grade/7 Semesters):

1. GPA = _____
Guidance Counselor Signature _____ Date _____

2. Class Rank: _____

3. An official transcript must be included with application.

IV. High School Activities: (List activities, years involved in activities and any leadership positions held in activities)

ACTIVITY	YEARS	LEADERSHIP POSITION(S)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

V. HONORS/AWARDS: (School and Community)

Honors/Awards	Organization/Activity	Year(s)

VI. Community Involvement:

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV,
line 2b
YEAR ENDED: 3/31/14

VII. Comments:

RECOMMENDATIONS: Please ask two persons to submit letters recommending you for a Rudy Suden Scholarship. The letters should address only matters within the personal knowledge of the writers, and should focus on your achievements and community involvement. In order for your application to be complete, you must request the writers of recommendation letters to send them directly to the Superintendent for your school, to arrive no later than April 1 of the year in which you are applying for a Rudy Suden Scholarship.

CERTIFICATION: We certify the information contained in this application to be true and complete to the best of our knowledge. We understand the Trustee of the Rudy Suden Scholarship Trust may, at its discretion, deny this application for a scholarship if this application contains any false or incomplete statements.

Signature of Applicant: _____ Date: _____

Signature of Parent(s): _____ Date: _____

_____ Date: _____

THIS APPLICATION MUST BE RECEIVED BY APRIL 15, 2014
Submit to Superintendent

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK OF GREAT FALLS
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 2D
YEAR ENDED: 3/31/2014

SCHOLARSHIP STANDARDS

The Community Scholarship Committees and the Trustee shall apply the following guidelines in providing and granting scholarships to applicants:

1. Applicants must be graduating seniors or graduates of the Stanford Montana High School or the Denton Montana High School.
2. Applicants must have attended Stanford High School or Denton High School for the entire two academic years immediately preceding graduation from high school.
3. Graduates of the classes of 1989 and after from Stanford High School and Denton High School will be eligible for scholarships.
4. In order to be eligible for a scholarship, applicants must submit an initial application, on a form devised for that purpose by the Community Scholarship Committees, not later than two years after the date of the applicants graduation from high school, except if a scholarship applicant enters military service within two years after graduation from high school, the period of time for applying for a scholarship is extended by the time the applicant spends on active military duty.
5. Applicants must submit applications to the superintendents of their high school no later than April 1st of the year in which they intend to use the scholarship funds.
6. The Community Scholarship Committees and Trustee shall meet each year in April to review applications for RUDY SUDEN SCHOLARSHIPS at the graduation Ceremonies of the Stanford High School and Denton High School.
7. The Community Scholarship Committees and the Trustee shall consider applications and grant scholarships using the criteria set forth in RUDOLPH "RUDY" SUDEN'S Will, those criteria being community involvement, academic qualifications, and need. The Community Scholarship Committees and the Trustee shall not use any other criteria for considering applications and granting scholarships.
8. The Community Scholarship Committees and Trustee may, at their discretion, renew scholarships on a yearly basis for up to four (4) years of higher education upon the application for such a scholarship and proof by the applicant that the applicant has maintained at least a 2.5 cumulative grade point average, on a scale of 4.0, for a C+ average, that the applicant completed forty-five (45) credits of higher education credit or the equivalent of a normal course load for each year in attendance at a school of higher education, and that the applicant has maintained satisfactory attendance in some course of undergraduate study leading to graduation.
9. Scholarship recipients must submit official transcripts, as soon as such transcripts are available, and must submit to the Trustee receipts showing payment of fees immediately upon payment of those fees for each grading period for which the recipient received scholarship funds from the RUDY SUDEN SCHOLARSHIP TRUST. The failure of a scholarship recipient to submit such official transcripts and receipts shall provide the Trustee with grounds for revoking or suspending a scholarship and seeking reimbursement of trust funds for any academic period for which such transcript or receipt is not submitted.
10. After consulting with the appropriate Community Scholarship Committee, the Trustee, in its discretion, may revoke or suspend a scholarship whenever a scholarship recipient's academic performance or conduct is such that the award of a scholarship would not be in keeping with the intent of RUDY SUDEN or the terms expressed in his Will.

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK OF GREAT FALLS
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 2D
YEAR ENDED: 3/31/2014

SCHOLARSHIP STANDARDS (continued)

11. Successful applicants for RUDY SUDEN SCHOLARSHIPS must complete and sign an acceptance agreement prior to receiving scholarship funds.
12. Recipients of RUDY SUDEN SCHOLARSHIPS may apply the monies received toward the costs of higher education incurred in attending public or private universities, colleges, or technical/vocational schools, on a full-time basis.
13. After consulting with the appropriate Community Scholarship Committee, the Trustee, in its discretion, may revoke or suspend the scholarship of any recipient who fails to submit official transcripts, as soon as such transcripts are available, or fails to submit receipts showing payment of fees immediately upon the payment of those fees for each grading period during which the recipient received scholarship funds from the RUDY SUDEN SCHOLARSHIP TRUST. Further, the Trustee, in its discretion, may seek reimbursement of scholarship trust funds disbursed for any grading period for which such transcripts or receipts are not submitted.

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3A
YEAR ENDED: 3/31/2014

SCHOLARSHIP GRANTS PAID

DENTON STUDENTS:

	<u>FALL</u> <u>2013</u>	<u>SPRING</u> <u>2014</u>	<u>RETURNS</u>	<u>TOTAL</u>
				0.00
BRONEC, GARRETT	1,205.53	1,205.53		2,411.06
BURY, BRITTANY	978.26	978.26		1,956.52
COPPEDGE, CHRISTIAN		1,956.52		1,956.52
COPPEDGE, DARIK	978.26	978.26		1,956.52
DEMPSTER, ASHLEY	978.26	978.26		1,956.52
DEVRIES, JOEL	978.26	978.26		1,956.52
ECONOM, AUDREY	1,205.53	1,205.53		2,411.06
FARAR, TAYLA	1,205.53	1,205.53		2,411.06
FREHSE, JULIUS	978.26	978.26		1,956.52
GERER, CHRISTY	1,205.53	1,205.53		2,411.06
GOETTEMOELLER, SHYLA	1,205.53	1,205.53		2,411.06
GREMAUX, JACOB	978.26	978.26	-978.26	978.26
HARTMAN, ASHLEY	1,205.53	1,205.53		2,411.06
HEGGEM, KIMBERLY	1,205.53	1,205.53		2,411.06
LAHR, JORDAN	978.26	978.26		1,956.52
LUCAS, LANE	978.26	978.26		1,956.52
PETERSON, KAYCEE	978.26	978.26		1,956.52
PLOVANIC, JOSH			-1,142.54	-1,142.54
RAY, MEGAN	1,205.53	1,205.53		2,411.06
SCHAFER, MCKENZIE	1,205.53	1,205.53		2,411.06
TODD, BRAXTON	978.26	978.26		1,956.52
TODD, ROBERT	1,205.53	1,205.53		2,411.06
WARD, MITCH	1,205.53	1,205.53		2,411.06
WEINHEIMER, ALEXANDRA	978.26	978.26		1,956.52
				0.00
	<u>24,021.69</u>	<u>25,978.21</u>	<u>-2,120.80</u>	<u>47,879.10</u>

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3A
YEAR ENDED 3/31/2014

SCHOLARSHIP GRANTS PAID

STANFORD STUDENTS:

	<u>FALL 2013</u>	<u>SPRING 2014</u>	<u>RETURNS</u>	<u>TOTAL</u>
CANDELARIA, RACHEAL	1,350 00	1,350 00		2,700.00
DYE, SHELBY	1,350.00	1,350.00		2,700.00
FIEDLER, ADDIE	1,350.00	1,350.00		2,700 00
HICKS, TYLER	872.50	872.50		1,745.00
HOLZER, MARIA	872.50	872.50		1,745.00
JACOBI, KELSEY	1,500.00	1,500.00		3,000.00
KETCHELL, BETHANY	950.00	950.00		1,900 00
LILLEGARD, JOHN	1,400.00	1,400.00		2,800.00
MARQUARDT, ROXY	1,000.00	1,000.00		2,000.00
METCLAF, MATTHEW	600.00	600.00		1,200.00
METCLAF, NICK	1,172.50	1,172 50		2,345.00
MIKESON, HANNAH	1,050 00	1,050.00		2,100.00
MIKESON, MARY	1,500.00	1,500.00		3,000 00
MILLER, DALTON	672.50	672 50		1,345.00
NEWCOMB, TYLYN	1,400.00	1,400 00		2,800.00
NORSKOG, CHANCE	850.00	850.00		1,700.00
PEMBERTON, JOSEPHINE	872.50	872 50		1,745.00
PROCTOR, EMILY	600.00	600.00		1,200.00
PROCTOR, LYNZE	772.50	772.50		1,545.00
RIDGEWAY, LANDER	1,172.50	1,172.50		2,345.00
SCHMITT, MANDY	772.50	772.50		1,545.00
SCHOTT, NEIL	872.50	872.50		1,745 00
WESTVEER, DEREK	772.50	772.50		1,545.00
				0.00
	<u>23,725.00</u>	<u>23,725.00</u>	<u>0.00</u>	<u>47,450.00</u>

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3B
YEAR ENDED: 3-31-2014

SCHOLARSHIP APPLICANTS AND AMOUNTS APPROVED FOR 2014-2015 SCHOOL YEAR

DENTON STUDENTS:

BRAXTON, TODD	1,370.00
BRONEC, GARRETT	2,220.00
BURY, BRITTANY	1,370.00
COPPEDGE, CHRISTIAN	1,970.00
COPPEDGE, DARIK	1,370.00
DEVRIES, JOEL	1,192.00
ECONOM, AUDREY	2,579.00
FARAR, TAYLA	2,220.00
FREHSE, JULIUS	1,792.00
GERER, CHRISTINA	2,445.00
GOETTEMOELLER, SHYLA	1,504.00
HARTMAN, AMANDA	2,354.00
HARTMAN, ASHLEY	2,354.00
HEGGEM, KIMBERLY	2,220.00
JELINEK, COLE	1,970.00
KILLEA, LYDIA	2,354.00
LAHR, JORDAN	2,042.00
LUCAS, LANE	1,192.00
PECK, MAXWELL	1,370.00
PETERSON, KAYCEE	2,104.00
SCHAFER, MCKENZIE	1,970.00
MILLER, TUCKER	1,370.00
WARD, MITCH	2,104.00
WINTER, CASSANDRA	2,354.00
WEINHEIMER, ALEXANDRA	2,220.00
WEINHEIMER, KRISTIAN	<u>1,970.00</u>
TOTALS	<u><u>49,980.00</u></u>

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/O FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3B
YEAR ENDED: 3-31-2014

SCHOLARSHIP APPLICANTS AND AMOUNTS APPROVED FOR 2014-2015 SCHOOL YEAR

STANFORD STUDENTS:

BRACHA, DONNA	2,054.00
CANDELARIA, RACHAEL	2,254.00
DEEGAN, CORY	2,454.00
DYE, SPENCER	1,774.00
FIEDLER, ADDIE	2,054.00
HICKS, CHEYENNE	1,974.00
HOLZER, MARIA	2,054.00
HOLSER, JACK	2,754.00
HULETT, BRENNAN	1,974.00
HUNTGATE, WYATT	1,774.00
JACOBI, KELSEY	2,254.00
LILLEGARD, JOHN	2,754.00
METCALFE, ADAM	2,754.00
MIKESON, MARY	3,154.00
NORSKOG, CHANCE	1,554.00
PEMBERTON, JOSEPHINE	1,754.00
PROCTOR, EMILY	2,254.00
SMITH, KENDRA	3,054.00
SCHMITT, MANDY	2,554.00
SCHOTT, NEIL	2,254.00
TAYLOR, KENDAL	1,974.00
TROXELL, ALIDA	2,554.00

TOTALS

49,988.00

**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	RUDY SUDEN SCHOLARSHIP TRUST FUND C/O FIRST INTERSTATE BANK	81-6063733
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	PO BOX 5010	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GREAT FALLS, MT 59403-5010	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► FIRST INTERSTATE BANK

Telephone No ► 406-454-6253 Fax No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 20 14, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☐ calendar year 20 ____ or
- ☒ tax year beginning 4/01, 20 13, and ending 3/31, 20 14.

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 3,084.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 3,084.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.